

Access & Excellence

Montana Foundation Directory 2006-2007

17th Edition



Montana Foundation Directory 2006-2007

Seventeenth Edition

Editor: TyRee Jenks

Montana State University-Billings Library 1500 University Drive Billings, MT 59101-0298 Phone: (406) 657-2262

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Introduction

The Montana Foundation Directory, 2006-2007 Edition, has been compiled, edited, and published by Montana State University-Billings Library. The directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from the Internet, IRS 990 forms, and personal contact with foundation officers, directors, and trustees.

The Library of Montana State University-Billings is one of five Foundation Center Cooperating Collections in Montana. The other collections are located at the Fallon County Library in Baker, the Lincoln County Public Library in Libby, the Bozeman Public Library, and the Mike and Maureen Mansfield Library at the University of Montana in Missoula. It is generally appropriate to call ahead for hours of collection availability and help.

You are welcome to use the Library and the Grants Collection at Montana State University-Billings (www.msubillings.edu/library/grants). To ensure assistance, call for an appointment. Library hours are posted on the Library website (www.msubillings.edu/library) and a recorded message is available at (406) 657-1657.

We hope this directory is a useful resource and look forward to your comments, suggestions, or corrections for future editions.

TyRee Jenks, Editor

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Dodd and Dorothy L. Bryan Foundation
Bullitt Foundation
Burke Family Foundation, Inc
Burlington Northern Santa Fe Foundation
Jane Buttrey Memorial Trust
Cadeau Foundation
Callant Family Foundation
Carlson Music Scholarship Fund
Dru Allison Cederberg Foundation
Central Montana Foundation
R. F. Chadwick Foundation
Shane Chadwick Memorial Scholarship Fund
Chenoweth Family Foundation
Christian Evangelism Foundation
CHS Foundation
Chutney Foundation, Inc
Cinnabar Foundation
Liz Claiborne and Art Ortenberg Foundation
Paul Clark Home
George M. and Florence M. Clarkson Scholarship Foundations
Clinton School Committee for Curriculum Advancement
Cobb Foundation
Copulos Family Hospital trust
Cora Foundation, Inc
*Cordingley Foundation
Cowley Endowment Fund
*Cross Charitable Foundation
Grace Miller Crumley Trust
Cut Bank Elks Lodge Charitable Corporation
Jim and Doris Daley Scholarship Foundation
Darkenwald Foundation, Inc
Davidson Family Foundation
Helen S. Davis Scholarship Trust # 3
Dayton Foundation
Demolay Memorial, Inc.
Dion Scholarship Trust
Ila B. Dousman Fund, Inc.
3
Robb Dundas Memorial Athletic Scholarship

^{*}Foundations added to the directory in the last two years.

Eagle Family Foundation
*Echo Foundation
Eddy Foundation
O. P. and W. E. Edwards Foundation
Henry Elm Trust
U/W Michael M. English Trust
Erdman – Luder Foundation
James B. and Virginia J. Ewing T/U/A
Faith Lutheran Home Foundation, Inc
*Families First
Family Strategies
Feist Family Foundation
Hugh and Jane Ferguson Foundation
Firehole Foundation of Montana
First Interstate BancSystem Foundation, Inc
First Interstate Bank of Commerce Centennial Youth Foundation
Fladmo Family Foundation
Flathead Association for Catholic Education
Flathead Educational Foundation
Henrietta Flood Memorial Fund
Myles Flood Memorial Fund
Fortin Foundation of Florida, Inc
Ralph H. Foss Memorial Trust
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Gebhardt Scholarship Foundation
Gerhart Foundation
Geyser Public School – Strand Scholarship
Gilhousen Family Foundation
God's Love, Inc
Good Kids, Inc
Great Falls Children's Receiving Home Foundation
Griffis Scholarship Foundation
Lyle and Gail Grimes Charitable Foundation
Grobel Scholarship Trust
Groskinsky Foundation
H2 Brensdal Scholarship Foundation
Arnold E. Haack Scholarship Trust
Hampton – Collins Memorial Foundation
*Ruby E. Hanson Scholarship Trust
Dorris D. Harbert Scholarship
Harder Foundation
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^{*}Foundations added to the directory in the last two years.

Harrington Family Foundation
George and Laurine Harris Charitable Trust
George M. and Faye Taber Harris Charitable Foundation
Willard E. Harris T/U/A 75
Hauser Lake Home
Hawkins Scholarship Foundation
Haynes Foundation
L. Heart Foundation, Inc
Heisey Foundation
Helena Junior Golf Foundation
Help Honduras Foundation
Jane S. Heman Foundation
Hemp – Corley Foundation, Inc
Herriges Family Memorial
Herrin Scholarship Foundation
William and Blanche Hetzel Foundation, Inc
Susan Scott Heyneman Foundation
Heyoka Foundation
E. A. Hinderman Scholarship Memorial
Bertram and Alta Heartt Hochmark Scholarship Foundation
James and Wanda Hollensteiner Foundation
Homestead Foundation
Horsman Foundation
Howling Wolf Ranch Foundation
Hurst – Sorenson Memorial Fund
InterBel Educational Foundation
*1ron Horse Foundation, Inc
Jackson Heath Foundation
Jackson Heath education Fund
Jarecki Foundation
Jodar Family Foundation
Grace and Isabelle Johnson Scholarship Trust
John A. Johnson Scholarship Foundation
Ray and Nell Johnson Scholarship Fund
Royal and Norma Johnson Charitable Foundation
Thor Svenby - Sophie Johnson Scholarship Fund
Robert F. and Frances J. Jorgensen Foundation
Juvabit Foundation, Inc
*Knight Foundation, Inc
Lore Kann Foundation, Inc
Frederick Knierim Scholarship Fund
Knowles Charitable Memorial Trust
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Daniel Labonte Memorial Scholarship Fund

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Oro Y Plata Foundation
John Osborne Foundation
Robert U. Ossorio Foundation
Cora Rust Owen Memorial Trust
Papazian Educational Trust
Parkening Foundation
Paulus Foundation, Inc
Henry Stanly and Marie Adele Percival Scholarship Fund
Perkins Family Foundation
Phoenix Rising
Picsha Foundation
Ping Golden Age Trust Foundation
Pioneer Federal Community Foundation, Inc
Pioneer Memorial Scholarship Fund
Preston Benevolent Fund, Inc
Pride Foundation
Prop Foundation
Quest for Truth
Rapp Family Foundation
Red Lodge Festival of Nations Foundation LUB
Reger Family Foundation
Olive Rice Reierson Foundation
Richland Affordable Housing
Roberts Family Memorial Fund
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Rocky Mountain Elk Foundation
Rodes Memorial Scholarship Trust
Marselius and Verna L. S. Rolfson Charitable Trust
Mars and Verna Rolfson Scholarship Trust
Rolling Dog Ranch Animal Sanctuary Foundation
Rossbach – Brennan Foundation
•
Verna I. Rudman Charitable Trust
Rural Health Development, Inc
Rob and Terry Ryan Foundation
Sacred Ground International
Saint Paul's Lutheran Church Trust Fund
Sample Foundation
Sands Memorial Foundation, Inc

^{*}Foundations added to the directory in the last two years.

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*Dan and Jeanne Scott Family Foundation	8
Homer A. and Mildred S. Scott Foundation	8
James and Christine Scott Family Foundation	9
Thomas W. and Joan D. Scott Foundation	0
William E. Sears Foundation	0
*Selah Charitable Trust	1
Louise E. Senft Scholarship Foundation	1
Shields Valley Foundation, Inc	1
Morris and Helen Silver Foundation	2
SJL Foundation	3
John S. Skranak Foundation	3
Robert K. Snider, M.D. Memorial Fund for Medicine and Education	3
Social Justice Fund Northwest	4
Spence Family Foundation	5
Starr Foundation	5
Steele – Reese Foundation	5
Sterling Restoration, Inc	
Leroy and Claris Strand Foundation	
Rudy Suden Scholarship Trust Fund	
Svaare Foundation	
Max and Betty Swanson Foundation	8
Lloyd D. Sweet Educational Foundation	
George and Blanche Taber Educational Trust	9
George W. Taber Foundation	0
Tamarack Foundation	0
Ruth and Vernon Taylor Foundation	0
Jack W. Thompson Foundation	1
Titcomb Foundation	1
Tomorrow and You Foundation, Inc	
Tordik Wildlife Foundation, Inc	
Town Pump Charitable Foundation	3
Harry and Minerva Townley Education Trust	3
Tracy Foundation	4
Treacy Company	4
Turner Foundation, Inc	5
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*Peggy L. Unrau Scholarship Foundation	
U.S. Bancorp Foundation	
Gardner C. Waite Foundation, Inc	
The William H. and Margaret M. Wallace Foundation	
*Wall Family – Power Townsend Foundation, Inc	

^{*}Foundations added to the directory in the last two years.

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Resources for Nonprofit Organizations

The Foundation Center

The Foundation Center is a national service organization established to provide information on foundation and corporate giving. The Foundation Center (www.fdncenter.org) is one of the most authoritative and comprehensive resources for grantseekers. The Foundation Center headquarters are located at 79 Fifth Avenue, New York, NY 10003-3076 (212-620-4230). Montana State University – Billings Library is one of five Montana Cooperating Collections of the Foundation Center.

Montana State University-Billings Library

1500 University Dr. Billings, MT 59101-0298

(406) 657-2262 URL: www.msubillings.edu/library

Bozeman Public Library

220 East Lamme Bozeman, MT 59715

(406) 582-2400 URL: www.bozemanlibrary.org

Fallon County Library

6 West Fallon Ave. Baker, MT 59313-1037 (406) 778-7160

Lincoln County Public Libraries

Libby Public Library 220 West 6th Street Libby, MT 59923

(406) 293-2778 URL: lincolncountylibraries.com

University of Montana

Maureen & Mike Mansfield Library 32 Campus Drive Missoula, MT 59812-9936 (406) 243-6866 URL: www.lib.umt.edu

The Foundation Center has extensive resources for writing grants and identifying funding opportunities from private and non-private corporations. These materials are available at all five Montana Foundation Center Cooperating Collections. These resources are available in a variety of formats: print, CD-ROM and Internet.

Foundation Center Print Resources

Print Resources available to the public include the following titles published by the Foundation Center.

The Foundation Directory Foundation Grants Index

The Foundation Directory Part 2 Foundation Grants Index Quarterly
The Foundation Directory Supplement Foundation Grants to Individuals

The Foundation 1000 Guide to U.S. Foundations

Foundation Fundamentals The Foundation Center's Guide to Proposal Writing

Foundation Giving Literature of the Nonprofit Sector

National Directory of Corporate Giving National Directory of Grantmaking Public Charities

The Foundation Center also publishes National Guides for Grants in the following subject areas:

Aging

Arts, Culture & the Humanities

Children & Youth

Community & Economic Development, Housing & Employment

Elementary & Secondary Education

Environmental Protection & Animal Welfare

Film, Media & Communications

Foreign & International Programs

Health Programs for Children & Youth

Higher Education

Hospitals, Medical Care & Medical Research

Information Technology

Libraries & Information Services

Literacy, Reading & Adult Education

Mental Health, Addictions & Crisis Services

Minorities

Physical & Mentally Disabled

Program Evaluation

Public Health & Disease

Recreation, Sports & Athletics

Religion, Religious Welfare & Religious Education

Scholarships, Student Aid & Loans

Social Services

Technical Assistance/ Management Support

Women & Girls

Foundation Center Internet Resources at www.fdncenter.org

Grantmaker Information – Search for more than 1,700 grantmaker web sites.

Foundation Finder – Search for basic contact information on more than 46,000 foundations.

990-PF Tax Return Forms – Search for Montana 990-PF tax return forms for 1998, 1999 and 2000.

Philanthropy New Digest – The Center's award-winning weekly journal of philanthropy-related news is available online. The **RFP** (**Requests for Proposals**) **Bulletin** is published in conjunction with the Philanthropy News Digest.

Proposal Writing Short Course – The Proposal Writing Short Course is a free basic skills course and one of the most popular features on the Center's site.

Top Funders/Trends and Analysis – View or print out a list of the top 100 foundations, the top 50 corporate foundations, and the top 25 community foundations ranked by assets and giving. **Literature of the Nonprofit Sector** – Search the unique contents of the Foundation Center's five libraries that contain more than 19,000 items.

Links to Nonprofit Resources – Find other relevant sites for grantmakers and grantseekers.

Montana Demographic Resources for Grantwriters

Census & Economic Information Center

Montana Department of Commerce PO Box 200505

Helena, Montana 59620-0505

Phone: (406) 841-2740 Fax: (406) 841-2741

Email: ceic@mt.gov

Website: http://ceic.commerce.state.mt.us

Big Sky Economic Development Authority

222 North 32nd Street

Suite 200

Billings, MT 59101

Phone: (406) 256-6871 Fax: (406) 256-6877

Website: www.bigskyeda.org

Bureau of Business and Economic Research

University of Montana Gallagher Business Building 32 Campus Drive #6840 Missoula, MT 59812-6840

Phone: (406) 243-5113 Fax: (406) 243-2086

Contact: Paul Polzin, Director

Email: paul.polzin@business.umt.edu

Website: www.bber.umt.edu

Center for Applied Economic Research

Montana State University -Billings College of Business Suite 113 & 114 Billings, MT 59101-0298

Phone: (406) 657-1763 Fax: (406) 657-2327

Contact: Dr. Scott Rickard, Director Email: srickard@msubillings.edu Website: www.msubillings.edu/caer

Business Information Centers

Big Sky Business Information Center

Big Sky Economic Development Authority 222 North 32nd Street Billings, MT 59101 Phone: (406) 256-6871 Contact: Deanna South

Email: south@bigskyeda.org

Bozeman Business Information Center

Bozeman Chamber of Commerce Building 2000 Commercial Way Bozeman, MT 59715

Phone: (406) 582-5421 Contact: Michelle Letendre Email: bbic@in-tch.com

US Small Business Administration

Business Information Center 347 N. Last Chance Gulch

Helena, MT 59626 Phone: (406) 443-0800 Contact: Connie Roope

Email: connie.roope@sba.gov

Congressional Office Contacts for Grantwriters

Office of Senator Max Baucus

1821 South Avenue West Missoula, MT 59801

Grant Director: Melanie Brock

Phone: (406) 329-3123 or (800) 332-6106

Fax: (406) 728-7610

Email: melanie brock@baucus.senate.gov

Office of Senator Conrad Burns

222 North 32nd St., Suite 400

Billings, MT 59101

Grant Director: Lisa Wheeler, Butte Office (406) 723-3277

Phone: (406) 252-0550 or (800) 344-1513

Fax: (406) 252-7768

Email: lisa_wheeler@burns.senate.gov

Office of Congressman Dennis Rehberg

1201 Grand Ave., Suite 211

Billings, MT 59102

Grant Director: Ruth Bond

Phone: (406) 256-1019 or (888) 232-2626

Fax: (406) 256-4934

Email: ruth.bond@mail.house.gov

Websites for Grantwriters

Foundations

Council on Foundations - www.cof.org/index.htm Foundation Center - www.fdncenter.org

Publishers of Grant and Funding guides and magazines

Chronicle of Philanthropy - www.philanthropy.com Thompson Publishers - www.thompson.com Aspen Publishers - www.aspenpublishers.com/ C and D Publications - www.foundationdatabook.com

Federal Government Funding Sources

Catalog of Federal Domestic Assistance – www.cfda.gov Federal Register – www.gpoaccess.gov/fr/

Foundations and Nonprofits Web Sites

Fundsnet Services - www.fundsnetservices.com/ The Grantsmanship center - www.tgci.com Philanthropy Northwest - www.philanthropynw.org/

Financial Assistance Programs Funding --Water, Wastewater and Solid Waste Projects in Montana.

Department of Agriculture/Rural Development - Montana www.rurdev.usda.gov/mt/index.htm

Tim Ryan PO Box 850 Bozeman, MT 59771-0850 (406) 585-2580 tim.ryan@mt.usda.gov

Montana Department of Commerce/Community Development

Community Development Block Grant Housing and Public Facilities http://comdev.mt.gov/CDD_cdbg.asp

Gus Byrom 301 S. Park Avenue PO Box 200523 Helena, MT 59620-0523 (406) 841-2777

Montana Department of Commerce/Community Development

Treasure State Endowment Program http://comdev.mt.gov/CDD TSEP.asp

Jim Edgcomb, TSEP Manager 301 S. Park Avenue PO Box 200523 Helena, MT 59620-0523 (406) 841-2785

Montana Department of Commerce/Board of Investments

INTECAP Loan Program http://www.investmentmt.com/

Devin Garrity, Procurement Officer PO Box 200126 Helena, MT 59620-0126 (406) 444-3366

Montana Department of Commerce/Community Development/Montana Coal Board Montana Coal Board Grant Program http://comdev.mt.gov/CDD CB Grants.asp

John Williams, Chair Montana Coal Board/MDOC 301 S. Park Avenue PO Box 20053 Helena, MT 59620-0523 (406) 841-2776

Montana Department of Natural Resources/Conservation & Resource Development Division

Resource Grant & Loan Program http://dnrc.mt.gov/cardd/default.asp

Resource Development Bureau 1625 11th Avenue PO Box 201601 Helena, MT 59620-1601

Department of Environmental Quality

http://www.deq.state.mt.us/grants.asp

DEQ – State Revolving Fund 1520 E 6th Avenue PO Box 20901 Helena, MT 59620-0901

Housing and Urban Development

Indian Community Development Block Grants http://www.hud.gov/offices/pih/ih/grants/icdbg.cfm

Randall R. Akers
HUD/Northern Plains Office of Native American Programs
UMB Plaza
1670 Broadway, 22nd Floor
Denver, CO 80202-4801
1-888-814-2945 or (303) 672-5465
Randall R. Akers@hud.gov

Economic Development Administration Public Works Grants www.doc.gov/eda

John C. Rogers
Economic Development Administration
301 S. Park Avenue, PO Box 578
Federal Building, Room 196
Helena, MT 59624
(406) 449-5380
jrogers4@eda.doc.gov

Financial Assistance Programs Funding – Housing in Montana

MONTANA DEPARTMENT OF COMMERCE

HOME Investment Partnerships (HOME) Program

PO Box 200545 Helena, MT 59620-0545 (406) 841-2820 TDD: (406) 841-2702 http://housing.mt.gov/Hous HM.asp

Tenant Based Section 8 Program

PO Box 200545 Helena, MT 59620-0545 (406) 841-2830 TDD: (406) 841-2702 http://housing.mt.gov/Hous_S8.asp#tenant

Project Based Section 8 Program

PO Box 200545 Helena, MT 59620-0545 (406) 841-2830 TDD: (406) 841-2702 http://housing.mt.gov/Hous S8.asp#project

MONTANA BOARD OF HOUSING

Low Income Housing Tax Credit Program

Mathew Rude, Multi-family Program Manager PO Box 200528 Helena, MT 59620-0528

(406) 841-2840

E-mail: mrude@state.mt.us

http://housing.mt.gov/Hous BOH MF.asp

Single Family Mortgage Program Recycled Single Family Mortgage Program Disabled Accessible Affordable Homeownership Program

Charles Brown PO Box 200528 Helena, MT 59620-0528 (406) 841-2840

E-mail: chbrown@state.mt.us

http://housing.mt.gov/Hous BOH SF.asp

General Obligation (GO) Multifamily Rental Program HUD/Housing Finance Agency Risk-Sharing

Mathew Rude, Multi-family Program Manager PO Box 200528 Helena, MT 59620-0528

(406) 841-2840

E-mail: mrude@state.mt.us

http://housing.mt.gov/Hous BOH MF.asp

Reverse Annuity Mortgage (RAM) Loan Program for Elderly Persons

Gerald Watne, Multi-family Program Officer

E-mail: gewatne@state.mt.us

__or__

Justin Schedel

E-mail: jschedel@state.mt.us

PO Box 200528

Helena, MT 59620-0528

(406) 841-2840

http://housing.mt.gov/Hous BOH ED.asp

MONTANA DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES

Emergency Shelter Grants Program (ESG)

Weatherization

Low Income Energy Assistance Program (LIEAP)

Housing Opportunities for Persons with AIDS (HOPWA) Program

Jim Nolan, Chief

Intergovernmental Human Services Bureau

Dept of Public Health & Human Services

PO Box 202925

Helena, MT 59620-2925

(406) 447-4260

E-mail: jnolan@state.mt.us

http://www.dphhs.mt.gov/programsservices/energyassistance/index.shtml

USDA RURAL DEVELOPMENT (RD) PROGRAMS

Rural Housing Guaranteed Loans (Section 502)

502 Direct Loans

504 Repair Loans and Grants

Housing Preservation Grants

Rural Rental Housing Loans (Section 515). Includes congregate & group homes

Farm Labor Housing Loans & Grants (Section 514 loans, Section 516 grants)

USDA Rural Development – Montana State Office

900 Technology Blvd., Suite B

PO Box 850

Bozeman, MT 59771

(406) 585-2580

http://www.rurdev.usda.gov/mt/

Achievements Inc

101 Mineral Avenue Libby, MT 59923-1949 (406) 755-7656

Director/Trustee: John Graham, Hazel Halsey, Irene Loveless, Rod Temple, Pam Rhodes, John Kratofil, Chad Shilling

Data as of FY: 6/30/2005

Assets: \$ 0.00 **Grants:** \$ 0.00

Purpose:

Achievements provides housing for disabled adults and aids them in attaining an independent lifestyle.

Restrictions:

Contributes to preselected organizations only. Not a grantmaking organization.

Application Info:

Applications not accepted.

EIN: 81-0350726

Allegiance Benefit Foundation Inc

2806 S. Garfield St. Missoula, MT 59801 (406) 721-2222

Established: 2004 in MT.

Director/Trustee: Dirk C. Visser, Kim

Visser, Clifford G. Larsen

Data as of FY: 12/31/04

Assets: \$ 1,708.00 **Grants:** \$ 11,076.00

Grant Notes:

Total of 1 grant awarded in 2004 to the Children's Organ Transplant Association.

Purpose:

Scholarship awards to financially needy students with a C+ GPA or better; some giving to charitable organizations.

Restrictions:

Giving primarily in Indiana.

Application Info:

Application form required.

Deadline: varies

Contact:

Allegiance Benefit Foundation Inc 2806 S. Garfield St. Missoula, MT 59801 (406) 721-2222

EIN: 20-1430196

Nibs and Edna Allen Foundation

c/o Nancy Larson HC 33 PO Box 5525 Miles City, MT 59301 (406) 354-6261

Director/Trustee: Charles B. Hand, Rose Marie Hand, Carolyn Rae Peters, Toby Tronson

Data as of FY: 6/30/2005

Assets: \$2,659,769.00 **Grants:** \$130,519.00

Grant Notes:

Total of 29 grants awarded in 2004-2005:

MCC Basketball Tournament - \$ 2,850 CCDHS Chorale - \$ 1,350 Garfield School - \$ 22,617 Miles City Community Orchestra - \$ 2,000 Custer County Art Center - \$ 6,000 Miles City Community College - \$ 7,500 MCC Rodeo - \$ 20,000 MCC Basketball Scholarships - \$ 8,330 Custer County Scholarships - \$ 9,000 Miles City Shrine Club - \$ 1,000 Chapter 25 OES - \$ 1,000 MC Daughter of the Nile - \$ 1,000 Yellowstone Lodge - \$ 1,000 BPOE Lodge # 537 - \$ 1,000 Mile City Community Concert - \$ 1,000 MC Chamber of Commerce - \$ 2,000 City of Mile City - \$ 10,000 Miles City Economic Development - \$ 3,000 Highland Park School - \$ 7,557 The Rimrock Opera School Tour - \$ 2,000 Rosebud Public School - \$ 3,000 Washington Middle School - \$1,280 Lincoln School - \$3,080

ROCKS - \$4,000

Jefferson School - \$ 700

MCC Foundation - \$ 1,000

Mile City Bluegrass Festival - \$ 1,000

Powder River Arts - \$ 1,255

CC Community Health Center - \$ 5,000

Purpose:

Supports literary, scientific and educational charities and the arts.

Restrictions:

Restricted to southeastern Montana.

Application Info:

Send name, address, fund or cause, nonprofit status, and description of request.

Deadline: 2 weeks in advance of need

Contact:

Nibs and Edna Allen Foundation c/o R.C. Lucas Box 250 Miles City, MT 59301

EIN: 81-0480143

Paul G. Allen Family **Foundation**

505 5th Avenue South, Suite 900 Seattle, WA 98104 (206) 342-2030

Director/Trustee: Paul G. Allen, Richard E. Leigh Jr., Jo Allen Patton, Nathaniel T. Brown, Susan Coliton

Data as of FY: 12/31/2004

Website: www.pgafoundations.com Email: info@pgaFamilyfoundation.com

Phone: (206) 342-2030 Fax: 206-342-3030

Assets: \$ 19,416,662.00 Grants: \$ 19,666,895.00

Grant Notes:

Grant notes available online.

Paul G. Allen Charitable Foundation - Montana recipients for 2004 include:

Alberta Bair Theater Corporation, Billings MT -\$ 10,000

Billings Symphony Society, Billings MT – \$ 10,000

Boys & Girls Club of Billings and Yellowstone County Endowment Foundation, Billings, MT -\$ 40,000

Friends of the Livingston-Park County Library, Livingston, MT - \$ 50,000 Helena Presents, Helena, MT - \$ 20,000

Holter Museum of Art, Helena, MT - \$ 40,000 Missoula Writing Collaborative, Missoula, MT -

\$ 7,000

Montana Committee for the Humanities, Missoula, MT - \$ 10,000

Montana Human Rights Network, Helena, MT - \$20,000

Montana Shakespeare in the Parks, Bozeman, MT - \$ 15,000

Pans Gibson Square Museum of Art, Great Falls, MT - \$ 10,000

Purpose:

Purpose notes available online.

Paul G. Allen Charitable Foundation promotes the healthy development of vulnerable populations and strengthens families and communities in the Pacific Northwest.

Paul G. Allen Forest Protection Foundation supports the preservation of ancient forests and other special forest lands for the enjoyment of present and future generations.

The Allen Foundation for Music supports regional organizations providing innovative programs relating to popular music.

Paul G. Allen Virtual Education Foundation supports innovative and effective uses of information technology in k-12 education.

The Allen Foundation for the Arts supports the visual, literary, and performing arts community in the Pacific Northwest.

Paul G. Allen Foundation for Medical Research promotes innovative medical research in a variety of fields including biochemistry, biomedical engineering, virology, immunology, cell and molecular biology, pharmacology and genetics.

Restrictions:

Restriction notes available online.

Application Info:

Application notes available online. Apply online

Deadline: March 31st and September 30th Applicants will be notified of funding decisions approximately 5 months after the deadline.

Contact:

Paul G. Allen Family Foundation c/o Anna Gibson, Grants Admin. 505 5th Ave. South, Suite 900 Seattle, WA 98104

EIN: 94-3082532

Genevieve Rieken Anderson Charitable Trust

c/o Davidson Trust Company PO Box 2309 Great Falls, MT 59403 (406) 791-7320

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2004

Assets: \$ 826,891.00 **Grants:** \$ 35,556.00

Grant Notes:

Total of 3 grants awarded in 2004: City of Conrad - \$ 8,889 Pondera Medical Center - \$ 17,778 Conrad Dollars for Scholars - \$ 8,889

Purpose:

Education/scholarships Promote medical services and city capital projects.

Restrictions:

Contributes to preselected organizations only. Giving primarily in Conrad, MT.

EIN: 81-6076086

L. P. and Teresa Anderson **Foundation**

PO Box 190 Miles City, MT 59301-0190 (406) 232-3920

Established: 7/31/92 in MT

Director/Trustee: Sandra K. Anderson,

Jeffery A. Hunnes, John R. Tooke

Data as of FY: 6/30/2005

Assets: \$ 608,548.00 Grants: \$7,000.00

Grant Notes:

Total of 2 grants awarded in 2004: Prairie County Senior Center - \$ 2,000 ROCKS Program - \$ 5,000

Purpose:

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the areas of interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community. **Youth projects are inclusive of at-risk youth.

**Social service projects for self sufficiency.

**Historical projects which preserve diverse heritage.

**Disaster relief to assist victims to recover.

Restrictions:

Restricted to Montana with preference given to Miles City and Custer County.

Application Info:

Initial approach: A letter requesting an

application form. Deadlines: March 1st September 1st

Contact:

L.P. and Teresa Anderson Foundation c/o Sandra K. Anderson PO Box 190 Miles City, MT 59301-0190

EIN: 81-0479060

Angora Ridge Foundation

575 Del Ray Rd. Whitefish, MT 59937 (406) 862-9131

Established: 2004 in MT

Director/Trustee: Daniel C. Weinberg and

Gayle M. Weinberg

Data as of FY: 12/31/2005

Assets: \$ 8.581.00 **Grants:** \$8,500.00

Grant Notes:

Total of 2 grants awarded in 2005: Boise State University Foundation - \$ 1,000

Whitefish Aquatic Center - \$ 7,500

Purpose:

Unavailable

EIN: 20-1674794

The Appleseed Foundation

125 Bank Street, Suite 300 Missoula, MT 59802 (406) 728-0864

Director/Trustee: Susan E. O'Connor, Roy

S. O'Connor

Data as of FY: 8/31/2005

Assets: \$ 496,135.00 **Grants:** \$ 20,000.00

Grant Notes:

Total of 5 grants awarded in 2004:

Bitterroot Ecological Awareness Resources –

\$ 2,500

Bitterroot RC&D Area - \$ 5,000

Families First - \$ 5,000 Glacier Ice Rink - \$ 2,500 Poverello Center Inc. - \$ 5,000

Purpose:

The Foundation primarily supports those charities which help abused or mentally handicapped children.

Restrictions:

No grants to individuals.

Application Info:

Initial approach: A letter including a brief history of the organization and mission statement, organization's charter and by-laws, proof of 501(c)(3) status, and intended use of funds.

Deadline: none

Contact:

Appleseed Foundation c/o Susan E. O'Connor 5015 Larch Avenue Missoula, MT 59802

EIN: 76-0159117

Ashcraft Foundation

2437 Eastridge Drive Billings, MT 59102 (406) 656-9945

Director/Trustee: Jimmie L. Ashcraft, Kay

Ashcraft

Data as of FY: 9/30/2005

Assets: \$ 56,195.00 **Grants:** \$ 23,400.00

Grant Notes:

Total of 25 scholarships awarded in 2004 at \$500 to \$1,000 each.

Purpose:

Education/scholarships

Restrictions:

Giving primarily to residents of Montana.

Application Info:

Initial Approach: Letter

Deadlines: None

EIN: 81-0472889

Association for Educational Advancement, Inc.

PO Box 31733 Billings, MT 59107-1733 (406) 652-7200

Established: 1993 in MT

Director/Trustee: Jay C. Lyndes, Frank

Murphy, Bobby R. Reynolds

Data as of FY: 5/31/2005

Assets: \$ 93,324.00 **Grants:** \$ 5753.00

Grant Notes:

Total of 1 scholarship awarded in 2004:

Purpose:

Funds the acquistion, organization, research and upgrading of historic Yellowstone Park materials for educatonal purposes.

Funds research to promote awareness of sudden death of children due to heart rhythm disorders. Funds the acquisition, organization, research and maintenance of historic Treasure County materials for educational purposes.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0460397

Aurora Borealis Foundation

745 South Main Kalispell, MT 59901 (406) 752-5566 **Director/Trustee:** Roger Sullivan, Mayre

Flowers

Data as of FY: 12/31/2004

Assets: \$ 202,443.00 **Grants:** \$ 39,350.00

Grant Notes:

Total of 4 grants awarded in 2004: Citizens for a Better Flathead - \$ 10,000 Earth Song - \$ 2,000 Flathead High School - \$ 350 Montana Environmental Information - \$2,000

University of Montana - \$ 25,000

Application Info:

Initial approach: descriptive letter

Deadline: none

Contact:

Aurora Borealis Foundation c/o Roger Sullivan 745 South Main Kalispell, MT 59901

EIN: 81-0522406

Avista Corporation

MSC-68 PO Box 3727 Spokane, WA 99220-3727

Established: 2002

Director/Trustee: Anne Marie Axworthy, Christie Burmeister-Amith, Terry Kolb, Ronald R. Peterson, David J. Meyer, Robert Beitz,

Deborah M. Simock, Scott Morris

Data as of FY: 12/31/2004

Website: www.avistafoundation.org

Phone: (509) 495-8031 **Fax:** 509-495-8725

Assets: \$2,401,435.00 **Grants:** \$ 105,896.00

Grant Notes:

Grant notes available online.

1 Grant awarded in Montana in 2004:
Families in Partnership, Inc. – \$ 2,500
Libby MT

Purpose:

Purpose notes available online.

The Avista Foundation focuses its giving to education, vulnerble and limited income population and economic and cultural vitality. The Foundation supports K-12 education particulary in the fields of science, math and technology; and higher education including scholarships. The Foundation provides assistance to those on limited incomes and support for initiatives to reduce poverty. The Foundation supports projects that help our communities and citizens to grow and prosper.

Avista also awards scholarships. The University of Montana is a participating institution.

Restrictions:

Restriction notes available online. Avista makes every effort to direct its contributions where they have the greatest impact. Generally the company does not contribute to:

- 1) individuals; team or extra-curricular school events; fund raising events; trips or tours; religious, veterans or fraternal organizations
- 2) organizations that discriminate for any reason, such as race, color, religion, creed, age, sex or national origin
- 3) endowments or foundations
- 4) programs serving citizens in communities outside areas in which the company operates
- 5) United Way member agencies

To be eligible for consideration, an organization must be:

- 1) tax exempt
- 2) impacting an area of interest to Avista
- 3) helping citizens living in an area served by Avista
- 4) a program serving a community need that is relevant to the company's business initiatives

Restricted to Eastern Washington, Northern Idaho, Sanders County in Montana and Southern Oregon.

Application Info:

Application notes available online. Application forms available online.

Contact:

Avista Corporation MSC-68 PO Box 3727 Spokane, WA 99220-3727

EIN: 75-3003371

Charles M. Bair Family Trust

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-6746

Established: 1993 in MT

Director/Trustee: Lee B. Rostad, Brent Cromley, Douglas A. Jenkins, and U.S. Bank Trust National Assoc.

Data as of FY: 4/30/2005

Phone: (406) 657-8127

Assets: \$ 61,970,488.00 **Grants:** \$ 3,864,406.00

Grant Notes:

Total of 38 grants awarded in 2004 ranging from \$1,500 to \$1,150,000.

\$ 1,500 to \$ 1,150,000.

A sampling of grants include:
Alberta Bair Theater - \$ 1,150,000

Boys & Girls Club of Billings - \$ 50,000

Billings Studio Theatre - \$ 20,000

Meagher County Public Health Dpt - \$ 4,000

Special K Ranch - \$ 30,000

Town of Judith Gap - \$ 20,000

Western Heritage Center - \$ 10,000

Wheatland Memorial Hospital - \$ 316,336 Yellowstone Art Museum - \$ 509,704 YWCA of Billings, Inc. - \$ 20,000

Zoo Montana - \$ 5,000

Purpose:

Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations.

Fields of interest: Museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

Restrictions:

Must have 501(c)(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties. NO GRANTS TO INDIVIDUALS.

Application Info:

Initial approach: A letter requesting an

application form.

Deadline: January 15th August 1st

Contact:

Charles M. Bair Family Trust c/o U.S. Bank Trust MT PO Box 30678 Billings, MT 59115-0678

EIN: 81-6075761

Charles M. Bair Memorial Trust

c/o U.S. Bank Trust N.A. PO Box 30678 Billings, MT 59115-0678 (406) 657-8127

Established: 1978 in MT

Director/Trustee: Allan Murphy, Gerald B. Murphy, Louise Galt, James P. Roscoe, Wayne Hirsch

Data as of FY: 1/31/2005

Assets: \$ 50,498,124.00 **Grants:** \$ 1,881,814

Grant Notes:

As many as 8 scholarships awarded annually. Each scholarship grant is for a period of 4 years.

Total of 4 grants awarded in 2004: Wheatland Memorial Hospital - \$ 325,000 Mountainview Memorial Hospital - \$ 325,000 First Church of Christ Scientist, Billings -\$ 125,000 Deaconess Billings Clinic Foundation -\$ 740,000

Scholarships to Various Individuals - \$ 336,814

Purpose:

Fields of interest for grants include hospitals, Christian agencies and churches. Types of support include general/operating support, and scholarships to individuals.

Restrictions:

The Trust will award annually as many as eight college scholarships to high school graduates from Wheatland and Meagher Counties. Scholarships are awarded annually to two graduating seniors or graduates of Harlowton High School, two graduating seniors or

graduates of White Sulphur Springs High School, and four graduating seniors or graduates of high schools located in Meagher and Wheatland counties in Montana. Grants restricted to named hospitals and churches.

Application Info:

Unsolicited applications from organizations not accepted. Applications for scholarships are available from U.S.Bank Trust MT or from high schools in Harlowton, White Sulphur Springs, and Judith Gap. Application must be accompanied by a Financial Assistance Ouestionaire.

Deadline: April 15th

Contact:

Charles M. Bair Memorial Trust c/o U.S. Bank Trust MT PO Box 30678
Billings, MT 59115-0678

EIN: 81-0370774

Bair Ranch Foundation

c/o U.S. Bank Trust N.A. PO Box 30678 Billings, MT 59115-0678 (406) 657-8127

Established: 1998

Director/Trustee: Maria Dawson, John T.

Garcia, Jr., Wayne Hirsch

Data as of FY: 12/31/2003

Assets: \$ 86,460,638.00 **Grants:** \$ 2,516,992.00

Grant Notes:

Total of 3 grants awarded in 2003: Charles M. Bair Family Trust (2) - \$ 2,015,908 MSU - \$ 501,084

Purpose:

The Bair Ranch Foundation is a nonprofit corporation that is operating exclusively for charitable, educational and scientific purposes. The organization was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with the University of Montana, Montana State University, Rocky Mountain College, and governmental agencies. To help offset a portion of the costs of these programs, the foundation sells some of the production of the ranch (i.e. grains, livestock, and timber). Also to help offset costs the foundation leases a small amount of farm land and participates in government farm programs.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0108184

Florian Baldwin Charitable Trust FBO Northern Rockies Cancer Center

c/o Davidson Trust PO Box 2040 Billings, MT 59103 (406) 248-9329

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2005

Assets: \$ 309,733.00 **Grants:** \$ 16,114.00

Purpose:

To fund the Northern Rockies Cancer Center

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6092856

Florian Baldwin Charitable Trust FBO Roundup Memorial Hospital

c/o Davidson Trust PO Box 2040 Billings, MT 59103 (406) 248-9329

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2005

Assets: \$ 313,018.00 **Grants:** \$ 14,512.00

Purpose:

To fund the Roundup Memorial Hospital

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6092857

Jeanette Baldwin Charitable Trust

c/o Davidson Trust Company PO Box 2040 Billings, MT 59103 (406) 248-9329

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2005

Assets: \$ 396,243.00 **Grants:** \$ 21,137.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

No applications accepted.

EIN: 31-6674628

Fred and Marie Barnard Scholarship Fund

c/o U.S. Bank Trust N.A.

PO Box 1368 – Trust Tax Services

Portland, OR 97208-1368

Established: 1976 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 5/31/2005

Assets: \$ 131,625.00 **Grants:** \$ 5,000.00

Grant Notes:

Annual awards are based on the net income; therefore, the amount varies from year to year.

Purpose:

Higher education/scholarships

Restrictions:

Restricted to C.M. Russell High and Great Falls High graduates with financial need and scholastic standing. Grant funds are applied to tuition at whatever higher education institution the recipient chooses to attend.

Application Info:

Application form required. Initial approach: letter or telephone

Contact:

Deborah Schroedel, Administrator P.O. Box 5000 Great Falls, MT 59403-5000 (406) 455-1072

EIN: 81-6045912

Jessie Bayha Scholarship Fund

c/o Wells Fargo Bank West N.A. PO Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 1980 in MT

Director/Trustee: Wells Fargo BankWest,

N.A.

Data as of FY: 9/30/2005

Assets: \$ 96,709.00 **Grants:** \$ 6,900.00

Grant Notes:

Total of 2 scholarship awarded in 2004.

Purpose:

Education/scholarships

Restrictions:

Restricted to Helena High School graduates who are in the top half of their class and who will attend MSU-Bozeman

Application Info:

Applications are available at Helena High School.

Contact:

Jessie Bayha Scholarship Fund c/o Principal, Helena High School 1300 Billings Avenue Helena, MT 59601

EIN: 81-6050141

Beaverhead Foundation

PO Box 528 Dillon, MT 59725-0528 (406) 683-4036

Established: 1982 in MT

Director/Trustee: Roy Cornell, Tom Welch,

Gayle Murray, W. Cecil Jones

Data as of FY: 2/28/2005

Assets: \$ 527,062.00 **Grants:** \$ 27,678.00

Grant Notes:

Total of 5 grants awarded in 2005: Parkview Acres Auxiliary - \$ 3,500 Wise River Volunteer Fire Dept. - \$ 16,000 Lima Rural Volunteer Fire Dept. - \$7,100 Three Rivers Home, Inc. - \$ 500 Barrett Hospital Health Care - \$ 578

Purpose:

The primary purpose of the Foundation is to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

Restrictions:

Limited to organizations with 501(c)(3) status. Giving primarily in Beaverhead County, MT.

Application Info:

Initial approach: Submit a proposal describing the project and amount of funds needed and population being served, a copy of 501(c)(3) status.

Contact:

Beaverhead Foundation c/o Gayle Murray, President 330 South Nevada St Dillon, MT 59725

EIN: 81-0294449

Benefis Healthcare Foundation Inc

PO Box 7008 Great Falls, MT 59406-7008 1-800-544-7798

Established: 1997 in MT

Director/Trustee: J.W. Bloemendaal, James D. Eidson, Evelyn A. Urgin, Timothy P. Culliton, Dennis W. Peterson, Roberta W. Boylan, Tanya A. Cameron, Sandra L. Geske,

Paul C. Husted, M. Kathy Rice, Milton O. Wordal

Data as of FY: 12/31/2004

Website: www.benefisfoundation.org Email: foundation@benefis.org

Assets: \$ 20,133,563.00 **Grants:** \$ 4,011,055.00

Grant Notes:

Grant notes available online.

Purpose:

The foundation supports and advances healthcare in north central MT by awarding grants to charitable organizations for health care projects in the local area as well as providing financial assistance to families with children suffering from serious illness.

Restrictions:

Giving primarily in north central MT.

Application Info:

Application form required. Application information available online.

Contact:

Benefis Health Care Foundation c/o Dennis Peterson PO Box 7008 Great Falls, MT 59406-7008 1-800-544-7798

EIN: 81-0480587

Betts Family Foundation

PO Box 251

Helena, MT 59642

Established: 2004 in MT

Director/Trustee: Dawn R. Betts, John T.

Betts

Data as of FY: 12/31/2005

Assets: \$ 203,485.00 **Grants:** \$11,000.00

Grant Notes:

Total of 3 grants awarded in 2005: Good Samaritan Ministries - \$ 3,000 Peers Unlimited - \$ 3,000 West Mont - \$ 5,000

Purpose:

Healthcare/Human Services

Application Info:

Initial approach: Letter

Contact:

Betts Family Foundation John T. Betts PO Box 251 Helena, MT 59642

EIN: 46-0494552

Bibler Foundation

PO Box 1195 Kalispell, MT 59903 (406) 755-6558

Established: 1999

Director/Trustee: Carol J. Bibler, James W.

Johnson, Larry R. Simpson

Data as of FY: 8/31/2005

Assets: \$ 1,493,421.00 **Grants:** \$ 81,925.00

Grant Notes:

Total of 25 grants awarded in 2004 totaling \$81,925.

A sampling of grants include: Conrad Mansion - \$ 20,445

First Presbyterian Church - \$ 1,500

Flathead Community College Foundation - \$

20,000

Glacier Symphony - \$ 2,000

Immanuel Lultheran Home - \$ 5,000 Kalispell Montessori Center - \$1,500

Northwest Montana Historical Society - \$ 1,500

Museum of the Rockies - \$ 1,000

Smith Valley Fire Department - \$ 2,000

Purpose:

Funds land preservation organizations, education scholarships, museums, and educational organizations.

Application Info:

Initial approach: letter describing charitable

activity.

Deadline: none

Contact:

Bibler Foundation c/o Carol J. Bibler PO Box 1195 Kalispell, MT 59903

EIN: 81-0528466

Bigfork Community Development Foundation

c/o Larry Jochim, Treasurer PO Box 308 Bigfork, MT 59911-0308 (406) 837-5050

Established: Not available

Director/Trustee: Robert Keenan, Larry

Jochim, Bob Schumann

Data as of FY: 12/31/2004

Assets: \$ 289,792.00 **Grants:** \$ 26,525.00

Grant Notes:

Total of 1 grant awarded in 2004. Bigfork Development Co. - \$ 26,525

Purpose:

Community development in Bigfork, Montana

Restrictions:

Contributes to preselected organizations only. Restricted to Bigfork.

Application Info:

Applications not accepted.

EIN: 36-3785779

Blair Foundation

PO Box 5164 Swan Lake, MT 59911-5164 (406) 886-2370

Established: 1968 in OK

Director/Trustee: John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

Data as of FY: 12/31/2005

Assets: \$ 882,279.00 **Grants:** \$ 54,045.00

Grant Notes:

Total of 14 grants awarded in 2004:

A.L.E.R.T. - \$ 600 Special Olympics - \$ 1,000 Swan Lakers - \$ 5,000 Flathead County Rescue Dive - \$ 3,725 Foothills School of Arts and Science - \$ 2,000 Radio Reading Service - \$ 1,000 Big Sky Kids - \$ 10,000 Big Brother/Big Sisters - \$ 1,000 Southern Hills Baptist Church - \$ 5,000 Diabetes Solution of Oklahoma - \$ 10,000 Southern Hills Baptist Church - \$ 1,500 Flathead County Rescue Dive - \$ 8,010 Flathead County Rescue Dive - \$ 210 Swan Mission Search and Rescue - \$ 5,000

Purpose:

Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

Restrictions:

Contributes to preselected organizations only. Limited to Tulsa, Oklahoma, and Montana. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 23-7003485

Joseph N. Blankenbaker Charitable Trust

c/o Wells Fargo Bank Northwest N.A. PO Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 1982 in MT

Director/Trustee: Wells Fargo Bank

Northwest N.A., Bjarne Johnson

Data as of FY: 12/31/2005

Phone: (406) 454-4590

Assets: \$ 661,584.00 **Grants:** \$ 32,109.00

Grant Notes:

Total of 16 grants awarded in 2005. Selected

grants include:

C.M. Russel Museum - \$ 1,000

Cascade County - \$3,109

Community Beatufication Assoc. - \$ 500

Eagle Mount - \$ 3,000

Easter Seals/Goodwill - \$ 2,500

Great Falls Public Library - \$ 2,000

Great Falls Symphony - \$ 4,000

Habitat for Humanity - \$ 3,000

Montana Council Boy Scouts - \$ 2,500

Paris Gibson Ssquare - \$ 2,500

Scottish Rite Childhood Language - \$ 2,500

Special Olympics Montana - \$ 2,000

Montana Conservation Corps - \$ 1,000

Purpose:

General

Restrictions:

Giving primarily to Great Falls and Cascade County.

Application Info:

Initial approach: letter

Deadline: May 15th

Contact:

Joseph N. Blankenbaker Charitable Trust c/o Wells Fargo Bank Montana N.A. PO Box 5011

Great Falls, MT 59403-5011

EIN: 23-7312897

Boe Brothers Foundation

c/o Davidson Trust Company PO Box 2309

Great Falls, MT 59403

Established: 1994 in MT

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2005

Assets: \$ 5,259,532.00 **Grants:** \$ 263,768.00

Purpose:

Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, academies, and Protestant churches and agencies. Limited to Teton County and designated recipients.

Restrictions:

Giving restricted to 501(c)(3) organizations in the north central portion of Montana generally referred to as the "Golden Triangle" or "Russell Country". Giving mainly in Teton County. The trust has no direct charitable activities. 80% of income is distributed to schools and charities as outlined in their wills.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Jo Ann Hopp, Trust Officer c/o Davidson Trust Company PO Box 2309 Great Falls, MT 59403

EIN: 84-1378691

Mary Wolf Rolfing Bogue **Foundation Inc**

c/o Joseph D. Ament 191 North Wacker Drive, Suite 1800 Chicago, IL 60606-1615 (312) 521-2000

Established: 1980 in IL

Director/Trustee: Mary Bogue, Joseph D. Ament, Mark E. Rolfing, Peter C. Rolfing,

Stephen C. Rolfing,

Data as of FY: 10/31/2005

Assets: \$ 809.068.00 **Grants:** \$ 204,376

Grant Notes:

Total of 91 grants awarded in 2005 ranging from \$250 to \$50,000. A sample of grants awarded in Montana include:

ALERT - \$ 750

Bigfork Art & Cultural Center - \$ 1,250

Bigfork Playhouse Foundation - \$ 1,000 Bigfork Volunteer Fire Department - \$ 1,000

Bigfork Volunteer Quick Response Unit - \$

1,000

Camp MAK-A-DREAM - \$ 20,000 Citizens For a Better Flathead - \$ 250

Flathead Food Bank - \$ 1,500

Flathead Industries for the Handicapped - \$800 Florence Crittenton Foundation - \$ 500 Kalispell Chamber of Commerce - \$ 5,000 Hockaday Art Museum - \$ 250 Kalispell Regional Hospital - \$ 2,500 Montana Land Reliance, Helena - \$ 3,000

Purpose:

Fields of interest include, arts/cultural programs, medical school/education, education, health care, disasters, search & rescue, fire prevention/control, human services, youth services, and hospices. Types of support include general/operating support, continuing support, annual campaigns, and capital campaigns.

Restrictions:

Contributes to preselected organizations only. Restricted primarily to California, Montana, Hawaii, and Illinois.

Application Info:

Applications not accepted.

EIN: 36-3098630

Bernice Boone Revocable Living Trust

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624 (406) 447-2050

Established: 1989 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 6/30/2003 **Assets:** \$779,813.00 **Grants:** \$53,086.00

Grant Notes:

Not a grantmaking organization.

Purpose:

Supports the Lewis and Clark County Library.

Restrictions:

Contributes to preselected organizations only. Restricted to the Lewis and Clark County Library.

Application Info:

Applications not accepted.

EIN: 81-6064410

Botz Family Foundation

PO Box 170 Clancy, MT 59634

Established: 2003 in MT

Director/Trustee: Bernadette Botz, Michael Botz, Kevin Botz, Dean Botz, Barbara A. Botz, Sandra Botz

Data as of FY: 12/31/2004

Assets: \$ 56,665.00 **Grants:** \$ 0.00

Restrictions:

Contributes only to preselected organizations. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0538982

Archie Bray Foundation

2915 Country Club Ave. Helena, MT 59602 (406) 443-3502

Established: 1951

Director/Trustee: Richard Baiter, Dan Anderson, Toni Broadbent, Margaret Woo, Sally Brogen, Lin M. Deola, Donna Forbes

Data as of FY: 12/31/2004

Website: www.archiebray.org Email: archiebray@archiebray.org

Fax: (406) 443-0934

Assets: \$3,639,459.00 **Grants:** \$34,721.00

Grant Notes: See web site.

Purpose:

The foundation seeks to provide education in and to advance ceramic arts.

Deadlines: Feb. 1 for fellowships

Mar. 1 for Artist-in-Residence

Restrictions:

See web site.

Application Info:

Application form required. See web site.

Contact:

Archie Bray Foundation c/o Josh DeWeese, Resident Director 2915 Country Club Ave. Helena, MT 59602 (406) 443-3502 Ext. 12 josh@archiebray.org

Breakfast Exchange Club of Billings Foundation

PO Box 80392 Billings, MT 59108-0392 (406) 245-4617

Established: 2000 in MT

Director/Trustee: Jeff O'Donnell, Ed Kaufman, Tony Leeenknecht, Susan Duganz,

Gary Gangnath

Data as of FY: 6/30/2005

Assets: \$ 321,140.00 **Grants:** \$ 14,750.00

Grant Notes:

Total of 7 grants awarded in 2004.

Purpose:

Exchange Clubs of America are a group of men and women working to make America a better place to live through one national project, Prevention of Child Abuse, and other community service projects. The focus areas of the Breakfast Exchange Club of Billings Foundation are children and youth, prevention of child abuse, and crime prevention.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Breakfast Exchange Club of Billings Foundation c/o Steve Duganz PO Box 80392 Billings, MT 59108-0392

EIN: 81-0518884

Broadbent Family Foundation

PO Box 1019 Livingston, MT 59047 (248) 666-9300

Established: 1989 in MT

Director/Trustee: Robert R. Broadbent, William S. Broadbent, Mary K. Broadbent, Camille W. Broadbent, John P. Bailey, James A. Posewitz

Data as of FY: 12/31/2004

Assets: \$ 2,915,663.00 **Grants:** \$ 139,750.00

Grant Notes:

Total of 23 grants awarded in 2004. Grants awarded in Montana include:
Northern Plains Resource Council - \$ 5,000
Orion Teller - \$ 5,000
Judith Basin Foundation - \$ 1,000
Montana Audobon Council - \$ 3,000
Montana Cattlemen Assoc. - \$ 1,000
Lincoln School - \$ 10,000

Purpose:

Contributes to preselected organizations only. Contributes to community service, wildlife preservation, educational, cultural, and religious purposes.

Restrictions:

Contributes to preselected organizations only. Restricted primarily to Cleveland, Ohio, and Montana.

No grants to individuals.

Application Info:

Applications not accepted.

Marshall and Mary Brondum Special Assistance Foundation

PO Box 3106 Missoula, MT 59806-3106 (406) 549-1448

Established: 1990 in MT

Director/Trustee: Ken Caruso, Kathy Flynn, Beryl C. Argall Stover, Anna Martello, James E. Congdon

Data as of FY: 3/31/2005

Assets: \$ 3,540,137.00 **Grants:** \$ 125,828.00

Grant Notes:

Total of 39 grants awarded in 2004 ranging from \$111 to \$2,700.

Sample grant possibilities:

- 1. prosthesis and/or equipment to maintain self-sufficiency
- 2. purchase of service animals
- 3. limited residence modification to accommodate a handicap
- 4. attendant's costs
- 5. tuition for special schools for the handicapped or special vocational training
- 6. nutritional needs programs
- 7. aid for specialized transportation
- 8. services for the print impaired
- 9. limited medical expenses

Purpose:

Contributions are given to those in need of financial assistance for medical, adaptive lifestyle, and financial purposes. May also support charities with similar functions and purpose as that of the Brondum Foundation.

Restrictions:

Funding primarily in the northwestern United States.

Application Info:

Initial approach: A letter requesting an

application form.

Deadline: 45 days prior to quarterly meetings which are in April, July, October, and January. Notification: 10 days post board meeting

Contact:

MMBSA Foundation PO Box 3106 Missoula, MT 59806-3106

EIN: 36-3700887

Browning - Kimball Foundation

PO Box 375 Great Falls, MT 59403-0375 (406) 265-1424

Director/Trustee: Barbara Browning Cowan,

Lisa Cowan, William Cowan, William B.

Cowan, William S. McFadden

Data as of FY: 12/31/2005

Assets: \$ 15,448,586.00 **Grants:** \$ 400,000.00

Grant Notes:

Total of 24 grants awarded in 2005. A sample of grants include:

Blaine County Wildlife Foundation - \$ 3,000

Crossroads Urban Center - \$ 2,000

Eagle Mount - \$ 40,000

Hope through Help - \$ 15,000

Mental Health Assoc. of Montana - \$ 50,000 Montana Stockgrower's Association - \$ 10,000

Trigg/CM Russell Foundation - \$ 35,000

Union Station Foundation - \$5,000

Application Info:

Application package contains all requirements.

Contact:

Browning-Kimball Foundation c/o Mr. William McFadden PO Box 375 Great Falls, MT 59403

EIN: 94-2766079

Dodd and Dorothy L. Bryan Foundation

2 North Main St., No. 401 Sheridan, WY 82801-6287 (307) 672-3535

Established: 1965 in WY

Director/Trustee: Norleen Healy, Jack Pelissier, Susan Van Allen, Arthur Felker, William B. Flynner.

William B. Ebzery

Data as of FY: 12/31/2005

Assets: \$ 6,375,017.00 **Grants:** \$ 25,005.00

Grant Notes:

Sheridan College Foundation - \$ 25,000

Purpose:

Provides interest-free educational loans for local students.

Restrictions:

Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Wyoming. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

Application Info:

Initial approach: letter Application form required. Deadline: June 15th

Board Meetings: monthly

Notification of funding: 2 days post board

meeting dates

Contact:

Dodd and Dorothy L. Bryan Foundation c/o Rose Marie Madia PO Box 6287 Sheridan, WY 82801-6287

EIN: 83-6006533

Bullitt Foundation

1212 Minor Avenue Seattle, WA 98101-2825 (206) 343-0807

Director/Trustee: Harriet Bullitt, Katharine M. Bullitt, B. Gerald Johnson, Estella Leopold, Hubert G. Locke, Tomoko Moriguchi-Matsuno, James Youngren, Denis Hayes, David Buck,

Maggie Walker

Data as of FY: 3/15/2004

Website: www.bullitt.org Email: info@bullitt.org

Assets: \$ 98,838,134.00 **Grants:** \$ 4,378,842.00

Grant Notes:

Grant notes online. Grant recipients from

Montana include:

American Wildlands Center for Rural Affairs Clark Fork Coalition **Climate Solutions EARTHWORKS** Earthjustice Montana Natural History Center Montana Smart Growth Coalition ONE/Northwest Rivers Fouunation of the Americas Sonoran Institute Trout Unlimited, Inc Western Resource Advocates Wilderness Society Wildlife Conservation Society Yaak Valley Forest Council

Purpose:

Purpose notes online.

The Foundation protects, restores, and maintains the natural physical environment of the Pacific Northwest for present and future generations.

Restrictions:

Restriction notes online.

The Foundation invites proposals from nonprofit organizations that serve: Washington, Oregon, Idaho, British Columbia, Western Montana, and Coastal Alaska from Cook Inlet to the Canadian border.

Application Info:

Application notes online. Proposals are reviewedd two times a year. Deadlines: May 1st and November 1st

Contact:

Bullitt Foundation c/o Mr. Steven Whitney 1212 Minor Avenue Seattle, WA 98101-2825

EIN: 91-6027795

Burke Family Foundation Inc

c/o John J. Burke, Chair 50 Burning Tree Lane Butte, MT 59701-3904 (406) 494-2965

Established: 1992 in MT

Director/Trustee: John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl Burke Harris, Stella Ossello Burke, Kathleen Burke Novak, Elisabeth M. Burke, Anthony D. Orizotti, John Novak, Donald L. Harris, Mary Burke Orizotti, J. Richard Orizotti

Data as of FY: 12/31/2004

Assets: \$ 233,929.00 **Grants:** \$ 22,205.00

Grant Notes:

Total of 41 grants awarded in 2004. A sampling of grants include:

Butte Central Activities Center - \$ 5,000 CM Russell Museum - \$ 250 Montana Tech Foundation - \$ 200 St. Chrales Borromeo Guild - \$2,000 University of Montana Foundation - \$ 3,000

Purpose:

Contributions are for charitable, religious, scientific, educational, or literary purposes.

Restrictions:

Giving primarily in the state of Montana.

Application Info:

Initial approach: letter with the purpose of the grant and the amount of the award requested

Deadline: none

Contact:

Burke Family Foundation Inc c/o John J. Burke 50 Burning Tree Lane Butte, MT 59701

EIN: 36-3853753

Burlington Northern Santa Fe Foundation

5601 West 26th Street Cicero, IL 60804 (708) 924-5615

Established: 1953

Richard A. Russack, **Director/Trustee:** Jeffrey R. Moreland, Thomas N. Hund, Mathew K. Rose

Data as of FY: 3/14/2004

Assets: \$ 2,232,794.00 **Grants:** \$ 4,270,644.00

Grant Notes:

More than 550 grants and 333 matching contributions and scholarships awarded in 2004.

Purpose:

Contributions generally awarded in the following categories: federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations. Education/scholarships

Restrictions:

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans

organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

Application Info:

Application packet available.

Initial approach: letter of inquiry with

description for project. Copies of proposal: 1 Deadline: none

Apply for scholarships online at www.bnsf.com/employees/html/scholarships.pdf

Contact:

Burlington Northern Santa Fe Foundation c/o Richard A. Russack 5601 West 26th Street Cicero, IL 60804

EIN: 36-6051896

Jane Buttrey Memorial Trust

c/o U.S. Bank Trust N.A.

PO Box 3168

Portland, OR 97208

Established: 1965 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 6/30/2005

Assets: \$ 1,435,975.00 **Grants:** \$ 90,000.00

Grant Notes:

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the

income is provided for each of the following schools:

University of Montana

MSU-Bozeman

MSU-Northern

MSU-Billings

MT Tech of the University of MT

Carroll College

Rocky Mountain College

University of Montana-Western

University of Great Falls

Episcopal Theological Seminary of the SW

St. Stephens University

St. Edwards University

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

Application Info:

Inquire at the financial aid office of the applicable college or university.

Deadline: March 15th

EIN: 81-6014941

Cadeau Foundation

c/o Vicki J. Rutter HCR 1, Box 652 Patagonia, AZ 85624

Established: 1990 in WA

Director/Trustee: Gail Goheen, Chris Mikkelsen, Patrick J. West, Vicki J. Rutter

Data as of FY: 12/31/2004

Phone: (520) 394-0023

Assets: \$ 3,303,098.00 **Grants:** \$ 143,775.00

Grant Notes:

Total of 42 grants awarded in 2004. A sample of

grants include:

Flathead Food Bank - \$ 2,000

Bitter Root Humane Association - \$ 1,000

Montana Wildlife Federation – 5,000

Montana Human Rights Network - \$ 3,000

Darby Community Public Library - \$ 2,000

Purpose:

Fields of interest include animal welfare, human services and environmental protection.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 91-1484455

Callant Family Foundation

PO Box 305 Harlowton, MT 59036 (406) 632-4798

Established: 1992 in MT

Director/Trustee: James Rosenberg, A.J. Lorenzen, M.A. Callant, Joseph J. Fahn, Francis O. Rosenberg, Mary A. Callant, Laurence G.

Callant

Data as of FY: 12/31/2005

Assets: \$ 125,705.00 **Grants:** \$ 6,287.00

Grant Notes:

Total of 19 grants awarded in 2005ranging from

\$ 75 tp \$ 1000.

Purpose:

Support to Harlowton area organizations.

Restrictions:

Giving primarily to organizations in the Harlowton area. Wheatland County

Application Info:

Initial approach: written request to board of directors.

Contact:

Callant Foundation c/o M.A. Callant PO Box 305 Harlowton, MT 59036-0305

EIN: 36-3851512

Carlson Music Scholarship Fund

425 1st Avenue North Great Falls, MT 59401 (406) 454-6285

Established: 2002

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2005

Assets: \$ 699,549.00 **Grants:** \$ 36,695.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 48-1276104

Dru Allison Cederberg Foundation

2619 Longfellow Place Billings, MT 59102 (406) 259-3400

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg, Timothy P. Schruth, Robert A. Everson

Data as of FY: 12/31/2005

Assets: \$ 26,683.00

Grants: \$0

Grant Notes:

No grants awarded in 2005.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Central Montana Foundation

224 West Main, Ste. 300 Lewistown, MT 59457 (406) 538-2352

Established: 1984

Director/Trustee: Charlie Brown, Vern Peterson, Robyn Bakkedahl, Sonny Comes, Mike Zacker, Wayne Edwards, Mike Holmberg, Dean Comes, Doug Flament, Ranee Sanofsky, Karl Gies.

Data as of FY: 12/31/2004

Assets: \$ 7,901,203.00 **Grants:** \$ 616,005.00

Grant Notes:

Scholarships - \$ 59,650 Center for the Performing Arts - \$ 95,535 Lewistown Public Library - \$ 36,428

Purpose:

Receives and accepts property exclusively for educational, cultural, charitable or benevolent purposes for the benefit, health, and improvement of residents of the Central Montana area in such a way that the quality of life in the Central Montana area shall be enhanced.

Restrictions:

Restricted to individuals and organizations in the Central Montana area defined as the area encompassing Fergus, Judith Basin, and Petroleum counties including the communities of Lewistown, Grass Range, Roy, Winifred, Denton, Moore, Hobson, Stanford, Winnett, and Judith Gap.

Application Info:

Initial Approach: request an "Applications for Funds or Services" from the Central Montana Foundation.

Contact:

Central Montana Foundation 224 West Main, Ste. 300 Lewistown, MT 59457

EIN: 81-0425314

R. F. Chadwick Foundation

#1 Second Ave East, PMB 501 C Polson, MT 59860-2107 (714) 355-0714

Established: 2001

Director/Trustee: Rickard F. Chadwick

Data as of FY: 12/31/2004

Assets: \$ 342,641.00 **Grants:** \$ 2,300.00

Grant Notes:

One grant awarded in 2004. UCLA - \$ 2,300

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

Contact:

R. F. Chadwick Foundation c/o Rickard F. Chadwick #1 Second Avenue East, PMB 501 C Polson, MT 59860-2107

EIN: 33-0296474

Shane Chadwick Memorial Scholarship Fund

c/o Helen Chadwick PO Box 667 Chester, MT 59522-0667 (406) 759-5332

Director/Trustee: Virgil L. Chadwick, Helen

Chadwick, Terry J. Mentzer

Data as of FY: 12/31/2005

Assets: \$ 26,506.00 **Grants:** \$ 2,550.00

Grant Notes:

Total of 6 scholarships awarded in 2005 ranging from \$255 to \$700.

Purpose:

Educations/scholarships

Restrictions:

Restricted to applicants from Great Falls and Chester. Great Falls applicants must be children of law enforcement officers.

Application Info:

Application should include name, parent's name and income, high school ranking and grades, activities, community involvement, future plans, and employment history.

Deadline: April 15th

Contact:

Shane Chadwick Memorial Scholarship Fund c/o Terry Mentzer 282 Airport Rd.
Drummond, MT 59832

EIN: 81-10495141

Chenoweth Family Foundation

PO Box 67 Roscoe, MT 59071-0067 (406) 328-6801

Established: Not available

Director/Trustee: Joe E. Chenoweth, Amy B. Chenoweth, Matthew T. Chenoweth

Data as of FY: 6/30/2005

Assets: \$ 426,601.00 **Grants:** \$ 20,400.00

Grant Notes:

Total of 3 grants awarded in Montana in 2005: Yellowstone AIDS Project - \$2,400 Yellowstone Art Museum - \$1,000 Montana Community Foundation - \$5,000

Purpose:

Fields of interest include AIDS, arts, museums, recreation, parks/playgrounds,low income, and the environment.

Restrictions:

Giving primarily in Oregon and Washington.

Contact:

Chenoweth Family Foundation PO Box 67 Roscoe, MT 59071-0067

Christian Evangelism Foundation

c/o Reverend Donald Jones 5406 Bobby Jones Boulevard Billings, MT 59106-1133

Established: 1987 in MT

Director/Trustee: Rev. Donald E. Jones, D.

Paul Jones, Gloria L. Jones

Data as of FY: 12/31/2004

Phone: (406) 656-4933

Assets: \$ 793,778.00 **Grants:** \$ 86,444.00

Grant Notes:

Contributes to 20-26 revivals and conferences annually.

Purpose:

Contributes to Christian Evangelism purposes.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 36-3521763

CHS Foundation

formerly the CHS Cooperatives Foundation 5500 Cenex Drive, M.S. 407 Inver Grove Heights, MN 55077 (651) 355-5481

Established: 1947 in MN

Director/Trustee: Robert Elliott, William J. Nelson, Merlin Van Walleghen, Elroy Webster, and others.

Data as of FY: 12/31/2004

Website: http://www.chsfoundation.org Email: william.nelson@chsinc.com

Phone: (612) 451-5481

Assets: \$ 25,935,541.00 **Grants:** \$ 941,971.00

Grant Notes:

Grants given in Montana in 2004.

Dawson Community College – \$ 1,800

MSU-Northern - \$ 2,400

Montana Farmers Union Cooperative Education
Corporation - \$ 74,000

Montana State University - \$ 7,500

Ag in the Classroom – \$ 2,500

4-H Foundations - \$ 1,500

Purpose:

Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities. Fields of interest include higher education, agriculture, safety/disasters, children and youth services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

Restrictions:

Giving limited to Colorado, Iowa, Idaho, Kansas, Minnesota, Montana, Nebraska, North Dakota, Oregon, South Dakota, Utah, Washington, Wisconsin, and Wyoming. No grants to endowment funds.

Application Info:

Initial approach: Letter requesting applications form for specific programs.

Copies of proposal: one

Deadline: none

Board meeting dates: Quarterly Final Notification: 30-90 days

Contact:

CHS Foundation c/o William J. Nelson, President 5500 Cenex Drive, M.S. 407 Inver Grove Heights, MN 55077

EIN: 41-6025858

Chutney Foundation Inc

PO Box 8688 Missoula, MT 59807-8688 (406) 721-7737

Established: 1991 in MT

Director/Trustee: Lawrence D. Buhl Jr., Elizabeth B. Cocchiarella, Land M. Lindbergh, John O. Mudd, William A. Reynolds, Thomas C. Barbour

Data as of FY: 12/31/2004

Assets: \$ 2,045,411.00 **Grants:** \$ 345,757.00

Grant Notes:

Total of 31 grants awarded in 2004:
The Blackfoot Challenge - \$ 145,000
Children's Oncology Camp Foundation, Camp Mak-A-Dream - \$10,000
Cooperative Health Care - \$ 13,007
Families First - \$ 5,000
Five Valleys Land Trust, Inc. - \$ 25,000
Garden City Harvest - \$ 4,250
Habitat for Humanity - \$5,000
Helmville School District #15 - \$ 5,000
Partnership Health Center, - \$ 50,000

Raptors of the Rockies - \$ 10,000 Rocky Mountain Partnership for Children - \$25,000

St. Patrick Hospital & Health Foundation - \$ 30,000

St. Thomas Parish - \$ 15,000 Sunset Elementary School - \$ 3,500

Purpose:

Fields of interest include aging, hospitals, philanthropy, and volunteerism, enhancing the well being of citizens living in the Blackfoot Valley of Western Montana, and the communities which serve them.

Restrictions:

Giving primarily to the Blackfoot Valley of Western Montana. No grants to individuals.

Application Info:

Initial approach: Letter requesting brochure with application guidelines.

Application should contain the following information:

Name of the applicant organization

Location of the applicant

Amount requested and when the funds are needed

Detailed description of the specific use of the requested funds

Description of the tax status of the organization and if exempt, plus status as a public charity or a private foundation

Name and telephone number of the contact person with the organization

Deadlines: May 15th (letters of inquiry)
August 15th (invited applications)

Contact:

Chutney Foundation Inc PO Box 8688 Missoula, MT 59807-8688

Cinnabar Foundation

PO Box 5088 Helena, MT 59604

Established: 1982 in MT

Director/Trustee: Rick Hubbard Sargent, James Posewitz, Robin Tawney, Ernest J. Turner, William Madden

Data as of FY: 12/31/2004

Email: cinnabar@mt.net Phone: (406) 449-2795 Fax: 406-449-9985

Assets: \$ 9,758,824.00 **Grants:** \$ 271,000.00

Grant Notes:

Total of 48 grants awarded in 2004 totaling \$ 271,000 ranging from \$1,000 to \$19,000.

The Foundation makes awards in two grant categories. Operating Fund Grants are competitive and generally require an equal amount of matching money. These grants range from \$1,000 to \$10,000. Special Project Grants may require matching funds and range from \$1,000 to \$10,000.

The Cinnabar Foundation offers two special awards. The Len & Sandy Sargent Stewardship Award is awarded from time to time to recognize outstanding environmental achievement. The Tawney Bonus is awarded to organizations that step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the Foundation's goals and priorities. There is no application process for these awards.

A sample of grant recipients for 2004 include: American Wildlands - \$ 3,000 Blackfoot Legacy - \$ 5,000 Clark Fork Coalition - \$ 10,000 Glacier Institute - \$ 3,000 Montana Land Reliacnce - \$ 7,000 Northern Plains Resource Council - \$ 10,000 Rocky Mountqain Elk Foundation - \$ 10,000 Yaak Valley Forest Council - \$ 5,000

Purpose:

The five major goals of the Foundation:

- 1) To promote environmental protection and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold, and invest money and property and to use the funds raised and interest earned in furtherance of the purposes previously set forth.

Restrictions:

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

Application Info:

Application form required. Applicants should submit the following:

- 1) statement of problem project will address
- 2) brief history of organization and description of its mission

Initial approach: Proposal (no more than 2 pages)

Copies of proposal: 1 Deadline: March 15th

Contact:

Cinnabar Foundation c/o James Posewitz 219 Vawter St. Helena, MT 59601

Liz Claiborne and Art Ortenberg Foundation

650 Fifth Avenue, 15th Floor New York, NY 10019 (212) 333-2536

Established: 1984 in NY

Director/Trustee: Arthur Ortenberg, Elisabeth Claiborne Ortenberg, William Conways, William DeBuys, Robert Dewar, Alison Richard, David Western

Data as of FY: 12/31/2005

Website: http://www.lcaof.org/home.html

Email: lcaof@lcaof.org **Fax:** (212) 956-3531

Assets: \$ 41,507,553.00 **Grants:** \$ 3,658,150.00

Grant Notes:

Sample of grants awarded in Montana in 2005: Big Sky Conervation Institute - \$ 15,000 Montana Audubon - \$ 70,000 Montana Land Reliance - \$ 50,000 Montana Wilderness Association - \$ 37,500 Montana Historical Society - \$ 411,960 Montana Human Rights Network - \$ 25,000 Montana Race for the Cure - \$ 2,500 Nature Conservancy of Montana - \$ 77,633 Swan Valley Elementary School - \$ 22,269 University of Montana Foundation - \$ 10,000 YaakValley Forest Council - \$ 35,000 Yellowstone Art Museum - \$ 5,000 Yellowstone Public Radio - \$ 30,000

Purpose:

1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The

foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substanial proprietary interest. Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

Restrictions:

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

Application Info:

Initial approach: letter Copies of proposal: 1 Deadlines: none

Board meeting dates: spring and fall

Contact:

Liz Claiborne and Art Ortenberg Foundation c/o James Murtaugh 650 Fifth Avenue 15th Floor, NY 10019

EIN: 13-3200329

Paul Clark Home

926 S. Arizona, Ste. 2 Butte, MT 59701-2620 (406) 723-3266

Established: 1974 in MT

Director/Trustee: Don Hutchinson, S. Gretchen Leipheimer, Suzanne Hall, Philip G. Aguir

Data as of FY: 12/31/2004

Assets: \$ 771,260.00 **Grants:** \$ 15,301.00

Grant Notes:

Total of 3 grants awarded in 2004: Paul Clark Family Place Foundation - \$ 10,000 Orphan Girl Theater - \$ 5,000 Big Brothers & Sisters - \$ 200

Purpose:

Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0233496

George M. and Florence M. Clarkson Scholarship Foundation

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: 1992 in MT

Director/Trustee: First Interstate Bank Trust

Data as of FY: 12/31/2005

Assets: \$ 211,616.00 **Grants:** \$ 9,500.00

Grant Notes:

Total of 9 scholarships awarded in 2005 ranging from \$500 to \$1,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

Application Info:

Applications available from First Interstate

Bank.

Deadline: April 1st

Scholarship payments made directly to school.

Contact:

George M. and Florence M. Clarkson Scholarship Foundation c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860

EIN: 36-3802270

Clinton School Committee for Curriculum Advancement

PO Box 250 Clinton, MT 59825-0250 (406) 825-3113

Established: 2002

Director/Trustee: Janice Goldsby, Penny Howe,

Ellen, Henry, David Smith

Data as of FY: 12/31/2005

Assets: \$ 0.00 **Grants:** \$ 0.00

Cobb Foundation

c/o Hamilton Misfeldt & Company 21 10th Street South Great Falls, MT 59401-3725

Established: 1953 in MT

Director/Trustee: William Scott, Carmen Cobb Stufft, Jean Brannon, John R. Cobb, Carol S. Larson, William S. MacFadden, Colleen Caulkins

Data as of FY: 10/31/2005

Assets: \$ 1,781,634.00 **Grants:** \$ 73,000.00

Grant Notes:

Total of 56 grants and scholarships awarded in 2005 ranging from \$ 500 to \$ 6,000.

Purpose:

Supports higher education, hospitals (general), mental health/crisis services, social services, youth organizations, performing arts, museums, Protestant agencies and churches.

Restrictions:

Giving primarily in MT and to Tacoma, WA. No grants to individuals. Scholarships restricted to a junior or senior in college who has a 3.5 GPA.

Application Info:

Initial approach: Letter form

Deadlines: None

For scholarships: Refer to the individual college.

Contact:

Cobb Foundation c/o Carmen Cobb Stufft PO Box 1464 Great Falls, MT 59403

EIN: 81-6009358

Copulos Family Hospital Trust

c/o W.E. Schreiner, Trustee PO Box 808 Columbus, MT 59019-0808 (406) 322-5711

Director/Trustee: Joel Harris, Richard W.

Heard, W.E. Schreiner

Data as of FY: 12/31/2004

Assets: \$1,005,247.00 **Grants:** \$70,122.00

Grant Notes:

Stillwater Community Hospital Purchase of medical equipment for use in hospital.

Purpose:

For requests from Stillwater Community Hospital Association.

Restrictions:

Contributes to preselected organizations only. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-6043540

Cora Foundation, Inc

3545 Bridger Canyon Road Bozeman, MT 59715 (406) 586-2069

Director/Trustee: Steven T. Ough, Linda

R.Ough, Bruce R. Ough

Data as of FY: 12/31/2004

Website: http://www.corafoundation.org

Email: stough@bridgeband.com

Fax: (406) 586-2069

Assets: \$ 1,514,757.00 **Grants:** \$ 233,550.00

Grant Notes:

Total of 18 grants were awarded in 2004 ranging from \$ 3,000 to \$ 50,000.

Purpose: To provide financial assistance to certain educational, cultural, scientific and religious institutions within the United States and its possessions.

Restrictions: Giving limited to organizations in the United States. No support for non-Christian organizations. No grants to individuals.

Applications Information: Application details available online.

Contact:

Cora Foundation, Inc. 3545 Bridger Canyon Road Bozeman, Montana 59715 Phone: (406)-586-2069 Fax: (406)-586-2069

Email: stough@bridgeband.com

EIN: 76-0528888

Cordingly Foundation

428 S. Cooke St. Helana, MT 59601-5146 (406) 442-8168

Established: 1985 in MN

Director/Trustee: Lisa C. Cordingley,

Thomas K. Cordingley

Data as of FY: 12/31/2005

Assets: \$ 845,186.00 **Grants:** \$36,592.00

Grant Notes:

Unavailable

Purpose:

Arts/Humanities Christian agencies and churches Higher Education Secondary school/education

Restrictions:

No grants to individuals.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Cordingley Foundation 428 S. Cooke St. Helana, MT 59601-5146 (406) 442-8168

EIN: 41-1524572

Cowley Endowment Fund

c/o U.S. Bank Trust N.A. PO Box 3168 Portland, OR 97208

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust

Data as of FY: 8/31/2005

Assets: \$ 147,597.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2005.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Restricted to the University of Montana Law School.

EIN: 81-0279121

Cross Charitable Foundation

c/o John R. Clark 3825 Valley Commons Dr., No. 2 Bozeman, MT 59718

Director/Trustee: C. Walker Cross, Charles Folland, Terri Anderson, John R. Clark

Data as of FY: 12/31/2004

Assets: \$ 175,579.00 **Grants:** \$1,000.00

Restrictions:

Gives only to preselected organizations. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 83-0331707

Grace Miller Crumley Trust

1722 Montana Avenue

Black Eagle, MT 59414-1205

(406) 452-2396

Established: 1981 in MT

Director/Trustee: Marilyn Hamer

Data as of FY: 10/31/2004

Assets: \$ 8,687.00

Grants: \$0

Grant Notes:

No scholarship awarded in 2004.

Purpose:

Education/scholarships

Restrictions:

Giving primarily in Great Falls, MT.

Application Info:

Application must be submitted in letter form. Deadline: April 1st.

Contact:

Grace Miller Crumley Trust c/o Mary Ellen Lesmeister Fort Shaw, MT 59443 (406) 264-5393

EIN: 23-7048895

Cut Bank Elks Lodge Charitable Corporation

38B South Central Ave. Cut Bank, MT 59427 **Director/Trustee:** Robert A. Smith, Dave Bell, Robert Smith, Ford Hughes, David

Henderson, Danny Murphy

Data as of FY: 12/31/2004

Phone: (406) 873-5645

Assets: \$ 248,871.00 **Grants:** \$ 12,400.00

Grant Notes:

Total of 31 scholarships awarded in 2004 to postsecondary education students for \$400 each. The number of scholarships and amount of each scholarship is determined on an annual basis.

Purpose:

Education/scholarships

Restrictions:

Open to students in their 2nd, 3rd and 4th year of post-secondary education whose spouse, parent or grandparent is a member in good standing of the Cut Bank Elks Lodge #1632 for 3 previous years.

Application Info:

Initial approach: A letter requesting an

application form. Deadline: June 30th

Contact:

Cut Bank Elks Lodge Charitable Corporation c/o Robert Smith, Secretary PO Box 2117
Cut Bank, MT 59427

EIN: 81-0495546

Jim and Doris Daley Scholarship Foundation

PO Box 343 Somers, MT 59932 (406) 857-3344

Director/Trustee: James A. Daley

Data as of FY: 12/31/2005

Assets: \$ 857,380.00 **Grants:** \$ 25,000.00

Grant Notes:

Total of 5 scholarships awarded in 2005 for \$5,000 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High school graduates.

Application Info:

Initial approach: Obtain application form from

Career Center at Flathead High School.

Deadline: May 1st

Contact:

Jim and Doris Daley Scholarship Foundation c/o Ashley Mason, Career Center Flathead High School Kalispell, MT 59901

EIN: 81-0533021

Darkenwald Foundation Inc

PO Box 870 Bigfork, MT 59911-0870 (406) 837-5461 Established: 1985 in MT

Director/Trustee: Austin Darkenwald, Doug

Darkenwald, Marguerite Darkenwald

Data as of FY: 12/31/2003

Assets: \$ 184,605.00 **Grants:** \$ 16,000.00

Grant Notes:

Total of 1 grant awarded in 2003: International Foundation, Washington DC -\$16,000.00

Purpose:

Not available

Restrictions:

Giving primarily in Washington DC and Montana. No grants to individuals.

Application Info:

Initial Approach: Applications must be submitted in the form of a descriptive letter.

Deadline: none

Contact:

Darkenwald Foundation Inc c/o Austin Darkenwald PO Box 870 Bigfork, MT 59911-0870

EIN: 36-3517694

Davidson Family Foundation

c/o Ian Davidson 8 Third Street North, Great Falls, MT 59403 (406) 791-7400

Established: 2001

Director/Trustee: Ian B. Davidson, Nancy A. Davidson, Lauren M. Descamps, Sydney A.

Maxwell, Andrew I. Davidson

Data as of FY: 12/31/2005

Assets: \$ 1,432,444.00 **Grants:** \$ 20,000.00

Grant Notes:

Total of 5 grants awarded in 2005: Sccottish Rite Childhood Language Disorders -\$ 5,000 Animal Foundation of Great Falls - \$ 5,000 Great Falls Rescue Mission - \$ 5,000 Eagle Mount - \$ 2,500 Golden Triangle Menatl Health Center - \$ 2,500

Purpose:

Giving to organizations that aid children with language disorders.

Application Info:

Application form required. Initial approach: Letter Deadline: February 28th

Contact:

Davidson Family Foundation Ian B. Davidson 8 Third Street North Great Falls, MT 59401

EIN: 81-0545443

Helen S. Davis Scholarship Trust #3

c/o Wells Fargo Bank Noethwest N.A. PO Box 21927, MAC P6540-144 Seattle, WA 98111 Established: 1985 in MT

Director/Trustee: Wells Fargo Bank

Montana, N.A.

Data as of FY: 8/31/2005

Assets: \$ 1,871,412.00 **Grants:** \$ 76,000.00

Grant Notes:

Total of 27 medical school scholarships awarded in 2005 ranging from \$ 1,000 to \$ 4,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to residents of Montana attending medical school.

Application Info:

Application form required.

Deadline: May 31st

Contact:

Helen S. Davis #3 Medical Scholarship Trust c/o Wells Fargo Bank Noethwest N.A. PO Box 21927, MAC P6540-144 Seattle, WA 98111

EIN: 81-6056734

Dayton Foundation

c/o Brenner, Averett & Co, PC PO Box 1049 Sidney, MT 59270 (406) 433-8600

Established: 1987 in MT

Director/Trustee: Paul Cresap, Robert J.

Goss, Dean Thogerson, Bill Brenner

Data as of FY: 12/31z/2005

Assets: \$105,127.00 **Grants:** \$10,000.00

Grant Notes:

Total of 5 scholarships awarded in 2005 for

\$2,000 each.

Purpose:

Education/scholarships

Restrictions:

Giving primarily to residents of Sidney, MT.

Contact:

Dayton Foundation c/o Robert Goss, Pres. P.O. Box 1049 Sidney, MT 59270

EIN: 81-0376620

Demolay Memorial Inc

PO Box 2106 Great Falls, MT 59403-2106 (406) 761-4714

Established: 1981 in MT

Director/Trustee: Richard Aspinwall, David Bakas, Robert E. Kopp, William Rogers, Howard Enloe, Robert Kampfer, Raymond Kynett, Albert Schmidt, Jack Waterfield, Dave Williams

Data as of FY: 9/30/2005

Assets: \$ 548,990.00 **Grants:** \$ 104,877.00

Grant Notes:

Total of 4 grants awarded in 2005: Scottish Rite Childhood, Great Falls - \$ 101,877 Order of Demolay - \$ 1,000 Order of Rainbow Girls - \$ 1,000 Bethel #9 Intnl. Order of Job - \$ 1,000

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Restricted to graduating high school seniors of Cascade, Teton, Choteau, Lewis & Clark, and Pondera Counties.

Application Info:

Giving to preselected organizations only.

Contact:

Demolay Memorial Inc c/o Scholarship Committee PO Box 2106 Great Falls, MT 59403-2106

EIN: 81-0232975

Dion Scholarship Trust

c/o Frederic E. Dion 619 River Avenue Glendive, MT 59330

Established: 1999 in MT

Director/Trustee: Frederick E. Dion,

Data as of FY: 12/31/2004

Assets: \$ 15,159.00 **Grants:** \$ 0.00

Purpose:

A scholarship fund to encourage local students to enroll in the California Institute of Technology and to a lesser degree in the other two engineering, mathematics and science schools, Massachusetts Institute of Technology and Stanford. Also included is John Hopkins School of Nursing and Hillsdale College.

Restrictions:

Restricted to Dawson County High School and Dawson Community College students.
Restricted to the California Institute of Technology, Massachussetts Institute of Technology, Stanford, John Hopkins School of Nursing, and Hillsdale College.
Scholarships to California Institute of Technology, MIT and Stanford are confined to technical majors. John Hopkins is only applicable to the School of Nursing and Hillsdale College may be applied to any major.

Contact:

Dion Scholarship Trust c/o Frederic E. Dion 619 River Avenue Glendive, MT 59330

EIN: 81-6089808

Ila B. Dousman Fund Inc

2028 Windemere Court Missoula, MT 59803 (406) 549-7424

Established: ca. 1960

Director/Trustee: Leif B. Erickson, Carole I.

Erickson, Katherine McLeod

Data as of FY: 12/31/2004

Assets: \$ 161,796.00 **Grants:** \$ 148,500.00

Grant Notes:

Total of 34 grants awarded in 2004: Big Brothers & Sisters of Flathead County -\$3,000

Big Brothers & Sisters of Helena - \$ 3,000 East Glacier Park Grade School, - \$ 500 Five Valleys Land Trust, Missoula - \$ 2,500 Flathead Valley Community College Foundation - \$ 5,000

Florence Crittenton Home, Helena - \$ 4,000 Hockaday Museum of Art, Kalispell - \$ 1,000 Human Therapy on Horseback - \$ 1,000 Intermountain Children's Home, Helena - \$ 22,000

International Wildlife Media Center & Film Festival, Missoula - \$ 5,000

Missoula Food Bank - \$ 5,000

Missoula Medical Aid - \$ 2,000

Missoula Ravalli Transportation Management Association - \$ 2,000

Missoula Senior Citizens Center - \$ 4,000

Missoula Symphony Association - \$ 1,000

Missoula Youth Homes - \$ 5,000

Montana Human Rights Network, Helena - \$ 3,000

Montana PBS - \$ 3,500

Montana State University Foundation, Inc.

Shakespeare in the Parks - \$ 1,000

Mountain Home Montna - \$ 4,000

North Valley Food Bank - \$ 5,000

Old Trail Museum - \$ 500

Petroleum County Public Library - \$ 1,000

Planned Parenthood of Montana – \$ 10,000

Poverello Center, Missoula - \$ 3,000

Ronald McDonald House, Missoula - \$ 5,000

Swan Lake Volunteer Fire Department - \$ 2,000

U of M Alumni Association Scholarship - \$ 500

U of M Law Fund for Professional Excellence -

\$ 35,000

The Wave - \$ 2,500

YWCA, Missoula - \$ 6,500

Purpose:

Big Brothers/Big Sisters; Education; Higher education, university; Human services; Reproductive health, family planning.

Restrictions:

Giving limited to Montana. No grants to individuals

Application Info:

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501(c)(3) status.

Contact:

Ila B. Dousman Fund Inc c/o Carole Erickson 2028 Windemere Ct. Missoula, MT 59803

EIN: 81-0417522

Dufresne Foundation

PO Box 1929 Great Falls, MT 59403 (406) 452-3375

Established: 1958 in MT

Director/Trustee: William M. Scott, Bradley B. Talcott, Clair A. Willits, Jr., James M. Wylder, Carol E. Mungas, David G. Cameron

Data as of FY: 12/31/2004

Assets: \$ 1,602,952.00 **Grants:** \$ 1,766,000.00

Grant Notes:

As of December 31, 2004 the Dufresne Foundation was disolved. All assets were

distributed during the year. The articles of dissolution and the unanimous consent of directors dissolving the foundation and the statements of intent to dissolve are available in the organizations 2004 form 990-PF.

Purpose:

Education/scholarships

EIN: 81-0301465

Robb Dundas Memorial Athletic Scholarship

4103 Pine Cove Road Billings, MT 59106 (406) 656-6717

Established: 2001

Director/Trustee: Doug Dundas, Shirley Dundas, Todd Dundas, Loucinda Dundas

Data as of FY: 12/31/2003

Assets: \$ 10,654.00 Grants: \$ Unavailable

Grant Notes: Unavailable

Purpose:

Education/scholarships

Application Info:

The Recipient must be a senior at Billings West High School, who has been a good citizen and has successfully performed athletic achievements at West High. The recipient may attend any college of their choice, however, may not already be receiving a full-ride scholarship.

Contact:

Mr. Brown, Guidance Office Billings West High School Billings, MT

EIN: 81-0519516

Eagle Family Foundation

c/o Jack Eagle 3178 Avenue E Billings, MT 59102-6500

Director/Trustee: Jack C. Eagle, Betsy

Steadman, Anna Nolan

Data as of FY: 12/31/2005

Phone: (406) 656-2513

Assets: \$ 53,533.00 **Grants:** \$ 2,500.00

Grant Notes:

Total of 1 scholarship awarded in 2005 for \$1,000.

Total of 3 grants awarded in 2005: Intermountain Children's Home - \$ 450

Big Brothers Big Sisters - \$ 600

Eagle Mount - \$ 450

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Scholarship to a West Yellowstone High School Graduate

Application Info:

Applications not accepted.

Echo Foundation

c/o Mike Thompson 255 Echo Chalet Dr. Bigfork, MT 59911-6157

Established: 1997 in MT

Director/Trustee: Kenneth Ludzack, Julie

Thompson, Mike Thompson

Data as of FY: 12/31/2004

Assets: \$ 335,682.00 **Grants:** \$ 111,000.00

Grant Notes:

Total of 9 grants awarded in 2004 ranging from \$ 1000 to \$ 2000.

Restrictions:

Gives only to preselected organizations. No grants to individuals

Application Info:

Applications not accepted.

EIN: 84-1406280

Eddy Foundation

PO Box 1700 Helena, MT 59624

Director/Trustee: Jim O'Connell, Kelly

Kuntz, Brad Bruno

Data as of FY: 12/31/2005

Assets: \$ 0.00 **Grants:** \$ 5,420.00

Grant Notes:

Total of 12 grants awarded in 2004:
Girl Scouts of Big Sky - \$ 300
Child Care Partnerships - \$ 600
Intermountain Children's Home - \$ 500
Archie Bray Foundation - \$ 200
Mikal Kellner Foundation - \$ 500
Helena Industries - \$ 400
Janos/Community Food Bank - \$ 420
Helena Education Foundation - \$ 400
AFSP Montana - \$ 400
Catholic Social Services - \$ 400
Habitat for Humanity - \$ 1,000
Lewis & Clark Community Foundation - \$ 500

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted

EIN: 81-0537109

O.P. & W.E. Edwards Foundation

PO Box 2445 Red Lodge, MT 59068-2445 (406) 446-1077

Established: 2002

Director/Trustee: David E. Gamper, Harriet

E. Gamper, Jo Ann Eder, Mark D. Eder,

Christopher E. Gamper

Data as of FY: 8/31/2005

Website:

foundationcenter.org/grantmaker/edwards/

Email: joeder@msc.com **Fax:** (406) 446-1363

Assets: \$ 13,386,089.00 **Grants:** \$ 5,642,787.00

Grant Notes:

One grant awarded in Montana to the Montana Children and Family Advocacy

Program for \$ 10,000.

Restrictions:

Contributes to preselected organizations only.

EIN: 13-6100965

Henry Elm Trust

c/o Stockman Bank Trust 101 South Central Avenue Sidney, MT 59270 (406) 433-8600

Director/Trustee: Robert J. Goss, Robert

Williamson

Data as of FY: 12/31/2005

Assets: \$ 258,365.00 **Grants:** \$ 14,485.00

Grant Notes:

Total of 6 grants awarded in 2005 ranging from \$625 - \$6,558.

Purpose:

Education/scholarships

Restrictions:

Must be a high school graduating senior and a Richland County resident.

Application Info:

Initial approach: A letter requesting an application form.

Contact:

Henry Elm Trust c/o Stockman Bank 101 South Central Avenue Sidney, MT 59270

EIN: 23-7418092

U/W Michael M. English Trust

c/o U.S. Bank Trust N.A. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1981 in MT

Director/Trustee: U.S. Bank Trust MT

Data as of FY: 9/30/2005

Assets: \$ 819,908.00 **Grants:** \$ 37,775.00

Grant Notes:

Total of 1 grant awarded in 2005.

Purpose:

The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

Restrictions:

Contributes to preselected organizations only. Limited to St. Patrick's Parish, Butte, MT.

Application Info:

Applications not accepted.

EIN: 23-7088795

Erdman-Luder Foundation

100 Deep Creek Road Livingston, MT 59047 (406) 222-6001

Director/Trustee: Deborah Erdman Luder, Andreas Luder, Daniel W. Erdman, Mary Plese

Data as of FY: 12/31/2005

Assets: \$ 1,354.00 **Grants:** \$ 0.00

Grant Notes:

No grants were awarded in 2005.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 31-1815623

James B. and Virginia J. Ewing T/U/A

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 12/31/2005

Phone: (406) 447-2050

Assets: \$ 746,582.00 **Grants:** \$ 41,825.00

Grant Notes:

Total of 1 grant awarded in 2005 to the Montana Tech Foundation, Inc. for scholarships in the amount of \$12,757.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Funds available to Montana Tech students who show financial need.

Application Info:

Applications not accepted.

EIN: 81-6045202

Faith Lutheran Home Foundation Inc

1000 Sixth Avenue North Wolf Point, MT 59201-1897

Established: 1993

Director/Trustee: Allan Pipal, Jerald J. Petersen, Lorene R. Cassidy, Marlin Reddig, Geri Bacj, Joyce Peters, Kay Presser

Data as of FY: 12/31/2005

Assets: \$ 142,354.00 **Grants:** \$ 9,902.00

Grant Notes:

Total of 2 grants awarded in 2005: Northeast Montana Medical - \$ 525 Faith Lutheran Home - \$ 9, 377

Purpose:

To assist a nursing home in providing care to its residents.

Restrictions:

Contributes to preselected organizations only. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0483586

Families First

PO Box 8095 Missoula, Mt 59807

Established: 1996 in MT

Director/Trustee: Theresa Cox, Mike McInally, Roberta B. Hausmann, Cindy Thiel, Barbara Reider

Data as of FY: 12/31/2004

Assets: \$86,964.00 **Grants:** \$ 366,510.00

Grant Notes:

Funding for 1 foundation-administered program.

Restrictions:

Giving to preselected organizations

EIN: 81-0490719

Family Strategies

P.O. Box 9252 Kalispell, MT 59904 (406) 250-2077

Established: 1999

Director/Trustee: Paul Olson, Gary McRee

Data as of FY: 12/31/2005

Assets: \$ 5,840.00 **Grants:** \$ 0.00

EIN: 36-3872737

Feist Family Foundation

PO Box 8958 Missoula, MT 59807 (406) 543-5100

Established: 2001

Director/Trustee: Stanley J. Feist, Sheldon

R. Feist, Linda L. Feist, Jodie L. Feist

Data as of FY: 2/1/2005

Assets: \$ 612,567.00 **Grants:** \$ 24,432.00

Grant Notes:

Total of 7 grants awarded in 2005. The Parenting Place - \$ 5,532 Missoula YWCA - \$ 1,000 Watson Children's Shelter - \$ 1,400 Women's Opportunity & Resource - \$ 1,000 Big Brothers & Big Sisters - \$ 4,000 Friends to Youth - \$ 1,500 University of Montana Foundation - \$ 10,000

Application Info:

Letter describing discribing problem project will address and copy of IRS determination letter.

Contact:

Feist Family Foundation PO Box 8958 Missoula, MT 59807

EIN: 47-0859471

Hugh and Jane Ferguson Foundation

c/o Therese S. Ogle, Program Manager 701 5th Ave. #6770 Seattle, WA 98104 (206) 386-5360

Established: 1987

Director/Trustee: Hugh S. Ferguson, Ellen

L. Ferguson

Data as of FY: 9/30/2005

Website: fdncenter.org/grantmaker/ferguson

Email: OgleFounds@aol.com

Assets: \$ 1,095,834.00 **Grants:** \$ 979,700.00

Grant Notes:

Grant notes are available online.
Grants in Montana in 2005 include:
American Indian Institute - \$ 2,000
Montana Wilderness association - \$ 5,000
Montana Environmental Information Center - \$ 5,000

Buffalo Wolf Foundation - \$ 5,000 St. Labre Indian School - \$ 500

Purpose:

Purpose notes are available online.

The Foundation is dedicated to the preservation and restoration of nature, including wildlife and their required habitats. It also supports the institutions that present nature and our rich cultural heritage to the public - museums, libraries, aquariums, zoos and public media. Areas of interest include:

- 1. Community-based projects working to restore habitat and wildlife by activating volunteers and local residents.
- 2. Collaborative and coalition projects involving a number of organizations working together to share strengths and maximize effectiveness.
- 3. Cultural and natural history institutions exploring the history and traditions of the greater Puget Sound area.
- 4. Projects from Native American communities throughout the Northwest.

Restrictions:

Restriction notes are available online.

The Foundation supports nonprofit organizations in the Pacific Northwest: Washington, Oregon, Idaho, Montana, and Alaska, and meet the stated areas of interest. Most grants will be awarded to groups in Washington. The Foundation will fund special projects as well as general operating expenses. The grants are not made to national organizations located outside of the Pacific Northwest, even if the request is for a project addressing local or regional issues.

Application Info:

Application guidelines available online.

Initial contact may be by phone, or by submitting a pre-application letter if your organization meets foundation areas of interest and policies.

Materials must be postmarked by the following deadlines. Please do not submit by fax or email.

Spring Cycle

Pre-Application: January 15 Full Proposals: February 15

Decision: Late March

Fall Cycle

Pre-Application: July 15 Full Proposals: August 15 Decision: Late September

Contact:

Hugh and Jane Ferguson Foundation Therese Ogle, Program Officer 701 5th Ave #6770 Seattle, WA 98104

EIN: 91-1357603

Firehole Foundation of Montana

PO Box 240 Gallatin Gateway, MT 59730 (406) 763-5438

Established: 1998

Director/Trustee: Jeffrey R. Reider, Brian F.

Close, Richard Kendall

Data as of FY: 12/31/2005

Assets: \$ 0.00

Grants: \$ 17,295.00

Grant Notes:

Total of 8 grants awarded in 2005: American Wildlands - \$ 2,000 Montanans Participating in Government - \$

1,000

Greater Yellowstone Coalition - \$ 150 Predator Conservation Network - \$ 100 Bozeman Library Foundation - \$ 250 Montana Wilderness - \$ 100

Montana Whitehhess - \$ 100

Congregation Beth Shalom - \$ 6,195

Montana Human Rights Network - \$ 7,500

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0521749

First Interstate BancSystem Foundation Inc

490 North 31st Street, Suite 300 Billings, MT 59116-30918 (406) 255-5393

Established: 1990 in MT

Director/Trustee: James Scott, Thomas Scott, Randy Scott, Lyle Knight, Elouise Cobell, John Heyneman, Homer Scott Jr., Gary Crum, Lyle Knight, Sandy Suzor

Data as of FY: 12/31/2004

Assets: \$ 835,275.00 **Grants:** \$ 783,309.00

Grant Notes:

Grant notes available online. http://www.firstinterstatebank.com/

Purpose:

Purpose notes available online.
First Interstate BancSystem Foundation is a charitable affiliate of First Interstate
BancSystem. We work together to assist in making our communities a better place to live and work. The Foundation works in two focus areas. The first is Community Development which involves: 1) activities that promote economic development; 2) activities that revitalize or stabilize low or moderate income

geographies; and 3) community services targeted to low and moderate income individuals. The second area is Broad-based Community Campaigns targeting needs that communities are unable to meet through traditional financing vehicles.

Restrictions:

Restriction notes available online.

Giving limited to areas of company operations. Areas deemed less appropriate for funding: those projects that do not have a significant impact within the geographic areas served by First Interstate BancSystem; projects designed to influence legislation or elect candidates to office; projects of sectarian or religious organizations whose services are limited to members of any one religious group; any project which clearly represents a duplication of effort; day-to-day operating expenses for existing organizations; any project that in any manner implies restriction of services, sex, race, age and religious affiliation; endowments.

Application Info:

Application notes available online. Initial approach: Send letter of intent.

EIN: 81-0465899

First Interstate Bank Centennial Youth Foundation

490 Noth 31st Street, Ste. 300 Billings, MT 59101 (406) 255-5317

Established: 1982 in MT

Director/Trustee: Rev. Tom Peterman, Harlan Krogh, Barbara Griffin, Judy Johnson, Karen Sanford-Gall, Susan Rye **Data as of FY:** 12/31/2004

Assets: \$ 6.00 **Grants:** \$ 20,000.00

Grant Notes:

Total of 18 grants awarded in 2004 ranging from \$250 - \$2,250.

Purpose:

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

Restrictions:

Giving limited to Yellowstone County. No grants to individuals.

Restricted to youth-oriented groups (18 years or younger) organizations or activities within Yellowstone County.

Application Info:

Initial approach: A letter requesting an

application form. Deadline: July 15th

Contact:

First Interstate Bank Centennial Youth Foundation c/oMichelle Boucher PO Box 30918 Billings, MT 59116-0918

EIN: 74-2265711

Fladmo Family Foundation

418 Cooke Street Glendive, MT 59330

Director/Trustee: Robert Fladmo, Diane Fladmo, Autumn Fladmo, Ashley Fladmo

Data as of FY: 10/31/2004

Assets: \$ 224,286.00 **Grants:** \$ 8,602.00

Grant Notes:

Total of 13 grants awarded in 2004 ranging from

\$ 25 - \$ 3,905.

Purpose:

Support for churches.

Contact:

Fladmo Family Foundation 418 Cooke Street Glendive, MT 59330

EIN: 81-0537519

Flathead Association for Catholic Education

PO Box 8862 Kalispell, MT 59904 (406) 752-1040

Director/Trustee: Dennis O'Boyle, Patricia La Voie, Don Grell, David Hergesheimer,

Jonathan Smith

Data as of FY: 12/31/2004

Assets: \$ 868,703.00 **Grants:** \$ 26,000.00

Grant Notes:

Total of 1 grant awarded in 2004: St. Matthew's Grade School - \$ 26,000.00

Purpose:

Benefit Catholic Education in Flathead County, Montana.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0409972

Flathead Educational Foundation

PO Box 759 Kalispell, MT 59903-0759 (406) 752-6644

Established: 1950

Director/Trustee: First Interstate Bank, John B. Dudis, Robert F. Schneider, Joe McCraken

Data as of FY: 12/31//2004

Assets: \$ 208,572.00 **Grants:** \$ 10,000.00

Grant Notes:

Total of 34 grants awarded in 2004 ranging from \$ 250 - \$500.

Purpose:

Education/scholarships

Restrictions:

First-year postsecondary education students.

Contact:

Flathead Educational Foundation P.O. Box 7130 Kalispell, MT 59901 (406) 752-5202

Henrietta Flood Memorial Fund

c/o Davidson Trust Company 283 West Front Street, Suite 103 Missoula, MT 59802 (888) 218-9884

Established: 2001

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2005

Assets: \$ 503,890.00 **Grants:** \$ 16,953.00

Grant Notes:

Butte Central High Scool - \$ 16,953.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Butte Central High School.

EIN: 81-6093994

Myles Flood Memorial Fund

c/o Davidson Trust Company P.O. Box 2309 Great Falls, MT 59403 (406) 268-3069

Established: 2001

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2005

Assets: \$ 510,053.00 **Grants:** \$ 15,157.00

Purpose:

Education/scholarships

Restrictions:

Restricted to tuition scholarships at Loyola-Sacred Heart High School in Missoula, Mt.

Contact:

Myles Flood Memorial Fund c/o Davidson Trust Company P.O. Box 2309

Great Falls, MT 59403

EIN: 81-6093993

Fortin Foundation of Florida Inc

125 Worth Avenue, Suite 318 Palm Beach, FL 33480

Established: 1986 in FL

Director/Trustee: Susan Stockard Channing,

Lesly Stockard Smith, Danielle Hickox

Data as of FY: 12/31/2004

Assets: \$ 43,349,869.00 **Grants:** \$ 1,357,213.00

Grant Notes:

Sample of grants awarded in Montana include:

Billings Catholic Schools - \$ 21,000 Montana Rescue Mission - \$ 6,000 Salvation Army-Billings - \$ 9,000 Billings Food Bank - \$ 9,000

Mary Alice Fortin Childcare Foundation -

\$ 200,000

Purpose:

Grants primarily for hospitals, social services, and youth agencies.

Fields of interest include higher education, hospitals, human services, youth, and community development.

Restrictions:

Giving primarily in Florida and Montana. No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Fortin Foundation of Florida Inc. c/o Mary Alice Fortin, President 125 Worth Avenue, Suite 318 Palm Beach, FL 33480

EIN: 59-2707197

Ralph H. Foss Memorial Trust

c/o U.S. Bank, N.A. PO Box 3168 Portland, OR 97208 (503) 273-4327

Established: 1982 in MT

Director/Trustee: U.S. Bank N.A.

Data as of FY: 6/12/2005

Assets: \$ 525,932.00 **Grants:** \$ 24,025.00

Grant Notes:

Total of 13 scholarships awarded in 2005 ranging from \$ 750 to \$ 6340.

Purpose:

Education/scholarships

Restrictions:

Limited to Dawson and Richland County high school graduates.

Application Info:

Deadline: April 1st

Contact:

Ralph H. Foss Memorial Trust c/o U.S. Bank Trust N.A. PO Box 30678 Billings, MT (406) 657-8139

EIN: 81-6048184

Four Times Foundation

16 1/2 North Broadway PO Box 309 Red Lodge, MT 59068 (406) 446-1870

Director/Trustee: Levon Henry, Anthony Genia, Ed Cohen, Albert White Hat, Erma Vizenor, Kip Bobroff, Jael Kampfe

Data as of FY: 12/31/2005

Website: www.fourtimes.org Email: jael@fourtimes.org

Fax: 406-446-1013

Assets: \$ 0.00 **Grants:** \$ 0.00

Purpose:

Four Times Foundation is a nonprofit organization committed to strengthening tribal communities, cultures, and sovereignty by investing in people who promote positive economic and social change. The Foundation seeks those who, when given initial resources, will return the investment to their tribes four times over through business ventures. The Foundation is the only organization providing equity capital for reservation-based business. It has helped 18 Native entrepreneurs successfully launch new business ventures on five reservations. This innovative program offers fellowships up to \$10,000 for Native Americans to pursue a business venture on one of five reservation-based sites.

Restrictions:

Restricted to reservation-based sites in Blackfeet Nation, Montana; Rosebud Lakota, South Dakota; White Earth Ojibewa, Minnesota; Northern Cheyenne, Montana; and Zuni Pueblo, New Mexico.

Contact:

Jael Kampfe 16 1/2 North Broadway PO Box 309 Red Lodge, MT 59068

EIN: 85-0453339

Frazer Family Foundation

c/o Eliza Frazer PO Box 1282 Helena, MT 59624-1282 (412) 391-8855

Established: 1996

Director/Trustee: Barbara Frazer Lowe,

Eliza H. Frazer, Barbara H. Franks

Data as of FY: 12/31/2005

Assets: \$ 293,643.00 **Grants:** \$ 12,500.00

Grant Notes:

Most grants awarded in the northeast United States. Three grants awarded in Montana to: Montana Land Reliance - \$ 1,500 Holter Museum of Art, Helena - \$ 1,500 Nature Conservancy of Montana - \$ 1,500

Purpose:

Fields of interest include education, hospitals, arts, wildlife, environment, religious, museums, historical preservation.

Restrictions:

Contributes to preselected organizations only. Giving primarily in Pennsylvania. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 25-6479935

Friends of the Arlee School Inc

PO Box 37 Arlee, MT 59821-0037 (406) 726-3600

Established: 1996

Director/Trustee: Roger Christopher, Kathy Felsman, Tony Hoyt, Dorothy Felsam, Hal Schmid, Youpa Stein, Mary Stranahan

Data as of FY: 6/30/2004

Assets: \$ 37,819.00 **Grants:** \$ 14,085.00

Grant Notes:

Total of 6 scholarships awarded in 2004 for \$ 6000.

Total of 2 grants awarded in 2004:

Arlee School District Student Summer Program - \$ 3,260

Arlee School District Teacher Summer Program-\$ 8,825

Purpose:

Education/scholarships

Contributes to preselected organizations only. The preselected recipient is Arlee School, Joint District #8.

Restrictions:

Restricted to Arlee High School graduates who have been enrolled at Arlee High School for two out of their four high school years with a minimum 3.0 GPA. Seniors receiving the award must us the money to attend a Montana accredited post secondary school in the fall following graduation.

The summer program is limited to Arlee school students exiting the sixth and eight grades, transitioning into junior or senior high school. Appropriate students are identified by the teachers, and are further defined by a team of teachers working with the parents of the students.

Application Info:

Application required. Deadline: Varies

Contact:

Contact Arlee High School Counselor for application.

EIN: 81-0477585

Fully Informed Jury Association

PO Box 5570 Helena, MT 59604-5570 (406) 442-7800

Established: 1990

Website: www.fija.org Email: aji@fija.org Fax: (406) 442-9332

Director/Trustee: Lawrence Pratt, Larry Dodge, Julie Shepard, Mary Ruwart, Gary Dusseljee, Clay Conrad, Doug Casey, Patricia Michl, Tom Stahl, Nancy Lord Johnson

Purpose:

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, universities and individuals.

Restrictions:

Restricted to purpose stated. Not a grantmaking organization.

Contact:

Fully Informed Jury Association c/o Mike Fellows PO Box 4803 Missoula, MT 59806 (406) 721-9020 mfellows@usa.net

EIN: 81-0461842

Melvin Gay Citizenship Incentive Trust

c/o Davidson Trust Company PO Box 2309 Great Falls, MT 59403-2309 (406) 731-7320

Established: 1988 in MT

Director/Trustee: Davidson Trust Company

Data As of FY: 6/30/2005

Assets: \$ 165,043.00 **Grants:** \$ 10,200.00

Grant Notes:

Total of 24 scholarships awarded in 2005 for \$200 each.

Purpose:

Citizenship awards to Hardin High School students.

Restrictions:

Recommendations by a three person advisory committee.

Application Info:

Awards by recommendation only. Committee's decision is made by April 1 annually.

EIN: 36-3626365

Gebhardt Scholarship Foundation

PO Box 724 Roundup, MT 59072-0724 (406) 323-1564 **Director/Trustee:** Rex Murnion, George

Smith, Kelly Gebhardt

Data As of FY: 12/31/2004

Assets: \$ 1,045,884.00 **Grants:** \$ 131,694.00

Grant Notes:

Total of 29 scholarships awarded in 2004 ranging from \$ 500 to \$ 9,999.

Purpose:

Education/scholarships

Restrictions:

Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

Application Info:

Application form required. Deadline: April 1st

Contact:

Gebhardt Scholarship Foundation c/o Kelly Gebhardt PO Box 724 Roundup, MT 59072-0724

EIN: 81-6080867

Gerhart Foundation

c/o William Beecher 21 3rd Street North, 2nd Floor Great Falls, MT 59403

Established: 1995 in MT.

Director/Trustee: Thomas L. Gerhart, Howard Noble, Douglas Stanley, William

Beecher

Data As of FY: 12/31/2005

Assets: \$ 239,507.00 **Grants:** \$ 11,540.00

Grant Notes:

Total of 7 grants awarded in 2005: YWCA, Great Falls - \$ 1,400 The Salvation Army, Great Falls - \$ 2,440 Rescue Mission, Great Falls - \$ 2,450 MSU-College of Technology, Great Falls - \$ 850 Children's Receiving Home, Great Fall - \$ 1,700 Teton County Food Bank, Choteau - \$ 1,000 St. Vincent De Paul - \$ 1,700

Purpose:

Cash donations to various nonprofit organizations.

Restrictions:

Must show financial need. Giving primarily in Greaat Falls, MT.

Application Info:

Initial approach: letter Deadline: none

Contact:

The Gerhart Foundation c/o Thomas Gerhart 6265 U.S. Highway 89 Belt, MT 59412

EIN: 81-0501137

Geyser Public School - Strand Scholarship

c/o Geyser Public School District Clerk PO Box 70 Geyser, MT 59447-0070 Established: 1998

Director/Trustee: Deidrea Annala, Rob Anderson, Bruce Belluomi, Sandy Johnson, Pete

McKay, Alan Pollari

Data As of FY: 6/30/2005

Assets: \$ 170,407.00 **Grants:** \$ 10,500.00

Grant Notes:

Total of 7 scholarships awarded in 2005 for \$ 1,500 each..

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Geyser High School. GPA & Class ranking requirements.

Application Info:

Application form required. Deadline: April 15th

Contact:

Geyser Public School - Strand Scholarship Superintendent Geyser Public School District PO Box 70 Geyser, MT 59447

EIN: 84-1422401

Gilhousen Family Foundation

599 Hightower Road Bozeman, MT 59718 (406) 587-7677

Director/Trustee: Klein Gilhousen, Karen M. Gilhousen, Patricia A. Guptill

Data As of FY: 12/31/2004

Assets: \$ 5,635,450.00 **Grants:** \$ 751,213.00

Grant Notes:

Total of 42 grants awarded in 2004 rangeing from \$ 240 to \$ 240,950.

Selected grants awarded in MT:

First Baptist Church, Bozeman - \$ 240,950 Montana State University - \$ 50,000 Gallatin County Love - \$ 35,000

American Computer Museum, Bozeman -

\$28,739

Network Against Sexual and Domestic Abuse, Bozeman, - \$ 26,800

Salvation Army of Bozeman - \$ 25,000

Restrictions:

Giving primarily in Gallatin County, MT. Contributes to preselected organizations only. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 74-2938609

God's Love Inc

533 North Main Helena, MT 59601 (406) 442-7000

Established: 1982 in MT

Director/Trustee: Ann E. Miller, Wayne H.

Miller

Data As of FY: 12/31/2004

Assets: \$ 518,626.00 **Grants:** \$ 7,200.00

Grant Notes:

Total of 1 grant awarded in 2004: Inheritance Ministries - \$ 7,200

Purpose:

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

Restrictions:

Giving limited to Montana.

Application Info:

Initial approach: Letter or telephone call.

Deadline: none

Contact:

God's Love Inc c/o Ann E. Miller 533 North Main Helena, MT 59601

EIN: 81-0400234

Good Kids Inc

c/o Walda Sylvester PO Box 207 Lima, MT 59739 (406) 276-3366

Director/Trustee: Glen M. Sylvester, Walda

L. Sylvester

Data As of FY: 12/31/2004

Assets: \$1,082.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2004.

Purpose:

To prevent violence by working with children and helping them learn how to handle their feelings in a responsible manner that will benefit their lives and the world. The GIFTS program operates in classrooms, community organizations and summer camps. GIFTS was nationally recognized in 1991 by the Points of Light Foundation for its dedication to violence prevention and children.

Contact:

Good Kids Inc c/o Walda Sylvester PO Box 207 Lima, MT 59739

EIN: 31-1746067

Great Falls Children's Receiving Home Foundation

PO Box 1605 Great Falls, MT 59403-1605

Established: 1989

Director/Trustee: Mark Cappis, Lori Novak,

Carol Benson, Larry Clayton

Data As of FY: 12/31/2002

Assets: \$ 80,900.00 **Grants:** \$ 4,000.00

Grant Notes:

Total of 1 grant awarded in 2002 to the Great Falls Children's Home.

Purpose:

Support for Great Falls Children's Receiving Home.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0463370

Griffis Scholarship Foundation

c/o First Interstate Bank Trust PO Box 7130 Kalispell, MT 59904-0130 (406) 756-5213

Established: 10/28/71 in MT

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2005

Assets: \$ 73,552.00 **Grants:** \$ 3,600.00

Grant Notes:

Total of 3 scholarships awarded in 2005.

Purpose:

Education/scholarships

Medical students

Preference given to medical students.

Application Info:

Initial approach: A letter requesting an

application form.

Deadline: prior to graduation

Contact:

Griffis Scholarship Foundation c/o First Interstate Bank Trust PO Box 7130 Kalispell, MT 59904-0130

EIN: 81-6009630

Lyle and Gail Grimes Charitable Foundation

5014 Larch Missoula, MT 59802

Established: 2001

Director/Trustee: Lyle R. Grimes, Gail E.

Grimes, Candace Reindholdt

Data as of FY: 12/31/2004

Assets: \$ 304,632.00 **Grants:** \$ 191,100

Grant Notes:

Total of 26 grants awarded in 2004 ranging from \$ 100 to \$ 160,800

Purpose:

General/operating support for organizations relating to the Environment, natural resources; Higher education, university; Protestant agencies & churches; Protestant federated giving programs.

Restrictions:

Giving primarily in Montana.

Application Info:

Not available.

EIN: 81-0544987

Grobel Scholarship Trust

122 E. Pembroke Ave. Hampton, Va 23669 (757) 728-9600

Established: 1997 in MT.

Director/Trustee: Stephen L. Grobel, Tom

Klotz

Data as of FY: 12/31/2005

Assets: \$ 105,805.00 **Grants:** \$ 10,000.00

Grant Notes:

Total of 5 scholarships awarded in 2005 totaling

\$10,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Valley County high school graduates who have completed at least one year of postsecondary education in medical and nursing related fields.

Application Info:

Initial approach: A letter requesting an

application form. Deadline: June 15th

Contact:

Grobel Scholarship Trust c/o Sam Waters PO Box 191 Glasgow, MT 59230 (406) 228-8231

EIN: 81-0514792

Groskinsky Foundation

12102 Highway 16 Sidney, MT 59270 (406) 482-7590

Established: 1982 in MT

Director/Trustee: Anne Groskinsky, Bill

Brenner, Albert Groskinsky

Data as of FY: 9/30/2005

Assets: \$ 126,181.00 Grants: \$ 10,745.00

Grant Notes:

Total of 28 scholarships and grants awarded in 2005 ranging from \$ 50 tp \$ 1000.

Purpose:

Education/scholarships Various charities

Restrictions:

Restricted to Richland County.

Application Info:

Application form not required.

Deadline: none

Contact:

Groskinsky Foundation c/o Anne Groskinsky Route 1, Box 3242 Sidney, MT 59270-9613

EIN: 81-0372197

H2 Brensdal Scholarship Foundation

P.O. Box 52 Jefferson City, MT 59638-0052 (406) 933-9453

Established: 2000

Director/Trustee: Bruce Brensdal

Data as of FY: 12/31/2005

Assets: \$ 164,003.00 **Grants:** \$ 2,500.00

Grant Notes:

Total of 5 scholarships awarded in 2005 for \$ 500 each.

Purpose:

Education/scholarships

Restrictions:

Giving limited to Montana.

Application Info:

Application formrequired. Initial approach: letter Deadline: February

Contact:

H2 Brensdal Scholarship Fund Trust c/o Bruce Brensdal PO Box 52 Jefferson, MT 59639-0052

EIN: 81-0525472

Arnold E. Haack Scholarship Trust

c/o First Interstate Bank Trust PO Box 5010 Great Falls, MT 59403-5010 (406) 454-6253

Established: 1997

Director/Trustee: John R. Christensen, Harvey V. Peterson, First Interstate Bank

Data as of FY: 3/31/2005

Assets: \$ 135,472.00 **Grants:** \$ 5,250.00

Grant Notes:

Total of 19 scholarships awarded in 2004-2005.

Committee may at their discretion renew scholarships on a yearly basis for up to four years.

Purpose:

Education/scholarships

Restrictions:

Restricted to Hobson High School graduates. Judith Basin County

Application Info:

Deadline: April 1st

Contact:

Arnold E. Haack Scholarship Trust c/o Hobson School District No. 25 400 Main Street, PO Box 410 Hobson, MT 59452 (406) 423-5545

EIN: 84-1387370

Hampton-Collins Memorial Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111 (206) 292-3758

Established: 1990 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS, Bob Myers, Howard Strause, Harry Hernamson, Mary Daday, Les Stevenson

Data as of FY: 12/31/2004

Assets: \$ 1,260,746.00 **Grants:** \$ 28,900.00

Grant Notes:

Scholarships in the amount of \$ 4,000 First Presbyterian Church - \$ 1,000 Sunrise Presbyterian Church - \$ 1000 Primitive Baptist Church - \$ 1000 Great Falls Rescue Mission - \$ 3,725 Cascade County Aging Services - \$ 14,450 Mercy Home - \$ 3,725

Purpose:

Support for religious, charitable, scientific, literary, or educational projects or organizations.

Restricted to the Great Falls area. Contributed to preselected organizations only.

EIN: 36-3723714

Ruby E. Hanson Scholarship Trust

100 W. Laurel Ave. Plentywood, MT 59254-1647

Director/Trustee: Steven Howard

Data as of FY: 12/31/2005

Assets: \$ 473,296.00 **Grants:** \$ 14,000.00

Grant Notes:

Total of 14 scholarships awarded in 2005 for \$1000 each.

Purpose:

Education/Scholarship

Restrictions:

Giving primarily in Plentywood & Scobey, MT.

Application Info:

Application form required. Send application with essay, high school transcript, and federal student aid report. Deadline: Apr. 15

Contact:

Ruby E. Hanson Scholarship Trust c/o Steven Howard 100 W. Laurel Ave. Plentywood, MT 59254-1647

EIN: 74-6525100

Dorris D. Harbert Scholarship Foundation

PO Box 1299 Polson, MT 59860-1299 (406) 883-9250

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2005

Assets: \$ 351,642.00 **Grants:** \$ 16,500.00

Grant Notes:

Total of 5 scholarships awarded in 2005 ranging

from \$ 1,500 to \$ 5,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

Application Info:

Initial approach: A letter requesting an

application form.

Deadline: April 1st

Contact:

Dorris Harbert Scholarship Foundation c/o Bill Gregg, Trust Officer First Interstate Bank PO Box 1299 Polson, MT 59860

EIN: 81-0519264

Harder Foundation

401 Broadway, Ste. 303 Tacoma, WA 98402 (253) 593-2121

Director/Trustee: Del Langbauer, Robert Langbauer, Jay A. Herbst, William Langbauer, John Driggers

Data as of FY: 12/31/2005

Website: www.theharderfoundation.org Email: grants@theharderfoundation.org

Fax: (253) 593-2122

Assets: \$ 34,711,287.00 **Grants:** \$ 1,350,000.00

Grant Notes:

Selected Grants awarded in Montana in 2005. Friends of the Bitterroot - \$ 8,000 Montana Water Trust - \$ 10,000 Native Forest Network - \$ 16,000 Natural Resources Defense Council - \$ 25,000 Wildlands Center for Preventing Roads - \$ 17,000

Purpose:

Projects funded usually involve efforts to achieve long-term protection of specific public forests and wildlands, rivers and estuaries. The Foundation is particularly interested in preservation of large, biologically significant wildlife habitat areas and terrestrial and aquatic ecosystems. The Foundation makes project grants, general support grants, and endowment grants.

Restrictions:

Funding only 501(c)(3) organizations. No grants for environmental education, to individuals, or for land trust or capital construction projects. Urban and suburban projects are not funded. Restricted to Washington, Oregon, Idaho, Montana, Wyoming, Colorado, Utah, Nevada, Alaska, and Florida.

Application Info:

Initial approach: Letter or written communication to initiate review of grant request. Harder Foundation usually requires submission of: financial statement, details or background of officers & trustees. Ask for a copy of the Foundation's guidelines for grant proposals.

The Foundation makes grantmaking decisions twice yearly, in June and in September/October.

Funding for the early cycle is more limited. Grant requests and other correspondence should be submitted on paper which is 100% recycled with substantial post-consumer waste. Tree-free paper is also acceptable. Proposals submitted by fax or email will not be accepted.

Contact:

The Harder Foundation c/o Mary G. Martin 401 Broadway, Ste. 303 Tacoma, WA 98402

EIN: 38-6048242

Harrington Family Foundation

PO Box 3178 Butte, MT 59702 (406) 434-3200

Director/Trustee: Donald P. Harrington, Shirley D. Harrington, Lynn Harrington Hirschy, Mark D. Harrington

Data as of FY: 12/31/2004

Assets: \$ 2,078.00 **Grants:** \$ 0.00

Purpose:

This is a startup foundation currently not accepting applications or giving grants.

EIN: 81-0536397

George and Laurine Harris Charitable Trust

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, Wa 98111

Established: 1973 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS, Bjarne Johnson

Data as of FY: 12/31/2005

Assets: \$ 597,207.00 **Grants:** \$ 29,273.00

Grant Notes:

Total of 5 grants awarded in 2005.

Montana State University, College of Nursing -

\$5,000

Montana State University Foundation - \$5,000 University of Montana, School of Education -

University of Montana, School of Law - \$5,000 University of Montana Law School, Missoula -\$9,273

Purpose:

Education/scholarships

Restrictions:

Restricted to the University of Montana and Montana State University.

Application Info:

Send a letter with request to Wells Fargo Bank. Deadline: May 15th

Contact:

George and Laurine Harris Charitable Trust c/o Wells Fargo Bank Trust N.A. PO Box 31217 Billings, MT 59107 (406) 657-3443

EIN: 81-0385621

George M. and Faye Taber Harris Charitable Foundation

PO Box 21927, MAC P6540-144 Seattle, WA 98111 (206) 343-8324

Established: 1962 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 1/31/2005

Assets: \$ 1,061,662.00 **Grants:** \$ 39,819.00

Grant Notes:

Scholarships awarded in 2005 totaling \$39,000 and ranging from \$1,000 to \$10,000.

Public charity contribution: Sunshine Acres Children's Home, Mesa, AZ -\$819

Purpose:

Education/scholarships Public charity. Three types of scholarships:

- 1) General scholarships
- 2) PEO scholarships
- 3) Ohio University scholarships

- 1) General scholarships Montana high school graduates for accredited colleges or universities. Lake County graduates have priority.
- 2) PEO Scholarships No restrictions, though all recipients have been from Montana. All scholarships are to Cottey College in Nevada, Missouri; a two-year school for women.
- 3) Ohio University scholarhsips The University handles all scholarship selection and follow-up.

Application Info:

Contact John A. Mercer for application information for general scholarships

Contact:

c/o John A. Mercer 312 1st East Polson, MT 59860 (406) 883-5367

EIN: 81-6010110

Willard E. Harris T/U/A

c/o Wells Fargo Bank Northwest, N.A., Fiduciary Tax Svcs. P.O. Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 1997

Director/Trustee: Wells Fargo Bank, West

N.A., PCS

Data as of FY: 12/31/2005

Assets: \$ 1,506,084.00 **Grants:** \$ 85,711.00

Grant Notes:

Total of 2 grants awarded in 2001: Yellowstone Boys & Girls Ranch - \$ 42,886 Montana Children's Home - \$ 42,885

Restrictions:

Contributes to preselected organizations in the Billings and Helena MT area only.

Application Info:

No applications accepted

EIN: 81-6010111

Hauser Lake Home

5085 Castles Road Helena, MT 59602 (406) 227-5631

Established: 2002

Director/Trustee: Susan L. Jackson, William

M. Scott

Data as of FY: 6/30/2005

Assets: \$1,002,221.00

Grants: \$ 0.00

Purpose:

To fund a group home for developmentally disabled adults.

Restrictions:

Not a grantmaking institution.

EIN: 82-0564365

Hawkins Scholarship Foundation

c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152 (406) 257-7320

Established: 1960's

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2004

Assets: \$ 4,192,512.00 **Grants:** \$203,520.00

Grant Notes:

Total of 165 scholarships awarded in 2004 ranging from \$1,000 to \$2,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead County high school graduates.

Application Info:

Initial approach: Request application from counselor's office or Davidson Trust Company. Deadline: before graduation.

Contact:

Hawkins Scholarship Foundation c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152

EIN: 81-6018444

Haynes Foundation

c/o John Kline PO Box 1699 Helena, MT 59624-1699 (406) 442-5520

Established: 1958 in MT

Director/Trustee: Robert H. Lehrkind, John R. Kline, Margaret L. Woo, Galusha, Higgins & Galusha

Data as of FY: 3/31/2005

Assets: \$ 16,918,702.00 **Grants:** \$ 780,000.00

Grant Notes:

Scholarships were awarded in Montana to 9 colleges and universities in 2002 ranging from \$18,000 to \$ 188,000.

Purpose:

Education/scholarships

Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

Contact:

Financial Aid Office Montana colleges or universities

EIN: 81-6013577

L. Heart Foundation Inc

234 North Ennis Lake Road McAllister, MT 59740 (406) 682-4424

Established: 1999 in MT

Data as of FY: 12/31/2004

Assets: \$ 1,059,386.00 **Grants:** \$ 10,000.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0522506

Heisey Foundation

c/o U.S. Bank Trust N.A. PO Box 5000 Great Falls, MT 59403-5000

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr., Daniel C. Ewen, Marilyn K. Rose, C.R. Reiquam, U.S. Bank N.A.

Data as of FY: 12/31/2005

Assets: \$ 6,239,447.00 **Grants:** \$ 271,496

Grant Notes:

Scholarships to Montana Universities \$ 210,746 Teacher Awards - \$ 15,000 High School Student Awards - \$ 45,750

Purpose:

Education/scholarships
Annual \$150 awards to 321students from
specified high schools in North Central Montana.
Annual scholarships awarded to 10 Montana
colleges and universities based on demographic
information.

Annual teacher awards to 15 Montana teachers.

Restrictions:

Restricted to the following counties: Cascade, Chouteau, Glacier, Lewis and Clark, Pondera, Teton and Toole Counties.

Application Info:

Deadline: October 5th Contact eligible schools.

Contact:

Heisey Foundation c/o U.S. Bank Trust PO Box 5000 Great Falls, MT 59403-5000

EIN: 81-6009624

Helena Junior Golf Foundation

c/o Ray Hunthausen PO Box 768 Helena, MT 59624 (406) 442-1420

Established: 1997

Director/Trustee: Charles Doering, Rogers Little, Stuart Kellner, Richard Ranf, Ray

Hunthausen

Data as of FY: 12/31/2004

Assets: \$ 12,565.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2004.

Purpose:

To be used for exclusive purpose of furthering recipient's college education.

Restrictions:

To a junior golfer under the age of 18.

Application Info:

Written application and biography.

Deadline: April 15th

Contact:

Helena Junior Golf Foundation c/o Ray Hunthausen PO Box 768 Helena, MT 59624

EIN: 81-0489215

Help Honduras Foundation

PO Box 1480 Seely Lake, MT 59868 (406) 667-3735

Established: Not available

Director/Trustee: Lee Finney, Dawn Finney,

Lavonne Gilcher, Marion Walker

Data as of FY: 10/31/2005

Assets: \$ 8,255.00 **Grants:** \$ 0.00

Grant Notes:

Not a grantmaking organization.

Purpose:

Aid to Honduras in the form of medical aid and general charitable giving.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0510887

Jane S. Heman Foundation

558 Groff Lane Stevensville, MT 59870-6948 (406) 777-3275

Established: 1999

Director/Trustee: Jane S. Heman, Harry A.

Haines, John L. Dayries

Data as of FY: 12/31/2004

Assets: \$ 177,360.00 **Grants:** \$ 28,000.00

Grant Notes:

Stevensville High School - \$ 1,000 Victor High School - \$ 1,000 Victor School Foundation - \$ 25,000

Corvallis High School - \$ 1,000

Purpose:

Provides funds for Victor, Stevensville, and

Corvallis High Schools.

Contributes to preselected organization only. Applications not accepted.

EIN: 81-0526846

Hemp-Corley Foundation Inc

PO Box 1971 Whitefish, MT 59937-1971 (541) 773-2214

Established: In 1984 in OR.

Director/Trustee: Ralph C. Hemp, Mary Ann Hemp, Ralph K. Hemp, Laura E. McCollum, Stephen McCollum, Julie Hemp

Data as of FY: 12/31/2004

Assets: \$ 406,572.00 **Grants:** \$ 27,000.00

Grant Notes:

Total of 8 grants awarded in 2004: Wycliffe Bible Translators - \$ 1,500 The CMA - \$ 1,500 Christian Haven - \$ 6,000 Jow Glynn-Impact Ministry - \$ 2,000 OC International - \$ 2,000 Redding Christian School - \$ 3,500 TMC International - \$ 8,000 Team Expansion - \$ 2,500

Purpose:

Supports activities, operations and missionary programs of non-denominational Christian churches only.

Restrictions:

No grants to individuals.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Hemp-Corley Foundation Inc c/o Mary Ann Hemp PO Box 1971 Whitefish, MT 59937-1971

EIN: 94-3068093

Herriges Family Memorial Scholarship

1817 East Pinecrest Road Spokane, WA 99203-3931 (509) 455-3588

Established: 1993 in MT

Director/Trustee: Anastasia M. Follet, Mary

Bullman, Roland D. Herriges

Data as of FY: 12/31/2005

Assets: \$ 37,169.00 **Grants:** \$ 3,500.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Whitefish High School graduates and college renewals.

Application Info:

Deadline: April 1st

Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

Contact:

Herriges Family Memorial Scholarship c/o Anastasia M. Follett PO Box 266 Whitefish, MT 59937 (406) 862-3678

EIN: 36-3624208

Herrin Scholarship Foundation

c/o First Interstate Trust PO Box 7130 Kalispell, MT 59904-0130 (406) 756-5213

Established: 2002

Director/Trustee: First Interstate Bank Trust

Department.

Data as of FY: 12/31/2004

Assets: \$ 274,129.00 **Grants:** \$ 20,000.00

Grant Notes:

Total of 10 scholarships awarded in 2004 for \$ 2,000 each.

Purpose:

Education/scholarships

Restrictions:

Flathead County High School Graduates.

Application Info:

Applications are available at Flathead County High School and First Interstate Bank in Kalispell.

Contact:

Herrin Scholarship Foundation Flathead County High School Kalispell, MT

EIN: 82-6101411

William and Blanche Hetzel Foundation Inc

PO Box 22276 Billings, MT 59104-2276 (406) 259-4445

Established: 1995

Director/Trustee: David Stensrud, George Dalthorp, Harold Everson, Terry Drange, Bernice Bjertness, Mildred Tombre, Mary Ann Morgenstern, Richard Omland, Beverly Larson, Karyl Viste, Paggy Paugh-Leuzinger, Martin

Dreyer

Data as of FY: 12/31/2005

Assets: \$ 921,581.00 **Grants:** \$ 44,000.00

Purpose:

Contributes to organizations and agencies affiliated with the Montana Synod of the Evangelical Lutheran Church in America.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0423296

Susan Scott Heyneman Foundation

c/o First Interstate Bank Trust PO Box 30918 Billings, MT 59116-0918 (406) 255-5393

Director/Trustee: First Interstate Bank, Susan Scott Heyneman, & John Heyneman, Jr.

Data as of FY: 12/31/2005

Assets: \$ 503,850.00 **Grants:** \$ 12,500.00

Grant Notes:

Yellowstone Art Center/Museum - \$ 1,500 Shakespeare in the Parks - \$ 1,000 Montana Community Foundation - \$ 1,000 Billings Food Bank - \$ 1,000 Montana Rescue Mission - \$ 1,000 Big Sky Hospice - \$ 1,000 Mental Health Center - \$ 1,000 MSU-Foundation, Stenger Chair - \$ 5,000

Purpose:

Religious
Education & Instruction
Environment, Conservation & Animals
Arts, Culture & Humanities
Civil Liberties & Civil Rights
Health/Human Services

Application Info:

Deadline: none

Contact:

Susan Scott Heyneman Foundation c/o Susan Scott Heyneman Bench Ranch Fishtail, MT 59028

EIN: 74-2364561

Heyoka Foundation

c/o Edward L. Merrifield PO Box 70 Stevensville, MT 59870-0070

Director/Trustee: Edward Merrifield

Data as of FY: 12/31/2004

Assets: \$ 0.00 **Grants:** \$ 0.00

Grant Notes: No activity

EIN: 91-1581336

E.A. Hinderman Scholarship Memorial

PO Box 236 Whitefish, MT 59937 (406) 862-3650

Established: Not available

Director/Trustee: Bruce Tate, Bob Lawson,

Steve Howke, Mary Yants

Data as of FY: 12/31/2005

Assets: \$ 746,178.00 **Grants:** \$ 25,000.00

Grant Notes:

Total of 5 scholarships awarded in 2005 for \$5000 each.

Purpose:

Education/scholarships

Restricted to Whitefish High School graduates with financial need.

Application Info:

Deadline: April 30th

Written application, high school transcript, and college application required when applying.

Contact:

E. A. Hinderman Scholarship Committee c/o Guidance Counselor, Whitefish High School 600 E. 2nd St.
Whitefish, MT 59937

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EIN: 81-0392053

Bertram and Alta Heartt Hochmark Scholarship Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111 (406) 657-3551

Established: 1989 in MT.

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 10/31/2005

Assets: \$ 275,153.00 **Grants:** \$ 12,000.00

Grant Notes:

Total of 4 scholarships awarded in 2005 at \$3,000 each.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6064383

James and Wanda Hollensteiner Foundation

299 Lakeshore Drive Rollins, MT 59931 (406) 844-2976

Established: 1997

Director/Trustee: James A. Hollensteiner, Wanda Hollensteiner, Lisa Egger, Jena Hollensteiner, John V. Hollensteiner, James F. Hollensteiner, and Steve Cummings, Andrew Hollensteiner

Data as of FY: 12/31/2005

Assets: \$ 1,933,045.00 **Grants:** \$ 65,200.00

Grant Notes:

Total of 41 grants awarded in 2005 ranging from \$ 250 to \$25,000.

Purpose:

Giving for historical societies, art and cultural organizations, and for education.

Restrictions:

Contributes to preselected organizations only. Applications not accepted.

EIN: 84-1395820

Homestead Foundation

PO Box 1283 Livingston, MT 59047 (406) 222-2000

Established: 2002

Director/Trustee: John Sullivan, Meredith

Key Sullivan, David King

Data as of FY: 12/31/2005

Assets: \$ 300,219.00 **Grants:** \$ 8,500.00

Grant Notes:

Total of 9 grants awarded in 2005 ranging from \$ 250 to \$ 4.000.

Restrictions:

Contributes to preselected organizations only. Applications not accepted. No Grants to individuals.

EIN: 52-2389050

Horsman Foundation

c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152 (406) 257-7320

Established: 1998

Director/Trustee: Davidson Trust Company

Data as of FY: 9/30/2005

Assets: \$ 1,171,441.00 **Grants:** \$ 33,260.00

Grant Notes:

Total of 4 scholarships awarded in 2005 ranging from \$4,777 to \$17,762.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates with financial need planning to attend an accredited four-year program of higher education.

Application Info:

Application form required. Application information packet available at guidance counselor's office.

Deadline: April 13th

Contact:

Horsman Foundation c/o Guidance Counselor, Flathead High School 644 4th Ave. W Kalispell, MT 59901 (406) 751-3504

EIN: 81-0520094

Howling Wolf Ranch Foundation

PO Box 190 Whitefish, MT 59937-0190

Director/Trustee: William Cohen

Data As of FY: 12/31/2002

Assets: \$13,377.00 **Grants:** \$ 0.00

Grant Notes:

Not a grantmaking institution.

Purpose:

The foundation brings underprivileged children with cancer from U.S.A. and Canada to the ranch in Montana.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0524817

Hurst-Sorenson Memorial Fund

PO Box 428 Stanford, MT 59479-0428 (406) 566-2238

Established: 1978 in MT

Director/Trustee: Mike Zacher, Peggy

Peterson, Rev. Tim Lanham

Data as of FY: 6/30/2005

Assets: \$ 534,414.00 **Grants:** \$ 27,795.00

Grant Notes:

Total of 34 scholarships awarded in 2005 ranging from \$315 to \$1,270.

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Stanford High School. Restricted to use at a Protestant school, university, vocational, or technical school.

Application Info:

Application: letter listing school planning to

attend

Deadline: July 1st

Contact:

Hurst-Sorenson Memorial Fund c/o Mike Zacher PO Box 428 Stanford, MT 59479

EIN: 81-0372356

InterBel Educational Foundation

c/o Gerald L. Hanson CPA PO Box 1398 Whitefish, MT 59937-1398 (406) 862-2597

Established: 1988 in MT

Director/Trustee: First Interstate Bank Trust, Bobbie Stoken, Tanna Chaney, Frank Dierman, Jr., Wally Hartman, Carla Makita, Doug Woods, and Jill Yost

Data as of FY: 12/31/2005

Assets: \$ 147,549.00 **Grants:** \$ 5,500.00

Grant Notes:

Total of 10 scholarships awarded in 2005 ranging from \$250 to \$750.

Purpose:

Education/scholarships

Restrictions:

Restricted to individuals who have a parent or guardian who is or has been a member of InterBel Telephone Company for 2 of the last 5 years.

Application Info:

Initial approach: A letter requesting an

application form. Deadline: April 1st

Contact:

InterBel Education Foundation c/o Gerald L. Hanson CPA PO Box 1398 Whitefish, MT 59937-1398

EIN: 36-3684131

Iron Horse Foundation Inc

2150 Iron Horse Dr. Whitefish, MT 59937

Established: 2003

Director/Trustee: Michael S. Meldman, Patrick E. Donovan, Thomas E. Cullen, James J.

Campbell

Data as of FY: 12/31/2005

Assets: \$8,469.00 **Grants:** \$12,000.00

Grant Notes:

Total of 2 grants awarded in 2005: North Valley Food Bank - \$ 10,000 Whitefish Community Aquatic & Health Center \$2,000

Purpose:

Human services

Application Info:

Initial approach: Proposal

Deadline: None

Contact:

Iron Horse Foundation Inc 2150 Iron Horse Dr. Whitefish, MT 59937

EIN: 74-1526218

Jackson Heath Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111 (206) 292-3758

Established: 2001

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 12/31/2005

Assets: \$ 3,407,591.00 **Grants:** \$ 202,170.00

Grant Notes:

Total of 6 grants awarded in 2005. Evangelican Church of North America - \$40,414 The Salvation Army, Billings - \$40,414

The American Cancer Society - \$40,414 The American Heart Foundation - \$25,230 Montana Bible Foundation - \$40,414 First Presbyterian Church - \$100

Purpose:

Religious

Contributes to preselected organizations only. No applications accepted.

EIN: 81-6061603

Jackson Heath Education Fund

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111 (206) 292-3758

Established: 2002 in MT.

Data as of FY: 12/31/2005

Assets: \$ 1,064,097.00 **Grants:** \$ 107,112.00

Restrictions:

Contributes to preselected organizations only. No applications accepted.

EIN: 81-6061602

Jarecki Foundation

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: 1993 in MT

Director/Trustee: First Interstate Bank,

Charles Jarecki, Penny Jarecki

Data as of FY: 12/31/2005

Assets: \$ 43,217.00 **Grants:** \$ 25,478.00

Grant Notes:

Total of 15 grants and 6 scholarships awarded in 2005.

Purpose:

Education/scholarships

Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management at Montana State University. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

Restrictions:

Scholarship limited to range management, hardship assistance - matching funds, church members -accredited Lutheran.

Application Info:

Initial approach: A letter requesting an

application form. Deadline: none

Contact:

Jarecki Foundation c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860

EIN: 81-6070700

Jodar Family Foundation

c/o Bruce W. Jodar 4600 Meadow Lane Bozeman, MT 59715 (406) 587-4265

Director/Trustee: Bruce W. Jodar, Carol W.

Jodar

Data as of FY: 12/31/2004

Assets: \$ 522,548.00 **Grants:** \$ 39,600.00

Grant Notes:

Total of 8 grants awarded in 2005:
Bozeman Symphony - \$5,000
Intermountain Opera, Bozeman - \$8,000
Eagle Mount - \$600
Classics for Kids Foundation, Bozeman - \$5,000
Sisters of Loretto - \$1,000
Animal People - \$4,000
Shark - \$8,000
Tribe of Heart - \$8,000

Restrictions:

Giving Primarily in Bozeman, MT. No applications accepted.

Contact:

Jodar Family Foundation c/o Bruce W. Jodar 4600 Meadow Lane Bozeman, MT 59715

EIN: 81-0519783

Grace and Isabelle Johnson Scholarship Trust

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, Wa 98111 Established: 1986

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 3/13/2004

Assets: \$ 0.00 **Grants:** \$ 0.00

Grant Notes:

Grants awarded vary from year to year depending on the net income of the trust.

Purpose:

Education/scholarships

Restrictions:

Restricted to Absarokee High School graduates.

Application Info:

Application guidelines are established by Absarokee High School. Contact the Guidance Office.

Contact:

Grace and Isabelle Johnson Scholarship Trust Guidance Office Absarokee High School Absarokee, MT

EIN: 81-6059282

John A. Johnson Scholarship Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111 1-800-918-9063

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 9/30/2005

Assets: \$ 183,019.00 **Grants:** \$ 11,400.00

Grant Notes:

Total of 6 scholarships awarded in 2005 for \$1,400 to \$2000 each.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Restricted to Anaconda High School graduates. Applications not accepted.

Contact:

John A. Johnson Scholarship Foundation c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597

EIN: 81-6060046

Ray and Nell Johnson Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 5/31/2005

Assets: \$ 151,667.00 **Grants:** \$ 12,850.00

Grant Notes:

Total of 5 scholarships awarded in 2005.

Purpose:

Education/scholarships

Restrictions:

Restricted to Harlowton High School graduates planning to attend an accredited college or university.

Application Info:

Application must include: written statement showing current scholarship status, extracurricular activities, educational goals, financial status, and need for scholarship; transcript of grades; and moral character references.

Deadline: 1st Monday in May Contact the Superintendent of Harlowton High School for more information.

Contact:

Superintendent Harlowton High School Harlowton, MT 59036

EIN: 81-6013476

Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson 2915 Illinois Billings, MT 59102-0814

Established: 1995 in MT

Director/Trustee: Royal Johnson, Norma Johnson, Scott Johnson, Blake Johnson, Clark

Johnson, Jan Kelly

Data as of FY: 12/31/2004

Assets: \$ 525,296.00 **Grants:** \$ 21,460.00

Purpose:

Contributes to various philanthropic organizations. No soliciting. Applications not accepted.

Restrictions:

Funding is for endowments and building programs in Montana.

Application Info:

Contact only by letter.

EIN: 81-0505703

Thor Svenby and Sophie Johnson Scholarship Fund

c/o First Interstate Bank Trust PO Box 5010 Great Falls, MT 59403-5010 (406) 453-6253

Established: 1973 in MT

Director/Trustee: Wells Fargo Banks,

Montana.

5/31/2005 Data as of FY:

Assets: \$ 345,247.00 **Grants:** \$ 12,875.00

Grant Notes:

Total of \$12,875 in scholarship funds awarded in 2005.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Restricted to Fairfield High School graduates.

Application Info:

Application form required. Applications and information sheets available from Fairfield High School counselor. Submit application along with 3 letters of recommendation and a financial sheet.

Deadline: April 10th

Contact:

Thor Svenby and Sophie Johnson Scholarship Attn: Office of the Counselor 13 7th St. Fairfield, MT 59436 (406) 467-2528

EIN: 81-6046256

Robert F. and Frances J. **Jorgensen Foundation**

c/o Timothy J. Wylder PO Box 2046 Great Falls, MT 59403 (406) 727-5522

Established: 1997

Director/Trustee: Timothy Wylder, Frances

M. Wylder, Robert F. Jorgensen, Jr.

Data as of FY: 12/31/2004

Assets: \$ 573,710.00 **Grants:** \$ 30,000.00

Grant Notes:

Total of 3 grants awarded in 2004: First Presbyterian Church, Great Falls - \$10,000 Cascade County Historical Society - \$10,000 Benefits Healthcare Foundatin - \$10,000

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 84-1406980

Juvabit Foundation Inc

c/o Robert A. Poore, Mgr. 1421 West Gold Street Butte, MT 59701 (406) 782-7356

Established: 1992

Director/Trustee: Robert A. Poore, Jesse P.

Applebury, Pauline W. Poore

Data As of FY: 3/1/2003

Assets: \$ 0.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2002. Inactive for the foreseeable future.

Purpose:

Makes grants to aid worthy causes.

Restrictions:

None

Application Info:

Not currently accepting applications.

Contact:

Juvabit Foundation Inc c/o Robert A. Poore 1421 West Gold Street Butte, MT 59701

EIN: 81-0473482

Knight Foundation Inc

PO Box 8000 Bozeman, MT 59715

Established: 1991 in MT

Director/Trustee: Helen E. Knight, Mike Schole, Sarah Nash Zimmer, Robert Lehrkind,

Audree Cameron, Bob Naert

Data as of FY: 5/31/2006

Assets: \$79,844.00 **Grants:** \$600

Purpose:

Disasters, preparedness services.

Restrictions:

Giving primarily in Gallatin County, MT. No grants to individuals.

Application Info:

Initial approach: Letter Deadline: Apr. 20

Contact:

Knight Foundation, Inc. c/o Sarah Nash Zimmer PO Box 1330 Bozeman, MT 59771 (406) 586-0246

EIN: 36-3726434

Lore Kann Foundation Inc

c/o Robert Forstenzer 177 Old Clyde Park Road Livingston, MT 59047-9226

Established: 1986 in NY

Director/Trustee: Robert Forstenzer, Karen

Haskel, Wayne Warkin

Data as of FY: 2/1/2005

Assets: \$ 1,214,157.00 **Grants:** \$ 100,700.00

Grant Notes:

Total of 46 grants awarded in 2005. Grant recipients in MT include:

AREO - \$ 1,250

Big Sky Institute - \$ 2,500

Community Closet - \$ 3,000

Friends of the Community - \$ 2,000

KGLT - \$ 500

Livingston Baseball Associatio - \$ 2,000

Montana 4-H Foundation - \$ 1,600

Montana Human Rights - \$ 4,000

Montana Preservation Alliance - \$ 5,000

Montana Wilderness Association- \$ 3,000

Park County Friends of the Arts - \$ 2,3000

Stafford Animal Shelter - \$ 5,000

Yellowstone Public Radio - \$ 500

Purpose:

Areas of interest include the arts, higher education, hospitals, youth, animal welfare, human services, and environment.

Restrictions:

Contributes to preselected organizations only. Restricted to Montana and the northeast United States. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 13-3374261

Kingsbury Memorial Foundation

c/o U.S. Bank Trust N.A. PO Box 3168 Portland, OR 97208 (503) 275-4327

Established: 1977

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 12/21/2005

Assets: \$ 1,385,388.00 **Grants:** \$ 80,000.00

Grant Notes:

Total of 20 grants awarded in 2005 ranging from \$ 500 to \$ 10,000.

Purpose:

Provides for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also to provide support for vocational education in Great Falls and in the state of Montana.

Giving limited to Montana. Funds available vary based on net income each year.

Application Info:

Application form required. Submit two copies of proposal.

Contact:

Kingsbury Memorial Foundation c/o Deb Schroedel PO Box 5000 Great Falls, MT 59403 (406) 455-1072

EIN: 81-6078134

Frederick Knierim **Scholarship Fund**

PO Box 29 Glasgow, MT 59230 (406) 228-2487

Established: 1997

Director/Trustee: Pat Knierim, Dr. Michael

Fay, Betty Stone

Data as of FY: 12/31/2004

Assets: \$ 19.153.00 **Grants:** \$4,000.00

Grant Notes:

Total of 7 scholarships awarded in 2004 from \$500 to \$1,000 each.

Purpose:

Education/scholarships

Restrictions:

Giving limited to residents of Montana.

Application Info:

Application form required. No deadline.

Contact:

Frederick Knierim Scholarship Fund c/o Pat Knierim PO Box 29 Glasgow, MT 59230

EIN: 36-4026304

Knowles Charitable Memorial Trust

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1983 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 12/31/2005

Assets: \$ 2,668,010.00 **Grants:** \$ 112,257.00

Grant Notes:

Total of 6 grants in 2005:

Big Horn County Memorial Hospital - \$28,064 Heritage Acres Nursing Home - \$28,064 Int'l Peace Scholarship of PEO Sisterhood -

\$8,981

Rocky Mountain College - \$8,981 St. Lukes Episcopal Church - \$28,064

Yellowstone Boys & Girls Ranch Foundation -

\$10,103

Purpose:

Restricted to hospitals, Protestant agencies and churches, aging centers and services, and higher education.

Restrictions:

Contributes to preselected organizations only. Restricted primarily to Montana. No grants to individuals.

Application Info:

Applications not accepted.

Designated beneficiaries only per trust document.

EIN: 81-0423029

Kongsgaard-Goldman Foundation

1932 First Avenue #602 Seattle, WA 98101 (206) 448-1874

Established: 1988

Director/Trustee: Peter Goldman, Martha

Kongsgaard

Data as of FY: 12/31/2004

Website: www.kongsgaard-goldman.org Email: kgf@kongsgaard-goldman.org

Fax: 206-448-1973

Assets: \$ 129,099.00 **Grants:** \$ 649,768.00

Grant Notes:

Total of 82 grants awarded in 2004 ranging from \$ 500 to \$ 41,666. Grant notes available online.

Purpose:

Purpose notes available online.
The Foundation supports a wide range of nonprofit organizations. It supports program areas of human rights, civic development, environmental protection and restoration, and the arts and humanities. The Foundation favors projects reflecting a deep and broad level of citizen participation and leadership. A priority is to help fund the building of grassroots organizations with the power to change their communities and improve their lives.

Restrictions:

Restriction notes available online.

The Foundation provides support to a wide range of nonprofit organizations in the Pacific Northwest (Washington, Oregon, Idaho, Alaska, Montana and British Columbia, Canada. The Foundation will generally not consider any of the following types of projects: direct services, clinical and health services, medical research, grants to individuals, wildlife rehabilitation programs, land acquisition, and funding of individual scholarships or fellowships.

Application Info:

Application notes available online. Visit the website for specific guidelines. The Foundation encourages the use of recycled paper, double-sided printing and re-used envelopes, while discouraging the use of folders, plastic binders and videos.

Initial contact: brief letter including description of the organization and project, summary of

budget, 501(c)(3) status. Deadlines for Cycle 1:

Preapplication is due March 16th. Final Proposal is due April 30th. Decisions are made the end of August.

Deadlines for Cycle 2:

Preapplication is due September 16th. Final Proposal is due October 31st. Decisions are made the end of February.

Contact:

Kongsgaard-Goldman Foundation c/o Aana Agee 1932 First Avenue, Suite 602 Seattle, WA 98101-1040

EIN: 94-3088217

Daniel Labonte Memorial Scholarship Fund

Route 1, Box 1401 Fairview, MT 59221 (406) 747-5351

Director/Trustee: Loren Young, Don Hillman, Monte Martin, Mike Weber

Data as of FY: 12/31/2005

Assets: \$ 26,179.00 **Grants:** \$ 0.00

Grant Notes:

No scholarships awarded in 2005.

Purpose:

Education/scholarships

Restrictions:

Restricted to Fairview High School graduates.

Application Info:

Application form required.

Deadline: April 1st

Contact:

Daniel Labonte Memorial Scholarship c/o Loren Young Route 1, Box 1401 Fairview, MT 59221 **EIN:** 36-3670972

Lair Family Foundation Inc

PO Box 1289 Big Timber, MT 59011 (406) 932-5374

Established: 1990 in MT

Director/Trustee: Gail A. Lair, Roberta D.

Lair, Douglas D. Lair, Mary Lair

Data as of FY: 12/31/2004

Assets: \$ 164,265.00 **Grants:** \$ 6,150.00

Grant Notes:

Total of 4 grants awarded in 2004: Montana Native American Ministry - \$ 1,000 Big Timber VGOlunteer Fire Dept. - \$ 50

PMC - \$ 50

St. Joseph's Catholic Church - \$ 5,050

Purpose:

Giving primarily for human services and religious purposes.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0467967

S. Y. Larrick Memorial Library Foundation

PO Box 1090 Whitefish, MT 59937 (406) 862-9600

Director/Trustee: Frank B. Morrison, Jr.,

Claire Larrick, Crystal L. Higgins

Data as of FY: 12/31/2004

Assets: \$ 0.00 **Grants:** \$ 0.00

Grant Notes:

No activity in 2004.

EIN: 81-0505152

Andrew and Paulette Laszlo Foundation

3511 64th Street SW Billings, MT 59106 (406) 656-8672

Established: 1991 in MT

Director/Trustee: Andrew Laszlo, Jr., Paulette J. Laszlo, Sarah A. Laszlo, Andrea J.

Laszlo

Data as of FY: 12/31/2005

Assets: \$ 120,024.00 **Grants:** \$ 5,200.00

Grant Notes:

Total of 10 grants awarded in 2005 totaling

ranging from \$250 to \$2,000.

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only. Restricted primarily to Billings. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 36-3811464

Leaw Family Foundation Inc

PO Box 1629 Missoula, MT 59806-1629 (406) 543-9727

Established: 1995

Director/Trustee: Victoria Chaban, Linda E. A. Wachtmeister, Leslie VanStavern Millar, Jan Parks

Data as of FY: 12/31/2005

Assets: \$ 3,459,884.00 **Grants:** \$ 170,825.00

Grant Notes:

Total of 19 grants awarded in 2005: Total of 5 grants in Montana: Montana Audoubon - \$ 1,000 Missoula Youth Homes - \$ 2,000 Montana Wilderness Association - \$ 2,000 Great Burn Study Group - \$ 2,000 Watson Children's Shelter - \$ 2,000

Purpose:

Areas of interest include children, health, the arts, and education.

Giving primarily in Montana, Virginia, and Iowa.

Application Info:

Initial approach: letter with a copy of the

project/organization budget.

Deadline: none

Contact:

Leaw Family Foundation Inc c/o Jan Parks PO Box 1629 Missoula, MT 59806-1629

EIN: 36-4003981

Lee Foundation

201 N. Harrison St., Ste. 600 Davenport, IA 52801 (563) 383-2100

Established: 1962

Director/Trustee: Mary Junck, Carl Schmidt, Greg Shermer, Greg Veon

Data as of FY: 9/30/2005

Assets: \$ 6,611,320.00 **Grants:** \$ 560,436.00

Grant Notes:

Some grants awarded to Montana in 2005 include:

meruae.

Butte Family YMCA - \$10,000

Boys & Girls Clubs of Yellowstone Country -

\$5,000

Billings Catholic Schoold - \$1,000 United Way of Missoula - \$500 Big Brothers/Big Sisters of Missoula - \$7,000 Montana 4-H Foundation - \$300 UM School of Journalism - \$200,00 Missoula YMCA - \$5,000 Billings Depot - \$5,000

Purpose:

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development.

Types of support include capital campaigns, building/renovation, and endowment funds.

Restrictions:

Giving primarily in areas of company operations in Iowa, Illinois, Wisconsin, Montana, North Dakota, Oregon, California and Nebraska. No grants to individuals.

Application Info:

Application form not required.

Deadline: none

Contact:

Lee Foundation c/o Carl Schmidt 201 N. Harrison St., Ste. 600 Davenport, IA 52801

EIN: 42-6057173

Annie Maclay Leffingwell Foundation

PO Box 9197 Missoula, MT 59807-9197 (406) 721-4210

Director/Trustee: Helena S. Maclay,

Gregory J. Ondrak

Data as of FY: 7/31/2005

Assets: \$ 565,559.00 **Grants:** \$ 25,940.00

Grant Notes:

Total of 8 grants awarded in 2005:
Bitterroot Public Library - \$ 7,495
Bitterroot Land Trust - \$ 3,443
Bitterroot CASA, Inc. - \$ 3,000
Bitterroot Valley Historical Museum - \$ 3,000
Daly Mansion Preservation Trust - \$ 5,000
Stevensville Clothes Closet - \$ 2,000
Montana Audubon - \$ 1,502
Safe in the Bitterroot - \$ 2,000

Purpose:

Nonprofit organizations providing a needed service for Ravalli County. Preference is to be given to the Bitterroot Public Library, S.A.F.E., the Bitterroot Humane Society and the Florence Carlton Church.

Restrictions:

Restricted to Ravalli County, Montana. The Foundation normally does not make grants for endowments or capital fund campaigns, land acquisition, debt reduction or conferences.

Application Info:

Initial approach: an application should be a letter of no more than two pages which contains the following information:

- 1. A description in the first paragraph of the purpose for which funding is sought and the amount of money requested. The work funded must take place in Ravalli County.
- 2. A description of the applicant organization, its mission and its annual budget.
- 3. List other sources of financing the applicant has or will seek.
- 4. Attach a copy of the organization's IRS determination letter and a list of board members. Identify the chief executive or person who will sign any grant documents. If the application is from or in conjunction with an organization acting as fiscal sponsor for a project, include a

copy of the sponsor's IRS determination letter, and a copy of a letter from the fiscal sponsor confirming that its board has adopted the project and maintains oversight of the project.

Application form in duplicate demonstrating the need for funding for services in Ravalli County, Montana

Deadline: July 15th

Contact:

Annie Maclay Leffingwell Foundation c/o Helena S. Maclay PO Box 9197 Missoula, MT 59807-9197

EIN: 84-6318731

Dorsey S. and Eugene C. Lenz Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111

Established: 1993 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 12/31/2004

Assets: \$ 301,035.00 **Grants:** \$ 10,666.00

Grant Notes:

Total of 6 scholarships awarded in 2004 ranging from \$ 666 to \$ 2,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to residents of the Big Fork MT area.

Application Info:

Initial approach: A letter requesting an

application form. Deadline: April 1st

Contact:

Dorsey S. and Eugene C. Lenz Foundation c/o Norwest Investment & Management Trust PO Box 3298 Missoula, MT 59806

EIN: 81-6073154

Leonhardt Foundation

612 West Beal1 Bozeman, MT 59715 (406) 586-4346

Established: 1990 in MT

Director/Trustee: Donald Leonhardt, Mike

Lilly, Jim Brinkman

Data as of FY: 3/31/2005

Assets: \$ 288,824.00 **Grants:** \$ 20,000.00

Grant Notes:

Yellowstone Boys and Girls Ranch - \$10,000 Compassion International - \$10,000

Purpose:

Not available

Restrictions:

Giving primarily in Montana. No grants to individuals.

Application Info:

Initial approach: letter Deadline: none

Contact:

Leonhardt Foundation c/o Donald L. Leonhardt 8010 Sendero Ridge Fair Oaks Ranch, TX 78248-1335

EIN: 36-3665461

Jessica McBride Lidholm and Jason Erik Lidholm **Scholarship Foundation**

3130 Forsythia Boulevard Billings, MT 59102 (406) 652-0727

Established: 2000

Director/Trustee: Byron McBride, Carole McBride, Gary Lidholm, Juanita Lidholm

Data as of FY: 12/31/2004

Assets: \$ 62,130.00 **Grants:** \$ 3,000.00

Grant Notes:

Total of 4 scholarships awarded at \$ 750 each.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

EIN: 81-0528257

Lippard-Clawiter Foundation

PO Box 1605 Great Falls, MT 59403-1605 (406) 727-0888

Established: 1982 in MT

Director/Trustee: Ken Evans, Stan Klimas,

Robert Quinn, Max Clawiter

Data as of FY: 12/31/2005

Assets: \$ 6,021,252.00 **Grants:** \$ 293,734.00

Grant Notes:

Total of 60 grants awarded in 2005 ranging from

\$500 to \$20,000

Purpose:

Contributes to operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

Restrictions:

Funds given in Choteau County, MT.

Application Info:

Applications not accepted.

EIN: 81-0394026

Lower Flathead Valley Community Foundation Inc

PO Box 374 Pablo, MT 59855

Director/Trustee: Mark B. McDonald, Germaine A. White, John Schnase, Rod K. Johnson, Steve Allard, Alice Chumrau, Robert Gauthier, Donald E. Olsson, Jr. **Data as of FY:** 12/31/2004

Assets: \$ 1,973,932.00 **Grants:** \$ 43,418.00

Purpose:

Giving primarily for libraries, historical activities, education, and human services.

Restrictions:

Giving limited to the lower Flathead Valley area of MT. No grants to individuals.

EIN: 81-0516003

Livingston Community Trust

PO Box 1223

Livingston, MT 59047-1223

Established: 1996 in MT

Director/Trustee: Tom Davis, Lynn Fuqua, Edward Schillings, Vickie Blakeman, Mark Pesa

Data as of FY: 12/31/2005

Assets: \$ 930,596.00 **Grants:** \$ 43,273.00

Grant Notes:

Total of 4 grants awarded in 2005: Friends of the Library - \$ 15,000 Livingston Depot Foundation - \$ 23,000 Montana Film Center - \$ 1,983 Livingston Baseball Association - \$ 3,290

Purpose:

The Foundation was reorganized on Oct. 16, 1996 as Livingston Community Foundation. The Foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

Restrictions:

Restricted to Park County, Montana. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

Application Info:

Application form required. Applications reviewed quarterly.

Deadline: none

Final notification: approximately 90 days

Contact:

Livingston Community Foundation c/o Marlene Anderson PO Box 1223 Livingston, MT 59047-1223 (406) 222-1035

EIN: 36-4098542

Lucille McD Logan Memorial Charitable Trust

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1985 in MT

Director/Trustee: U.S. Bank Trust MT

Data as of FY: 12/31/2005

Assets: \$ 93,693.00 **Grants:** \$ 2,917.00

Grant Notes:

Grants awarded based on quarterly income. Fifty percent of net income awarded to the Endowment and Research Foundation of Montana State University for the exclusive support of the WAMI program of regional medical education.

Remaining fifty percent of net income awarded to the Mountainview Memorial Hospital of White Sulphur Springs.

Purpose:

Endowment and research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulphur Springs, MT.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6057428

Robert E. Manning Foundation

1016 9th Ave. N. Great Falls, MT 59405 (406) 453-3595

Established: ca. 1970

Director/Trustee: Charles Byrne, Jan Poppa,

Theda Shaulis

Data as of FY: 12/31/2003

Assets: \$ 23,206.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2003.

Purpose:

Supports continuing education.

Restrictions:

Contributes to preselected organizations only. Restricted to continuing education for the Great Falls Association of Realtors.

Application Info:

Applications not accepted.

EIN: 81-0383359

Edward P. Maronick Charitable Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111

Established: Not available

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 1/31/2005

Assets: \$ 1,682,645.00 **Grants:** \$ 74,000.00

Grant Notes:

Total of 10 grants awarded in 2005 ranginf from \$ 1,000 to \$ 10,000.

Purpose:

Funds are normally given to religious and/or educational groups.

Restrictions:

Restricted to religious and educational organizations. Giving primarily to Helena, Montana.

Application Info:

Initial approach: Letter describing the organization and intended use of the funds.

Deadline: November 30th

Contact:

Edward P. Maronick Charitable Foundation c/o Florence Maronick Box K East Helena, MT 59635 (406) 227-5483

EIN: 81-6010198

Mary, Elizabeth and William McCann Foundation

PO Box 2249 Great Falls, MT 59403 (406) 727-2600

Established: 2001

Director/Trustee: Mary E. McCann, Rev. William P. McCann, Tom Kestner, Sheila

McCann

Data as of FY: 12/31/2004

Assets: \$ 142,264.00 **Grants:** \$ 10,000.00

Grant Notes:

Total of 1 grant awarded in 2004: The Schwab Fund for Charitable Giving - \$ 10,000

Purpose:

To provide financial assistance to seminarians attending a Catholic seminary

Contact:

Mary, Elizabeth and William McCann Foundation PO Box 2249 Great Falls, MT 59403

EIN: 81-0537946

Paul J. McCann Foundation

PO Box 2249 Great Falls, MT 59403-2249 (406) 727-2600

Established: 1996 in MT

Director/Trustee: Paul J. McCann, Anne Marie McCann and Paul J. McCann Jr.,

Data as of FY: 12/31/2004

Assets: \$2,460,075.00 **Grants:** \$ 98,450.00

Grant Notes:

Total of 14 grant awarded in 2004 ranging from \$ 25 to \$ 66,000.

Restrictions:

Contributes to preselected organizations only. No grants to individuals. Giving primarily in MT and ND.

Application Info:

Applications not accepted.

EIN: 84-1372723

J. A. McGowan Foundation

c/o Kathryn Gregg 326 Highway 200 West Plains, MT 59859-9531 (406) 826-2000

Established: 1982 in MT

Director/Trustee: Mike Larson, Dave Helterline, Kathryn Gregg, Robert Waters, and Bruce Swanson

Data as of FY: 12/31/2004

Assets: \$ 310,308.00 **Grants:** \$ 10,500.00

Grant Notes:

Total of 7 grants awarded in 2004 at \$1,500 each:

Plains Public Schools, Plains United Methodist Church, Plains First Lutheran Church, Plains Assembly of God Church, Plains First Church of God, Plains St. James Catholic Church, Plains First Baptist Church, Plains

Purpose:

Supports religious education and religious schools that improve the morals of the community and the education of children.

Restrictions:

Contributes to preselected organizations only. Restricted to churches and schools within the city limits of Plains, MT.

Application Info:

Applications not accepted.

EIN: 81-6018450

McGuane Family Foundation Inc

PO Box 25 McLeod, MT 59052-0025 (406) 932-6235

Established: Not available

Director/Trustee: Thomas McGuane, Laurie

McGuane, Heather Hume

Data as of FY: 6/30/2005

Assets: \$ 870.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2005.

Purpose:

Contributes to various philanthropic organizations. Areas of interest include the environment, and higher education.

Restrictions:

Contributes to preselected organizations only. Restricted primarily to Montana.

Application Info:

Applications not accepted.

EIN: 36-3925728

George A. McIntyre Academic Scholarship Trust

c/o Wells Fargo Bank N.A. PO Box 5010 Great Falls, MT 59403-5010 (406) 454-6285 Established: 1977 in MT

Director/Trustee: Wells Fargo Bank N.A.

Data as of FY: 12/31/2005

Assets: \$ 151,705.00 **Grants:** \$ 6962.00

Grant Notes:

Scholarship funds vary by year.

Purpose:

Education/scholarships

Restrictions:

All awards made by the University of Great Falls.

Application Info:

Contact the financial aid office at the University of Great Falls. The Foundation does not accept applications.

Contact:

University of Great Falls Financial Aid Office 1201 20th Street South Great Falls, MT 59405

EIN: 81-6047099

John W. McKee Educational Trust

c/o U.S. Bank Trust N.A. PO Box 3168 Portland, OR 97208 (503) 575-4327

Established: 1970 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 12/31/2005

Assets: \$ 464,283.00 **Grants:** \$ 38,150.00

Grant Notes:

Over 100 scholarships awarded totaling \$38,150.

Purpose:

Education/scholarships

Restrictions:

Giving limited to residents of Sheridan, Roosevelt, or Daniels Counties, Montana

Application Info:

Initial approach: letter of request Application: form required Deadline: July 15th

Contact:

O'Toole Law Firm Attn: McKee 209 N. Main Plentywood, MT 59254 (406) 765-1630

EIN: 23-7058723

MDU Resources Foundation

PO Box 5650 Bismarck, ND 58506-5650 (701) 530-1040

Established: 1983 in ND

Director/Trustee: Robert E. Wood, Pres.; Douglas C. Kane, V.P.; Warren L. Robinson,

Sec-Treas.; Ronald D. Tipton, Terry D. Hildestad, John C. Castleberry

Data as of FY: 3/26/2005

Website:

www.mdu.com/the_vision/vision_foundation.ht

Assets: \$ 3,163,300.00 **Grants:** \$ 1,241,789.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

Grants for education including employee-related scholarships, community development, hospitals, health services, cultural programs, and the environment.

Areas of interest include health and human services, education, civic and community activites, culture and art.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

Restrictions:

Restriction notes available online.

Primary consideration is given to institutions, organizations and programs within the geographic areas where member companies conduct business.

Generally, no consideration will be given to private individuals nor athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations, nor to regional or national organizations without local affiliation.

Education/scholarships

Foundation scholarships are limited to children and spouses of active full time employees of

MDU Resources Group, Inc and its subsidiaries and divisions.

Application Info:

Application notes available online. Initial approach: letter of request to obtain grant form.

Contact:

MDU Resources Foundation c/o Robert E. Wood, President PO Box 5650 Bismarck, ND 58506-5650

EIN: 45-0378937

Mellenbrook Trust

c/o W.E. Schreiner PO Box 808 Columbus, MT 59019-0808 (406) 322-5711

Established: Not available

Director/Trustee: W.E. Schreiner, Joel E.

Harris, Richard W. Heard

Data as of FY: 7/31/2005

Phone: (406) 322-5711

Assets: \$ 98,980.00 **Grants:** \$ 5,239.00

Grant Notes:

Total of 1 grant awarded in 2005: Stillwater Community Hospital - \$5,239

Purpose:

Supports medical purposes at Stillwater Community Hospital.

Restrictions:

Contributes to preselected organizations only. Restricted to Columbus, Montana.

Application Info:

Applications not accepted.

EIN: 81-0398587

Jerry Metcalf Foundation

PO Box 823 Helena, MT 59624-0823 (406) 443-6206

Established: 1998 in MT

Director/Trustee: Karma Alfredson, Paul R. Smith, Kay Satre, Timothy Meloy, and Terry Minow

Data as of FY: 4/30/2005

Assets: \$ 687,868.00 **Grants:** \$ 41,250.00

Grant Notes:

Total of 15 grants awarded in 2005 ranging from \$ 200 to \$ 5,045.

Purpose:

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health.

Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

Restrictions:

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

Application Info:

Initial Approach: Request application form and

letter of request. Deadline: March 15th

Contact:

Jerry Metcalf Foundation PO Box 823 Helena, MT 59624-0823

EIN: 84-1422789

MKM Foundation

34 Heatherwood Lane Billings, MT 59102 (406) 252-9257

Established: 1998

Director/Trustee: Charles C. Morledge, Patricia A. Morledge, Marilyn Kohles, Bonnie S. Morscheck, Scott M. Hampton Morledge

Data as of FY: 6/30/2005

Assets: \$ 1,064,866.00 **Grants:** \$ 17,540.00

Grant Notes:

Total of 28 grants awarded in 2005 ranging from \$ 140 to \$ 1,800.

Purpose:

Provides funds for charitable, educational, religious, and scientific purposes.

Application Info:

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

Contact:

MKM Foundation c/o Rocky Mountain College 1511 Poly Drive Billings, MT 59102-1796

EIN: 81-0519548

Montana Arts Council

316 North Park Avenue, Suite 252 PO Box 202201 Helena, MT 59620-2201 (406) 444-6430

Established: 1967 in MT

Director/Trustee: Council Members: Cynthia Andrus, Ann Cogswell, Mary Crippen, John Dudis, Rick Halmes, Dee Heltne, Betti Hill, Tim Holmes, Neal Lewing, Jackie Parsons, Rob Quist, Kevin Red Star, Kathleen M. Schlepp, Youpa Stein, Wilbur Wood

Website: www.art.mt.gov/orgs/orgs.asp

Email: mac@state.mt.us Phone: (406) 444-6430 Fax: 406-444-6548

Assets: \$ 0.00 **Grants:** \$ 0.00

Grant Notes:

Grant notes available online.

Five grant programs are currently offered:

- 1. Artists in Schools and Communities Residencies
- 2. Cultural & Aesthetic Project Grants

- 3. Fee Support for Touring Companies
- 4. Opportunity Grants
- 5. Organizational Excellence Grants

Purpose:

Purpose notes available online.

The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

Restrictions:

Restriction notes available online.

Funding is provided to organizations which are chartered in Montana as non-profit tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, M.A.C. will not fund more than 50% of total cost. **COUNCIL PRIORITIES:** 1. Programs must be in existence for at least one year with taxexempt status to be eligible. 2. Priority given to Montana citizens. 3. High priority placed on those projects that would reach special audiences comprised of citizens who are not regularly served by the arts. (e.g. persons with disabilities, elderly, low income groups, ethnic and racial minorities, and residents of rural communities) 4. College projects can be supported if they are determined to be of benefit to the general public. AREAS NOT FUNDED: Permanent equipment, reducing existing deficits, individuals, permanent capital expenditures, establishment or development of a cash reserve, establishment or development of a permanent endowment.

Application Info:

Application notes available online. Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

Contact:

Montana Arts Council 316 N. Park Ave., Suite 252, PO Box 202201 Helena, MT 59620-2201

EIN: 00-0000000

Montana Committee for the Humanities

c/o University of Montana 311 Brantly Hall Missoula, MT 59812-7848 (406) 243-6022

Established: 1972 in MT

Director/Trustee: Dr. Mark A. Sherouse,

Exec. Director

Data As of FY: 10/31/2004

Website: www.humanities-mt.org/Grants.htm

Email: humanities.mt@umontana.edu **Phone:** 1-800-624-6001 (in Montana)

Fax: 406-243-4836

Assets: \$ 0.00 **Grants:** \$ 0.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

The Montana Committee for the Humanities is a nonprofit organization operating under a grant from the National Endowment for the Humanities. The humanities include history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism

of the arts, ethics, comparative religion, minority studies, and the cultural and critical dimensions of the social and natural sciences. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

Restrictions:

Restriction notes available online.

The Montana Committee for the Humanities cannot support: scholarships; projects that focus on personal instead of public concerns; construction, restoration costs, or operating expenses of existing organizations; equipment, property, or other capital purchases; museum or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audience; courses for credits. Any nonprofit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more nonprofit organizations is encouraged. Individuals are not eligible except in the case of research fellowships.

Application Info:

Application notes available online. Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

Contact:

Montana Committee for the Humanities c/o University of Montana 311 Brantly Hall Missoula, MT 59812-7848

EIN: 00-0000000

Montana Community Foundation

101 North Last Chance Gulch, Suite 211 Helena, MT 59601 (406) 443-8313

Established: 1988 in MT

Director/Trustee: Sidney Armstrong, Mary Ann Gorsich, Linda Reed, Joan Bennett, Carolyn Colman, Alyce Kuehn, Melvin McNea, Bill Kearns, Obert Undem, Jack Nickels, Marie Nopper, Rae Olsen, Stephanie Siegel, Carolyn Stamy, Harvey Stewart, Sarie Mackay, Aidan Myhre

Data as of FY: 3/31/2005

Website: www.mtcf.org Email: lindareed@mtcf.org

Fax: 406-442-0482

Assets: \$ 49,909,125.00 **Grants:** \$ 1,734,972.00

Grant Notes:

MCF has several different endowment funds which support different grants programs. The different types of funds are:

Unrestricted Funds Donor Advised Funds Designated Endowments Funds Agency Funds

Corporate Funds Scholarship Funds

Local Community Foundation Funds

Field of Interest Funds

Field of Interest Funds includes The Montana Renaissance Fund which provides grants to rural community foundations affiliated with MCF for community and economic development projects; The Montana Fund for Tolerance which provides grants to combat bigotry and prejudice in a variety of ways; and The Women's Foundation of Montana which provides grants to improve the economic status of women and girls and create a brighter future for girls and women in Montana.

Purpose:

The Montana Community Foundation is a unique charitable organization with a focus on community vitality and endowed philanthropy. MCF raises and administers private and public funds and provides leadership by making grants and encouraging giving throughout Montana.

Restrictions:

Areas NOT generally funded are: annual or capital campaigns; endowment funds; debt retirement; and religious purposes. Must have 501(c)(3) status. Limited to Montana or programs which have a direct impact on Montanans.

Contact:

Linda Reed 101 N. Last Chance Gulch Suite 211 Helena, MT 59601

EIN: 81-0450150

Montana Foundation

c/o Court Ball 2739 Gregory Drive South Billings, MT 59102

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball,

Neil Enright

Data as of FY: 12/31/2004

Assets: \$ 6,372.00 **Grants:** \$ 260.00

Grant Notes:

Total of 1 grant awarded in 2002: American Friends Service Committee - \$ 260

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 23-7140529

Montana Professional Assistance Program

1601 Lewis Avenue, Suite 202E Billings, MT 59102 (406) 245-4300

Established: 2001

Director/Trustee: Daniel Harrington, Patrick Frankl, Paul Siddoway, Edward Maloney, Victor Davis, Garr Phelps, James Willis, V Anne Williams

Data As of FY: 6/30/2002

Assets: \$ 182,295.00 **Grants:** \$ 125,665.00

Purpose:

Medical

To provide intervention, referrals, aftercare, monitoring and advocacy for impaired physicians and dentists.

Restrictions and application information are not available.

EIN: 81-0462297

Montana River Action Network

304 N. 18th Ave. Bozeman, MT 59715 (406) 587-9181

Established: 1993

Director/Trustee: Joseph J. Gutkoski, Bill

Bartlet, Bud Lilly, Deborah Smith

Data as of FY: 12/31/2004

Website: www.montanariveraction.org **Email:** info@montanariveraction.org

Assets: \$ 4,766.00 **Grants:** \$ 2,650.00

Purpose:

Montana River Action's mission is to protect and restore rivers, streams and other water bodies.

EIN: 81-0502755

Montana Trout Foundation

PO Box 3165 Bozeman, MT 59772-3165 (406) 587-7314

Established: 2000

Director/Trustee: Ross Bruner, Harry

Miller, Norma Terrill

Data as of FY: 12/31/2004

Assets: \$ 281,796.00 **Grants:** \$ 51,500.00

Grant Notes:

Total of 2 grants awarded in 2004: MT Outdoor Science School - \$ 1,500 MT Fish Wildlife & Parks - \$ 50,000

Purpose:

Supports Montana fish habitat, health projects and research.

Restrictions:

Giving primarily in MT.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Montana Trout Foundation PO Box 3165 Bozeman, MT 59772-3165 (406) 587-7314

EIN: 81-0367488

Katie Michael Moran Foundation

c/o Michael J. Moran 4041 Palisades Park Billings, MT 59106-1431 (406) 252-2619

Established: 1999

Director/Trustee: Michael J. Moran, Chad

M. Moran, Marlene M. Moran

Data as of FY: 12/31/2005

Assets: \$ 54,200.00 **Grants:** \$ 4,500.00

Purpose:

Education/scholarships

Restrictions:

Gives to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0529515

Mountain West Track & Field Club Inc

5225 Hwy 10 W, Box 17 Missoula, MT 59808 (406) 721-8886

Established: 1990 in MT

Director/Trustee: Mark Timmons, Michael McKay, Anne Timmons, Jennifer Draughon,

Linda McCarthy, Courtney Babcock

Data as of FY: 7/31/2004

Assets: \$ 97,745.00 **Grants:** \$ 69,139.00

Grant Notes:

Total of 5 grants awarded in 2004 ranging from

\$ 974 to \$ 27,000.

Purpose:

To support the Mountain West Classic Cross Country Meet held in Missoula Montana. Provides competitive and educational opportunities to athletes with national level potential and promotes amateur athletic events.

Restrictions:

Contributes to preselected organizations only. Membership limited to athletes who have completed their NCAA eligibility. Eligibility and acceptance is by invitation only.

Application Info:

Applications not accepted.

EIN: 81-0459511

Robert M. Muller Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 1997 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 12/31/2004

Assets: \$ 41,894.00 **Grants:** \$ 1,500.00

Grant Notes:

Total of 1 scholarship awarded in 2004.

Purpose:

Education/scholarships

Restrictions:

Restricted to Anaconda High School graduates pursuing studies in math or physical sciences.

Application Info:

Selection made by the scholarship committee of Anaconda High School.

Contact:

R.M. Muller Scholarship Fund Anaconda High School PO Box 1281 Anaconda, MT 59711

EIN: 59-6610491

M.J. Murdock Charitable Trust

PO Box 1618 Vancouver, WA 98668 (360) 694-8415

Established: 1975 in WA

Director/Trustee: Neal O. Thorpe, John W. Castles, Lynwood W. Swanson, James R.

Martin, Julie D. Cieloha

Data As of FY: 3/10/2003

Website: www.murdock-trust.org Email: nealt@murdock-trust.org

Fax: 360-694-1819

Assets: \$ 758,617,166.00 **Grants:** \$ 29,707,690.00

Grant Notes:

Grant notes available online.

Selected grants awarded in MT include:

Museum of the Rockies - \$ 600,000 Montana State University, Bozeman - \$ 591,500

Purpose:

Purpose notes available online.

To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the same with creative and sustainable approaches. Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education, higher education, human services, family services, science, research, physical/earth sciences.

Restrictions:

Restriction notes available online.
Restricted to AK, ID, MT, OR, WA.
No grants for government programs, to individuals, annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans.

Application Info:

Application notes available online. Initial Approach: Letter of inquiry, no longer than two pages addressing the background of the organization, a description of the project, a proposed budget, and a discussion as to why you are approaching the Trust for this project. If your proposed project appears to be eligible for Trust consideration, a formal application packet will be sent. There are no deadlines for submission of formal proposals to the Trust. Visit the website for more specific guidelines.

Contact:

M.J. Murdock Charitable Trust c/o Dr. John Van Zytveld PO Box 1618 Vancouver, WA 98668-1618

EIN: 23-7456468

Murphy Family Foundation

PO Box 7130 Kalispell, MT 59904-0130 (406) 756-5215

Established: 1991 in MT

Director/Trustee: Sylvia Murphy, Mary Pat

Murphy, John B. Dudis

Data as of FY: 11/30/2005

Assets: \$ 58,794.00 **Grants:** \$ 2,845.00

Grant Notes:

Total of \$ 2,845 awarded in 2005 to University of Montana School of Law.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates. Scholarship for an individual attending law school.

Application Info:

Initial approach: letter requesting application

Contact:

Murphy Family Foundation c/o Martin Burke, Dean School of Law University of Montana 32 Campus Dr. #6552 Missoula, MT 59812-6552

EIN: 81-6073471

Native American Pedagogic Institute

c/o William B. Brooks PO Box 397 Bigfork, MT 59911-0397 (406) 837-4010

Director/Trustee: William B. Brooks

Data As of FY: 12/31/2005

Assets: \$ 0.00 **Grants:** \$ 0.00

Grant Notes:

Not a grantmaking organization.

Purpose:

Contributes to preselected organizations only.

Restrictions:

Applications not accepted.

EIN: 81-0491713

William and Lorene Nefsy Foundation

c/o Stockman Bank PO Box 250 Miles City, MT 59301-0250

Established: 1991 in MT

Director/Trustee: Robert C. Lucas, Caren

Coffee, William Coffee

Data As of FY: 10/31/2005

Assets: \$ 1,933,723.00 **Grants:** \$ 90,210.00

Purpose:

Rural and community development, education (at all levels), historical preservation and cultural support.

Restrictions:

Any resident or qualified organization in the general trade areas surrounding cities in which Stockman Banks are located.

Application Info:

Application and supporting material required. Deadline: 60 days prior to commencement of academic year.

Contact:

William and Lorene Nefsy Foundation c/o Robert C. Lucas PO Box 250 Miles City, MT 59301-0250

EIN: 81-0473714

Peter Nelson Charitable Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS, Committee for Selection of Charitable Recipients: John J. Baucus, Chase Hibbard, Dave Ashby

Data As of FY: 9/30/2005

Assets: \$ 585,901.00 **Grants:** \$ 29,800.00

Grant Notes:

Total of 7 grants awarded in 2004: Cascade High School - \$ 4,050 Agriculture in Montana Schools - \$ 4,000 Helena College of Technology - \$ 5,000 Farm in the Dell, Westmont - \$ 3,000 Helena Industries - \$ 5,750 Great Falls College of Technology - \$ 5,000 Future Farmers of America - \$ 3,000

Purpose:

Education/scholarships Grants Vocational Education

Restrictions:

Education/scholarships Vocational education

Organizations must promote trade or vocational training.

Scholarship recipients must be in the top half of their high school graduating class, and must be seeking education in a vocation or trade involving manual arts and related careers.

Application Info:

Organizations seeking funding should contact Wells Fargo for the appropriate forms and procedures.

Deadline: May 1st

Contact:

Peter Nelson Charitable Foundation c/o Wells Fargo Bank Trust N.A. PO Box 597 Helena, MT 59624-0597

EIN: 81-6010230

Stella M. Nelson Nadeau & Louise E. Nelson Scholarship Foundation

c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152 (406) 257-7320

Established: 1999

Director/Trustee: Davidson Trust Company

Data As of FY: 12/31/2004

Assets: \$ 133,572.00 **Grants:** \$ 7,500.00

Grant Notes:

Total of 3 scholarships awarded in 2004 for \$ 2,500 each.

Purpose:

Education/scholarships Awarded to applicants who wish to pursue a career in education.

Restrictions:

Restricted to Flathead High School graduates.

Application Info:

Initial approach: Request application form from Davidson Trust Company or the Counselor's Office. Adhere to directions for completing the application form.

Deadline: Mid April, before graduation.

Contact:

Stella M. Nelson Nadeau/Louise E. Nelson c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152

EIN: 81-6087287

Northwest Area Foundation

c/o Karl N. Stauber 60 Plato Boulevard E, Ste. 400 St. Paul, MN 55107 (651) 224-9635

Director/Trustee: Terrence Glarner, James J. Hill III, Louis Fors Hill, Ron James, Bruce M. Brooks, Linda L. Hoeschler, Anton Minthorn, Gary H. Stern, Gregg Bourland, Karl Stauber, Dorothy Bridges, Cornelia Butler Flora, Humberto Fuentes, Nick Smith, Kristin Martinez

Data As of FY: 3/31/2006

Website: www.nwaf.org Email: info@nwaf.org Fax: 651-225-7701

Assets: \$ 483,308,560.00 **Grants:** \$ 15,881,274.00

Grant Notes:

Grant notes available online.

Selected grants awarded in MT in 2006 include: Bear Paw Development Corp. of Northern MT -\$ 1,100,00

Salish Kooteni College - \$ 352,000

Purpose:

Purpose notes available online.

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

- 1. Community Ventures program is identifying up to 16 communities with which to work for up to 10 years to reduce poverty.
- 2. Community Connections program will provide products and services to help a large number of communities reduce poverty.
- 3. Community Horizons program will help selected rural communities develop teams of leaders to work with the community in creating a promising future.

There are no guidelines or applications for these programs. The Foundation will select partner communities based on its own research.

Restrictions:

Restriction notes available online. Restricted to Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington.

Application Info:

Application notes available online.

Contact:

Northwest Area Foundation c/o Karl N. Stauber, President 60 Plato Blvd., Ste 400 St. Paul, MN 55107

EIN: 41-0719221

Eve Weaver O'Connell Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS, Muriel O'Connell, Bob Anderson

Data As of FY: 8/31/2005

Assets: \$ 136.668.00 **Grants:** \$ 6,900.00

Grant Notes:

Total of 6 scholarships awarded in 2005 for \$1,150 each.

Purpose:

Education/scholarships

Restrictions:

Must attend accredited Montana school, show financial need, be in middle 1/3 of class and show good character.

Application Info:

Initial approach: A letter requesting an application form. Applicant must also submit a: financial statement; special aid form MT 26; ACT scores; and a list of other scholarships received.

Deadline: May 1st

Contact:

Eve Weaver O'Connell Scholarship Fund c/o Wells Fargo Bank **PO Box 597** Helena, MT 59642

EIN: 81-6056440

Edna M. Ogline Charitable Trust ABBI

c/o Cecelia Harmon 427 9th Ave SW Great Falls, MT 59404

Established: 1982 in MT

Director/Trustee: Cecelia J. Harmon

Data As of FY: 3/31/2005

Assets: \$ 17,667.00 **Grants:** \$ 1,725.00

Grant Notes:

Total of 11 grants awarded in 2005 ranging from \$ 25 to \$ 250.

Purpose:

For organizations benefiting Cascade County residents.

Restrictions:

Restricted to Cascade County.

Application Info:

None required Deadline: none

Contact:

Edna M. Ogline Charitable Trust ABBI c/o Cecelia Harmon 427 9th Ave SW Great Falls, MT 59404

EIN: 81-6046135

David Oja Charitable Trust

c/o Davidson Trust Company PO Box 2309 Great Falls, MT 59403-2309

Established: 1993 in MT

Director/Trustee: Davidson Trust Co., Grant

H. Canoy

Data As of FY: 12/21/2005

Assets: \$ 488,335.00 **Grants:** \$ 25,000.00

Grant Notes:

Total of 8 grants awarded in 2005: Great Falls Food Bank - \$4,500 Big Brothers and Sisters of Great Falls - \$3,500 Algeria Temple Travel Fund - \$2,500 Montana Hope Project - \$4,000 Intermountain Children's Home - \$4,000 Childrens's Receiving Home - \$3,000 Scottish Rites - Speech & Language Disorders Clinic - \$2,000 Eagle Mount - \$1,500

Purpose:

For the benefit of children in the north central Montana area.

Restrictions:

Limited to the north central Montana area (Golden Triangle and Russell counties).

Application Info:

No submission deadlines. Initial approach: Letter

Contact:

David Oja Charitable Trust c/o Grant H. Canoy 1501 9th St. S Great Falls, MT 59405

EIN: 81-6074943

John L. and Marilyn J. Olson Family Foundation

PO Box 1708 Sidney, MT 59270-1708 (406) 433-2092

Established: 1993 in MT

Director/Trustee: John L. Olson, Marilyn J. Olson, Karen M. Olson-Beenken, J. Randall Olson, Victor G. Koch, Kenneth L. Volk

Data As of FY: 12/31/2005

Assets: \$ 798,431.00 **Grants:** \$ 36,700.00

Grant Notes:

Total of 27 grants awarded in 2004 ranging from

\$ 100 to \$ 3,500.

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0488861

Open Gate Ranch

PO Box 1413 Trout Creek, MT 59874-1413 (406) 827-4731

Established: 1990 in MT

Director/Trustee: Craig Barrus, Rebecca

Barrus

Data As of FY: 12/31/2004

Assets: \$ 20,896.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2004.

Purpose:

Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

Contact:

Open Gate Ranch c/o Craig Barrus PO Box 1413 Trout Creek, MT 59874-1413

EIN: 36-3584023

OroY Plata Foundation

PO Box 1048 Billings, MT 59103 (406) 252-2166

Established: 2002

Director/Trustee: Bruce Ennis, Margaret

Davis, L.W. Petersen

Data As of FY: 12/31/2004

Assets: \$ 4,851,737.00 **Grants:** \$ 149,882.00

Purpose:

The foundation is organized exclusively to engage in, advance support, promote, and administer charitable, scientific, and educational activities, causes, and projects.

Restrictions:

Contributes to preselected organizations only.

EIN: 46-0512750

John Osborne Foundation

767 East Bench Road Twin Bridges, MT 59754-9767 (406) 684-5994

Established: 1997

Director/Trustee: John Osborne, Bill

Formsby

Data As of FY: 10/31/2005

Assets: \$ 8,913.00 **Grants:** \$ 0.00

Grant Notes:

No scholarships awarded in 2004.

Purpose:

Education/scholarships

Restrictions:

Restricted residents of Montana. Restricted to the top 10% of the class going into engineering.

Application Info:

Application should include cover letter, transcripts, letters of recommendation, basis for financial need and college intent.

Deadline: April 15th

Contact:

John Osborne Foundation c/o John Osborne 767 East Bench Road Twin Bridges, MT 59754

EIN: 77-0293002

Robert U. Ossorio Foundation

c/o Mr. Eric Ossorio PO Box 160727 Big Sky, MT 59716 (516) 483-5800

Established: 2002

Director/Trustee: Frederic E. Ossorio, Jr., Alfonso H. M. Ossorio, William P. Jones, Wilhelmina Peters, Marijke Janeway, Caroline Ossorio, Pia Hoffman, Miguel L. Ossorio, Jose

Graeme Ossorio

Data As of FY: 12/31/2004

Assets: \$ 212,655.00 **Grants:** \$ 100,000.00

Grant Notes:

Harvard University Art Museums: \$ 100,000

Restrictions:

Contributes to preselected organizations only. No applications accepted.

EIN: 13-7179298

Cora Rust Owen Memorial Trust

c/o U.S. Bank PO Box 3168 Portland, OR 97208 (503) 275-4327

Established: 1986 in MT

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 4/30/2005

Assets: \$ 562,517.00 **Grants:** \$ 26,482.00

Grant Notes:

Total of 8 grants awarded in 2004. Grants awarded in MT: Marcus Daly Memorial Hospital - \$ 2,648 University of Montana Foundation - \$ 1,324

Purpose:

Education Libraries Medical

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6057848

Papazian Educational Trust

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1981 in MT

Director/Trustee: U.S. Bank Trust MT

Data As of FY: 9/30/2005

Assets: \$ 36,381.00 **Grants:** \$ 1,680.00

Grant Notes:

Total of 4 scholarships awarded in 2005 ranging from \$ 240 to \$ 600.

Purpose:

Education/scholarships

Restrictions:

Restricted to Valley County High School graduates.

Application Info:

Contact a counselor at Valley County High School.

Contact:

Counselor

Valley County High School

EIN: 81-0289626

Parkening Foundation

c/o Holmes and Turner 300 North Willson, Suite 3005 Bozeman, MT 59715

Established: 1989 in MT

Director/Trustee: Christopher W. & Theresa G. Parkening, John F. McAuthur, William Zimmer

Data As of FY: 12/31/2004

Assets: \$ 40,389.00 **Grants:** \$ 5,000.00

Grant Notes:

Joni & Friends - \$ 5,000

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 95-4220932

Paulus Foundation Inc

PO Box 7095 Billings, MT 59103-7095

Established: Not available

Director/Trustee: Barbara M. Alweis,

Sophie J. Alweis

Data As of FY: 12/31/2004

Assets: \$ 1,005,683.00 **Grants:** \$ 32,900.00

Grant Notes:

Total of 10 grant awarded in 2004: No grants awarded in Montana.

Purpose:

Animal Welfare

Application Info:

Letter giving organization background and purpose, specific need and amount requested. Attach 501(c)(3) clearance.

Deadline: none

Contact:

Paulus Foundation c/o Sophie J. Alweis 24870 SW. Mountain West Linn, OR 97068 (503) 638-0279

EIN: 81-0421477

Henry Stanley and Marie Adele Percival Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 1982 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS. Selection Committee: Tom Ellis, Judy Flanders, Martin Lewis

Data As of FY: 3/31/2005

Assets: \$ 232,494.00 **Grants:** \$ 10,000.00

Grant Notes:

Total of 2 scholarships awarded in 2004 for \$5,000 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Capital High School and Helena High School graduates.

Application Info:

Contact principal of Capital or Helena High School for application, which should include a financial aid form, background statement, activities, achievements, goals, and need.

Deadline: April 1st

Contact:

Principal Capital or Helena High Schools Helena, MT

EIN: 81-6052962

Perkins Family Foundation

112 Park Knoll Lane Whitefish, MT 59937

Established: 2001

Director/Trustee: Greg Perkins, Karen Perkins, Steven Perkins, Christine Turner, Jeff

Turner

Data As of FY: 12/31/2004

Assets: \$ 2,207.00 **Grants:** \$ 0.00

Purpose:

The foundation supports the educational advancement of youth through scholarships. The foundation is still raising money before starting these activities.

EIN: 81-0545377

Phoenix Rising

69 Seacliff Dr. Aptos, CA 59003

Established: 1995 in MT

1990 in USA

Director/Trustee: Mary Bento, Stephen

Flowers, William Bento

Data As of FY: 6/30/2004

Assets: \$ 19,045.00 **Grants:** \$ 39,839.00

Purpose:

The purpose of the Foundation is to:

- 1) provide resources, networking and consulting for organizations, individuals or groups who are developing initiatives/projects that improve the quality of life for people locally, regionally and nationally.
- 2) provide and administer a resource center that will share and/or exchange information, ideas and data to further the success of such projects and initiatives.
- 3) collect and direct private donations and contributions from those who wish to support initiatives and projects that improve people's quality of life in the United States.

Restrictions:

Initiatives or projects needing support must be for the purpose of improving people's quality of life.

Application Info:

Individual groups or organizations may apply directly by stating the circumstances and needs of the project or/and initiative. An interview will follow.

Contact:

Phoenix Rising May Bento, Executive Director 2610 Sky Dr. Missoula, MT 59804 (406) 728-3321

EIN: 36-4222035

Picsha Foundation

PMB 485 700 Gilman Blvd. NW, Ste. E-103 Issaquah, WA 98027-8108 (425) 213-1550

Director/Trustee: John P. Shaw, John F.

Shaw

Data As of FY: 12/31/2004

Assets: \$ 1,229,831.00 **Grants:** \$ 76,000.00

Grant Notes:

Total of 12 grants awarded in 2004 ranging from \$ 2,000 to \$ 25,000. No grants awarded in MT in 2004.

Purpose:

Our mission is to identify and provide funding to programs in our communities which endeavor to improve lives, as well as promote independence, self-sufficiency and personal responsibility.

Application Info:

Applications not accepted.

EIN: 91-1358995

Ping Golden Age Trust Foundation

c/o Patrick C. Sweeney PO Box 20178 Hardin, MT 59104 (406) 245-2439

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles

Sweeney, Douglas Y. Freeman

Data As of FY: 12/31/2004

Assets: \$ 70,000.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2004.

Purpose:

Contributes to the support of senior citizens in

Hardin, MT.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 23-7244987

Pioneer Federal Community Foundation Inc

PO Box 1103 Dillon, MT 59725-1103 (406) 683-5191

Established: 1998

Director/Trustee: Tom Beck, Thomas G. Welch, Spence Hegstad, Bill Mosier, Tedd Stanisich

Stallistell

Data As of FY: 12/31/2005

Assets: \$ 290,700.00 **Grants:** \$ 10,250.00

Grant Notes:

Total of 7 grants awarded on 2005: Barrett Hospital Foundation - \$ 2,500

Dillon Elementary Education Foundation - \$ 750

Newspapers in Education - \$ 1,250 Powell County Hospice - \$ 2,500

Montana Tech - \$ 1,250 Carroll College - \$ 1,250

Powell County Literacy Program - \$ 750

Restrictions:

Contributes to preselected organizations only. Restricted to Beaverhead and Powell County. Applications not accepted.

EIN: 81-0522327

Pioneer Memorial Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 21927, MAC P6450-144 Seattle, WA 98111 (406) 447-2050

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data As of FY: 5/31/2005

Assets: \$ 79,220.00 **Grants:** \$ 3,000.00

Grant Notes:

Total of 1 scholarships awarded in 2005.

Purpose:

Education/scholarships

Restrictions:

Restricted to Harlowton High School graduates.

Application Info:

Contact Harlowton High School for application form

Deadline: 1st Monday in May

Contact:

Pioneer Memorial Scholarship Fund c/o Harlowton High School Attn: Superintendent 304 Division Street, PO Boz 288 Harlowton, MT 59036 (406) 632-4324

EIN: 81-6010285

Preston Benevolent Fund Inc

PO Box 627 Hot Springs, MT 59845-0627 (406) 741-2751

Established: 1989 in MT

Director/Trustee: Phyllis Ekblad, Sandra

Prongua, Terry Prongua

Data As of FY: 5/31/2005

Assets: \$ 45,381.00 **Grants:** \$ 1,600.00

Grant Notes:

Total of 2 grants awarded in 2005: Preston Town & Country Library - \$ 800 Hot Springs Community Pool - \$ 800

Purpose:

Contributions to benefit Sanders County.

Restrictions:

Restricted to Sanders County.

Application Info:

Application: proposal should include purpose of

project and the date funds are needed. Deadline: in time for May 31 year end

distribution

Contact:

Preston Benevolent Fund Inc c/o Sandra Prongua PO Box 627 Hot Springs, MT 59845-0627

EIN: 81-0461224

Pride Foundation

1122 East Pike Street, #1001 Seattle, WA 98122-3934 (206) 323-3318

Established: 1985 in WA

Director/Trustee: Audrey Haberman, M. Allison Beezer, Marsha Botzer, George Hampton, Shehereen Johnson, Scot Partlow, N. Alex Pava, Angela Powell, Tom Swanton, David Thoorpe

Data As of FY: 3/31/2005

Website: www.pridefoundation.org

Email: scholarships@pridefoundation.org

Fax: 206-323-1017

Assets: \$ 2,876,017.00 **Grants:** \$ 1,153,165.00

Grant Notes:

Numerous grants and scholarships awarded in 2004 ranging from \$ 10 to \$ 60,000. Grant notes available online.

Purpose:

Education/scholarships Grants Purpose notes available online.

The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities.

Areas of interest include: Arts and Recreation, Lesbian Health, Health and Community Service, Education, Advocacy, and Outreach, Youth and Family Services and AIDS, HIV/AIDS Service Delivery and Prevention.

Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical asistance, and scholarships to individuals.

Pride Foundation's gay, lesbian, bisexual, transgender (GLBT) and allied scholarship program is the largest of its kind in the country. Since 1993 Pride has awarded over \$300,000 to over 200 recipients. In 2001, our scholarship programs awarded \$91,000 in financial assistance for post secondary education, and in 2002 Pride looks forward to awarding \$100,000.

Restrictions:

Restriction notes available online. Restricted to the Pacific Northwest states of WA, OR, MT, ID and AK.

Application Info:

Application notes available online.
Applications available online.
Application form required.
Initial approach: Letter, telephone or email

The Foundation has two grant cycles a year, one in the spring and one in the fall.

Pride scholarships are awarded once a year, in May. Applications become available online in November of each year.

Contact:

Pride Foundation c/o Audrey Haberman, Ex. Dir. 1122 E. Pike Street, #1001 Seattle, WA 98112-3934

EIN: 91-1325007

Prop Foundation

125 Bank Street, Suite 300 Missoula, MT 59802 (406) 729-0864

Director/Trustee: Susan E. O'Connor,

Fredericka Hunter

Data As of FY: 12/31/2004

Assets: \$ 933,503.00 **Grants:** \$ 170,000.00

Grant Notes:

Total of 3 grants awarded in 2004. Art Pix - Houston - \$ 150,000 Missoula Art Museum - \$ 10,000 Young of Heart Gallery - Honolulu - \$ 10,000

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0504727

Quest for Truth

10507 SE 28th Street Beaux Arts, WA 98004 (425) 454-9130

Established: 1982 in WA

Director/Trustee: Bradley F. Henke,

DeLancey B. Lewis, Paul K. Scripps, Marion W.

Roozen, Roxanne D. Greene

Data As of FY: 9/30/2005

Assets: \$ 6,551,733.00

Grants: \$ 351,500.00

Grant Notes:

Total of 18 grants awarded in 2005. One grant awarded in Montana:

Museum of the Rockies - \$ 30,000

Purpose:

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects, without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require by the appropriate statue. Areas of interest include history, archaeology, anthropology, sociology, economics, and political science.

Restrictions:

Contributes to preselected organizations only. Restricted to Alaska, California, Idaho, Montana, Oregon, Utah, and Washington.

Application Info:

Applications not accepted.

EIN: 91-1190760

Rapp Family Foundation Inc

c/o Howard B. and Margaret Rapp PO Box 1222 Hamilton, MT 59840 (406) 363-1222

Established: 1991 in MT

Director/Trustee: Howard B. Rapp, Jr., John

J. Ormiston, Thomas G. Brader, Ileen R.

Parsons,

Data As of FY: 12/31/2005

Assets: \$ 1,643,351.00 **Grants:** \$ 73,748.00

Grant Notes:

Total of 41 grants awarded in 2005

Restrictions:

Restricted to Ravalli County, MT.

Application Info:

Initial approach: Proposal must include purpose of project and percent of volunteer labor.

Deadline: Oct 1st

Contact:

Rapp Family Foundation Inc c/o Thomas G. Brader PO Box 1222 Hamilton, MT 59840

EIN: 36-3756870

Red Lodge Festival of Nations Foundation LUB

PO Box 1376 Red Lodge, MT 59068-1376 (406) 446-2445

Established: 1951

Director/Trustee: Bob Holmen, Gerald

Davidson, Jean Atherly

Data As of FY: 3/14/2004

Website: www.festivalofnations.us Email: ethfest@festivalofnations.us

Assets: \$ 247,297.00 **Grants:** \$ 0.00

Grant Notes:

Not a grantmaking organization.

EIN: 81-0405790

Reger Family Foundation

3139 Gregory Drive Billings, MT 59102-0505 (406) 656-5497

Established: 1996 in MT.

Director/Trustee: Jane L. Reger, James R. Reger, Steven L. Reger, Maree R. Ryan, E. James Duncan, Gary Buchanan

Data As of FY: 12/31/2005

Assets: \$ 40,793.00 **Grants:** \$ 700.00

Grant Notes:

Total of 1 grant awarded in 2005.

Purpose:

Contributes to various philanthropic organizations.

Restrictions:

No grants to individuals.

Application Info:

Contact the foundation by letter for application procedures and deadlines.

Contact:

Reger Family Foundation 3139 Gregory Dr. Billings, MT 59102-0505

EIN: 81-0506758

Olive Rice Reierson Foundation

c/o Wells Fargo Bank PO Box 21927 Seattle, WA 98111

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data As of FY: 9/30/2005

Assets: \$ 1,571,448.00 **Grants:** \$ 63,500.00

Grant Notes:

Total of 13 scholarships awarded in 2005 ranging from \$2,500 to \$6,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to educational assistance to Powell County residents.

Application Info:

Deadline: April 1st Contact eligible schools.

Contact:

Olive Rice Reierson Foundation c/o Wells Fargo Investment Mgmt & Trust Attn: Martin J. Lewis PO Box 597 Helena, MT 59624-0597 (406) 447-2050

EIN: 36-3463190

Richland Affordable Housing

1032 6th Street Southwest Sidney, MT 59270

Director/Trustee: Doug Hill, Kelly Wilkerson, Craig Price, Raymond T. Goss, Richard Jensen, Paul L. Groshart

Assets: \$ 0.00

Grants: \$ 0.00

Grant Notes:

Not a grantmaking organization. The organization owns and operates property for low-income persons pursuant to section 202 of the National Affordable Housing Act.

EIN: 81-0509083

Roberts Family Memorial Fund

PO Box 526 Great Falls, MT 59403 (406) 452-6095

Established: Not available

Director/Trustee: William B. Roberts,

Gorham Swanberg

Data As of FY: 12/31/2005

Assets: \$ 469,932.00 **Grants:** \$ 20,550.00

Grant Notes:

Total of 7 grants awarded in 2005: Animal Foundation - \$800 Neighborhood Housing - \$7,150 Eagle Mount - \$200 Great Falls Symphony Association - \$12,000 Montana Public TV - \$125 Montana Public Radio - \$125 Humane Society, Great Falls - \$100

Purpose:

Supports charities and nonprofit organizations in Great Falls.

Restrictions:

Restricted primarily to Great Falls.

Application Info:

Initial approach: Letter

Deadline: none

Contact:

Roberts Family Memorial Fund c/o William B. Roberts 318 First Avenue North Great Falls, MT 59401

EIN: 81-6050100

Donald and Carol Roberts Foundation in memory of Virginia K. Weston Inc

5414 Walter Hagen Dr. Billings, MT 59106 (406) 652-3536

Established: 1995

Director/Trustee: Donald L. Roberts, Carol

W. Roberts, Sara E. Roberts

Data As of FY: 12/31/2004

Assets: \$ 386,172.00 **Grants:** \$ 20,250.00

Grant Notes:

Total of 13 grants awarded in 2004 Ranging from \$ 500 to \$ 5,000.

Restrictions:

Contributes to preselected organizations only. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0497226

Joe and J. Anne Roberts Charitable Trust

1821 Jerome Place Helena, MT 59601 (406) 442-8891

Director/Trustee: Joe Roberts, J. Anne

Roberts

Data As of FY: 12/31/2004

Assets: \$ 12,361.00 **Grants:** \$ 500.00

Grant Notes:

Holter Museum of Art - \$ 400 Soldier Over Seas - \$ 100

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0529507

Fred L. Robinson Fund

c/o First State Bank of Malta PO Box 910 Malta, MT 59538-0910 (406) 654-1044

Established: 1971 in MT

Director/Trustee: First State Bank of Malta, A. Jean Robinson, F. Lee Robinson, F. Scoot

Robinson, Richard Lee Robinson

Data As of FY: 12/31/2005

Assets: \$ 0.00 **Grants:** \$ 3,000.00

Grant Notes:

Total of 1 scholarship awarded in 2005.

Purpose:

Education/scholarships

Restrictions:

Restricted to Phillips County high school seniors.

Application Info:

Application: letter
Deadline: January 15th

Contact Phillips County high schools for

application form.

Contact:

Fred L. Robinson Fund c/o First State Bank of Malta PO Box 910 Malta, MT 59538-0910

EIN: 23-7079421

Rock Foundation

c/o Jim Moore 8323 Nash Road Bozeman, MT 59715

Established: Not available

Director/Trustee: Dave Walter, Perry J.

Moore, Dorothy Bradley

Data As of FY: 12/31/2004

Assets: \$ 2,844.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded on 2004.

Purpose:

Preservation of Western history, conservation and culture.

Restrictions:

Giving primarily in MT. Applications not accepted. No grants to individuals.

EIN: 81-0304695

Rocky Mountain Elk Foundation

PO Box 8249 Missoula, MT 59807-8249 (406) 523-4500

Established: 1984 in MT

Director/Trustee: Buddy Smith, Andrew Hoxsey, Bob Wellman, Peter J. Dart, Grant parker, Theresa, Bucher, Dr. Edmund B. Cabot

Data As of FY: 12/31/2004

Website: www.rmef.org Email: info@rmef.org Fax: 406-523-4550

Assets: \$ 37,061,047.00

Grants: \$ 0.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

The Rocky Mountain Elk Foundation is an international, nonprofit, wildlife conservation organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- 1) Wildlife habitat improvement/conservation projects
- 2) Wildlife research proposals
- 3) Wildlife management
- 4) Conservation/education
- 5) Hunting heritage

A scholarship fund is also established for students in a recognized wildlife program.

Restrictions:

Restriction notes available online. Scholarships restricted to college juniors or seniors in a recognized wildlife program.

Application Info:

Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form. Research proposals must follow the Foundation's "Guidelines for Research Proposals". Scholarship deadline: March 1 annually.

Contact:

Rocky Mountain Elk Foundation c/o Sara Decker, Grants Admin. PO Box 8249 Missoula, MT 59807-8249 **EIN:** 81-0421425

Rodes Memorial Scholarship Trust

c/o U.S. Bank Trust N.A. PO Box 3168 Portland, OR 97208 (503) 275-4327

Established: Not available

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 10/31/2005

Assets: \$ 347,185.00 **Grants:** \$ 14,425.00

Purpose:

Contributes to preselected organizations only. Supports the education of students for the Roman Catholic Priesthood.

Restrictions:

Restricted primarily to Helena, MT. Applications not accepted.

EIN: 81-6057774

Marselius and Verna L.S. Rolfson Charitable Trust

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800 Established: 1996 in MT

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2005

Assets: \$ 93,491.00 **Grants:** \$ 4,469.00

Grant Notes:

Polson Youth Soccer - \$ 469 Polson Schools Gifted & Talented Program – \$4,000

Purpose:

Not available

Restrictions:

Restricted to Northwestern Lake County.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: none

Contact:

Marselius & Verna Rolfson Charitable Trust c/o Bill Gregg, Trust Officer PO Box 1299 Polson, MT 59860-1299

EIN: 81-6081306

Mars and Verna Rolfson Scholarship Trust

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: 1990 in MT

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2005

Assets: \$ 556,520.00 **Grants:** \$ 18,000.00

Grant Notes:

Total of 10 scholarships awarded in 2005 ranging from \$1,000 to \$4,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates planning to attend a college, university, or technical school.

Application Info:

Initial approach: A letter requesting an

application form.

Deadline: April 1st

Contact:

Mars and Verna Rolfson Scholarship Trust c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860

EIN: 36-3677368

Rolling Dog Ranch Animal Sanctuary Foundation

400 Rolling Dog Ranch Lane Ovando, MT 59854 (406) 793-6001

Established: 2000

Director/Trustee: Steven P. Smith, Alayne

M. Marker, and Susan Michaels

Data As of FY: 11/30/2004

Website: www.rollingdogranch.org

Assets: \$ 435,111.00 **Grants:** \$ 0.00

Purpose:

Rescues and shelters homeless and neglected animals, with a special focus on the disabled, elderly and infirm. Not a grantmaking organization.

Restrictions:

Restricted to the Rolling Dog Ranch Animal Sanctuary.

Application Info:

Applications not accepted.

EIN: 81-0537598

Rossbach-Brennan Foundation

401 North Washington Street Missoula, MT 59802 (406) 543-5156

Established: 1993 in MT

Director/Trustee: William A. Rossbach,

Beth A. Brennan, Karl J. Englund

Data As of FY: 6/30/2004

Assets: \$ 321,875.00 **Grants:** \$ 4,000.00

Grant Notes:

Play Ball Missoula - \$ 4,000

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0488420

Routson Family Foundation

122 J. B. Stetson Street Billings, MT 59106 (406) 656-4325

Established: 1995 in MT

Director/Trustee: James Routson, Mary

Routson

Data As of FY: 12/31/2004

Assets: \$1,223,182.00 **Grants:** \$ 243,499.00

Grant Notes:

Total of 43 grants awarded in 2004 ranging from \$ 100 to \$ 77,704.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0499469

Ruah Foundation

PO Box 10904 Bozeman, MT 59719 (406) 585-3393

Established: 1999

Director/Trustee: Thomas Kryssbek, John

Clark, Margot Page

Data As of FY: 12/31/2004

Assets: \$ 1,168.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2004.

Restrictions:

Contributes to preselected organizations only. Giving primarily in Idaho.

Application Info:

Applications not accepted.

EIN: 68-0417180

Verna I. Rudman Charitable Trust

c/o Wells Fargo Bank N.A., PCS 1740 Boradway, MAC C7300-074 Denver, CO 80274

Director/Trustee: Wells Fargo Bank, N.A.,

PCS, Bjarne Johnson

Data As of FY: 12/31/2003

Assets: \$ 0.00

Grants: \$ 38,826.00

Grant Notes:

Total of 3 grants awarded in 2003: Yellowstone Boys & Girls Ranch - \$12,942 Montana Children's Home & Hospital - \$12,942 Boy Scouts of America - \$12,942

Application Info:

The Trust was terminated on December 31, 2003 and all assests were distributed. No further grant activities will take place.

EIN: 81-6035678

Rural Health Development, Inc

11 South 7th Executive Building #241 Miles City, MT 59301 (406) 232-1420

Data as of FY: 12/31/2004

Assets: \$ 505,394.00 **Grants:** \$ 158,259.00

Grant Notes:

Total of 15 grants awarded in 2004 ranging from \$ 9,241 to \$ 18, 437

Purpose:

Medical/Health

Restrictions:

Contributed to preselected organizations only. No applications accepted.

EIN: 36-3769758

Rob and Terry Ryan Foundation

77 Storm King Road Hamilton, MT 59840

Established: 2001 in MT.

Director/Trustee: Theresa W. Ryan, Robert

J. Ryan

Data As of FY: 10/31/2004

Assets: \$ 1,174,673.00 **Grants:** \$ 53,968.00

Grant Notes:

Total of 1 grant awarded in 2004. Schwab Fund for Charitable Giving - \$ 53,968

Restrictions:

Contributes to preselected organization only. No applications accepted.

EIN: 81-0537681

Sacred Ground International

PO Box 78 Pryor, MT 59066 (406) 256-6070

Director/Trustee: Tana Blackmore, Mary

Louise Lipscomb, Donna Chimera

Data As of FY: 12/31/2004

Website: sacredgroundintl.org

Assets: \$ 75,574.00 **Grants:** \$ 0.00

Purpose:

Supports a camp for Native American living experiences.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Not a grantmaking organization.

EIN: 81-0521256

Saint Paul's Lutheran Church Trust Fund

c/o Wells Fargo Bank PO Box 5010 Great Falls, MT 59403-5010 (406) 454-6253

Established: 1997

Director/Trustee: Wells Fargo Bank, N.A., Joh R. Christensen, Harvey V. Peterson

Data As of FY: 3/31/2005

Assets: \$ 137,002.00 **Grants:** \$ 5,800.00

Grant Notes:

Total of 1 grant awarded in 2005 to Saint Paul's Lutheran Church for \$ 5,800.

Purpose:

Supports Saint Paul's Lutheran Church to fund capital improvements and operating expenses.

Restrictions:

Contributes to preselected organizations only. Limited to purpose stated.

Application Info:

Applications not accepted.

EIN: 84-1387364

Sample Foundation Inc

PO Box 279 Billings, MT 59103-0279 (406) 245-0550

Established: 1954 in FL

Director/Trustee: Joseph S. Sample, Michael S. Sample, Miriam T. Sample, T. A. Cox, David F. Sample, Patrick G. Sample

Data As of FY: 10/31/2005

Fax: 406-256-5667

Assets: \$ 6,794,305.00 **Grants:** \$ 328,000.00

Grant Notes:

Total of 46 grants awarded in 2005 ranging from \$1,000 to \$29,000.

Purpose:

Supports broad philanthropic objectives in the areas of health, social welfare and services to the disadvantaged. In most instances, grants are for capital outlays, or to assist in initiating a specific project.

Types of support: capital campaigns; program development.

Restrictions:

Giving primarily in Montana and Collier County, Florida.

The Foundation does not fund scholarships, operating budgets, organizations which attempt

to influence legislation or intervene in any political campaign or religious groups.

Application Info:

Application is by letter; a formal application form is required and should include the amount requested, a description of the objectives for which the grant is sought, a current operating budget, a list of board members, and evidence of tax exempt status. The letter must be signed by the chief executive officer and the president of the board.

Deadline: October 1, annually.

Contact:

Sample Foundation c/o Miriam T. Sample, President PO Box 279 Billings, MT 59103-0279

EIN: 59-6138602

Sands Memorial Foundation Inc

PO Box 1450 Havre, MT 59501-1450

Established: 1977 in MT

Director/Trustee: Bev Inman, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds, Cathy Jamruszka

Data As of FY: 12/31/2004

Assets: \$ 2,743,735.00 **Grants:** \$ 61,000.00

Grant Notes:

Total of 13 grants awarded in 2002 ranging from \$ 600 to \$ 13,000.

Purpose:

Supports programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

Restrictions:

Giving primarily in MT and restricted to 501(c)(3) organizations. No grants to individuals.

Application Info:

Application form required. Initial approach: Letter

Proof of tax exempt status required.

Contact:

Sands Memorial Foundation Inc c/o LuAnn McLain, Ex. Dir. 306 3rd Avenue, Suite 210 PO Box 1127 Havre, MT 59501-1127

Email: smf@hi-line.net

EIN: 81-0368589

George P. and Margaret D. Sarsfield Trust

c/o Wells Fargo Bank N.A., PCS PO Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 1994

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data As of FY: 12/31/2005

Assets: \$ 201,224.00

Grants: \$ 14,049.00

Grant Notes:

Total of 1 grant awarded in 2005 to the University of Montana Foundation.

Purpose:

Scholarship/Financial Aid

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6076226

Schilling Family Scholarship Fund

c/o U.S. Bank N.A. PO Box 3168 Portland, OR 97208

Established: 1990 in MT

Director/Trustee: U.S. Bank Trust MT

Data As of FY: 3/31/2005

Assets: \$ 401,458.00 **Grants:** \$ 15,000.00

Grant Notes:

Total of \$15,000 in scholarships awarded in

2005 for \$ 3,000 each: University of Montana

Montana Tech of the University of Montana

Montana State University

Colgate University

Pacific Luthern University

Purpose:

Education/scholarships

Restrictions:

Must be a full-time undergraduate student and a graduate of Butte High School.

Application Info:

Contact Butte High School for application form and information.

Contact:

Schilling Family Scholarship Committee Butte High School 401 South Wyoming Street Butte, MT 59701-2698

EIN: 81-6067894

Schlinger Family Foundation

PO Box 1767 Whitefish, MT 59937 (406) 862-6723

Director/Trustee: Michael S. Schlinger,

Richard C. Watts

Data as of FY: 12/31/2004

Assets: \$ 635,169.00 **Grants:** \$ 168,512.00

Grant Notes:

Total of 43 grants awarded in 2004 ranging from \$ 200 to \$ 25,000.

Additional information not available.

EIN: 52-2390970

Dan & Jeanne Scott Family Foundation

c/o Dan Scott 490 N. 31st St., Ste. 300 Billings, Mt 59101 (406) 255-5368

Director/Trustee: Dan Scott, Randy Scott, Riki Davidson, Rae Ann Morss, Jeanne Scott, Risa Scott, Ron Scott

Data as of FY: 12/31/2004

Assets: \$ 1,053,787.00 **Grants:** \$ 141,648.00

Grant Notes:

Total of 9 grants awarded in 2004 ranging from \$ 50 to \$ 100,000.

Purpose:

Animal welfare; Christian agencies & churches; Community development; & Education.

Restrictions:

Giving primarily in MT and WY.

EIN: 32-0094100

Homer A. and Mildred S. Scott Foundation

c/o First Interstate Bank Trust PO Box 2007 Sheridan, WY 82801-2007

Director/Trustee: James R. Scott, Sandra Scott Suzor, Lynn Mavrakis, John Heyneman, Jay M. McGinnis, Frank Rotellini, Lynette Scott, Michelle Sullivan **Data As of FY:** 2/28/2005

Assets: \$ 27,726,427.00 **Grants:** \$ 1,200,744.00

Grant Notes:

Total of 76 grants awarded in 2005. A Sample of

grants awarded in Montana include:

Boys & Girls Clubs of Billings & Yellowstone

County - \$ 50,000

Alberta Bair Theater - \$ 15,000

Montana Child Care Resource - \$ 15,000 Montana State University Foundation - \$ 8000 Community Leadership Development, Billings -

\$ 5,000

Purpose:

Provides charitable grants to worthy tax-exempt organizations carrying on religious, charitable, scientific, literary or educational activities exclusively. Grants may also be made to a state or any political subdivision thereof but only if the grant is made exclusively for public purposes. The Foundation's areas of interest are broad in scope.

Restrictions:

Grant applications for endowment funds, support of elementary and secondary schools, needs of individual churches, and similar religious groups, and construction, renovation or operations of normally tax-supported public facilities will generally not receive favorable consideration. A low priority will be given to applications requesting funds for normal operating budgets and contributions to annual fund-raising campaigns. Seed money for innovative programs will be considered.

Grants will be made only on a matching fund basis, except those situations involving dire need where matching funds cannot be made available. At least equal matching of funds will be required of organizations not tax-supported and at least a three to one matching of funds will be required of organizations which do receive tax support. Primary consideration will be given to organizations which are not tax-supported. While not a prerequisite for submitting a grant application, applicants are encouraged to develop other sources of support for a particular project or program prior to approaching the Foundation for funding.

Preference will be given to those organizations which will use and apply substantially all of the distribution in a 35 mile radius of Sheridan, WY and specific areas in MT.

Contact:

Homer A. Scott and Mildred S. Scott Foundation c/o Lynn Mavrakis, Exec. Dir. PO Box 2007
Sheridan, WY 82801-2007
lmavrakis@fib.net

EIN: 74-2250381

James and Christine Scott Family Foundation

PO Box 7113 Billings, MT 59103 (406) 255-5368

Established: 2001

Director/Trustee: James R. Scott, Christine

M. Scott, James R. Scott, Jr.

Data As of FY: 12/31/2005

Assets: \$ 599,386.00 **Grants:** \$ 20,500.00

Grant Notes:

Total of 30 grants awarded in 2005 ranging from \$ 100 to \$ 8250.

Application Info:

Application required.

Contact:

James R. Scott, Dir. 490 North 31st St., Suite 300 Billings, MT 59101

EIN: 80-0001258

Thomas W. and Joan D. Scott Foundation

PO Box 30876 Billings, MT 59116

Established: 1995 in MT

Director/Trustee: Thomas W. Scott, Joan D. Scott, Julie Scott-Rose, Jonathan Rodney Scott

Data As of FY: 12/31/2004

Assets: \$ 715.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2004.

Purpose:

Support available to: literary, scientific and educational purposes; youth oriented charities; and testing for public safety.

Restrictions:

Funding in Billings, the Montana region, and other areas of the United States.

Application Info:

Not accepting applications

Contact:

Thomas W. and Joan D. Scott Foundation c/o Thomas W. Scott PO Box 30876 Billings, MT 59116

EIN: 81-0503776

William E. Sears Foundation

PO Box 339 Superior, MT 59872-0339 (406) 822-3535

Established: 1967 in MT

Director/Trustee: Edward J. Hollenback, M.

Shaun Donovan, C.F. MacDonald, Jr.

Data As of FY: 12/31/2005

Assets: \$ 105,009.00 **Grants:** \$ 3,750.00

Grant Notes:

Total of 3 scholarships awarded in 2005 ranging from \$750 to \$1,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to Mineral County graduates.

Application Info:

Application form required and includes Montana Compact on Financial Aid and parents confidential statement.

Deadline: May 1st

Contact:

School Counselor Superior (406) 822-4851 St. Regis (406) 649-2311 Alberton (406) 626-5301

EIN: 81-0301252

Selah Charitable Trust

PO Box 732

Lakeside, MT 59922-0732

Established: 2003 in MT

Director/Trustee: Eugene H. Peterson and

Janice S. Peterson

Data as of FY: 12/31/2004

Assets: \$ 3,005,930.00 **Grants:** \$ 174,170.00

Grant Notes:

Total of 7 grants awarded in 2004 ranging from \$5,000 to \$68,130.

Purpose:

Education

Protestant agencies and churches

Restrictions:

Giving to only preselected organizations. Giving primarily in Flathead County.

Application Info:

Applications not accepted

EIN: 37-6393903

Louise E. Senft Scholarship Foundation

c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152 (406) 257-7320

Director/Trustee: Davidson Trust Company

Data As of FY: 12/31/2005

Assets: \$ 167,557.00 **Grants:** \$ 11,000.00

Grant Notes:

Total of 8 scholarships awarded in 2005ranging from \$ 1,000 to \$ 2,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates from Sandpoint High School, Sandpoint, Idaho.

Application Info:

Initial Approach: Pick up application from the school counselor at Sandpoint High School.

Deadline: April, 15

Contact:

Counselor

Sandpoint High School

EIN: 81-6090522

Shields Valley Foundation Inc

c/o Ed Schilling PO Box 308 Clyde Park, MT 59018 (406) 686-4471 Established: 1995

Director/Trustee: Ed Schilling, Cindy Goode, Cingy Dallas, John Hogenson

Data As of FY: 12/31/2004

Assets: \$ 29,980.00 **Grants:** \$ 18,526.00

Grant Notes:

Total of 4 scholarships awarded 2004 ranging from \$ 2,560 to \$ 5,504

Purpose:

Education/scholarship.

Restrictions:

Recipient must be a graduating senior from Shields Valley School. Recipient must use the award to pay for 4 years of books, tuition and fees at an institution of the Montana University System. Recipient must meet academic standards during each term of higher education to continue to receive the scholarship.

Contact:

Lisa Held Shields Valley School Box 131 Wilsall, MT 59086 (406) 578-2535

EIN: 81-0504746

Morris and Helen Silver Foundation

PO Box 3297 Missoula, MT 59806 (406) 549-4282 Established: 2001

Director/Trustee: Timothy J. Sather, Carolyn R. Montgomery, Thomas H. Boone

Data As of FY: 12/31/2004

Assets: \$ 3,083,701.00 **Grants:** \$ 121,475.00

Grant Notes:

Total of 19 grants awarded in 2004 ranging from \$ 250 to \$ 25,000. Selected grants include: Missoula Art Museum - \$ 25,000 Missoula Children's Theater - \$ 15,000 Watson Children's Shelter - \$ 12,000 Teen Challenge - \$ 10,000 Missoula YMCA - \$ 5,000 Missoula YWCA - \$ 5,000 Missoula Youth Homes - \$ 4,000

Purpose:

Supports new programs and capital campaigns. Funding primarily in education and human services.

Restrictions:

Restricted to the Missoula area.

Application Info:

Initial Approach: Request a form and instructions.

Contact:

Morris and Helen Silver Foundation c/o Carolyn Montgomery PO Box 3297 Missoula, MT 59806

EIN: 84-1398903

SJL Foundation

3203 3rd Avenue North Billings, MT 59101

Director/Trustee: Wells Fargo Bank, George

D. Lilly, Dave McCurdy

Data As of FY: 12/31/2004

Assets: \$ 81,558.00 **Grants:** \$ 25,250.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 36-3584276

John S. Skranak Foundation

c/o Wells Fargo Bank West, N.A. P.O. Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 3/24/69 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data As of FY: 7/31/2005

Assets: \$ 76,538.00 **Grants:** \$ 2,620.00

Grant Notes:

Total of 1 grant awarded in 2005 to MSU-Northern for scholarship distribution.

Purpose:

Education/scholarships

Restrictions:

Restricted to students at MSU-Northern.

Application Info:

Application form required.

Deadline: March 1st

Contact:

MSU-Northern Financial Aid Office

Cowan Hall

Havre, MT 59501

EIN: 81-6022757

Robert K. Snider, M.D. Memorial Fund for Medicine and Education

2881 Silverwood Billings, MT 59102 (406) 248-3833

Director/Trustee: Linda J. Snider, Erika L.

Snider, Eugene W. Tierney, Jr.

Data As of FY: 12/31/2005

Assets: \$ 62,566.00 **Grants:** \$ 3,000.00

Purpose:

Education/scholarships

Restrictions:

Giving primarily in MT.

Application Info:

Application form required.

Deadline: June 1st

Contact:

Linda J. Snider 2881 Silverwood Billings, MT 59102

EIN: 81-0545437

Social Justice Fund Northwest

Bookda Gheisar, Exec. Dir. 603 Steward Street, Suite 1007 Seattle, WA 98101-1229 (206) 624-4081

Director/Trustee: Nick Yasinski, Bookda Gheisar, Michael Baker, Jim Becker, Moira Bowman, Gracie Close, Lydia Flora, Vickie Goodwin, Ivan Inger, John Leonard, Bryony Schwan, Lori Villarosa

Data As of FY: 12/31/2004

Website: www.socialjusticefund.org Email: grants@socialjusticefund.org

Phone: (206) 624-4081 **Fax:** 206-382-2640

Assets: \$ 2,912,870.00 **Grants:** \$ 723,278.00

Grant Notes:

Grant notes available online.

Total of 138 grants awarded in 2004 totaling \$723,278.00

Montana recipients for 2004 included:

Basic Grants

Bitterroot Human Rights Alliance — Hamilton,

MT: \$7,500

Center Pole Foundation— Garryowen , MT :

\$7,500

Montana People's Action— Missoula, MT: \$7,500

Three-Year Capacity Grant

Montana Human Rights Network (MHRN) - Helena, MT

Three-Year Support Grant

Montana Women Vote - Missoula, MT PRIDE! - Helena, MT

Technical Assistance Grant

Montana Human Rights Network - \$1,320 Helena, MT Women's Voices for the Earth - \$3,000 Bozeman, MT

Rapid Response Grant

Bitterroot Human Rights Alliance - \$1,000 Hamilton, MT Montana Human Rights Network - \$1,000 Helena, MT PRIDE! - \$1,000 Helena, MT

Purpose:

Purpose notes available online. SJFN is a public foundation that supports activist, community-based organizations working for social, economic, and environmental justice.

Restrictions:

Restriction notes available online. Restricted to the northwest states of Washington, Idaho, Oregon, Montana, and Wyoming.

Application Info:

Application notes available online.

EIN: 91-1036971

Spence Family Foundation

100 North 27th Street, Suite 305 Billings, MT 59101-2090 (406) 245-9424

Director/Trustee: Ralph Spence, Jr., Tancy W. Spence, Ralph Spence, III, Nash Spence, Benjamin Spence

Data As of FY: 11/30/2005

Assets: \$ 289,154.00 **Grants:** \$ 5,000.00

Grant Notes:

Total of 1 grant awarded in 2005. Amani for Africa USA Foundation - \$ 5,000

Purpose: The foundation supports organizations involved with Protestantism.

Contact:

Spence Family Foundation c/o Ralph Spence, Jr. 100 North 27th Street, Suite 305 Billings, MT 59101-2090

EIN: 04-3619122

Starr Foundation

c/o Kim Syth Box 151 Fairview, MT 59221

Established: Not available

Director/Trustee: Jim Germann, Kim Syth, Mike Weber, Leslie Tveit, Alma Christiansen

Data As of FY: 9/30/2005

Assets: \$ 151,759.00 **Grants:** \$ 3,400.00

Grant Notes:

Total of 4 scholarships awarded in 2005 for \$600.00 each.

Total of 4 grants awarded: Presbyterian Church - \$300.00 St. Catherine's Catholic - \$300.00 Zion Lutheran Church - \$300.00 Mondak Heritage Center - \$100.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Fairview High School graduates

Application Info:

Initial approach: letter

Deadline: none

Contact:

Starr Foundation c/o Stockman Bank Attn: Robert Goss 101 South Central Avenue Sidney, MT 59270

EIN: 81-0487929

Steele-Reese Foundation

c/o JPMorgan PO Box 6089 Newark, DE 19714-6089 (212) 464-2588

Established: 1955 in NY

Director/Trustee: William T. Buice III, Charles U. Bruice, JPMorgan Chase Bank, N.A. **Data As of FY:** 8/31/2004

Website: www.Steel-Reese.org Email: jeannew@blackfoot.net

Phone: 406-722-4564

Assets: \$ 42,086,800.00 **Grants:** \$ 2,232,170.00

Grant Notes:

Total of 60 grants awarded in 2005 ranging from \$8,550 to \$125,000. Fourteen of those grants were awarded in MT.

Purpose:

Fields of interest include humanities, elementary education, higher education, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

Restrictions:

Giving primarily in northern Georgia, in Idaho, the Appalachian region of Kentucky, in Montana, North Carolina, and Tenessee. Scholarships are limited to Lemhi County and Custer County in Idaho.

Application Info:

Initial approach: letter Copies of proposal: 3 Deadline: Apil 15th

Final notification: 3-6 months

For general matters contact: Mr. William T Buice III 32 Washington Sq. W New York, NY 10011

Contact person for Idaho and Montana is Jeanne Wolverton.

Contact:

Steele-Reese Foundation c/o Jeanne Wolverton PO Box 249

Alberton, MT 59820

EIN: 13-6034763

Sterling Restoration Inc

PO Box 466 Sheridan, MT 59749-0466

Established: 1980 in MT

Director/Trustee: Nancy Carroll, Les

Comer, Eva Portia Paige

Data As of FY: 7/31/2005

Assets: \$ 11,495.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2005.

Purpose:

Supports restoration of historic ghost town.

Restrictions:

Contributes to preselected organizations only.

EIN: 52-1334508

Leroy and Claris Strand Foundation

PO Box 29 Geyser, MT 59447 **Director/Trustee:** Gary A. Loberg, Patrick L. McDonald, Richard A. Browning, Leroy Strand, Michael Youderian, Charles Tonne, Gary W. Bjelland

Data As of FY: 12/31/2005

Assets: \$ 334,149.00 **Grants:** \$ 16,907.00

Grant Notes:

Total of 18 grants awarded in 2005.

Purpose:

The purpose of the Foundation is to award community grants for operating expenses, program support, and special building funds.

Restrictions:

Contributions are restricted to organizations located within or nearby Raynesford, Fort Benton, Stanford, Geyser, Belt, Geraldine & Highwood, but not in or nearby Denton, Coffee Creek, Windham, Hobson, Utica, & Great Falls

Application Info:

Completed application with additional information.

Deadline: Sept 30th

Contact:

Leroy and Claris Strand Foundation c/o Leroy Strand PO Box 29 Geyser, MT 59447

EIN: 81-0518232

Rudy Suden Scholarship Trust Fund

c/o First Interstate Bank Trust PO Box 5010 Great Falls, MT 59403-5010 (406) 454-6253

Established: 1988 in MT

Director/Trustee: First Interstate Bank and

Scholarship Selection Committee

Data As of FY: 3/31/2005

Assets: \$ 2,107,412.00 **Grants:** \$ 88,421.00

Grant Notes:

Total of 55 scholarships awarded in 2005.

Purpose:

Education/scholarships

Restrictions:

Restricted to Denton High School graduates and Stanford High School graduates.
Students must have attended the entire two academic years immediately preceding graduation from high school.
Scholarship selection based on community involvement, academic qualifications, and financial need.

Application Info:

Application form required. Deadline: April 1st

Denton contact: Superintendent Denton School District #84 PO Box 1048 Denton, MT 59430 406-567-2270 Stanford contact: Mike Zacher, President Basin State Bank PO Box 428 Stanford, MT 59479 406-556-2238

EIN: 81-6063733

Svaare Foundation

c/o Robert Goss 101 South Central Avenue Sidney, MT 59270 (406) 433-8600

Established: 1961 in MT

Director/Trustee: Robert J. Goss, Paul Cresap, H.D. Thogerson, Bill Brenner

Data As of FY: 12/31/2005

Assets: \$ 574,019.00 **Grants:** \$ 13,100.00

Grant Notes:

Total of 5 scholarships awarded in 2005 totaling \$ 10,000.

Total of 3 grants awarded in 2005: Sidney Boys & Girls Club - \$ 400 AAU Wrestling - \$ 200

Sidney Baseball - \$ 2,500

Purpose:

Education/scholarships Youth Community Youth Baseball

Restrictions:

Restricted to Richland County.

Application Info:

Initial approach: A letter requesting an

application form. Deadline: none

Contact:

Svaare Foundation c/o Stockman Bank Attn: Robert Goss 101 South Central Avenue Sidney, MT 59270

EIN: 81-6013673

Max and Betty Swanson Foundation

201 West Main, Suite 201 Missoula, MT 59802 (406) 728-0810

Director/Trustee: David Cotner, Clifford

Gustafson, Kurt Ingold

Data As of FY: 12/31/2004

Assets: \$3,368,853.00 **Grants:** \$100,723.00

Grant Notes:

Total of 27 grants awarded in 2004 ranging from \$ 300 to \$ 12,500.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0535708

Lloyd D. Sweet Educational Foundation

PO Box 638 Chinook, MT 59523-0638 (406) 357-2149

Established: 1971 in MT

Director/Trustee: Gail Swant, James Stegmeier, Linda Sharples, Mark Billmeyer, Joyce Harding

Data As of FY: 12/31/2005

Website:

chinookmontana.com/Sweetscholar/Default.htm

Email: info@chinookmontana.com

Fax: 406-357-2061

Assets: \$ 2,443,156.00 **Grants:** \$ 84,000.00

Grant Notes:

Total of 71 scholarships awarded in 2005 ranging from \$ 750 to \$ 2,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to Chinook High School graduates. Applicants must complete 12 credits of post secondary education and maintain a 2.0 GPA.

Application Info:

Application guidelines available online. Application forms available online.

Deadline: March 1st

Contact:

Lloyd Sweet Educational Foundation PO Box 638 Chinook, MT 59523

EIN: 23-7131688

George and Blanch Taber Educational Trust

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: Not available

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2005

Assets: \$ 82,557.00 **Grants:** \$ 4,500.00

Grant Notes:

Total of 2 scholarships awarded in 2005 for \$ 2,250 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Wheatland County high school graduates.

Application Info:

Applications available from First Interstate Bank Deadline: April 1st

Contact:

George and Blanche Taber Educational Trust c/o William Gregg, First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299

EIN: 36-3718835

George W. Taber Foundation

c/o Wells Fargo Bank, N.A. PO Box 1299 Polson, MT 59860-1299 (406) 883-9250

Director/Trustee: Wells Fargo Bank, N.A.

Data As of FY: 12/31/2005

Assets: \$ 99,471.00 **Grants:** \$ 4,935.00

Grant Notes:

Total of 4 grants awarded in 2005: Polson High School - \$ 2,000 Polson Youth Soccer AS - \$ 935 Polson School District - \$ 1,500 Lake County Coalition for Kids - \$ 500

Purpose:

Education & Instruction Environment, Conservation & Animals

Application Info:

Application form required.

Contact:

George W. Taber Foundation c/o Wells Fargo Bank PO Box 1299 Polson, MT 59860-1299

EIN: 81-0533125

Tamarack Foundation

600 Delrey Whitefish, MT 59937 (541) 490-8118

Established: 1999

Director/Trustee: Michael Shaw, Marie

Shaw, David Russell

Data As of FY: 12/31/2004

Assets: \$ 752,529.00 **Grants:** \$ 6,000.00

Grant Notes:

Total of 1 grant awarded in 2004: Utah State University - \$ 6,000

Restrictions:

Contributes to preselected organizations only. Restricted primarily to Northwest Montana.

Application Info:

Applications not accepted.

EIN: 84-1519358

Ruth and Vernon Taylor Foundation

518 17th Street, Suite 1670 Denver, CO 80202 (303) 893-5284

Established: 1950 in TX

Director/Trustee: Ruth Taylor Campbell, Sara Taylor Swift, Vernon F. Taylor, Jr., James

C. Taylor, Friday A. Green

Data As of FY: 6/30/2005

Assets: \$ 30,209,830.00 **Grants:** \$1,136,500.00

Grant Notes:

Total of 149 grants awarded in 2005 ranging from \$ 250 to \$ 100,000. Total of 22 grants awarded in MT.

Purpose:

Support for education, the arts, health, human services, and conservation.

Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth services. Types of support: General/operating support; building/renovation; endowment funds; research.

Restrictions:

Contributes to preselected organizations only. No grants to individuals. Giving primarily in CO, IL, MT, TX, WY and the Mid-Atlantic states.

Application Info:

Initial approach: Proposal Copies of proposal: 1 Deadline: April 30th

Contact:

Ms. Friday A. Green, Trustee 518 17th Street, Suite 1670 Denver, CO 80202 fridayag@aol.com

EIN: 84-6021788

Jack W. Thompson Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 21927, MAC P6540-144 Seattle, WA 98111 **Established:** 7/28/62 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data As of FY: 10/31/2005

Assets: \$ 325,657.00 **Grants:** \$ 20,350.00

Grant Notes:

Total of 31 scholarships awarded in 2005 for \$250 or \$700 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Dawson County high school graduates who will be attending an accredited institution of higher learning.

Application Info:

Application form required. Application forms

available from Glendive High School.

Deadline: April 1st

Contact:

Jack W. Thompson Foundation c/o Northwest Investment Management Trust PO Box 597 Helena, MT 59624-0597

EIN: 81-6010360

Titcomb Foundation

PO Box 1278 Tacoma, WA 98401-1278 (253) 272-8336 Director/Trustee: John W. Titcomb, David

R. Titcomb, Peter C. Titcomb, Stephen T.

Titcomb, Nicholas C. Spika

Data As of FY: 12/31/2004

Fax: 253-572-2721

Assets: \$ 2,005,465.00 **Grants:** \$ 60,000.00

Grant Notes:

Total of 18 grants awarded in 2004.

Center for Music by People with Disabilities -

\$1,500

Lewis & Clark Interperative - \$ 5,000 Summer Musicale Inc. - \$ 3,500

Purpose:

The Foudation supports community health, youth recreation, and environmental protection.

Restrictions:

Contributes to preselected organizations only. Restricted to communities where Foundation members live. Grants restricted to Puget Sound region of Washington State, Central Montana, Northwest Wyoming, and Southeast Alaska.

Application Info:

Initial approach: A letter or phone call requesting

application form.

Deadlines: January 1st & May 1st

EIN: 91-6020513

Tomorrow and You Foundation Inc

PO Box 2983 Great Falls, MT 59403-2983 (406) 454-1433 Established: 1991 in MT

Director/Trustee: William MacFadden

Data As of FY: 12/31/2005

Assets: \$ 64,369.00 **Grants:** \$ 1,574.00

Grant Notes:

Total of 1 grant awarded in 2005. Eagle Mount - \$ 1,574

Purpose:

To provide assistance or educational services for the handicapped and those in need of mental care.

Restrictions:

Restricted to Montana.

Application Info:

Application form not required.

Deadline: none

EIN: 81-0471066

Tordik Wildlife Foundation Inc

PO Box 567 Big Sandy, MT 59520-0567 (406) 386-2482

Established: 1991 in MT

Director/Trustee: Charles Tordik, Roy

Runnion, Dorothy Tordik

Data As of FY: 12/31/2005

Assets: \$ 4,565,313.00 **Grants:** \$ 7,600.00

Grant Notes:

Total of 6 grants awarded in 2005: Grizzly & Wolf Center - \$ 500 Heath Fire Department - \$ 100 Big Sandy Fire Department - \$ 1,000 Blaine County Museum - \$ 2,000 Dedman Foundation - \$ 2,000 Montana State University - \$ 2,000

Purpose:

Contributes to organizations supporting wildlife programs and preservation.

Restrictions:

Restricted primarily to Montana.

Application Info:

No particular application form.

Deadline: none

Contact:

Tordik Wildlife Foundation Inc c/o Charles Tordik PO Box 567 Big Sandy, MT 59520-0567

EIN: 81-0474115

Town Pump Charitable Foundation

PO Box 6000 Butte, MT 59702 (406) 497-6700

Established: 1999

Director/Trustee: Thomas F. Kenneally, Mary Ann Kenneally, Thomas P. Kenneally, Daniel J. Kenneally, James M. Kenneally,

Michael E. Kenneally, Kevin J. Kenneally,

Maureen E. Kenneally

Data As of FY: 12/31/2004

Assets: \$ 6,125,749.00 **Grants:** \$ 268,937.00

Grant Notes:

Total of 155 grants awarded in 2004 ranging from \$ 500 to \$ 10,000.

Purpose:

To provide funds to Montana organizations for charitable purposes. Priorities granted to basic needs organizations.

Restrictions:

Grants restricted to 501(c)(3) organizations or government units in Montana. Priority is granted to basic needs organization.

Application Info:

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

Contact:

Town Pump Charitable Foundation c/o Karen Kelly 600 South Main Street Butte, MT 59701

EIN: 81-0523786

Harry & Minerva Townley Educational Trust

PO Box 313 Wibaux, MT 59353 **Director/Trustee:** Richard Heineman,

Connie Chaffee, Rob Bushman, Bonnie Woods,

Jan Huisman, Tom Nelson

Data As of FY: 12/31/2005

Assets: \$ 273,749.00 **Grants:** \$ 13,850.00

Grant Notes:

Total of 25 scholarships awarded in 2005 ranging from \$300 to \$800.

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Wibaux County High School and must be within five years of graduation.

Application Info:

Application form required.

Deadline: May 1st.

Contact:

Harry & Minerva Townley Educational Trust c/o Connie Chaffee PO Box 124 Wibaux, MT 59353

EIN: 81-6082126

Tracy Foundation

500 St. Andrews Drive Columbia Falls, MT 59912 (406) 892-3055

Established: 1981 in MT

Director/Trustee: Peter E. Tracy

Data As of FY: 1/31/2005

Assets: \$ 869,121.00 **Grants:** \$ 25,188.00

Grant Notes:

Total of 10 grants awarded in 2005 ranging from

\$ 188 to \$ 5,000.

Purpose:

To provide funds to organizations operating exclusively for religious, charitable, scientific etc. purposes as defined in IRS 501(c)(3). The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death.

Restrictions:

Restricted primarily to Montana. Limited to purpose stated.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Tracy Foundation c/o Peter Tracy 500 St. Andrews Drive Columbia Falls, MT 59912

EIN: 94-6129856

Treacy Company

PO Box 1479 Helena, MT 59624-1479 (406) 433-4539

Established: 1982 in MT

Director/Trustee: James O'Connell, Murel O'Connell, Don Campbell, Brad Bruno, Kimmy

Skiftun

Data As of FY: 12/31/2005

Assets: \$ 2,466,395.00 **Grants:** \$ 109,993.00

Grant Notes:

Total of 27 grants awarded in 2005 ranging from \$ 25 to 29,200.

Purpose:

Education/scholarships

Undergraduate educational scholarships of \$400 annually which may be renewed for up to four years. Support also for social services and education.

Restrictions:

Giving limited to MT, ID, ND, and SD. Scholarships for freshmen or sophomores only. Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships. Organizations that apply must qualify as an

exempt organization under 501(c)(3).

Application Info:

Application form required. Must send letter requesting an application. No calls accepted. Initial approach (organizational grants): letter outlining the needs for the grant.

Deadline: June 15th

Scholarship selection committee meets between July 1 and July 15.

Contact:

Treacy Company c/o James O'Connell PO Box 1479 Helena, MT 59624-1479

EIN: 81-0270257

Turner Foundation Inc

133 Luckie Street Atlanta, GA 30303 (404) 681-9900

Established: 1990 in GA

Director/Trustee: R.E. Turner III, Michael V. Finley, J. Rutherford Seydel, II, Laura Turner Seydel, Robert Edward Turner, IV, Rhett Lee Turner, Reed Beauregard Turner, , Sara Jean Turner Garlington

Data As of FY: 12/31/2004

Website: www.turnerfoundation.org **Email:** info@turnerfoundation.org

Fax: 404-681-0172

Assets: \$ 10,302,070.00 **Grants:** \$ 13,905,363.00

Grant Notes:

Grant notes available online. Over 200 grants approved in 2002. For complete listing of grants go to www.guidestar.org

Purpose:

Purpose notes available online.

The Turner Foundation makes grants primarily in areas of the environment and population. The main components of our program are:

- * Protection of water and reduction of toxins
- * Improved air quality through promotion of energy efficiency and renewables and improved transportation policies and practices.
- * Protection of habitats
- * Development and implementation of sound, equitable practices and policies designed to reduce population growth rates.

Restrictions:

Restriction notes available online.

The Foundation gives primarily in AK, CO, FL, GA, MT, NM, SC, Argentina, Mexico, and Russia.

The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation does not pay the administrative costs for submitting a grant.

Application Info:

Application notes available online.

Please adhere to the format and content criteria outlined on the website. Failure to do so may result in your proposal being returned to you for revision and resubmission.

Initial approach: Proposal plus grant application coversheet.

Board meeting and deadlines:

March or April meeting: Proposals must be received by December 15th of the previous year. July meeting: Proposal must be received by March 15th.

September meeting: Proposal must be received by June 15th.

December meeting: Proposal must be received by September 15th.

EIN: 58-1924590

Union Pacific Foundation

1416 Dodge Street, Room 802 Omaha, NE 68179 (402) 271-5600

Established: 1959

Data As of FY: 12/31/2004

Director/Trustee: R.K. Davidson, I.J. Evans, R.W. Turner, C.W. von Bernuth, J.J. Koraleski, J.M. Hemmer, B.W. Shaefer, J.R. Young

Website: www.up.com/found

Email: upf@up.com **Fax:** 402-271-5477

Assets: \$ 19,531.00 **Grants:** \$ 8,643,517.00

Grant Notes:

Total of more than 500 grants awarded in 2004. Grant notes available on-line. See guidestar.org.

Purpose:

Union Pacific Foundation administers the wideranging philanthropic activities of the Union Pacific Corporation and Union Pacific Railroad. Union Pacific believes that the quality of life in the communities in which its employees live and work is an integral part of its success. To this end, the Foundation's activities are concentrated in geographic areas where there is a significant Union Pacific presence.

Areas of interest include education, health and human services, community and civic, and arts and culture.

Restrictions:

Restricted to the Butte and Dillon, MT area and other areas of significant Union Pacific presence.

Application Info:

Initial approach: Request online.

Contact:

Union Pacific Foundation Darlynn Herweg, Dir. 1416 Dodge Street, Room 802 Omaha, NE 68179

EIN: 13-6406825

United States High Altitude Speed Skating Foundation

PO Box 3208 Butte, MT 59702-3208 (406) 782-0484

Established: 1985 in MT

Data As of FY: 12/31/2004

Assets: \$ 1,995,825.00

Grants: \$ 0.00

Purpose:

The Foundation functions to operate and maintain facilities to be used by national and international speed skating teams.

Restrictions:

Contributes to preselected organizations only. Restricted to purpose stated.

Application Info:

Applications notes accepted.

EIN: 81-0428797

Peggy L. Unrau Scholarship Foundation

C/o First Investment Bank PO Box 1299 Polson, MT 59860-1299

Director/Trustee: First Investment Bank

Data as of FY: 12/31/2005

Assets: \$ 449,153.00 **Grants:** \$ 21,5000.00

Grant Notes:

Total of 12 scholarships awarded in 2005 ranging from \$ 1,000 to \$ 4,000

Purpose:

Education/scholarship

Restrictions:

Restricted to graduates of Polson High School attending college or vocational/technical school..

Application Info:

Application form required.

Deadline: Apr. 1

Contact:

Peggy L. Unrau Scholarship Foundation C/o First Investment Bank PO Box 1299 Polson, MT 59860-1299

EIN: 83-6051706

U.S. Bancorp Foundation

800 Nicollet Mall BC-MN-H23K Minneapolis, MN 55042 (612) 303-4000

Established: 1979 in MN

Data As of FY: 12/31/2004

Website:

www.usbank.com/cgi_w/cfm/about/community_

 $relations/commun_relations.cfm$

Fax: (612) 303-0787

Assets: \$ 58,596,596.00 **Grants:** \$ 19,834,053.00

Grant Notes:

Grant notes available online.

Annual report and grant recipients also available online. For a complete listing of grant recipients go to www.guidestar.com.

Purpose:

Purpose notes available online.

U.S. Bancorp contributes to the strength and vitality of our communities through the U.S. Bancorp Foundation charitable contribution program. We seek to build strong partnerships and lasting value in our communities by supporting organizations that:

- 1) improve the educational and economic opportunities of low and moderate income individuals and families
- 2) enhance the cultural and artistic life of the communities in which we live and work

Restrictions:

Restriction notes available online.

Application Info:

Application notes available online. Apply for grant online.

Contact:

Visit you local U.S. Bank for more information.

EIN: 41-1359579

Gardner C. Waite Foundation Inc

PO Box 1865 Bozeman, MT 59771-1865 (406) 587-9239

Established: Not available

Director/Trustee: Wayne Neil, Jr., Robert

Lehrkind, Richard Fish

Data As of FY: 6/30/2005

Assets: \$ 1,430,782.00 **Grants:** \$ 62,333.00

Grant Notes:

Total of 18 grants awarded in 2004 ranging from \$ 533 to \$ 4,200.

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 36-3621932

The William H. and Margaret M. Wallace Foundation

c/o Greg L. Hanson PO Box 7909 Missoula, MT 59807-7909 (406) 523-2516

Established: Not available

Director/Trustee: Greg L. Hanson, H.J. Hanson, Gary L. Graham, Carol A. Graham

Data As of FY: 12/31/2005

Assets: \$ 2,418,874.00 **Grants:** \$ 100,000.00

Grant Notes:

Total of 2 grant awarded in 2005: Montana Tech Foundation - \$ 50,000 University of Montana Foundation - \$ 50,000

The foundation has an approved scholarship procedure, but it has not yet been implemented.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0504215

Wall Family—Power Townsend Foundation Inc

PO Box 4879 Helena, MT 59604-4879

Established: 2004 in MT

Director/Trustee: Mike Wall & Kevin Wall

Data as of FY: 12/31/2005

Assets: \$ 109,828.00 **Grants:** \$ 0.00

Grant Notes:

No grants awarded in 2005.

Restrictions:

Contribute only to preselected organizations.

Application Info:

Applications not accepted. No grants to individuals.

EIN: 20-1980581

Paul and Vera Walls Foundation

302 Salish Court Kalispell, MT 59901 (406) 752-8986

Established: Not available

Director/Trustee: Lynda Collins, Shelly

Collins, Harold Clifford-Collins

Data As of FY: 12/31/2005

Assets: \$ 774,004.00 **Grants:** \$ 26,005.00

Grant Notes:

Total of 4 religious scholarships awarded in 2005 ranging from \$ 1,415 to \$ 12,650.

Purpose:

The organizational grant is limited to Seattle Pacific University. The fellowship is limited to members of Pacific Northwest Conference of the Free Methodist Church toward a graduate, masters, or doctorate degree in Divinity Studies.

Restrictions:

Religious

Application Info:

Initial approach: A letter requesting an

application form. Deadline: June 15th

Contact:

Paul and Vera Walls Foundation c/o Lynda Collins 302 Salish Court Kalispell, MT 59901

EIN: 91-1163455

Dennis R. and Phyllis Washington Foundation Inc

PO Box 16630 Missoula, MT 59808-6630

Established: 1988 in MT

Director/Trustee: William H. Brodsky, Phyllis Washington, Brian Sheridan, Lawrence Simkins, Frank Gardner, Robin Anderson, Earl McCall, Mike Halligan

Data As of FY: 12/31/2004

Website: www.wasjcorp.com

Assets: \$ 15,436, 662.00 **Grants:** \$ 669,195.00

Grant Notes:

Grant notes available online. Total of 93 grants awarded in 2004 ranging from \$ 500 to \$ 50,000.

Purpose:

Purpose notes available online.

The overall focus of the Foundation is to consider grants which make an "investment in people--especially those less fortunate--to improve the quality of their lives." This includes education, youth activities, senior citizens and overall human services. Organizations which are preferred are those that have low administrative expenses resulting in a larger percentage of the grant being used for the intended.

Restrictions:

Restriction notes available online. Geographically, the Foundation serves communities where the Washington Companies conduct business. Recently, however, a number of significant gifts have been given to organizations in neighboring states. The following categories will generally not be considered: Religious organizations for religious purposes; veteran or fraternal organizations; national health organizations and programs; travel expenses; conferences and symposiums; general endowment funds; operating expenses for tax-supported groups; sponsorships; and fundraising activities such as auctions, dinners, advertising, etc. Must have 501(c)(3) status.

Application Info:

Application notes available online. Application form required. Initial approach: Letter Copies of proposal: 1 Deadline: none

EIN: 36-3606913

Ella Watterud Weinrich Trust

c/o Wells Fargo Bank N.A., PCS PO Box 21927, MAC P6540-144 Seattle, WA 98111

Established: 1993 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS, Ted Lympus, Roland Ellingson, Patrick Lee

Data As of FY: 7/31/2005

Assets: \$ 241,072.00 **Grants:** \$ 9,283.00

Grant Notes:

Total of 4 grants awarded in 2005: Big Brother and Sisters, Flathead County -\$1,000 University of Montana, Davidson Honors College - \$4,200 Dakota Boys & Girls Ranch, Minot, ND - \$3,150

School Distric # 5, Kalispell - \$933

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6074919

Wells Fargo Foundation

1600 Wells Fargo Center N9305 164 Minneapolis, MN 55479

Data As of FY: 12/31/2002

Website:

www.wellsfargo.com/about/charitable/mo_guide lines.

Application Info:

Wells Fargo accepts grant proposals throughout the year and requires a minimum of four weeks for review and decision. Please make sure that your proposal included all the following required items.

- *Background and purpose of the requesting organization
- *Use of funds requested
- *Total budget of the project or program for which funds are being requested
- *Organization's annual operating budget
- *List of the organization's Board of Directors
- *Letter from the IRS stating nonprofit designations
- *Federal taxpayer ID number

EIN: 95-3288932

George E. White Foundation

c/o Tom Carr PO Box 14 Spearfish, SD 57783

Established: 1993 in MT

Director/Trustee: Betty J. White, Andrew J.

White, Thomas E. Carr, Kay L. Walker

Data As of FY: 12/31/2005

Assets: \$ 135,438.00 **Grants:** \$ 5,000.00

Grant Notes:

Total of 1 grants awarded in 2005: Crook County Medical Hospital - \$5,000

Purpose:

To provide for charitable organizations

Restrictions:

Contributes to preselected organizations only. Restricted to qualified charitable organizations.

Application Info:

Copy of IRS charitable exemption notice. A letter stating purpose, amount requested, contact person, name, phone number, and address of organization. No Deadline

Contact:

George E. White Foundation c/o Tom Carr PO Box 14 Spearfish, SD 57783

EIN: 46-0429077

Williams Family Foundation

c/o David Williams 943 Harvard Avenue Billings, MT 59102 (406) 252-2875

Established: 2001

Director/Trustee: Michael P. Williams, David B. Williams, Theodore H. Williams

Data As of FY: 12/31/2003

Assets: \$ 0.00 **Grants:** \$ 0.00

EIN: 81-0522310

Wilson Family Foundation

1015 Eastman Dr. Big Fork, MT 59911 (406) 837-5373

Director/Trustee: Lawrence R. Wilson,

Claire Wilson

Data As of FY: 6/30/2005

Assets: \$ 5,530.00 **Grants:** \$ 72,532.00

Grant Notes:

Total of 32 scholarships awarded in 2005 ranging from \$ 50 to \$ 53,500.

Restrictions:

Contributes to preselected organizations only. Applications not accepted.

EIN: 91-1874341

George W. Wilson Trust

c/o Wells Fargo Bank N.A., PCS PO Box 21927 Seattle, WA 98111

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Data as of FY: 12/31/2005

Assets: \$ 162,763.00 **Grants:** \$ 7,800.00

Grant Notes:

Total of 6 scholarships awarded in 2005.

Purpose:

Education/scholarships

Restrictions:

Restricted to North Toole County High School graduates and South Toole County High School graduates.

Application Info:

Applications available from the Superintendent of Toole County Schools.

Application must be accompanied by proof of enrollment in a post secondary education

program.

Deadline: May 15th

Contact:

Superintendent

Toole County Schools

EIN: 81-6024846

James M. and Frances M. Wylder Foundation

2000 Centennial Drive Great Falls, MT 59404 (406) 453-2530

Director/Trustee: James M. Wylder, Frances

M. Wylder, Timothy J. Wylder

Data as of FY: 12/31/2004

Assets: \$ 592,268.00 **Grants:** \$ 66,850.00

Restrictions:

Contributes to preselected organizations only. Applications not accepted.

EIN: 82-6104625

ARTS, CULTURE & HUMANITIES

Nibs and Edna Allen Foundation

Paul G. Allen Foundations

Charles M. Bair Family Trust

Archie Bray Foundation

Burke Family Foundation, Inc.

Burlington Northern Santa Fe Foundation

Cobb Foundation

Cordingley Foundation

Ila B. Dousman Fund, Inc.

Dufresne Foundation

Susan Scott Heyneman Foundation

Jodar Family Foundation

Kongsgaard-Goldman Foundation

Leaw Family Foundation, Inc.

Lee Foundation

Livingston Community Foundation

MDU Resources Foundation

Jerry Metcalf Foundation

Fred Meyer Foundation

Montana Arts Council

Montana Committee for the Humanities

Montana Community Foundation

M.J. Murdock Charitable Trust

William & Lorene Nefsy Foundation

Pride Foundation

Sacred Ground International

Steele-Reese Foundation

Ruth and Vernon Taylor Foundation

U.S. Bancorp Foundation

Dennis and Phyllis Washington Foundation

Inc.

ATHLETICS

Boe Brothers Foundation

Montana Winter Sports Foundation

CIVIL LIBERTIES & CIVIL RIGHTS

Kongsgaard-Goldman Foundation M. J. Murdock Charitable Trust

Pride Foundation

Social Justice Fund Northwest

EDUCATION & INSTRUCTION

Allegiance Benefit Foundation, Inc.

Nibs & Edna Allen Foundation

Paul G. Allen Foundations

Avista Corporation

Charles M. Bair Family Trust

Boe Brothers Foundation

Burlington Northern Santa Fe Foundation

Burke Family Foundation, Inc.

Cordingley Foundation

Demolay Memorial, Inc.

Dufresne Foundation

First Interstate BancSystem Foundation, Inc.

First Interstate Banks of Billings Centennial

Foundation

Fortin Foundation of Florida, Inc.

Groskinsky Foundation

Ruby E. Hanson Charitable Trust

Susan Scott Heyneman Foundation

Kingsbury Memorial Foundation

Leaw Family Foundation, Inc.

Lee Foundation

Livingston Community Foundation

Lower Flathead Valley Community

Foundation, Inc.

Edward P. Maronick Charitable Foundation

MDU Resources Foundation

MKM Foundation

Jerry Metcalf Foundation

Montana Community Foundation

M.J. Murdock Charitable Trust

William & Lorene Nefsy Foundation

Peter Nelson Charitable Foundation

Pride Foundation

Quest for Truth

Dr. C.B. and Claretta S. Rodes Memorial

Trust

Mel and Ruth Ruder Educational

Foundation

Steele-Reese Foundation

Svarre Foundation

Ruth and Vernon Taylor Foundation Treacy Company U.S. Bancorp Foundation Dennis and Phyllis Washington Foundation, Inc.

EDUCATIONAL LOANS

Dodd & Dorothy L. Bryan Foundation

ELDERLY SERVICES

Paul G. Allen Foundations L. P. and Teresa Anderson Foundation Beaverhead Foundation Boe Brothers Foundation Hampton-Collins Memorial Foundation

ENVIRONMENT, CONSERVATION & ANIMALS

Paul G. Allen Foundations Aurora Borealis Bibler Foundation Chenoweth Family Foundation Cinnabar Foundation Liz Claiborne & Art Ortenberg Foundation Hugh & Jane Ferguson Foundation Fred Meyer Foundation Harder Foundation Susan Scott Heyneman foundation Kongsgaard-Goldman Foundation Lee Foundation Jerry Metcalf Foundation Montana Community Foundation Montana Trout Foundation Rocky Mountain Elk Foundation Sands Memorial Foundation, Inc. Steel-Reese Foundation Ruth & Vernon Taylor Foundation Tordik Wildlife Foundation, Inc.

Turner Foundation, Inc.

GENERAL

Angora Ridge Foundation **Avista Corporation** Joseph Blankenbaker Charitable Trust **Botz Family Foundation** Burke Family Foundation, Inc. **Callant Family Foundation** Cross Charitable Foundation, Inc. Darkenwald Foundation, Inc. Echo Foundation **Families First** Gerhart Foundation Helena Junior Golf Foundation Susan Scott Heyneman Foundation Royal and Norma Johnson Charitable Foundation Knight Foundation, Inc. Leonhardt Foundation Lippard-Clawiter Foundation Montana Community Foundation MDU Resources M. J. Murdock Foundation MKM Foundation Rapp Family Foundation, Inc. **Reger Family Foundation** Roberts Family Memorial Fund Marselius and Verna Rolfson Charitable Trust Leroy & Claris Strand Foundation Tamarack Foundation Town Pump Charitable Foundation Wall Family—Power Townsend Foundation, Inc. George E. White Foundation

HEALTH

Paul G. Allen Foundations Genevieve Rieken Anderson Charitable Trust Charles M. Bair Family Trust Charles M. Bair Memorial Trust

Benefis Healthcare Foundation, Inc.

Betts Family Foundation

Boe Brothers

Chutney Foundation, Inc.

Cobb Foundation

Fortin Foundation of Florida, Inc.

Leaw Family Foundation, Inc.

MDU Resources Foundation

Jerry Metcalf Foundation

M. J. Murdock Charitable Trust

Pride Foundation

Sample Foundation

Steele-Reese Foundation

HISTORICAL

L. P. and Teresa Anderson Foundation

Charles M. Bair Family Trust

Bibler Foundation

Ila B. Dousman Fund, Inc.

Hugh & Jane Ferguson Foundation

Jerry Metcalf Foundation

William & Lorene Nefsy Foundation

Rock Foundation

Treacy Company

HUMAN SERVICES

Paul G. Allen Foundations

L.P. & Teresa Anderson Foundation

Charles M. Bair Family Trust

Betts Family Foundation

Breakfast Exchange Club

Burlington Northern Santa Fe Foundation

Chenoweth Family Foundation

Chutney Foundation, Inc.

Paul Clark Home

Cobb Foundation

Dufresne Foundation

Fortin Foundation of Florida, Inc.

Iron Horse Foundation, Inc.

Kongsgaard-Goldman Foundation

Lee Foundation

Livingston Community Foundation

MDU Resources

M. J. Murdock Charitable Trust

Pride Foundation

Sample Foundation

Steele-Reese Foundation

Ruth and Vernon Taylor Foundation

Treacy Company

Dennis and Phyllis Washington Foundation,

Inc.

NATIVE AMERICANS

Hugh and Jane Ferguson Foundation Four Times Foundation

PUBLIC & SOCIETAL BENEFIT

Nibs & Edna Allen Foundation

Genevieve Rieken Anderson Charitable

Trust

L. P. and Teresa Anderson Foundation

Avista Corporation

Bigfork Community Development

Foundation

Breakfast Exchange Club of Billings

Foundation

Dufresne Foundation

First Interstate BancSystem Foundation, Inc.

Fortin Foundation of Florida, Inc.

Fred Meyer Foundation

George M. & Faye Tabor-Harris Charitable

Foundation

Kongsgaard-Goldman Foundation

Lee Foundation

Livingston Community Foundation

MDU Resources Foundation

Montana Community Foundation

M.J. Murdock Charitable Trust

William & Lorene Nefsy Foundation

Edna M. Ogline Charitable Trust ABBI

Phoenix Rising

Pioneer Federal Community Foundation

Preston Benevolent Fund, Inc.

Pride Foundation
Social Justice Fund Northwest
Steele-Reese Foundation
Svarre Foundation
U.S. Bancorp Foundation
Dennis and Phyllis Washington

RECREATIONAL

Appleseed Foundation

RELIGIOUS

Charles M. Bair Memorial Trust **Boe Brothers Foundation** Burke Family Foundation, Inc. Christian Evangelism Foundation **Cobb** Foundation Cordingley Foundation Fortin Foundation of Florida, Inc. God's Love, Inc. Hampton-Collins Foundation Susan Scott Heyneman Foundation Hemp-Corley Foundation, Inc. Edward P. Maronick Charitable Foundation J. A. McGowan Foundation MKM Foundation Pride Foundation Dr. C.B. & Claretta S. Rodes Memorial Dan & Jeanne Scott Family Foundation Selah Charitable Trust Paul & Vera Walls Foundation

SCHOLARSHIPS

Avista Corporation Genevieve Rieken Anderson Charitable Trust Charles M. Bair Memorial Trust Fred & Marie Barnard Scholarship Fund Jesse Bayha Scholarship Fund

Jane Buttrey Memorial Trust George M. & Florence M. Clarkson Scholarship Foundation **Grace Miller Crumley Trust** Helen S. Davis Scholarship Trust **Dayton Foundation** Demolay Memorial, Inc. Dion Scholarship Trust Robb Dundas Memorial Scholarship Henry Elm Trust James B. & Virginia J. Ewing T/U/A Flathead Educational Foundation Ralph H. Foss Memorial Trust Gebhardt Scholarship Foundation Geyser Public School – Strand Scholarship Griffis Scholarship Foundation Grobel Scholarship Trust **Groskinsky Foundation** Arnold E. Haack Scholarship Trust Dorris Harbert Scholarship Foundation George M. & Faye Tabor-Harris Charitable Foundation George & Laurine Harris Charitable Trust Hawkins Scholarship Foundation Haynes Foundation **Heisey Foundation** Herriges Family Memorial Scholarship Herrin Scholarship Foundation E.A. Hinderman Scholarship Memorial Eileen Hunter Scholarship Fund Hurst-Sorenson Memorial Fund Interbel Educational Foundation Jarecki Foundation Andrew S. Jessup Memorial Trust Grace & Isabelle Johnson Scholarship Trust John A. Johnson Scholarship Foundation Ray & Nell Johnson Charitable Foundation Thor-Svenby and Sophie Johnson Scholarship Fund Fredrick Knierim Scholarship Fund Dan Labonte Memorial Scholarship Fund Larson-Weber Memorial Scholarship Fund Dorsey S. and Eugene C. Lenz Foundation

Jessica McBride Lidholm & Jason Erik

Lidholm Scholarship Foundation

George A. McIntyre Academic Scholarship Trust

John W. McKee Educational Trust

MDU Resources Foundation

Robert M. Muller Scholarship Fund

James E. Murphy Legal Scholarship

Foundation

Stella M. Nelson Nadea & Louise E. Nelson

Senft

Eve Weaver O'Connell Scholarship Fund

John Osborne Foundation

Papazian Educational Trust

Henry Stanley & Marie Adele Percival

Scholarship Fund

Pioneer Memorial Scholarship Fund

Pride Foundation

Olive Rice Reierson Foundation

Fred L. Robinson Fund

Rocky Mountain Elk Foundation

Mars & Verna Rolfson Scholarship Trust

Schilling Family Scholarship Fund

William E. Sears Foundation

John S. Skranak Foundation

Robert K. Snider, M.D. Memorial Fund for

Medicine and Educaton

Starr Foundation

Rudy Suden Scholarship Trust Fund

Svarre Foundation

Lloyd D. Sweet Educational Foundation

George & Blanch Taber Educational Trust

Jack W. Thompson Foundation

Harry & Minerva Townley Educational

Trust

Treacy Company

Peggy L. Unrau Scholarship Foundation

George W. Wilson Trust

SERVICES FOR PEOPLE WITH DISABILITIES, DISEASE, AND/OR ECONOMIC DISADVANTAGES

Paul G. Allen Foundations Marshall & Mary Brondum Special Assistant Foundation, Inc. Chenoweth Family Foundation

God's Love, Inc

Howling Wolf Ranch Foundation.

Kingsbury Memorial Foundation Pride Foundation

Sample Foundation

Tomorrow and You Foundation, Inc.

Dennis and Phyllis Washington Foundation

Inc.

YOUTH SERVICES

Paul G. Allen Foundations

L.P. & Teresa Anderson Foundation

Appleseed Foundation

Charles M. Bair Family Trust

Breakfast Exchange Club of Billings

Foundation

Burlington Northern Santa Fe Foundation

Cobb Foundation

Ila B. Dousman Fund, Inc.

Dufresne Foundation

First Interstate BancSystem Foundation, Inc.

First Interstate Bank of Billings Centennial

Youth Foundation

Fortin Foundation of Florida, Inc.

Willard E. Harris T/U/A

Susan Scott Heyneman

Leaw Family Foundation, Inc.

Fred Meyer Foundation

David Oja Charitable Trust

Verna I. Rudman Charitable Trust

Steele-Reese Foundation

Dennis and Phyllis Washington Foundation,

Inc.



TyRee Jenks
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Billings, MT 59101-0298
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Fax: (406) 657-2037

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