



**Montana
Foundation
Directory
2016-2017**

21st Edition



Montana Foundation Directory 2016-2017

Twenty First Edition

Editor: TyRee Jenks

Montana State University Billings Library
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Billings, MT 59101-0298
Phone: (406) 657-2262

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Montana Foundation Directory

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Introduction

The **Montana Foundation Directory, 2016-2017 Edition**, has been compiled, edited, and published by Montana State University Billings Library. The directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from the Internet, IRS 990 forms, and contact with foundation officers, directors, and trustees.

After 35 years and 21 editions, the Library of Montana State University Billings is publishing the final edition of the Montana Foundation Directory. Changing research methods and advances in technology have made most of the information compiled in the Directory freely available through a variety of web sources. Changes in staffing and evolving organizational responsibilities along with updates to technology have come together to provide a natural stopping point for this print publication. We appreciate the opportunity we have had to compile and publish the Montana Foundation Directory and thank the non-profit and grants community for their many years of support.

You are welcome to use the Library and the Grants Collection at Montana State University Billings (www.msubillings.edu/library/grants). To ensure assistance, call for an appointment. Library hours are posted on the Library website (www.msubillings.edu/library).

We hope this directory is a useful resource and thank you for your interest and support over the years.

TyRee Jenks, Editor

Resources for Nonprofit Organizations

The Foundation Center Resources

The Foundation Center is a national service organization established to provide information on foundation and corporate giving. The Foundation Center (www.fdncenter.org) is one of the most authoritative and comprehensive resources for grant seekers. The Foundation Center headquarters are located at 79 Fifth Avenue, New York, NY 10003-3076 (212-620-4230).

Bozeman Public Library

626 E. Main St.
Bozeman, MT 59715
(406) 582-2400 URL: www.bozemanlibrary.org

Montana Tech Library

1300 W. Park St.
Butte, MT 59701
Phone: (406) 496-4281 URL: www.mtech.edu/library

ImagineIF Libraries

247 1st Ave. E.
Kalispell, MT 59901
(406) 758-5820 URL: www.flatheadcountylibrary.org

University of Montana

Mansfield Library
32 Campus Drive
Missoula, MT 59812
(406) 243-68 URL: www.lib.umt.edu

The Foundation Center has extensive resources for writing grants and identifying funding opportunities from private and non-private corporations. These materials are available at all four Montana Funding Information Network Partner locations. These resources are available in a variety of formats: print and Internet.

Foundation Center Print Resources

Print Resources available to the public include the following titles published by the Foundation Center.

The Foundation Directory	Foundation Grants Index
The Foundation Directory Part 2	Foundation Grants Index Quarterly
The Foundation Directory Supplement	Foundation Grants to Individuals
The Foundation 1000	Guide to U.S. Foundations
Foundation Fundamentals	The Foundation Center's Guide to Proposal Writing
Foundation Giving	Literature of the Nonprofit Sector
National Directory of Corporate Giving	National Directory of Grantmaking Public Charities

Foundation Center Internet Resources at <http://foundationcenter.org/>

Grantmaker Information – Search for more than 1,700 grantmaker web sites.

Foundation Finder – Search for basic contact information on more than 46,000 foundations.

990-PF Tax Return Forms – Search for Montana 990-PF tax return forms.

Philanthropy News Digest – The Center's award-winning weekly journal of philanthropy-related news is available online. The **RFP (Requests for Proposals) Bulletin** is published in conjunction with the Philanthropy News Digest.

Proposal Writing Short Course – The Proposal Writing Short Course is a free basic skills course and one of the most popular features on the Center's site.

Top Funders/Trends and Analysis – View or print out a list of the top 100 foundations, the top 50 corporate foundations, and the top 25 community foundations ranked by assets and giving.

Literature of the Nonprofit Sector – Search the unique contents of the Foundation Center's five libraries that contain more than 19,000 items.

Links to Nonprofit Resources – Find other relevant sites for grantmakers and grantseekers.

Montana Demographic Resources for Grant Writers

Census & Economic Information Center

Montana Department of Commerce
301 S Park Ave
Helena, Montana 59620
Phone: (406) 841-2740
Email: <http://ceic.mt.gov/emailform.aspx>
Website: <http://ceic.mt.gov/>

Big Sky Economic Development Authority

222 North 32nd Street
Suite 200
Billings, MT 59101
Phone: (406) 256-6871 Fax: (406) 256-6877
Website: <http://www.bigskyeconomicdevelopment.org/>

Bureau of Business and Economic Research

University of Montana
231 Gallagher Business Building
University of Montana
Missoula, MT 59812
Phone: (406) 243-5113
Website: www.bber.umt.edu

Business Information Centers

Big Sky Business Information Center

Big Sky Economic Development Authority
222 North 32nd Street
Billings, MT 59101
Phone: (406) 256-6871
Website: <http://www.bigskyeconomicdevelopment.org/>

Bozeman Business Information Center

Bozeman Chamber of Commerce Building
2000 Commercial Way
Bozeman, MT 59715
Phone: (406) 582-5421
Website: www.bozemanchamber.com

US Small Business Administration

Business Information Center
10 West 15th Street, Suite 1100
Helena, MT 59626
Phone: (406) 441-1081
Website: <https://www.sba.gov/tools/local-assistance/map/state/MT>

Congressional Contacts for Grant Writers

Office of Senator Steve Daines

30 W. 14th St., Ste. 206
Helena, MT 59601
Phone: (406) 443-3189
Website: <http://www.daines.senate.gov/>

Office of Senator Jon Tester

Capital One Center
208 N. Montana Ave., Ste. 202
Helena, MT 59601
Phone: (406) 449-5401
Fax: (406) 449-5462
Website: <http://www.testersenate.gov/>

Office of Congressman Ryan Zinke

910 N. Lash Chance Gulch, Ste. B
Helena, MT 59601
Phone: (406) 502-1435
Fax: (406) 502-1436
Website: <https://zinke.house.gov/>

Websites for Grant Writers

Foundations

Council on Foundations - www.cof.org

Foundation Center - <http://foundationcenter.org>

Publishers of Grant and Funding guides and magazines

The Chronicle of Philanthropy - www.philanthropy.com

Thompson Publishers - www.thompson.com

Federal Government Funding Sources

Catalog of Federal Domestic Assistance - <https://www.cfda.gov/>

Federal Register - <https://www.federalregister.gov/>

Foundations and Nonprofits Web Sites

Fundsnet Services - www.fundsnet.com

The Grantsmanship Center - www.tgci.com

GuideStar - <http://www.guidestar.org>

Philanthropy Northwest - www.philanthropynw.org

Financial Assistance Programs Funding - Water, Wastewater and Solid Waste Projects in Montana

Department of Agriculture/Rural Development - Montana

<http://www.rd.usda.gov/mt>

Bozeman Area Office/State Headquarters

2229 Boot Hill Ct.

Bozeman, MT 59715

(406) 585-2580

Montana Department of Commerce/Community Development Community Development Division

<http://comdev.mt.gov/>

301 S. Park Avenue

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

Montana Department of Commerce/Community Development Treasure State Endowment Program

<http://comdev.mt.gov/Programs/TSEP>

301 S. Park Avenue

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

Montana Department of Commerce/Board of Investments INTECAP Loan Program

<http://investmentmt.com/INTERCAP>

PO Box 200126

Helena, MT 59620-0126

(406) 444-0001

Montana Department of Commerce/Community Development/Montana Coal Board Montana Coal Board Grant Program

<http://comdev.mt.gov/Boards/Coal/ProjectGrants/Overview>

301 S. Park Avenue

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

**Montana Department of Natural Resources/Conservation & Resource Development
Division**

Resource Grant & Loan Program

<http://dnrc.mt.gov/grants-and-loans>

Resource Development Bureau

1625 11th Avenue

Helena, MT 59620

(406) 444-2074

Department of Environmental Quality

<http://deq.mt.gov/Water/TFA/srf/WPCSRF>

DEQ – Water Pollution Control State Revolving Fund

1520 E 6th Avenue

PO Box 200901

Helena, MT 59620-0901

(406) 444-2544

Housing and Urban Development

Indian Community Development Block Grants

<http://www.hud.gov/offices/pih/ih/grants/icdbg.cfm>

Helena Field Office

Paul G. Hatfield US Courthouse

901 Front Street

Suite 1300

Helena, MT 59626

(406) 449-5050

Economic Development Administration

Public Works Grants

<https://www.eda.gov/funding-opportunities/>

Denver Regional Office

1244 Speer Boulevard

Suite 431

Denver, CO 80204

(303) 844-4715

Financial Assistance Programs Funding – Housing in Montana

MONTANA DEPARTMENT OF COMMERCE

HOME Investment Partnerships (HOME) Program

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

<http://housing.mt.gov/hm/default.mcp>

Section 8 Programs

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

<http://housing.mt.gov/about/section8/default.mcp>

MONTANA BOARD OF HOUSING

Homeownership Programs

PO Box 200528

Helena, MT 59620-0528

(406) 841-2840

<http://housing.mt.gov/>

MONTANA DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES

Low Income Energy Assistance Program (LIEAP)

Dept. of Public Health & Human Services
PO Box 202925
Helena, MT 59620-2925
(406) 447-4260
<http://dphhs.mt.gov/assistance>

USDA RURAL DEVELOPMENT (RD) PROGRAMS

USDA Rural Development – Montana State Office
2229 Boot Hill Court
Bozeman, MT 59715
(406) 585-2580
<http://www.rd.usda.gov/mt>

Notes

Notes

Foundations

Achievements Inc

101 Mineral Avenue
Libby, MT 59923-1949
(406) 755-7656

Director/Trustee: John Graham, Hazel Halsey, Irene Loveless, Rod Temple, Pam Rhodes, John Kratofil, Chad Shilling

Data as of FY: 6/30/2014

Assets: \$ 1,423,821.00
Total Giving: \$ N/A

Purpose:

Achievements provides housing for disabled adults and aids them in attaining an independent lifestyle.

Restrictions:

Contributes to preselected organizations only.
Not a grantmaking organization.

Application Info:

Applications not accepted.

EIN: 81-0350726

Allegiance Benefit Foundation Inc

2806 S. Garfield St.
Missoula, MT 59801
(406) 721-2222

Established: 2004 in MT.

Director/Trustee: Dirk C. Visser, Kim Visser, Clifford G. Larsen

Data as of FY: 12/31/2012

Assets: \$ 140,650.00
Total Giving: \$ 63,515.00

Purpose:

Scholarship awards to financially needy students with a C+ GPA or better; some giving to charitable organizations.

Restrictions:

Giving primarily in Montana.

Application Info:

Application form required.
Deadline: varies

Contact:

Allegiance Benefit Foundation Inc
2806 S. Garfield St.
Missoula, MT 59801-7733
(406) 721-2222

EIN: 20-1430196

Nibs and Edna Allen Foundation

PO Box 1435
Miles City, MT 59301
(406) 354-6261

Established: 1992 in MT.

Director/Trustee: William Hand, Edna Mae Jensen, George Hand, Charles Hand

Data as of FY: 06/30/2014

Assets: \$ 2,620,370.00

Total Giving: \$ 107,255.00

Grant Notes:

Grant notes available online.

Purpose:

Supports literary, scientific and educational charities and the arts.

Restrictions:

Restricted to southeastern Montana.

Application Info:

Application form required.

Applicants should submit the following:

1. Name, address and phone number of organization
2. Copy of IRS Determination Letter
3. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): May and Sept.

Contact: (application address)

Nibs and Edna Allen Foundation

c/o Bob Lucas

PO Box 250

Miles City, MT 59301-0250

EIN: 81-0480143

The Paul G. Allen Family Foundation

505 5th Avenue South, Suite 900

Seattle, WA 98104

(206) 342-2030

Director/Trustee: Paul G. Allen, Jo Lynn Allen Susan Drake, Allen D, Israel

Data as of FY: 12/31/2013

Website: www.pgafamilyfoundation.org

Email: info@pgafamilyfoundation.org

Assets: \$ 557,487,164.00

Total Giving: \$ 15,998,767.00

Grant Notes:

Grant notes available online.

Purpose:

The mission of the foundation is to transform lives and strengthen communities by fostering innovation, creating knowledge, and promoting social programs. The foundation advances its mission through focusing on the following key areas: arts and culture, asset building, basic needs, libraries, innovations in science and technology and youth education.

Additional purpose notes available online.

Restrictions:

Giving primarily in the Pacific Northwest, including AK, ID, MT, OR and WA.

Additional restriction notes available online.

Application Info:

Application notes available online. Unsolicited letters of inquiry and proposals are not accepted. Full proposals are by invitation only. However, even though the foundation's process is by invitation applicants are encouraged to contact the foundation through the foundation's web site

if their projects are aligned with the foundation's programs.

Contact:

The Paul G. Allen Family Foundation
505 5th Ave. South, Suite 900
Seattle, WA 98104

EIN: 94-3082532

**Genevieve Rieken Anderson
Charitable Trust**

c/o Davidson Trust Company
PO Box 2309
Great Falls, MT 59403
(406) 791-7320

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2013

Assets: \$ 934,691.00

Total Giving: \$ 39,332.00

Purpose:

Education/scholarships
Promote medical services and city capital projects.

Restrictions:

Applications not accepted. Contributes to preselected organizations only.
Giving primarily in Conrad, MT.

EIN: 81-6076086

**L. P. and Teresa Anderson
Foundation**

PO Box 190
Miles City, MT 59301-0190
(406) 232-3920

Established: 7/31/92 in MT

Director/Trustee: Sandra K. Anderson,
Jeffery A. Hunnes, John R. Tooke

Data as of FY: 6/30/2014

Assets: \$ 517,777.00

Total Giving: \$ 18,258.00

Purpose:

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the areas of interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community.
**Youth projects are inclusive of at-risk youth.
**Social service projects for self sufficiency.
**Historical projects which preserve diverse heritage.
**Disaster relief to assist victims to recover.

Restrictions:

Restricted to Montana with preference given to Miles City and Custer County. No grants to individuals.

Application Info:

Application form required.
Applicants should submit the following:
Detailed description of project and amount of funding requested

Initial approach: Contact foundation for Grant Application

Copies of proposal: 6

Deadline(s): Mar. 1 and Sept. 1

Contact:

L.P. and Teresa Anderson Foundation

PO Box 190

Miles City, MT 59301-0190

EIN: 81-0479060

Angora Ridge Foundation

1524 W. Lakeshore Dr.

Whitefish, MT 59937

(406) 862-9131

Established: 2004 in MT

Director/Trustee: Daniel C. Weinberg, Zachary Weinberg, Molly Jarmusz, and Abigail Weinberg

Data as of FY: 12/31/2013

Assets: \$ 6,760,516.00

Total Giving: \$ 412,752.00

Purpose:

Giving primarily for justice, recreation and healthy lifestyle, environmental education and conservation, marine ecology, the arts, and organizations in the foundation's local communities of the Oakland Bay Area, Whitefish, and Lake Tahoe.

Restrictions:

Giving primarily in MT. No grants to individuals.

Application Info:

Unsolicited request for funds not accepted.

Application form not required.

EIN: 20-1674794

The Appleseed Foundation

125 Bank Street, Suite 300

Missoula, MT 59802

(406) 728-0864

Director/Trustee: Susan E. O'Connor, Roy S. O'Connor, and Kevin Gordon

Data as of FY: 8/31/2014

Assets: \$ 530,996.00

Total Giving: \$ 21,095.00

Purpose:

Giving to promote play in the lives of children by funding support for play, playground equipment, recreation, or adventure projects.

Restrictions:

No grants to individuals. Giving primarily in Missoula, MT.

Application Info:

Application form required.

Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Descriptive literature about organization

Initial approach: Letter

Deadline: none

Contact:

Appleseed Foundation

c/o Susan E. O'Connor

125 Bank Street, Suite 300

Missoula, MT 59802

EIN: 76-0159117

Area II Agency on Aging

P.O. Box 127
1502 4th St. W.
Roundup, MT 59072-0127
(406) 323-1320

Established: Established in 1975 in MT.

Director/Trustee: Kelly Gebhardt, Carolyn Kellogg, and Pat McAllister

Data as of FY: 06/30/2014

Website: www.area2aging.org
Email: areatwo@midrivers.com
Fax: (406) 323-3859

Assets: \$ 434,214.00
Total Giving: \$ 1,853,548.00

Purpose:
The agency serves the needs and concerns of seniors and the disabled throughout central Montana.

Restrictions:
Giving limited to Big Horn, Carbon, Fergus, Golden Valley, Judith Basin, Musselshell, Petroleum, Stillwater, Sweetwater, Wheatland, and Yellowstone counties, and Crow and Northern Cheyenne Indian Reservations, MT.

EIN: 81-0346754

Michael D. and Susan H. Arneson Family Foundation, Inc

P.O. 1301 Towering Pines Rd.
Gallatin Gateway, MT 59730

Established: 2005 in WI

Director/Trustee: Michael D. Arneson, Susan H. Arneson, Kari C. Arneson, Kelsey M. Arneson

Data as of FY: 12/31/2013

Assets: \$ 1,211,504.00
Total Giving: \$ 64,100.00

Purpose:
Supports program development in the areas of education and human services.

Restrictions:
Unsolicited requests for funds not accepted. No grants to individuals.

Application Info:
Applications not accepted.

EIN: 20-3967352

Ashcraft Foundation

2437 Eastridge Drive
Billings, MT 59102

Director/Trustee: Jimmie L. Ashcraft and Kay Ashcraft

Data as of FY: 9/30/2013

Assets: \$ 31.00
Total Giving: \$ 13,500.00

Purpose:
Scholarship awards to graduating seniors and residents of Sidney, MT.

Restrictions:
Giving primarily to residents of Montana.

Application Info:
Initial Approach: Letter
Deadlines: None

EIN: 81-0472889

Aurora Borealis Foundation

745 South Main
Kalispell, MT 59901
(406) 752-5566

Director/Trustee: Roger Sullivan

Data as of FY: 12/31/2014

Assets: \$ 45,738.00

Total Giving: \$ 21,000.00

Application Info:

Application form required.
Initial approach: descriptive letter
Deadline: none

Contact:

Aurora Borealis Foundation
c/o Roger Sullivan
745 South Main
Kalispell, MT 59901

EIN: 81-0522406

Avista Foundation

1411 E. Mission Ave.
Spokane, WA 99202

Established: 2002 in WA

Director/Trustee: Patrick Lynch, Robert Beitz, Kevin Christie, Christy Burmeister-Smith

Data as of FY: 12/31/2013

Website: www.avistafoundation.org

E-mail: contributions@avistacorp.com

Phone: (509) 495-8156

Fax: (509) 495-4414

Assets: \$ 3,642,355.00

Total Giving: \$ 510,452.00

Grant Notes:

Grant notes available online.

Purpose:

Economic and Cultural Vitality - The foundation supports programs designed to help communities and citizens grow and prosper.

Education - The foundation supports programs designed to promote K-12 science, math, and technology education and higher education.

Vulnerable and Limited Income Populations - The foundation supports programs designed to provide assistance to those with limited incomes; and develop initiatives to reduce poverty.

Restrictions:

Giving primarily in areas of company operations in northern ID, Sanders County, MT, southern OR, and eastern WA.

No support for religious, veterans', or fraternal organizations, discriminatory organizations, or national health organizations (or their local affiliates) or research/disease advocacy organizations.

No grants to individuals, or for teams or extra-curricular school events, fundraising events, trips or tours, the development or production of books, films, videos, or television campaigns, or memorial campaigns.

Application Info:

Application notes available online.

Application forms available online.

Contact:

Avista Corporation
MSC-68
PO Box 3727
Spokane, WA 99220-3727

EIN: 75-3003371

Charles M. Bair Memorial Trust

c/o U.S. Bank, NA.
PO Box 30678
Billings, MT 59115-0001
(406) 657-8134

Established: 1978 in MT

Director/Trustee: U.S. Bank NA.

Data as of FY: 1/31/2015

Website:

www.charlesmbairtrusts.org/scholarship.html

Assets: \$ 10,215,108.00

Total Giving: \$ 1,109,101.00

Grant Notes:

Grant notes available online.

Purpose:

The trust's purpose is to fund scholarships for high school graduates who have lived and attended school in Meagher County or Wheatland County, Montana.

Restrictions:

Giving scholarships to students from Yellowstone, Meagher, and Wheatland counties,

MT. The foundation also gives to five charities that are named in its documents.

Application Info:

See foundation web site for current application guidelines which must be followed
Application form required.

Contact:

Charles M. Bair Memorial Trust
c/o U.S. Bank Trust MT
PO Box 30678
Billings, MT 59115-0678

EIN: 81-6075761

Bair Ranch Foundation

c/o U.S. Bank Trust, NA.
PO Box 30678
Billings, MT 59115-0678
(406) 657-8134

Established: 1998 in MT

Director/Trustee: Wayne Hirsch, Bill Davies, Bill Gottwals

Data as of FY: 12/31/2014

Assets: \$ 91,137,042.00

Total Giving: \$ 2,045,990.00

Purpose:

The foundation was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with local universities.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0108184

**Florian Baldwin Charitable
Trust FBO Northern Rockies
Cancer Center**

c/o Davidson Trust
PO Box 2040
Billings, MT 59103
(406) 248-9329

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2012

Assets: \$ 249,303.00

Total Giving: \$ 10,761.00

Purpose:

To fund the Northern Rockies Cancer Center

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6092856

**Florian Baldwin Charitable
Trust FBO Roundup
Memorial Hospital**

283 W. Front St., Ste. 103
Missoula, MT 59802

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2012

Assets: \$ 275,575.00

Total Giving: \$ 13,130.00

Purpose:

To fund the Roundup Memorial Hospital

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6092857

**Florian Baldwin Charitable
Trust FBO St. Vincent
Foundation**

283 W. Front St., Ste. 103
Missoula, MT United States 59802

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2014

Assets: \$ 296,887.00

Total Giving: \$ 14,416.00

Purpose:

Support only for Northern Rockies Cancer Center, Billings, Montana.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6092856

Jeanette Baldwin Charitable Trust

283 W. Front St., No.103
Missoula, MT United States 59802

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2012

Assets: \$ 353,278.00

Total Giving: \$ 16,865.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

No applications accepted.

EIN: 31-6674628

Fred and Marie Barnard Scholarship Fund

PO Box 1368
Portland, OR 97208-1368

Established: 1976 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 5/31/2014

Assets: \$ 124,400.00

Total Giving: \$ 4,500.00

Purpose:

Higher education/scholarships

Restrictions:

Scholarship awards paid directly to the college or university for graduating seniors of Great Falls High School and C.M. Russell High School, Montana.

Application Info:

Application form requests are to be made to the high school directly.

Initial approach: letter or telephone at contact address.

Contact:

Deborah Moretto-Schroedel, Trust Administrator
300 Central Ave.
Great Falls, MT 59401
(406) 455-1073

EIN: 81-6045912

Banovich Wildscapes Foundation

2 Pine Creek Rd.
Livingston, MT 59047-9118

Established: 2007 in MT

Director/Trustee: John Banovich, Stacey Peretz, Joe Casaganda, Amy Branovich

Website: www.wildscapesfoundation.com

Data as of FY: 12/31/2013

Assets: \$ 87,079.00

Total Giving: \$ 5,100.00

Purpose:

The foundation fosters cooperative efforts to conserve the earth's wildlife and wild places to benefit the wildlife and the people that live there. It promotes scientific research and conservation education; facilitates habitat protection and restoration projects; develops creative and respectful partnerships to fund conservation programs; and creates opportunities to build long-term community economic well-being.

Restrictions:

No grants to individuals.

Application Info:

Application form required.
Initial approach: Grant application form
Deadline(s): None

EIN: 20-5896020

Jessie Bayha Scholarship Fund

1 W. 4th St., 4th Fl. MAC D4000-041
Winston-Salem, NC 27101-3818
(406) 324-2200

Established: 1980 in MT

Director/Trustee: Wells Fargo Bank, N.A.

Data as of FY: 9/30/2014

Assets: \$ 84,434.00

Total Giving: \$ 3,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Helena High School graduates who are in the top half of their class and who will attend MSU-Bozeman.

Application Info:

Application form required.
Initial approach: Proposal
Deadline(s): Inquire at Helena High School

Contact:

Jessie Bayha Scholarship Fund
c/o Principal, Helena High School
1300 Billings Avenue
Helena, MT 59601

EIN: 81-6050141

Bayne Foundation, Inc.

1435 Whitefish Hills Dr.
Whitefish, MT 59937

Director/Trustee: William A. Bayne, Pres.
Elizabeth G. Bayne, Secy.-Treas.

Data as of FY: 04/30/2014

Assets: \$ 1,240,233.00

Total Giving: \$ 49,980.00

Purpose:

Education

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 46-1579882

Beaverhead Foundation

PO Box 1341
Dillon, MT 59725
(406) 660-3543

Established: 1982 in MT

Director/Trustee: John Wilkerson, Tom Welch, W. Cecil Jones, Susan McRae

Data as of FY: 2/28/2014

Assets: \$ 592,400.00

Total Giving: \$ 27,487.00

Purpose:

The primary purpose of the Foundation is to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

Restrictions:

Giving primarily in Beaverhead County, MT.
No grants to individuals.

Application Info:

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline: None

Contact:

Beaverhead Foundation
330 South Nevada St
Dillon, MT 59725

EIN: 81-0294449

Theo and Alyce Beck Foundation Trust

P.O. Box 248
Glasgow, MT 59230

Established: in MT

Director/Trustee: Ruth Ann Hutcheson

Data as of FY: 12/31/2012

Assets: \$ 1,199,453.00

Total Giving: \$ 57,289.00

Purpose:

Arts
Education
Recreation

Restrictions:

Giving primarily in Valley County, MT.

Application Info:

Application form required.
Initial approach: Proposal
Deadline: none

EIN: 26-2692249

Benefis Health System Foundation, Inc

PO Box 7008
Great Falls, MT 59406-7008
(406) 455-5840

Established: 1998 in MT

Director/Trustee: Dan Hollow, Richard Doughten, Chris R. Reiquam, Bryce C. Graft, Doug M. Nicholson

Data as of FY: 12/31/2013

Website: www.benefisfoundation.org
Email: foundation@benefis.org

Assets: \$ 27,755,883.00
Total Giving: \$ 2,163,175.00

Grant Notes:
Grant notes available online.

Purpose:
The foundation supports and advances healthcare in north central MT by awarding grants to charitable organizations for health care projects in the local area as well as providing financial assistance to families with children suffering from serious illness.

Restrictions:
Giving primarily in north central MT.

Application Info:
Application form required.
Initial approach: Download application form.
Board meeting date(s): Monthly
Deadline(s): Oct. 1 for Terry L. Jackson, M.D. Memorial Scholarship; June 1 for all others

Contact:
Benefis Health System Foundation
c/o Dan Hollow
PO Box 7008

Great Falls, MT 59406-7008
1-800-544-7798

EIN: 81-0480587

The Bentley Foundation

c/o Steven D. Durrett
3319 Jack Burke Ln.
Billings, MT 59106-1111
Telephone: (406) 294-5990

Established: 2006 in MT

Director/Trustee: Joseph O. Roy, Steven D. Durrett, Julie L. Durrett

Data as of FY: 12/31/2012

Assets: \$ 2,132,545.00
Total Giving: \$101,091.00

Restrictions:
Giving primarily in MT and TX.

Application Info:
Application form required.
Initial approach: Contact foundation for application form
Deadline(s): Contact foundation for deadline

EIN: 20-5692692

Betts Family Foundation

PO Box 251
Helena, MT 59642
(406) 443-4422

Established: 2004 in MT

Director/Trustee: Dawn R. Betts, John T. Betts

Data as of FY: 12/31/2014

Assets: \$ 340,441.00

Total Giving: \$ 20,000.00

Purpose:
Healthcare/Human Services

Application Info:
Application form required.
Initial approach: Letter

Contact:
Betts Family Foundation
PO Box 251
Helena, MT 59642

EIN: 46-0494552

Bibler Foundation

c/o Carol J. Bibler
PO Box 1195
Kalispell, MT 59903
(406) 755-6558

Established: 1999 in MT

Director/Trustee: Carol J. Bibler, James W. Johnson, Larry R. Simpson

Data as of FY: 8/31/2013

Assets: \$ 1,150,070.00

Total Giving: \$ 40,000.00

Purpose:

Funds land preservation organizations, education scholarships, museums, and educational organizations.

Restrictions:

Giving primarily in Montana to pre-selected organizations. No grants to individuals.

Application Info:

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of most recent annual report/audited financial statement/990
3. Descriptive literature about organization

Initial approach: Letter

Deadline(s): None

EIN: 81-0528466

Bigfork Community Development Foundation

PO Box 2764
Bigfork, MT 59911-0308
(406) 837-5050

Established: In Montana

Director/Trustee: Robert Keenan, Larry W. Jochim, Everit A Sliter

Data as of FY: 12/31/2014

Assets: \$ 2,579,499.00

Total Giving: \$ 122,400.00

Purpose:

Community development in Bigfork, Montana

Restrictions:

Giving limited to Bigfork, MT.
No grants to individuals.

Application Info:

Application form required.
Initial approach: Letter
Deadline(s): Mar. 1, June 1, Sept. 1, Dec 1st..

EIN: 36-3785779

Billings Clinic Foundation

2917 10th Ave. N
P.O. Box 31031
Billings, MT 59101-0721
(406) 657-4670

Established: 1982 in MT

Director/Trustee: James R. Bennett, Robert Hurd, E.J. Duncan, Dorothy Metz, Gary Everson

Data as of FY: 06/30/2013

Website:

<http://www.billingsclinic.com/foundation>

Email: foundation@billingsclinic.org

Assets: \$ 40,830,076.00

Total Giving: \$ 2,900,672.00

Purpose:

The organization supports health care, education, and research at Billings Clinic.

Restrictions:

Giving primarily in eastern MT and northern WY.

Application Info:

Application form required.

Initial approach: Online application

Copies of proposal: 2

Deadline(s): Varies

EIN: 81-0407289

Blair Foundation

27427 Mt. Hwy. 83
Swan Lake, MT 59911-5164
(406) 886-2370

Established: 1968 in OK

Director/Trustee: John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

Data as of FY: 12/31/2013

Assets: \$ 62,202.00

Total Giving: \$ 700.00

Purpose:

Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

Restrictions:

Contributes to preselected organizations only. Limited to Tulsa, Oklahoma, and Montana. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 23-7003485

Joseph N. Blankenbaker Charitable Trust

1 W. 4th St., 4th Fl., MAC D4000-041
Winston-Salem, NC 27101-3818
(406) 454-5484

Established: 1982 in MT

Director/Trustee: Wells Fargo Bank N.A.,
Bjarne Johnson

Data as of FY: 12/31/2014

Assets: \$ 622,691.00

Total Giving: \$ 26,800.00

Restrictions:

Giving primarily in Great Falls and Cascade
County. No grants to individuals

Application Info:

Application form required.
Initial approach: letter
Deadline: May 15th

Contact:

Joseph N. Blankenbaker Charitable Trust
c/o Wells Fargo Bank, N.A.
PO Box 5011
Great Falls, MT 59403-5011

EIN: 23-7312897

Boe Brothers Foundation

PO Box 2309
Great Falls, MT 59403
(406) 791-7324

Established: 1994 in MT

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2013

Assets: \$ 5,086,401.00

Total Giving: \$ 225,501.00

Purpose:

Areas of interest include education, higher
education, athletics/sports, senior citizens,
medical, libraries, academies, and Protestant
churches and agencies. Limited to Teton County
and designated recipients.

Restrictions:

Giving primarily in northern and central MT.
No grants to individuals.

Application Info:

Application form required.
Initial approach: letter
Deadline: none

Contact:

Terri Bowers
PO Box 2309
Great Falls, MT 59403

EIN: 84-1378691

Botz Family Foundation

181 Brass Lantern Ct.
Bozeman, MT 59715-8467

Established: 2003 in MT

Director/Trustee: Bernadette Botz, Michael
Botz, Kevin Botz, Dean Botz, Barbara A. Botz,
Sandra Botz

Data as of FY: 12/31/2010

Assets: \$ 0.00

Total Giving: \$ 61,479.00

Restrictions:

Contributes only to preselected organizations.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0538982

Archie Bray Foundation

2915 Country Club Ave.
Helena, MT 59602
(406) 443-3502

Established: 1951 in MT

Director/Trustee: Jon Satre, Susan Ricklefs,
Tim Speyer, Emily Galusha

Data as of FY: 12/31/2013

Website: www.archiebray.org
Email: archiebray@archiebray.org
Fax: (406) 443-0934

Assets: \$ 4,393,633.00
Total Giving: \$ N/A

Grant Notes:

Grant notes available online.

Purpose:

The foundation seeks to provide education in and to advance ceramic arts.

Restrictions:

See web site.

Application Info:

Application form required.

Initial approach: Download application form
Deadline(s): Feb. 1 for fellowships; Mar. 1 for
Artist-in-Residence program
Final notification: Mar. 1

Contact:

Archie Bray Foundation
c/o Steven Young Lee, Resident Artist Dir.
2915 Country Club Ave.
Helena, MT 59602
(406) 443-3502 Ext. 12

EIN: 81-0284022

Breakfast Exchange Club Foundation

PO Box 80392
Billings, MT 59108-0392
(406) 656-8772

Established: 1999 in MT

Director/Trustee: Willie Strecher, Dan
Singer, Cory Hasiak

Data as of FY: 6/30/2013

Assets: \$ 342,429.00
Total Giving: \$ 53,145.00

Website: www.breakfastexchangeclub.org

Purpose:

Exchange Clubs of America are a group of men and women working to make America a better place to live through one national project, Prevention of Child Abuse, and other community service projects. The focus areas of the Breakfast Exchange Club of Billings Foundation are children and youth, prevention of child abuse, and crime prevention.

Restrictions:

Giving primarily in Yellowstone County, MT,
and contiguous counties.
No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Breakfast Exchange Club Foundation
John Eastman
PO Box 80392
Billings, MT 59108-0392

EIN: 81-0518884

Broadbent Family Foundation

PO Box 1019
Livingston, MT 59047
(248) 666-9300

Established: 1989 in MT

Director/Trustee: Robert R. Broadbent,
William S. Broadbent, Mary K. Broadbent,
Camille W. Broadbent, John P. Bailey, James A.
Posewitz

Data as of FY: 12/31/2013

Assets: \$ 3,213,235.00

Total Giving: \$ 144,000.00

Purpose:

Giving primarily for education and wildlife
preservation.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0161642

**Marshall and Mary Brondum
Special Assistance Foundation**

PO Box 3106
Missoula, MT 59806-3106
(406) 549-5513

Established: 1990 in MT

Director/Trustee: Ken Caruso, Kathy Flynn,
Sabrina White, Anna Martello, James E.
Congdon

Data as of FY: 3/31/2014

Assets: \$ 4,309,760.00

Total Giving: \$ 96,254.00

Grant Notes:

May consider and assist in funding:

1. prosthesis and/or equipment to maintain self-sufficiency
2. purchase of service animals
3. limited residence modification to accommodate a handicap
4. attendant's costs
5. nutritional needs programs
6. aid of specialized transportation
7. services for the print impaired
8. limited medical expenses
9. may also support other 501c(3) organizations with similar functions and purpose as that of the Brondum Foundation.

Purpose:

Giving primarily for special assistance to individuals in need; support also for health care, human services, and youth services.

Restrictions:

Giving primarily in MT.

Application Info:

Application form required.
Initial approach: Proposal
Board meeting date(s): Jan., Apr., July, and Oct.
Deadline(s): 45 days in advance of quarterly board meetings.

Contact:

MMBSA Foundation
PO Box 3106
Missoula, MT 59806-3106

EIN: 36-3700887

The Brosovich Family Foundation

3028 US Hwy., Ste. 3
Billings, MT 59106
(406) 798-7193

Director/Trustee: Carol C. Brosovich, Eugene A. Brosovich, Gerald Christensen

Data as of FY: 12/31/2013

Assets: \$ 13,591,681.00
Total Giving: \$ 78,500.00

Application Info:

Application form required. Initial approach: Proposal
Deadline(s): None

Contact:

Carol C. Brosovich, Pres.

EIN: 26-2418023

Browning - Kimball Foundation

2932 N.W. 122nd St., Ste. D
Oklahoma City, OK 73120-1955
(405) 755-5571

Director/Trustee: Barbara Browning Cowan, Lisa Cowan, William Cowan, William B. Cowan, William S. McFadden

Data as of FY: 12/31/2013

Website: www.browningkimballfoundation.com

Assets: \$ 20,651,747.00
Total Giving: \$ 845,000.00

Grant Notes:

The following grants were reported in 2009:
\$200,000 to McLaughlin Research Institute for Biomedical Sciences, Great Falls, MT.
\$50,000 to Eagle Mount Great Falls, Great Falls, MT.
\$40,000 to Montana Mental Health Association, Bozeman, MT.
\$31,500 to C. M. Russell Museum, Great Falls, MT.
\$18,000 to Center for Mental Health Foundation, Great Falls, MT.
\$15,000 to Ursuline Historical Foundation, Great Falls, MT.
\$10,000 to Hi Line Pool and Recreation Foundation, Chester, MT.

Application Info:

Online letter of intent.

Contact:

Kari Koster, Grants Mgr.
kkoster@foundationmanagementinc.com

EIN: 94-2766079

**Dodd and Dorothy L. Bryan
Foundation**

2 N. Main, Ste. 401
Sheridan, WY 82801
(307) 672-3535

Established: 1965 in WY

Director/Trustee: Norleen Healy, Jack
Pelissier, Susan Van Allen, Arthur Felker,
William B. Ebzery

Data as of FY: 12/31/2013

Website: www.bryan-foundation.com
Email: bryanfoundation@fiberpipe.net

Assets: \$ 7,363,061.00
Total Giving: \$ 45,014.00

Purpose:
Provides interest-free educational loans for local
students.

Restrictions:
Limited to students from Sheridan, Campbell,
and Johnson Counties in Wyoming, and Powder
River, Rosebud, and Bighorn Counties in
Wyoming. No grants for general support, capital
funds, endowment funds, matching gifts,
scholarships, or fellowships.

Application Info:
Initial approach: Contact foundation.
Application form required.

EIN: 83-6006533

The Bullitt Foundation

1501 E Madison St., Ste. 600
Seattle, WA 98122-4465
(206) 343-0807

Director/Trustee: Harriet Bullitt, Katharine
M. Bullitt, B. Gerald Johnson, Estella Leopold,
Hubert G. Locke, Tomoko Moriguchi-Matsuno,
James Youngren, Denis Hayes, David Buck,
Maggie Walker

Data as of FY: 3/15/2014

Website: www.bullitt.org
Email: info@bullitt.org

Assets: \$ 104,213,661.00
Total Giving: \$ 5,421,295.00

Grant Notes:
Grant notes online. Grant recipients from
Montana include:

- American Wildlands
- Center for Rural Affairs
- Clark Fork Coalition
- Climate Solutions
- EARTHWORKS
- Earthjustice
- Montana Natural History Center
- Montana Smart Growth Coalition
- ONE/Northwest
- Rivers Founation of the Americas
- Sonoran Institute
- Trout Unlimited, Inc
- Western Resource Advocates
- Wilderness Society
- Wildlife Conservation Society
- Yaak Valley Forest Council

Purpose:

Purpose notes online.

The Foundation protects, restores, and maintains the natural physical environment of the Pacific Northwest for present and future generations.

Restrictions:

Restriction notes online.

The Foundation invites proposals from nonprofit organizations that serve: Washington, Oregon, Idaho, British Columbia, Western Montana, and Coastal Alaska from Cook Inlet to the Canadian border.

Application Info:

Application notes online.

Contact:

Bullitt Foundation
c/o Denis Hayes, Pres.
1501 E Madison St., Ste. 600
Seattle, WA 98122-4465

EIN: 91-6027795

Burke Family Foundation Inc

c/o John J. Burke, Chair
50 Burning Tree Lane
Butte, MT 59701-3904
(406) 494-2995

Established: 1992 in MT

Director/Trustee: John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl Burke Harris, Stella Ossello Burke, Kathleen Burke Novak, Elisabeth M. Burke, Anthony D. Orizotti, John Novak, Donald L. Harris, Mary Burke Orizotti, J. Richard Orizotti

Data as of FY: 12/31/2012

Assets: \$ 176,952.00

Total Giving: \$ 9,405.00

Purpose:

Contributions are for charitable, religious, scientific, educational, or literary purposes.

Restrictions:

Giving primarily in the state of Montana.

Application Info:

Initial approach: letter with the purpose of the grant and the amount of the award requested
Deadline: none

Contact:

Burke Family Foundation Inc
c/o John J. Burke
50 Burning Tree Lane
Butte, MT 59701

EIN: 36-3853753

BNSF Railway Foundation

2650 Lou Menk Dr.
Fort Worth, TX 76131
(817) 867-6458
Contact: Deanna Dugas
Fax: (817) 352-7925

Established: 1953 in IL

Director/Trustee: Mathew K. Rose, Thomas N. Hund, Mary Jo Keating, Roger Nober, Deanna Dugas

Data as of FY: 12/31/2014

Website: www.bnsffoundation.org/giving.html

Email: BNSFFoundation@bnsf.com

Assets: \$ 1,808,902.00
Total Giving: \$ 9,423,238.00

Purpose:

Contributions generally awarded in the following categories: federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations. Education/scholarships

Restrictions:

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

Application Info:

Application information available online.

EIN: 36-6051896

Burnt Leather Foundation

1934 Stadium Dr., Ste. A
Bozeman, MT 59715

Established: Unavailable

Director/Trustee: Charles Reid, Jr., Pres.
William Holmes, V.P, Randall Newberg, Secy-Treas.

Data as of FY: 12/31/2011

Assets: \$ 43,464.00
Total Giving: \$ 2,500.00

Purpose:

Animals/wildlife
Education
Religion

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 20-8564707

Jane Buttrey Memorial Trust

c/o U.S. Bank Trust, N.A.
PO Box 3168
Portland, OR 97208

Established: 1965 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 6/30/2014

Assets: \$ 1,396,177.00
Total Giving: \$ 62,000.00

Grant Notes:

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:

University of Montana
MSU-Bozeman
MSU-Northern
MSU-Billings
MT Tech of the University of MT
Carroll College
Rocky Mountain College
University of Montana-Western
University of Great Falls
Episcopal Theological Seminary of the SW

St. Stephens University
St. Edwards University

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

Application Info:

Inquire at the financial aid office of the applicable college or university.

EIN: 81-6014941

Callant Family Foundation

10480 W. Dartmouth
Lakewood, CO 80227
(406) 632-5846

Established: 1992 in MT

Director/Trustee: Francis O. Rosenberg & James Rosenberg

Data as of FY: 9/30/2013

Assets: \$ 103,630.00

Total Giving: \$ 3,600.00

Purpose:

Support to Harlowton area organizations.

Restrictions:

Giving primarily to organizations in the Harlowton area.

Wheatland County

Application Info:

Initial approach: Letter.

EIN: 36-3851512

Canyon Creek Foundation

201 S. Grand Ave.
Bozeman, MT 59715

Established: 2002 in MT

Director/Trustee: David P. Loseff, Pres.

Data as of FY: 12/31/2012

Assets: \$ 377,177.00

Total Giving: \$ 57,100.00

Purpose:

Animals/wildlife

Education

Health care

Application Info:

Unsolicited requests for funds not accepted.

Application form not required.

EIN: 03-0496309

Carl Carbon, Jr. Charitable Trust

401 34th Ave. N.E.
Great Falls, MT 59404-4214

Established: 1993 in WA

Director/Trustee: Carl Carbon, Jr.

Data as of FY: 12/31/2013

Assets: \$ 1,716,500.00

Total Giving: \$ 62,305.00

Purpose:

Giving primarily for education.

Restrictions:

Unsolicited requests for funds not accepted. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 94-3189973

Carlson Music Scholarship Fund

P.O. Box 5010
Great Falls, MT 59403

Established: 2002 in MT

Director/Trustee: Wells Fargo Bank, N.A.

Data as of FY: 12/31/2014

Assets: \$ 678,471.00

Total Giving: \$ 30,000.00

Restrictions:

Giving primarily in MT. Contributes to pre-selected organizations only.

Application Info:

Applications not accepted. No grants to individuals.

EIN: 48-1276104

Dru Allison Cederberg Foundation

620 Highland Park Dr.
Billings, MT 59102-1928

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg,
Timothy P. Schruth, Robert A. Everson

Data as of FY: 12/31/2013

Assets: \$ 325,220.00

Total Giving: \$ 1,000.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0477622

R. F. Chadwick Foundation

48901 Hwy. 93
Polson, MT 59860-2107
(714) 355-0714

Established: 2001

Director/Trustee: Rickard F. Chadwick

Data as of FY: 12/31/2014

Assets: \$ 301,225.00

Total Giving: \$ 11,754.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

Contact:

R. F. Chadwick Foundation
c/o Rickard F. Chadwick
PMB 501
No. 1 2nd Ave. East
Polson, MT 59860-2107

EIN: 33-0296474

Shane Chadwick Memorial Scholarship Fund

c/o Helen Chadwick
PO Box 667
Chester, MT 59522-0667
(406) 759-5332

Director/Trustee: Virgil L. Chadwick, Helen
Chadwick, Terry J. Mentzer

Data as of FY: 12/31/2013

Assets: \$ 19,699.00

Total Giving: \$ 1,000.00

Purpose:

Educations/scholarships

Restrictions:

Restricted to applicants from Great Falls and
Chester. Great Falls applicants must be children
of law enforcement officers.

Application Info:

Application should include name, parent's name
and income, high school ranking and grades,
activities, community involvement, future plans,
and employment history.

Deadline: April 15th

Contact:

Shane Chadwick Memorial Scholarship Fund
c/o Terry Mentzer
282 Airport Rd.
Drummond, MT 59832

EIN: 81-10495141

Chenoweth Family Foundation

PO Box 67
Roscoe, MT 59071-0067
(406) 328-6801

Established: Not available

Director/Trustee: Joe E. Chenoweth, Amy
B. Chenoweth, Matthew T. Chenoweth

Data as of FY: 6/30/2013

Assets: \$ 300,519.00

Total Giving: \$ 15,000.00

Purpose:

Fields of interest include AIDS, arts, museums,
recreation, parks/playgrounds, low income, and
the environment.

Restrictions:

Giving primarily in Oregon and Washington.

Contact:

Chenoweth Family Foundation
PO Box 67
Roscoe, MT 59071-0067

EIN: 81-0490376

CHS Foundation

5500 Cenex Drive.
Inver Grove Heights, MN 55077
(800) 814-0506

Established: 1947 in MN

Director/Trustee: Robert Elliott, William J. Nelson, Merlin Van Wallegghen, Elroy Webster, and others.

Data as of FY: 12/31/2014

Website: www.chsinc.com/stewardship
Email: stewardship@chsinc.com
Phone: (800) 814-0506

Assets: \$ 40,978,814.00
Total Giving: \$ 5,391,354.00

Purpose:

Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities. Fields of interest include higher education, agriculture, safety/disasters, children and youth services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

Restrictions:

Giving limited to Colorado, Iowa, Idaho, Kansas, Minnesota, Montana, Nebraska, North Dakota, Oregon, South Dakota, Utah, Washington, Wisconsin, and Wyoming. No grants to endowment funds.

Application Info:

Initial approach: Application submitted through the online application form located at www.chsinc.com/stewardship.

Contact:

CHS Foundation
c/o William J. Nelson, President
5500 Cenex Drive, M.S. 407
Inver Grove Heights, MN 55077

EIN: 41-6025858

Chutney Foundation Inc

PO Box 8688
Missoula, MT 59807-8688
(406) 721-7737

Established: 1991 in MT

Director/Trustee: Lawrence D. Buhl Jr., Elizabeth B. Cocchiarella, Land M. Lindbergh, John O. Mudd, William A. Reynolds, Thomas C. Barbour

Data as of FY: 12/31/2009

Assets: \$ 755,929.00
Total Giving: \$ 431,082.00

Grant Notes:

Selected grants given in 2005:
The Blackfoot Challenge - \$ 108,000
Blue Ribbon Foundation - \$85,993
Helmville, Town of - \$ 25,000
Missoula Children's Theater - \$10,000
Partnership Health Center, - \$ 50,000
Raptors of the Rockies - \$ 10,000
St. Patrick Hospital & Health Foundation - \$ 29,900
University of Montana Foundation - \$200,000

Purpose:

Fields of interest include aging, hospitals, philanthropy, and volunteerism, enhancing the well being of citizens living in the Blackfoot

Valley of Western Montana, and the communities which serve them.

Restrictions:

Giving primarily to the Blackfoot Valley of Western Montana. No grants to individuals.

Application Info:

Applicants must call for spring deadline and provide additional information upon request.

Initial approach: Letter

Deadline(s): Spring

Contact:

Chutney Foundation Inc

PO Box 8688

Missoula, MT 59807-8688

EIN: 81-0468460

Cinnabar Foundation

P.O. Box 7323

Missoula, MT 59807-7323

(406) 250-9810

Established: 1983 in MT

Director/Trustee: Rick Hubbard Sargent,
James Posewitz, Robin Tawney, Ernest J.
Turner, William Madden

Data as of FY: 12/31/2013

Website: www.cinnabarfoundation.org

Assets: \$ 9,865,800.00

Total Giving: \$ 370,000.00

Grant Notes:

Selected grants awarded in 2009.

\$13,000 to Montana Wildlife Federation, Helena, MT.

\$13,000 to Northern Plains Resource Council, Billings, MT.

\$13,000 to Yaak Valley Forest Council, Troy, MT.

\$12,700 to Montana Environmental Information Center, Helena, MT.

\$12,000 to Nature Conservancy of Montana, Helena, MT.

\$11,000 to Montana State University, Bozeman, MT.

\$10,000 to Clark Fork Coalition, Missoula, MT.

\$10,000 to Montana Natural History Center, Missoula, MT.

\$10,000 to Pheasants Forever, Lewistown, MT.

\$10,000 to Vital Ground Foundation, Missoula, MT.

Purpose:

The five major goals of the Foundation:

- 1) To promote environmental protection and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold, and invest money and property and to use the funds raised and interest earned in furtherance of the purposes previously set forth.

Restrictions:

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

Application Info:

Application guidelines on website.

Contact:

Gary J. Wolfe, Executive Director

EIN: 81-0415045

Frank and Mary Cipech Charitable Trust

P.O. Box 30918
Billings, MT 59116-0918
(406) 255-5238

Established: in MT

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2013

Assets: \$ 779,531.00

Total Giving: \$ 29,716.00

Purpose:

Education
Human services
Religion

Application Info:

Application form required.
Initial approach: Contact Foundation
Deadline: June 15th

EIN: 27-0301768

Liz Claiborne and Art Ortenberg Foundation

650 Fifth Avenue, 15th Floor
New York, NY 10019
(212) 333-2536

Established: 1984 in NY

Director/Trustee: Arthur Ortenberg,
Elisabeth Claiborne Ortenberg, William
Conways, William DeBuys, Robert Dewar,
Alison Richard, David Western

Data as of FY: 12/31/2010

Website: www.lcaof.org/intro.html

Email: lcaof@lcaof.org

Fax: (212) 956-3531

Assets: \$ 42,397,722.00

Total Giving: \$ 3,805,578.00

Grant Notes:

Grant notes available online.

Purpose:

1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substantial proprietary interest. Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

Restrictions:

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

Application Info:

Application information available online.

Contact:

Liz Claiborne and Art Ortenberg Foundation

c/o James Murtaugh, Program Director
650 Fifth Avenue
15th Floor, NY 10019

EIN: 13-3200329

Paul Clark Home

270 E. Park St.
Butte, MT 59701-2665

Established: 1974 in MT

Director/Trustee: Don Hutchinson, S.
Gretchen Leipheimer, Suzanne Hall, Philip G.
Aguir

Website: www.paulclarkhome.org

Data as of FY: 12/31/2012
Assets: \$ 1,143,582.00
Total Giving: \$ 10,000.00

Purpose:
Provides a home for relatives of accident victims
who are admitted to local hospitals in Butte, MT.

Restrictions:
Contributes to preselected organizations only.

Application Info:
Applications not accepted.

EIN: 81-0233496

George M. and Florence M. Clarkson Scholarship Foundation

PO Box 1299
Polson, MT 59860-1299
(406) 883-8813

Established: 1992 in MT

Director/Trustee: First Interstate Bank Trust

Data as of FY: 12/31/2012

Assets: \$ 202,010.00
Total Giving: \$ 10,500.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Polson High School graduates.

Application Info:
Applications available from First Interstate
Bank.
Deadline: April 1st
Scholarship payments made directly to school.

Contact:
Kirk Fulford, Trust Officer
First Interstate Bank Trust
PO Box 1299
Polson, MT 59860

EIN: 36-3802270

Cobb Foundation

21 10th Street South
Great Falls, MT 59401-3725
(406) 562-3670

Established: 1953 in MT

Director/Trustee: John R. Cobb, Carol S. Larson, Colleen Caulkins, Michael Cobb, Dorene Badgett, Pam Guschausky, Stephen C. Hatch

Data as of FY: 10/31/2014

Assets: \$ 1,831,750.00

Total Giving: \$ 77,000.00

Purpose:

Supports higher education, hospitals (general), mental health/crisis services, social services, youth organizations, performing arts, museums, and churches.

Restrictions:

Giving primarily in MT. No grants to individuals.

Scholarships restricted to a junior or senior in college who has a 3.0 GPA.

Application Info:

Initial approach: Letter

Deadlines: None

Contact:

Cobb Foundation
P.O. Box 289
Augusta, MT 59410
(406) 562-3670

EIN: 81-6009358

Bill & Marian Cook Foundation

310 W. Spruce, P.O. Box 8479
Missoula, MT 59807

Established: in MT

Director/Trustee: Marian F. Cook, Calvin T. Christian, Ninon Tantet

Data as of FY: 12/31/2014

Assets: \$ 7,960,547.00

Total Giving: \$ 75,000.00

Purpose:

Policy, advocacy and systems reform.

Restrictions:

Unsolicited requests for funds not accepted.

Application Info:

Applications not accepted.

EIN: 31-1492927

Copulos Family Hospital Trust

P.O. Box 389
Columbus, MT 59019-0808
(406) 322-5711

Director/Trustee: Joel Harris, Richard W. Heard, W.E. Schreiner

Data as of FY: 12/31/2012

Assets: \$ 931,974.00

Total Giving: \$ 45,492.00

Purpose:

For requests from Stillwater Community Hospital Association.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-6043540

Cora Foundation, Inc

354 Brass Lantern Ct.
Bozeman, MT 59715-8619
Contact: Steven T. Ough, Pres.

Director/Trustee: Steven T. Ough, Linda
R.Ough, Bruce R. Ough

Website: <http://www.corafoundation.org>

Email: stough@corafoundation.org

Data as of FY: 12/31/2013

Assets: \$ 1,133,150.00

Total Giving: \$ 175,000.00

Purpose: To provide financial assistance to certain educational, cultural, scientific and religious institutions within the United States and its possessions.

Restrictions: Giving limited to organizations in the United States. No support for non-Christian organizations. No grants to individuals.

Applications Information: Application details available online.

Contact:

Steven T. Ough, Pres.
354 Brass Lantern Ct.
Bozeman, MT 59715-8619
Email: stough@corafoundation.org

EIN: 76-0528888

Cordingley Foundation

428 S. Cooke St.
Helana, MT 59601-5146
(406) 449-8168

Established: 1985 in MN

Director/Trustee: Lisa C. Cordingley,
Thomas K. Cordingley

Data as of FY: 12/31/2013

Assets: \$ 755,815.00

Total Giving: \$ 45,386.00

Purpose:

Arts/Humanities
Public Education

Restrictions:

No grants to individuals.

Application Info:

Initial approach: letter
Deadline: none

Contact:

Cordingley Foundation
428 S. Cooke St.
Helana, MT 59601-5146
(406) 449-8168

EIN: 41-1524572

Cowley Endowment Fund

PO Box 3168
Portland, OR 97208

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust

Data as of FY: 8/31/2014

Assets: \$ 122,105.00

Total Giving: \$ 6,203.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.
Restricted to the University of Montana Law School.

EIN: 81-0279121

Cross Charitable Foundation

c/o John R. Clark
3825 Valley Commons Dr., Ste. 7
Bozeman, MT 59718
<http://crosscharitablefoundation.org/>

Director/Trustee: C. Walker Cross, Charles Folland, Terri Anderson, John R. Clark

Data as of FY: 12/31/2013

Assets: \$ 27,530,529.00

Total Giving: \$ 1,002,400.00

Restrictions:

Gives only to preselected organizations. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 83-0331707

Grace Miller Crumley Trust

1722 Montana Avenue
Black Eagle, MT 59414-1205
(406) 761-0916

Established: 1981 in MT

Director/Trustee: Marilyn Hamer

Data as of FY: 10/31/2013

Assets: \$ 8,806.00

Total Giving: \$ 0

Purpose:

Education/scholarships

Restrictions:

Giving primarily in Great Falls, MT.

Application Info:

Application must be submitted in letter form.
Deadline: April 1st.

Contact:

Grace Miller Crumley Trust
c/o Mary Ellen Lesmeister
Fort Shaw, MT 59443
(406) 264-5393

EIN: 23-7048895

Cut Bank Elks Lodge Charitable Corporation

118 E. Main St.
Cut Bank, MT 59427

Director/Trustee: Robert A. Smith, Dave Bell, Robert Smith, Thad Crane, David Henderson, Danny Murphy, Roger Sammons

Data as of FY: 12/31/2013

Phone: (406) 873-5645

Assets: \$ 0

Total Giving: \$ 10,900.00

Purpose:

Education/scholarships

Restrictions:

Open to students in their 2nd, 3rd and 4th year of post-secondary education whose spouse, parent or grandparent is a member in good standing of the Cut Bank Elks Lodge #1632 for 3 previous years.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: June 30th

Contact:

Cut Bank Elks Lodge Charitable Corporation
c/o Robert Smith, Secretary
PO Box 2117
Cut Bank, MT 59427

EIN: 81-0495546

Jim and Doris Daley Scholarship Foundation

PO Box 343
Somers, MT 59932
(406) 857-3344

Director/Trustee: James A. Daley

Data as of FY: 12/31/2012

Assets: \$ 809,616.00

Total Giving: \$ 50,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High school graduates.

Application Info:

Initial approach: Obtain application form from Career Center at Flathead High School.

Deadline: May 1st

Contact:

Jim and Doris Daley Scholarship Foundation
c/o Guidance Counselor
Flathead High School
644 W. 4th St.
Kalispell, MT 59901
(406) 751-3500

EIN: 81-0533021

Darkenwald Foundation Inc

3840 Rimrock Rd.
Billings, MT 59102

Established: 1985 in MT

Director/Trustee: Austin Darkenwald, Doug Darkenwald, Marguerite Darkenwald

Data as of FY: 12/31/2013

Assets: \$ 45,529.00

Total Giving: \$ 10,500.00

Purpose:

Federated giving programs, performing arts, Protestant agencies and churches.

Restrictions:

Giving primarily in Washington DC and Montana. No grants to individuals.

Application Info:

Initial Approach: Applications must be submitted in the form of a descriptive letter.
Deadline: none

Contact:

Darkenwald Foundation Inc
c/o Austin Darkenwald
PO Box 870
Bigfork, MT 59911-0870

EIN: 36-3517694

Davidson Family Foundation

c/o Ian Davidson
8 Third Street North,
Great Falls, MT 59401
(406) 791-7400

Established: 2001

Director/Trustee: Ian B. Davidson, Nancy A. Davidson, Lauren M. Descamps, Sydney A. Maxwell, Andrew I. Davidson

Data as of FY: 12/31/2012

Assets: \$ 3,061,993.00

Total Giving: \$ 129,996.00

Grant Notes:

Grants include awards to various charitable, religious, scientific, and educational organizations.

Purpose:

Giving to organizations that aid children with language disorders.

Application Info:

Initial approach: Letter
Deadline: November 1st

Contact:

Davidson Family Foundation
Ian B. Davidson
8 Third Street North
Great Falls, MT 59401

EIN: 81-0545443

Davis Family Foundation

8000 Bridger Shadows Rd.
Bozeman, MT 59715
(406) 581-3362

Established: 1998 in TX

Director/Trustee: Howard Davis, Laurel Davis, Sharon Davis

Data as of FY: 12/31/2014

Assets: \$ 71,772.00

Total Giving: \$ 9,000.00

Purpose:

Animals/wildlife
Environment
Human services

Restrictions:

Giving primarily in Washington, DC, Bozeman, MT, and Dallas, TX.

No grants to individuals.

Application Info:

Application form required.

Initial approach: Letter

Deadline: none

EIN: 31-1589361

Helen S. Davis Scholarship Trust No. 3

PO Box 21927, MAC P6540-11K

Seattle, WA 98111

(406) 447-2050

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank
Montana, N.A.

Data as of FY: 8/31/2013

Assets: \$ 1,687,305.00

Total Giving: \$ 69,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to residents of Montana attending medical school.

Application Info:

Application form required.

Deadline: May 31st

Contact:

Helen S. Davis No. 3 Medical Scholarship Trust

PO Box 21927, MAC P6540-144

Seattle, WA 98111

EIN: 81-6056734

Dayton Foundation

P.O. Box 1049

Sidney, MT 59270-1049

(406) 433-8600

Established: Unknown

Director/Trustee: Robert Goss, Bill Brenner,
Paul Cresap, Dean Thogerson

Data as of FY: 12/31/2013

Assets: \$ 269,931.00

Total Giving: \$ 65,250.00

Purpose:

Scholarship awards to residents of Sidney, Montana.

Restrictions:

Giving primarily to residents of Sidney, MT.

Application Info:

Application form not required.

Deadline: None

Contact:

Robert Goss, Pres.

121 S. Central Ave.

Sidney, MT 59270-4123

(406) 433-8600

EIN: 81-0376620

Darcy Lynn Dengel Foundation

104 N.E. Washington St.
Lewistown, MT 59457
(406) 727-3550

Established: Unavailable

Director/Trustee: Richard J. Dengel, Pres.
Donna L. Dengel, V.P., Dawn Dengel, Secy.-
Treas.

Website: www.darcysplace.org

Data as of FY: 12/31/2013

Assets: \$ 408,458.00

Total Giving: \$ 32,000.00

Purpose:
Education

Application Info:

Application form required.

Applicants should submit the following:

1. Copy of IRS Determination Letter

Initial approach: Letter

Deadline: June 15th

Contact:

104 N.E. Washington St.
Lewistown, MT 59457

EIN: 26-3565114

District XI Human Resource Council, Inc

1801 S. Higgins Ave.
Missoula, MT 59801-5763
(406) 728-3710

Established: 1965 in MT.

Director/Trustee: Leon Stalcup, Jim Morton,
Dave Donkle, Charlie Wellenstein, Judy Stang,
Bill Carey, Carolyn Squires, Alan Thompson

Data as of FY: 06/30/2013

Website: www.hrcxi.org

Email: hrcxi@montana.com

Assets: \$ 13,214,587.00

Total Giving: \$ 2,376,032.00

Purpose:

The council seeks to alleviate poverty and enhance the public health and welfare by opening to everyone the opportunity for education and training.

Restrictions:

Giving primarily in MT.

EIN: 81-0332017

Double F. Foundation

P.O. Box 3
Ennis, MT 59729-0003

Established: in MT

Director/Trustee: Jon S. Fossel, Dorothy M.
Fossel, Becky V. Fossel, Steven L. Fossel

Data as of FY: 12/31/2013

Assets: \$ 122,920.00

Total Giving: \$ 2,100.00

Purpose:

Operating foundation.

Restrictions:

Giving primarily in MT.

Application Info:

Application form required.

Initial approach: Request application form

Deadline: None

EIN: 20-2751477

Ila B. Dousman Fund Inc

250 Wilderness Ln.

Whitefish, MT 59937-3230

(406) 862-4487

Established: ca. 1960

Director/Trustee: Leif B. Erickson, Carole I. Erickson, Kristin Tabor

Data as of FY: 12/31/2013

Assets: \$ 72,324.00

Total Giving: \$ 151,348.00

Grant Notes:

Selected grants including:

Central School, Whitefish - \$20,000

Flathead Valley Community College Foundation
- \$ 15,000

Glacier National Park Fund, Whitefish - \$10,000

Intermountain Children's Home, Helena -
\$ 50,000

Montana Community Foundation, Helena -
\$ 15,000

Planned Parenthood of Montana – \$ 15,000

U of M Foundation - \$ 10,000

Purpose:

Big Brothers/Big Sisters; Education; Higher education, university; Human services; Reproductive health, family planning.

Restrictions:

Giving limited to Montana. No grants to individuals

Application Info:

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501(c)(3) status.

Contact:

Ila B. Dousman Fund Inc

250 Wilderness Ln.

Whitefish, MT 59937-3230

EIN: 81-0417522

Eagle Family Foundation

c/o Jack Eagle

3945 Wookcreek Dr.

Billings, MT 59106

Director/Trustee: Anna Nolan, Joseph GLannon, Jack C. Eagle

Data as of FY: 12/31/2012

Assets: \$ 0

Total Giving: \$ 84,194.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Scholarship to a West Yellowstone High School Graduate

Application Info:

Applications not accepted.

EIN: 81-0521963

Echo Foundation

c/o Mike Thompson
255 Echo Chalet Dr.
Bigfork, MT 59911-6157

Established: 1997 in MT

Director/Trustee: Kenneth Ludzack, Julie Thompson, Mike Thompson

Data as of FY: 12/31/2012

Assets: \$ 166,889.00

Total Giving: \$ 21,000.00

Restrictions:

Gives only to preselected organizations. No grants to individuals

Application Info:

Applications not accepted.

EIN: 84-1406280

O.P. & W.E. Edwards Foundation

PO Box 2445
Red Lodge, MT 59068-2445
(406) 446-1077

Established: 1962 in New York, moved to Montana in 2002.

Director/Trustee: David E. Gamper, Harriet E. Gamper, Jo Ann Eder, Mark D. Eder, Christopher E. Gamper

Data as of FY: 8/31/2014

Website: opweedwards.org

Email: info@opweedwards.org

Fax: (406) 446-1363

Assets: \$ 35,323,119.00

Total Giving: \$ 2,479,763.00

Grant Notes:

Grants are made to qualified organizations primarily focused on programs for those children, youth and their families what are severely disadvantaged economically.

Restrictions:

Does not accept unsolicited requests for funding.

EIN: 13-6100965

Eleanores Project, Inc

501 E. Central Ave.
Missoula, MT 59801
(406) 549-9521

Established: 2005 in MT.

Director/Trustee: Richard W. Aldred, France Coover, Erin Greytak, Tamara L. Kittleson-Aldred, Sarah Mulligan

Data as of FY: 6/30/2013

Assets: \$ 341,040.00

Total Giving: \$ 3,440.00

Website: www.eleanorsproject.org
Email: info@eleanorsproject.org

Purpose: Giving to purchase wheelchairs for disabled children.

Application Info:
Application not required, initial approach, letter.
Deadline: none

EIN: 68-0591331

Henry Elm Trust

c/o Stockman Bank Trust
101 South Central Avenue
Sidney, MT 59270
(406) 433-8600

Director/Trustee: Robert J. Goss, Robert Williamson

Data as of FY: 12/31/2012

Assets: \$ 540,969.00
Total Giving: \$ 82,502.00

Purpose:
Education/scholarships

Restrictions:
Must be a high school graduating senior and a Richland County resident.

Application Info:
Initial approach: A letter requesting an application form.

Contact:
Henry Elm Trust
c/o Stockman Bank
101 South Central Avenue
Sidney, MT 59270

EIN: 23-7418092

James B. and Virginia J. Ewing Trust

101 N. Independence Mall E. MACY1372-062
Philadelphia, PA 19106-2112

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data as of FY: 12/31/2014
Assets: \$ 581,054.00
Total Giving: \$ 10,000.00

Purpose:
Education/scholarships

Restrictions:
Contributes to preselected organizations only.
Funds available to Montana Tech students who show financial need.

Application Info:
Applications not accepted.

EIN: 81-6045202

Faith Lutheran Home Foundation Inc

1000 Sixth Avenue North
Wolf Point, MT 59201-1897

Established: 1993

Director/Trustee: Allan Pipal, Jerald J. Petersen, Lorene R. Cassidy, Marlin Reddig, Geri Bacj, Joyce Peters, Kay Presser

Data as of FY: 12/31/2012

Assets: \$ 159,971.00

Total Giving: \$ 11,415.00

Purpose:

To assist a nursing home in providing care to its residents.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0483586

Families First

815 E. Front St., Ste. 3
Missoula, Mt 59802
(406) 721-7690

Established: 1996 in MT

Director/Trustee: Thomas Severson, Kelley Durbin, Rachael Vielleux, Josh Van de Wetering, Stacey Ohrt-Billingslea

Data as of FY: 12/31/2010

Assets: \$246,936.00

Total Giving: \$ 0

Website: www.familiesfirstmt.org

Email: operations@familiesfirstmt.org

Fax: (406) 541-6567

Restrictions:

Giving to preselected organizations.

EIN: 81-0490719

Feist Family Foundation

PO Box 8958
Missoula, MT 59807
(406) 543-5100

Established: 2001 in DE and MT.

Director/Trustee: Stanley J. Feist, Sheldon R. Feist, Linda L. Feist, Jodie L. Feist

Data as of FY: 12/31/2012

Assets: \$ 1,399,026.00

Total Giving: \$ 82,000.00

Application Info:

Letter describing problem project will address and copy of IRS determination letter.

EIN: 47-0859471

Allison Fifield Memorial Foundation

P.O. Box 7696
Kalispell, MT 59904-0696
(406) 257-3717

Established: 2007 in MT.

Director/Trustee: Paul Fifield, Bruce Erickson, Eliza Sorte, Marlene L. Fifield

Data as of FY: 12/31/2013

Assets: \$ 84,758.00

Total Giving: \$ 22,000.00

Purpose:

Scholarship awards to high school seniors of the Kalispell, MT area.

Restrictions:

Giving limited to residents of MT.

Application Info:

Applications form required.

Deadline: none

EIN: 20-8099136

First Interstate BancSystem Foundation Inc

401 North 31st Street, Suite 700

Billings, MT 59116-30918

(406) 255-5393

Established: 1990 in MT

Director/Trustee: James R. Scott, Thomas W. Scott, Randy Scott, Lyle Knight, Lyle Knight, Sandy Suzor, Steve Wheeler, Lynette Scott, Bill Weber, Mike Edelman

Data as of FY: 12/31/2013

Assets: \$ 2,498,061.00

Total Giving: \$ 1,116,782.00

Grant Notes:

Grant notes available online.

<https://www.firstinterstatebank.com/company/commitment/foundation/grants.php>

Purpose:

Community Development Grants are awarded to nonprofit organizations that provide services to low and moderate income (LMI) individuals and communities across our territory. First Interstate branches, the Foundation and community development officer work together with those nonprofits toward the salient goal of community development. We provide expertise and resources to affordable housing projects, services targeted to LMI individuals, activities that revitalize or stabilize LMI geographies and activities that promote economic development. Leadership Grants give First Interstate employees the opportunity to become community stewards. The Foundation relies on local branch leadership to recommend funding requests based on the needs of their respective communities. From there, the local branch and Foundation grant dollars to the community projects and activities.

The leadership grants are evaluated based on the nonprofits organizational background, community benefit and support, and the strength of the nonprofits leadership and financial stability.

Restrictions:

Restriction notes available online.

Giving limited to areas of company operations. Areas deemed less appropriate for funding: those projects that do not have a significant impact within the geographic areas served by First Interstate BancSystem; projects designed to influence legislation or elect candidates to office; projects of sectarian or religious organizations whose services are limited to members of any one religious group; any project which clearly represents a duplication of effort; day-to-day operating expenses for existing organizations; any project that in any manner implies restriction of services, sex, race, age and religious affiliation; endowments.

Application Info:

Application notes available online.

EIN: 81-0465899

First Interstate Bank Centennial Youth Foundation

490 Noth 31st Street, Ste. 700
Billings, MT 59101
(406) 255-5317

Established: 1982 in MT

Director/Trustee: Karen Sanford Gall, Judy Johnson, Bill Lamdin, Rev. Tom Peterson

Data as of FY: 12/31/2013

Assets: \$ 7.00

Total Giving: \$ 25,000.00

Purpose:

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

Restrictions:

Giving limited to Yellowstone County. No grants to individuals.
Restricted to youth-oriented groups (18 years or younger) organizations or activities within Yellowstone County.

Contact:

First Interstate Bank Centennial Youth Foundation
c/oMichelle Boucher
PO Box 30918
Billings, MT 59116-0918

EIN: 74-2265711

Fladmo Family Foundation

418 Cooke Street
Glendive, MT 59330
(406) 939-3620

Director/Trustee: Robert Fladmo, Diane Fladmo, Autumn Fladmo, Ashley Fladmo

Data as of FY: 10/31/2013

Assets: \$ 429,555.00

Total Giving: \$ 9,355.00

Purpose:

Support for churches.

Contact:

Fladmo Family Foundation
418 Cooke Street
Glendive, MT 59330

EIN: 81-0537519

Flathead Association for Catholic Education

PO Box 8862
Kalispell, MT 59904

Director/Trustee: Dennis O'Boyle, Patricia La Voie, Don Grell, David Hergesheimer, Jonathan Smith

Data as of FY: 12/31/2013

Assets: \$ 1,101,137.00

Total Giving: \$ 127,178.00

Purpose:

Benefit Catholic Education in Flathead County, Montana.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0409972

**Flathead Educational
Foundation**

PO Box 759
Kalispell, MT 59903-0759
(406) 752-6644

Established: 1950

Director/Trustee: First Interstate Bank, John
B. Dudis, Robert F. Schneider, Joe McCracken

Data as of FY: 12/31/2011

Assets: \$ 2,240,062.00
Total Giving: \$ 130,000.00

Purpose:
Education/scholarships

Restrictions:
First-year postsecondary education students.

Contact:
Flathead Educational Foundation
P.O. Box 7130
Kalispell, MT 59901
(406) 752-5202

EIN: 81-6013249

**Henrietta Flood Memorial
Fund**

P.O. Box 2309
Great Falls, 59403

Established: 2001

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2013

Assets: \$ 516,551.00
Total Giving: \$ 27,690.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Butte Central High School.

EIN: 81-6093994

Myles Flood Memorial Fund

P.O. Box 2309
Great Falls, MT 59403

Established: 2001

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2013

Assets: \$ 514,488.00
Total Giving: \$ 51,744.00

Purpose:
Education/scholarships

Restrictions:
Restricted to tuition scholarships at Loyola-
Sacred Heart High School in Missoula, Mt.

Contact:

Myles Flood Memorial Fund
P.O. Box 2309
Great Falls, MT 59403

EIN: 81-6093993

Floyd Foundation

P.O. Box 2294
Kalispell, MT 59903

Established: 1997 in MT

Director/Trustee: Gina Sulzbacher, Ladeine
Thompson, Mike Thompson, Raymon
Thompson, Steven Thompson

Data as of FY: 12/31/2013

Assets: \$ 2,797,179.00

Total Giving: \$ 89,800.00

Purpose:

Education
Health care
Human services

Restrictions:

Giving primarily in MT, with emphasis on
Kalispell, and Asheville, NC.
No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 84-1406277

**The Foley Family Charitable
Foundation**

911 Wisconsin Ave., Ste. 203
Whitefish, MT 59937-2135

Established: 1997 in CA

Director/Trustee: Lindsay E. Foley, Carol J.
Foley, William P. Foley

Data as of FY: 12/31/2013

Assets: \$ 53,335,462.00

Total Giving: \$ 100,936.00

Purpose:

Giving primarily for education; some funding
also for a theater.

Restrictions:

Giving primarily in MT and NY. No grant to
individuals.

Application Info:

Contributes only to pre-selected organizations
Application form not required.

EIN: 77-0472642

**Mary Alice Fortin Foundation
for Youth Enrichment**

1500 Poly Dr., Ste. 107
Billings, MT 59102
(406) 670-2835

Established: 1986 in FL

Director/Trustee: Susan Stockard Channing,
Lesly Stockard Smith, Danielle Hickox

Data as of FY: 12/31/2013

Assets: \$ 588,959.00

Total Giving: \$ 30,050.00

Purpose:

Grants primarily for hospitals, social services, and youth agencies.

Fields of interest include higher education, hospitals, human services, youth, and community development.

Application Info:

Initial approach: Proposal

Dealine: None

Contact:

Nick Cladis, President

EIN: 81-0461428

Four Times Foundation

16 1/2 North Broadway

PO Box 309

Red Lodge, MT 59068

(406) 446-1870

Director/Trustee: Levon Henry, Anthony Genia, Ed Cohen, Albert White Hat, Erma Vizenor, Kip Bobroff, Jael Kampf

Email: jael@fourtimes.org

Fax: 406-446-1013

Purpose:

Four Times Foundation is a nonprofit organization committed to strengthening tribal communities, cultures, and sovereignty by investing in people who promote positive economic and social change. The Foundation seeks those who, when given initial resources, will return the investment to their tribes four

times over through business ventures. The Foundation is the only organization providing equity capital for reservation-based business. It has helped 18 Native entrepreneurs successfully launch new business ventures on five reservations. This innovative program offers fellowships up to \$10,000 for Native Americans to pursue a business venture on one of five reservation-based sites.

Restrictions:

Restricted to reservation-based sites in Blackfeet Nation, Montana; Rosebud Lakota, South Dakota; White Earth Ojibewa, Minnesota; Northern Cheyenne, Montana; and Zuni Pueblo, New Mexico.

Contact:

Jael Kampf

16 1/2 North Broadway

PO Box 309

Red Lodge, MT 59068

EIN: 85-0453339

Frazer Family Foundation

c/o Eliza Frazer

PO Box 1282

Helena, MT 59624-1282

Established: 1996

Director/Trustee: Barbara Frazer Lowe, Eliza H. Frazer, Barbara H. Franks

Data as of FY: 12/31/2014

Assets: \$ 292,689.00

Total Giving: \$ 11,500.00

Grant Notes:

Most grants awarded in the northeast United States.

Purpose:

Fields of interest include education, hospitals, arts, wildlife, environment, religious, museums, historical preservation.

Restrictions:

Contributes to preselected organizations only. Giving primarily in Pennsylvania. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 25-6479935

Friends of the Arlee School Inc

PO Box 281
Arlee, MT 59821-0037
(406) 726-3600

Established: 1996

Director/Trustee: Roger Christopher, Kathy Felsman, Tony Hoyt, Dorothy Felsam, Hal Schmid, Youpa Stein, Mary Stranahan

Data as of FY: 9/30/2012

Assets: \$ 13,753.00

Total Giving: \$ 12,627.00

Purpose:

Education/scholarships

Contributes to preselected organizations only. The preselected recipient is Arlee School, Joint District #8.

Restrictions:

Restricted to Arlee High School graduates who have been enrolled at Arlee High School for two out of their four high school years with a minimum 3.0 GPA. Seniors receiving the award must use the money to attend a Montana accredited post secondary school in the fall following graduation.

The summer program is limited to Arlee school students exiting the sixth and eighth grades, transitioning into junior or senior high school. Appropriate students are identified by the teachers, and are further defined by a team of teachers working with the parents of the students.

Application Info:

Application required.
Deadline: Varies

Contact:

Contact Arlee High School Counselor for application.

EIN: 81-0477585

Frisbie Morbella Foundation

P.O. Box 547
Thompson Falls, MT 59873
(406) 827-4620

Established: in MT

Director/Trustee: Robert Baxter, Pres. Michael Baxter, V.P, Kate Kovarik, Secy. and Treas.

Data as of FY: 12/31/2012

Assets: \$ 2,163,985.00

Total Giving: \$ 82,295.00

Purpose:

Agriculture/food
Health organizations
Public affairs

Restrictions:

Giving limited to MT, ID, and ND.
Scholarships for freshmen or sophomores only.
Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships.
Organizations that apply must qualify as an exempt organization under 501(c)(3).

Application Info:

Application form not required.
Initial approach: Letter
Deadline: Accepts applications throughout the year.

EIN: 26-2448409

Fully Informed Jury Association

PO Box 5570
Helena, MT 59604-5570
(406) 442-7800

Established: 1990

Website: www.fija.org
Email: aji@fija.org
Fax: (406) 442-9332

Director/Trustee: Lawrence Pratt, Julie Shepard, Gary Dusseljee, Don Doig, Margi Crook, Verna Gree, Ildlo M. Jones

Purpose:

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, universities and individuals.

Restrictions:

Restricted to purpose stated. Not a grantmaking organization.

Contact:

Fully Informed Jury Association
c/o Mike Fellows
PO Box 4803
Missoula, MT 59806
(406) 721-9020
mfellows@usa.net

EIN: 81-0461842

Gallagher Western Montana Charitable Foundation

P.O. Box 4787
Missoula, MT 59806

Established: 2001 in MT

Director/Trustee: Carolyn Montgomery

Data as of FY: 12/31/2013

Assets: \$ 6,272,681.00
Total Giving: \$ 316,600.00

Purpose:

Children/youth, services
Food banks
Health care, clinics/centers
United Ways and Federated Giving Programs
YM/YWCAs & YM/YWHAs

Restrictions:

Giving limited to MT, primarily in Missoula and western MT.

Application Info:

Application form required.

Initial approach: Contact foundation

Deadline: Contact foundation

EIN: 91-2138399

Melvin Gay Citizenship Incentive Trust

PO Box 2309

Great Falls, MT 59403-2309

(406) 761-4645

Established: 1988 in MT

Director/Trustee: Davidson Trust Company

Data as of FY: 6/30/2013

Assets: \$ 145,770.00

Total Giving: \$ 7,050.00

Purpose:

Citizenship awards to Hardin High School students.

Restrictions:

Recommendations by a three person advisory committee.

Application Info:

Awards by recommendation only. Committee's decision is made by April 1 annually.

EIN: 36-3626365

Gebhardt Scholarship Foundation

PO Box 724

Roundup, MT 59072-0724

(406) 323-1564

Director/Trustee: Rex Murnion, George Smith, Kelly Gebhardt

Data as of FY: 12/31/2011

Assets: \$ 1,098,455.00

Total Giving: \$ 52,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

Application Info:

Application form required.

Deadline: April 1st

Contact:

Gebhardt Scholarship Foundation

c/o Kelly Gebhardt

PO Box 724

Roundup, MT 59072-0724

EIN: 81-6080867

Gerhart Foundation

P.O. Box 2286

Great Falls, MT 59403

(406) 899-0277

Established: 1995 in MT.

Director/Trustee: Thomas L. Gerhart,
Howard Noble, Douglas Stanley, William
Beecher

Data as of FY: 12/31/2013

Assets: \$ 2,879,943.00

Total Giving: \$ 148,800.00

Purpose:

Cash donations to various nonprofit
organizations.

Restrictions:

Must show financial need. Giving primarily in
Great Falls, MT.

Application Info:

Initial approach: letter
Deadline: none

Contact:

William Beecher

EIN: 81-0501137

Geyser Public School - Strand Scholarship

c/o Geyser Public School District Clerk
PO Box 70
Geysers, MT 59447-0070

Established: 1998

Director/Trustee: Deidrea Annala, Rob
Anderson, Bruce Belluomi, Sandy Johnson, Pete
McKay, Alan Pollari

Data as of FY: 6/30/2013

Assets: \$ 222,785.00

Total Giving: \$ 13,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Geyser High School.
GPA & Class ranking requirements.

Application Info:

Application form required.

Deadline: April 15th

Contact:

Geyser Public School - Strand Scholarship
Superintendent
Geyser Public School District
PO Box 70
Geysers, MT 59447

EIN: 84-1422401

Gianforte Family Charitable Trust

1320 Manley Rd.
Bozeman, MT 59715-8779

Established: 2004 in MT

Director/Trustee: Greg Gianforte, Richard
Gianforte, Susan Gianforte

Website: gianfortefoundation.org

Data as of FY: 12/31/2013

Assets: \$ 133,684,810.00

Total Giving: \$ 6,014,234.00

Purpose:

Public engagement and education, outreach, policy, advocacy and systems reform.

Restrictions:

Giving primarily in MT, with emphasis on Bozeman. No grant to individuals.

Application Info:

Contributes only to pre-selected organizations
Application form not required.

EIN: 30-6089834

Gilhousen Family Foundation

599 Hightower Road
Bozeman, MT 59718
(406) 600-6816

Director/Trustee: Klein Gilhousen, Karen
M. Gilhousen, Patricia A. Guptill

Data as of FY: 12/31/2013

Assets: \$ 2,486,642.00

Total Giving: \$ 2,378,418.00

Restrictions:

Giving primarily in Gallatin County, MT.
Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications only accepted from MT organizations. Contributions outside of MT go to pre-selected organizations. Application form not required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Results expected from proposed grant
3. Copy of IRS Determination Letter

4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Listing of additional sources and amount of support

Initial approach: 1-page letter of inquiry

Copies of proposal: 1

Board meeting date(s): Jan., Apr., July and Oct.

Deadline(s): Mar. 31, June 30, Sept. 30, and Dec. 31

Final notification: 2-4 months

EIN: 74-2938609

James and Chloe Gilman Charitable Foundation, Inc

3099 Grand Ave.
Butte, MT 59701-5105

Established: 2004 in MT.

Director/Trustee: James C. Gilman, Larae L. South, James C. Gilman, Chloe B. Gilman

Data as of FY: 12/31/2013

Assets: \$ 2,376,252.00

Total Giving: \$ 96,000.00

Restrictions:

Giving primarily in MT. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 20-0973410

God's Love Inc

533 North Main
Helena, MT 59601
(406) 442-7000

Established: 1982 in MT

Director/Trustee: Ann E. Miller, Wayne H. Miller

Data as of FY: 12/31/2011

Assets: \$ 469,260.00
Total Giving: \$ 9,450.00

Purpose:

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

Restrictions:

Giving limited to Montana.

Application Info:

Initial approach: Letter or telephone call.
Deadline: none

Contact:

God's Love Inc
c/o Ann E. Miller
533 North Main
Helena, MT 59601

EIN: 81-0400234

Grateful Nation Montana, Inc.

400 S. Main St.
Conrad, MT United 59425-2348

(406) 278-7521

Established: in MT

Director/Trustee: David Bell, Pres., John McCarrick, V.P., Gale Gustafson, Secy., Brittany Bell, Treas.

Website: www.gratefulnationmontana.com

Data as of FY: 12/31/2012

Assets: \$ 118,607.00
Total Giving: \$ 1,000.00

Purpose:

Education

Application Info:

Application form required.
Initial approach: Contact foundation
Deadline: none

EIN: 26-1870863

Greater Montana Foundation

1038 Monroe Ave.
Helena, MT 59601-2661
(406) 443-5693

Established: 1959 in MT

Director/Trustee: Randal Morger, Chair., Sarah Etchart, Co. Vice-Chair., William Whitsitt, Co. Vice-Chair., Steve Browning, Secy., Jerry Black, Treas., Sidney O'Malley Armstrong, Exec. Dir.

Website: www.greatermontana.org
Email: info@greatermontana.org

Data as of FY: 12/31/2013

Assets: \$ 9,756,437.00
Total Giving: \$ 288,800.00

Purpose:

Higher education, university
Historic preservation/historical societies
Media, radio
Media/communications

Restrictions:

Giving primarily in MT.

Application Info:

Application forms available on foundation web site.
Application form required.
Initial approach: Proposal
Deadline: Apr. 1

Contact:

Application address:
c/o Robert Hoene
281 Chapman Hill Rd., Ste. 1
Big Fork, MT 59911

EIN: 81-6009847

Griffis Scholarship Foundation

PO Box 7130
Kalispell, MT 59904-0130
(406) 756-5215

Established: 10/28/71 in MT

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2013

Assets: \$ 65,111.00

Total Giving: \$ 0.00

Purpose:

Education/scholarships
Medical students

Restrictions:

Preference given to medical students.

Application Info:

Initial approach: A letter requesting an application form.
Deadline: prior to graduation

Contact:

Griffis Scholarship Foundation
PO Box 7130
Kalispell, MT 59904-0130

EIN: 81-6009630

Lyle and Gail Grimes Charitable Foundation

5014 Larch Ln.
Missoula, MT 59802
(406) 549-4070

Established: 2001

Director/Trustee: Lyle R. Grimes, Gail E. Grimes, Candace Reindholdt

Data as of FY: 12/31/2013

Assets: \$ 106,816.00

Total Giving: \$ 35,950.00

Purpose:

General/operating support for organizations relating to the Environment, natural resources; Higher education, university; Protestant agencies

& churches; Protestant federated giving programs.

Restrictions:

Giving primarily in Montana.

Application Info:

Initial approach: Letter

Deadline(s): None

EIN: 81-0544987

Groskinsky Foundation

34851 County Rd 120Z
Sidney, MT 59270-6402
(406) 488-7590

Established: 1982 in MT

Director/Trustee: Anne Groskinsky, Bill Brenner, Albert Groskinsky

Data as of FY: 9/30/2012

Assets: \$ 151,781.00

Total Giving: \$ 229,885.00

Purpose:

Education/scholarships
Various charities

Restrictions:

Restricted to Richland County.

Application Info:

Application form not required.

Deadline: none

Contact:

Groskinsky Foundation
c/o Anne Groskinsky
34851 County Rd 120Z
Sidney, MT 59270-6402

EIN: 81-0372197

H2 Brensdaal Scholarship Foundation

P. O. Box 52
Jefferson City, MT 59638-0052
(406) 933-5493

Established: 2000

Director/Trustee: Bruce Brensdaal

Data as of FY: 12/31/2013

Assets: \$ 316,146.00

Total Giving: \$ 5,000.00

Purpose:

Education/scholarships

Restrictions:

Giving limited to Montana.

Application Info:

Application form required.

Initial approach: letter

Deadline: February

Contact:

H2 Brensdaal Scholarship Fund Trust
c/o Bruce Brensdaal
PO Box 52
Jefferson, MT 59639-0052

EIN: 81-0525472

Arnold E. Haack Scholarship Trust

PO Box 5010
Great Falls, MT 59403-5010

Established: 1997

Director/Trustee: John R. Christensen,
Harvey V. Peterson, First Interstate Bank

Data as of FY: 3/31/2013

Assets: \$ 137,642.00

Total Giving: \$ 6,990.00

Grant Notes:

Committee may at their discretion renew scholarships on a yearly basis for up to four years.

Purpose:

Education/scholarships

Restrictions:

Restricted to Hobson High School graduates.
Judith Basin County

Application Info:

Deadline: April 1st

Contact:

Arnold E. Haack Scholarship Trust
c/o Hobson School District No. 25
Attn: John Baule
400 Main Street, PO Box 410
Hobson, MT 59452
(406) 423-5545

EIN: 84-1387370

Hampton-Collins Memorial Foundation

1 W. 4th St., 4th Fl., MAC D4000-041
Winston-Salem, NC 27101-3818

Established: 1990 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Bob Myers, Howard Strause, Harry
Hernamson, Mary Daday, Les Stevenson

Data as of FY: 12/31/2014

Assets: \$ 1,247,892.00

Total Giving: \$ 53,800.00

Purpose:

Support for religious, charitable, scientific,
literary, or educational projects or organizations.

Restrictions:

Restricted to the Great Falls area. Contributes to
preselected organizations only.

EIN: 36-3723714

Ruby E. Hanson Scholarship Trust

100 W. Laurel Ave.
Plentywood, MT 59254-1647

Director/Trustee: Steven Howard

Data as of FY: 12/31/2012

Assets: \$ 0.00

Total Giving: \$ 21,000.00

Purpose:

Education/Scholarship

Restrictions:

Giving primarily in Plentywood & Scobey, MT.

Application Info:

Application form required.

Send application with essay, high school transcript, and federal student aid report.

Deadline: Apr. 15

Contact:

Ruby E. Hanson Scholarship Trust
c/o Steven Howard
100 W. Laurel Ave.
Plentywood, MT 59254-1647

EIN: 74-6525100

Dorris D. Harbert Scholarship Foundation

PO Box 1299
Polson, MT 59860-1299
(406) 883-8813

Director/Trustee: Wells Fargo Bank

Data as of FY: 12/31/2012

Assets: \$ 334,099.00

Total Giving: \$ 17,500.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: April 1st

Contact:

Dorris Harbert Scholarship Foundation
c/o Bob Bonner, Trust Officer
PO Box 1299
Polson, MT 59860

EIN: 81-0519264

Harder Foundation

401 Broadway, Ste. 303
Tacoma, WA 98402
(253) 593-2121

Director/Trustee: Del Langbauer, Robert Langbauer, Jay A. Herbst, William Langbauer, John Driggers, Kay Treakle - Executive Director

Data as of FY: 12/31/2013

Website: www.theharderfoundation.org

Email: grants@theharderfoundation.org

Fax: (253) 593-2122

Assets: \$ 35,865,197.00

Total Giving: \$ 1,260,000.00

Grant Notes:

Selected Grants awarded in Montana in 2007.

Earth Justice - \$ 35,000

Montana Wilderness Association - \$ 20,000

Predator Conservation - \$ 20,000

Natural Resources Defense Council - \$ 35,000

Purpose:

Projects funded usually involve efforts to achieve long-term protection of specific public forests and wildlands, rivers and estuaries. The Foundation is particularly interested in preservation of large, biologically significant wildlife habitat areas and terrestrial and aquatic ecosystems. The Foundation makes project

grants, general support grants, and endowment grants.

Restrictions:

Funding only 501(c)(3) organizations. No grants for environmental education, to individuals, or for land trust or capital construction projects. Urban and suburban projects are not funded. Restricted to Washington, Oregon, Idaho, Montana, Wyoming, Colorado, Utah, Nevada, Alaska, and Florida.

Application Info:

Grants are by invitations only. Please see the website for more information. Harder Foundation usually requires submission of: financial statement, details or background of officers & trustees. Ask for a copy of the Foundation's guidelines for grant proposals.

The Foundation makes grantmaking decisions twice yearly, in June and in September/October.

Funding for the early cycle is more limited. Grant requests and other correspondence should be submitted on paper which is 100% recycled with substantial post-consumer waste. Tree-free paper is also acceptable. Proposals submitted by fax or email will not be accepted.

Contact:

The Harder Foundation
c/o Mary G. Martin
401 Broadway, Ste. 303
Tacoma, WA 98402

EIN: 38-6048242

**Harrington Family
Foundation**

PO Box 3178

Butte, MT 59702
(406) 434-3200

Director/Trustee: Donald P. Harrington,
Shirley D. Harrington, Lynn Harrington Hirschy,
Mark D. Harrington

Data as of FY: 12/31/2010

Assets: \$ 0.00

Total Giving: \$ 808.00

Purpose:

This is a startup foundation currently not accepting applications or giving grants.

EIN: 81-0536397

**George and Laurine Harris
Charitable Trust**

1 W. 4th St. 4th Fl. MAC D4000-041
Winston-Salem, NC 27101-3818
Telephone: (406) 454-5484

Established: 1973 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Bjarne Johnson

Data as of FY: 12/31/2014

Assets: \$ 681,993.00

Total Giving: \$ 28,196.00

Purpose:

Education/scholarships

Restrictions:

Restricted to the University of Montana and Montana State University.

Application Info:

Send a letter with request to Wells Fargo Bank.
Deadline: May 15th

Contact:

George and Laurine Harris Charitable Trust
1 W. 4th St. 4th Fl. MAC D4000-041
Winston-Salem, NC 27101-3818

EIN: 81-0385621

George M. and Faye Tabor Harris Charitable Foundation

101 N Independence Mall E Macy1372-062
Philadelphia, PA 19106-2112

Established: 1962 in MT

Director/Trustee: First Interstate Bank Trust

Data as of FY: 1/31/2015

Assets: \$ 914,884.00

Total Giving: \$ 53,809.00

Grant Notes:

Scholarships awarded in 2005 totaling \$39,000
and ranging from \$1,000 to \$10,000.

Public charity contribution:

Sunshine Acres Children's Home, Mesa, AZ -
\$819

Purpose:

Education/scholarships

Public charity.

Three types of scholarships:

- 1) General scholarships
- 2) PEO scholarships
- 3) Ohio University scholarships

Restrictions:

- 1) General scholarships - Montana high school graduates for accredited colleges or universities. Lake County graduates have priority.
- 2) PEO Scholarships - No restrictions, though all recipients have been from Montana. All scholarships are to Cottey College in Nevada, Missouri; a two-year school for women.
- 3) Ohio University scholarships - The University handles all scholarship selection and follow-up.

Application Info:

Contact John A. Mercer for application
information for general scholarships

Contact:

c/o John A. Mercer
312 1st East
Polson, MT 59860
(406) 883-5367

EIN: 81-6010110

Willard E. Harris Trust

101 N. Independence Mall E. MACY1372-062
Philadelphia, PA 19106-2112

Established: 1997

Director/Trustee: Wells Fargo Bank, West
N.A., PCS

Data as of FY: 12/31/2014

Assets: \$ 1,396,039.00

Total Giving: \$ 71,842.00

Restrictions:

Contributes to preselected organizations in the
Billings and Helena MT area only.

Application Info:

No applications accepted

EIN: 81-6010111

Hatlen Foundation

P.O. Box 2825
Bigfork, MT 59911

Established: 1989 in MN

Director/Trustee: Beverly J. Hatlen, Kari Hatlen, Roe Hatlen

Data as of FY: 12/31/2013

Assets: \$ 30,512.00

Total Giving: \$ 12,500.00

Purpose:

Giving primarily for higher education.

Restrictions:

Giving primarily in MN. No grant to individuals.

Application Info:

Application form required.
Initial approach: Letter
Deadline: None

EIN: 41-1659552

Hauser Lake Home

5085 Castles Road
Helena, MT 59602
(406) 227-5631

Established: 2002

Director/Trustee: Susan L. Jackson, William M. Scott

Data as of FY: 6/30/2013

Assets: \$ 822,565.00

Total Giving: \$ 8,300.00

Purpose:

To fund a group home for developmentally disabled adults.

Restrictions:

Not a grant-making institution.

EIN: 82-0564365

Hawkins Scholarship Foundation

P.O. Box 2309
Great Falls, MT 59403-2309
(406) 791-7325

Established: 1960's

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2013

Assets: \$ 4,224,171.00

Total Giving: \$ 177,350.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead County high school graduates.

Application Info:

Initial approach: Request application from counselor's office or Davidson Trust Company.
Deadline: before graduation.

Contact:

Hawkins Scholarship Foundation
P.O. Box 2309
Great Falls, MT 59403-2309

EIN: 81-6018444

Haynes Foundation

409 Albert St.
Helena, MT 59601

Established: 1958 in MT

Director/Trustee: Robert H. Lehrkind, John R. Kline, Margaret L. Woo, Galusha, Higgins & Galusha

Data as of FY: 3/31/2013

Assets: \$ 16,744,351.00

Total Giving: \$ 764,000.00

Grant Notes:

Scholarships were awarded in Montana to 7 colleges and universities.

Purpose:

Education/scholarships
Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

Contact:

Financial Aid Office
Montana colleges or universities

EIN: 81-6013577

L. Heart Foundation Inc

P.O. Box 339
Mc Allister, MT 59740

Established: 1999 in MT

Director/Trustee: Penelope M. Henning, Kevin Krieg, Linn W. Krieg

Data as of FY: 12/31/2013

Assets: \$ 2,153,952.00

Total Giving: \$ 105,000.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0522506

Heisey Foundation

PO Box 5000
Great Falls, MT 59403-5000

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr.,
Daniel C. Ewen, Marilyn K. Rose, C.R.
Reiquam, U.S. Bank N.A.

Data as of FY: 12/31/2014

Assets: \$ 6,783,417.00

Total Giving: \$ 282,450.00

Purpose:

Education/scholarships

Annual \$150 awards to 321 students from
specified high schools in North Central Montana.
Annual scholarships awarded to 10 Montana
colleges and universities based on demographic
information.

Annual teacher awards to 15 Montana teachers.

Restrictions:

Restricted to the following counties: Cascade,
Chouteau, Glacier, Lewis and Clark, Pondera,
Teton and Toole Counties.

Application Info:

Deadline: October 5th

Contact eligible schools.

Contact:

Heisey Foundation

PO Box 5000

Great Falls, MT 59403-5000

EIN: 81-6009624

Helena Junior Golf Foundation

c/o Rogers Little

PO Box 768

Helena, MT 59624

(406) 442-5750

Established: 1997

Director/Trustee: Charles Doering, Rogers
Little, Stuart Kellner, Richard Ranf, Ray
Hunthausen

Data as of FY: 12/31/2012

Assets: \$ 32,416.00

Total Giving: \$ 1,000.00

Purpose:

To be used for exclusive purpose of furthering
recipient's college education.

Restrictions:

To a junior golfer under the age of 18.

Application Info:

Written application and biography.

Deadline: April 15th

Contact:

Helena Junior Golf Foundation

c/o Ray Hunthausen

PO Box 768

Helena, MT 59624

EIN: 81-0489215

Jane S. Heman Foundation

401 Dearborn Ave.

Missoula, MT 59801-8032

(406) 549-3195

Established: 1999

Director/Trustee: Jane S. Heman, Harry A.
Haines, John L. Dayries

Data as of FY: 12/31/2013

Assets: \$ 12,808,024.00

Total Giving: \$ 554,813.00

Purpose:

Provides funds for Victor, Stevensville, and Corvallis High Schools.

Restrictions:

Contributes to preselected organization only. Applications not accepted.

EIN: 81-0526846

Hemp-Corley Foundation Inc

PO Box 1971

Whitefish, MT 59937-1971

Established: In 1984 in OR.

Director/Trustee: Ralph C. Hemp, Mary Ann Hemp, Ralph K. Hemp, Laura E. McCollum, Stephen McCollum, Julie Hemp

Data as of FY: 12/31/2013

Assets: \$ 406,086.00

Total Giving: \$ 26,000.00

Purpose:

Supports activities, operations and missionary programs of non-denominational Christian churches only.

Restrictions:

No grants to individuals.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Hemp-Corley Foundation Inc
c/o Mary Ann Hemp
PO Box 1971
Whitefish, MT 59937-1971

EIN: 94-3068093

Herriges Family Memorial Scholarship

1817 East Pinecrest Road
Spokane, WA 99203-3931

Established: 1993 in MT

Director/Trustee: Anastasia M. Follet, Mary Bullman, Roland D. Herriges

Data as of FY: 12/31/2013

Assets: \$ 0.00

Total Giving: \$ 5,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Whitefish High School graduates and college renewals.

Application Info:

Deadline: April 1st

Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

Contact:

Herriges Family Memorial Scholarship
c/o Anastasia M. Follett
PO Box 266

Whitefish, MT 59937
(406) 862-3678

EIN: 36-3624208

Herrin Scholarship Foundation

PO Box 7130
Kalispell, MT 59904-0130
(406) 752-5215

Established: 2002

Director/Trustee: First Interstate Bank Trust
Department.

Data as of FY: 12/31/2012

Assets: \$ 250,480.00

Total Giving: \$ 12,600.00

Purpose:

Education/scholarships

Restrictions:

Flathead County High School Graduates.

Application Info:

Applications are available at Flathead County
High School and First Interstate Bank in
Kalispell.

Contact:

Herrin Scholarship Foundation
Flathead County High School
Kalispell, MT

EIN: 82-6101411

William and Blanche Hetzel Foundation Inc

PO Box 22076
Billings, MT 59104-2276
(406) 259- 8691

Established: 1995

Director/Trustee: David Stensrud, George
Dalthorp, Harold Everson, Terry Drange,
Bernice Bjertness, Mildred Tombre, Mary Ann
Morgenstern, Richard Omland, Beverly Larson,
Karyl Viste, Paggy Paugh-Leuzinger, Martin
Dreyer

Data as of FY: 12/31/2014

Assets: \$ 986,752.00

Total Giving: \$ 50,040.00

Purpose:

Contributes to organizations and agencies
affiliated with the Montana Synod of the
Evangelical Lutheran Church in America.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0423296

Susan Scott Heyneman Foundation

P.O. Box 7113
Billings, MT 59103

Director/Trustee: First Interstate Bank,
Susan Scott Heyneman, & John Heyneman, Jr.

Data as of FY: 12/31/2012

Assets: \$ 518,874.00

Total Giving: \$ 23,700.00

Purpose:

Religious

Education & Instruction

Environment, Conservation & Animals

Arts, Culture & Humanities

Civil Liberties & Civil Rights

Health/Human Services

Application Info:

Deadline: none

EIN: 74-2364561

Bertram and Alta Heartt Hochmark Scholarship Foundation

1 W. 4th St. 4th Fl. D4000-041

Winston-Salem, NC 27101-3818

(406) 883-6351

Established: 1989 in MT.

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 10/31/2014

Assets: \$ 266,943.00

Total Giving: \$ 10,800.00

Grant Notes:

Total of 4 scholarships awarded in 2007 at
\$3,000 each.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6064383

The High Stakes Foundation

P.O. Box 96

Arlee, MT 59821-0096

(406) 726-2030

Established: Established in 2007 in MT.

Director/Trustee: Dawn McGee, Cherie
Garcelon, Joel Solomon, Mary Stranhan, Molly
Stranhan

Data as of FY: 12/31/2012

Assets: \$ 1,717,339.00

Total Giving: \$ 368,700.00

Grant Notes:

The following grants were reported in 2008:

\$250,000 to Montana Community Development
Corporation, Missoula, MT.

\$56,200 to University of Montana, Missoula,
MT.

\$50,000 to Policy Institute, Helena, MT.

\$45,000 to National Center for Appropriate
Technology, Butte, MT.

\$30,000 to Montana Human Rights Network,
Helena, MT.

\$25,000 to Clark Fork Coalition, Missoula, MT.

\$18,000 to Audubon Society, Five Valleys,
Missoula, MT.

Restrictions:

Giving generally in Montana.

Application Info:

Application form required. Initial approach:

Request proposal

Deadline(s): None

EIN: 20-5815274

E.A. Hinderman Scholarship Memorial

P.O. Box 506

Whitefish, MT 59937

(406) 862-8600

Established: 1977

Director/Trustee: Bob Lawson, Frank Barnes, Mary Yats, Par JArvi, Jim Welsh, Terry Abell, Flossie Fletcher, Bill Labrae

Data as of FY: 05/01/2013

Assets: \$ 1,024,037.00

Total Giving: \$ 20,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Whitefish High School graduates with financial need.

Application Info:

Deadline: April 30th

Written application, high school transcript, and college application required when applying.

Contact:

E. A. Hinderman Scholarship Committee

c/o Guidance Counselor, Whitefish High School
600 E. 2nd St.
Whitefish, MT 59937

EIN: 81-0392053

James and Wanda Hollensteiner Foundation

22993 Rollins Lakeshore Drive

Rollins, MT 59931

(406) 844-2976

Established: 1997

Director/Trustee: James A. Hollensteiner, Wanda Hollensteiner, Lisa Egger, Jena Hollensteiner, John V. Hollensteiner, James F. Hollensteiner, and Steve Cummings, Andrew Hollensteiner

Data as of FY: 12/31/2014

Assets: \$ 2,436,656.00

Total Giving: \$ 118,200.00

Purpose:

Giving for historical societies, art and cultural organizations, and for education.

Restrictions:

Contributes to preselected organizations only. Applications not accepted.

EIN: 84-1395820

Homestead Foundation

PO Box 1283
Livingston, MT 59047

Established: 2002

Director/Trustee: John Sullivan, Meredith
Key Sullivan, Mike Wlaters

Data as of FY: 12/31/2013

Assets: \$ 1,451,523.00

Total Giving: \$ 52,350.00

Restrictions:

Contributes to preselected organizations only.
Applications not accepted. No Grants to
individuals.

EIN: 52-2389050

A. J. Horsky Foundation

P.O. Box 5015
Helena, MT 59604-5015
(406) 443-7295

Established: in MT

Director/Trustee: Norman H. Grosfield
Patricia F. Grosfield

Data as of FY: 12/31/2012

Assets: \$ 34,625.00

Total Giving: \$ 1,000.00

Purpose:

Education

Restrictions:

Giving limited to Lincoln, MT.

Application Info:

Application form required.

Applicants should submit the following:

1. Detailed description of project and amount of
funding requested

Initial approach: Letter

Deadline: None

EIN: 31-1595371

Horsman Foundation

P.O. Box 2039
Great Falls, MT 59403-2309
(406) 751-3504

Established: 1998

Director/Trustee: Davidson Trust Company

Data as of FY: 9/30/2014

Assets: \$ 525,624.00

Total Giving: \$ 83,282.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates
with financial need planning to attend an
accredited four-year program of higher
education.

Application Info:

Application form required. Application
information packet available at guidance
counselor's office.

Deadline: April 13th

Contact:

Horsman Foundation
c/o Guidance Counselor, Flathead High School

644 4th Ave. W
Kalispell, MT 59901
(406) 751-3504

EIN: 81-0520094

Hurst-Sorenson Memorial Fund

PO Box 428
Stanford, MT 59479-0428
(406) 566-2238

Established: 1978 in MT

Director/Trustee: Mike Zacher, Peggy Peterson, Rev. Tim Lanham

Data as of FY: 6/30/2013

Assets: \$ 645,373.00
Total Giving: \$ 7,210.00

Purpose:
Education/scholarships

Restrictions:
Restricted to graduates of Stanford High School.
Restricted to use at a Protestant school,
university, vocational, or technical school.

Application Info:
Application: letter listing school planning to attend
Deadline: July 1st

Contact:
Hurst-Sorenson Memorial Fund
c/o Mike Zacher
PO Box 428
Stanford, MT 59479

EIN: 81-0372356

Interbel Education Foundation

P.O. Box 648
Eureka, MT 59917
(406) 889-3311

Established: 1988 in MT

Director/Trustee: First Interstate Bank Trust, Bobbie Stoken, Tanna Chaney, Frank Dierman, Jr., Wally Hartman, Carla Makita, Doug Woods, and Jill Yost

Data as of FY: 12/31/2013

Assets: \$ 127,310.00
Total Giving: \$ 7,500.00

Purpose:
Education/scholarships

Restrictions:
Restricted to individuals who have a parent or guardian who is or has been a member of InterBel Telephone Company for 2 of the last 5 years.

Application Info:
Initial approach: A letter requesting an application form.
Deadline: April 1st

Contact:
InterBel Education Foundation
c/o Gerald L. Hanson CPA
PO Box 1398
Whitefish, MT 59937-1398

EIN: 36-3684131

Iron Horse Foundation Inc

2150 Iron Horse Dr.
Whitefish, MT 59937
(406) 863-3110

Established: 2003

Director/Trustee: Michael S. Meldman,
Patrick E. Donovan, Thomas E. Cullen, James J.
Campbell

Data as of FY: 12/31/2009

Assets: \$1,019,742.00
Total Giving: \$ 0

Purpose:
Human services

Application Info:
Initial approach: Proposal
Deadline: None

Contact:
Iron Horse Foundation Inc
2150 Iron Horse Dr.
Whitefish, MT 59937

EIN: 74-1526218

Jack Creek Preserve Foundation, Inc.

P.O. Box 3
Ennis, MT 59729-0003

Established: 2006 in MT

Director/Trustee: Jon S. Fossel, Alde
Feskanin, Dorothy M. Fossel

Data as of FY: 9/30/2010

Assets: \$12,855,625.00
Total Giving: \$6,585.00

Purpose:
Scholarship awards to graduating seniors of
Madison County high schools, with preference
giving to Ennis High School, Montana, who
have enrolled in biological science/conservation
courses and are pursuing a 4-year degree; Also
providing awards as prizes to winners of grades
5-10 grades entering the science project contest;
funding also for other charitable purposes.

Restrictions:
Giving primarily in Madison County, MT.

Application Info:
Application form required.
Deadline: Spring of each year.

Contact:
Jon S. Fossel, Pres.
P.O. Box 974
Ennis, MT 59729-0974

EIN: 20-2214684

Jarecki Foundation

28517 Rocky Pt Rd.
Polson, MT 59860-1299
(406) 883-2248

Established: 1993 in MT

Director/Trustee: First Interstate Bank,
Charles Jarecki, Penny Jarecki

Data as of FY: 12/31/2014

Assets: \$ 45,490.00
Total Giving: \$ 59,394.00

Purpose:

Education/scholarships
 Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management at Montana State University. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

Restrictions:

Scholarship limited to range management, hardship assistance - matching funds, church members -accredited Lutheran.

Application Info:

Initial approach: A letter requesting an application form.
 Deadline: none

Contact:

Jarecki Foundation
 c/o First Interstate Bank Trust
 PO Box 1299
 Polson, MT 59860

EIN: 81-6070700

Arthur P. and Jean G. Jensen Foundation

P.O. Box 7130
 Kalispell, MT 59904-0130

Established: 2005 in MT

Director/Trustee: Wells Fargo Bank, N.A.

Data as of FY: 6/30/2014

Assets: \$ 1,513,126.00
Total Giving: \$ 63,000.00

Purpose:

Scholarship awards to residents of Montana, for students majoring in nursing at Salish Kootenai College, Pablo, Montana.

Restrictions:

Giving primarily in Pablo, MT. Contributes only to pre-selected organizations. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 20-1597960

Jodar Family Foundation

4600 Meadow Lane
 Bozeman, MT 59715

Director/Trustee: Bruce W. Jodar, Carol W. Jodar

Data as of FY: 12/31/2013

Assets: \$ 493,652.00
Total Giving: \$ 61,500.00

Restrictions:

Giving primarily in Bozeman, MT. No applications accepted.

Contact:

Jodar Family Foundation
 c/o Bruce W. Jodar
 4600 Meadow Lane
 Bozeman, MT 59715

EIN: 81-0519783

John A. Johnson Scholarship Foundation

1 W. 4th St., 4th Fl. MAC D4000-041
Winston Salem, NC 27101-3818

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 9/30/2014

Assets: \$ 160,787.00
Total Giving: \$ 7,000.00

Purpose:
Education/scholarships

Restrictions:
Contributes to preselected organizations only.
Restricted to Anaconda High School graduates.
Applications not accepted.

Contact:
John A. Johnson Scholarship Foundation
1 W. 4th St., 4th Fl. MAC D4000-041
Winston Salem, NC 27101-3818

EIN: 81-6060046

Ray and Nell Johnson Scholarship Fund

1 W. 4th St., 4th Fl., MAC D4000-041
Winston Salem, NC 27101-3818

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 5/31/2013

Assets: \$ 158,416.00
Total Giving: \$ 3,000.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Harlowton High School graduates
planning to attend an accredited college or
university.

Application Info:
Application must include: written statement
showing current scholarship status,
extracurricular activities, educational goals,
financial status, and need for scholarship;
transcript of grades; and moral character
references.

Deadline: 1st Monday in May
Contact the Superintendent of Harlowton High
School for more information.

Contact:
Superintendent
Harlowton High School
Harlowton, MT 59036

EIN: 81-6013476

Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson
2915 Illinois St.
Billings, MT 59102-0814
(406) 259-7531

Established: 1995 in MT

Director/Trustee: Royal Johnson, Scott Johnson, Blake Johnson, Clark Johnson, Jan Kelly

Data as of FY: 12/31/2013

Assets: \$ 765,372.00

Total Giving: \$ 26,350.00

Purpose:

Contributes to various philanthropic organizations. No soliciting. Applications not accepted.

Restrictions:

Funding is for endowments and building programs in Montana.

Application Info:

Contact only by letter.

EIN: 81-0505703

Thor Svenby and Sophie Johnson Scholarship Fund

P.O. Box 5010
Great Falls, MT 59403-5010
(406) 467-2528

Established: 1973 in MT

Director/Trustee: Wells Fargo Banks, Montana.

Data as of FY: 5/31/2014

Assets: \$ 365,782.00

Total Giving: \$ 17,550.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Restricted to Fairfield High School graduates.

Application Info:

Application form required. Applications and information sheets available from Fairfield High School counselor. Submit application along with 3 letters of recommendation and a financial sheet.

Deadline: April 10th

Contact:

Thor Svenby and Sophie Johnson Scholarship Fund

Attn: Office of the Counselor
13 7th St.

Fairfield, MT 59436

(406) 467-2528

EIN: 81-6046256

Robert F. and Frances J. Jorgensen Foundation

PO Box 2046
Great Falls, MT 59403

Established: 1997

Director/Trustee: Timothy Wylder, Frances M. Wylder, Robert F. Jorgensen, Jr.

Data as of FY: 12/31/2013

Assets: \$ 606,958.00

Total Giving: \$ 40,000.00

Restrictions:

Contributes to preselected organizations only.

Application Info:
Applications not accepted.

EIN: 84-1406980

Lore Kann Foundation Inc

177 Old Clyde Park Road
Livingston, MT 59047-9226
(406) 222-2530

Established: 1986 in NY

Director/Trustee: Robert Forstenzer, Karen Haskel, Wayne Warkin

Data as of FY: 2/1/2014

Assets: \$ 667,508.00

Total Giving: \$ 55,550.00

Purpose:

Areas of interest include the arts, higher education, hospitals, youth, animal welfare, human services, and environment.

Restrictions:

Contributes to preselected organizations only. Restricted to Montana and the northeast United States. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 13-3374261

Oscar Kenck Charitable Trust

P.O. Box 308
Augusta, MT 59410-0308

Established: 2003 in MT

Director/Trustee: Julie Young, Mark Young

Data as of FY: 12/31/2013

Assets: \$ 1,176,604.00

Total Giving: \$ 44,494.00

Purpose:

Catholic agencies & churches
Community/economic development
Secondary school/education
Youth development

Restrictions:

Giving primarily in Augusta, MT. No grants to individuals. Contributes only to pre-selected organizations.

Application Info:

Applications not accepted.

EIN: 81-0540289

Kingsbury Memorial Foundation

PO Box 3168
Portland, OR 97208
(406) 455-1072

Established: 1977

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 12/21/2013

Assets: \$ 1,392,877.00
Total Giving: \$ 60,781.00

Purpose:

Provides for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also to provide support for vocational education in Great Falls and in the state of Montana.

Restrictions:

Giving limited to Montana. Funds available vary based on net income each year.

Application Info:

Application form required. Submit two copies of proposal.

EIN: 81-6078134

Frederick Knierim Scholarship Fund

PO Box 29
Glasgow, MT 59230
(406) 367-5177

Established: 1997

Director/Trustee: Pat Knierim, Dr. Michael Fay, Betty Stone

Data as of FY: 12/31/2012

Assets: \$ 17,655.00
Total Giving: \$ 2,500.00

Purpose:

Education/scholarships

Restrictions:

Giving limited to residents of Montana.

Application Info:

Application form required. No deadline.

Contact:

Frederick Knierim Scholarship Fund
c/o Pat Knierim
PO Box 29
Glasgow, MT 59230

EIN: 36-4026304

Knight Foundation Inc

P.O. Box 161700
Big Sky, MT 59716
(406) 586-0246

Established: 1991 in MT

Director/Trustee: Helen E. Knight, Mike Schole, Sarah Nash Zimmer, Robert Lehrkind, Audree Cameron, Bob Naert

Data as of FY: 5/31/2013

Assets: \$ 1,452,809.00
Total Giving: \$ 59,600.00

Purpose:

Disasters, preparedness services.

Restrictions:

Giving primarily in Gallatin County, MT. No grants to individuals.

Application Info:

Initial approach: Letter
Deadline: Apr. 20

Contact:

Knight Foundation, Inc.
c/o Sarah Nash Zimmer
PO Box 1330

Bozeman, MT 59771
(406) 586-0246

EIN: 36-3726434

Kongsgaard-Goldman Foundation

c/o Kathleen Arthur
1932 First Avenue, Ste. 602
Seattle, WA 98101
(206) 448-1874

Established: 1988

Director/Trustee: Peter Goldman, Martha
Kongsgaard

Data as of FY: 12/31/2013

Website: www.kongsgaard-goldman.org
Email: kgf@kongsgaard-goldman.org
Fax: 206-448-1973

Assets: \$ 4,633.00
Total Giving: \$ 458,267.00

Grant Notes:
Grant notes available online.

Purpose:
Purpose notes available online.
The Foundation supports a wide range of nonprofit organizations. It supports program areas of human rights, civic development, environmental protection and restoration, and the arts and humanities. The Foundation favors projects reflecting a deep and broad level of citizen participation and leadership. A priority is to help fund the building of grassroots organizations with the power to change their communities and improve their lives.

Restrictions:

Restriction notes available online.
The Foundation provides support to a wide range of nonprofit organizations in the Pacific Northwest (Washington, Oregon, Idaho, Alaska, Montana and British Columbia, Canada). The Foundation will generally not consider any of the following types of projects: direct services, clinical and health services, medical research, grants to individuals, wildlife rehabilitation programs, land acquisition, and funding of individual scholarships or fellowships.

Application Info:

Application notes available online. Visit the website for specific guidelines. The Foundation encourages the use of recycled paper, double-sided printing and re-used envelopes, while discouraging the use of folders, plastic binders and videos.

Initial contact: brief letter including description of the organization and project, summary of budget, 501(c)(3) status.

Deadlines for Cycle 1:

Preapplication is due March 16th.

Final Proposal will be invited.

Decisions are made the end of August.

Deadlines for Cycle 2:

Preapplication is due September 16th.

Final Proposals will be invited.

Decisions are made the end of February.

EIN: 94-3088217

Lair Family Foundation Inc

PO Box 1289
Big Timber, MT 59011
(406) 932-5374

Established: 1990 in MT

Director/Trustee: Gail A. Lair, Roberta D. Lair, Douglas D. Lair, Mary Lair

Data as of FY: 12/31/2010

Assets: \$ 7,049.00

Total Giving: \$ 144,100.00

Purpose:

Giving primarily for human services and religious purposes.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0467967

Andrew and Paulette Laszlo Foundation

P.O. Box 20952
Billings, MT 59104-0952
(406) 656-8672

Established: 1991 in MT

Director/Trustee: Andrew Laszlo, Jr., Paulette J. Laszlo, Sarah A. Laszlo, Andrea J. Laszlo

Data as of FY: 12/31/2013

Assets: \$ 299,757.00

Total Giving: \$ 11,000.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.
Restricted primarily to Billings.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 36-3811464

Leaw Family Foundation Inc

PO Box 1629
Missoula, MT 59806-1629
(406) 541-7160

Established: 1995

Director/Trustee: Victoria Chaban, Linda E. A. Wachtmeister, Leslie VanStavern Millar, Jan Parks

Data as of FY: 12/31/2013

Assets: \$ 3,197,391.00

Total Giving: \$ 143,060.00

Purpose:

Areas of interest include children, health, the arts, and education.

Restrictions:

Giving primarily in Montana, Virginia, and Iowa.

Application Info:

Initial approach: letter with a copy of the project/organization budget.
Deadline: none

Contact:

Leaw Family Foundation Inc
PO Box 1629

Missoula, MT 59806-1629

EIN: 36-4003981

Lee Foundation

201 N. Harrison St., Ste. 600
Davenport, IA 52801
(563) 383-2100

Established: 1962

Director/Trustee: Mary Junck, Carl Schmidt, Greg Shermer, Greg Veon

Data as of FY: 9/30/2014

Assets: \$ 3,759,199.00

Total Giving: \$ 746,586.00

Grant Notes:

Total of 54 grants awarded ranging from \$500 to \$200,000 in 2007.

Purpose:

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development.

Types of support include capital campaigns, building/renovation, and endowment funds.

Restrictions:

Giving primarily in areas of company operations in Iowa, Illinois, Wisconsin, Montana, North Dakota, Oregon, California and Nebraska. No grants to individuals.

Application Info:

Application form not required.
Deadline: none

Contact:

Lee Foundation

c/o Carl Schmidt
201 N. Harrison St., Ste. 600
Davenport, IA 52801

EIN: 42-6057173

Annie Maclay Leffingwell Foundation

PO Box 9197
Missoula, MT 59807-9197
(406) 721-4210

Director/Trustee: Helena S. Maclay, Gail H. Goheen

Data as of FY: 7/31/2014

Assets: \$ 459,742.00

Total Giving: \$ 20,464.00

Purpose:

Nonprofit organizations providing a needed service for Ravalli County. Preference is to be given to the Bitterroot Public Library, S.A.F.E., the Bitterroot Humane Society and the Florence Carlton Church.

Restrictions:

Restricted to Ravalli County, Montana. The Foundation normally does not make grants for endowments or capital fund campaigns, land acquisition, debt reduction or conferences.

Application Info:

Initial approach: an application should be a letter of no more than two pages which contains the following information:

1. A description in the first paragraph of the purpose for which funding is sought and the amount of money requested. The work funded must take place in Ravalli County.

2. A description of the applicant organization, its mission and its annual budget.
3. List other sources of financing the applicant has or will seek.
4. Attach a copy of the organization's IRS determination letter and a list of board members. Identify the chief executive or person who will sign any grant documents. If the application is from or in conjunction with an organization acting as fiscal sponsor for a project, include a copy of the sponsor's IRS determination letter, and a copy of a letter from the fiscal sponsor confirming that its board has adopted the project and maintains oversight of the project.

Application form in duplicate demonstrating the need for funding for services in Ravalli County, Montana
Deadline: July 15th

Contact:

Annie Maclay Leffingwell Foundation
PO Box 9197
Missoula, MT 59807-9197

EIN: 84-6318731

Leonhardt Foundation

612 West Beall
Bozeman, MT 59715

Established: 1990 in MT

Director/Trustee: Donald Leonhardt, Mike Lilly, Jim Brinkman

Data as of FY: 3/31/2011

Assets: \$ 132,443.00

Total Giving: \$ 21,750.00

Purpose:

Boys & girls clubs
Protestant agencies & churches

Restrictions:

Giving primarily in Montana. No grants to individuals.

Application Info:

Initial approach: letter
Deadline: none

EIN: 36-3665461

Jessica McBride Lidholm and Jason Erik Lidholm Scholarship Foundation

3130 Forsythia Boulevard
Billings, MT 59102

Established: 2000

Director/Trustee: Byron McBride, Carole McBride, Gary Lidholm, Juanita Lidholm

Data as of FY: 12/31/2013

Assets: \$ 71,887.00

Total Giving: \$ 0.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

EIN: 81-0528257

Lippard-Clawiter Foundation

PO Box 1605
Great Falls, MT 59403-1605
(406) 727-0895

Established: 1982 in MT

Director/Trustee: Stan Klimas, Robert Quinn, Francis Engellant

Data as of FY: 12/31/2013

Assets: \$ 8,582,813.00
Total Giving: \$ 373,643.00

Purpose:

Contributes to operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

Restrictions:

Funds given in Chouteau County, MT.

Application Info:

Applications not accepted.

EIN: 81-0394026

Livingston Community Trust

c/o Marleen Anderson
PO Box 1223
Livingston, MT 59047-1223
(406) 222-0412

Established: 1996 in MT

Director/Trustee: John Sullivan, Robert Jovick, John Bailey, Beverly Harris, Tom Davis, Lynn Fuqua, Vickie Blakeman, Mark Pesa

Website: livingstoncommunitytrust.org

Data as of FY: 12/31/2014

Assets: \$ 928,317.00
Total Giving: \$ 5,000.00

Purpose:

The Foundation was reorganized on Oct. 16, 1996 as Livingston Community Foundation. The Foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

Restrictions:

Restricted to Park County, Montana. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

Application Info:

Application form required.
Applications reviewed quarterly.
Deadline: none
Final notification: approximately 90 days

Contact:

Livingston Community Foundation
PO Box 1223
Livingston, MT 59047-1223
(406) 222-0412

EIN: 36-4098542

Alex Lowe Charitable Foundation

P.O. Box 6666
Bozeman, MT 59771-6666
(406) 585-7643

Established: 2000 in MT

Director/Trustee: Jennifer Lowe, Conrad Anker, Jon Krakauer, Steve Swenson, Gordon Wiltsie

Data as of FY: 12/31/2013

Website: www.alexlowe.org

Email: alcf@alexlowe.org

Assets: \$ 64,663.00

Total Giving: \$ 1,525.00

Purpose:

The foundation provides direction and financial support to sustainable, community-based humanitarian programs which are designed to help the people who live in remote regions of the world.

Restrictions:

Unsolicited requests for funds not accepted.

Application Info:

Applications not accepted.

EIN: 81-0530042

Lower Flathead Valley Community Foundation Inc

PO Box 255
Ronan, MT 59864
(406) 676-4110

Director/Trustee: Mark B. McDonald, Germaine A. White, John Schnase, Rod K. Johnson, Steve Allard, Alice Chumrau, Robert Gauthier, Donald E. Olsson, Jr.

Data as of FY: 12/31/2013

Website: <http://lfvcf.com/>

Email: lfvcf@lfvcf.com

Assets: \$ 2,511,197.00

Total Giving: \$ 107,997.00

Purpose:

Giving primarily for libraries, historical activities, education, and human services.

Restrictions:

Giving limited to the lower Flathead Valley area of MT. No grants to individuals.

EIN: 81-0516003

Elizabeth A. Lynn Foundation

P.O. Box 439
Lakeside, MT 59922-0439

Established: 1981 in WA

Director/Trustee: Traci Kennedy, Chloe Lynn, Elizabeth Lynn, Riley Lynn, Jody Moss

Website: www.elizabethalynnfoundation.org

Data as of FY: 12/31/2014

Assets: \$ 7,077,468.00

Total Giving: \$ 318,039.00

Purpose:

Elizabeth Lynn began the Elizabeth A. Lynn Foundation in 1984 to help strengthen the individuals and community that surrounded her and her family. Today, Elizabeth's children and grandchildren continue her legacy by giving back to the communities in which they reside (Puget Sound Corridor in WA; Blaine County, ID; Los Angeles, CA; and Portland, OR). The Foundation supports both academic and

educational programs that promote all types of learning through tutoring, mentoring, career training, and enrichment programs for all ages.

Restrictions:

Giving limited to the following areas: Los Angeles, CA, Blaine County, ID, Portland, OR, and the Puget Sound Corridor, WA. No grants to individuals.

Application Info:

Application notes available online.

EIN: 91-1156982

**Robert E. Manning
Foundation**

401 13th Ave. S.
Great Falls, MT 59405

Established: ca. 1970

Director/Trustee: Charles Byrne, Jan Poppa,
Theda Shaulis

Data as of FY: 12/31/2013

Assets: \$ 0

Total Giving: \$ 0

Purpose:

Supports continuing education.

Restrictions:

Contributes to preselected organizations only. Restricted to continuing education for the Great Falls Association of Realtors.

Application Info:

Applications not accepted.

EIN: 81-0383359

**Jack A. and David A. Marta
Memorial Trust**

283 W. Front St., Ste 103
Missoula, MT United States 59801

Established: in MT

Director/Trustee: Robert Bassett, II
Davidson Trust Co.

Data as of FY: 12/31/2013

Assets: \$ 1,909,485.00

Total Giving: \$ 87,716.00

Purpose:

Health care
Human services
Youth development

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 27-6731226

**Bill and Charlotte Mathers
Family Foundation Inc**

P.O. Box 720
Chester, MT 59522-4922

Established: 2005 in MT

Director/Trustee: Marshall Gardner, Barbara A. Mathers-Schmidt, Gregory G. Meredith, Michael J. Novak, Gary A. Secor, Sharon J. Secor, Robert Schmidt

Data as of FY: 12/31/2012

Assets: \$ 152,782.00

Total Giving: \$ 15,000.00

Purpose:

Higher education

Human services

Protestant agencies & churches

Restrictions:

Giving primarily in MT, ND, TN and WA. No grants to individuals. Contributes only to pre-selected organizations.

Application Info:

Applications not accepted.

EIN: 20-3647885

**Edward P. Maronick
Charitable Foundation**

P.O. Box 21927, MAC P6540-11K
Seattle, WA 98111

Established: Not available

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 1/31/2014

Assets: \$ 1,624,823.00

Total Giving: \$ 71,000.00

Purpose:

Funds are normally given to religious and/or educational groups.

Restrictions:

Restricted to religious and educational organizations.

Giving primarily to Helena, Montana.

Application Info:

Initial approach: Letter describing the organization and intended use of the funds.

Deadline: November 30th

Contact:

Wells Fargo Wealth Mngt.

c/o Maronick Family

P.O. Box 597

Helena MT 59624

EIN: 81-6010198

**Mary, Elizabeth and William
McCann Foundation**

3385 Granger Ave S., Ste. 72

Billings, MT 59102-4779

Established: 2001

Director/Trustee: Mary E. McCann, Rev.
William P. McCann, Tom Kestner, Sheila
McCann

Data as of FY: 12/31/2013

Assets: \$ 111,209.00

Total Giving: \$ 8,170.00

Purpose:

To provide financial assistance to seminarians attending a Catholic seminary

Contact:

Mary, Elizabeth and William McCann
Foundation
PO Box 2249
Great Falls, MT 59403

EIN: 81-0537946

Paul J. McCann Foundation

3385 Granger Ave. S., Ste. 72
Billings, MT 59102-7030

Established: 1996 in MT

Director/Trustee: Paul J. McCann, Anne Marie McCann and Paul J. McCann Jr.,

Data as of FY: 12/31/2013

Assets: \$ 3,640,830.00

Total Giving: \$ 0.00

Restrictions:

Contributes to preselected organizations only. No grants to individuals. Giving primarily in MT and ND.

Application Info:

Applications not accepted.

EIN: 84-1372723

McCrum Fund, Inc.

P.O. Box 2169
Livingston, MT 59047-4709

Established: 2000 in CT.

Director/Trustee: A. Bliss McCrum, Jr.,
Arlington Bliss McCrum, III, William Palmer McCrum

Data as of FY: 12/31/2012

Assets: \$1,776,006.00

Total Giving: \$100,220.00

Purpose:

Education
Hospitals (general)
Human services
Libraries (public)

Restrictions:

Giving primarily in CT, IN and MT. No grants to individuals. Contributes only to pre-selected organizations.

Application Info:

Applications not accepted.

EIN: 06-1580878

J. A. McGowan Foundation

P.O. Box 1546
Plains, MT 59859-9531

Established: 1982 in MT

Director/Trustee: Mike Larson, Dave Helterline, Kathryn Gregg, Robert Waters, and Bruce Swanson

Data as of FY: 12/31/2013

Assets: \$ 273,252.00

Total Giving: \$ 13,500.00

Purpose:

Supports religious education and religious schools that improve the morals of the community and the education of children.

Restrictions:

Contributes to preselected organizations only. Restricted to churches and schools within the city limits of Plains, MT.

Application Info:

Applications not accepted.

EIN: 81-6018450

George A. McIntyre Academic Scholarship Trust

PO Box 5010

Great Falls, MT 59403-5010

Established: 1977 in MT

Director/Trustee: Wells Fargo Bank N.A.

Data as of FY: 12/31/2013

Assets: \$ 146,777.00

Total Giving: \$ 6,345.00

Grant Notes:

Scholarship funds vary by year.

Purpose:

Education/scholarships

Restrictions:

All awards made by the University of Great Falls.

Application Info:

Contact the financial aid office at the University of Great Falls. The Foundation does not accept applications.

Contact:

University of Great Falls

Financial Aid Office

1201 20th Street South

Great Falls, MT 59405

EIN: 81-6047099

MDU Resources Foundation

PO Box 5650

Bismarck, ND 58506-5650

(701) 530- 1737

Established: 1983 in ND

Director/Trustee: Cynthia J. Norland, Paul K, Sandness, Douglass A Mahowald, John Harp, Dave Goodin, William E. Schneider, Steven L. Bietz, Rita R. O'Neill, Dustin J. Senger

Data as of FY: 12/31/2014

Website: www.mdu.com/integrity/foundation

Email: rita.o'neill@MDUResources.com

Assets: \$ 5,317,549.00

Total Giving: \$ 2,071,407.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

Grants for education including employee-related scholarships, community development, hospitals, health services, cultural programs, and the environment.

Areas of interest include health and human services, education, civic and community activities, culture and art.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

Restrictions:

Restriction notes available online.

Primary consideration is given to institutions, organizations and programs within the geographic areas where member companies conduct business.

Generally, no consideration will be given to private individuals nor athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations, nor to regional or national organizations without local affiliation.

Education/scholarships:

Foundation scholarships are limited to children and spouses of active full time employees of MDU Resources Group, Inc and its subsidiaries and divisions.

Application Info:

Application notes available online.

Initial approach: letter of request to obtain grant form.

EIN: 45-0378937

Mellenbrook Trust

PO Box 389

Columbus, MT 59019-0389

Established: Not available

Director/Trustee: W.E. Schreiner, Joel E. Harris, Richard W. Heard

Data as of FY: 7/31/2014

Assets: \$ 74,462.00

Total Giving: \$ 4,090.00

Purpose:

Supports medical purposes at Stillwater Community Hospital.

Restrictions:

Contributes to preselected organizations only. Restricted to Columbus, Montana.

Application Info:

Applications not accepted.

EIN: 81-0398587

Jerry Metcalf Foundation

PO Box 823

Helena, MT 59624-0823

(406) 443-6206

Established: 1998 in MT

Director/Trustee: Karma Alfredson, Paul R. Smith, Kay Satre, Timothy Meloy, and Terry Minow

Data as of FY: 4/30/2014

Website: www.jerrymetcalffoundation.org/

Assets: \$ 501,501.00

Total Giving: \$ 60,650.00

Purpose:

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health.

Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

Restrictions:

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

Application Info:

Initial Approach: Request application form and letter of request.

Deadline: March 15th

Contact:

Jerry Metcalf Foundation
PO Box 823
Helena, MT 59624-0823

EIN: 84-1422789

MKM Foundation, Inc.

34 Heatherwood Lane
Billings, MT 59102
(406) 252-9257

Established: 1998

Director/Trustee: Charles C. Morledge,
Patricia A. Morledge, Marilyn Kohles, Bonnie S.
Morscheck, Scott M. Hampton Morledge

Data as of FY: 6/30/2014

Assets: \$ 108,123.00

Total Giving: \$ 39,500.00

Purpose:

Provides funds for charitable, educational, religious, and scientific purposes.

Application Info:

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

Contact:

MKM Foundation
34 Heatherwood Lane
Billings, MT 59102

EIN: 81-0519548

Montana Arts Council

316 North Park Avenue, Suite 252
PO Box 202201
Helena, MT 59620-2201
(406) 444-6430

Established: 1967 in MT

Director/Trustee: 15 Council Members including: Cynthis Andrus, Tim Holmes, Rick Newby, Ellen Ornitz, Rob Quist, Kevin Red Star, Youpa Stein, Judy Ulrich, Wilber Wood, and 6 other TBA.

Website: www.art.mt.gov/orgs/orgs.asp

Email: mac@mt.gov

Phone: (406) 444-6430

Fax: 406-444-6548

Grant Notes:

Grant notes available online.

Five grant programs are currently offered:

1. Artists in Schools and Communities Residencies

2. Cultural & Aesthetic Project Grants
3. Public Value Grants
4. Opportunity Grants
5. Professional Development Grants
6. T.E.A. Grants

Purpose:

Purpose notes available online.
 The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

Restrictions:

Restriction notes available online.

Application Info:

Application notes available online.
 Application form required.
 Guidelines and application forms may be requested from the Montana Arts Council.

Contact:

Montana Arts Council
 316 N. Park Ave., Suite 252,
 PO Box 202201
 Helena, MT 59620-2201

EIN: 00-0000000

Montana Committee for the Humanities

c/o University of Montana
 311 Brantly Hall
 Missoula, MT 59812-7848
 (406) 243-6022

Established: 1972 in MT

Director/Trustee: Dr. Mark A. Sherouse,
 Exec. Director

Data as of FY: 11/30/2013

Website: www.humanities-mt.org/Grants.htm

Email: humanities.mt@umontana.edu

Phone: 1-800-624-6001 (in Montana)

Fax: 406-243-4836

Assets: \$ 215,137.00

Total Giving: \$ 140,000.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.
 The Montana Committee for the Humanities is a nonprofit organization operating under a grant from the National Endowment for the Humanities. The humanities include history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and the cultural and critical dimensions of the social and natural sciences. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

Restrictions:

Restriction notes available online.
 The Montana Committee for the Humanities cannot support: scholarships; projects that focus on personal instead of public concerns; construction, restoration costs, or operating expenses of existing organizations; equipment, property, or other capital purchases; museum or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audience; courses for credits. Any nonprofit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional

associations, etc. Co-sponsorship between one or more nonprofit organizations is encouraged. Individuals are not eligible except in the case of research fellowships.

Application Info:

Application notes available online.
Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

Contact:

Montana Committee for the Humanities
c/o University of Montana
311 Brantly Hall
Missoula, MT 59812-7848

EIN: 23-7357909

Montana Community Foundation

1 N. Last Chance Gulch, Ste. 1
Helena, MT 59624-1145
(406) 443-8313

Established: 1988 in MT

Director/Trustee: Linda Reed, Joan Bennett, J. William Kearns, Randal D. Hanson, Marie Nopper, Cynthia S. Markle, Robert E. Bronson, Jack E. King, Stanley A. Nicholson, Mary Craigle, Michael T. Gustafson, Jeff Bretherton, Daniel Clark.

Data as of FY: 3/31/2013

Website: www.mtcf.org

Email: mctf@mt.net

Fax: 406-442-0482

Assets: \$ 65,095,733.00

Total Giving: \$ 2,479,697.00

Grant Notes:

MCF has several different endowment funds which support different grants programs. The different types of funds are:

Unrestricted Funds

Donor Advised Funds

Designated Endowments Funds

Agency Funds

Corporate Funds

Scholarship Funds

Local Community Foundation Funds

Field of Interest Funds

Field of Interest Funds includes The Montana Renaissance Fund which provides grants to rural community foundations affiliated with MCF for community and economic development projects; The Montana Fund for Tolerance which provides grants to combat bigotry and prejudice in a variety of ways; and The Women's Foundation of Montana which provides grants to improve the economic status of women and girls and create a brighter future for girls and women in Montana.

Purpose:

The Montana Community Foundation is a unique charitable organization with a focus on community vitality and endowed philanthropy. MCF raises and administers private and public funds and provides leadership by making grants and encouraging giving throughout Montana.

Restrictions:

Areas NOT generally funded are: annual or capital campaigns; endowment funds; debt retirement; and religious purposes. Must have 501(c)(3) status. Limited to Montana or programs which have a direct impact on Montanans.

Contact:

Montana Community Foundation

P.O. Box 1145

Helena, MT 59624-1145

EIN: 81-0450150

Montana Foundation

2739 Gregory Drive South
Billings, MT 59102

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball,
Neil Enright

Data as of FY: 12/31/2013

Assets: \$ 1,062.00
Total Giving: \$ 75.00

Purpose:
Not available

Restrictions:
Contributes to preselected organizations only.

Application Info:
Applications not accepted.

EIN: 23-7140529

Montana Trout Foundation

1001 Oak St., Rm.206
Bozeman, MT 59715

Established: 2000

Director/Trustee: Ross Bruner, Harry
Miller, Norma Terrill

Data as of FY: 12/31/2012

Assets: \$ 0
Total Giving: \$ 12,800.00

Purpose:
Supports Montana fish habitat, health projects
and research.

Restrictions:
Giving primarily in MT.

Application Info:
Initial approach: letter
Deadline: none

Contact:
Montana Trout Foundation
PO Box 3165
Bozeman, MT 59772-3165
(406) 587-7314

EIN: 81-0367488

Montana Yellowstone Expeditions Foundation

1283 Coast Village Circle
Santa Barbara, CA 93108

Established: 2005 in MT

Director/Trustee: Natalie Orfalea, Andrew
Leider

Data as of FY: 12/31/2012

Email: basecamp@myeconnect.org
Fax: (406) 848-2378

Assets: \$ 0
Total Giving: \$ 0

Purpose:

Giving to enrich and expand the lives and vision of young people, and to develop the next generation of leaders through adventure, service, personal challenge, teamwork, and access to higher education.

Restrictions:

Giving primarily in CA, MA, and MT.

Application Info:

Application guidelines available on foundation web site.

Deadline: Jan. 20

EIN: 20-3560546

Katie Michael Moran Foundation

c/o Michael J. Moran
4041 Palisades Park
Billings, MT 59106-1431
(406) 252-2619

Established: 1999

Director/Trustee: Michael J. Moran, Chad M. Moran, Marlene M. Moran

Data as of FY: 12/31/2011

Assets: \$ 0

Total Giving: \$ 20,000.00

Purpose:

Education/scholarships

Restrictions:

Gives to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0529515

Mountain West Track & Field Club Inc

2 Corporate Way
Missoula, MT 59808

Established: 1990 in MT

Director/Trustee: Mark Timmons, Michael McKay, Anne Timmons, Jennifer Draughon, Linda McCarthy, Courtney Babcock

Data as of FY: 8/31/2013

Assets: \$ 18,854.00

Total Giving: \$ 115,550.00

Purpose:

To support the Mountain West Classic Cross Country Meet held in Missoula Montana. Provides competitive and educational opportunities to athletes with national level potential and promotes amateur athletic events.

Restrictions:

Contributes to preselected organizations only. Membership limited to athletes who have completed their NCAA eligibility. Eligibility and acceptance is by invitation only.

Application Info:

Applications not accepted.

EIN: 81-0459511

Robert M. Muller Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
PO Box 21927, MAC P6540-144
Seattle, WA 98111

Established: 1997 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 12/31/2007

Assets: \$ 42,522.00

Total Giving: \$ 1,000.00

Grant Notes:

Total of 1 scholarship awarded in 2007.

Purpose:

Education/scholarships

Restrictions:

Restricted to Anaconda High School graduates pursuing studies in math or physical sciences.

Application Info:

Selection made by the scholarship committee of Anaconda High School.

Contact:

R.M. Muller Scholarship Fund
Anaconda High School
PO Box 1281
Anaconda, MT 59711

EIN: 59-6610491

M.J. Murdock Charitable Trust

703 Broadway, Ste. 710
Vancouver, WA 98660-3308
(360) 694-8415

Established: 1975 in WA

Director/Trustee: John W. Castles,
Lynwood W. Swanson, Neal O. Thorpe, Steven
G. W. Moore

Data as of FY: 3/10/2014

Website: www.murdock-trust.org

Fax: (360) 694-1819

Assets: \$ 1,064,269,499.00

Total Giving: \$ 45,788,115.00

Grant Notes:

Grant notes available online.

Selected grants awarded in MT in 2007 include:

Eagle Mount - \$ 360,000

University of Montana Foundation - \$ 430,000

Craighead Environmental Research Institute - \$
304,000

Purpose:

Purpose notes available online.

To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the same with creative and sustainable approaches. Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education, higher education, human services, family services, science, research, physical/earth sciences.

Restrictions:

Restriction notes available online.

Restricted to AK, ID, MT, OR, WA.

No grants for government programs, to individuals, annual campaigns, general support, continuing support, deficit financing, endowment

funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans.

Application Info:

Application notes available online.

Initial Approach: Letter of inquiry, no longer than two pages addressing the background of the organization, a description of the project, a proposed budget, and a discussion as to why you are approaching the Trust for this project. If your proposed project appears to be eligible for Trust consideration, a formal application packet will be sent. There are no deadlines for submission of formal proposals to the Trust. Visit the website for more specific guidelines.

Contact:

M.J. Murdock Charitable Trust
PO Box 1618
Vancouver, WA 98668-1618

EIN: 23-7456468

Muralt Family Foundation

8800 Truck Stop Rd.
Missoula, MT 59808

Established: N/A

Director/Trustee: G. Robert Kane, Miles Lignell, Gary D. Muralt, Walter R. Muralt, John Sommers-Flanagan

Data as of FY: 12/31/2012

Assets: \$ 1,355,671.00

Total Giving: \$ 52,671.00

Purpose:

Health, housing development, and religion.

Application Info:

Unsolicited requests for funds not accepted
Application form not required.

EIN: 91-1941161

Murphy Family Foundation

PO Box 7130
Kalispell, MT 59904-0130
(406) 243-4311

Established: 1991 in MT

Director/Trustee: Sylvia Murphy, Mary Pat Murphy, John B. Dudis

Data as of FY: 11/30/2014

Assets: \$ 54,208.00

Total Giving: \$ 4,710.00

Grant Notes:

Total of \$ 2,134 awarded in 2010 to the University of Montana School of Law.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates. Scholarship for an individual attending law school.

Application Info:

Initial approach: letter requesting application

Contact:

Murphy Family Foundation
c/o School of Law
University of Montana
Attn: Martin Burke, Dean
32 Campus Dr. #6552

Missoula, MT 59812-6552

EIN: 81-6073471

Nance Family Foundation, Inc.

2924 Millennium Cir., Ste. A
Billings, MT 59102-7474
(406) 245-2550

Established: 2007 in MT

Director/Trustee: Penelope Nance, Pres.,
Robert Nance, V.P., Amy Nance-Cebull, Secy.-
Treas.

Data as of FY: 12/31/2013

Assets: \$ 4,915,482.00

Total Giving: \$ 161,000.00

Purpose:
Education
Health care

Application Info:

Application form not required.
Initial approach: Contact Foundation
Deadline: Contact Foundation

Contact:

Nance Family Foundation
c/o Robert and Penelope Nance
5033 Hwy. 3
Billings, MT 59106

EIN: 26-0469189

Native American Pedagogic Institute

c/o William B. Brooks
PO Box 397
Bigfork, MT 59911-0397
(406) 837-4010

Director/Trustee: William B. Brooks

Grant Notes:

Not a grantmaking organization.

Purpose:

Contributes to preselected organizations only.

Restrictions:

Applications not accepted.

EIN: 81-0491713

William and Lorene Nefsy Foundation

PO Box 250
Miles City, MT 59301-0250

Established: 1991 in MT

Director/Trustee: Robert C. Lucas, Caren
Coffee, William Coffee

Data as of FY: 10/31/2013

Assets: \$ 1,724,729.00

Total Giving: \$ 91,850.00

Purpose:

Rural and community development, education
(at all levels), historical preservation and cultural
support.

Restrictions:

Any resident or qualified organization in the general trade areas surrounding cities in which Stockman Banks are located.

Application Info:

Application and supporting material required.
Deadline: 60 days prior to commencement of academic year.

Contact:

William and Lorene Nefsy Foundation
c/o Stan Markuson
PO Box 250
Miles City, MT 59301-0250

EIN: 81-0473714

Peter Nelson Charitable Foundation

1 W. 4th St., 4th Fl., MAC D4000-041
Winston-Salem, NC 27101-3818

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Committee for Selection of Charitable
Recipients: John J. Baucus, Chase Hibbard,
Dave Ashby

Data as of FY: 9/30/2014

Assets: \$ 582,435.00

Total Giving: \$ 26,550.00

Purpose:

Education/scholarships
Grants
Vocational Education

Restrictions:

Education/scholarships
Vocational education
Organizations must promote trade or vocational training.
Scholarship recipients must be in the top half of their high school graduating class, and must be seeking education in a vocation or trade involving manual arts and related careers.

Application Info:

Organizations seeking funding should contact Wells Fargo for the appropriate forms and procedures.
Deadline: May 1st

Contact:

Peter Nelson Charitable Foundation
1 W. 4th St., 4th Fl., MAC D4000-041
Winston-Salem, NC 27101-3818

EIN: 81-6010230

Stella M. Nelson Nadeau & Louise E. Nelson Scholarship Foundation

P.O. Box 2309
Great Falls, MT 59403-2309
(406) 791-7325

Established: 1999

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2013

Assets: \$ 98,170.00

Total Giving: \$ 9,332.00

Purpose:

Education/scholarships

Awarded to applicants who wish to pursue a career in education.

Restrictions:

Restricted to Flathead High School graduates.

Application Info:

Initial approach: Request application form from Davidson Trust Company or the Counselor's Office. Adhere to directions for completing the application form.

Deadline: Mid April, before graduation.

Contact:

Stella M. Nelson Nadeau/Louise E. Nelson
P.O. Box 2309
Great Falls, MT 59403-2309

EIN: 81-6087287

**Mack and Nina Niccum
Memorial Scholarship Trust**

283 W. Front St., Ste. 103
Missoula, MT 59802
(406) 329-4055

Established: 2007 in MT

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2013

Assets: \$ 679,982.00

Total Giving: \$ 29,750.00

Purpose:

Scholarship awards to graduating seniors from Carter County High School, Ekalaka, and Baker High School, Montana.

Restrictions:

Giving limited to residents of Baker and Ekalaka, MT.

Application Info:

Initial approach: Letter

EIN: 20-7102273

Northwest Area Foundation

60 Plato Blvd. E., Ste. 400
Saint Paul, MN 55107-1832
(651) 224-9635

Director/Trustee: Terrence Glarner, James J. Hill III, Louis Fors Hill, Ron James, Bruce M. Brooks, Linda L. Hoeschler, Anton Minthorn, Gary H. Stern, Gregg Bourland, Karl Stauber, Dorothy Bridges, Cornelia Butler Flora, Humberto Fuentes, Nick Smith, Kristin Martinez

Data as of FY: 12/31/2013

Website: www.nwaf.org

Email: info@nwaf.org

Fax: 651-225-7701

Assets: \$ 456,739,996.00

Total Giving: \$ 13,508,204.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

1. Community Ventures program is identifying up to 16 communities with which to work for up to 10 years to reduce poverty.

2. Community Connections program will provide products and services to help a large number of communities reduce poverty.

3. Community Horizons program will help selected rural communities develop teams of leaders to work with the community in creating a promising future.

There are no guidelines or applications for these programs. The Foundation will select partner communities based on its own research.

Restrictions:

Restriction notes available online.
Restricted to Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington.

Application Info:

Application notes available online.

Contact:

Northwest Area Foundation
60 Plato Blvd., Ste 400
St. Paul, MN 55107

EIN: 41-0719221

**Eve Weaver O'Connell
Memorial Scholarship Fund**

1 W. 4th St., 4th Fl., MAC D4000-041
Winston Salem, NC 27101-3818
(406) 447-2050

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Muriel O'Connell, Bob Anderson

Data as of FY: 8/31/2014

Assets: \$ 115,383.00

Total Giving: \$ 2,254.00

Grant Notes:

Total of 6 scholarships awarded in 2007 for \$1,150 each.

Purpose:

Education/scholarships

Restrictions:

Must attend accredited Montana school, show financial need, be in middle 1/3 of class and show good character.

Application Info:

Initial approach: A letter requesting an application form. Applicant must also submit a: financial statement; special aid form MT 26; ACT scores; and a list of other scholarships received.

Deadline: May 1st

Contact:

Eve Weaver O'Connell Scholarship Fund
PO Box 597
Helena, MT 59642

EIN: 81-6056440

David Oja Charitable Trust

P.O. Box 2309
Great Falls, MT 59403-2309
(406) 791-7374

Established: 1993 in MT

Director/Trustee: TrustCorp Inc.

Data as of FY: 12/21/2013

Assets: \$ 499,377.00

Total Giving: \$ 20,000.00

Purpose:

For the benefit of children in the north central Montana area.

Restrictions:

Limited to the north central Montana area (Golden Triangle and Russell counties).

Application Info:

No submission deadlines.
Initial approach: Letter

Contact:

David Oja Charitable Trust
P.O. Box 2309
Great Falls, MT 59403

EIN: 81-6074943

John L. and Marilyn J. Olson Family Foundation

PO Box 1708
Sidney, MT 59270-1708

Established: 1993 in MT

Director/Trustee: John L. Olson, Marilyn J. Olson, Karen M. Olson-Beenken, J. Randall Olson, Victor G. Koch, Kenneth L. Volk

Data as of FY: 12/31/2013

Assets: \$ 1,249,800.00

Total Giving: \$ 57,250.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0488861

OroY Plata Foundation

P.O. Box 1079
Kalispell, MT 59903-1079

Established: 2002

Director/Trustee: Bruce Ennis, Margaret Davis, L.W. Petersen

Data as of FY: 12/31/2013

Assets: \$ 8,098,128.00

Total Giving: \$ 622,665.00

Purpose:

The foundation is organized exclusively to engage in, advance support, promote, and administer charitable, scientific, and educational activities, causes, and projects.

Restrictions:

Contributes to preselected organizations only.

EIN: 46-0512750

John Osborne Foundation

767 East Bench Road
Twin Bridges, MT 59754-9767
(406) 684-5994

Established: 1997

Director/Trustee: John Osborne, Bill
Formsby

Data as of FY: 10/31/2012

Assets: \$ 3,854.00

Total Giving: \$ 1,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to residents of Montana.

Restricted to the top 10% of the class going into engineering.

Application Info:

Application should include cover letter, transcripts, letters of recommendation, basis for financial need and college intent.

Deadline: April 15th

Contact:

John Osborne Foundation
c/o John Osborne
767 East Bench Road
Twin Bridges, MT 59754

EIN: 77-0293002

Parkening Foundation

1283 N. 14th Ave., No. 201
Bozeman, MT 59715-3270

Established: 1989 in MT

Director/Trustee: Christopher W. & Theresa
G. Parkening, John F. McAuthur, William
Zimmer

Data as of FY: 12/31/2013

Assets: \$ 48,647.00

Total Giving: \$ 900.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 95-4220932

Paulus Foundation Inc

1500 Poly Dr., No. 107
Billings, MT 59102
Telephone: (503) 657-4706

Established: Not available

Director/Trustee: Barbara M. Alweis,
Sophie J. Alweis

Data as of FY: 12/31/2009

Assets: \$ 1,388,250.00

Total Giving: \$ 61,100.00

Purpose:

Animal Welfare

Application Info:

Letter giving organization background and purpose, specific need and amount requested.

Attach 501(c)(3) clearance.

Deadline: none

Contact:

Paulus Foundation
c/o Sophie J. Alweis
24870 SW. Mountain
West Linn, OR 97068
(503) 638-0279

EIN: 81-0421477

Pennmont Foundation

c/o Kami K. McGinley, C.P.A.
P.O. Box 12011
Bozeman, MT 59719

Established: 2002 in MT

Director/Trustee: Robert P. Myers, Jean B. MacInnes, Robert C. Myers, Molly Myers Benedict, Christopher M. Myers

Data as of FY: 11/30/2013

Assets: \$ 292,379.00

Total Giving: \$ 22,200.00

Purpose:

Children/youth, services
Human services
Museums

Restrictions:

Giving primarily in MT.

Application Info:

Initial approach: Letter
Deadline: Sept. 30th

EIN: 87-0699934

H. Stanley and Marie Percival Scholarship Fund

101N. Independence Mall E MACY 1372-062
Philadelphia, PA 19106-2112

(406) 447-2050

Established: 1982 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS. Selection Committee: Tom Ellis, Judy
Flanders, Martin Lewis

Data as of FY: 3/31/2013

Assets: \$ 201,257.00

Total Giving: \$ 10,500.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Capital High School and Helena
High School graduates.

Application Info:

Contact principal of Capital or Helena High
School for application, which should include a
financial aid form, background statement,
activities, achievements, goals, and need.
Deadline: April 1st

Contact:

Principal
Capital or Helena High Schools
Helena, MT

EIN: 81-6052962

Perkins Family Foundation

112 Park Knoll Lane
Whitefish, MT 59937
(406) 862-7307

Established: 2001

Director/Trustee: Greg Perkins, Karen Perkins, Steven Perkins, Christine Turner, Jeff Turner

Data as of FY: 12/31/2012

Assets: \$ 39,387.00

Total Giving: \$ 2,000.00

Purpose:

Christian agencies & churches
Education

EIN: 81-0545377

Ping Golden Age Trust Foundation

Rte. 1 Box 1206 A
Hardin, MT 59034

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles Sweeney, Douglas Y. Freeman

Data as of FY: 12/31/2009

Assets: \$ 36,587.00

Total Giving: \$ 39,800.00

Purpose:

Contributes to the support of senior citizens in Hardin, MT.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 23-7244987

Pioneer Federal Community Foundation Inc

102 N. Washington St.
Dillon, MT 59725-1103

Established: 1998

Director/Trustee: Tom Beck, Thomas G. Welch, Spence Hegstad, Bill Mosier, Tedd Stanisich

Data as of FY: 12/31/2013

Assets: \$ 774,426.00

Total Giving: \$ 27,500.00

Restrictions:

Contributes to preselected organizations only.
Restricted to Beaverhead and Powell Counties.
Applications not accepted.

EIN: 81-0522327

Pioneer Memorial Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
PO Box 21927, MAC P6450-144
Seattle, WA 98111
(406) 447-2050

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data as of FY: 5/31/2010

Assets: \$ 0

Total Giving: \$ 49,447.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Harlowton High School graduates.

Application Info:

Contact Harlowton High School for application form.

Deadline: 1st Monday in May

Contact:

Pioneer Memorial Scholarship Fund
c/o Harlowton High School
Attn: Superintendent
304 Division Street, PO Box 288
Harlowton, MT 59036
(406) 632-4324

EIN: 81-6010285

Pleiades Foundation

P.O. Box 5434
Missoula, MT 59806

Established: 2004 in MT

Director/Trustee: Kirby S. Christian, Nancy Cook, Mary Johnston, Sarah A. Kingston

Data as of FY: 12/31/2013

Assets: \$ 1,365,031.00

Total Giving: \$ 62,600.00

Purpose:

Arts
Environment
Human services

Restrictions:

Giving primarily in MT.
No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 20-6246872

Preston Benevolent Fund Inc

c/o Byington Deveny & Meyer
P.O. Box 627
Hot Springs, MT 59845-0627
(406) 741-7766

Established: 1989 in MT

Director/Trustee: Phyllis Ekblad, Sandra Prongua, Terry Prongua

Data as of FY: 5/31/2012

Assets: \$ 47,185.00

Total Giving: \$ 2,103.00

Purpose:

Contributions to benefit Sanders County.

Restrictions:

Restricted to Sanders County.

Application Info:

Application: proposal should include purpose of project and the date funds are needed.

Deadline: in time for May 31 year end distribution

Contact:

Preston Benevolent Fund Inc
c/o Byington Deveny & Meyer
P.O. Box 627
Hot Springs, MT 59845-0627

EIN: 81-0461224

Pride Foundation

2014 E. Madison St., Ste. 300
Seattle, WA 98122
(206) 323-3318

Established: 1985 in WA

Director/Trustee: Audrey Haberman,
George Hampton, N. Alex Pava, Angela Powell,
Joyce Allen

Data as of FY: 3/31/2014

Website: www.pridefoundation.org
Email: prideweb@pridefoundation.org
Fax: 206-323-1017

Assets: \$ 43,897,791.00
Total Giving: \$ 1,316,716.00

Grant Notes:
Grant notes available online.

Purpose:
Purpose notes available online.

The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include: Arts and Recreation, Lesbian Health, Health and Community Service, Education, Advocacy, and Outreach, Youth and Family Services and AIDS, HIV/AIDS Service Delivery and Prevention.

Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical assistance, and scholarships to individuals.

Pride Foundation's gay, lesbian, bisexual, transgender (GLBT) and allied scholarship program is the largest of its kind in the country. Since 1993 Pride has awarded over \$2,000,000.

Restrictions:

Restriction notes available online.
Restricted to the Pacific Northwest states of WA, OR, MT, ID and AK.

Application Info:
Application notes available online.
Applications available online.
Application form required.
Initial approach: telephone or email

The Foundation has multiple grant cycles a year. See website for specifics of granting in your region.

Pride scholarships are awarded once a year, in May. Applications become available online in November of each year.

Contact:
Pride Foundation
PO Box 2194
Spokane, WA 99210

EIN: 91-1325007

Prop Foundation

125 Banks Street, Suite 300
Missoula, MT 59802

Director/Trustee: Susan E. O'Connor,
Fredericka Hunter

Data as of FY: 12/31/2013

Assets: \$ 1,034,274.00
Total Giving: \$ 143,170.00

Restrictions:
Contributes to preselected organizations only.

Application Info:
Applications not accepted.

EIN: 81-0504727

Earl and Bertha Pruyn Foundation

P.O. Box 2608
Missoula, MT 59803-1038

Established: in MT

Director/Trustee: Minott E. Pruyn,
Ruthanna Costello, Jack L. Meyer

Data as of FY: 12/31/2014

Assets: \$ 270,348.00

Total Giving: \$ 12,833.00

Purpose:

General support and program development for housing development and philanthropy.

Restrictions:

Giving primarily in MT. No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted
Application form not required.

EIN: 81-0519758

Quest for Truth Foundation

7890 Fletcher Bay Rd., N.E.
Bainbridge Island, WA 98110-2651

Established: 1982 in WA

Director/Trustee: Bradley F. Henke,
DeLancey B. Lewis, Paul K. Scripps, Marion W.
Roozen, Roxanne D. Greene

Data as of FY: 9/30/2013

Assets: \$ 7,158,273.00

Total Giving: \$ 300,000.00

Grant Notes:

One grant awarded in Montana in 2006:
Museum of the Rockies - \$ 30,000

Purpose:

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects, without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require by the appropriate statute. Areas of interest include history, archaeology, anthropology, sociology, economics, and political science.

Restrictions:

Contributes to preselected organizations only. Restricted to Alaska, California, Idaho, Montana, Oregon, Utah, and Washington.

Application Info:

Applications not accepted.

EIN: 91-1190760

Rapp Family Foundation Inc

P.O. Box 2082
Hamilton, MT 59840-1222
(406) 363-1222

Established: 1991 in MT

Director/Trustee: Howard B. Rapp, Jr., John J. Ormiston, Thomas G. Brader, Ileen R. Parsons,

Data as of FY: 12/31/2012

Assets: \$ 1,170,646.00

Total Giving: \$ 102,402.00

Restrictions:

Restricted to Ravalli County, MT.

Application Info:

Initial approach: Proposal must include purpose of project and percent of volunteer labor.

Deadline: Oct 1st

Contact:

Rapp Family Foundation Inc
PO Box 150
Hamilton, MT 59840

EIN: 36-3756870

Red Lodge Festival of Nations Foundation

PO Box 1376
Red Lodge, MT 59068-1376

Established: 1951

Director/Trustee: Doug Bailey, Gary Robison, Tonya Kosorok

Data as of FY: 3/14/2014

Website: www.festivalofnations.us

Email: ethfest@festivalofnations.us

Assets: \$ 0

Total Giving: \$ 0

Grant Notes:

Not a grantmaking organization.

EIN: 81-0405790

Reger Family Foundation

3139 Gregory Drive
Billings, MT 59102-0505
(406) 656-5497

Established: 1996 in MT.

Director/Trustee: Jane L. Reger, James R. Reger, Steven L. Reger, Maree R. Ryan, E. James Duncan, Gary Buchanan

Data as of FY: 12/31/2012

Assets: \$ 34,472.00

Total Giving: \$ 500.00

Purpose:

Contributes to various philanthropic organizations.

Restrictions:

No grants to individuals.

Application Info:

Contact the foundation by letter for application procedures and deadlines.

Contact:

Reger Family Foundation
3139 Gregory Dr.
Billings, MT 59102-0505

EIN: 81-0506758

Olive Rice Reierson Foundation

1 W. 4th St., 4th Fl. MAC D4000-041
Winston-Salem, NC 27101-3818
(406) 447-2050

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 9/30/2014

Assets: \$ 1,688,007.00

Total Giving: \$ 65,000.00

Grant Notes:

Total of 18 scholarships awarded in 2007
ranging from \$3,000 to \$5,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to educational assistance to Powell
County residents.

Application Info:

Deadline: April 1st
Contact eligible schools.

Contact:

Olive Rice Reierson Foundation
c/o Wells Fargo Private Client Services
Attn: Martin J. Lewis
PO Box 597
Helena, MT 59624-0597
(406) 447-2050

EIN: 36-3463190

Richland Affordable Housing

1032 6th Street Southwest
Sidney, MT 59270

Director/Trustee: Douglas Hill, Richard
Jensen, Sandy Christensen, Jerry Gardner,
Robert Rauschendorfer, Paul L. Groshart

Assets: \$ 3,321,688.00

Grants: \$ 451,743.00

Grant Notes:

Richland Affordable Housing is a single entity
foundation which owns and operates low-income
housing pursuant to Section 221 (d) (4) of Title
II of the National Housing Act, as amended.

EIN: 81-0509083

Grace & Orville Ritzman Children's Fund

614 S. Foy's Lake Dr.
Kalispell, MT 59901
(406) 752-6865

Established: 2003

Director/Trustee: Alice Ritzman, Diana
Graham, Sandy Kones, Doris Guidi, Terry
Guidi, Launa Lackey, Pat McVay

Data as of FY: 06/30/2014

Website: www.ritzmanfund.org

Assets: \$ 218,365.00

Total Giving: \$ 9,099.00

Purpose:

Giving primarily for the children of Northwest MT, to encourage their individual growth and development.

Restrictions:

Giving limited to Lake, Lincoln, and Flathead counties, MT.
No grants to individuals.

Application Info:

Application form required. Initial approach: See website

Deadline(s): Varies

EIN: 20-0279201

Roberts Family Memorial Fund

PO Box 526
Great Falls, MT 59403
(406) 452-6095

Established: Not available

Director/Trustee: William B. Roberts,
Gorham Swanberg

Data as of FY: 12/31/2009

Assets: \$ 443,883.00

Total Giving: \$ 23,250.00

Purpose:

Supports charities and nonprofit organizations in Great Falls.

Restrictions:

Restricted primarily to Great Falls.

Application Info:

Initial approach: Letter

Deadline: none

Contact:

Roberts Family Memorial Fund
1116 4th Ave. N.
Great Falls, MT 59401-1560

EIN: 81-6050100

Donald and Carol Roberts Foundation in memory of Virginia K. Weston Inc

5414 Walter Hagen Dr.
Billings, MT 59106

Established: 1995

Director/Trustee: Donald L. Roberts, Carol W. Roberts, Sara E. Roberts

Data as of FY: 12/31/2013

Assets: \$ 1,554,736.00

Total Giving: \$ 94,000.00

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0497226

Fred L. Robinson Fund

PO Box 910
Malta, MT 59538-0910

Established: 1971 in MT

Director/Trustee: First State Bank of Malta,
A. Jean Robinson, F. Scott Robinson, Richard
Lee Robinson

Data as of FY: 12/31/2014

Assets: \$ N/A
Total Giving: \$ N/A

Purpose:
Education/scholarships

Restrictions:
Restricted to Phillips County high school
seniors.

Application Info:
Application: letter
Deadline: January 15th
Contact Phillips County high schools for
application form.

Contact:
Fred L. Robinson Fund
c/o First State Bank of Malta
PO Box 910
Malta, MT 59538-0910

EIN: 23-7079421

The Rock Foundation

P.O. Box 316
Clyde Park, MT 59018

Established: Not available

Director/Trustee: Dave Walter, Perry J.
Moore, Dorothy Bradley

Data as of FY: 12/31/2011

Assets: \$ 0.00
Total Giving: \$ 0.00

Purpose:
Preservation of Western history, conservation
and culture.

Restrictions:
Giving primarily in MT. Applications not
accepted. No grants to individuals.

EIN: 81-0304695

Rocky Mountain Elk Foundation

5705 Grant Creek Rd., PO Box 8249
Missoula, MT 59808
(406) 523-4500

Established: 1984 in MT

Director/Trustee: M. David Allen, Rod
Triepke, Lori Parker, and 25 additional directors.

Data as of FY: 12/31/2012

Website: www.rmef.org
Email: info@rmef.org
Fax: 406-523-4581

Assets: \$ 68,605,902.00
Total Giving: \$ 4,000.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

The Rocky Mountain Elk Foundation is an international, nonprofit, wildlife conservation organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- 1) Wildlife habitat improvement/conservation projects
- 2) Wildlife research proposals
- 3) Wildlife management
- 4) Conservation/education
- 5) Hunting heritage

A scholarship fund is also established for students in a recognized wildlife program.

Restrictions:

Restriction notes available online.

Scholarships restricted to college juniors or seniors in a recognized wildlife program.

Application Info:

Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form.

Research proposals must follow the Foundation's "Guidelines for Research Proposals".

Scholarship deadline: March 1 annually.

Contact:

Rocky Mountain Elk Foundation
c/o Sara Lipscomb
5705 Grant Creek Rd.
Missoula, MT 59808
(406) 523-4571
slipscomb@rmef.org

EIN: 81-0421425

Rodes Memorial Scholarship Trust

PO Box 3168

Portland, OR 97208

Established: Not available

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 10/31/2014

Assets: \$ 331,242.00

Total Giving: \$ 13,672.00

Purpose:

Contributes to preselected organizations only. Supports the education of students for the Roman Catholic Priesthood.

Restrictions:

Restricted primarily to Helena, MT. Applications not accepted.

EIN: 81-6057774

Marselius and Verna L.S. Rolfson Charitable Trust

PO Box 1299

Polson, MT 59860-1299

(406) 883-8831

Established: 1996 in MT

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2014

Assets: \$ 83,422.00

Total Giving: \$ 4,000.00

Purpose:

Education

Restrictions:

Restricted to Northwestern Lake County.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: none

Contact:

Marselius & Verna Rolfson Charitable Trust
PO Box 1299
Polson, MT 59860-1299

EIN: 81-6081306

Mars and Verna Rolfson Scholarship Trust

PO Box 1299
Polson, MT 59860-1299
(406) 883-8831

Established: 1990 in MT

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2012

Assets: \$ 513,669.00

Total Giving: \$ 25,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates planning to attend a college, university, or technical school.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: April 1st

Contact:

Mars and Verna Rolfson Scholarship Trust
PO Box 1299
Polson, MT 59860

EIN: 36-3677368

Rossbach Family Foundation

401 North Washington Street
Missoula, MT 59802
(406) 543-5156

Established: 1993 in MT

Director/Trustee: William A. Rossbach,
Beth A. Brennan, Karl J. Englund

Data as of FY: 6/30/2013

Assets: \$ 90,402.00

Total Giving: \$ 5,350.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0488420

Roth Family Foundation, Inc.

34259 Yello Pine Ln.
Polson, MT 59860

Established: 2004 in MT

Director/Trustee: Urban L. Roth, Pres.,
Donna E. Roth, V.P., Hans F. Roth, Secy.

Data as of FY: 12/31/2013

Assets: \$ 456.00
Total Giving: \$ 0.00

Purpose:
Education

Restrictions:
Giving primarily in MT.
No grants to individuals.

Application Info:
Unsolicited requests for funds not accepted.
Application form not required.

EIN: 20-1094614

Routson Family Foundation

5077 Woodvine Cir.
Billings, MT 59106
(406) 656-4325

Established: 1995 in MT

Director/Trustee: James Routson, Mary
Routson

Data as of FY: 12/31/2012

Assets: \$ 650,727.00
Total Giving: \$ 96,090.00

Restrictions:
Contributes to preselected organizations only.

Application Info:
Applications not accepted.

EIN: 81-0499469

Rural Health Development, Inc

11 South 7th Executive Building #241
Miles City, MT 59301

Data as of FY: 12/31/2012

Assets: \$ 1,929,785.00
Total Giving: \$ 72,703.00

Purpose:
Medical/Health

Restrictions:
Contributed to preselected organizations only.
No applications accepted.

EIN: 36-3769758

Rob and Terry Ryan Foundation, Inc.

13 Orion Belt Way
Hamilton, MT 59840-9500

Established: 2001 in MT.

Director/Trustee: Theresa W. Ryan, Robert
J. Ryan

Data as of FY: 10/31/2012

Assets: \$ 1,428,277.00

Total Giving: \$ 90,500.00

Restrictions:

Contributes to preselected organization only. No applications accepted.

EIN: 81-0537681

Sacred Ground International

PO Box 78

Pryor, MT 59066

(406) 256-6070

Director/Trustee: Tana Blackmore

Website: sacredgroundintl.org

Purpose:

The function of the organization is education. Location, a working buffalo ranch. It is a gathering place for Indigenous Elders and Spiritual Leaders to share, teach, and create awareness. It is also a retreat, one can volunteer to collaborate financially, honds on in the organiz gardens, projects and other activities relating to sustainability. Out mission is Sustainable and Sacred Living, through Knowledge, Experience, and Spiritual Empowerment.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Not a grantmaking organization.

EIN: 81-0521256

Sample Foundation Inc

P.O. Box 279

Billings, MT 59103

(406) 245-6342

Established: 1954 in FL

Director/Trustee: Joseph S. Sample, Barbara Sample, T. A. Cox, David F. Sample, Patrick G. Sample

Website: samplefoundation.org

Email: applications@samplefoundation.org

Fax: (406) 245-8303

Data as of FY: 10/31/2013

Assets: \$ 8,188,129.00

Total Giving: \$ 389,838.00

Purpose:

Supports broad philanthropic objectives in the areas of health, social welfare and services to the disadvantaged. In most instances, grants are for capital outlays, or to assist in initiating a specific project.

Types of support: capital campaigns; program development.

Restrictions:

Giving primarily in Montana and Collier County, Florida.

The Foundation does not fund scholarships, operating budgets, organizations which attempt to influence legislation or intervene in any political campaign or religious groups.

Application Info:

Application is by letter; a formal application form is required and should include the amount requested, a description of the objectives for which the grant is sought, a current operating budget, a list of board members, and evidence of tax exempt status. The letter must be signed by the chief executive officer and the president of the board.

Deadline: August 1, annually.

Contact:

Sample Foundation
c/o Barbara Sample, Pres.
PO Box 279
Billings, MT 59103-0279

EIN: 59-6138602

**Sands Memorial Foundation
Inc**

PO Box 1450
Havre, MT 59501-1450
(406) 265-4271

Established: 1977 in MT

Director/Trustee: Bev Inman, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds, Cathy Jamruszka

Data as of FY: 12/31/2012

Assets: \$ 2,910,071.00

Total Giving: \$ 43,100.00

Purpose:

Supports programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

Restrictions:

Giving primarily in MT and restricted to 501(c)(3) organizations. No grants to individuals.

Application Info:

Application form required.
Initial approach: Letter
Proof of tax exempt status required.

Contact:

Sands Memorial Foundation Inc
PO Box 1450
Havre, MT 59501-1450

EIN: 81-0368589

**Schilling Family Scholarship
Fund**

PO Box 3168
Portland, OR 97208
(406) 533-2500

Established: 1990 in MT

Director/Trustee: U.S. Bank Trust MT

Data as of FY: 3/31/2014

Assets: \$ 407,642.00

Total Giving: \$ 12,000.00

Purpose:

Education/scholarships

Restrictions:

Must be a full-time undergraduate student and a graduate of Butte High School.

Application Info:

Contact Butte High School for application form and information.

Contact:

Schilling Family Scholarship Committee
Butte High School

401 South Wyoming Street
Butte, MT 59701-2698

EIN: 81-6067894

Dan & Jeanne Scott Family Foundation

401 N. 31st St., Ste. 700
Billings, MT 59101
(406) 255-5386

Director/Trustee: Dan Scott, Randy Scott,
Riki Davidson, Rae Ann Morss, Risa Scott, Ron
Scott

Data as of FY: 12/31/2013

Assets: \$ 884,823.00

Total Giving: \$ 226,140.00

Purpose:

Animal welfare; Christian agencies & churches;
Community development; & Education.

Restrictions:

Giving primarily in MT and WY.

EIN: 32-0094100

Homer A. and Mildred S. Scott Foundation

PO Box 2007
Sheridan, WY 82801-2007
(307) 672-1448

Director/Trustee: James R. Scott, Sandra
Scott Suzor, Lynn Mavrakis-Exec. Dir., Julie
Scott-Rose, Jay M. McGinnis, Frank Rotellini,
Lynette Scott, Michelle Sullivan

Website: www.scottfoundation.org

Email: jenny.craft@fib.com

Data as of FY: 2/28/2014

Assets: \$ 27,616,227.00

Total Giving: \$ 969,335.00

Grant Notes:

Total of 225 grants awarded in 2007 ranging
from \$25 to \$120,000. A sample of grants
awarded in Montana include:

Family Service of Billings - \$ 35,000

Alberta Bair Theater - \$ 15,000

YMCA of Billings - \$ 40,000

Rocky Mountain College - \$ 1,700

Sonoran Institute - \$ 5,000

Wyoming Afterschool Alliance - \$ 15,000

Purpose:

Provides charitable grants to worthy tax-exempt
organizations carrying on religious, charitable,
scientific, literary or educational activities
exclusively. Grants may also be made to a state
or any political subdivision thereof but only if
the grant is made exclusively for public
purposes. The Foundation's areas of interest are
broad in scope.

Restrictions:

Grant applications for endowment funds, support
of elementary and secondary schools, needs of
individual churches, and similar religious
groups, and construction, renovation or
operations of normally tax-supported public
facilities will generally not receive favorable
consideration. A low priority will be given to
applications requesting funds for normal
operating budgets and contributions to annual
fund-raising campaigns. Seed money for
innovative programs will be considered.

Grants will be made only on a matching fund basis, except those situations involving dire need where matching funds cannot be made available. At least equal matching of funds will be required of organizations not tax-supported and at least a three to one matching of funds will be required of organizations which do receive tax support. Primary consideration will be given to organizations which are not tax-supported. While not a prerequisite for submitting a grant application, applicants are encouraged to develop other sources of support for a particular project or program prior to approaching the Foundation for funding.

Preference will be given to those organizations which will use and apply substantially all of the distribution in a 35 mile radius of Sheridan, WY and specific areas in MT.

Contact:

Homer A. and Mildred S. Scott Foundation
c/o Jenny Craft, Exec. Dir.
PO Box 2007
Sheridan, WY 82801-2007
jenny.craft@fib.com

EIN: 74-2250381

**James and Christine Scott
Family Foundation**

PO Box 7113
Billings, MT 59103
(406) 255-5368

Established: 2001

Director/Trustee: James R. Scott, Christine M. Scott, James R. Scott, Jr.

Data as of FY: 12/31/2014

Assets: \$ 981,674.00

Total Giving: \$ 40,750.00

Application Info:

Application required.

Contact:

James R. Scott, Dir.
490 North 31st St., Suite 700
Billings, MT 59101

EIN: 80-0001258

William E. Sears Foundation

3314 S. Reserve St.
Missoula, MT 59801
(406) 722-3381

Established: 1967 in MT

Director/Trustee: Edward J. Hollenback, M.
Shaun Donovan, C.F. MacDonald, Jr.

Data as of FY: 12/31/2014

Assets: \$ 0.00

Total Giving: \$ 59,100

Purpose:

Education/scholarships

Restrictions:

Restricted to Mineral County graduates.

Application Info:

Application form required and includes Montana Compact on Financial Aid and parents confidential statement.

Deadline: May 1st

Contact:

School Counselor

Superior (406) 822-4851
St. Regis (406) 649-2311
Alberton (406) 626-5301

EIN: 81-0301252

Secret Alms Charitable Fund

1455 Mt. Ellis Ln.
Bozeman, MT 59715-9298
(406) 582-8840

Director/Trustee: Rebecca Ruefer, President
Bruce Ruefer, Vice President

Data as of FY: 12/31/2013

Assets: \$ 0
Total Giving: \$ 1,500.00

Application Info:
Application form not required.
Deadline(s): None

EIN: 20-0878795

Selah Charitable Trust

PO Box 732
Lakeside, MT 59922-0732

Established: 2003 in MT

Director/Trustee: Eugene H. Peterson and
Janice S. Peterson

Data as of FY: 12/31/2012

Assets: \$ 3,009,339.00
Total Giving: \$ 132,000.00

Purpose:
Education
Protestant agencies and churches

Restrictions:
Giving to only preselected organizations. Giving primarily in Flathead County.

Application Info:
Applications not accepted

EIN: 37-6393903

Louise E. Senft Scholarship Foundation

P.O. Box 2309
Great Falls, MT 59403-2309
(406) 791-7325

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2013

Assets: \$ 134,856.00
Total Giving: \$ 8,000.00

Purpose:
Education/scholarships

Restrictions:
Restricted to graduates from Sandpoint High School, Sandpoint, Idaho.

Application Info:
Initial Approach: Pick up application from the school counselor at Sandpoint High School.
Deadline: April, 15

Contact:
Counselor
Sandpoint High School

EIN: 81-6090522

Shields Valley Foundation, Inc.

PO Box 308
Clyde Park, MT 59018
(406) 578-2535

Established: 1995

Director/Trustee: Alice Hartman, Cindy Goode, Cindy Dallas, Jean Skillman

Data as of FY: 05/05/2012

Assets: \$ 61,252.00

Total Giving: \$ 20,130.00

Purpose:

Education/scholarship.

Restrictions:

Recipient must be a graduating senior from Shields Valley School. Recipient must use the award to pay for 4 years of books, tuition and fees at an institution of the Montana University System. Recipient must meet academic standards during each semester to continue to receive the scholarship.

Contact:

Shields Valley School
PO Box 308
Clyde Park, MT 59018

EIN: 81-0504746

Morris and Helen Silver Foundation

P.O. Box 18234
Portland, OR 97218-0234

Established: 2001

Director/Trustee: Timothy J. Sather, Carolyn R. Montgomery, Thomas H. Boone

Website: www.silverfoundation.org

Data as of FY: 12/31/2012

Assets: \$ 4,562,895.00

Total Giving: \$ 148,120.00

Purpose:

Supports new programs and capital campaigns. Funding primarily in education and human services.

Restrictions:

Restricted to the Missoula area.

Application Info:

Initial Approach: Request a form and instructions.

Contact:

Morris and Helen Silver Foundation
c/o Karrie Montgomery
PO Box 3297
Missoula, MT 59806

EIN: 84-1398903

John S. Skranak Foundation

c/o Wells Fargo Bank West, N.A.
P.O. Box 21927, MAC P6540-144
Seattle, WA 98111

Established: 3/24/69 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 7/31/2010

Assets: \$ 0

Total Giving: \$ 50,239.00

Grant Notes:

Total of 1 grant awarded in 2010 to MSU-Northern for scholarship distribution.

Purpose:

Education/scholarships

Restrictions:

Restricted to students at MSU-Northern.

Application Info:

Application form required.

Deadline: March 1st

Contact:

MSU-Northern
Financial Aid Office
Cowan Hall
Havre, MT 59501

EIN: 81-6022757

**Robert K. Snider, M.D.
Memorial Fund for Medicine
and Education**

2881 Silverwood
Billings, MT 59102
(406) 248-3833

Director/Trustee: Linda J. Snider, Erika L.
Snider, Eugene W. Tierney, Jr.

Data as of FY: 12/31/2013

Assets: \$ N/A

Total Giving: \$ 110,424.00

Purpose:

Education/scholarships

Restrictions:

Giving primarily in MT.

Application Info:

Application form required.

Deadline: June 1st

Contact:

Linda J. Snider
2881 Silverwood
Billings, MT 59102

EIN: 81-0545437

Social Justice Fund Northwest

1904 3rd Ave., Ste. 806
Seattle, WA 98101-1229
(206) 624-4081

Director/Trustee: Nick Yasinski, Bookda
Gheisar, Michael Baker, Jim Becker, Moira
Bowman, Gracie Close, Lydia Flora, Vickie
Goodwin, Ivan Inger, John Leonard, Bryony
Schwan, Lori Villarosa

Data as of FY: 12/31/2012

Website: www.socialjusticefund.org

Email: info@socialjusticefund.org

Fax: 206-382-2640

Assets: \$ 1,833,440
Total Giving: \$ 1,048,735.00

Grant Notes:
Grant notes available online.

Purpose:
Purpose notes available online.
SJFN is a public foundation that supports activist, community-based organizations working for social, economic, and environmental justice.

Restrictions:
Restriction notes available online.
Restricted to the northwest states of Washington, Idaho, Oregon, Montana, and Wyoming.

Application Info:
Application notes available online.

EIN: 91-1036971

Spence Family Foundation

100 North 27th Street, Suite 305
Billings, MT 59101-2090
(406) 245-9424

Director/Trustee: Ralph Spence, Jr., Tancy W. Spence, Ralph Spence, III, Nash Spence, Benjamin Spence

Data as of FY: 11/30/2013

Assets: \$ 643,814.00
Total Giving: \$ 43,104.00

Purpose: The foundation supports organizations involved with Protestantism.

Contact:
Spence Family Foundation

100 North 27th Street, Suite 305
Billings, MT 59101-2090

EIN: 04-3619122

St. Paul's Lutheran Church Trust Fund

PO Box 5010
Great Falls, MT 59403-5010

Established: 1997

Director/Trustee: First Interstate Bank, Joh R. Christensen, Harvey V. Peterson

Data as of FY: 3/31/2013

Assets: \$ 135,154.00
Total Giving: \$ 6,300.00

Purpose:
Supports Saint Paul's Lutheran Church to fund capital improvements and operating expenses.

Restrictions:
Contributes to preselected organizations only.
Limited to purpose stated.

Application Info:
Applications not accepted.

EIN: 84-1387364

Frances L. Stafford Foundation, Inc.

P.O. Box 467
Livingston, MT 59047-0467

Established: 2004 in MT

Director/Trustee: Lavonne Stucky, Pres.,
Brenda R. Gilbert, Secy., Larry W. Blakely,
Treas.

Data as of FY: 12/31/2012

Assets: \$ 1,856,847.00
Total Giving: \$ 115,000.00

Areas of Interest:
Animal welfare
Health organizations

Restrictions:
Giving primarily in Montana. No grants to
individuals.

Application Info:
Unsolicited requests for funds not accepted.
Application form not required.

EIN: 20-0991638

Stake Foundation

1010 Swingley Rd.
P.O. Box 1377
Livingston, MT 59047-1377

Established: 1998 in MN

Director/Trustee: Jean Keffeler, Pres., David
Stanley, V.P. and Treas.

Data as of FY: 12/31/2013

Assets: \$ 193,942.00
Total Giving: \$ 62,700.00

Areas of Interest:
Agriculture/food
Community/economic development
Health care

Restrictions:
Giving primarily in Minnesota and Montana. No
grants to individuals.

Application Info:
Unsolicited requests for funds not accepted.
Application form not required.

EIN: 41-1908958

Starr Foundation

c/o Kimberly Syth
Box 151
Fairview, MT 59221
(406) 747-5188

Established: Not available

Director/Trustee: Jim Germann, Kim Syth,
Mike Weber, Leslie Tveit, Alma Christiansen

Data as of FY: 9/30/2013

Assets: \$ 302,066.00
Total Giving: \$ 6,400.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Fairview High School graduates

Application Info:

Initial approach: letter

Deadline: none

EIN: 81-0487929**Steele-Reese Foundation**

32 Washington Sq. W.

New York, NY 10011-9156

(212) 505-2696

Established: 1955 in NY**Director/Trustee:** William T. Buice III,
Charles U. Bruice, JPMorgan Chase Bank, N.A.**Data as of FY:** 8/31/2014**Website:** www.Steel-Reese.org**Assets:** \$ 35,974,063.00**Total Giving:** \$ 1,734,525.00**Grant Notes:**

Four grants awarded in Montana in 2011 ranging from \$ 25,000 to \$ 50,000.

Purpose:

Fields of interest include humanities, elementary education, higher education, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

Restrictions:

Giving primarily in Idaho, Montana and the Appalachian region of Kentucky, North

Carolina, and Tennessee. Scholarship program limited to Lemhi and Custer Counties in Idaho.

Application Info:

Initial approach: letter

Copies of proposal: 3

Deadline: April 15th

Final notification: 3-6 months

Contact person for Idaho and Montana is Linda Tracy.

Contact:

Steele-Reese Foundation

c/o Linda Tracy

PO Box 8311

Missoula, MT 59807

EIN: 13-6034763**Stepping Forward Foundation**

P.O. Box 1538

Billings, MT 59103

(406) 294-9765

Established: in MT**Director/Trustee:** Richard Findley, Pres.,
Lyn A. Findley, Secy. and Treas.**Data as of FY:** 12/31/2012**Assets:** \$ 111,051.00**Total Giving:** \$ 10,000.00**Purpose:**

Philanthropy/voluntarism.

Application Info:

Application form required. Initial approach: proposal.

EIN: 27-4013541

Leroy and Claris Strand Foundation

P.O. Box 29
Geyser, MT 59447-0029
(406) 735-4421

Director/Trustee: Patrick L. McDonald,
Richard A. Browning, Leroy Strand, Michael
Youderian, Charles Tonne, Gary W. Bjelland

Data as of FY: 12/31/2013

Assets: \$ 589,533.00

Total Giving: \$ 22,259.00

Purpose:

The purpose of the Foundation is to award
communitiy grants for operating expenses,
program support, and special building funds.

Restrictions:

Contributions are restricted to organizations
located within or nearby Raynesford, Fort
Benton, Stanford, Geysers, Belt, Geraldine &
Highwood, but not in or nearby Denton, Coffee
Creek, Windham, Hobson, Utica, & Great Falls

Application Info:

Completed application with additional
information.
Deadline: Sept 30th

Contact:

Leroy and Claris Strand Foundation
P.O. Box 29
Geysers, MT 59447-0029

EIN: 81-0518232

Rudy Suden Scholarship Trust Fund

PO Box 5010
Great Falls, MT 59403-5010

Established: 1988 in MT

Director/Trustee: First Interstate Bank and
Scholarship Selection Committee

Data as of FY: 3/31/2013

Assets: \$ 2,046,971.00

Total Giving: \$ 97,811.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Denton High School graduates and
Stanford High School graduates.
Students must have attended the entire two
academic years immediately preceding
graduation from high school.
Scholarship selection based on community
involvement, academic qualifications, and
financial need.

Application Info:

Application form required.
Deadline: April 1st

EIN: 81-6063733

Wade Sukut Charitable Education Trust

P.O. Box 516
Circle, MT 59215-0368

Established: 2006 in MT

Director/Trustee: Larry Bruce, John Miles,
Dianne Sukut

Data as of FY: 12/31/2014

Assets: \$ N/A

Total Giving: \$ 2,000.00

Purpose:

Giving to applicants seeking to go to lineman school but will consider any higher education for residents from Eastern Montana.

Restrictions:

Giving primarily in eastern MT.

Application Info:

Application form not required.

Deadline: none

Contact:

Larry Bruce, Tr.
P.O. Box 368
Circle, MT 59215-0368

EIN: 20-5601449

Sun Ranch Institute

P. O. Box 817
Ennis, MT 59729

Established: 2007 in MT

Director/Trustee: Roger A. Lang, Pres.
Joshua D. Spitzer, Exec. Dir.

Data as of FY: 12/31/2010

Assets: \$ 0

Total Giving: \$ 37,246.00

Purpose:

Community/economic development
Environment
Human services

Restrictions:

No grants to individuals.

Application Info:

Contributes only to pre-selected organizations.
Application form not required.

EIN: 76-0847448

Svaare Foundation

101 South Central Avenue
Sidney, MT 59270
(406) 433-8600

Established: 1961 in MT

Director/Trustee: Robert J. Goss, Paul
Cresap, H.D. Thogerson, Bill Brenner

Data as of FY: 12/31/2012

Assets: \$ 415,334.00

Total Giving: \$ 33,375.00

Purpose:

Education/scholarships
Youth
Community
Youth Baseball

Restrictions:

Restricted to Richland County.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: none

Contact:

Svaare Foundation
 Attn: Robert Goss
 101 South Central Avenue
 Sidney, MT 59270

EIN: 81-6013673

Max and Betty Swanson Foundation

201 West Main, Suite 201
 Missoula, MT 59802
 (406) 728-0810

Director/Trustee: David Cotner, Clifford
 Gustafson, Kurt Ingold

Data as of FY: 12/31/2013

Assets: \$ 3,663,291.00

Total Giving: \$ 146,000.00

Purpose:

Arts
 Community/economic development
 Education
 Human services

Restrictions:

Contributes to eligible organizations. Generally, the Foundation focuses on 501© organizations located in the Missoula, MT area. The Foundation also looks to award grants which can provide to naming opportunities to the Foundation.

Application Info:

To obtain an application contact
 dcotner@dmlaw.com or Tammy Fister at
 tfister@ FIB.com.

EIN: 81-0535708

Lloyd D. Sweet Educational Foundation

PO Box 638
 Chinook, MT 59523-0638

Established: 1971 in MT

Director/Trustee: Mark Billmeyer, Tammy
 Edwards, Roger Jergeson, Tammy Ellison

Data as of FY: 12/31/2012

Website: www.sweetscholarship.com

Assets: \$ 2,540,194.00

Total Giving: \$ 81,850.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Chinook High School graduates. Applicants must complete 12 credits of post secondary education and maintain a 2.0 GPA.

Application Info:

Application guidelines available online.
 Application forms available online.
 Deadline: March 1st

Contact:

Lloyd Sweet Educational Foundation
 PO Box 638
 Chinook, MT 59523

EIN: 23-7131688

George and Blanch Taber Educational Trust

PO Box 1299
Polson, MT 59860-1299
(406) 883-8831

Established: Not available

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2013

Assets: \$ 72,135.00

Total Giving: \$ 1,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Wheatland County high school graduates.

Application Info:

Applications available from First Interstate Bank
Deadline: April 1st

Contact:

George and Blanche Taber Educational Trust
PO Box 1299
Polson, MT 59860-1299

EIN: 36-3718835

George W. Taber Foundation

PO Box 1299
Polson, MT 59860-1299
(406) 883-9250

Director/Trustee: First Interstate Bank Trust

Data as of FY: 12/31/2011

Assets: \$ 91,798.00

Total Giving: \$ 4,516.00

Purpose:

Education & Instruction
Environment, Conservation & Animals

Application Info:

Application form required.

Contact:

George W. Taber Foundation
PO Box 1299
Polson, MT 59860-1299

EIN: 81-0533125

Talbot Family Foundation

424 S. Tracy St.
Bozeman, MT 59715-5276
(406) 556-0239

Established: 2002 in NC

Director/Trustee: George H. Talbot, Pres.
John J. Carpenter, Secy.

Data as of FY: 12/31/2013

Assets: \$ 109,319.00

Total Giving: \$ 58,500.00

Areas of Interest:

Animals/wildlife

Application Info:

Application form not required. Initial approach: proposal.

EIN: 06-1641448

Tamarack Foundation

980 Pack Rat Ln.
Whitefish, MT 59937-8093

Established: 1999

Director/Trustee: Michael Shaw, Marie Shaw, David Russell

Data as of FY: 12/31/2013

Assets: \$ 103,084.00

Total Giving: \$ 121,250.00

Restrictions:

Contributes to preselected organizations only.
Restricted primarily Montnan, Utah, and Washington.

Application Info:

Applications not accepted.

EIN: 84-1519358

Jean B. Taylor & Richard Lucian Taylor Family Foundation

301 W. Spruce St.
Missoula, MT 59802

Established: in MT

Director/Trustee: David C. Taylor, Paul E. Fickes, Jean B. Taylor

Data as of FY: 12/31/2013

Assets: \$ 1,496,490.00

Total Giving: \$ 60,075.00

Purpose:

General support and program development.

Application Info:

Unsolicited requests for funds not accepted
Application form not required.

EIN: 27-1220643

John L. & Ann Taylor Scholarship Trust

283 W. Front St., Ste. 103
Missoula, MT 59802
(888) 218-9884

Established: Established in 2005 in MT.

Director/Trustee: Davidson Trust Company.

Data as of FY: 12/31/2014

Assets: \$ 2,093,342.00

Total Giving: \$ 69,750.00

Purpose:

Scholarship funds

Restrictions:

Giving primarily to residents of MT.

Application Info:

EIN: 20-6732757

Ruth and Vernon Taylor Foundation

1045 Reeves Rd. E., Ste. E
Bozeman, MT 59718-7701
(406) 587-5594

Established: 1950 in PA

Director/Trustee: Ruth Taylor Campbell,
Sara Taylor Swift, Vernon F. Taylor, Jr., James
C. Taylor, Friday A. Green

Data as of FY: 6/30/2014

Assets: \$ 6,487,277.00

Total Giving: \$ 350,000.00

Purpose:

Support for education, the arts, health, human services, and conservation.

Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth services.
Types of support: General/operating support; building/renovation; endowment funds; research.

Restrictions:

Contributes to preselected organizations only. No grants to individuals. Giving primarily in CO, IL, MT, TX, WY and the Mid-Atlantic states.

Application Info:

Initial approach: Proposal
Copies of proposal: 1
Deadline: April 30th

EIN: 84-6021788

Jack W. Thompson Foundation

1 W. 4th St., 4th Fl. MAC D4000-041
Winston-Salem, NC 27101-3818

Established: 7/28/62 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 10/31/2013

Assets: \$ 303,304.00

Total Giving: \$ 31,418.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Dawson County high school graduates who will be attending an accredited institution of higher learning.

Application Info:

Application form required. Application forms available from Glendive High School.
Deadline: April 1st

Contact:

Jack W. Thompson Foundation
PO Box 597
Helena, MT 59624-0597

EIN: 81-6010360

Titcomb Foundation

P.O. Box 1278
Tacoma, WA 98401-1278

Director/Trustee: John W. Titcomb, David R. Titcomb, Peter C. Titcomb, Stephen T. Titcomb, Nicholas C. Spika

Data as of FY: 12/31/2014

Assets: \$ 2,173,924.00

Total Giving: \$ 98,500.00

Purpose:

The Foundation supports community health, youth recreation, and environmental protection.

Restrictions:

Contributes to preselected organizations only. Restricted to communities where Foundation members live. Grants restricted to Puget Sound region of Washington State, Central Montana, Northwest Wyoming, and Southeast Alaska.

Application Info:

Initial approach: A letter or phone call requesting application form.

Deadlines: January 1st & May 1st

EIN: 91-6020513

Tomorrow and You Foundation Inc

PO Box 2983
Great Falls, MT 59403-2983

Established: 1991 in MT

Director/Trustee: William MacFadden

Data as of FY: 12/31/2013

Assets: \$ 0.00

Total Giving: \$ 38,007.00

Purpose:

To provide assistance or educational services for the handicapped and those in need of mental care.

Restrictions:

Restricted to Montana.

Application Info:

Application form not required.

Deadline: none

EIN: 81-0471066

Tordik Wildlife Foundation Inc

750 Giese Ln.
Carter, MT 59420

Established: 1991 in MT

Director/Trustee: Charles Tordik, Roy Runnion, Dorothy Tordik

Data as of FY: 12/31/2013

Assets: \$ 5,638,412.00

Total Giving: \$ 142,000.00

Purpose:

Contributes to organizations supporting wildlife programs and preservation.

Restrictions:

Restricted primarily to Montana.

Application Info:

No particular application form.

Deadline: none

Contact:

Tordik Wildlife Foundation Inc
PO Box 567
Big Sandy, MT 59520-0567

EIN: 81-0474115

**Town Pump Charitable
Foundation**

PO Box 6000
Butte, MT 59702

Established: 1999

Director/Trustee: Thomas F. Kenneally,
Mary Ann Kenneally, Thomas P. Kenneally,
Daniel J. Kenneally, James M. Kenneally,
Michael E. Kenneally, Kevin J. Kenneally,
Maureen E. Kenneally

Data as of FY: 12/31/2013

Assets: \$ 23,019,293.00

Total Giving: \$ 1,096,550.00

Purpose:

To provide funds to Montana organizations for charitable purposes. Priorities granted to basic needs organizations.

Restrictions:

Grants restricted to 501(c)(3) organizations or government units in Montana. Priority is granted to basic needs organization.

Application Info:

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

Contact:

Town Pump Charitable Foundation
PO Box 6000
Butte, MT 59702

EIN: 81-0523786

**Harry & Minerva Townley
Educational Trust**

PO Box 313
Wibaux, MT 59353

Director/Trustee: Richard Heineman,
Connie Chaffee, Rob Bushman, Bonnie Woods,
Jan Huisman, Tom Nelson

Data as of FY: 12/31/2014

Assets: \$ 207,052.00

Total Giving: \$ 16,100.00

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Wibaux County High School and must be within five years of graduation.

Application Info:

Application form required.
Deadline: May 1st.

Contact:

Harry & Minerva Townley Educational Trust
PO Box 124
Wibaux, MT 59353

EIN: 81-6082126

Tracy Foundation

850 St. Andrews Dr., No. 1432
Columbia Falls, MT 59912
(406) 892-3055

Established: 1981 in MT

Director/Trustee: Peter E. Tracy

Data as of FY: 1/31/2013

Assets: \$ 1,420,196.00

Total Giving: \$ 42,500.00

Purpose:

To provide funds to organizations operating exclusively for religious, charitable, scientific etc. purposes as defined in IRS 501(c)(3). The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death.

Restrictions:

Restricted primarily to Montana.
Limited to purpose stated.

Application Info:

Initial approach: letter
Deadline: none

Contact:

Tracy Foundation
850 St. Andrews Dr., No. 1432
Columbia Falls, MT 59912

EIN: 94-6129856

Treacy Company

PO Box 1479
Helena, MT 59624-1479
(406) 443-3549

Established: 1982 in MT

Director/Trustee: James O'Connell, Murel O'Connell, Don Campbell, Brad Bruno, Kimmy Skiftun

Website: www.treacyfoundation.org

Email: kimmy@treacyfoundation.org

Data as of FY: 12/31/2014

Assets: \$ 40,387,337.00

Total Giving: \$ 1,785,782.00

Purpose:

Education/scholarships
Undergraduate educational scholarships of \$1,000 annually which may be renewed for up to four years. Support also for social services and education.

Restrictions:

Giving limited to MT, ID, and ND.
Scholarships for freshmen or sophomores only.
Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships.
Organizations that apply must qualify as an exempt organization under 501(c)(3).

Application Info:

Application form required. Must send letter requesting an application. No calls accepted.
Initial approach (organizational grants): letter outlining the needs for the grant.
Deadline: June 15th
Scholarship selection committee meets between July 1 and July 15.

Contact:

Treacy Company
PO Box 1479
Helena, MT 59624-1479

EIN: 81-0270257

True Vine Foundation, Inc.

P.O. Box 1210
Victor, MT 59875-1210

Established: 1999 in CA

Director/Trustee: F. Lynn Bates, Pres., M. Lyman Bates, V.P., S. Paulette Bates, Secy. and C.F.O.

Data as of FY: 12/31/2014

Assets: \$ 1,620,833.00
Total Giving: \$ 81,500.00

Purpose:

Health care
Mental health/crisis services
Religion

Restrictions:

Giving primarily in CA. No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 77-0519250

Turner Foundation Inc

133 Luckie St. N.W., 2nd Fl.
Atlanta, GA 30303-2038

Established: 1990 in GA

Director/Trustee: R.E. Turner III, Michael V. Finley, J. Rutherford Seydel, II, Laura Turner Seydel, Robert Edward Turner, IV, Rhett Lee Turner, Reed Beauregard Turner, , Sara Jean Turner Garlington

Data as of FY: 12/31/2013

Website: www.turnerfoundation.org

Assets: \$ 12,200,379.00
Total Giving: \$ 10,352,874.00

Grant Notes:

Grant notes available online.
Over 300 grants approved in 2007 ranging from \$100 to \$462,000.

Purpose:

Purpose notes available online.
The Turner Foundation makes grants primarily in areas of the environment and population. The main components of our program are:
* Protection of water and reduction of toxins
* Improved air quality through promotion of energy efficiency and renewables and improved transportation policies and practices.
* Protection of habitats
* Development and implementation of sound, equitable practices and policies designed to reduce population growth rates.

Restrictions:

Restriction notes available online.
The Foundation gives primarily in AK, CO, FL, GA, MT, NM, SC, Argentina, Mexico, and Russia.
The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation does not pay the administrative costs for submitting a grant.

Application Info:

Application notes available online.
Please adhere to the format and content criteria outlined on the website. Failure to do so may result in your proposal being returned to you for revision and resubmission.

Initial approach: Proposal plus grant application coversheet.

Board meeting and deadlines:

March or April meeting: Proposals must be received by December 15th of the previous year.

July meeting: Proposal must be received by March 15th.

September meeting: Proposal must be received by June 15th.

December meeting: Proposal must be received by September 15th.

EIN: 58-1924590

Union Pacific Foundation

1400 Douglas St., Stop 1560
Omaha, NE 68179-1001
(402) 544-5600

Established: 1959

Data as of FY: 12/31/2013

Director/Trustee: R.K. Davidson, I.J. Evans, R.W. Turner, C.W. von Bernuth, J.J. Koraleski, J.M. Hemmer, B.W. Shaefer, J.R. Young

Website:

www.up.com/aboutup/community/foundation/index.htm

Email: upf@up.com

Fax: 402-271-5477

Assets: \$ 1,209,888.00

Total Giving: \$ 6,902,883.00

Grant Notes:

Grant notes available on-line.

Purpose:

Union Pacific Foundation administers the wide-ranging philanthropic activities of the Union

Pacific Corporation and Union Pacific Railroad. Union Pacific believes that the quality of life in the communities in which its employees live and work is an integral part of its success. To this end, the Foundation's activities are concentrated in geographic areas where there is a significant Union Pacific presence.

Areas of interest include education, health and human services, community and civic, and arts and culture.

Restrictions:

Restricted to the Butte and Dillon, MT area and other areas of significant Union Pacific presence.

Application Info:

Initial approach: Request online.

Contact:

Union Pacific Foundation
1400 Douglas St., Stop 1560
Omaha, NE 68179-1001

EIN: 13-6406825

Peggy L. Unrau Scholarship Foundation

PO Box 1299
Polson, MT 59860-1299
(406) 883-8831

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2012

Assets: \$ 424,089.00

Total Giving: \$ 21,000.00

Purpose:

Education/scholarship

Restrictions:

Restricted to graduates of Polson High School attending college or vocational/technical school..

Application Info:

Application form required.

Deadline: Apr. 1

Contact:

Peggy L. Unrau Scholarship Foundation

PO Box 1299

Polson, MT 59860-1299

EIN: 83-6051706

U.S. Bancorp Foundation, Inc.

U.S. Bank BC-MN-H21B, 800 Nicollet Mall

Minneapolis, MN 55402-7000

(612) 303-4000

Established: 1979 in MN

Data as of FY: 12/31/2014

Website:

www.usbank.com/cgi_w/cfm/about/community_relations/commun_relations.cfm

Email: USBancorp@Easymatch.com

Fax: (612) 303-0787

Assets: \$ 28,663,082.00

Total Giving: \$ 23,287,622.00

Grant Notes:

Grant notes available online.

Annual report and grant recipients also available online.

Purpose:

Purpose notes available online.

U.S. Bancorp contributes to the strength and vitality of our communities through the U.S. Bancorp Foundation charitable contribution program. We seek to build strong partnerships and lasting value in our communities by supporting organizations that:

- 1) improve the educational and economic opportunities of low and moderate income individuals and families
- 2) enhance the cultural and artistic life of the communities in which we live and work

Restrictions:

Restriction notes available online.

Application Info:

Application notes available online.

Apply for grant online.

Contact:

Visit you local U.S. Bank for more information.

EIN: 41-1359579

Mike Venner Memorial Scholarship Fund, Inc.

307 Galaxy Dr.

Butte, MT 59701-3917

(406) 782-0484

Established: 2007 in MT

Director/Trustee: Jaylynn Chiotti, Katie English, Mark Fisher, Greg Garwood, Kodi Harrington, Stacy McVeigh, Pam Quinn, Jack Whelan

Website: www.mikevennermemorial.com

Email: quinn3464@bresnan.net

Data as of FY: 12/31/2013

Assets: \$ 98,583.00
Total Giving: \$ 7,500.00

Purpose:

The organization exists to provide financial assistance to students with the same qualities and characteristics as were possessed by the organization's namesake, Mike Venner.

Restrictions:

Giving primarily in Southwest Montana.

Application Info:

This scholarship is available to all graduating seniors from southwest Montana high schools. Applicants must plan to attend a two or four year accredited college or university, or be accepted into a post-secondary apprenticeship or training program that has been recognized and approved by the scholarship committee.

Initial approach: apply by mail

Deadline: May 15

EIN: 77-0672868

Voice Foundation

3515 Duncan Dr.
Missoula, MT 59802-3283

Established: 1995 in VA

Director/Trustee: Brian Derry, Pres.
Kathryn Derry, Secy.-Treas.

Data as of FY: 12/31/2014

Assets: \$ 77,555.00
Total Giving: \$ 5,833.00

Purpose:
Education

Human services

Restrictions:

Giving primarily in MT. No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 54-1781429

Wagon Mountain Foundation, Inc.

725 Evans Ave.
Missoula, MT 59801

Established: 2007 in MT

Director/Trustee: Amanda Gabster, Jeffrey Gabster, Marrge Samsoe

Data as of FY: 12/31/2014

Assets: \$ 1,204,564.00
Total Giving: \$ 107,250.00

Purpose:

Agriculture/food
Health care
Human services

Restrictions:

Giving primarily in MT. No grants for individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 26-1633356

Gardner C. Waite Foundation Inc

1184 N. 15th St., Ste. 1
Bozeman, MT 59715-3291

Established: Not available

Director/Trustee: Wayne Neil, Jr., Robert
Lehrkind, Richard Fish

Data as of FY: 6/30/2014

Assets: \$ 1,554,868.00

Total Giving: \$ 70,718.00

Purpose:

Federated giving programs
Human services

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 36-3621932

The Wall Family - Power Townsend Foundation Inc

1387 Custer Ave.
PO Box 4879
Helena, MT 59604-4879

Established: 2004 in MT

Director/Trustee: Mike Wall & Kevin Wall

Data as of FY: 12/31/2013

Assets: \$ 658,085.00

Total Giving: \$ 30,100.00

Restrictions:

Contribute only to preselected organizations.

Application Info:

Applications not accepted. No grants to
individuals.

EIN: 20-1980581

The William H. and Margaret M. Wallace Foundation

PO Box 7909
Missoula, MT 59807-7909

Established: 1995 in MT

Director/Trustee: Greg L. Hanson, H.J.
Hanson, Gary L. Graham, Carol A. Graham

Data as of FY: 12/31/2013

Assets: \$ 7,058,851.00

Total Giving: \$ 446,000.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0504215

Paul and Vera Walls Foundation

302 Salish Court
Kalispell, MT 59901
(406) 752-8986

Established: Not available

Director/Trustee: Lynda Collins, Shelly
Collins, Harold Clifford-Collins

Data as of FY: 12/31/2012

Assets: \$ 594,660.00

Total Giving: \$ 21,247.00

Purpose:

The organizational grant is limited to Seattle Pacific University. The fellowship is limited to members of Pacific Northwest Conference of the Free Methodist Church toward a graduate, masters, or doctorate degree in Divinity Studies.

Restrictions:

Religious

Application Info:

Initial approach: A letter requesting an application form.

Deadline: June 15th

Contact:

Paul and Vera Walls Foundation
302 Salish Court
Kalispell, MT 59901

EIN: 91-1163455

Ralph and Martina Walton Foundation

208 WeimarWay
Kalispell, MT 59901

Established: 1995 in MT

Director/Trustee: Ralph Walton, Pres.
Martina Walton, V.P. and Secy.

Data as of FY: 12/31/2014

Assets: \$ 17,377.00

Total Giving: \$ 5,500.00

Purpose:

Education

Restrictions:

No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 84-6285503

Dennis R. and Phyllis Washington Foundation Inc

P.O. Box 16630
Missoula, MT 59808-6630
(406) 523-1300

Established: 1988 in MT

Director/Trustee: William H. Brodsky,
Phyllis Washington, Brian Sheridan, Lawrence
Simkins, Frank Gardner, Robin Anderson, Earl
McCall, Mike Halligan

Data as of FY: 12/31/2013

Website: www.dpwfoundation.org

Assets: \$ 588,352,220.00

Total Giving: \$ 11,361,120.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

The overall focus of the Foundation is to consider grants which make an "investment in people--especially those less fortunate--to improve the quality of their lives." This includes education, youth activities, senior citizens and overall human services. Organizations which are preferred are those that have low administrative expenses resulting in a larger percentage of the grant being used for the intended.

Restrictions:

Restriction notes available online.

Geographically, the Foundation serves communities where the Washington Companies conduct business. Recently, however, a number of significant gifts have been given to organizations in neighboring states. The following categories will generally not be considered:

Religious organizations for religious purposes; veteran or fraternal organizations; national health organizations and programs; travel expenses; conferences and symposiums; general endowment funds; operating expenses for tax-supported groups; sponsorships; and fundraising activities such as auctions, dinners, advertising, etc. Must have 501(c)(3) status.

Application Info:

Application notes available online.

Application form required.

Initial approach: Letter

Copies of proposal: 1

Deadline: none

EIN: 36-3606913

Ella Watterud Weinrich Trust

101N Independence Mall E MACY 1372-062
Philadelphia, PA 19106-2112

Established: 1993 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Ted Lympus, Roland Ellingson, Patrick
Lee

Data as of FY: 7/31/2014

Assets: \$ 225,980.00

Total Giving: \$ 12,000.00

Purpose:

Education

Youth Development

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6074919

**Wendy's of Montana
Foundation, Inc.**

2906 2nd Ave. N., Ste. 212
Billings, MT 59101-2026
(406) 252-5125

Established: 1998 in NV

Director/Trustee: Gregory C. McDonald,
Pres., John Wilcox, Secy.-Treas.

Data as of FY: 12/31/2013

Assets: \$ 674,136.00

Total Giving: \$ 192,670.00

Purpose:

The foundation supports organizations involved with arts and culture, education, athletics, adoption, and community development.

Restrictions:

Giving primarily in Billings, MT.

Application Info:

Application form required.

Applicants should submit the following:

1. How project will be sustained once grantmaker support is completed
2. Copy of IRS Determination Letter
3. Copy of most recent annual report/audited financial statement/990
4. How project's results will be evaluated or measured
5. Explanation of why grantmaker is considered an appropriate donor for project
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Plans for cooperation with other organizations, if any
8. Listing of additional sources and amount of support

Initial approach: Request application form

Deadline: Contact foundation for deadines.

EIN: 88-0393923

Wells Fargo Foundation

333 S. Grant Ave., 12th Fl.

Los Angeles, CA 90071

Data As of FY: 12/31/2014

Website: www.wellsfargo.com/donations

Assets: \$ 294,640,268.00

Total Giving: \$ 189,380,780.00

Application Info:

Wells Fargo accepts grant proposals throughout the year and requires a minimum of four weeks for review and decision. Please make sure that your proposal included all the following required items.

*Background and purpose of the requesting organization

*Use of funds requested

*Total budget of the project or program for which funds are being requested

*Organization's annual operating budget

*List of the organization's Board of Directors

*Letter from the IRS stating nonprofit designations

*Federal taxpayer ID number

EIN: 95-3288932

Williams Family Foundation

20021 Red Rock Trl.

Florence, MT 59833

Established: in MT

Director/Trustee: Luke Mathisen, Richard Williams

Data as of FY: 12/31/2011

Assets: \$ 473,558.00
Total Giving: \$ 25,000.00

Purpose:
Not stated.

Restrictions:
No grants to individuals.

Application Info:
Unsolicited requests for funds not accepted.
Application form not required.

EIN: 81-0522539

Wilson Family Foundation

1015 Eastman Dr.
Big Fork, MT 59911

Director/Trustee: Lawrence R. Wilson,
Claire Wilson

Data as of FY: 6/30/2011

Assets: \$ 0
Total Giving: \$ 1,433.00

Restrictions:
Contributes to preselected organizations only.
Applications not accepted.

EIN: 91-1874341

George W. Wilson Trust

1 W. 4th St., 4th Fl., MAC D4000-041
Winston-Salem, NC 27101-3818

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 12/31/2014

Assets: \$ 143,575.00
Total Giving: \$ 4,000.00

Grant Notes:
Total of 6 scholarships awarded in 2007 ranging
from \$1,000 to \$1,625.

Purpose:
Education/scholarships

Restrictions:
Restricted to North Toole County High School
graduates and South Toole County High School
graduates.

Application Info:
Applications available from the Superintendent
of Toole County Schools.
Application must be accompanied by proof of
enrollment in a post secondary education
program.
Deadline: May 15th

Contact:
Superintendent
Toole County Schools

EIN: 81-6024846

James M. and Frances M. Wylder Foundation

2000 Centennial Drive
Great Falls, MT 59404

Director/Trustee: James M. Wylder, Frances
M. Wylder, Timothy J. Wylder

Data as of FY: 12/31/2012

Assets: \$ 882,103.00
Total Giving: \$ 63,000.00

Restrictions:
Contributes to preselected organizations only.
Applications not accepted.

EIN: 82-6104625

Yellowstone Boys and Girls Ranch Foundation, Inc

2050 Overland Ave.
Billings, MT 59102-6453
(406) 656-8772

Established: 1973 in MT.

Director/Trustee: Lee Scherer, Greg Dorow,
Butch Bratsky, William Hritsco

Data as of FY: 06/30/2013

Website: www.yellowstonefoundation.org/
Email: kurta@yellowstonefoundation.org

Phone: (800) 879-0850

Assets: \$ 74,431,476.00
Total Giving: \$ 2,432,792.00

Purpose:
The foundation is the financial support arm of
Yellowstone Boys and Girls Ranch.

Restrictions:
Applications not accepted. Giving limited to
Billings, MT.

EIN: 81-0419905

Yvonne Mansfield Animal Welfare Fund

401 N. 31st St.
Billings, MT 59101

Established: in MT

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2014

Assets: \$ 831,535.00
Total Giving: \$ 29,043.00

Application Info:
Application form required.
Initial approach: Letter
Deadline(s): None

EIN: 45-6956846

Index of Foundations

ARTS, CULTURE & HUMANITIES

Nibs and Edna Allen Foundation
Paul G. Allen Foundations
Theo and Alyce Beck Foundation Trust
Archie Bray Foundation
Burke Family Foundation, Inc.
Burlington Northern Santa Fe Foundation
Cobb Foundation
Cordingley Foundation
Ila B. Dousman Fund, Inc.
Dufresne Foundation
The Foley Family Charitable Foundation
Susan Scott Heyneman Foundation
Jodar Family Foundation
Kongsgaard-Goldman Foundation
Leaw Family Foundation, Inc.
Lee Foundation
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MDU Resources Foundation
Jerry Metcalf Foundation
Fred Meyer Foundation
Montana Arts Council
Montana Committee for the Humanities
Montana Community Foundation
M.J. Murdock Charitable Trust
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Pleiades Foundation
Pride Foundation
Sacred Ground International
Steele-Reese Foundation
Ruth and Vernon Taylor Foundation
U.S. Bancorp Foundation
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Foundation, Inc.
Wendy's of Montana Foundation, Inc.

ATHLETICS

Boe Brothers Foundation
Montana Winter Sports Foundation

Wendy's of Montana Foundation, Inc.

CIVIL LIBERTIES & CIVIL RIGHTS

Kongsgaard-Goldman Foundation
M. J. Murdock Charitable Trust
Pride Foundation
Social Justice Fund Northwest

EDUCATION & INSTRUCTION

Allegiance Benefit Foundation, Inc.
Nibs & Edna Allen Foundation
Paul G. Allen Foundations
Michael D. and Susan H. Arneson Family
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Avista Corporation
Bayne Foundation, Inc.
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Carl Carbon, Jr. Charitable Trust
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Frank and Mary Cipech Charitable Trust
Cordingley Foundation
Darcy Lynn Dengel Foundation
Dufresne Foundation
First Interstate BancSystem Foundation,
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Grateful Nation Montana, Inc.
Greater Montana Foundation
Groskinsky Foundation
Gianforte Family Charitable Trust

Ruby E. Hanson Charitable Trust
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Kingsbury Memorial Foundation
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Peter Nelson Charitable Foundation
Pride Foundation
Quest for Truth
Dr. C.B. and Claretta S. Rodes Memorial
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Roth Family Foundation, Inc.
Mel and Ruth Ruder Educational
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Svarre Foundation
Ruth and Vernon Taylor Foundation
Treacy Company
U.S. Bancorp Foundation
Voice Foundation
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Dennis and Phyllis Washington
Foundation, Inc.
Wendy's of Montana Foundation, Inc.

ELDERLY SERVICES

Paul G. Allen Foundations
L. P. and Teresa Anderson Foundation
Beaverhead Foundation

Boe Brothers Foundation
Hampton-Collins Memorial Foundation

ENVIRONMENT, CONSERVATION & ANIMALS

Paul G. Allen Foundations
Aurora Borealis
Bibler Foundation
Burnt Leather Foundation
Canyon Creek Foundation
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Cinnabar Foundation
Liz Claiborne & Art Ortenberg
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Davis Family Foundation
Hugh & Jane Ferguson Foundation
Fred Meyer Foundation
Harder Foundation
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Rocky Mountain Elk Foundation
Sands Memorial Foundation, Inc.
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Steel-Reese Foundation
Sun Ranch Institute
Talbot Family Foundation
Ruth & Vernon Taylor Foundation
Tordik Wildlife Foundation, Inc.
Turner Foundation, Inc.
Yvonne Mansfield Animal Welfare Fund

GENERAL

Angora Ridge Foundation
Avista Corporation
Joseph Blankenbaker Charitable Trust
Botz Family Foundation
Burke Family Foundation, Inc.

Callant Family Foundation
Cross Charitable Foundation, Inc.
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Double F. Foundation
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Families First
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Williams Family Foundation

HEALTH

Paul G. Allen Foundations
Genevieve Rieken Anderson Charitable
Trust
Canyon Creek Foundation
Charles M. Bair Memorial Trust
Florian Baldwin Charitable Trusts
Benefis Healthcare Foundation, Inc.
Betts Family Foundation
Boe Brothers
Chutney Foundation, Inc.

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Fortin Foundation of Florida, Inc.
Frisbie Morbella Foundation
Gallagher Western Montana Charitable
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Leaw Family Foundation, Inc.
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Pride Foundation
Sample Foundation
Frances L. Stafford Foundation, Inc.
Stake Foundation
Steele-Reese Foundation
True Vine Foundation, Inc.
Wagon Mountain Foundation, Inc.

HISTORICAL

L. P. and Teresa Anderson Foundation
Bibler Foundation
Ila B. Dousman Fund, Inc.
Hugh & Jane Ferguson Foundation
Jerry Metcalf Foundation
William & Lorene Nefsy Foundation
Rock Foundation
Treacy Company

HUMAN SERVICES

Paul G. Allen Foundations
L.P. & Teresa Anderson Foundation
Michael D. and Susan H. Arneson Family
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Betts Family Foundation
Breakfast Exchange Club
Burlington Northern Santa Fe Foundation
Chenoweth Family Foundation
Chutney Foundation, Inc.
Frank and Mary Cipech Charitable Trust
Paul Clark Home

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Davis Family Foundation
Dufresne Foundation
Fortin Foundation of Florida, Inc.
Iron Horse Foundation, Inc.
Kongsgaard-Goldman Foundation
Lee Foundation
Livingston Community Foundation
MDU Resources
M. J. Murdock Charitable Trust
Pleiades Foundation
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Sample Foundation
Steele-Reese Foundation
Sun Ranch Institute
Ruth and Vernon Taylor Foundation
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Voice Foundation
Wagon Mountain Foundation, Inc.
Dennis and Phyllis Washington
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Gallagher Western Montana Charitable
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George M. & Faye Tabor-Harris
Charitable Foundation
Kongsgaard-Goldman Foundation
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M.J. Murdock Charitable Trust
William & Lorene Nefsy Foundation
Pioneer Federal Community Foundation
Preston Benevolent Fund, Inc.
Pride Foundation
Earl and Bertha Pruyn Foundation
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Stepping Forward Foundation
Sun Ranch Institute
Svarre Foundation
U.S. Bancorp Foundation
Dennis and Phyllis Washington

NATIVE AMERICANS

Four Times Foundation
Sacred Ground

PUBLIC & SOCIETAL BENEFIT

Nibs & Edna Allen Foundation
Genevieve Rieken Anderson Charitable
Trust
L. P. and Teresa Anderson Foundation
Avista Corporation
Bigfork Community Development
Foundation
Breakfast Exchange Club of Billings
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Dufresne Foundation
First Interstate BancSystem Foundation,
Inc.
Fortin Foundation of Florida, Inc.
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Frisbie Morbella Foundation

RELIGIOUS

Charles M. Bair Memorial Trust
Boe Brothers Foundation
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Burnt Leather Foundation
Christian Evangelism Foundation
Frank and Mary Cipech Charitable Trust
Cobb Foundation
Cordingley Foundation
Fortin Foundation of Florida, Inc.
Gianforte Family Charitable Trust
God's Love, Inc.
Hampton-Collins Foundation
Susan Scott Heyneman Foundation
Hemp-Corley Foundation, Inc.
Edward P. Maronick Charitable
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J. A. McGowan Foundation
MKM Foundation
Muralt Family Foundation

Pride Foundation
Dr. C.B. & Claretta S. Rodes Memorial
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Dan & Jeanne Scott Family Foundation
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Paul & Vera Walls Foundation

SCHOLARSHIPS

Avista Corporation
Genevieve Rieken Anderson Charitable
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James B. & Virginia J. Ewing T/U/A
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Robert M. Muller Scholarship Fund
James E. Murphy Legal Scholarship
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Stella M. Nelson Nadea & Louise E.
Nelson Senft
Mack & Nina Niccum Memorial
Scholarship Trust
Eve Weaver O'Connell Scholarship Fund
John Osborne Foundation
Henry Stanley & Marie Adele Percival
Scholarship Fund
Pioneer Memorial Scholarship Fund
Pride Foundation
Olive Rice Reiersen Foundation
Fred L. Robinson Fund
Rocky Mountain Elk Foundation
Mars & Verna Rolfson Scholarship Trust
Schilling Family Scholarship Fund
William E. Sears Foundation
John S. Skranak Foundation
Robert K. Snider, M.D. Memorial Fund
for Medicine and Education
Starr Foundation
Rudy Suden Scholarship Trust Fund
Svarre Foundation
Lloyd D. Sweet Educational Foundation

George & Blanch Taber Educational
Trust
Jack W. Thompson Foundation
Harry & Minerva Townley Educational
Trust
Treacy Company
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Mike Venner Memorial Scholarship
Fund, Inc.
George W. Wilson Trust

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Fred Meyer Foundation
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Steele-Reese Foundation
Dennis and Phyllis Washington
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Wendy's of Montana Foundation, Inc.

SERVICES FOR PEOPLE WITH DISABILITIES, DISEASE, AND/OR ECONOMIC DISADVANTAGES

Paul G. Allen Foundations
Marshall & Mary Brondum Special
Assistant Foundation, Inc.
Chenoweth Family Foundation
God's Love, Inc
Kingsbury Memorial Foundation
Pride Foundation
Sample Foundation
Tomorrow and You Foundation, Inc.
Dennis and Phyllis Washington
Foundation Inc.

YOUTH SERVICES

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Appleseed Foundation
Breakfast Exchange Club of Billings
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Burlington Northern Santa Fe Foundation
Cobb Foundation
Ila B. Dousman Fund, Inc.
Dufresne Foundation
First Interstate BancSystem Foundation,
Inc.
First Interstate Bank of Billings
Centennial Youth Foundation
Fortin Foundation of Florida, Inc.



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