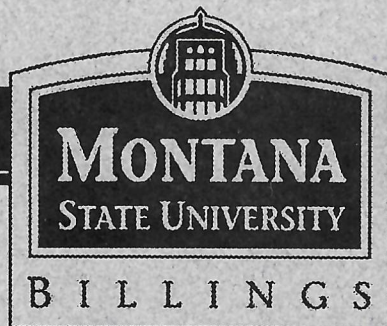


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Access & Excellence

Montana Foundation Directory 2002

14th Edition



Access & Excellence

**Montana Foundation Directory
2002**

Fourteenth Edition

Editor: Joan Bares

Montana State University-Billings Library
1500 University Drive
Billings, MT 59101-0298
Phone: (406) 657-2262

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Introduction

The **Montana Foundation Directory, 2002 edition**, has been compiled, edited, and published by Montana State University-Billings. The directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from a variety of resources including IRS 990PF forms, Foundation Center directories and databases, the Guidestar database, Philanthropy Northwest Member Directory and personal contact with foundation officers, directors, and trustees.

The library of Montana State University-Billings is one of four Foundation Center cooperating collections in Montana. The other collections are located at the Montana State Library in Helena, the Bozeman Public Library, and the Mike and Maureen Mansfield Library at the University of Montana in Missoula. It is generally appropriate to call ahead for hours of collection availability and help.

You are welcome to use the Library and the Grants Collection at Montana State University-Billings (www.msubillings.edu/library/grants). To ensure assistance, call for an appointment. Library hours are posted on the Library website (www.msubillings.edu/library) and a recorded message is available at (406) 7657-1657.

We hope this directory is a useful resource, and look forward to your comments, suggestions, or corrections for future editions.

Joan Bares
Grants Collection Coordinator
MSU-Billings Library
(406) 657-1654
jbares@msubillings.edu

Montana Foundation Directory

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Resources for Nonprofit Organizations

The Foundation Center

The Foundation Center is a national service organization established to provide information on foundation and corporate giving. The Foundation Center (www.fdncenter.org) is one of the most authoritative and comprehensive resources for grantseekers. The Foundation Center is located at 79 Fifth Avenue, New York, NY 10003-3067 (212-620-4230). Montana State University – Billings Library is one of four Montana Cooperating Collections of the Foundation Center.

Montana State University-Billings Library

1500 North 30th Street
Billings, MT 59101-0298
(406) 657-2262

Contact: Joan Bares

jbares@msubillings.edu

URL: www.msubillings.edu/library/grants

Bozeman Public Library

220 East Lamme
Bozeman, MT 59715
(406) 582-2402

URL: www.mtb.mtlib.org

Montana State Library

1515 East 6th Avenue
Helena, MT 59620
(406) 444-3004

URL: msl.state.mt.us/lisd/foundation-center.htm

University of Montana

Maureen & Mike Mansfield Library
Missoula, MT 59812-1195
(406) 243-6800

URL: www.lib.umt.edu

The Foundation Center has extensive resources for writing grants and identifying funding opportunities from private and non-private corporations. These materials are available at all four Montana Foundation Center Cooperating Collections. These resources are available in a variety of formats: print, CD-ROM and Internet.

Foundation Center Print Resources

Print Resources available to the public include the following titles published by the Foundation Center.

The Foundation Directory	Foundation Grants Index
The Foundation Directory Part 2	Foundation Grants Index Quarterly
The Foundation Directory Supplement	Foundation Grants to Individuals
The Foundation 1000	Guide to U.S. Foundations
Foundation Fundamentals	The Foundation Center's Guide to Proposal Writing
Foundation Giving	Literature of the Nonprofit Sector
National Directory of Corporate Giving	National Directory of Grantmaking Public Charities

The Foundation Center also publishes National Guides for Grants in the following subject areas:

Aging
 Arts, Culture & the Humanities
 Children & Youth
 Community & Economic Development, Housing & Employment
 Elementary & Secondary Education
 Environmental Protection & Animal Welfare
 Film, Media & Communications
 Foreign & International Programs
 Health Programs for Children & Youth
 Higher Education
 Hospitals, Medical Care & Medical Research
 Information Technology
 Libraries & Information Services
 Literacy, Reading & Adult Education
 Mental Health, Addictions & Crisis Services
 Minorities
 Physical & Mentally Disabled
 Program Evaluation
 Public Health & Disease
 Recreation, Sports & Athletics
 Religion, Religious Welfare & Religious Education
 Scholarships, Student Aid & Loans
 Social Services
 Technical Assistance/ Management Support
 Women & Girls

Foundation Center CD-ROM Resources

Montana Cooperating Collections have available for public use two CD-ROM products from the Foundation Center. **FC Search: The Foundation Center's Database** is available for use on the library's computers. It provides easy searchable access to the data found in six major Foundation directories and index publications. In addition, the **IRS Form 990-PF Returns** for the state of Montana are on CD-ROM and are available for use on computers in the library.

Foundation Center Internet Resources at www.fdncenter.org

Grantmaker Information – Search for more than 1,700 grantmaker web sites.

Foundation Finder – Search for basic contact information on more than 46,000 foundations.

990-PF Tax Return Forms – Search for Montana 990-PF tax return forms for 1998, 1999 and 2000.

Philanthropy New Digest – The Center's award-winning weekly journal of philanthropy-related news is available online. The **RFP (Requests for Proposals) Bulletin** is published in conjunction with the Philanthropy News Digest.

Proposal Writing Short Course – The Proposal Writing Short Course is a free basic skills course and one of the most popular features on the Center's site.

Top Funders/Trends and Analysis – View or print out a list of the top 100 foundations, the top 50 corporate foundations, and the top 25 community foundations ranked by assets and giving.

Literature of the Nonprofit Sector – Search the unique contents of the Foundation Center's five libraries that contain more than 19,000 items.

Links to Nonprofit Resources – Find other relevant sites for grantmakers and grantseekers.

Montana Demographic Resources for Grantwriters.

Census & Economic Information Center

Montana Department of Commerce

PO Box 200505

1424 Ninth Avenue

Helena, Montana 59620-0505

Phone: (406) 444-2896

Fax: (406) 444-1518

Email: ceic@state.mt.us

Website: <http://ceic.commerce.state.mt.us>

Big Sky Economic Development Authority

222 North 32nd Street

Billings, MT 59101

Phone: (406) 256-6871

Fax: (406) 256-6877

Email: bigskyeda@bigskyeda.org

Website: www.bigskyeda.org

Bureau of Economic Research

University of Montana

Gallagher Business Building

32 Campus Drive #6840

Missoula, MT 59812-6840

Phone: (406) 243-5113

Fax: (406) 243-2086

Contact: Paul Polzin, Director

Email: paul.polzin@business.umt.edu

Center for Applied Economic Research

Montana State University -Billings

College of Business

Room 113

Billings, MT 59101-0298

Phone: (406) 657-2220

Fax: (406) 657-2327

Contact: Tom Yoder, Director

Email: tyoder@msubillings.eduWebsite: www.msubillings.edu/caer**Business Information Centers****Big Sky Business Information Center**

Granite Tower

222 North 32nd Street

Billings, MT 59101

Phone: (406) 256-6875

Contact: Scott Langman

Bozeman Business Information Center

Bozeman Chamber of Commerce Building

200 Commerce Way

Bozeman, MT 59715

Phone: (406) 582-1693

Contact: Michelle LeTendre

Congressional Office Contacts for Grantwriters**Office of Senator Max Baucus**

Grant Director: Liz Ching

Phone: (406) 657-6790 or (800) 332-6106

Fax: (406) 657-6793

Email: elizabeth_ching@baucus.senate.gov**Office of Senator Conrad Burns**

Grant Director: Jackie Shinn

Phone: (406) 252-0550 or (800) 344-1513

Fax: (406) 252-7765

Email: jackie_shinn@burns.senate.gov

Office of Congressman Dennis Rehberg

Grant Director: Ruth Bond

Phone: (406) 256-1019 or (888) 232-2626

Fax: (406) 256-4934

Email: ruth.bond@mail.house.gov**Websites for Grantwriters****Foundations**Council on Foundations - www.cof.org/index.htmFoundation Center - www.fdncenter.orgFoundations.org - www.foundations.org**Publishers of Grant and Funding guides and magazines**Oryx Press - www.oryxpress.com/grants.htmThe Foundation Center - www.fdncenter.orgChronicle of Philanthropy - www.philanthropy.comThompson Publishers - www.thompson.com/tpg/fed_gtsAspen Publishers - www.grantscape.comC and D Publications - www.foundationdatabook.com**Federal Government Funding Sources**Catalog of Federal Domestic Assistance - www.cfda.govFederal Register - www.access.gpo.gov/su_docs/aces/aces140.html**Foundations and Nonprofits Web Sites**Fundsnet Services - www.fundsnet services.com/The Grantsmanship center - www.tgci.comCouncil on Foundations - www.cof.org**Grant Proposal Writing and Web Tutorials**The Foundation Center's Course - www.fdncenter.org/onlib/shortcourse/prop1.htmlA Guide to Proposal Planning and Writing - www.oryxpress.com/miner.htmGrants Guide Plus - www.grantseeker.com**Directories**

The 2000-2001 Philanthropy Northwest Member Directory (www.PhilanthropyNW.org) is an important resource. It is an association of community, private and public foundations, corporations and individuals committed to improving the quality of life in the five state region of Oregon, Washington, Idaho, Montana and Wyoming. It is available at the MSU-Billings Library in the Grants Collection.

A Territory Resource

603 Steward Street, Suite 1007
Seattle, WA 98101-1229
(206) 624-4081

Director/Trustee: Andrea Alexander

Data As of FY: 12/31/2000

Assets: \$2,415,000.00

Grants: \$913,000.00

Grant Notes:

website: www.atrfoundation.org

email: grants@atrfoundation.com

fax: (206) 382-2640

Grant notes available online. There are multiple grant types each with restrictions and guidelines.

Cultural Grants - Montana recipients for 2000 include:

Center Pole Foundation, Garryowen

Last Chance Community Pow Wow, Helena

Montana Asian-American Center, Missoula

Working for Equality and Economic Liberation (WEEL), Missoula

Basic Grants - Montana recipients for 2000 include:

Flathead Reservation Human Rights Coalition, Inc., Ronan

The CURES, Kalispell

Wakina Sky Learning Circle and Library, Helena

Three Year Support Grants - Montana recipients for 2000 include:

Montana's People Action, Missoula

Native Action, Lame Deer

Piegian Institute, Browning

Working for Equality and Economic Liberation (WEEL), Missoula

Technical Assistance Grants - Montana recipients for 2000 include:

Coalition of Montanans Concerned with Disabilities, Missoula

Flathead Reservation Human Rights Coalition, Inc., Ronan

Native Action, Lame Deer

Donor Advised Grants - Montana recipients for 2000 include:

homeWord, Missoula

homeWord/MPA Partnership, Missoula

Women's Opportunity and Resource

Development, Inc., Missoula

Purpose:

Purpose notes available online.

ATR is a public foundation that supports activist, community-based organizations working for social, economic, and environmental justice.

Restrictions:

Restriction notes available online.

Restricted to the northwest states of

Washington, Oregon, Idaho, Montana and Washington.

Application Info:

Application notes available online.

Contact:

A Territory Resource

c/o Andrea Alexander

603 Steward Street, Suite 1007

Seattle, WA 98101-1229

(206) 624-4081 ext.13

EIN: 91-1036971

Achievements Foundation Inc

101 Mineral Avenue

Libby, MT 59923-1949

(406) 293-8848

Director/Trustee: Mark Fennessy, Larry Thompson, Irene Loveless

Data As of FY: 6/30/2000

Assets: \$9,224.00

Grants: \$0.00

Contact:

Achievements Foundation Inc
c/o Mark Fennessy
101 Mineral Avenue
Libby, MT 59923-1949
(406) 293-8848
EIN: 81-0511951

Nibs and Edna Allen Foundation

c/o Nancy Larson
HC 33 PO Box 5525
Miles City, MT 59301
(406) 354-6261

Established: 1992 in MT

Director/Trustee: Edna M. Jensen, Nancy D. Larson, Robert Lucas, MariLou Green, L. Rutherford, Bill Hand, George Hand

Data As of FY: 6/30/2001

Assets: \$2,719,633.00

Grants: \$128,232.00

Grant Notes:

Total of 33 grants awarded in 2000:
Custer Chapter #25, Miles City - \$1,000
Custer County Art Center, Miles City - \$5,000
Custer County Council on Aging, Miles City - \$1,000
Custer County Educational Foundation, Miles City - \$6,000

Custer County High School, Miles City - \$15,000

Custer County 4H - \$600

Daughters of the Nile - \$1,000

Elks Club-\$1,000

Fairgrounds Improvements - \$5,000

Garfield County Ambulance - \$2,500

Habitat for Humanity - \$2,000

Ismay Rural Fire District - \$2,000

Kent Ewalt Fund -\$5,000

Masonic Order - \$1,000

Miles City Beautification - \$2,500

Miles City Fire Dept. - \$300

Miles City Hockey Association - \$10,000

Miles City Preservation - \$1,500

Miles City Public Library - \$10,000

Miles City School District #1 - \$27,500

Miles City Shrine Club - \$1,000

Miles Community College Basketball - \$6,912

Miles Community College Rodeo Club - \$2,400

Miles Community Orchestra - \$1,000

Mon-Dak Allstar Committee - \$1,500

Parenting Education in East MT - \$520

Range Riders Museum - \$1,000

VA Redevelopment Project - \$5,000

Voyageurs International Ltd - \$2,000

Washington Middle School - \$5,000

Women's Foundation of America - \$2,000

Purpose:

Supports literary, scientific and educational charities and the arts.

Restrictions:

Restricted to southeastern Montana.

Application Info:

Send name, address, fund or cause, nonprofit status, and description of request.

Deadline: 2 weeks in advance of need

Contact:

Nibs and Edna Allen Foundation
c/o R.C. Lucas
Box 250
Miles City, MT 59301

EIN: 81-0480143

Paul G. Allen Foundations

c/o Jody Patton
505 5th Avenue South, Ste. 900
Seattle, WA 98104

Data As of FY: 9/30/1999

Assets: \$11,000,000.00

Grants: \$543,000.00

Grant Notes:

website: www.paulallen.com/foundations
email: Foundations@paulallen.com

Grant notes available online.

There are 6 Paul G. Allen Foundations:

Paul G. Allen Charitable Foundation

The Allen Foundation for the Arts

The Allen Foundation for Music

Paul G. Allen Virtual Education Foundation

Paul G. Allen Foundation for Medical Research

Paul G. Allen Forest Protection Foundation

Purpose:

Purpose notes available online.

Paul G. Allen Charitable Foundation promotes the healthy development of vulnerable populations and strengthens families and communities in the Pacific Northwest.

Paul G. Allen Forest Protection Foundation supports the preservation of ancient forests and other special forest lands for the enjoyment of present and future generations.

The Allen Foundation for Music supports regional organizations providing innovative programs relating to popular music.

Paul G. Allen Virtual Education Foundation supports research and development of technologies and instructional strategies for computer-mediated instruction and distributed

learning environments. This Foundation is undergoing a strategic planning process and is not currently accepting applications. Check the website for an update.

The Allen Foundation for the Arts supports the visual, literary, and performing arts community in the Pacific Northwest.

Paul G. Allen Foundation for Medical Research promotes innovative medical research in a variety of fields including biochemistry, biomedical engineering, virology, immunology, cell and molecular biology, pharmacology and genetics.

Restrictions:

Restriction notes available online.

Application Info:

Application notes available online.

Deadline: March 31st and September 30th.

Applicants will be notified of the funding 120 days after the deadline.

Contact:

Paul G. Allen Foundations
c/o Jody Patton
505 5th Ave. South, Ste. 900
Seattle, WA 98104

American Civil Liberties Foundation of Montana

PO Box 3012
Billings, MT 59103
(406) 248-1086

Established: 2000

Director/Trustee: Scott Crichton,
Dominique Blokker, William Rossiter, Jane
Howell

Data As of FY: 12/31/2000

Purpose:

Fight for civil liberties.

Restrictions:

Not a grantmaking foundation.

Genevieve Rieken Anderson Charitable Trust

c/o Davidson Trust Company
PO Box 2309
Great Falls, MT 59403
(406) 791-7320

Established: Not available

Director/Trustee: Davidson Trust Company

Data As of FY: 12/31/2001

Assets: \$902,502.99

Grants: \$37,719.88

Grant Notes:

Total of 3 grants awarded in 2001:
City of Conrad - \$9,429.97
Pondera Medical Center - \$18,859.94
Conrad Dollars for Scholars - \$9,429.97

Purpose:

Education/scholarships
Promotes medical services and city capital projects.

Restrictions:

Contributes to preselected organizations only.
Giving primarily in Conrad, MT.

Contact:

Conrad Dollars for Scholars
PO Box 787
Conrad, MT 59425
EIN: 81-6076086

L. P. and Teresa Anderson Foundation

PO Box 190
Miles City, MT 59301-0190
(406) 232-3920

Established: 7/31/92 in MT

Director/Trustee: Sandra K. Anderson,
Marilynn S. Jubb, Roger D. Muggli, Samuel J.
Ohnstad

Data As of FY: 6/30/2001

Assets: \$1,239,268.00

Grants: \$65,714.00

Grant Notes:

Total of 27 grants awarded in 2000 ranging from \$250 to \$8,000.

Selected sample of grants include:

Covenant Keepers, Miles City - \$1,000
Custer County Council on Aging - \$1,000
Custer County Food Bank - \$1,000
Miles City Area Habitat for Humanity - \$4,000
Miles City Public Library - \$1,000
Miles City Youth Hockey - \$2,000
Range Riders - \$2,000
School District #1, Washington Jr. High,
Computer Lab - \$5,000
Miles City Salvation Army - \$2,500
Retired Senior Volunteer Program - \$8,000

Purpose:

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the areas of interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community.

****Youth projects are inclusive of at-risk youth.**

****Social service projects for self sufficiency.**

****Historical projects** which preserve diverse heritage.

****Disaster relief** to assist victims to recover.

Restrictions:

Rstricted to Montana with preference given to Miles City and Custer County.

Application Info:

Initial approach: Write for grant application guidelines & procedures.

Deadline: March 1st and September 1st

Contact:

L.P. and Teresa Anderson Foundation
c/o Sandra K. Anderson & Marilyn S. Jubb
PO Box 190

Miles City, MT 59301-0190

(406) 232-3920

EIN: 81-0479060

The Appleseed Foundation

5015 Larch Avenue
Missoula, MT 59802
(406) 728-0864

Established: Not available

Director/Trustee: Susan E. O'Connor, Roy S. O'Connor

Data As of FY: 8/31/2000

Assets: \$502,697.00

Grants: \$16,836.00

Grant Notes:

Total of 4 grants awarded in 1999:

The Downtown School - \$1,000

Luther School - \$1,500

Watson Children's Home - \$12,530

Mountain Home - \$1,806

Purpose:

The Foundation primarily supports those charities which help abused or mentally handicapped children. The foundation promotes play and recreation in the lives of children through playground equipment and/or recreational projects.

Restrictions:

No grants to individuals.

Application Info:

Initial approach: A letter including a brief history of the organization and mission statement, organization's charter and by-laws, proof of 501(c)(3) status, and intended use of funds.

Deadline: none

Contact:

The Appleseed Foundation
c/o Susan E. O'Connor
5015 Larch Avenue
Missoula, MT 59802
(406) 728-0864
EIN: 76-0159117

Ashcraft Foundation

Route 2, Box 2162
Sidney, MT 59270

Director/Trustee: Jimmie L. Ashcraft, Kay Ashcraft

Data As of FY: 9/30/2001

Purpose:

Education/scholarships

Restrictions:

Giving primarily to Fairview, MT.

Application Info:

Applications not accepted.

Contact:

Jimmie L. Aschraft
Route 2, Box 2162
Sidney, MT 59270
EIN: 81-0472889

Association for Educational Advancement

PO Box 31733
Billings, MT 59107
(406) 652-7200

Established: 1993 in MT

Director/Trustee: Jay Lyndes, Frank
Murphy, Bobby Reynolds

Data As of FY: 5/31/2000

Assets: \$120,408.00

Grants: \$6,098.00

Grant Notes:

Total of 2 grants awarded in 1999:
Zoo Montana - \$5,089
Cardiac Arrhythmias Research & Education -
\$1,000

Purpose:

Supports the education of college interns on
animal contraception and endangered species.
Funding research to promote awareness of
sudden death of children due to heart rhythm
disorders.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Association for Educational Advancement
PO Box 31733
Billings, MT 59107
EIN: 81-0460397

The Aurora Borealis Foundation

745 South Main
Kalispell, MT 59901
(406) 752-5566

Director/Trustee: Roger Sullivan, Mayre
Flowers

Data As of FY: 12/31/2000

Assets: \$243,411.00

Grants: \$18,250.00

Grant Notes:

Total of 5 grants awarded in 1999:
Citizens for a Better Flathead - \$10,000
Glacier Institute - \$2,000
Earth Song - \$4,000
Montana Environmental Information - \$2,000
Rocky Mountain College - \$250

Application Info:

Descriptive letter.
Deadline: none

Contact:

The Aurora Borealis Foundation
c/o Roger Sullivan
745 South Main
Kalispell, MT 59901
(406) 752-5566
EIN: 81-0522406

Avista Corporation

c/o Corporate Contributions
PO Box 3727
Spokane, WA 99220-3727
(509) 495-8031

Data As of FY: 12/31/2000

Assets:

Grants: \$549,172.00

Grant Notes:

website: www.avistacorp.com
email: debbie.simock@avistacorp.com
fax: (509) 495-8725

Purpose:

Purpose notes available online.
Provides support to education and economic/community development, however, grants are also awarded in other areas. Avista also awards scholarships. The University of Montana is a participating institution.

Restrictions:

Restriction notes available online.
Avista makes every effort to direct its contributions where they have the greatest impact. Generally the company does not contribute to:

- 1) individuals; team or extra-curricular school events; fund raising events; trips or tours; religious, veterans or fraternal organizations
- 2) organizations that discriminate for any reason, such as race, color, religion, creed, age, sex or national origin
- 3) endowments or foundations
- 4) programs serving citizens in communities outside areas in which the company operates
- 5) United Way member agencies

To be eligible for consideration, an organization must be:

- 1) tax exempt
- 2) impacting an area of interest to Avista

- 3) helping citizens living in an area served by Avista
- 4) a program serving a community need that is relevant to the company's business initiatives

Geographical areas funded include Eastern Washington, Northern Idaho, Sanders County in Montana and Southern Oregon.

Application Info:

Application notes available online.
Application forms available online.

Contact:

Debbie Simock
Community Relations Strategist
debbie.simock@avistacorp.com
(509) 495-8031

Contact:

Avista Corporation
c/o Debbie Simock
PO Box 3727
Spokane, WA 99220-3727

Charles M. Bair Family Trust

c/o U.S. Bank, Tax Dept.
PO Box 3168
Portland, OR 97208-3168
(503) 275-6746

Established: 1993 in MT

Director/Trustee: Lee B. Rostad, Martin Derrig, Brent Cromley, Douglas Jenkins, Lee P. Jockers (Temp.)

Data As of FY: 4/30/2000

Assets: \$54,049,211.00

Grants: \$900,850.00

Grant Notes:

Total of 40 grants awarded in 2000 ranging from \$1,000 to \$225,000.

A sampling of grants include:

Deaconess Billings Clinic - \$25,000
 Amend Park Development Council - \$15,000
 Alberta Bair Theater - \$50,000
 Billings Studio Theater - \$5,000
 Billings Depot, Inc. - \$25,000
 Billings Symphony Society - \$40,000
 St. John's Lutheran Ministries - \$27,500
 Museum of the Rockies - \$30,000
 St. Vincent Foundation - \$15,000
 Yellowstone Art Museum - \$50,000
 Rocky Mountain College - \$225,000
 Eagle Mount Billings - \$18,000
 Western Heritage Center - \$16,000
 Meagher County Search and Rescue - \$6,000
 Meagher County/City Library - \$10,000
 Upper Musselshell Historical Society - \$50,000
 Montana Hunger Coalition - \$1,000

Purpose:

Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations.

Fields of interest: Museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

Restrictions:

Must have 501(c)(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties. NO GRANTS TO INDIVIDUALS.

Application Info:

Application form required and must be requested from U.S. Bank Trust N.A. Montana.
 Deadline: January 15th and August 1st

Contact:

Charles M. Bair Family Trust
 c/o U.S. Bank Trust MT
 PO Box 30678
 Billings, MT 59115-0678

(406) 657-8127

EIN: 81-6075761

Charles M. Bair Memorial Trust

c/o U.S. Bank Trust N.A.

PO Box 30678

Billings, MT 59115-0678

(406) 657-8127

Established: 1978 in MT

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 1/31/2001

Assets: \$40,396,744.00

Grants: \$1,039,200.00

Grant Notes:

As many as 8 scholarships awarded annually.
 Each scholarship grant is for a period of 4 years.
 Scholarships in 2000 range from \$438 to \$17,908.

Total of 5 grants awarded in 2000:

Wheatland Memorial Hospital - \$195,000

Mountainview Medical Center - \$195,000

First Church of Christ Scientist, Billings - \$15,000

Deaconess Medical Foundation - \$350,000

First Church of Christ Scientific, Boston - \$10,000

Purpose:

Fields of interest for grants include hospitals, Christian agencies and churches.

Types of support include general/operating support, and scholarships to individuals.

Restrictions:

The Trust will award annually as many as eight college scholarships to high school graduates from Wheatland and Meagher Counties.

Scholarships are awarded annually to two graduating seniors or graduates of Harlowton High School, two graduating seniors or graduates of White Sulphur Springs High School, and four graduating seniors or graduates of high schools located in Meagher and Wheatland counties in Montana.

Grants restricted to named hospitals and churches.

Application Info:

Unsolicited applications from organizations not accepted. Applications for scholarships are available from U.S. Bank Trust MT or from high schools in Harlowton, White Sulphur Springs, and Judith Gap. Application must be accompanied by a Financial Assistance Questionnaire.

Deadline: April 15th

Contact:

Charles M. Bair Memorial Trust
c/o U.S. Bank Trust MT
PO Box 30678
Billings, MT 59115-0678
(406) 657-8127
EIN: 81-0370774

Bair Ranch Foundation

c/o U.S. Bank Trust N.A.
PO Box 30678
Billings, MT 59103
(406) 657-8127

Established: 1998

Director/Trustee: Allen T. Murphy, Helen M. Hancock, John T. Garcia, Jr.

Data As of FY: 12/31/2000

Assets: \$68,883,761.00

Grants: \$2,200,000.00

Grant Notes:

Total of 2 grants awarded in 2000:

Charles M. Bair Family Trust - \$1,100,097

Charles M. Bair Memorial Trust - \$1,099,903

Purpose:

The Bair Ranch Foundation is a nonprofit corporation operating exclusively for charitable, educational and scientific purposes. The organization was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with the University of Montana, Montana State University, Rocky Mountain College, and governmental agencies. To help offset a portion of the costs of these programs, the foundation sells some of the production of the ranch (i.e, grains, livestock, and timber). Also to help offset costs the foundation leases a small amount of farm land and participates in government farm programs.

Restrictions:

Contributes to preselected organizations only.

Contact:

Bair Ranch Foundation
c/o U.S. Bank Trust MT
PO Box 30678
Billings, MT 59115-0678
(406) 657-8127
EIN: 81-0108184

Fred and Marie Barnard Scholarship Fund

c/o U.S. Bank Trust N.A.
PO Box 5000
Great Falls, MT 59403-5000
(406) 455-1072

Established: 1976 in MT

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 12/31/2001

Assets: \$136,214.00

Grants: \$7,300.00

Grant Notes:

Annual awards are based on the net income available for distribution; therefore, the amount varies from year to year.

Purpose:

Education/scholarships

Restrictions:

Restricted to C.M. Russell High and Great Falls High graduates with financial need and scholastic standing. Grant funds are applied to tuition at whatever higher education institution the recipient chooses to attend.

Application Info:

Recipients are chosen by the respective high school.

Contact:

Great Falls public high school counselors
C.M. Russell High or Great Falls High
Great Falls, MT
EIN: 81-6045912

Jesse Bayha Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624-0597
(406) 447-2050

Established: 1980 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS, Scholarship Committee comprised of members from the administration, faculty, and staff of Helena High School.

Data As of FY: 9/30/2000

Assets: \$110,895.00

Grants: \$4,500.00

Grant Notes:

Total of 1 scholarship awarded in 2000 for \$4,500.

Applicants are selected every four years or when the applicant leaves school.

Purpose:

Education/scholarships

Restrictions:

Restricted to Helena High School graduates who are in the top half of their class and who will attend MSU-Bozeman

Application Info:

Applications are available at Helena High School.

Contact:

Jesse Bayha Scholarship Fund
c/o Principal, Helena High School
1300 Billings Avenue
Helena, MT 59624
EIN: 81-6050141

Beaverhead Foundation

PO Box 528
Dillon, MT 59725-0528
(406) 683-4036

Established: 1982 in MT

Director/Trustee: Roy Cornell, Tom Welch,
Gayle Murray, W. Cecil Jones

Data As of FY: 1/3/2001

Assets: \$466,830.00

Grants: \$12,000.00

Grant Notes:

Total of 3 grants awarded in 2000:

Parkview Acres Auxiliary - \$3,500

Grasshopper Valley Volunteer Fire Dept. -
\$3,500

Beaverhead Allied Senior Services - \$3,500

Purpose:

Primarily to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

Restrictions:

Limited to organizations with 501(c)(3) status. Giving primarily in Beaverhead County, MT.

Application Info:

Initial approach: Submit a proposal describing the project and amount of funds needed and population being served, a copy of 501(c)(3) status.

Contact:

Beaverhead Foundation
c/o Gayle Murray, President
330 South Nevada St
Dillon, MT 59725

(406) 683-4036

EIN: 81-0294449

Bibler Foundation

PO Box 1195
Kalispell, MT 59903
(406) 755-6558

Established: 1999

Director/Trustee: Louis A. Bibler, James W. Johnson, Larry R. Simpson

Data As of FY: 8/31/2000

Assets: \$123,609.00

Grants: \$5,050.00

Grant Notes:

Total of 14 grants and scholarships in 1999:

Expanding Your Horizons - \$100

Flathead Valley Community College - \$1,000

Montana Land Reliance - \$1,250

Montana Historical Society - \$100

Montana Capitol Restoration - \$200

Leadership Institute - \$400

University of Washington - \$100

Museum of the Rockies - \$250

First Presbyterian Church - \$1,000

Friends of Musk Ox - \$250

Hockaday Museum - \$100

Scripps Research Center - \$100

Indiana Historical Society - \$100

Smith Valley Fire Dept. - \$100

Purpose:

Funds land preservation organization, education scholarships, museums, and educational organizations.

Restrictions:

Contributes to preselected organizations only.

EIN: 81-0528466

Bigfork Community Development

c/o Larry Jochim, Treasurer
PO Box 308
Bigfork, MT 59911-0308
(406) 837-5095

Established: Not available

Director/Trustee: Robert Keenan, Larry Jochim, Bob Schumann

Data As of FY: 12/31/2001

Assets: \$178,000.00

Grants: \$0.00

Grant Notes:

No grants awarded in 2000.

Total of 3 grants approved for future payment:

Bigfork Quick Response Unit - \$500

Bigfork Development Co. - \$2050

Bigfork Cemetery Association - \$500

Purpose:

Community development in Bigfork, Montana

Restrictions:

Contributes to preselected organizations only.

Limited giving to Bigfork, Montana.

Application Info:

Applications not accepted.

Contact:

Bigfork Community Development
c/o Larry Jochim, Treasurer
PO Box 308
Bigfork, MT 59911-0308

(406) 837-5095

EIN: 36-3785779

The Blair Foundation

PO Box 5164
Swan Lake, MT 59911-5164
(406) 886-2370

Established: 1968 in OK

Director/Trustee: John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

Data As of FY: 12/31/2000

Assets: \$1,506,710.00

Grants: \$223,856.00

Grant Notes:

Total of 9 grants awarded in 1999:

Swan Lake Community Center - \$3,000

American Diabetes Association, Oklahoma - \$1,500

Big Sky Kids, Bozeman - \$10,000

Southern Hills Baptist Church, Oklahoma - \$4,000

Integris Baptist Medical Center, Oklahoma - \$10,000

Swan Lake School District - \$3,000

Flathead County Animal Control - \$1,000

Northwest Montana Humane Society - \$500

Lake County Dispatch 911 - \$20,206

Purpose:

Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

Restrictions:

Contributes to preselected organizations only.

Limited to Tulsa, Oklahoma, and Montana.

Application Info:

Applications not accepted.

Contact:

The Blair Foundation
PO Box 5164
Swan Lake, MT 59911
(406) 886-2370
EIN: 23-7003485

Joseph N. Blankenbaker Charitable Trust

c/o Wells Fargo Bank N.A., PCS
PO Box 5011
Great Falls, MT 59403-5011
(406) 454-5490

Established: 1982 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Bjarne Johnson

Data As of FY: 12/31/2001

Assets: \$715,000.00

Grants: \$30,635.00

Grant Notes:

Total of 21 grants awarded in 1999 ranging from \$500 - \$4,000.

Purpose:

General

Restrictions:

Giving primarily to Great Falls and Cascade County.

Application Info:

Initial approach: letter

Application: available from Wells Fargo Bank.
Deadline: October 31st

Contact:

Joseph N. Blankenbaker Charitable Trust
c/o Wells Fargo Bank Trust N.A.
PO Box 5011
Great Falls, MT 59403-5011
(406) 454-5490
EIN: 23-7312897

Boe Brothers Foundation

c/o Davidson Trust Company
PO Box 2309
Great Falls, MT 59403
(406) 791-7374

Established: 1994 in MT

Director/Trustee: Al Faechner/Toni Ford

Data As of FY: 12/31/2000

Purpose:

Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, academies, and Protestant churches and agencies. Limited to Teton County and designated recipients.

Restrictions:

Giving restricted to 501(c)(3) organizations in the north central portion of Montana generally referred to as the "Golden Triangle" or "Russell Country". Giving mainly in Teton County. The trust has no direct charitable activities. 80% of income is distributed to schools and charities as outlined in their wills.

Application Info:

Initial approach: letter
Deadline: none

Contact:

Boe Brothers Foundation
 c/o Toni Ford
 PO Box 2309
 Great Falls, MT 59405
 (406) 791-7374
 EIN: 84-1378691

Mary Wolf Roling Bogue Foundation Inc

c/o Joseph C. Ament
 200 North LaSalle Street, Suite 2100
 Chicago, IL 60601-1095
 (312) 346-3100

Established: 1980 in IL

Director/Trustee: Mary Bogue, Joseph C. Ament, Verle D. Bogue, Mark E. Roling, Peter C. Roling, Stephen C. Roling,

Data As of FY: 10/31/2000

Assets: \$1,745,049.88

Grants: \$87,300.00

Grant Notes:

Total of 65 grants awarded in 2000 ranging from \$250 to \$21,000.

A sample of grants awarded in Montana include:

Bigfork Art & Cultural Center - \$1,000
 Bigfork Volunteer Fire Department - \$1,000
 Bigfork Volunteer Quick Response Unit - \$1,000
 Citizens For a Better Flathead - \$1,000
 Flathead Booster Club - \$1,000
 Flathead Food Bank - \$1,000
 Flathead Industries for the Handicapped - \$1,000
 Kalispell Public School District - \$2,500
 Kalispell Regional Hospital - \$1,000
 Hockaday Center for the Arts - \$750
 Montana Land Reliance, Helena - \$2,000

Purpose:

Fields of interest include, arts/cultural programs, medical school/education, education, health care, disasters, search & rescue, fire prevention/control, human services, youth services, and hospices.

Types of support include general/operating support, continuing support, annual campaigns, and capital campaigns.

Restrictions:

Contributes to preselected organizations only. Giving primarily in California, Montana, Hawaii, and Illinois.

Application Info:

Applications not accepted.

Contact:

Mary Wolf Roling Bogue Foundation Inc
 c/o Joseph C. Ament
 200 N. LaSalle Street, Suite 2100
 Chicago, IL 60601-1095
 (312) 346-3100
 EIN: 36-3098630

Bernice Boone Revocable Living Trust

c/o Wells Fargo Bank N.A., PCS
 PO Box 30058
 Billings, MT 59117-0058
 (406) 657-3423

Established: 1989 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data As of FY: 6/30/2000

Assets: \$692,603.00

Grants: \$68,763.00

Grant Notes:

Not a grantmaking organization.

Purpose:

Contributes to preselected organizations only.
Giving limited to the Lewis and Clark County Library.

Restrictions:

No direct charitable or program related activities.
No soliciting.

Application Info:

Applications not accepted

Contact:

Bernice Boone Revocable Living Trust
c/o Wells Fargo Bank N.A., PCS
PO Box 30058
Billings, MT 59117-0058
(406) 657-3423
EIN: 81-6064410

Breakfast Exchange Club of Billings Foundation

c/o Steven A. Duganz
PO Box 80392
Billings, MT 59108-0392

Established: 2000 in MT

Director/Trustee: John Clawson, John Eastman, Claudia Baker, Teresa Darnielle, Steve Duganz

Data As of FY: 6/30/2000

Assets: \$314,106.00

Grants: \$0.00

Purpose:

Exchange Clubs of America are a group of men and women working to make America a better place to live through one national project, Prevention of Child Abuse, and other community service projects. The focus areas of the Breakfast Exchange Club of Billings Foundation are children and youth, prevention of child abuse, and crime prevention.

Restrictions:

The Foundation restricts funding to Yellowstone County or the counties of Montana contiguous thereto. The Foundation will not entertain requests asking for a multi-year commitment. The Foundation will not generally award grants to organizations for the following: political organizations, candidates and campaigns; general endowment funds for tax-exempt organizations; propaganda campaigns for political causes or lobbying activities, churches, conventions or association of churches, non-charitable organizations, even if the grant is intended to be used for charitable purposes; private operating and nonoperating foundations; grants or loans to individuals; grants for conferences, symposiums or travel expenses; corporate memberships or contributions to associations that directly benefit corporate entities; grants for fundraising events such as dinners, auctions or promotions.

Application Info:

Initial approach: letter.

Deadline: March 1st with distribution in June.

Contact:

Breakfast Exchange Club of Billings Foundation
c/o Steve Duganz
PO Box 80392
Billings, MT 59108-0392
(406) 245-4617
EIN: 81-0518884

Broadbent Family Foundation Inc

PO Box 1019
Livingston, MT 59047
(406) 666-9300

Established: 1989 in MT

Director/Trustee: Robert R. Broadbent,
William S. Broadbent, Mary K. Broadbent,
Camille W. Broadbent, John P. Bailey, James A.
Posewitz

Data As of FY: 12/31/2000

Assets: \$2,634,913.00

Grants: \$129,500.00

Grant Notes:

Total of 16 grants awarded in 2000:

Center for the Arts, FL - \$6,000

Lincoln School Foundation, Livingston -
\$12,000

Progressive Civic League of Gifford, FL -
\$5,000

Riverside Children's Theater, FL - \$1,000

McKee Jungle Gardens Preservation, FL -
\$5,000

St. Anthony Hall Foundation - \$5,000

Museum of the Rockies, Bozeman - \$1,000

John's Island Foundation, FL - \$5,000

Nature Conservancy of Utah - \$10,000

Squashbusters, MA - \$1,000

Montana Audubon Council, Helena - \$1,000

Brown University - \$25,000

USSRA, PA - \$11,000

Cambridge University, NY - \$10,000

Greenwich Academy - \$5,500

Judith Basin Foundation, MT - \$2,000

Purpose:

Contributes to community service, wildlife
preservation, educational, cultural, and religious
purposes.

Restrictions:

Contributes to preselected organizations only.
Giving primarily in Cleveland, OH, and
Montana. No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Broadbent Family Foundation
c/o Robert R. Broadbent
PO Box 1019
Livingston, MT 59047
(406) 666-9300
EIN: 81-0161642

Marshall and Mary Brondum Special Assistance Foundation Inc

PO Box 3106
Missoula, MT 59806-3106
(406) 549-5513

Established: 1990 in MT

Director/Trustee: Ken Caruso, Kathy Flynn,
Beryl C. Argoll Stover, Anna Martello, James E.
Congdon

Data As of FY: 12/31/2000

Assets: \$3,766,721.00

Grants: \$148,256.00

Grant Notes:

Total of 73 grants awarded in 2001 ranging from
\$12 to \$10,000.

Sample grant possibilities:

1. prosthesis and/or equipment to maintain self-sufficiency
2. purchase of service animals
3. limited residence modification to accommodate a handicap

4. attendant's costs
5. tuition for special schools for the handicapped or special vocational training
6. nutritional needs programs
7. aid for specialized transportation
8. services for the print impaired
9. limited medical expenses

Purpose:

Contributions are given to those in need of financial assistance for medical, adaptive life-style, and financial purposes. May also support charities with similar functions and purpose as that of the Brondum Foundation.

Restrictions:

Funding primarily in the northwestern United States.

Application Info:

Applications can be requested directly from the Brondum Foundation.

Deadlines: 45 days prior to quarterly meetings which are in April, July, October, and January.

Notification: 10 days post board meeting

Contact:

MMBSA Foundation
PO Box 3106
Missoula, MT 59806-3106
(406) 549-4148
EIN: 36-3700887

Dodd and Dorothy L. Bryan Foundation

2nd North Maine, Suite 401
PO Box 6287
Sheridan, WY 82801-6287
(307) 672-3535

Established: 1965 in WY

Director/Trustee: J. Leonard Graham, Jack Pelissier, Susan Van Allen, Arthur Felker, William B. Ebzery

Data As of FY: 12/31/2001

Assets: \$6,489,585.00

Grants: \$10,000.00

Grant Notes:

Total of 2 grants awarded in 2001.
Sheridan College Fund - \$10,000

Purpose:

Provides interest-free educational loans for local students.

Restrictions:

Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Montana. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

Application Info:

Initial approach: letter
Application form required.
Deadline: June 15th
Board Meetings: monthly
Notification of funding: 2 days post board meeting dates

Contact:

Dodd and Dorothy L. Bryan Foundation
c/o Rose Marie Madia, Mgr.
PO Box 6287
Sheridan, WY 82801-6287
(307) 672-3535
EIN: 83-6006533

Burke Family Foundation Inc

c/o John J. Burke, Chair
50 Burning Tree Lane
Butte, MT 59701
(406) 494-2965

Established: 1992 in MT

Director/Trustee: John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl Burke Harris, Stella Ossello Burke, Kathleen Burke Novak, Elisabeth M. Burke, Anthony D. Orizotti, John Novak, Donald L. Harris, Mary Burke Orizotti, J. Richard Orizotti

Data As of FY: 12/31/2000

Assets: \$308,172.21

Grants: \$22,625.00

Grant Notes:

Total of 40 grants awarded in 2000:
American Cancer Society, Butte - \$25
Big Brothers & Sisters, Butte - \$250
Broadwater Cupola Park Corp, Helena - \$250
Butte Center for the Performing Arts, Butte - \$500
Butte Central Education Fund, Butte - \$1,500
Butte-Silver Bow Arts Foundation, Butte - \$300
Butte-Silver Bow Public Archives, Butte - \$25
Butte Symphony Orchestra, Butte - \$400
C.M. Russell Museum, Great Falls - \$2,250
Care Net Pregnancy Center, Billings - \$500
Carroll College Foundation, Helena - \$1,000
Daly Mansion Preservation Trust, Hamilton - \$250
Eagle Mount of Bozeman - \$100
Friends of Public Radio, Billings - \$50
Friends of Public T.V., Bozeman - \$350
Friends of Butte Public Library, Butte - \$200
Frontiers Albania Worship, Mesa, Arizona - \$1,000
Granite County Museum, Philipsburg - \$25
Holy Spirit Parish, Butte - \$500
Kappa Alpha Theta, Indianapolis - \$50
Maryknoll Fathers & Brothers, NY - \$50

McDonald's Family Place, Butte - \$50
McLaughlin Research, Great Falls - \$100
Montana District Council, Bozeman - \$500
Montana Historical Society, Helena - \$300
MSU Foundation, Bozeman - \$150
Montana Tech Foundation, Butte - \$100
Multiple Sclerosis Soc., Butte - \$100
Muscular Dystrophy Assoc., Butte - \$100
Museum of the Rockies, Bozeman - \$250
Notre Dame University, IN. - \$500
Red Cross-Pioneer Chapter, Butte - \$250
Richie O'Brien Benefit Fund, Butte - \$150
Sigma Nu Education Foundation, VA - \$50
Spirit of Columbia Gardens Carousel, Butte - \$1,500
St. Elizabeth Ann Seaton Church, AK. - \$1,000
United Way - \$750
U of M Alumni Assn., Missoula - \$6,500
Western Mt. Catholic Foundation, Helena - \$500
YMCA, Butte - \$200

Purpose:

Contributions are for charitable, religious, scientific, educational, or literary purposes.

Restrictions:

Giving primarily in the state of Montana.

Application Info:

Submit a letter with the purpose of the grant and the amount of the award requested.

Deadlines: none

Contact:

Burke Family Foundation Inc
c/o John J. Burke
50 Burning Tree Lane
Butte, MT 59701
(406) 494-2965
EIN: 36-3853753

Burlington Northern Santa Fe Foundation

5601 West 26th Street
Cicero, IL 60804
(708) 924-5615

Established: 1953

Director/Trustee: Richard Russack,
President

Data As of FY: 3/14/2001

Assets: \$349,213.00

Grants: \$3,434,847.00

Grant Notes:

Total of 40 grants awarded in 2000 in Montana..

Purpose:

Contributions generally awarded in the following categories: federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations.

Restrictions:

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

Application Info:

Application packet available.

Initial approach: letter of inquiry with description for project.

Copies of proposal: 1

Deadline: none

Contact:

Burlington Northern Santa Fe Foundation

5601 West 26th Street
Cicero, IL 60804
(708) 924-5615
EIN: 36-6051896

Jane Buttrey Memorial Trust

c/o U.S. Bank Trust N.A.
PO Box 5000
Great Falls, MT 59403-5000
(406) 455-1072

Established: 1965 in MT

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 12/31/2001

Assets: \$1,562,772.00

Grants: \$100,000.00

Grant Notes:

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:

University of Montana
MSU-Bozeman
MSU-Northern
MSU-Billings
MT Tech of the University of MT
Carroll College
Rocky Mountain College
University of Montana-Western
University of Great Falls
Episcopal Theological Seminary of the SW
St. Stephens University
St. Edwards University

Purpose:

Education/scholarships

Restrictions:

Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

Application Info:

Inquire at the financial aid office of the applicable college or university.

Deadline: March 15th

Contact:

Jane Buttrey Memorial Trust

c/o U.S. Bank Trust N.A.

PO Box 5000

Great Falls, MT 59403-5000

(406) 455-1072

EIN: 81-6014941

Cadeau Foundation

c/o Vicki J. Rutter

HCR 1, Box 652

Patagonia, AZ 85624

Established: 1990 in WA

Director/Trustee: Gail Goheen, Chris Mikkelsen, Patrick J. West, Vicki J. Rutter

Data As of FY: 12/31/2001

Assets: \$3,500,000.00

Grants: \$244,200.00

Grant Notes:

Total of 20 grants awarded in 2000:

Animal Welfare Institute - \$10,000

Citizens For A Better Flathead - \$10,000

Flathead Valley Community College Fund - \$10,000

A.L.E.R.T. - \$10,000

African Wildlife Foundation - \$10,000

Animal Relief Center - \$5,000

Glacier Orchestra & Chorale - \$10,000

Laureate Psychiatric Clinic & Hospital - \$15,000

Montana Environmental Information Center - \$10,000

Montana Wilderness Association - \$10,000

Morris Animal Foundation - \$10,000

Natural Resources Defense Council - \$20,000

North Valley Food Bank - \$10,000

Northwest Burn Foundation - \$10,000

Northwest Montana Humane Society - \$5,000

Planned Parenthood - \$5,000

Ronald McDonald House - \$15,000

Washington State University - \$10,000

Whitefish Rotary Club - \$5,000

Whitefish Volunteer Fire Department - \$10,000

Purpose:

Fields of interest include animal welfare, human services and environmental protection.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Cadeau Foundation

c/o Vicki Rutter

HCR 1, Box 652

Patagonia, AZ 85624

EIN: 91-1484455

Callant Family Foundation

PO Box 305

Harlowton, MT 59036

(406) 632-4798

Established: 1992 in MT

Director/Trustee: M.A. Callant, Alfred Martello, Joseph J. Fahn, Francis O. Rosenberg, Mary A. Callant, James R. Hunter, Laurence G. Callant

Data As of FY: 12/31/2000

Assets: \$127,063.00

Grants: \$7,600.00

Grant Notes:

Total of 19 grants awarded in 2000:

Boy Scouts, Harlowtown - \$300

Chamber of Commerce, Harlowton, Fireworks - \$250

Chamber of Commerce, Harlowton, Centennial - \$250

Harlowton High School, Music Program - \$250

City of Harlowton, Youth Programs - \$550

City of Harlowton, Library - \$200

Civil Air Patrol, Harlowton - \$300

Girl Scouts, Harlowton - \$150

Jawbone Creek Players, Harlowton - \$1,000

VFW Post #151 - \$250

Wheatland County, Hospital Transportation - \$350

Wheatland County, Museum Program - \$750

Wheatland County, Senior Center Food - \$300

Wheatland County, Veterans Memorial - \$550

Wheatland County, Food Assistance - \$250

City of Harlowton, EMT Program - \$450

City of Harlowton, Ambulance Funde - \$1,000

American Legion Post #15, Harlowton - \$250

CO. D. 163rd Infantry, Harlowton - Veterans - \$200

Purpose:

Support to Harlowton area organizations.

Restrictions:

Giving primarily to organizations in the Harlowton area.

Wheatland County

Application Info:

Initial approach: written request to board of directors

Contact:

Callant Foundation

c/o M.A. Callant

PO Box 305

Harlowton, MT 59036-0305

(406) 632-5846

EIN: 36-3851512

Dru Allison Cederberg Foundation

2619 Longfellow Place

Billings, MT 59102

(406) 259-3400

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg, Timothy P. Schruth, Robert A. Everson

Data As of FY: 12/31/2000

Assets: \$32,168.00

Grants: \$973.00

Grant Notes:

Total of 1 grant awarded in 2000:

Independent School, Billings - \$973.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

No applications accepted.

Contact:

Dru Allison Cederberg Foundation

2619 Longfellow Place
 Billings, MT 59102
EIN: 81-0477622

Cenex Harvest States Foundation

formerly the Cenex Foundation
 5500 Cenex Drive
 Inver Grove Heights, MN 55077
 (612) 451-5481

Established: 1947 in MN

Director/Trustee: Steven Burnet, William J. Nelson, Elroy Webster, Mary Kaste, Richard Traphagen, and others

Data As of FY: 11/30/2000

Assets: \$20,477,259.00

Grants: \$1,074,645.00

Grant Notes:

website: www.cenexharveststates.com
 email: mkast@CHSco-ops.com

The Foundation provides grants to organizations conducting programs on farm safety. Three organizations served. Total grants in 2000 is \$35,000.

The Foundation provides scholarships for agricultural and cooperative studies to sixty colleges and universities. Total scholarships in 2000 is \$215,050.

The Foundation provides assistance for youth education programs and activities. Thirty eight activities. Total grants in 2000 is \$117,920.

The Foundation provides grants to organizations conducting programs on cooperative education. Twenty organizations served. Total grants in 2000 is \$622,530.

Purpose:

Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities. Fields of interest include higher education, agriculture, safety/disasters, children and youth services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

Restrictions:

Giving limited to Colorado, Iowa, Idaho, Kansas, Minnesota, Montana, Nebraska, North Dakota, Oregon, South Dakota, Utah, Washington, Wisconsin, and Wyoming. No grants to endowment funds.

Application Info:

Application form not required.

Initial approach: Letter requesting guidelines

Copies of proposal: one

Deadlines: none

Board meeting dates: Quarterly

Final Notification: 30-90 days

Contact:

Cenex Harvest States Foundation
 c/o William J. Nelson, President
 5500 Cenex Drive
 Inver Grove Heights, MN 55077
 (612) 451-5481
EIN: 41-6025858

Central Montana Foundation

PO Box 979
 Lewistown, MT 59457
 (406) 538-5425

Established: 1984

Director/Trustee: Vern Peterson, Robyn Bakkedahl, and others

Data As of FY: 12/31/2000

Assets: \$5,676,609.00

Grants: \$482,766.00

Grant Notes:

The following organizations received awards in 2000:

Fergus High School Stadium - \$128,200

Community Athletic Facility, Fergus High School - \$71,773

Livestock Pavilion, Central Montana

Fairgrounds - \$56,791

Scholarships - \$47,129

Other Programs 178,872

Purpose:

"To receive and accept property exclusively for educational, cultural, charitable or benevolent purposes for the benefit, health, and improvement of residents of the Central Montana area in such a way that the quality of life in the Central Montana area shall be enhanced."

Restrictions:

Restricted to individuals and organizations in the Central Montana area defined as the area encompassing Fergus, Judith Basin, and Petroleum counties including the communities of Lewistown, Grass Range, Roy, Winifred, Denton, Moore, Hobson, Stanford, Winnett, and Judith Gap.

Contact:

Central Montana Foundation
PO Box 979
Lewistown, MT 59457
(406) 538-5425
EIN: 81-0425314

**Shane Chadwick Memorial
Scholarship Fund**

c/o Helen Chadwick

PO Box 667

Chester, MT 59522

(406) 759-5332

Director/Trustee: Virgil L. Chadwick, Helen Chadwick, Terry J. Mentzer

Data As of FY: 12/31/2000

Assets: \$28,649.00

Grants: \$1,800.00

Grant Notes:

Total of 3 scholarships awarded in 2000 ranging from \$350 to \$700.

Purpose:

Education/scholarships

Restrictions:

Restricted to applicants from Great Falls and Chester. Great Falls applicants must be children of law enforcement officers.

Application Info:

Application should include name, parent's name and income, high school ranking and grades, activities, community involvement, future plans, and employment history.

Deadline: April 15th

Contact:

Shane Chadwick Memorial Scholarship Fund
c/o Helen Chadwick
PO Box 667
Chester, MT 59522
(406) 759-5332
EIN: 81-10495141

Chenoweth Family Foundation

PO Box 67
 Roscoe, MT 59071-0067
 (406) 328-6801

Established: Not available

Director/Trustee: Joe E. Chenoweth, Amy
 B. Chenoweth, Matthew T. Chenoweth

Data As of FY: 6/30/2001

Assets: \$277,477.00

Grants: \$14,000.00

Grant Notes:

Total of 9 grants awarded in 2000:
 Yellowstone Art Museum, Billings, MT - \$1,000
 Friends of Forest Park, Portland, OR - \$1,000
 Sisters of the Road Café, Portland, OR - \$1,000
 Montana Community Foundation, Helena, MT - \$4,500
 The Library Foundation, Portland, OR - \$1,000
 Portland Art Museum, Portland, OR - \$1,000
 Farestart, Seattle, WA - \$2,000
 Big Brothers & Sisters, Seattle, WA - \$2,000
 Country Doctor Community, Seattle, WA - \$500

Purpose:

Fields of interest include AIDS, low income, and the environment.

Restrictions:

Not listed.

Contact:

Chenoweth Family Foundation
 PO Box 67
 Roscoe, MT 59071-0067
 (406) 328-6801
 EIN: 81-0490376

Christian Evangelism Foundation

c/o Reverend Donald Jones
 5406 Bobby Jones Boulevard
 Billings, MT 59106-1133
 (406) 656-4933

Established: 1987 in MT

Director/Trustee: Rev. Donald E. Jones, D.
 Paul Jones, Gloria L. Jones

Data As of FY: 12/31/2000

Assets: \$1,020,333.00

Grants: \$0.00

Grant Notes:

Contributes to 20-25 revivals and conferences annually.

Purpose:

Christian Evangelism purposes

Restrictions:

Contributes to preselected organizations only.

Contact:

Christian Evangelism Foundation
 c/o Gloria Jones, Paul Jones, or Rev. Donald Jones
 3672 Slalom
 Billings, MT 59102
 (406) 656-4933
 EIN: 36-3521763

The Chutney Foundation Inc

PO Box 8688
 Missoula, MT 59807-8688
 (406) 721-7737

Established: 1991 in MT

Director/Trustee: Lawrence D. Buhl Jr.,
Elizabeth B. Cocchiarella, Land M. Lindbergh,
John O. Mudd, William A. Reynolds, Thomas C.
Barbour

Data As of FY: 12/31/2000

Assets: \$3,408,636.00

Grants: \$586,828.00

Grant Notes:

Total of 31 grants awarded in 2000:

The Blackfoot Challenge - \$54,385

The Blackfoot Challenge - \$15,000

The Blackfoot Challenge - \$2,580

Brown Bear Resources - \$2,000

Children's Oncology Camp Foundation, Camp
Mak-A-Dream - \$1,000

Children's Oncology Camp Foundation, Camp
Mak-A-Dream - \$17,500

Families First - \$5,500

Helmville Community Club - \$364

KUFM/Montana Public Radio - \$30,000

Missoula Nutrition Resources, FBO Garden City
Harvest - \$2,500

Missoula City-County Health - \$15,000

Ovando School District - \$2,973

Ovando School District - \$4,800

Partnership Health Care Center - \$60,000

Powell County 4-H - \$1,000

Powell County 4-H - \$2,500

Powell County Museum & Arts Foundation -
\$1,525

Powell County Senior Citizens - \$1,500

Powell County Weed Board - \$2,225

Powell County Weed Board - \$8,146

Powell County Literacy Program - \$2,000

Raptors of the Rockies - \$9,000

Rocky Mountain Partnership for Children -
\$100,000

Ronald McDonald House - \$5,000

Scottish Rite Language Disorders Clinic - \$9,930

Seeley Lake Medical Center - \$50,000

St. Patrick Hospital & Health Foundation -
\$5,000

Trout Unlimited, #544 - \$50,000

Trout Unlimited, #544 - \$5,000

Trout Unlimited, #544 - \$6,500

Trout Unlimited, #544 - \$113,900

Purpose:

Fields of interest include aging, hospitals,
philanthropy, and volunteerism, enhancing the
well being of citizens living in the Blackfoot
Valley of Western Montana, and the
communities which serve them.

Restrictions:

Giving primarily in Montana. No grants to
individuals.

Application Info:

Initial approach: Letter requesting brochure with
application guidelines.

Application should contain the following
information:

Name of the applicant organization

Location of the applicant

Amount requested and when the funds are
needed

Detailed description of the specific use of the
requested funds

Description of the tax status of the organization
and if exempt, plus status as a public charity or a
private foundation

Name and telephone number of the contact
person with the organization

Deadline: Second to the last Friday in March and
in August.

Contact:

The Chutney Foundation Inc

PO Box 8688

Missoula, MT 59807-8688

EIN: 81-0468460

The Cinnabar Foundation

PO Box 5088
Helena, MT 59604
(406) 587-4265

Established: 1982 in MT

Director/Trustee: Rick Hubbard Sargent,
William Madden, James Posewitz, Robin
Tawney, Ernest Turner

Data As of FY: 12/31/2001

Assets: \$8,383,694.00

Grants: \$289,000.00

Grant Notes:

email: cinnabar@mt.net

Total of 65 grants awarded in 2001 totaling \$289,000 ranging from \$1,000 to \$10,000. The Foundation makes awards in two grant categories. Operating Fund Grants are competitive and generally require an equal amount of matching money. These grants range from \$1,000 to \$10,000. Special Project Grants may require matching funds and range from \$1,000 to \$10,000.

The Cinnabar Foundation offers two special awards. The Len & Sandy Sargent Stewardship Award is awarded from time to time to recognize outstanding environmental achievement. The Tawney Bonus is awarded to organizations that step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the Foundation's goals and priorities. There is no application process for these awards.

The grant recipient list is not available for 2001 but a sample of grant recipients for 2000 include:

Boone & Crockett - \$5,000

Citizens for a Better Flathead - \$5,000

Medicine Wheel Alliance - \$1,500

Raptors of the Rockies - \$2,000

Rocky Mountain Elk Foundation - \$15,000

Purpose:

The five major goals of the Foundation are:

- 1) To promote environmental protection and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold, and invest money and property and to use the funds raised and interest earned in furtherance of the purposes previously set forth.

Restrictions:

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

Application Info:

Application form available from the foundation. Include detailed explanation of past and future activities.

Deadline: March 15th

Telefax: (406) 449-9985

Contact:

The Cinnabar Foundation
c/o James Posewitz
219 Vawter St.
Helena, MT 59601
(406) 449-2795
EIN: 81-0415045

Liz Claiborne and Art Ortenberg Foundation

650 Fifth Avenue
15th Floor
New York, NY 10019
(212) 333-2536

Established: 1984 in NY

Director/Trustee: Arthur Ortenberg, Elisabeth Claiborne Ortenberg, David Quammen, Dr. David Western, Dr. Mary Corliss Pearle, Dr. Alison Richard, Dr. Robert Dewar

Data As of FY: 3/31/2002

Assets: \$42,315,477

Grants: \$2,573,747

Grant Notes:

Total of 147 grants awarded in 2001 ranging from \$200 to \$300,000.

Some Montana grant recipients include:

ACLU of Montana Foundation - \$5,000

Bozeman Public Library Foundation - \$2,000

Grounded Eagle - \$37,000

Mikal Kellner Foundation for Animals - \$1,000

Missoula Food Bank - \$500

Missouri Botanical Gardens - \$89,700

Montana Audubon - \$116,000

Montana Congress of Parents and Teachers - \$1,000

Montana Historical Society - \$225,000

Montana Race for the Cure - \$5,000

Montana Wilderness Association - \$40,000

Montana Wildlife Federation - \$25,000

Northern Plains Resource Council - \$2,500

Seeley Lake Elementary School - \$50,000

Seeley Swan High School - \$20,000

Seeley Valley Elementary School - \$17,112

Wild Sentry Wolf Ambassador Program - \$10,000

Yellowstone Public Radio - \$30,000

Purpose:

- 1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
- 2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing

countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substantial proprietary interest.

Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

Restrictions:

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

Application Info:

Initial approach: Letter

Copies of proposal: 1

Deadline: none

Board meeting dates: spring and fall

Contact:

Liz Claiborne and Art Ortenberg Foundation

c/o James Murtaugh

650 Fifth Avenue

15th Floor, NY 10019

(212) 333-2536

EIN: 13-3200329

Paul Clark Home

926 South Arizona

Butte, MT 59701-4808

(406) 723-3266

Established: 1974 in MT

Director/Trustee: Don Hutchinson, S. Gretchen Liepheimer, Catherine McIntyre, Philip G. Aguirre, and Howard Whindom

Data As of FY: 12/31/2000

Assets: \$775,574.00

Grants: \$10,000.00

Grant Notes:

Total of 1 grant awarded in 2000:
Paul Clark Family Place Foundation.

Purpose:

Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

Restrictions:

Contributes to preselected organizations only.

Contact:

Paul Clark Home
c/o Howard Whindom
PO Box 3066
Butte, MT 59701-3066
(406) 723-5417
EIN: 81-0233496

**George M. and Florence M. Clarkson
Scholarship Foundation**

c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299
(406) 883-8800

Established: 1992 in MT

Director/Trustee: First Interstate Bank Trust

Data As of FY: 12/31/2000

Assets: \$220,152.00

Grants: \$12,500.00

Grant Notes:

Total of 12 scholarships awarded in 2000 ranging from \$500 to \$2,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

Application Info:

Applications available from First Interstate Bank.

Deadline: April 1st

Scholarship payments made directly to school.

Contact:

George M. & Florence M. Clarkson Scholarship Foundation
c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860
(406) 883-8800
EIN: 36-3802270

Cobb Foundation

c/o Hamilton Misfeldt and Company
21 10th Street South
Great Falls, MT 59401-3725
(406) 727-0888

Established: 1953 in MT

Director/Trustee: A.B. Cobb, William Scott, Carmen Cobb Stuftt, Jean Brannon, John R. Cobb, Carol S. Larson, Stephen C. Hatch, William S. MacFadden

Data As of FY: 3/7/2002

Assets: \$1,701,208.00

Grants: \$96,750.00

Grant Notes:

Total of 61 grants and scholarships awarded in 2001 ranging from \$500 to \$6,000.

The foundation's five largest direct charitable activities:

U of M, Missoula - \$4,000

MSU-Bozeman - \$6,000

Eagle Mount, Great Falls - \$4,000

Mountain States Legal - \$3,000

Northern Rockies Medical Center- \$3,000

Other selected charitable activities:

McLaughlin Research Institute - \$2,000

Great Falls Rescue Mission - \$2,000

Intervarsity Christian Fellowship - \$2,000

Montana School for the Deaf & Blind - \$2,000

MSU-Billings, Foundation - \$1,000

Rocky Mountain College - \$2,000

Carroll College - \$2,000

Hockaday Museum of Arts, Kalispell - \$1,000

Purpose:

Supports higher education, hospitals (general), mental health/crisis services, social services, youth organizations, performing arts, museums, Protestant agencies and churches.

Restrictions:

Giving primarily in MT. No grants to individuals.

Scholarships restricted to a junior or senior in college who has a 3.5 GPA.

Application Info:

Initial approach: Letter form

Deadline: none

For scholarships: Refer to the individual college.

Contact:

Cobb Foundation
c/o Carmen Cobb Stuft
PO Box 2148
Cut Bank, MT 59427
(406) 873-2156
EIN: 81-6009358

Copulos Family Hospital Trust

c/o W.E. Schreiner, Trustee

PO Box 808

Columbus, MT 59019-0808

(406) 322-5711

Established: Not available

Director/Trustee: Joel Harris, Richard W. Heard, W.E. Schreiner

Data As of FY: 12/31/2000

Assets: \$1,132,029.00

Grants: \$76,236.00

Grant Notes:

Stillwater Community Hospital
Columbus, MT 59019

Purchase of medical equipment for use in hospital.

Purpose:

For requests from Stillwater Community Hospital Association.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Copulos Family Hospital Trust
c/o W.E. Schreiner
PO Box 808
Columbus, MT 59016-0808
(406) 322-5711
EIN: 81-6043540

Cowley Endowment Fund

c/o U.S. Bank Trust N.A.
PO Box 30678
Billings, MT 59115-0678
(406) 523-2377

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust

Data As of FY: 8/31/2000

Assets: \$242,545.00

Grants: \$7,550.00

Grant Notes:

Scholarship award amount varies year to year.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.
Giving limited to the University of Montana Law School.

Application Info:

Not currently accepting applications.

Contact:

Dean of Law School
c/o University of Montana
School of Law
Missoula, MT 59806
(406) 523-2377
EIN: 81-0279121

Grace Miller Crumley Trust

1722 Montana Avenue
Black Eagle, MT 59414-1205

Established: 1981 in MT

Director/Trustee: Marilyn Hamer

Data As of FY: 1/31/2000

Assets: \$9,126.00

Grants: \$500.00

Grant Notes:

Total of 1 scholarship for \$500.

Purpose:

Education/scholarships

Restrictions:

Giving primarily in Great Falls, MT.

Application Info:

Application must be submitted in letter form.

Deadline: April 1st

Contact:

Grace Miller Crumley Trust
c/o Mary Ellen Lesmeister
Fort Shaw, MT 59443
(406) 264-5393
EIN: 23-7048895

Cut Bank Elks Lodge Charitable Corporation

38B South Central
Cut Bank, MT 59427
(406) 873-5695

Director/Trustee: Robert A. Smith, Dave Bell, Robert Smith, Ford Hughes, David Henderson, Danny Murphy

Data As of FY: 12/31/2001

Assets: \$272,088.00

Grants: \$12,400.00

Grant Notes:

Total of 31 scholarships awarded in 2000 to postsecondary education students for \$400 each. The number of scholarships and amount of each scholarship is determined on an annual basis.

Purpose:

Education/scholarships

Restrictions:

Open to students in their 2, 3 and 4th year of post-secondary education whose spouse, parent or grandparent is a member in good standing of the Cut Bank Elks Lodge #1632 for 3 previous years.

Application Info:

Request an application form.

Deadline: June 30th

Contact:

Cut Bank Elks Lodge Charitable Corporation
c/o Robert Smith, Secretary

PO Box 2117

Cut Bank, MT 59427

(406) 873-5645

EIN: 81-0495546

Jim and Doris Daley Scholarship Foundaton

PO Box 343

Somers, MT 59932

(406) 755-5023

Director/Trustee:
Monk Daley

James A. Daley, Doris

Data As of FY: 12/31/2000

Assets: \$0.00

Grants: \$0.00

Grant Notes:

No activity.

Restrictions:

Restricted to Flathead Valley graduates.

Contact:

Jim and Doris Daley Scholarship Foundation

PO Box 343

Somers, MT 59932

(406) 755-5023

EIN: 81-0533021

Darkenwald Foundation Inc

PO Box 870

Bigfork, MT 59911-0870

(406) 837-5461

Established: 1985 in MT

Director/Trustee: Austin Darkenwald, Doug
Darkenwald, Marguerite Darkenwald

Data As of FY: 12/31/2001

Assets: \$211,230.00

Grants: \$15,000.00

Grant Notes:

Total of 2 grants awarded in 2000:

International Foundation, Washington DC -
\$14,000.00

Community Leadership Development, Bigfork-
\$1,000

Purpose:

Not available

Restrictions:

None

Application Info:

Applications must be submitted in the form of a descriptive letter.

Deadline: none

Contact:

Darkenwald Foundation Inc
c/o Austin Darkenwald
PO Box 870
Bigfork, MT 59911-0870
(406) 837-3596
EIN: 36-3517694

Helen S. Davis Scholarship Trust #3

c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624
(406) 447-2065

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Faye Logan, Walter Murfitt, Bill Lannan

Data As of FY: 8/31/2000

Assets: \$2,067,615.00

Grants: \$93,000.00

Grant Notes:

Total of 20 scholarships awarded in 1999 ranging from \$2,000 to \$6,000.

University of Washington (15) - \$69,000

University of Colorado (1) - \$5,000

University of North Dakota (2) - \$10,000

Creighton University (1) - \$5,000

Loma Linda University (1) - \$5,000

Purpose:

Education/scholarships

Restrictions:

Restricted to residents of Montana attending medical school.

Application Info:

Deadline: May 31st

Contact:

Helen S. Davis #3 Medical Scholarship Trust
c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624
(406) 447-2065
EIN: 81-6056734

Dayton Foundation

c/o Stockman Bank Trust
101 South Central Avenue
Sidney, MT 59270
(406) 433-8600

Established: 1987 in MT

Director/Trustee: Paul Cresap, Robert J.
Goss, Dean Thogerson, Bill Brenner

Data As of FY: 9/30/2000

Purpose:

Education/scholarships

Scholarships given to needy and deserving high school students of Richland County Schools.

Restrictions:

Restricted to Richland County Schools.
Show financial need.

Contact:

Dayton Foundation
c/o Stockman Bank
101 South Central Avenue
Sidney, MT 59270

(406) 433-8600
EIN: 81-0376620

Demolay Memorial Inc

PO Box 2106
 Great Falls, MT 59403-2106
 (406) 761-4714

Established: 1981 in MT

Director/Trustee: Albert Schmidt, William Cummins, William Rogers, Ernest Rutherford, Dave Williams, Robert E. Kopp

Data As of FY: 6/30/2001

Assets: \$540,514.00

Grants: \$25,000.00

Grant Notes:

Total of 40 scholarships awarded in 2000 for \$500 each.

Total of 1 grant awarded in 2000:
 Scottish Rite Childhood, Great Falls - \$2,000

Purpose:

Education/scholarships

Restrictions:

Restricted to graduating high school students of Cascade, Teton, Choteau, Lewis & Clark, and Pondera Counties. \$500 maximum amount awarded.

Application Info:

Application form available upon request.

Deadline: April 30th

Contact:

Demolay Memorial Inc
 c/o Demolay Scholarship Committee
 PO Box 2106

Great Falls, MT 59403-2106
 (406) 761-4714
EIN: 81-0232975

Dion Scholarship Trust

c/o Frederic E. Dion
 619 River Avenue
 Glendive, MT 59330
 (406) 365-4331 (406) 939-4331

Established: 1999 in MT

Director/Trustee: Frederic Dion III, Theresa Dion, Patricia Dion, John H. Dion, Michael Long, Jerry D. Cook

Data As of FY: 12/31/2000

Assets: \$15,638.00

Grants: \$0.00

Purpose:

A scholarship fund to encourage local students to enroll in the California Institute of Technology and to a lesser degree in the other two engineering, mathematics and science schools, Massachusetts Institute of Technology and Stanford. Also included is John Hopkins School of Nursing and Hillsdale College.

Restrictions:

Restricted to Dawson County High School and Dawson Community College students. Restricted to the California Institute of Technology, Massachusetts Institute of Technology, Stanford, John Hopkins School of Nursing, and Hillsdale College. Scholarships to California Institute of Technology, MIT and Stanford are confined to technical majors. John Hopkins is only applicable to the School of Nursing and Hillsdale College may be applied to any major.

Contact:

Dion Scholarship Trust
 c/o Frederic E. Dion
 619 River Avenue
 Glendive, MT 59330
 (406) 365-4331
 (406) 939-4331
 EIN: 81-6089808

Ila B. Dousman Fund Inc

2028 Windemere Court
 Missoula, MT 59804
 (406) 549-7424

Established: ca. 1960

Director/Trustee: Huberta Erickson, Carole I. Erickson, Katherine Mcleod

Data As of FY: 12/31/2000

Assets: \$154,178.00

Grants: \$70,000.00

Grant Notes:

Total of 19 grants awarded in 2000:
 Big Brothers & Sisters of Flathead County - \$3,000
 Big Brothers & Sisters of Helena - \$3,000
 D.R.E.A.M. Disabled Ski Program - \$1,000
 Five Valleys Land Trust, Missoula - \$3,000
 Flathead Valley Community College Foundation - \$5,000
 Florence Crittenton Home, Helena - \$1,000
 Friends of Montana Public Television, Bozeman, \$2,000
 Hockaday Museum of Art, Kalispell - \$1,000
 Intermountain Children's Home, Helena - \$10,000
 InterMountain Planned Parenthood, Missoula - \$10,000
 LVA Butte Literacy Program, Butte - \$1,000

Missoula Food Bank - \$3,000

Montana Human Rights Network, Helena - \$5,000

Ninepipes Museum of Early Montana, Charlo - \$3,500

Poverello Center, Missoula - \$3,000

U of M Public Radio - \$500

U of M Law Fund for Professional Excellence - \$5,000

U of M Honorable Paul G. Hatfield Scholarship - \$5,000

YWCA, Missoula - \$5,000

Purpose:

Cultural programs, historic preservation, youth, general charitable giving.

Restrictions:

Not to be used for political purposes or propaganda.

Application Info:

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501(c)(3) status.

Contact:

Ila B. Dousman Fund Inc
 c/o Carole Erickson
 2028 Windemere Ct.
 Missoula, MT 59804
 (406) 549-7424
 EIN: 81-0417522

Dufresne Foundation

PO Box 1929
 Great Falls, MT 59403
 (406) 452-3375

Established: 1958 in MT

Director/Trustee: William M. Scott, Bradley B. Talcott, Clair A. Willits, Jr., James M. Wylder, Carol E. Mungas, David G. Cameron

Data As of FY: 12/31/2001

Assets: \$1,936,132.00

Grants: \$102,000.00

Grant Notes:

Total of 10 scholarships awarded in 2001 ranging from \$1,000 to \$2,000 totaling \$14,000. Total of 63 grants awarded in 2001 ranging from \$350 to \$4,500.

A sampling of grants include:

Big Brothers & Big Sisters, Great Falls - \$1,000

Easter Seal Society, Great Falls - \$1,000

Cascade County Historical Society, Great Falls - \$4,500

Great Falls Symphony Association - \$2,000

McLaughlin Research Institute - \$3,000

PERC - \$3,500

Paris Gibson Square - \$4,000

Awards for various Montana High Schools - \$5,000

Rescue Mission - \$3,000

C.M. Russell Museum, Great Falls - \$2,000

Scholarships:

Carroll College - \$1,000

University of Great Falls - \$1,000

MSU-College of Engineering, Bozeman - \$2,000

MSU-College of Business, Bozeman - \$1,000

MSU-College of Technology, Great Falls - \$2,000

Cotter College, MO - \$1,000

Hillsdale College, MI - \$2,000

Montana State University, Bozeman - \$1,500

Rocky Mountain College, Billings - \$1,000

University of Montana, Missoula - \$1,500

Purpose:

Giving primarily for education, especially higher education, social services and youth agencies, and cultural programs.

Types of support include general/operating support; program development; and scholarship funds.

Restrictions:

Giving primarily in MT, and the Great Falls area.

Application Info:

Application form not required.

Copies of proposal: 1

Deadlines: none

Contact:

Dufresne Foundation

c/o William Scott

PO Box 1929

Great Falls, MT 59403

(406) 452-9414

EIN: 81-0301465

Eagle Family Foundation

c/o Jack Eagle

3178 Avenue East

Billings, MT 59102-6500

(406) 656-2513

Director/Trustee: Kendra Eagle Owen, Kim A. Eagle, Jack C. Eagle

Data As of FY: 12/31/2000

Assets: \$17,366.00

Grants: \$750.00

Grant Notes:

Total of 3 grants awarded in 2000:

Eagle Mount, Bozeman - \$250

Intermountain Children's Home, Helena - \$250

Big Brothers & Sisters, West Yellowstone - \$250

Total of 1 scholarship approved for future payment:
West Yellowstone High School Student - \$500

Restrictions:

The organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds.

EIN: 81-0522284

Eddy Foundation

PO Box 1700
Helena, MT 59624

Director/Trustee: Jim O'Connell, Kelly Kuntz, Brad Bruno

Data As of FY: 12/31/2000

Assets: \$4,100,172.00

Grants: \$0.00

Purpose:

Unavailable

Contact:

Eddy Foundation
PO Box 1700
Helena, MT 59624
EIN: 81-0537109

Henry Elm Trust

c/o Stockman Bank Trust
101 South Central Avenue
Sidney, MT 59270
(406) 433-8600

Established: Not available

Director/Trustee: Robert J. Goss, Robert Williamson

Data As of FY: 12/31/2000

Purpose:

Education/scholarships

Restrictions:

Restricted to residents and graduates of Richland County high schools.

Application Info:

Application form required and can be requested from Stockman Bank.

Contact:

Henry Elm Trust
c/o Stockman Bank
101 South Central Avenue
Sidney, MT 59270
(406) 433-8600
EIN: 23-7418092

U/W Michael M. English Trust

c/o U.S. Bank Trust N.A.
PO Box 3168
Portland, OR 97208-3168
(503) 275-4327

Established: 1981 in MT

Director/Trustee: U.S. Bank Trust MT

Data As of FY: 9/30/2000

Assets: \$915,303.00

Grants: \$68,888.00

Grant Notes:

Total of 1 grant awarded in 2000 totaling \$68,888.

Purpose:

The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

Restrictions:

Limited to St. Patrick's Parish, Butte, MT. The trust document does not provide for the use of funds by any other organization.

Application Info:

Applications not accepted.

Contact:

Michael M. English Trust
c/o U.S. Bank Trust N.A.
PO Box 3168
Portland, OR 97209-3168
(503) 275-4327
EIN: 23-7088795

James B. & Virginia J. Ewing T/U/A

c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624-0597
(406) 447-2050

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data As of FY: 12/31/2000

Assets: \$387,966.00

Grants: \$12,757.00

Grant Notes:

Total of 1 grant awarded in 2000 to the Montana Tech Foundation for scholarships in the amount of \$12,757.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Funds available to Montana Tech students who show financial need.

Contact:

James B. & Virginia J. Ewing T/U/A
c/o Wells Fargo Bank Trust N.A.
PO Box 597
Helena, MT 59624-0597
(406) 447-2050
EIN: 81-6045202

Extend! Foundation Inc

PO Box 444
Belgrade, MT 59714
(406) 586-3591

Established: 2000

Director/Trustee: Raymond C. Pierson, Bruce Pierson, Eric Pierson, Winifred Pierson, Godfrey O'Rear, Steve Mathewson, Bruce Hein

Data As of FY: 12/31/2000

Assets: \$57,765.00

Grants: \$124,601.00

Grant Notes:

Total of 10 grants awarded in 2000:
Church Ministry Assistance - \$7,465.95
Foreign Missions - \$32,001.07
U.S. Missions - \$14,250

Evangelism - \$9,700
 Christian Education - \$15,600
 Family Assistance - \$10,560
 Christian Camps - \$5,800
 Community Assistance - \$5,475
 Christian Radio - \$20,299
 Christmas & Special Gifts - \$3,450

Purpose:

Contributes to preselected organizations only.

EIN: 81-0527528

Faith Lutheran Home Foundation Inc

1000 Sixth Avenue North
 Wolf Point, MT 59201-1897

Established: 1993

Director/Trustee: Carl Karge, Carl Traeholt,
 Lorene R. Cassidy

Data As of FY: 12/31/2000

Assets: \$178,699.00

Grants: \$8,830.00

Grant Notes:

Total of 1 grant awarded in 2000:
 Approved for future payment:
 NE Montana Medical Group
 Wolf Point, MT - \$8,830

Purpose:

To assist a nursing home in providing care to its residents.

Restrictions:

Giving limited to purpose stated. Contributes only to preselected organizations, no grants to individuals.

Application Info:

Applications not accepted.

Contact:

Faith Lutheran Home Foundation Inc
 1000 6th Av. N
 Wolf Point, MT 59201
 EIN: 81-0483586

Families First

PO Box 8095
 Missoula, MT 59807
 (406) 721-7690

Established:

Director/Trustee: Cindy Thiel, Robert B. Hausmann, Kim Gordon, Mike Mcinally, Sally Frances Kehayes

Data As of FY: 12/31/2000

Purpose:

To conduct educational conferences, workshops and presentations.

Restrictions:

Contributes to preselected organizations only.
 Not a grantmaking organization.

Contact:

Families First
 PO Box 8095
 Missoula, MT 59807
 (406) 721-7690
 EIN: 81--0490719

Family Strategies

c/o Paul Olson
PO Box 9252
Kalispell, MT 59904
(406) 752-8578

Established: 1999

Director/Trustee: Paul Olson, Gary McCre

Data As of FY: 12/31/1999

Assets: \$3,515.00

Grants: \$0.00

EIN: 36-3872737

Hugh and Jane Ferguson Foundation

c/o Therese S. Ogle, Program Manager
5135 Ballard Ave NW
Seattle, WA 98107
(206) 781-3472

Director/Trustee: Hugh S. Ferguson, Ellen L. Ferguson, Jane A. Ferguson

Data As of FY: 9/30/2001

Assets: \$4,000,000.00

Grants: \$460,800.00

Grant Notes:

website: fdncenter.org/grantmaker/ferguson
email: OgleFounds@aol.com
fax:

Grant notes are available online.

Grant size is \$3,000 to \$10,000. The Foundation grants approximately \$250,000 each year.

Grants in Montana in 2000:

Museum of the Rockies, Bozeman - \$10,000

Wilderness Watch, Missoula - \$5000

Buffalo Wolf Foundation, Bozeman - \$4,000
St. Labre Indian School, Ashland - \$500

Grants in Montana in 2001:

Big Sky Wildcare - \$5,000

Montana Environmental Information Center - \$7,000

Montana Wilderness Association - \$7,000

Predator Conservation Alliance - \$2,000

Other selected grants:

Idaho Wildlife Federation - \$5,000

National Audubon Society - \$10,000

Squazin Indian Tribe - \$7,500

Purpose:

Purpose notes are available online.

The Foundation is dedicated to the preservation and restoration of nature, including wildlife and their required habitats. It also supports the institutions that present nature and our rich cultural heritage to the public - museums, libraries, aquariums, zoos and public media.

Areas of interest include:

1. Community-based projects working to restore habitat and wildlife by activating volunteers and local residents.
2. Collaborative and coalition projects involving a number of organizations working together to share strengths and maximize effectiveness.
3. Cultural and natural history institutions exploring the history and traditions of the greater Puget Sound area.
4. Projects from Native American communities throughout the Northwest.

Restrictions:

Restriction notes are available online.

The Foundation supports nonprofit organizations in the Pacific Northwest: Washington, Oregon, Idaho, Montana, and Alaska, and meet the stated areas of interest. Most grants will be awarded to groups in Washington. The Foundation will fund special projects as well as general operating expenses. The grants are not made to national organizations located outside of the Pacific

Northwest, even if the request is for a project addressing local or regional issues.

Application Info:

Application guidelines are available online. Initial contact may be by phone, or by submitting a pre-application letter if your organization meets foundation areas of interest and policies. Materials must be postmarked by the following deadlines. Please do not submit by fax or email.

Spring Cycle

Pre-Application: January 15

Full Proposals: February 15

Decision: Late March

Fall Cycle

Pre-Application: July 15

Full Proposals: August 15

Decision: Late September

Contact:

Hugh and Jane Ferguson Foundation
Therese Ogle, Program Officer
5135 Ballard NW
Seattle, WA 98107
(206) 781-3472
EIN: 91-1357603

The Firehole Foundation of Montana

PO Box 240
Gallatin Gateway, MT 59730
(406) 580-2347

Established: 1998

Director/Trustee: Jeffrey R. Reider, Brian F. Close, Richard Kendall

Data As of FY: 12/31/2000

Assets: \$70,327.00

Grants: \$12,968.00

Grant Notes:

Total of 5 grants awarded in 2000:

American Wildlands - \$1,000

Montana Wilderness Association - \$2,395

Montana Environmental Information Center - \$2,000

Sacajawea Audubon - \$850

Northern Resources - \$1,500

Restrictions:

Contributes to preselected charitable organizations only.

Contact:

The Firehole Foundation of Montana
c/o Jeffrey R. Reider
PO Box 240
Gallatin Gateway, MT 59730
(406) 580-2347
EIN: 81-0521749

First Interstate BancSystem Foundation Inc

490 North 31st Street, Suite 204
PO Box 7113
Billings, MT 59103-7113
(406) 255-5393

Established: 1990 in MT

Director/Trustee: James Scott, Tom Scott, Randy Scott, Lyle Knight, Elouise Cobell, John Heyneman, Homer Scott Jr., Gary Crum, Sandy Suzor, First Interstate Bank

Data As of FY: 12/31/2001

Assets: \$861,000.00

Grants: \$831,000.00

Grant Notes:

website:

www.firstinterstatebank.com/foundation/index.html

email: kbruggeman@fib.com

fax: (406) 255-5311

Grant notes available online.

Purpose:

Purpose notes available online.

First Interstate BancSystem Foundation is a charitable affiliate of First Interstate BancSystem. We work together to assist in making our communities a better place to live and work. The Foundation works in two focus areas. The first is Community Development which involves: 1) activities that promote economic development; 2) activities that revitalize or stabilize low or moderate income geographies; and 3) community services targeted to low and moderate income individuals. The second area is Broad-based Community Campaigns targeting needs that communities are unable to meet through traditional financing vehicles.

Restrictions:

Restriction notes available online.

Giving limited to areas of company operations. Areas deemed less appropriate for funding: those projects that do not have a significant impact within the geographic areas served by First Interstate BankSystem; projects designed to influence legislation or elect candidates to office; projects of sectarian or religious organizations whose services are limited to members of any one religious group; any project which clearly represents a duplication of effort; day-to-day operating expenses for existing organizations; any project that in any manner implies restriction of services, sex, race, age and religious affiliation; endowments.

Application Info:

Application notes available online.

Initial approach: Send letter of intent.

Contact:

First Interstate BancSystem Foundation Inc
c/o Kelly Bruggeman, V.P.

PO Box 7113

Billings, MT 59103-7113

(406) 255-5393

EIN: 81-0465899

**First Interstate Banks of Billings
Centennial Youth Foundation**

c/o First Interstate Bank Trust

PO Box 30918

Billings, MT 59116-0918

Established: 1982 in MT

Director/Trustee: Rev. Tom Peterman,
Harlan Krogh, Barbara Griffin, Judy Johnson,
Karen Sanford-Gall, Susan Rye

Data As of FY: 12/31/2000

Assets: \$0.00

Grants: \$10,000.00

Grant Notes:

Total of 6 grants awarded in 2000:
Community After School Activities Inc. - \$2,000
Billings Public Schools, Music Dept. - \$2,000
Billings Public Schools, Reading Program - \$1,350
First Book Local Advisory Board - \$1,350
YWCA of Billings - \$2,000
Alkali Creek School - \$1,350

Purpose:

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

Restrictions:

Giving limited to Yellowstone County. No grants to individuals.

Application Info:

Deadline: July 15th
Application form available upon request.

Contact:

First Interstate Banks of Billings Centennial Youth Foundation
Susan Rye
PO Box 30918
Billings, MT 59116-0918
EIN: 74-2265711

Flathead Association for Catholic Education

PO Box 8862
Kalispell, MT 59904

Director/Trustee: Dennis O'Boyle, Patricia La Voie, Don Grell, David Hergesheimer

Data As of FY: 12/31/2000

Assets: \$407,228.00

Grants: \$25,297.00

Grant Notes:

Total of 1 grant awarded in 2000:
St. Matthew School - \$25,297

Purpose:

Benefit Catholic Education in Flathead County, Montana.

Restrictions:

Contributes to preselected organizations only.

Contact:

Flathead Association for Catholic Education
PO Box 8862
Kalispell, MT 59904
EIN: 81-0409972

Flathead Educational Foundation

c/o John B. Dudis
Crowley, Haughley, Hanson, Toole & Dietrich
PO Box 759
Kalispell, MT 59903-0759
(406) 752-6644

Established: 1950

Director/Trustee: John B. Dudis, Bob Schneider, Harry Amend

Data As of FY: 4/5/2000

Assets: \$360,000.00

Grants: \$0.00

Grant Notes:

Six to eight grants are made annually to graduating seniors of Flathead County High Schools. Grants are awarded ranging from \$1,000 to \$3,000, and are for first-year post-secondary education students only. Applicants must show a need, have a C average, and have good citizenship as indicated by their high school activities in the previous four years.

Purpose:

Not available

Restrictions:

First-year postsecondary education students.

Contact:

Crowley, Haughey, Hanson, Toole & Dietrich
c/o John B. Dudis
PO Box 759
Kalispell, MT 59903-0759
(406) 752-6644
EIN: 81-6013249

The Fortin Foundation of Florida Inc

c/o Mary Alice Fortin
125 Worth Avenue, Suite 318
Palm Beach, FL 33480
(561) 835-0103

Established: 1986 in FL

Director/Trustee: Mary Alice Fortin, Susan Stockard Channing, Lesly Stockard Smith, and Nick R. Cladis

Data As of FY: 4/04/2002

Assets: \$36,238,937

Grants: \$1,700,000

Grant Notes:

Total of 91 grants awarded in 2000 ranging from \$100 to \$250,000.

Selected sample of grants include:

YMCA - \$250,000

Billings Catholic Schools - \$5,000

St. Vincent Foundation - \$5,000

Billings Food Bank - \$5,000

Montana Rescue Mission - \$3,000

Holy Rosary Church - \$3,000

Little Flower Catholic Church

Ronald McDonald House - \$5,000

Tumbleweeds - \$1,000

Race for the Cure - \$3,000

YWCA - \$5,000

Carroll College - \$50,000

Purpose:

Grants primarily for hospitals, social services, and youth agencies.

Fields of interest include higher education, hospitals, human services, youth, and community development.

Restrictions:

Giving primarily in Florida and Montana. No grants to individuals.

Application Info:

Unsolicited grant requests not accepted.

Contact:

The Fortin Foundation of Florida Inc.
c/o Mary Alice Fortin, President
125 Worth Avenue, Suite 318
Palm Beach, FL 33480
(561) 835-0103
EIN: 59-2707197

Ralph H. Foss Memorial Trust

c/o U.S. Bank, Tax Dept.
PO Box 3168
Portland, OR 97208-3168
(503) 275-4327

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust MT

Data As of FY: 6/12/2000

Assets: \$563,607.00

Grants: \$15,250.00

Grant Notes:

Total of 10 scholarships awarded in 2000 ranging from \$750 to \$3,750.

Purpose:

Education/scholarships

Restrictions:

Limited to Dawson and Richland County high school students.

Contact:

Ralph H. Foss Memorial Trust
c/o U.S. Bank Trust N.A.
PO Box 3168
Portland, OR 97208-3168
(503) 275-4327
EIN: 81-6048184

Four Times Foundation

16 1/2 North Broadway
PO Box 309
Red Lodge, MT 59068
(406) 446-1870

Director/Trustee: Levon Henry, Anthony Genia, Ed Cohen, Alber White Hat, Erma Vizenor

Data As of FY: 3/30/2002

Grant Notes:

website: www.fourtimes.org
email: info@fourtimes.org
fax: (406) 446-1013

The 2001 Fellows include:

Ed Des Rosier - Blackfeet Indian Reservation
Troy and Gena Heinert - Rosebud Sioux Indian Reservation
Teri & Dennis Loring-Dahle - Blackfeet Indian Reservation
Pauline Matt - Blackfeet Indian Reservation
Laura and Dan McGee - Blackfeet Indian Reservation
Gabriel Renville - Blackfeet Indian Reservation

Angel L. Wilson - Rosebud Sioux Indian Reservation

Michele Wilson - Northern Cheyenne Indian Reservation

Purpose:

Four Times Foundation is a nonprofit organization committed to strengthening tribal communities, cultures, and sovereignty by investing in people who promote positive economic and social change. The Foundation seeks those who, when given initial resources, will return the investment to their tribes four times over through business ventures. The Foundation is the only organization providing equity capital for reservation-based business. It has helped 18 Native entrepreneurs successfully launch new business ventures on five reservations. This innovative program offers fellowships up to \$10,000 for Native Americans to pursue a business venture on one of five reservation-based sites.

Restrictions:

Restricted to reservation-based sites in Blackfeet Nation, Montana; Rosebud Lakota, South Dakota; White Earth Ojibewa, Minnesota; Northern Cheyenne, Montana; and Zuni Pueblo, New Mexico.

Contact:

Jael Kampfe
16 1/2 North Broadway
PO Box 309
Red Lodge, MT 59068
(406) 446-1870
EIN: 85-0453339

The Frazer Family Foundation

c/o Eliza Frazer
PO Box 1282
Helena, MT 59624-1282

(412) 391-8855

Established: Not available

Director/Trustee: Barbara Frazer Lowe,
Eliza Frazer, Barbara Franks

Data As of FY: 12/31/2000

Assets: \$374,608.00

Grants: \$17,800.00

Grant Notes:

Total of 26 grants awarded in 2000 ranging from \$200 to \$5,000.

Most grants awarded in the northeast United States. Two grants awarded in Montana to Montana Land Alliance - \$1,500
Holter Museum of Art, Helena - \$2,000

Purpose:

Fields of interest include education, hospitals, arts, wildlife, environment, religious, museums, historical preservation.

Restrictions:

Contributes only to preselected organizations.

Application Info:

Applications not accepted.

Contact:

The Frazer Family Foundation
c/o Eliza Frazer
PO Box 1282
Helena, MT 59624-1282
EIN: 25-6479935

Friends of the Arlee School Inc

PO Box 37
Arlee, MT 59821-0037

(406) 726-3600

Established: 1996

Director/Trustee: Roger Christopher, Kathy Felsam, Tony Hoyt, Joe Weydt, Dorothy Felsam, Hal Schmid, Andy Fisher, Youpa Stein

Data As of FY: 6/30/2001

Assets: \$39,017.00

Grants: \$38,160.00

Grant Notes:

Total of 1 scholarship awarded in 2000 for \$500.

Total of 2 grants awarded in 2000:

Arlee School District - \$34,200

Arlee School District Summer Program - \$3,460

Purpose:

Education/scholarships

Contributes to preselected organizations only.
The preselected recipient is Arlee School, Joint District #8.

In June 1999, the Friends of Arlee School started a scholarship program for Arlee High School graduates

Restrictions:

Restricted to Arlee High School graduates who have been enrolled at Arlee High School for two out of their four high school years with a minimum 3.0 GPA. Seniors receiving the award must use the money to attend a Montana accredited post secondary school in the fall following graduation.

The summer program is limited to Arlee school students exiting the sixth and eighth grades, transitioning into junior or senior high school. Appropriate students are identified by the teachers, and are further defined by a team of teachers working with the parents of the students.

Application Info:

Applications are distributed to all qualifying seniors by the school counselor.

Deadline: May 10

Contact:

Friends of the Arlee School
c/o Arlee School
Arlee, MT 59821
(406) 726-3600
EIN: 81-0477585

Fully Informed Jury Association

PO Box 59
Helmville, MT 59843-0059
(406) 793-5550

Established: 1990

Director/Trustee: Lawrence Pratt, Larry Dodge, Julie Shepard, Mary Ruwart, Gary Dusseljee, Clay Conrad, Doug Casey, Patricia Michl, Tom Stahl, Nancy Lord Johnson

Data As of FY: 12/31/2000

Assets: \$0.00

Grants: \$0.00

Purpose:

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, universities and individuals.

Restrictions:

Restricted to purpose stated.

Contact:

Fully Informed Jury Association
PO Box 59

Helmville, MT 59843-0059

(406) 793-5550

EIN: 81-0461842

W.J. & Rosemary Gallagher Foundation

c/o U.S. Bank, Tax Dept.
PO Box 3168
Portland, OR 97208-3168
(503) 275-4327

Established: 1960 in MT

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 3/13/2000

Assets: \$3,375,428.00

Grants: \$150,000.00

Grant Notes:

Total of 3 grants awarded in 2000:
Loyola High School Foundation - \$50,000
United Way of Missoula - \$50,000
YMCA of Missoula - \$50,000

Purpose:

For annual campaigns, social services, hospitals, higher education, community funds, and general charities.

Restrictions:

No grants to individuals. For western Montana charities only.

Application Info:

Not currently accepting applications.

Contact:

Steve Polhemus
c/o U.S. Bank Trust N.A.
PO Box 4787

Missoula, MT 59806-4787
 (406) 523-2378
EIN: 81-6010064

Melvin Gay Citizenship Incentive Trust

c/o Davidson Trust Company
 PO Box 2309
 Great Falls, MT 59403-2309
 (406) 791-7320

Established: 1988 in MT

Director/Trustee: Davidson Trust Company

Data As of FY: 6/30/2001

Assets: \$194,293.00

Grants: \$6,000.00

Grant Notes:

Total of 30 scholarships awarded in 2000 for \$200 each.

Purpose:

Citizenship awards to Hardin High School students.

Restrictions:

Recommendations by a three person advisory committee.

Application Info:

Awards by recommendation only.
 Deadline: April 1st

Contact:

Davidson Trust Company
 PO Box 2309
 Great Falls, MT 59403-2309
 (406) 791-7320
EIN: 36-3626365

Gebhardt Scholarship Foundation

c/o Kelly Gebhardt
 PO Box 724
 Roundup, MT 59072-0724
 (406) 323-1564

Established: Not available

Director/Trustee: Rex Murnion, George Smith, Kelly Gebhardt

Data As of FY: 12/31/1998

Assets: \$1,097,571.00

Grants: \$20,999.00

Grant Notes:

Total of 4 scholarships awarded in 1998 totaling \$20,999.00.

Purpose:

Education/scholarships

Restrictions:

Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

Application Info:

Application form required.
 Deadline: April 1st

Contact:

Gebhardt Scholarship Foundation
 c/o Kelly Gebhardt
 PO Box 724
 Roundup, MT 59072-0724
 (406) 323-1564
EIN: 81-6080867

The Gerhart Foundation

D.A. Davidson Bldg. 8
3rd Street North
Great Falls, MT 59401
(406) 738-4436

Established: Not available

Director/Trustee: Thomas Gerhart, Michael Gates, Doug Stanley, Bill Beecher, Randal Gray

Data As of FY: 12/31/2000

Assets: \$214,798.00

Grants: \$12,150.00

Grant Notes:

Total of 7 grants awarded in 2000:

YWCA, Great Falls - \$2,000

St Vincent DePaul, Great Falls - \$2,000

The Salvation Army, Great Falls - \$1,000

Rescue Mission, Great Falls - \$2,000

MSU-College of Technology, Great Falls - \$1,000

Children's Receiving Home, Great Falls - \$2,150

Great Falls Food Bank - \$2,000

Purpose:

Cash donations to various nonprofit organizations.

Restrictions:

Must show financial need.

Application Info:

Initial approach: letter

Deadline: none

Contact:

The Gerhart Foundation
c/o Thomas Gerhart
6265 U.S. Highway 89
Belt, MT 59412
EIN: 81-0501137

Geyser Public School - Strand Scholarship

c/o Geyser Public School District Clerk
PO Box 70
Geyser, MT 59447-0070
(406) 735-4368

Established: 1998

Director/Trustee: Deidrea Annala, Mark Visocar, Tom Skelton, Sandy Watkins, Alan Pollari, Anita Kirby, Pete McKay

Data As of FY: 6/30/2001

Assets: \$122,600.00

Grants: \$7,500.00

Grant Notes:

Total of 4 scholarships awarded in 2000 for \$1,600 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Geyser High School.
GPA & Class ranking requirements.

Application Info:

Application form required.

Deadline: April 15th

Contact:

Geyser Public School - Strand Scholarship
Superintendent
Geyser Public School District
PO Box 70
Geyser, MT 59447
(406) 735-4368
EIN: 84-1422401

Gilhousen Family Foundation

11181 Pine Butte Road
Bozeman, MT 59718-8173
(406) 587-7677

Director/Trustee: Klein Gilhousen, Karen
M. Gilhousen, Patricia A. Guptill

Data As of FY: 12/31/2000

Restrictions:
Contributes to preselected organizations only.

Contact:
Gilhousen Family Trust
c/o Klein Gilhousen
11181 Pine Butte Road
Bozeman, MT 59718-8173
(406) 587-7677
EIN: 74-2938609

God's Love Inc

533 North Main
Helena, MT 59601
(406) 442-7000

Established: 1982 in MT

Director/Trustee: Ann E. Miller, Wayne H. Miller

Data As of FY: 12/31/2000

Assets: \$600,188.00

Grants: \$8,100.00

Grant Notes:

Total of 3 grants awarded in 2000:
Inheritance Ministries - \$6,600.00
Montana Youth Homes - \$500.00
Friendship Center - \$1,000

Purpose:

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

Restrictions:

Giving limited to Montana.

Application Info:

Initial approach: Letter or telephone call stating need.

No deadlines.

Contact:

God's Love Inc
c/o Ann E. Miller
533 North Main
Helena, MT 59601
(406) 442-7000
EIN: 81-0400234

Great Falls Children's Receiving Home Foundation Inc

PO Box 1605
Great Falls, MT 59403-1605

Established: 1989

Director/Trustee: Mark Cappis, Shirley Young, Allen Lanning, Lori Novak, Carol Benson

Data As of FY: 12/31/2000

Assets: \$93,443.00

Grants: \$5,500.00

Grant Notes:

Total of 1 grant awarded in 2000 to the Great Falls Children's Home.

Purpose:

Supports the Great Falls Children's Receiving Home.

Restrictions:

Contributes to a preselected organization.

Application Info:

Applications not accepted.

Contact:

Great Falls Children's Receiving Home Fdn. Inc.
PO Box 1605
Great Falls, MT 59403-1605
EIN: 81-0463370

Griffis Scholarship Foundation

c/o First Interstate Bank Trust
PO Box 7130
Kalispell, MT 59904-7130
(406) 756-5213

Established: 10/28/71 in MT

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2000

Assets: \$83,619.00

Grants: \$4,300.00

Grant Notes:

Total of 3 scholarships awarded in 2000 at \$1,433 each.

Purpose:

Education/scholarships

Restrictions:

Preference given to medical students.

Application Info:

Application form available from First Interstate Bank Trust Department.
Deadline: prior to graduation

Contact:

Griffis Scholarship Foundation
c/o First Interstate Bank Trust
PO Box 7130
Kalispell, MT 59904-0130
(406) 756-5213
EIN: 81-6009630

Grobel Scholarship Trust

Drawer 751
Glasgow, MT 59230-
(406) 228-9391

Established: 1997

Director/Trustee: Stephen Grobel, Peter Grobel

Data As of FY: 12/31/2000

Assets: \$102,740.00

Grants: \$8,000.00

Grant Notes:

Total of 4 scholarships awarded in 2000 totaling \$8,000.

Total of 5 scholarships awarded in 1999 totaling \$10,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Valley County high schools who have completed at least one year of postsecondary education in medical and nursing related fields.

Application Info:

Initial Approach: A letter requesting application.
Deadline: June 16th

Contact:

Grobel Scholarship Trust
c/o Sam Waters
Drawer 751
Glasgow, MT 59230
(406) 228-9391
EIN: 81-0514792

Groskinsky Foundation

Route 1, Box 3242
Sidney, MT 59270-9613
(406) 482-7590

Established: 1982 in MT

Director/Trustee: H.U. Williamson, Anne Groskinsky, Albert Groskinsky

Data As of FY: 9/30/2000

Assets: \$117,883.00

Grants: \$24,465.00

Grant Notes:

Approximately 22 scholarships awarded in 1999 totaling \$19,000.

Grants awarded in 1999 totaling \$5,465
Rocky Mountain College - \$2,200
Community Care Foundation, Sidney - \$50
Brorson School - \$680
Sidney Gymnastics Club - \$500

Sidney Volunteer Fire Dept - \$1,000
Various Charities, Sydney - \$1,035

Purpose:

Education/scholarships
Various charities

Restrictions:

Giving primarily in Richland County, MT.

Application Info:

Application form not required.
Deadline: none

Contact:

Groskinsky Foundation
c/o Anne Groskinsky
Route 1, Box 3242
Sidney, MT 59270-9613
(406) 482-7590
EIN: 81-0372197

Arnold E. Haack Scholarship Trust

c/o First Interstate Bank Trust
PO Box 5010
Great Falls, MT 59403-5010
(406) 454-6253

Established: 1997

Director/Trustee: John R. Christensen,
Harvey V. Peterson, Scholarship Committee

Data As of FY: 3/31/2001

Assets: \$138,025.00

Grants: \$6,700.00

Grant Notes:

Total of 7 scholarships awarded in 2000 ranging from \$764.29 to \$1,214.28.

Committee may at their discretion renew scholarships on a yearly basis for up to four years.

Purpose:

Education/scholarships

Restrictions:

Restricted to Hobson High School graduates.
Judith Basin County

Contact:

Superintendent
400 Main Street, PO Box 410
Hobson, MT 59452
(406) 423-5545
EIN: 84-1387370

Hampton-Collins Memorial Foundation

c/o Wells Fargo Bank N.A., PCS
PO Box 5011
Great Falls, MT 59403-5011
(406) 454-5490

Established: 1990 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Kenneth Duncan, Howard Strause, Harry
Hermanson, Mary Daday, Geneva H. Collins

Data As of FY: 12/31/2001

Assets: \$90,500.00

Grants: \$0.00

Grant Notes:

The Foundation is in the process of being funded, therefore no grants have been awarded prior to 2002. However, future support has been designated as follows:

50% to assist needy people age 65 or older

50% divided among four good citizenship scholarships for local graduates, four music scholarships for local graduates, and provisions for three Great Falls Churches.

Purpose:

Supports religious, charitable, scientific, literary, or educational projects or organizations.

Restrictions:

Giving primarily to the Great Falls area.

Contact:

Hampton Collins Memorial Foundation - Greg
Hughes
c/o Wells Fargo Bank Trust
PO Box 5011
Great Falls, MT 59403-5011
(406) 454-5490
EIN: 36-3723714

Warren J. Hancock-Bird Resources Inc

PO Box 1555
Billings, MT 59103-1555
(406) 252-0576

Established: Not available

Director/Trustee: William J. and Thomas B.
Hancock, Sheila H. McKay

Data As of FY: 12/31/2000

Assets: \$251,319.00

Grants: \$0.00

Purpose:

Not a grantmaking organization. Promotes waterfowl and maintaining a refuge. Bird Resources currently supports a flock of 414 birds of 62 different species. Also provides materials, expertise and display for birds and related work

at Zoo Montana and the Montana Fish and Game Department. Maintains loan/aviary programs with several organizations, and works with local vets and the Dept. of Fish Wildlife and Game to rehabilitate injured birds. Will make contributions for specific causes dealing with the foundation's primary purpose.

Restrictions:

No cash awards. Not a grantmaking organization, contributes birds and expertise only. Limited to causes supporting waterfowl and other birds.

Contact:

Warren J. Hancock-Bird Resources Inc
PO Box 1555
Billings, MT 59103-1555
(406) 252-0576
EIN: 81-0413918

Dorris Harbert Scholarship Foundation

PO Box 1299
Polson, MT 59860
(406) 883-7700

Director/Trustee: First Interstate Bank,
Polson

Data As of FY: 12/31/2000

Assets: \$350,462.00

Grants: \$18,000.00

Grant Notes:

Total of 12 scholarships awarded in 2000 ranging from \$500 to \$2000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

Application Info:

Initial approach: A letter requesting application.

Deadline: April 1st

Contact:

Dorris Harbert Scholarship Foundation
c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860
(406) 883-7700
EIN: 81-0519264

Harder Foundation

401 Broadway
Tacoma, WA 98402-3904
(253) 593-2121

Director/Trustee: Del Langbauer, Robert
Langbauer, Jay K. Herbst, William Langbauer,
John Driggers

Data As of FY: 12/31/2001

Assets: \$29,600,000.00

Grants: \$1,215,000.00

Grant Notes:

email: harder1@wolfenet.com
fax: (253) 593-2122

Total of \$1,215,000 grants awarded in 2001.
Some grants awarded to Montana in 2001
include:

Montana Wilderness Association - \$16,000
Montana Wildlife Federation - \$10,000
Wildlands Center for Preventing Roads -
\$17,000

Total of 6 grants awarded to Montana in 2000.

American Wildlands - \$12,000
 Clark Fork Coalition - \$10,000
 Montana Environmental Information Center - \$5,000
 Montana Wilderness Association - \$10,000
 Predator Conservation Alliance - \$16,000
 Wildlands CPR - \$18,000

Purpose:

Projects funded usually involve efforts to achieve long-term protection of specific public forests and wildlands, rivers and estuaries. The Foundation is particularly interested in preservation of large, biologically significant wildlife habitat areas and terrestrial and aquatic ecosystems. The Foundation makes project grants, general support grants, and endowment grants.

Restrictions:

Funding only 501(c)(3) organizations. No grants for environmental education, to individuals, or for land trust or capital construction projects. Urban and suburban projects are not funded. Provides funding for environmental and conservation projects in Washington, Oregon, Idaho, Montana, Wyoming, Colorado, Utah, Nevada, Alaska, and Florida.

Application Info:

Initial approach: Letter or written communication to initiate review of grant request. Harder Foundation usually requires submission of: financial statement, details or background of officers & trustees. Ask for a copy of the Foundation's guidelines for grant proposals.

The Foundation makes grantmaking decisions twice yearly, in June and in September/October.

Funding for the early cycle is more limited. Grant requests and other correspondence should be submitted on paper which is 100% recycled with substantial post-consumer waste. Tree-free

paper is also acceptable. Proposals submitted by fax or email will not be accepted.

Contact:

Harder Foundation
 c/o Mary Martin
 401 Broadway
 Tacoma, WA 98402-3904
 (253) 593-2121
 EIN: 38-6048242

George and Laurine Harris Charitable Trust

c/o Wells Fargo Bank N.A., PCS
 PO Box 5011
 Great Falls, MT 59403-5011
 (406) 454-5490

Established: 1973 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS, Bjarne Johnson

Data As of FY: 12/31/2001

Assets: \$573,288.00

Grants: \$50,000.00

Grant Notes:

Total of 5 grants awarded in 2001:

Montana State University, Bozeman - \$2,000

Montana State University, Bozeman - \$2,000

University of Montana, Missoula - \$2,000

University of Montana, Missoula - \$2,000

University of Montana Law School, Missoula - \$42,000

Two years of grants were made in 2001.

Purpose:

Education/scholarships

Restrictions:

Restricted to the University of Montana,
Missoula and Montana State University,
Bozeman.

Application Info:

Send a letter with request to Wells Fargo Bank.
Deadline: May 15th

Contact:

George and Laurine Harris Charitable Trust
c/o Wells Fargo Bank Trust N.A.
PO Box 5011
Great Falls, MT 59403-5011
(406) 454-5490
EIN: 81-0385621

**George M. and Faye Taber Harris
Charitable Foundation**

1740 Broadway, MAC C7300-074
Denver, CO 80274
(406) 327-6233

Established: 1962 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS
Scholarship Committee: John Mercer, W. J.
Gregg

Data As of FY: 1/31/2001

Assets: \$1,116,061.00

Grants: \$51,098.00

Grant Notes:

Scholarships awarded in 2000 totaling \$50,000
and ranging from \$1,000 to \$2,000.

Public charity contribution:
Sunshine Acres Children's Home, Mesa, AZ -
\$1,098

Purpose:

Education/scholarships

Public charity.

Three types of scholarships:

- 1) General scholarships
- 2) PEO scholarships
- 3) Ohio University scholarships

Restrictions:

1) General scholarships - Montana high school
graduates for accredited colleges or universities.
Lake County graduates have priority.

2) Peo Scholarships - No restrictions, though all
recipients have been from Montana. All
scholarships are to Cottey College in Nevada,
Missouri; a two-year school for women.

3) Ohio University scholarhsips - The University
handles all scholarship selection and follow-up.

Application Info:

Contact John A. Mercer for application
information for general scholarships

Contact:

c/o John A. Mercer
312 1st East
Polson, MT 59860
(406) 883-5367
EIN: 81-6010110

Willard E. Harris T/U/A

c/o Wells Fargo Bank N.A., PCS
PO Box 30058
Billings, MT 59117-0058
(406) 657-3536

Established: 1997

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data As of FY: 12/31/2001

Assets: \$1,566,542.68

Grants: \$87,861.94

Grant Notes:

Total of 2 grants awarded in 2001:

Yellowstone Boys & Girls Ranch - \$43,930.97

Montana Children's Home - \$43,930.97

EIN: 81-6010111

Hawkins Scholarship Foundation

c/o Davidson Trust Company

PO Box 152

Kalispell, MT 59903-0152

(406) 257-7320

Established: 1960's

Director/Trustee: Davidson Trust Company

Data As of FY: 12/31/2000

Assets: \$4,429,153.00

Grants: \$127,850.00

Grant Notes:

Total of 96 scholarships awarded in 2000 ranging from \$750 to \$2,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead County high school graduates.

Application Info:

Initial approach: Request application from counselor's office or Davidson Trust Company.

Deadline: before graduation.

Contact:

Hawkins Scholarship Foundation

c/o Davidson Trust Company

PO Box 152

Kalispell, MT 59903-0152

(406) 257-7320

EIN: 81-6018444

Haynes Foundation

c/o John Kline

PO Box 1705

Helena, MT 59624-1699

(406) 442-5520

Established: 1958 in MT

Director/Trustee: Robert Lehrkind, John R. Kline, Margaret L. Woo

Data As of FY: 3/31/2001

Assets: \$16,186,965.00

Grants: \$794,704.00

Grant Notes:

Scholarships were awarded in Montana to 9 colleges and universities in 2000.

Purpose:

Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

Contact:

Financial Aid Office
Montana colleges or universities
EIN: 81-6013577

L. Heart Foundation Inc

c/o Larry Oddy
300 North Willson, Suite 3005
Bozeman, MT 59715

Established: 1999 in MT

Data As of FY: 12/31/2000

Restrictions:

Contributes to preselected organizations only.
No soliciting.

EIN: 81-0522506

The Heisey Foundation

c/o U.S. Bank Trust N.A.
PO Box 5000
Great Falls, MT 59403-5000
(406) 455-1003

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr.,
Daniel C. Ewen, Marilyn K. Rose

Data As of FY: 12/31/2001

Assets: \$6,198,444.60

Grants: \$321,781.00

Grant Notes:

Awards and scholarships funded in 2000:

AWARDS:

Augusta High School (2) - \$300
Belt Valley High School (5) - \$750
Brady High School (2) - \$300
Browning High School (23) - \$3,450
Cascade High School (9) - \$1,350
Choteau High School (8) - \$1,200
Conrad High School (14) - \$2,100
Cut Bank High School (15) - \$2,250
Dutton High School (2) - \$300
Fairfield High School (8) - \$1,200
Fort Benton High School (8) - \$1,200
Geraldine High School (2) - \$300
Great Falls Schools
 Alternative Learning Ctr (12) - \$1,800
 School for Deaf and Blind (1) - \$150
 CM Russell (83) - \$12,400
 GFHS (89) - \$13,350
Highwood High School (2) - \$300
Lincoln High School (3) - \$450
Power High School (2) - \$300
Sand Coulee - Centerville H.S. (4) - \$600
Shelby High School (12) - \$1,800
Simms High School (8) - \$1,200
Sunburst - North Toole Cty H.S. (4) - \$600
Valier High School (4) - \$601

SCHOLARSHIPS:

Carroll College, Helena - \$21,400
MSU-Billings - \$6,588
MSU-College of Technology, Great Falls - \$43,675
MSU-Bozeman - \$53,250
MSU-Northern - \$22,200
Rocky Mountain College, Billings - \$1,500
University of Great Falls - \$37,000
U of M, Missoula - \$56,900
U of M, Montana Tech, Butte - \$5,370
U of M, Western, Dillon - \$10,600

Purpose:

Education/scholarships

Annual \$150 awards to 322 Montana high school seniors from specified high schools in North Central Montana. Total for 2000 was \$48,300. Annual scholarships awarded to 10 Montana colleges and universities based on demographic information. Total for 2000 was \$258,480. Annual teacher awards to 15 Montana teachers. Total for 2000 was \$15,000.

Restrictions:

Restricted to students from the following counties: Cascade, Chouteau, Glacier, Lewis and Clark, Pondera, Teton and Toole Counties.

Application Info:

Deadline: October 5th
Contact eligible schools.

Contact:

The Heisey Foundation
c/o U.S. Bank Trust
PO Box 5000
Great Falls, MT 59403-5000
(406) 455-1003
EIN: 81-6009624

Helena Junior Golf Foundation

c/o Ray Hunthausen
PO Box 768
Helena, MT 59624
(406) 442-1420

Established: 1997

Director/Trustee: Dave Duensing, Mike Marxer, Bill Lannan, Roger Little, James Barfknecht, Linda Cockhill, Dana Walker

Data As of FY: 12/31/2000

Assets: \$14,747.00
Grants: \$0.00

Grant Notes:

No grants awarded in 2000.

Purpose:

To be used for exclusive purpose of furthering recipient's college education.

Restrictions:

To a junior golfer under the age of 18.

Application Info:

Written application and biography.
Deadline: April 15th

Contact:

Helena Junior Golf Foundation
c/o Ray Hunthausen
PO Box 768
Helena, MT 59624
(406) 442-5750
EIN: 81-0489215

Help Honduras Foundation Inc

400 15th Avenue South
Great Falls, MT 59405-4375
(406) 727-5717

Established: Not available

Director/Trustee: Lee Finney, Dawn Finney, Lavonne Gilcher, Marion Walker

Data As of FY: 10/31/2000

Assets: \$0.00
Grants: \$0.00

Grant Notes:

No grants awarded in 1999.

Purpose:

Aid to Honduras in the form of medical aid and general charitable giving.

Restrictions:

Not listed

Contact:

Help Honduras Foundation Inc
c/o Dawn Finney
400 15th Avenue South
Great Falls, MT 59405-4375
(406) 727-5717
EIN: 81-0510887

Jane S. Heman Foundation Inc

558 Groff Lane
Stevensville, MT 59870-6948
(406) 777-3275

Established: 1999

Director/Trustee: Jane S. Heman, Harry A. Haines, John L. Dayries

Data As of FY: 12/31/2001

Assets: \$75,250.00

Grants: \$4,000.00

Grant Notes:

Total of \$4,000 in 2001.

Total of \$2,000 in 2000.

EIN: 81-0526846

Hemp-Corley Foundation Inc

PO Box 1971

Whitefish, MT 59937-1971
(541) 773-2214

Established: Not available

Director/Trustee: Ralph C. Hemp, Mary Ann Hemp, Ralph K. Hemp, Laura E. McCollum, Stephen McCollum

Data As of FY: 12/31/2000

Assets: \$313,809.00

Grants: \$22,015.00

Grant Notes:

Total of 5 grants awarded in 2000:

Applegate Christian Fellowship, OR - \$4,000

Cagayan Valley Childrens' House, OR - \$10,000

IBERO-American Ministries, AZ - \$9,000

OC International, CO - \$2,000

TCM International, IN - \$5,000

Purpose:

Supports activities, operations and missionary programs of non-denominational Christian churches only.

Application Info:

Initial approach: Letter

Deadlines: none

Contact:

Hemp-Corley Foundation Inc
c/o Mary Ann Hemp
PO Box 1971
Whitefish, MT 59937-1971
EIN: 94-3068093

Herriges Family Memorial Scholarship

1817 East Pinecrest Road
Spokane, WA 99203

(509) 455-3588

Established: 1993 in MT**Director/Trustee:** Anastasia M. Follet, Mary Bullman, Roland D. Herriges**Data As of FY:** 12/31/2000**Assets:** \$16,993.00**Grants:** \$1,800.00**Grant Notes:**

Total of 6 scholarships awarded in 2000 at \$300 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Whitefish High School graduates.

Application Info:

Deadline: April 1st

Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

Contact:

Herriges Family Memorial Scholarship
 2488 East Lakeshore Drive
 PO Box 266
 Whitefish, MT 59937
 (406) 862-3678
 EIN: 36-3624208

**William and Blanche Hetzel
 Foundation Inc**

c/o Rev. Harold Everson, Secretary
 PO Box 22276
 Billings, MT 59104

(406) 259-4445

Established: 1995**Director/Trustee:** Rev. Harold Everson, Mildred Tombre, Wayne Phillips, Terry Drange, Rev. Martin Dreyer, Bernice Bjertness, David Stensrud, Rev. Richard Omland**Data As of FY:** 12/31/2001**Assets:** \$852,445.00**Grants:** \$27,101.00**Grant Notes:**

Total of \$27,101 awarded in 2000.

No grants awarded in 1999. Grants process will begin in 2000.

Purpose:

Contributes to organization and agencies affiliated with the Montana Synod of the Evangelical Lutheran Church in America.

Restrictions:

Contributes to preselected organizations only.
 Limited to purpose stated.

Contact:

William and Blanche Hetzel Foundation Inc.
 c/o Rev. Harold Everson, Secretary
 PO Box 22276
 Billings, MT 59104
 (406) 652-5363
 EIN: 81-0423296

Susan Scott Heyneman Foundation

c/o First Interstate Bank Trust
 PO Box 30918
 Billings, MT 59116-0918

Established: Not available

Director/Trustee: First Interstate Bank Trust,
Susan Scott Heyneman, and John M. Heyneman,
Jr.

Data As of FY: 12/31/2000

Assets: \$557,709.00

Grants: \$19,300.00

Grant Notes:

Total of 29 grants awarded in 2000 ranging from
\$200 to \$2,500.

Billings Symphony - \$600

Yellowstone Public Radio - \$500

Alberta Bair Theater - \$1,000

Billings Food Bank - \$750

Big Sky Hospice - \$500

RMC Heyneman Scholarship - \$500

Montana Association of Churches - \$250

Community Congr. Church, Absarokee - \$200

Mental Health Center - \$750

MT Committee for the Humanities - \$1,000

Montana NARAL - \$250

Growth through Art - \$250

Yellowstone Art Center - \$2,500

Shakespeare in the Park - \$500

Gateway House - YWCA - \$750

Intermountain Planned Parenthood - \$1,000

Billings Studio Theater - \$250

Boys & Girls Club - \$500

Greater Yellowstone Coalition - \$500

Holistic Resource Management Center - \$250

NPRC Operating Fund - \$1,000

Wyoming Community Foundaton - \$1,000

Montana Community Foundation - \$1,000

Mclaughlin Research Institute - \$500

High Country News Research - \$250

Northern Lights - \$250

Montana Rescue Mission - \$500

Purpose:

Supports religious, educational, environmental,
or other charitable purposes.

Restrictions:

No restrictions placed on geographic areas,
charitable funds, or amount requested.

Application Info:

Deadline: none

Contact:

Susan Scott Heyneman Foundation

Susan Scott Heyneman

Bench Drive

Fishtail, MT 59028

EIN: 74-2364561

Heyoka Foundation

PO Box 70

Stevensville, MT 59870

Established:

Director/Trustee: Edward Merrifield

Data As of FY: 12/31/2000

Assets: \$903.00

Grants: \$0.00

Purpose:

Not available

EIN: 91-1581336

E.A. Hinderman Scholarship Memorial

c/o Helen V. Tate

PO Box 236

Whitefish, MT 59937

(406) 862-4727

Established: Not available

Director/Trustee: Vivian Hull, Bob Lawson,
Steve Hawke, Mary Yeats

Data As of FY: 12/31/2000

Assets: \$671,435.00

Grants: \$26,500.00

Grant Notes:

Total of 10 scholarships awarded in 2000
ranging from \$1,500 to \$4,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Whitefish High School graduates
with financial need.

Application Info:

Deadline: April 30th
Written application, high school transcript, and
college application required when applying.

Contact:

E. A. Hinderman Scholarship Committee
Guidance Counselor, Whitefish High School
Whitefish, MT 59937
EIN: 81-0392053

**Bertram & Alta Heartt Hochmark
Scholarship Foundation**

c/o Wells Fargo Bank N.A., PCS
PO Box 3298
Missoula, MT 59806
(406) 327-6233

Established: Not available

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data As of FY: 10/31/2000

Assets: \$277,185.00

Grants: \$12,000.00

Grant Notes:

Total of 4 scholarships awarded in 2000 at
\$3,000 each.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Bertram & Alta Heartt Hochmark Scholarship
Foundation
c/o Wells Fargo Investment Mgmt & Trust
PO Box 3298
Missoula, MT 59806
(406) 327-6233
EIN: 81-6064383

**James and Wanda Hollensteiner
Foundation**

299 Lakeshore Drive
Rollins, MT 59931
(406) 844-2976

Established: 1997

Director/Trustee: James A. Hollensteiner,
Wanda Hollensteiner, Andrew Hollensteiner,
Jena Hollensteiner, John V. Hollensteiner, James
F. Hollensteiner, and Steve Cummins

Data As of FY: 12/31/2000

Assets: \$951,268.00

Grants: \$39,750.00

Grant Notes:

Total of 15 grants awarded in 2000:

Northwest Montana Historical Society, Kalispell
- \$25,000

Lambs Farm, Illinois - \$10,000

Flathead Land Trust, Kalispell, MT - \$750

Lyric Opera of Chicago, IL - \$500

Doctors Without Borders, NY - \$500

World Mission Prayer League, MN - \$500

National Colorectal Cancer Research Alliance -
\$500

Dream Adaptive Recreation Inc - \$250

The Glacier Fund, Washington, DC - \$250

Upper West Shore QRU, Lakeside - \$250

Kalispell Repertory Theatre - \$250

Calvin Christian School, MN - \$250

The Night Ministry, IL - \$250

Flathead Lakers, Polson - \$250

Flathead County Search & Rescue - \$250

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

James and Wanda Hollensteiner Foundation

299 Lakeshore Drive

Rollins, MT 59931

EIN: 84-1395820

Horsman Foundation Davidson Trust

c/o First Interstate Bank Trust

PO Box 152

Kalispell, MT 59903-0152

(406) 257-7320

Established: 1998

Director/Trustee: Davidson Trust Company,
Lori L. Angus, Principal of Flathead High
School, Guidance Counselor of Flathead High
School

Data As of FY: 9/30/2000

Assets: \$1,170,634.00

Grants: \$23,867.00

Grant Notes:

Total of 5 scholarships awarded in 1999 totaling
\$6,700.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates
with financial need.

Application Info:

Application form required. Application
information packet available at guidance
counselor's office.

Deadline: April 1st

Contact:

Horsman Foundation Davidson Trust

Guidance Counselor, Flathead High School

644 4th Ave. W

Kalispell, MT 59901

(406) 756-5075

EIN: 81-0520094

Howling Wolf Ranch Foundation

PO Box 190
Whitefish, MT 59937-0190

Director/Trustee: William Cohen

Data As of FY: 12/31/2000

Assets: \$9,058.00
Grants: \$15,641.00

Purpose:

The Foundation brings underprivileged children with cancer from Los Angeles to the ranch in Montana.

EIN: 81-0524817

Hurst-Sorenson Memorial Fund

c/o Basin State Bank
PO Box 428
Stanford, MT 59479-0428
(406) 566-2238

Established: 1978 in MT

Director/Trustee: Rev. Tim Lanham, Mike Zacher, Peggy Petersen

Data As of FY: 6/30/2000

Assets: \$654,183.04
Grants: \$15,800.50

Grant Notes:

Total of 29 scholarships awarded in 1999 ranging from \$28 to \$652.

Purpose:

Education/scholarships

Restrictions:

Restricted to Stanford High School graduates.
Restricted to use at a Protestant school, university, vocational, or technical school.

Application Info:

Application: letter listing school planning to attend

Deadline: July 1st

Contact:

Hurst-Sorenson Memorial Fund
c/o Mike Zacher
PO Box 428
Stanford, MT 59479-0428
EIN: 81-0372356

InterBel Educational Foundation

c/o Gerald L. Hanson CPA
PO Box 1398
Whitefish, MT 59937-1398
(406) 862-2597

Established: 1988 in MT

Director/Trustee: First Interstate Bank Trust, Kathy Ingram, Don Rosaaen, Tammy Roose, Doug Woods, Bill Lindsay, and Lois Meyer

Data As of FY: 12/31/2000

Assets: \$159,639.00
Grants: \$10,790.00

Grant Notes:

Total of 13 scholarships awarded in 2000 ranging from \$650 to \$1,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to individuals whose parent or guardian is or has been a member of InterBel Telephone Company for 2 of the last 5 years.

Application Info:

Initial Approach: Request for application.

Deadline: none

Contact:

InterBel Education Foundation
c/o InterBel Telephone Cooperative Inc
PO Box 128
Eureka, MT 59917-0628
(406) 889-3311
EIN: 36-3684131

Jarecki Foundation

c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299
(406) 883-8800

Established: 1993 in MT

Director/Trustee: First Interstate Bank,
Charles Jarecki, Penny Jarecki

Data As of FY: 12/31/2000

Assets: \$75,942.00

Grants: \$25,335.00

Purpose:

Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management at Montana State University. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who

would not be eligible for other material scholarships or significant financial assistance.

Restrictions:

Scholarship limited to range management, hardship assistance - matching funds, church members -accredited Lutheran.

Application Info:

Initial approach: Request for application from First Interstate Bank or MSU-Bozeman

Deadline: none

Contact:

Jarecki Foundation
c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860
(406) 883-7700
EIN: 81-6070700

The Jodar Family Foundation

c/o Bruce W. Jodar
4600 Meadow Lane
Bozeman, MT 59715
(406) 587-4265

Director/Trustee: Bruce W. Jodar, Carol W. Jodar

Data As of FY: 12/31/2000

Assets: \$598,235.00

Grants: \$20,000.00

Grant Notes:

Total of 2 grants awarded in 2000:
Cleveland Clinic Foundation, OH - \$10,000
SEA Shepherd Conservation, WA - \$10,000

Contact:

The Jodar Family Foundation
 c/o Bruce W. Jodar
 4600 Meadow Lane
 Bozeman, MT 59715
 (406) 587-4265
 EIN: 81-0519783

Johansen Foundation Inc

PO Box 1398
 Whitefish, MT 59937
 (406) 862-2597

Established: 1986 in MT

Director/Trustee: Gerald Johansen, James Trout, Donald Hedman, Jane Crenshaw

Data As of FY: 11/30/1998

Assets: \$142,083.00

Grants: \$31,856.00

Grant Notes:

Total of 7 grants awarded in FY 1998:
 Flathead Festival of the Arts, Whitefish - \$23,801
 Whitefish Community Center - \$5,000
 Shepard's Hand Clinic, Whitefish - \$850
 Whitefish Winter Carnival - \$1,000
 Hope for Africa - \$500
 Tanglewood Project - \$500
 Misc. Small Contributions - \$205

Purpose:

Assists other nonprofit organizations in conducting all types of performing arts.

Restrictions:

Contributes to preselected organizations only.
 No grants to individuals. Limited to Montana.

Application Info:

Applications not accepted.

Contact:

Johansen Foundation Inc
 c/o Jane Crenshaw
 PO Box 1398
 Whitefish, MT 59937
 (406) 862-2597
 EIN: 81-0448435

**Grace and Isabelle Johnson
Scholarship Trust**

c/o Wells Fargo Bank N.A., PCS
 PO Box 30058
 Billings, MT 59117-0058
 (406) 657-3536

Established: 1986

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data As of FY: 3/13/2001

Assets: \$91,000.00

Grants: \$1,400.00

Grant Notes:

Grants awarded vary from year to year depending on the net income of the trust.

Purpose:

Education/scholarships

Restrictions:

Restricted to Absarokee High School graduates.

Application Info:

Application guidelines are established by Absarokee High School. Contact the Guidance Office.

Contact:

Grace and Isabelle Johnson Scholarship Trust
 Guidance Office
 Absarokee High School
 Absarokee, MT
EIN: 81-6059282

**John A. Johnson Scholarship
 Foundation**

c/o Wells Fargo Bank N.A., PCS
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2065

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
 PCS

Data As of FY: 9/30/2001

Assets: \$189,678.00

Grants: \$9,000.00

Grant Notes:

Total of 5 scholarships awarded in 2000 for
 \$1,800 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Anaconda High School graduates.

Contact:

John A. Johnson Scholarship Foundation
 c/o Wells Fargo Bank N.A., PCS
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2065
EIN: 81-6060046

**Ray and Nell Johnson Scholarship
 Fund**

c/o Wells Fargo Bank N.A., PCS
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2065

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
 PCS
 Scholarship Selection Committee Superintendent
 of Harlowton schools.

Data As of FY: 5/31/2000

Assets: \$160,301.00

Grants: \$8,000.00

Grant Notes:

Total of 6 scholarships awarded in 1999 ranging
 from \$800 to \$2,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Harlowton High School graduates
 planning to attend an accredited college or
 university.

Application Info:

Application must include: written statement
 showing current scholarship status,
 extracurricular activities, educational goals,
 financial status, and need for scholarship;
 transcript of grades; and moral character
 references.

Deadline: 1st Monday in May

Contact the Superintendent of Harlowton High
 School for more information.

Contact:

Superintendent
 Harlowton High School
 Harlowton, MT 59036

(406) 632-4324
EIN: 81-6013476

Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson
 2915 Illinois
 Billings, MT 59102

Established: 1995 in MT

Director/Trustee: Royal Johnson, Norma Johnson, Scott Johnson, Blake Johnson, Clark Johnson, Jan Kelly

Data As of FY: 12/31/2000

Purpose:
 Contributes to various philanthropic organizations. No soliciting.

Restrictions:
 Funding is for endowments and building programs in Montana.
EIN: 81-0505703

Thor-Svenby and Sophie Johnson Scholarship Fund

c/o First Interstate Bank Trust
 PO Box 5010
 Great Falls, MT 59403-5010
 (406) 453-6253

Established: 1973 in MT

Director/Trustee: Fairfield Scholarship Committee

Data As of FY: 5/31/2001

Assets: \$400,599.00
Grants: \$27,950.00

Grant Notes:
 Total of \$27,950.00 in scholarship funds awarded in 2000.
 Total of \$28,000 approved for future payment.

Purpose:
 Education/scholarships

Restrictions:
 Giving limited to Fairfield, MT. Must be a graduating senior or an alumni of Fairfield High School.

Application Info:
 Application form required. Applications and information sheets available from Fairfield High School counselor. Submit application along with 3 letters of recommendation and a financial sheet.
 Deadline: April 10th

Contact:
 Thor-Svenby and Sophie Johnson Scholarship Fund
 Counselor's Office, Fairfield High School
 Fairfield, MT 59436
 (406) 467-2528
EIN: 81-6046256

Robert F. and Frances J. Jorgensen Foundation

c/o Timothy J. Wylder
 PO Box 2269
 Great Falls, MT 59403-2269
 (406) 727-5000

Established: 1997

Director/Trustee: Timothy Wylder, Frances Jorgensen, Frances Wylder, Robert Jorgensen, Jr.

Data As of FY: 12/31/2000

Assets: \$438,247.92

Grants: \$32,800.00

Grant Notes:

Total of 3 grants awarded in 2000:
First Presbyterian Church, Great Falls - \$12,800
University of Great Falls - \$10,000
CM Russell Museum - \$10,000

Purpose:

Contributes to preselected organizations only.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Does not accept applications

Contact:

Robert F. & Frances J. Jorgensen Foundation
c/o Timothy Wylder
PO Box 2269
Great Falls, MT 59403
(406) 727-5000
EIN: 84-1406980

Juvabit Foundation Inc

c/o Robert A. Poore, Mgr.
1421 West Gold Street
Butte, MT 59701
(406) 782-7356

Established: 1992

Director/Trustee: Robert Poore, Jesse Applebury, Pauline Poore

Data As of FY: 4/1/2001

Assets: \$0.00

Grants: \$0.00

Grant Notes:

No grants awarded in 2000-2001. Inactive for the foreseeable future.

Purpose:

Makes grants to aid worthy causes.

Restrictions:

None

Application Info:

Not currently accepting applications.

Contact:

Juvabit Foundation Inc
c/o Robert A. Poore
1421 West Gold Street
Butte, MT 59701
(406) 782-7356
EIN: 81-0473482

Lore Kann Foundation Inc

c/o Robert Forstenzer
177 Old Clyde Park Road
Livingston, MT 59047

Established: 1986 in NY

Director/Trustee: Robert Forstenzer, Karen Haskel, Wayne Warkin

Data As of FY: 2/1/2001

Assets: \$1,411,269.00

Grants: \$150,770.00

Grant Notes:

Total of 57 grants awarded in 2000.

Grant recipients include:

Communitiy Health Partners -\$4,000
 Corporation of the Northern Rockies - \$5,250
 Federation of Fly Fishers - \$250
 Friends of the Livingston Library - \$5,320
 Humane Society of Park County - \$1,000
 Lincoln School Foundation - \$5,000
 Livingston Depot Foundation - \$250
 Montana Arts Council - \$1,000
 Montana State Parks Foundation - \$3,000
 National Adoption Foundation, CT - \$50,000

Purpose:

Areas of interest include the arts, higher education, hospitals, youth, animal welfare, human services, and environment.

Restrictions:

Contributes to preselected organizations only.
 Giving primarily in Montana and the northeast United States. No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Lore Kann Foundation
 c/o Robert Forstenzer
 177 Old Clyde Park Road
 Livingston, MT 59047
 EIN: 13-3374261

Browning Kimball Foundation

PO Box 375
 Great Falls, MT 59403-0375
 (406) 265-1424

Director/Trustee: Lisa Cowan, William Cowan, William B. Cowan

Data As of FY: 12/31/2000

Assets: \$18,245,392.00

Grants: \$764,095.00

Restrictions:

Contributes to preselected organizations only.

EIN: 94-2766079

Kingsbury Memorial Foundation

c/o U.S. Bank Trust N.A.
 PO Box 5000
 Great Falls, MT 59403-5000
 (406) 455-1072

Established: 1977

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 12/21/2000

Assets: \$1,508,040.62

Grants: \$82,500.00

Grant Notes:

Funds available vary based on net income each year.

Purpose:

Provides for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also provides support for vocational education in Great Falls and in the state of Montana.

Restrictions:

Giving limited to Montana.

Application Info:

Deadlines: May 15th

Contact:

Kingsbury Memorial Foundation
 c/o U.S. Bank Trust N.A.
 PO Box 5000
 Great Falls, MT 59403-5000
 (406) 455-1072
 EIN: 81-6078134

Frederick Knierim Scholarship Fund

PO Box 29
 Glasgow, MT 59230
 (406) 228-2487

Established: 1997

Director/Trustee: Cynthia Markle, Pat Knierim

Data As of FY: 12/31/2000

Assets: \$20,000.00

Grants: \$2,500.00

Grant Notes:

Total of 4 scholarships awarded in 2000.
 Total of 4 scholarships awarded in 1999 for \$500 each. The grant amount varies with the stock market.

Purpose:

Education/scholarships
 The Foundation has been awarding two additional gifts a year in memory of Larry Miyasato to students from Valley County for \$500 each.

Restrictions:

All graduates must have graduated from a high school in Valley, Sheridan, Roosevelt or Daniels County and retain residency in that county. Must have completed 1 year of higher learning.

Application Info:

Deadline: June 15th with current transcripts

Contact:

Frederick Knierim Scholarship Fund
 PO Box 29
 Glasgow, MT 59230
 (406) 228-2487
 EIN: 36-4026304

Knowles Charitable Memorial Trust

c/o U.S. Bank, Tax Dept.
 PO Box 3168
 Portland, OR 97208-3168
 (503) 275-4327

Established: 1983 in MT

Director/Trustee: U.S. Bank Trust MT, Helen M. Hancock

Data As of FY: 12/31/2000

Assets: \$2,983,386.00

Grants: \$101,028.00

Grant Notes:

Total of 6 grants in 2000:
 Big Horn County Memorial Hospital - \$25,257
 Heritage Acres Nursing Home - \$25,257
 Int'l Peace Scholarship of PEO Sisterhood - \$8,082
 Rocky Mountain College - \$8,082
 St. Lukes Episcopal Church - \$25,257
 Yellowstone Boys Ranch - \$9,093

Purpose:

Giving to hospitals, Protestant agencies and churches, aging centers and services, and higher education.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals. Giving primarily in MT.

Application Info:

Designated beneficiaries only per trust document.

Contact:

Gladys E. Knowles Charitable Memorial Trust
c/o U.S. Bank Trust MT
PO Box 30678
Billings, MT 59115-0678
(406) 657-8127
EIN: 81-0423029

Kongsgaard-Goldman Foundation

1932 First Avenue #602
Seattle, WA 98101

Established: 1988

Director/Trustee: Peter Goldman, Martha Kongsgaard

Data As of FY: 12/31/2000

Assets: \$1,000,000.00

Grants: \$885,657.00

Grant Notes:

website: www.kongsgaard-goldman.org
email: kfg@kongsgaard-goldman.org
fax: (206) 448-1973

Grant notes available online.

Grants in Montana:

American Wildlands, Bozeman - \$5,000

Indian Law Resource Center, Helena - \$5,000

Purpose:

Purpose notes available online.

The Foundation supports a wide range of nonprofit organization in the Pacific Northwest (Oregon, Idaho, Alaska, Montana, and British Columbia, Canada). It supports program areas of human rights, civic development, environmental protection and restoration, and the arts and humanities. The Foundation favors projects reflecting a deep and broad level of citizen participation and leadership. A priority is to help fund the building of grassroots organizations with the power to change their communities and improve their lives.

Restrictions:

Restriction notes available online.

The Foundation provides support to a wide range of nonprofit organizations in the Pacific Northwest (Washington, Oregon, Idaho, Alaska, Montana and British Columbia, Canada.)

The Foundation will generally not consider any of the following types of projects: direct services, clinical and health services, medical research, grants to individuals, wildlife rehabilitation programs, land acquisition, and funding of individual scholarships or fellowships.

Application Info:

Application notes available online. Visit the website for specific guidelines. The Foundation encourages the use of recycled paper, double-sided printing and re-used envelopes, while discouraging the use of folders, plastic binders and videos.

Initial contact: brief letter including description of the organization and project, summary of budget, 501(c)(3) status.

Deadlines for Cycle 1:

Preapplication is due March 16th.

Final Proposal is due April 30th.

Decisions are made the end of August.

Deadlines for Cycle 2:

Preapplication is due September 16th.

Final Proposal is due October 31st.

Decisions are made the end of February.

Contact:

Kongsgaard-Goldman Foundation
c/o Aana Agee
1932 First Avenue, Suite 602
Seattle, WA 98101-1040
(206) 448-1874
EIN: 94-3088217

Daniel Labonte Memorial Scholarship Fund

Rural Route 1, Box 1401
Fairview, MT 59221
(406) 747-5351

Established: Not available

Director/Trustee: Loren Young, Don Hillman, Monte Martin, Mike Weber

Data As of FY: 12/31/1999

Assets: \$27,715.00

Grants: \$2,000.00

Grant Notes:

Total of 2 scholarships awarded in 1999 for \$1,000 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Fairview High School graduates.

Contact:

Daniel Labonte Memorial Scholarship
c/o Loren Young
Route 1, Box 1401
Fairview, MT 59221
EIN: 36-3670972

Lair Family Foundation Inc

PO Box 1289
Big Timber, MT 59011
(406) 932-5374

Established: 1990 in MT

Director/Trustee: Gail A. Lair, Roberta D. Lair, Douglas D. Lair, Mary Lair

Data As of FY: 12/31/2000

Assets: \$278,159.00

Grants: \$14,366.00

Grant Notes:

Total of 11 grants awarded in 2000:

Billings Food Bank - \$20

Big Timber Volunteer Fire Department - \$3,500

Marc Hanson Memorial - \$100

St. Joseph Church - \$2,610

Congregational Church - \$50

Care and Share - \$500

Navigators - \$4,000

Sweet Grass County High School - \$500

Sweet Grass County Community Health - \$50

Crazy Mountain Museum - \$3,000

The Upper Room - \$36

Purpose:

Not available

Restrictions:

Contributes to preselected organizations and does not accept unsolicited requests for funds.

Application Info:

Applications not accepted.

Contact:

Lair Family Foundation
PO Box 1289
Big Timber, MT 59011-1289
EIN: 81-0467967

Larson-Weber Memorial Scholarship Fund

PO Box 727

Thompson Falls, MT 59873-0727

(406) 827-4322

Established: 1982 in MT

Director/Trustee: Glenn Larson, Duane Scott, Wilbur Manley

Data As of FY: 12/31/2000

Assets: \$5,818.00

Grants: \$6,568.00

Grant Notes:

Total of 2 scholarships awarded for \$750 each. The foundation donated the balance of the trust to the Noxon High School - \$5,068

Purpose:

Education/scholarships

Restrictions:

Restricted to Noxon High School graduates.

Application Info:

Deadline: Prior to high school graduation.

Contact:

Board of Trustees

c/o Noxon High School

Noxon, MT 59873

(406) 827-4323

EIN: 81-0400096

Andrew and Paulette Laszlo Foundation

c/o Andrew Laszlo Jr.

3511 64th Street SW

Billings, MT 59106

(406) 656-8672

Established: 1991 in MT

Director/Trustee: Andrew Laszlo, Jr., Paulette Laszlo, Sarah Laszlo, Andrea Laszlo

Data As of FY: 12/31/2000

Assets: \$86,313.00

Grants: \$4,300.00

Grant Notes:

Total of 6 grants awarded 2000:
St. Joseph Catholic Church - \$250
Billings Symphony - \$1,000
Alberta Bair Theatre - \$300
Phillips Exeter Academy - \$1,000
American Red Cross - \$1,000
Planned Parenthood - \$750

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only. Giving primarily in Billings, MT. No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Andrew and Paulette Laszlo Foundation

c/o Andrew Laszlo, Jr.

3511 64th Street SW

Billings, MT 59106

(406) 656-8672

EIN: 36-3811464

Leaw Family Foundation Inc

PO Box 1629
Missoula, MT 59806-1629
(406) 543-9727

Established: Not available

Director/Trustee: Linda E. A. Wachtmeister,
Robert L. Strini, Jan P. Cogdill

Data As of FY: 12/31/2000

Assets: \$5,879,676.00

Grants: \$232,586.00

Grant Notes:

Total of 18 grants awarded in 2000:

Total of 4 grants in Montana:

Montana Natural History - \$10,000

Raptors of the Rockies - \$2,000

Watson Children's Shelter - \$10,000

Art Museum of Missoula - \$10,000

Purpose:

Areas of interest include children, health, the arts, and education.

Restrictions:

Giving primarily in Montana, Virginia, and Iowa.

Application Info:

Initial approach: letter with project budget

Deadline: none

Contact:

Leaw Family Foundation Inc
PO Box 1629
Missoula, MT 59806-1629
(406) 543-9727
EIN: 36-4003981

Lee Foundation

215 North Main Street
Davenport, IA 52801
(319) 383-2100

Established: 1962

Director/Trustee: Richard Gottlieb, Ronald Rickman, Gary Schmedding, Russell Kennel, George Wahlig

Data As of FY: 9/30/2000

Assets: \$8,533,647.00

Grants: \$425,519.00

Grant Notes:

Total of 58 grants awarded in 2000 ranging from \$1,000 to \$50,000.

Some grants awarded to Montana in 2000 include:

Rocky Mountain Elk Foundation, Missoula - \$2,500

Montana Farm Bureau Federation Foundation - \$10,000

Watson Children's Center, Missoula - \$2,500

Mile High Little League, Butte - \$4,000

St. Joseph Hospital, Polson - \$12,500

Carroll College - \$2,500

Amend Park Development Project - \$12,500

Purpose:

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development.

Types of support include capital campaigns, building/renovation, and endowment funds.

Restrictions:

Giving primarily in areas of company operations in Iowa, Illinois, Wisconsin, Montana, North Dakota, Oregon, California and Nebraska. No grants to individuals.

Application Info:

Application form not required.

Deadline: none

Contact:

Lee Foundation
 c/o Chris Wahlig
 215 North Main Street
 Davenport, IA 52801
 (319) 383-2100
EIN: 42-6057173

Annie Maclay Leffingwell Foundation

c/o Helena S. Maclay
 PO Box 9197
 Missoula, MT 59807
 (406) 721-4210

Director/Trustee: Helena S. Maclay,
 Gregory J. Ondrak

Data As of FY: 7/31/2001

Assets: \$605,319.00

Grants: \$25,875.00

Grant Notes:

Total of 6 grants awarded in 2000:
 Bitterroot Public Library - \$1,591.83
 Bitterroot Humane Society - \$11,494.17
 Friends of the Bitterroot Public Library - \$2,870
 Bitterroot Land Trust - \$2,200
 Bitterroot Youth Homes - \$6,469.
 Darby Community Clubhouse - \$1,250

Purpose:

Not-for-profit organizations providing a needed service for Ravalli County.

Restrictions:

Restricted to Ravalli County.

Application Info:

Written request demonstrating the need for funding.

Deadline: varies, usually June 1st

Contact:

Annie Maclay Leffingwell Foundation
 c/o Helena S. Maclay
 PO Box 9197
 Missoula, MT 59807
 (406) 721-4210
EIN: 84-6318731

Dorsey S. and Eugene C. Lenz Foundation

c/o Wells Fargo Bank N.A., PCS
 PO Box 3298
 Missoula, MT 59806
 (406) 327-6233

Established: 1993 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
 PCS

Data As of FY: 12/31/2000

Assets: \$316,462.00

Grants: \$13,750.00

Grant Notes:

Total of 10 scholarships awarded in 2000 ranging from \$1,250 to \$1,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to Big Fork High School graduates.

Application Info:

Application form available from Wells Fargo
Investment Management and Trust.
Deadline: April 1st

Contact:

Dorsey S. and Eugene C. Lenz Foundation
c/o Wells Fargo Bank Trust
PO Box 3298
Missoula, MT 59806
(406) 327-6233
EIN: 81-6073154

Leonhardt Foundation

612 West Beall
Bozeman, MT 59715
(406) 586 4346

Established: 1990 in MT

Director/Trustee: Donald Leonhardt, Mark
Lilly, Jim Brinkman

Data As of FY: 3/31/2001

Assets: \$353,795.00

Grants: \$32,500.00

Grant Notes:

Concordia Lutheran Church - \$10,000
Yellowstone Boys and Girls Ranch - \$5,000
Santa Rosa Children's Home - \$5,000
Compassion International - \$5,000
Navigators - \$2,500
Heritage Christian School - \$2,500
Big Brothers, Big Sisters - \$2,500

Purpose:

Not available

Restrictions:

Not listed

Application Info:

Initial approach: letter
Deadline: none

Contact:

Leonhardt Foundation
c/o Donald Leonhardt
15550 Clover Ridge
San Antonio, TX 78248
EIN: 36-3665461

**Jessica McBride Lidholm & Jason Erik
Lidholm Scholarship Foundation**

3130 Forsythia Boulevard
Billings, MT 59102
(406) 652-0727

Established: 2000

Director/Trustee: Byron McBride, Carole
McBride

Data As of FY: 12/31/2000

EIN: 81-0528257

Lippard-Clawiter Foundation

PO Box 1605
Great Falls, MT 59403-1605
(406) 727-0888

Established: 1982 in MT

Director/Trustee: Allin Cheetham, Francis
Engellant, Rodney C. Thorne, Ken Engellant,
Stan Klimas, Robert Quinn, Max Clawiter

Data As of FY: 12/31/2000

Assets: \$6,001,783.00

Grants: \$277,410.00

Grant Notes:

Total of 42 grants awarded in 2000 ranging from \$600 to \$25,000. A sampling of grants include:

Choteau City Performing Arts - \$25,000

Big Sandy Park & Recreation - \$22,500

Big Sandy Rotary Saddle Club - \$14,000

Highwood Commercial Club - \$22,000

Loma Memorial Hall - \$10,000

Choteau City Free Library - \$15,000

Cub Scout Pack 47 - \$600

Fort Benton Swim Team - \$1,000

Purpose:

Supports operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

Restrictions:

Restricted to Choteau County.

Application Info:

Application by letter.

Contact:

Lippard-Clawiter Foundation

c/o Rodney C. Thorne

PO Box 1605

Great Falls, MT 59403-1605

(406) 727-0888

EIN: 81-0394026

Livingston Community Foundation

PO Box 1223

Livingston, MT 59047-1223

Established: 1996 in MT

Director/Trustee: John Sullivan, Robert Jovick, John Bailey, Beverly Harris, Tom Davis,

Caron Cooper, Lynn Fuqua, Dan Gutebier, Vicki Blakeman

Data As of FY: 12/31/2001

Assets: \$948,979.47

Grants: \$0.00

Grant Notes:

Total of 2 grants awarded in 2001:

Holiday Lights - \$6,113

Corp. for Northern Rockies - \$6,500

Purpose:

The Foundation was reorganized on Oct. 16, 1996 as Livingston Community Foundation, Inc. The Foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

Restrictions:

Restricted to Park County, Montana. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

Application Info:

Application form required.

Applications reviewed quarterly.

Deadline: none

Final notification: approximately 90 days

Contact:

Livingston Community Foundation

c/o Margaret Monical

PO Box 1223

Livingston, MT 59047-1223

(406) 222-1035

EIN: 36-4098542

Lucille McD Logan Memorial Charitable Trust

c/o U.S. Bank, Tax Dept.
PO Box 3168
Portland, OR 97208-3168
(503) 275-4327

Established: 1985 in MT

Director/Trustee: U.S. Bank Trust MT

Data As of FY: 12/31/2000

Assets: \$107,648.00

Grants: \$3,971.00

Grant Notes:

Grants awarded based on quarterly income. Fifty percent of net income awarded to the Endowment and Research Foundation of Montana State University for the exclusive support of the WAMI program of regional medical education. Remaining fifty percent of net income awarded to the Mountainview Memorial Hospital of White Sulphur Springs.

Purpose:

Endowment and research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulphur Springs, MT.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Lucille McD Logan Memorial Charitable Trust
c/o U.S. Bank Trust MT
PO Box 730
Bozeman, MT 59771-0730
(406) 585-5229
EIN: 81-6057428

Robert E. Manning Foundation

c/o Debbie Matteucci
PO Box 1591
Great Falls, MT 59403-1591
(406) 453-2752

Established: ca. 1970

Director/Trustee: Charles Byrne, Deb Matteucci, Ronda Tompers

Data As of FY: 12/31/2000

Assets: \$16,278.77

Grants: \$0.00

Grant Notes:

No grants awarded in 2000.

Purpose:

Supports continuing education for the Great Falls Association of Realtors.

Restrictions:

Restricted to the Great Falls Association of Realtors.

Application Info:

Applications not accepted.

Contact:

Robert E. Manning Foundation
c/o Debbie Matteucci
1016 9th Street South
Great Falls, MT 59405
(406) 453-2752
EIN: 81-0383359

Edward P. Maronick Charitable Foundation

c/o Wells Fargo Bank N.A., PCS
PO Box 597

Helena, MT 59624-0597
(406) 447-2050

Established: Not available

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data As of FY: 1/31/2001

Assets: \$1,825,938.00

Grants: \$30,000.00

Grant Notes:

Total of 5 grants awarded in 2000:
Roman Catholic Bishop of Helena - \$6,000
God's Love (homeless shelter), Helena - \$6,000
St. Cyrils & Methodius of Helena - \$6,000
Carroll College of Helena - \$6,000
St. Andrew School of Helena - \$6,000

Purpose:

Funds are normally given to religious and/or educational groups.

Restrictions:

Restricted to religious and educational organizations.
Giving primarily to Helena, Montana.

Application Info:

Initial approach: Letter describing the organization and intended use of the funds.
Deadline: November 30th

Contact:

Edward P. Maronick Charitable Foundation
c/o Florence Maronick
Box K
East Helena, MT 59635
(406) 227-5483
EIN: 81-6010198

Mathis Foundation Inc

2435 Fairway Drive
Bozeman, MT 59715
(406) 587-0029

Established: Not available

Director/Trustee: Robert G. Mathis, Greta
G. Mathis, Harry P. Mathis

Data As of FY: 12/31/2000

Assets: \$135.00

Grants: \$0.00

Grant Notes:

No grants awarded in 2000.

Purpose:

Not available

Restrictions:

Not listed

Contact:

Mathis Foundation Inc
2435 Fairway Drive
Bozeman, MT 59715
(406) 587-0029
EIN: 36-3771165

Paul J. McCann Foundation Inc

PO Box 2249
Great Falls, MT 59403-2249
(406) 727-2600

Established: 1996 in MT

Director/Trustee: Paul J. McCann, Anne
Marie McCann and Paul J. McCann Jr.,
Reverend William P. McCann

Data As of FY: 12/31/2000

Assets: \$1,923,913.00

Grants: \$105,000.00

Grant Notes:

Total of 1 grant awarded in 2000 to the University of Montana Foundation.

Total of 1 grant awarded in 1999: University of Montana Foundation, Missoula - \$65,000

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only. No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Paul J. McCann Foundation Inc
PO Box 2249

Great Falls, MT 59403-2249

EIN: 84-1372723

J. A. McGowan Foundation

c/o Kathryn Gregg
326 Highway 200 West
Plains, MT 59859-9531
(406) 826-4136

Established: 1982 in MT

Director/Trustee: Kathryn Gregg, Robert Waters, and Bruce Swanson

Data As of FY: 12/31/2000

Assets: \$301,365.00

Grants: \$14,000.00

Grant Notes:

Total of 7 grants awarded in 2000 at \$2,000 each:

Plains Public Schools, Plains

United Methodist Church, Plains

First Lutheran Church, Plains

First Assembly of God Church, Plains

Church of God, Plains

St. James Catholic Church, Plains

Clark Fork Baptist, Plains

Purpose:

Supports religious education and religious schools to improve the morals of the community and the education of children.

Restrictions:

Restricted to churches and schools within the city limits of Plains, MT.

Application Info:

Applications not accepted.

Contact:

J. A. McGowan Foundation

c/o Kathryn Gregg

326 Highway 200 West

Plains, MT 59859

EIN: 81-6018450

McGuane Family Foundation Inc

PO Box 25

McLeod, MT 59052-0025

(406) 932-6235

Established: Not available

Director/Trustee: Thomas McGuane, Laurie McGuane, Heather Hume

Data As of FY: 6/30/2000

Assets: \$1,051.00

Grants: \$0.00

Grant Notes:

No grants awarded in 1999:

Total of 3 grants awarded in 1998:

Northern Plains Resource Council, Billings - \$5,000

Southern Poverty Law Center - \$50

Hellgate Writers - \$845

Purpose:

Contributes to various philanthropic organizations. Areas of interest include the environment, and higher education.

Restrictions:

Contributes to preselected organizations only. Giving limited to MT.

Application Info:

Applications not accepted.

Contact:

McGuane Family Foundation Inc

PO Box 25

McLeod, MT 59052-0025

(406) 932-6235

EIN: 36-3925728

**George A. McIntyre Academic
Scholarship Trust**

c/o First Interstate Bank Trust

PO Box 5010

Great Falls, MT 59403-5010

(406) 454-6285

Established: 1977 in MT

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2000

Assets: \$166,656.00

Grants: \$7,850.00

Grant Notes:

Scholarship funds vary by year.

Purpose:

Education/scholarships

Restrictions:

All awards made by the University of Great Falls.

Application Info:

Contact the financial aid office at the University of Great Falls. The Foundation does not accept applications.

Contact:

University of Great Falls

Financial Aid Office

1201 20th Street South

Great Falls, MT 59405

EIN: 81-6047099

John W. McKee Educational Trust

c/o U.S. Bank Trust N.A.

PO Box 5000

Great Falls, MT 59403-5000

(406) 455-1072

Established: 1970 in MT

Director/Trustee: U.S. Bank, Loren O'Toole,
Pastor Dave Curtwright, Father Ben Lobo

Data As of FY: 12/31/2001

Assets: \$526,106.00

Grants: \$34,300.00

Grant Notes:

Total of 49 scholarships awarded in 2001 for \$700 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to residents of Sheridan County, Roosevelt County, and Daniels County.

Application Info:

Initial approach: letter of request

Application: form required

Deadline: July 1st

Contact:

John W. McKee Educational Trust

c/o Loren O'Toole

PO Box 529

Plentywood, MT 59254-0529

(406) 765-1630

EIN: 23-7058723

MDU Resources Foundation

918 East Divide

PO Box 5650

Bismarck, ND 58506-5650

(701) 222-7828

Established: 1983 in ND

Director/Trustee: Robert E. Wood, Pres.; Douglas C. Kane, V.P.; Warren L. Robinson, Sec-Treas; Ronald D. Tipton, Terry D. Hildestad, John C. Castleberry

Data As of FY: 3/26/2001

Assets: \$0.00

Grants: \$447,583.00

Grant Notes:

website: www.mdu.com/corp_fdn.html

Grant notes available online.

Refer to www.guidestar.com for a complete grant recipient list.

Purpose:

Purpose notes available online.

Grants for education including employee-related scholarships, community development, hospitals, health services, cultural programs, and the environment.

Areas of interest include health and human services, education, civic and community activities, culture and art.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

Restrictions:

Restriction notes available online.

Primary consideration is given to institutions, organizations and programs within the geographic areas where member companies conduct business.

Generally, no consideration will be given to private individuals nor athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations, nor to regional or national organizations without local affiliation.

Application Info:

Application notes available online.

Initial approach: letter of request to obtain grant form.

Copies of proposal: 1

Fax: (701)-222-7607

Contact:

MDU Resources Foundation

c/o Robert E. Wood, President

918 East Divide, PO Box 5650

Bismarck, ND 58506-5650

(701) 222-7828
EIN: 45-0378937

Meadowlark Fund

PO Box 279
 Billings, MT 59103

Established: 1999

Director/Trustee: Miriam T. Sample, Corby Skinner, Lynda Moss, Christine Scott, John Green

Data As of FY: 12/31/2000

Assets: \$16,953.00
Grants: \$57,128.00

Grant Notes:

Total of 12 grants awarded in 2000 in the total of \$57,128:

Archie Bray Foundation, Helena - \$5,150
 Art Museum of Missoula - \$5,270
 Apex Gallery, Rapid City, SD - \$1,000
 Custer County Art Museum, Miles City - \$3,350
 Emerson Cultural Center, Bozeman - \$2,000
 Hockaday Museum of Art, Kalispell - \$2,266
 Holter Museum of Art, Helena - \$5,000
 Museum of Fine Arts, Missoula - \$8,600
 Museum of the Rockies, Bozeman - \$5,000
 Northcutt Steele Gallery, Billings - \$2,000
 Paris Gibson Square, Great Falls - \$5,000
 Yellowstone Art Museum, Billings - \$12,492
 Total of 2 grants awarded in 1999 in the total of \$15,000:
 University of Montana Museum of Fine Arts
 Northcutt-Steele Gallery, Billings

Purpose:

The purpose of the fund is to enhance artistic vitality by working in cooperation with museums and their communities to recognize and support artists, and to provide a process to sustain support for that collaboration. Awards are limited, accordingly.

Contact:

Meadowlark Fund
 c/o Corby Skinner
 600 North 29th
 Billings, MT 59101
 (406) 248-9331
EIN: 81-0522284

Mellenbrook Trust

c/o W.E. Schreiner
 PO Box 808
 Columbus, MT 59019-0808
 (406) 322-5711

Established: Not available

Director/Trustee: W.E. Schreiner, Joel E. Harris, Richard W. Heard

Data As of FY: 7/31/2000

Assets: \$103,367.00
Grants: \$11,900.00

Grant Notes:

Total of 1 grant awarded in 2000:
 Stillwater Community Hospital - \$11,900

Purpose:

Supports medical purposes at Stillwater Community Hospital.

Restrictions:

Contributes to a preselected organization only.
Giving limited to Columbus, MT.

Application Info:

Applications not accepted.

Contact:

Mellenbrook Trust
c/o W.E. Schreiner
PO Box 808
Columbus, MT 59019-0808
(406) 322-5711
EIN: 81-0398587

Jerry Metcalf Foundation

PO Box 823
Helena, MT 59624-0823
(406) 443-6206

Established: 1998 in MT

Director/Trustee: Karma Alfredson, Paul R. Smith, Kay Satre, Timothy Meloy, and Terry Minows

Data As of FY: 4/30/2001

Assets: \$757,564.00

Grants: \$53,700.00

Grant Notes:

Total of 12 grants awarded in 2000:
Grandstreet Theatre, Helena - \$3,000
Harmony Works Montana - \$5,000
Holter Museum of Art, Helena - \$10,000
Last Chance Community Powwow, Helena - \$1,000
Montana Artists' Refuge - \$1,700
Montana Shakespeare in the Park, Bozeman - \$3,000
Montana Wilderness Association - \$5,000

Northern Plains Resource Council, Helena - \$5,000

Plan Helena - \$7,500

Poverello Center, Missoula - \$5,000

Nicholas Vrooman, Billings - \$5,000

Yellowstone Art Museum, Billings - \$2,500

Purpose:

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health.

Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

Restrictions:

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

Application Info:

Application form and letter of request.
Deadline: March 15th

Contact:

Jerry Metcalf Foundation
PO Box 823
Helena, MT 59624-0823
(406) 443-6206
EIN: 84-1422789

Fred Meyer Foundation

3800 SE 22nd Avenue
Portland, OR 97202
(503) 797-3213

Director/Trustee: Sam Duncan, Warren Bryant, Lynn Marmer, Dave Deatherage

Data As of FY: 2/3/2002

Assets: \$2,319,678.00

Grants: \$594,458.00

Grant Notes:

website: www.fredmeyer.com

email: mloftin@fredmeyer.com

fax: (503) 797-7929

Total of 87 grants awarded in 2000. Grants to Montana in 2000:

Prevent Child Abuse, Inc., Bozeman - \$5,000

Purpose:

Focusing on youth development, community development, environmental programs, cultural programs and ending hunger.

Restrictions:

The Fred Meyer Foundation does not award grants for capital campaigns, national organizations, individuals, political activities, lobbying organizations, for-profit companies, conferences, religious organizations, or endowment funds.

Application Info:

Initial Approach: One page letter of inquiry

Deadlines:

January 15th for consideration in March

April 15th for consideration in June

July 15th for consideration in September

October 15th for consideration in December

Contact:

Fred Meyer Foundation

c/o Mary Loftin

3800 SE 22nd Avenue

Portland, OR 97202

(503) 797-3213

EIN: 93-1231880

Helen P. Miller Trust

c/o First Interstate Bank Trust

PO Box 7130

Kalispell, MT 59904-7130

(406) 756-5215

Established: Not available

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2000

Assets: \$80,310.00

Grants: \$2,760.00

Grant Notes:

Total of 1 grant awarded in 2000 to Christ Church Episcopal.

Purpose:

Supports capital improvements for Christ Church Episcopal.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted

Contact:

Helen P. Miller Trust

c/o First Interstate Bank Trust

PO Box 7130

Kalispell, MT 59904-7130

(406) 756-5215

EIN: 81-6051791

MKM Foundation

34 Heatherwood Lane

Billings, MT 59102

(406) 252-9257

Established: 1998

Director/Trustee: Charles C. Morledge,
Patricia A. Morledge, Marilyn Kohles, Bonnie S.
Morscheck, Scott M. Hampton Morledge

Data As of FY: 6/30/2001

Assets: \$1,013,487.00

Grants: \$26,628.00

Grant Notes:

Total of 27 grants awarded in 2000.

Alberta Bair - \$400

Big Sky Hospice - \$1,000

Billings Food Bank - \$300

Parmly Billings Library - \$100

Billings Preservation - \$200

Billings Studio Theatre - \$500

Billings Symphony - \$1,000

Boy Scouts of America - \$1,000

Church of Christ Ministry - \$1,000

Eagle Mount - \$250

Family Services - \$200

Family Support & Network - \$100

Growth Through Art - \$200

Institute for Peace, RMC - \$200

Midland Empire Red Cross - \$300

MT Public Television - \$100

MT Rescue Mission - \$1,500

Rocky Mountain College - \$9,078

Ronald McDonald House - \$2,000

Salvation Army - \$1,500

Special K Ranch - \$400

Tumbleweed - \$100

United Way - \$2,500

Western Heritage Center - \$500

Yellowstone Art Center - \$1,000

Younglife - \$1,000

ZooMontana - \$200

YWCA - \$1,000

St. John's Foundation - \$300

Family Support & Network - \$100

Rocky Mountain College - \$200

Family Services - \$200

Mission Forward UCC - \$2,000

Boy Scouts of America - \$100

Northern Rocky Easter Seals - \$10

Target Teens \$100

Red Lodge Music Festival - \$100

Purpose:

Provides funds for charitable, educational,
religious, and scientific purposes.

Application Info:

Initial approach: A written request stating
purpose, amount needed, and a copy of the
501(c)(3) exemption letter.

Contact:

MKM Foundation

c/o Rocky Mountain College

1511 Poly Drive

Billings, MT 59102-1796

(406) 252-9257

EIN: 81-0519548

Montana Arts Council

316 North Park Avenue, Suite 252

PO Box 202201

Helena, MT 59620-2201

(406) 444-6430

Established: 1967 in MT

Director/Trustee: Staff: Arlynn Fishbaugh,
Executive Director, Carleen Layne, Alexandra
Swaney, Laurel Wyckoff

Council Members: Bill Frazier, Chairman, Carol
Novotne, Carol Brenden, Ann Cogswell, Connie
Clarke, Monte Dolack, John Dudis, Rick
Halmes, Linda E. Reed, Jennife

Data As of FY: 3/17/2001

Grant Notes:

website: www.art.state.mt.us

email: mac@state.mt.us
fax: (406) 444-6548

Grant notes available online.

Three programs are currently offered:

1. Arts are Central to Our Communities
2. Organizational Excellence Grants
3. Fee Support for Touring Companies

Purpose:

Purpose notes available online.

The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

Restrictions:

Restriction notes available online.

Funding is provided to organizations which are chartered in Montana as non-profit tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, M.A.C. will not fund more than 50% of total cost.

COUNCIL PRIORITIES: 1. Programs must be in existence for at least one year with tax-exempt status to be eligible. 2. Priority given to Montana citizens. 3. High priority placed on those projects that would reach special audiences comprised of citizens who are not regularly served by the arts. (e.g. persons with disabilities, elderly, low income groups, ethnic and racial minorities, and residents of rural communities) 4. College projects can be supported if they are determined to be of benefit to the general public.

AREAS NOT FUNDED: Permanent equipment, reducing existing deficits, individuals, permanent capital expenditures, establishment or development of a cash reserve, establishment or development of a permanent endowment.

Application Info:

Application notes available online.
Application form required.

Guidelines and application forms may be requested from the Montana Arts Council.

Contact:

Montana Arts Council
316 N. Park Ave., PO Box 202201
Helena, MT 59620-2201
(406) 444-6430
EIN: 00-0000000

Montana Associated Physicians Health Care Foundation Inc

1242 North 28th Street
Billings, MT 59101
(406) 238-6050

Director/Trustee: Michael Hagan, Richard Lewallen, David Healow

Data As of FY: 12/31/2000

Purpose:

Not available

Contact:

Montana Associated Physicians Health Care Foundation Inc
1242 North 28th Street
Billings, MT 59101
(406) 238-6050
EIN: 81-0455411

Montana Committee for the Humanities

c/o University of Montana
311 Brantly Hall
Missoula, MT 59812-7848

(406) 243-6022

Established: 1972 in MT

Director/Trustee: Dr. Mark A. Sherouse,
Exec. Director

Data As of FY: 3/12/2001

Grant Notes:

website: www.humanities-mt.org

email: lastbest@selway.umt.edu

toll free: 800-624-6001

fax: (406) 243-4836

Grant notes available online.

Purpose:

Purpose notes available online.

The Montana Committee for the Humanities is a nonprofit organization operating under a grant from the National Endowment for the Humanities. The humanities include history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and the cultural and critical dimensions of the social and natural sciences. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

Restrictions:

Restriction notes available online.

The Montana Committee for the Humanities cannot support: scholarships; projects that focus on personal instead of public concerns; construction, restoration costs, or operating expenses of existing organizations; equipment, property, or other capital purchases; museum or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audience; courses for credits. Any nonprofit group, institution, or organization in Montana may apply. These may include

citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more nonprofit organizations is encouraged. Individuals are not eligible except in the case of research fellowships.

Application Info:

Application notes available online.

Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

Contact:

Montana Committee for the Humanities
c/o University of Montana

311 Brantly Hall

Missoula, MT 59812-7848

(406) 243-6022

EIN: 10-0000000

Montana Community Foundation

101 North Last Chance Gulch, Suite 211

Helena, MT 59601

(406) 443-8313

Established: 1988 in MT

Director/Trustee: Bill Cain, Tom Elliott,
Alyce Kuehn, Melvin McNea, Linda Tracy,
Obert Udem

Data As of FY: 3/31/2001

Grant Notes:

website: www.mtcf.org

email: MTCF@MT.NET

fax: (406) 442-0482

The Montana Community Foundation is going to take a hiatus from some of its granting programs during 2002. MCF is currently reviewing the effectiveness of their programs. The review will

affect the General (Basic Human Needs specifically in 2002), Leadership Development, Challenge and Development, and Renaissance Grants. MCF will continue to administer grants made available through the Funds for Tolerance, the Women's Foundation of Montana, donor advised, scholarship funds, and special program funds. The decisions, made from the review, will be posted on the web site during the last quarter of 2002.

MCF has several different endowment funds which support different grants programs. The largest is the General Grants program which grants in five focus areas: Arts and Culture; Basic Human Needs; Economic Development; Education; Natural Resources and Conservation. The Montana Renaissance Fund provides grants to rural community foundations affiliated with MCF for community and economic development projects. Other challenge and development grants are also offered to local community foundation affiliates. The Fund for Tolerance provides grants to combat bigotry and prejudice in a variety of ways. Leadership Grants support training opportunities to build capacity for staff or board members of nonprofits.

Purpose:

The Montana Community Foundation is a unique charitable organization with a focus on community vitality and endowed philanthropy. MCF raises and administers private and public funds and provides leadership by making grants and encouraging giving throughout Montana.

Restrictions:

Areas NOT generally funded are: annual or capital campaigns; endowment funds; debt retirement; and religious purposes. Must have 501(c)(3) status. Limited to Montana or programs which have a direct impact on Montanans.

Contact:

Melanie Stradtman
101 North Last Chance Gulch, Suite 211
Helena, MT 59601
(800) 443-8314
EIN: 81-0450150

Montana Foundation

c/o Ruth Towe
2739 Gregory Drive South
Billings, MT 59102
(406) 656-2163

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball,
Neil Enright

Data As of FY: 12/31/2000

Assets: \$6,597.48

Grants: \$225.00

Grant Notes:

Total of 1 grant awarded in 2000 to Billings Preservation Society.

Total of 1 grant awarded in 1999 to Billings Preservation Society.

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Montana Foundation
c/o Ruth Towe
2739 Gregory Dr. S.

Billings, MT 59102
 (406) 656-2163
 EIN: 23-7140529

Montana Power Foundation Inc.
 see Touch America

Montana Trout Foundation

PO Box 3165
 Bozeman, MT 59772-3165
 (406) 587-7314

Established: 2000

Director/Trustee: Robert Foukal, Henry
 Miller, Norma Terrill

Data As of FY: 12/31/2000

Assets: \$367,044.00

Grants: \$19,605.00

Grant Notes:

Total of 12 grants awarded in 2000:
 MSU grants & contracts - \$1,545
 Bridger Outdoor Science - \$1,000
 Montana Council - Trout Unlimited - \$4,700
 Sun River Watershed Project - \$900
 Whirling Disease Foundation - \$1,700
 MT Dept. of Fish, Wildlife & Parks - \$1,050
 Montana Science Institute - \$540
 National Center for Approp. - \$300
 MSU Foundation - \$2,000
 David Jones - \$315
 Lewis & Clark Conservation - \$3,000
 Yaak Valley Forest Council - \$2,555

Purpose:

Support Montana fish habitat, health projects and research.

EIN: 81-0367488

Katie Michael Moran Foundation

4041 Palisades Park
 Billings, MT 59106-1431
 (406) 652-2619

Established: 1999

Director/Trustee: Michael J. Moran; Chad
 M. Moran; Marlene M. Moran

Data As of FY: 12/31/2000

Assets: \$64,041.00

Grants: \$4,000.00

Grant Notes:

Total of 2 scholarships awarded in 2000:
 Mayfair Auction Tuition Assistance - \$1,000
 Gonzaga University, Spokane - \$3,000

Purpose:

Education/scholarships

Restrictions:

Billings Central High School

Contact:

Counselor's Office

EIN: 81-0529515

Mountain West Track Club Inc

PO Box 8081
Missoula, MT 59807-8081
(406) 721-8886

Established: 1990 in MT

Director/Trustee: Mark Timmons, Mike McKay, Wanda Raschakow, Anne Timmons, Jennifer & Loreen Draughon, Loreen McRae, Linda McCarthy, Michelle Chalmers

Data As of FY: 8/31/1999

Assets: \$94,107.00
Grants: \$43,000.00

Grant Notes:
Total of 6 grants awarded in 1998 ranging from \$1,500 to \$10,333.

Purpose:
The Foundation provides competitive and educational opportunities to athletes with national level potential. It promotes amateur athletic events, primarily track events.

Restrictions:
Membership limited to athletes who have completed their NCAA eligibility.

Application Info:
Applications not accepted.
Memberships are by invitation only.

Contact:
Mountain West Track Club Inc
c/o Mark Timmons
PO Box 8081
Missoula, MT 59807-8081
(406) 721-8886
EIN: 81-0459511

Robert M. Muller Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624-0597
(406) 447-2050

Established: 1997 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data As of FY: 12/31/2000

Assets: \$49,383.00
Grants: \$1,000.00

Grant Notes:
Total of 1 scholarship awarded in 2000.

Purpose:
Education/scholarships

Restrictions:
Restricted to Anaconda High School graduates pursuing studies in math or physical science.
Limited to \$1,000 per year.

Application Info:
Selection made by the scholarship committee of Anaconda High School.

Contact:
R.M. Muller Scholarship Fund
Principal, Anaconda High School
PO Box 1281
Anaconda, MT 59711
EIN: 59-6610491

M.J. Murdock Charitable Trust

PO Box 1618
Vancouver, WA 98668
(360) 694-8415

Established: 1975 in WA

Director/Trustee: Neal O. Thorpe, John W. Castles, Lynwood W. Swanson, James R. Martin, Julie D. Cieloha

Data As of FY: 2/27/2002

Assets: \$560,000,000.00

Grants: \$33,476,100.00

Grant Notes:

website: www.murdock-trust.org

email: nealt@murdock-trust.org

fax: (360) 694-1819

Grant notes available online.

Grants awarded in 2001 as of 02/22/01 in total amount of \$13,321,800.

Arts & Culture: 5 grants awarded in 2002 totaling \$1,015,000. Grants awarded to Montana include:

City of Great Falls theater renovation - \$50,000

Education: 14 grants awarded in 2002 totaling \$4,250,700. Grants awarded to Montana include:

Boone and Crockett, Missoula - \$151,200

Health & Human Services: 13 grants awarded in 2002 totaling \$2,083,250. No grants awarded to Montana.

Scientific Research: 51 grants awarded in 2002 totaling \$1,327,300. Grants awarded to Montana include:

Billings West High School - \$4,000

Billings West High School - \$6,000

MSU-Bozeman - \$14,000

MSU-Bozeman - \$14,000

MSU-Bozeman - \$14,000

U of M, Missoula - \$14,000

U of M, Missoula - \$14,000

Purpose:

Purpose notes available online.

To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the

same with creative and sustainable approaches. Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education, higher education, human services, family services, science, research, physical/earth sciences.

The trust has five formal grants programs: Murdock College Science Research Program, Murdock College Research Program for Life Sciences, Exceptional Opportunity Grants Program, Partners in Science Program and Program to Strengthen the Contemporary American Family.

Restrictions:

Restriction notes available online.

Limited to Alaska, Idaho, Montana, Oregon, Washington.

No grants for government programs, to individuals, annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans.

Application Info:

Application notes available online.

Initial Approach: Letter of inquiry, no longer than two pages addressing the background of the organization, a description of the project, a proposed budget, and a discussion as to why you are approaching the Trust for this project.

If your proposed project appears to be eligible for Trust consideration, a formal application packet will be sent. There are no deadlines for submission of formal proposals to the Trust.

Visit the website for more specific guidelines.

Board meeting dates: quarterly

final notification: 6-9 months

Contact:

M.J. Murdock Charitable Trust
c/o Dr. John Van Zytveld
PO Box 1618

Vancouver, WA 98668-1618
 (503) 285-4086
EIN: 23-7456468

**James E. Murphy Legal Scholarship
 Foundation**

PO Box 7130
 Kalispell, MT 59904-0130
 (406) 756-5215

Established: 1991 in MT

Director/Trustee: Sylvia Murphy, Mary Pat
 Murphy, John B. Dudis

Data As of FY: 11/30/2000

Assets: \$70,798.00

Grants: \$3,308.00

Grant Notes:

Total of \$3,308 awarded in 2000 to University of
 Montana.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates in
 Kalispell. The scholarship is for an individual
 attending law school.

Application Info:

Write for an application.

Contact:

Martin Burke, Dean
 c/o University of Montana
 School of Law
 Missoula, MT 59801
 (406) 243-4311
EIN: 81-6073471

Clinton N. Myers Foundation Inc

1705 West College
 Bozeman, MT 59715
 (406) 585-1747

Established: 1998

Director/Trustee: Rober P. Myers, Jean B.
 MacInnes, William Hafer, Irene T. Shutts,
 Raymond Williams

Data As of FY: 11/30/2000

Assets: \$241,126.00

Grants: \$7,000.00

Grant Notes:

Total of 6 grants awarded in 2000 to
 organizations in Hanover, Pennsylvania ranging
 from \$1,000 to 2,000.

Application Info:

Initial approach: A written request stating
 purpose, amount needed, and copy of the
 501(c)(3) exemption letter.

Deadline: October 31st

Contact:

Clinton N. Myers Foundation Inc
 c/o Robert P. Myers
 PO Box 846
 Bozeman, MT 59771-0846
 (406) 587-0443
EIN: 23-6282480

Stella M. Nelson Nadea/Louise E.

Nelson Senft

c/o Davidson Trust Company
 PO Box 152
 Kalispell, MT 59903-0152
 (406) 257-7320

Established: 1999

Director/Trustee:

Data As of FY: 12/31/2000

Assets: \$136,910.00

Grants: \$10,000.00

Grant Notes:

Total of 4 scholarships awarded in 2000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates pursuing a career in education.

Application Info:

Initial approach: Request application form from Davidson Trust Company or the Counselor's Office. Adhere to directions for completing the application form.

Deadline: April 11th

Contact:

Stella M. Nelson Nadeau/ Louise E. Nelson
Senft

c/o Davidson Trust Company

PO Box 152

Kalispell, MT 59903-0152

(406) 257-7320

EIN: 81-6087287

Native American Pedagogic Institute

c/o William B. Brooks

PO Box 397

Bigfork, MT 59911-0397

(406) 982-3443

Director/Trustee: William B. Brooks, Irene Pedregon

Data As of FY: 12/31/2000

Assets: \$0.00

Grants: \$0.00

Grant Notes:

The Foundation is not a grantmaking organization.

Contact:

Native American Pedagogic Institute

c/o William B. Brooks

PO Box 397

Bigfork, MT 59911

(406) 982-3443

EIN: 81-0491713

William and Lorene Nefsy Foundation

c/o Stockman Bank Trust

PO Box 250

Miles City, MT 59301-0250

(406) 232-3620

Established: 1991 in MT

Director/Trustee: Robert C. Lucas, Caren Coffee, William Coffee

Data As of FY: 10/31/2000

Assets: \$1,692,340.00

Grants: \$75,295.00

Grant Notes:

Total of 58 grants awarded in 1999 ranging from \$200 to \$7,500.

The Foundation's four largest direct charitable activities are:

Miles City Unified School District - \$7,500
 Montana Women's Run - \$4,000
 Chase Hawks Memorial Association - \$4,000
 Richey Booster Club - \$3,750

Other charitable activities include:

Red Lodge Boys and Girls Club - \$750
 Brockway Community Hall - \$700
 Eagle Mount - \$400
 Wibaux Public Schools - \$2,625
 Home on the Range, ND - \$735

Purpose:

The Foundation supports rural and community development, education (at all levels), historical preservation and cultural support.

Restrictions:

Restricted to any resident or qualified organization in the general trade area surrounding Miles City, Billings, Glendive, Hysham, Richey, Sidney, Terry, Wibaux, and Worden.

Application Info:

Application and supporting material required.
 Deadline: 60 days prior to commencement of academic year.

Contact:

William and Lorene Nefsy Foundation
 c/o Stockman Bank
 PO Box 250
 Miles City, MT 59301-0250
 (406) 232-3620
 EIN: 81-0473714

Peter Nelson Charitable Foundation

c/o Wells Fargo Bank N.A., PCS
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
 PCS, Committee for Selection of Charitable
 Recipients: John J. Baucus, Chase Hibbard,
 Dave Ashby

Data As of FY: 9/30/2000

Assets: \$723,033.00

Grants: \$28,822.00

Grant Notes:

Total of 5 grants awarded in 2000:
 Cascade High School - \$5,490
 Agriculture in Montana Schools - \$4,500
 Helena College of Technology - \$6,000
 Farm in the Dell, Westmont - \$7,832
 Helena Industries - \$5,000

Purpose:

Education/scholarships
 Vocational education

Restrictions:

Organizations must promote trade or vocational training.
 Scholarship recipients must be in the top half of their high school graduating class, and must be seeking education in a vocation or trade involving manual arts and related careers.

Application Info:

Organizations seeking funding should contact Wells Fargo for the appropriate forms and procedures.
 Deadline: May 1st

Contact:

Peter Nelson Charitable Foundation
 c/o Wells Fargo Bank Trust N.A.
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050
 EIN: 81-6010230

New Haven

PO Box 10571
Kalispell, MT 59904
(406) 857-3338

Established: 1999

Director/Trustee: Tom Brown, Diana Brown, Bruce Groshong

Data As of FY: 6/30/2001

Purpose:
Not available

Contact:
New Haven
PO Box 10571
Kalispell, MT 59904
(406) 857-3338
EIN: 93-1179216

Northwest Area Foundation

332 Minnesota Street, Suite E-1201
St. Paul, MN 55101-1373
(651) 224-9635

Director/Trustee: Karl Stauber, President

Data As of FY: 3/31/2001

Assets: \$425,310,360.00

Grants: \$2,940,866.00

Grant Notes:

website: www.nwaf.org
email: kns@nwaf.org
fax: (651) 225-3881

Grant notes available online.

Purpose:

Purpose notes available online.

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

1. Community Ventures program is identifying up to 16 communities to work with for up to 10 years to reduce poverty.
2. Community Connections program will provide products and services to help a large number of communities reduce poverty.
3. Community Horizons program will help selected rural communities develop teams of leaders to work with the community in creating a promising future.

There are no guidelines or applications for these programs. The Foundation will select partner communities based on its own research.

Restrictions:

Restriction notes available online.

Restricted to Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington. The Foundation has recently formulated a new mission/giving program and is not accepting applications.

Application Info:

Application notes available online.

The Foundation is not accepting grant proposals, but is seeking ideas and suggestions for how communities most in need can create positive futures.

Contact:

Northwest Area Foundation
c/o Karl N. Stauber, President
332 Minnesota St., Suite E-1201
St. Paul, MN 55101-1373
(651) 224-9635
EIN: 41-0719221

Norwest Foundation

see Wells Fargo

Eve Weaver O'Connell Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
 PO Box 30058
 Billings, MT 59117-0058
 (406) 657-3423

Established: 1985 in MT**Director/Trustee:** Wells Fargo Bank, N.A.,
PCS, Muriel O'Connell, Bob Anderson**Data As of FY:** 8/31/2000**Assets:** \$154,881.00**Grants:** \$7,000.00**Grant Notes:**

Total of 8 scholarships awarded in 1999 ranging
 from \$750 to \$1,000.

Purpose:

Education/scholarships

Restrictions:

Must attend accredited Montana school, show
 financial need, be in middle 1/3 of class and
 show good character.

Application Info:

Request application form. Applicant must also
 submit a: financial statement; special aid form
 MT 26; ACT scores; and a list of other
 scholarships received.

Deadline: May 1st**Contact:**

Eve Weaver O'Connell Scholarship Fund
 c/o Wells Fargo Investment Mgmt & Trust

PO Box 30058
 Billings, MT 59117
 (406) 657-3423
EIN: 81-6056440

**Edna M. Ogline Charitable Trust
ABBI**

c/o Cecilia Harmon
 427 9th Ave SW
 Great Falls, MT 59404
 (406) 452-2642

Established: 1982 in MT**Director/Trustee:** Cecelia J. Harmon**Data As of FY:** 3/31/2000**Assets:** \$23,151.00**Grants:** \$900.00**Grant Notes:**

Total of 12 grants awarded in 2000:
 Salvation Army, Great Falls - \$75
 St. Vincent DePaul Society, Great Falls - \$75
 Great Falls Rescue Mission - \$100
 Gift of Life Foundation - \$25
 Intermountain Deaconess Home for Children,
 Helena - \$75
 Yellowstone Boys and Girls Ranch, Billings -
 \$150
 Missouri River Manor, Great Falls - \$50
 Masonic Home of MT, Helena - \$25
 Paris Gibson Square, Great Falls - \$50
 Humane Society of Cascade County, Great Falls
 - \$150
 United Way of Cascade County, Great Falls -
 \$25
 Boys and Girls Club, Great Falls - \$100

Purpose:

For organizations benefiting Cascade County residents.

Restrictions:

Restricted to Cascade County.

Application Info:

No specific form is required

Deadline: none

Contact:

Edna M. Oglie Charitable Trust ABBI

c/o Cecelia Harmon

427 9th Ave SW

Great Falls, MT 59404

(406) 452-2642

EIN: 81-6046135

David Oja Charitable Trust

c/o Davidson Trust Company

PO Box 2309

Great Falls, MT 59403-2309

(406) 791-7374

Established: 1993 in MT

Director/Trustee: Davidson Trust Co., Grant Canoy

Data As of FY: 12/21/2000

Purpose:

For the benefit of children in the north central Montana area.

Restrictions:

Restricted to the north central Montana area (Golden Triangle and Russell counties).

Application Info:

No submission deadlines.

Initial approach: Letter

Contact:

David Oja Charitable Trust

c/o Grant H. Canoy

1501 9th St. S

Great Falls, MT 59405

(800) 634-5526

EIN: 81-6074943

John L. and Marilyn J. Olson Family Foundation

PO Box 1708

Sidney, MT 59270-1708

(406) 433-2092

Established: 1993 in MT

Director/Trustee: John L. Olson, Marilyn J. Olson, Karen M. Olson-Beenken, J. Randall Olson, Victor G. Koch, Kenneth L. Volk

Data As of FY: 12/31/2000

Assets: \$458,881.00

Grants: \$21,400.00

Grant Notes:

Total of 19 grants awarded in 2000:

Richland County Food Bank - \$1,500

Dollars for Scholars - \$1,000

MON-DAK Historical & Arts Society - \$1,000

Richland County Emergency Shelter - \$2,000

ROI Foundation - \$1,000

Pella Lutheran Church - \$3,500

Flathead Lutheran Bible Camp - \$1,000

Christikon - \$500

Trout Unlimited - \$100

Federation of Fly Fishers - \$100

Concordia College - \$2,000

Sidney Volunteer Fire Department - \$1,000

C. Dimich Memorial Foundation - \$500

Foundation for Community Care - \$3,500
 Upper Missouri Ministries - \$1,500
 Big Sky Arts & Music, Big Sky - \$500
 Save the Chalets - \$100
 Northeastern Arts Network - \$100
 Mon-Dak Humane Society - \$500

Purpose:

Not available

Restrictions:

Contributes to preselected organizations and does not accept unsolicited requests for funds.

Application Info:

Applications not accepted.

Contact:

John and Marilyn Olson Family Foundation
 PO Box 1708
 Sidney, MT 59270-1708
 (406) 433-2092
 EIN: 81-0488861

Open Gate Ranch

PO Box 1413
 Trout Creek, MT 59874-1413
 (406) 827-4731

Established: 1990 in MT

Director/Trustee: Craig Barrus, Becky Barrus

Data As of FY: 12/31/1998

Assets: \$10,838.00

Grants: \$0.00

Grant Notes:

No grants awarded in 1998.

Purpose:

Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

Contact:

Open Gate Ranch
 c/o Craig Barrus
 PO Box 1413
 Trout Creek, MT 59874-1413
 (406) 827-4805
 EIN: 36-3584023

John Osborne Foundation

767 East Bench Road
 Twin Bridges, MT 59754
 (406) 684-5993

Established: 1997

Director/Trustee: John Osborne, Bill Formsby

Data As of FY: 10/31/2000

Assets: \$0.00

Grants: \$1,750.00

Grant Notes:

Total of 2 scholarships awarded in 2000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Madison County high school graduates in the top 10% of the class going into engineering.

Application Info:

Application: letter, with transcripts, letters of recommendation, and college intent attached

Deadline: April 15th

Contact:

John Osborne Foundation
c/o John Osborne
767 East Bench Road
Twin Bridges, MT 59754
(406) 684-5993
EIN: 77-0293002

Cora Rust Owen Memorial Trust

c/o U.S. Bank Trust N.A.
PO Box 1678
Helena, MT 59624-1678
(406) 447-5227

Established: 1986 in MT

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 4/30/2001

Assets: \$636,191.00

Grants: \$24,685.00

Grant Notes:

Total of 8 grants awarded in 2000.
L. E. Phillips Memorial Library, Eau Claire, WI
- \$2,469
Luther Hospital Fund, Eau Claire, WI- \$2,468
Marcus Daly Memorial Hospital, Hamilton -
\$2,469
Minnesota Medical Foundation, Minneapolis,
MN - \$1,234
University of Montana Foundation - \$1,234
University of Wisconsin, Eau Claire, WI -
\$2,469
Vassar College Annual Fund, Poughkeepsie, NY
- \$6,171
Westover School, Middlebury, CT - \$6,171

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Cora Rust Owen Memorial Trust
c/o U.S. Bank Trust N.A.
PO Box 1678
Helena, MT 59624-1678
(406) 447-5227
EIN: 81-6057848

Papazian Educational Trust

c/o U.S. Bank, Tax Dept.
PO Box 3168
Portland, OR 97208-3168
(503) 275-4327

Established: 1981 in MT

Director/Trustee: U.S. Bank Trust MT

Data As of FY: 9/30/2000

Assets: \$41,429.00

Grants: \$1,839.00

Grant Notes:

Total of 4 scholarships awarded in 2000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Valley County High School graduates.

Application Info:

Contact a counselor at Valley County High School.

Contact:

Counselor
Valley County High School
EIN: 81-0289626

Parkening Foundation

c/o Holmes and Turner
300 North Willson, Suite 3005
Bozeman, MT 59715
(406) 587-4265

Established: 1989 in MT

Director/Trustee: Christopher W. & Theresa G. Parkening, John F. McAuthur, William Zimmer, Gilbert V. Kelling, Jr.

Data As of FY: 12/31/2000

Assets: \$39,133.00

Grants: \$3,250.00

Grant Notes:

Total of 3 grants awarded in 2000:
Grace Community Church, CA - \$2,000
Community Bible Ministries of Arizona - \$250
Slavik Gospel Associaton - \$1,000

Purpose:

Not available

Restrictions:

Contributes to preselected organizations and does not accept unsolicited requests for funds.

Contact:

Parkening Foundation
c/o Holmes & Turner
300 North Willson, Suite 3005
Bozeman, MT 59715
(406) 587-4265
EIN: 95-4220932

The Paulus Foundation Inc

PO Box 7095
Billings, MT 59103-7095
(406) 248-7704

Established: Not available

Director/Trustee: Barbara M. Alweis,
Sophie J. Alweis

Data As of FY: 12/31/2000

Assets: \$367,914.00

Grants: \$12,000.00

Grant Notes:

Total of 1 grant awarded in 2000. Recipient not named.

Total of 1 grant awarded in 1999 to Mobill (sic.) Meals of Tucson, Arizona for \$1,500.

Purpose:

Not available

Application Info:

Letter giving organization background and purpose; specific need and amount requested.
Attach 501(c)(3) clearance.
Deadline: none

Contact:

The Paulus Foundation
c/o Sophie J. Alweis
24870 SW. Mountain

West Linn, OR 97068
 (503) 638-0279
 EIN: 81-0421477

**Henry Stanley and Marie Adele
 Percival Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050

Established: 1982 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
 PCS
Selection Committee: Tom Ellis, Judy Flanders,
 Martin Lewis

Data As of FY: 3/31/2001

Assets: \$251,815.00

Grants: \$13,100.00

Grant Notes:

Total of 2 scholarships awarded in 2000 for
 \$5,250 and \$7,850 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Capital High School and Helena
 High Schools graduates in Helena, MT.

Application Info:

Contact principal of Capital or Helena High
 School for application, which should include a
 Financial Aid Form, background statement,
 activities, achievements, goals, and need.

Deadline: April 1st

Contact:

Principal
 Capital or Helena High Schools
 Helena, MT
 EIN: 81-6052962

Phoenix Rising

PO Box 5147
 Missoula, MT 59806
 (406) 721-7794

Established: 1995 in MT
 1990 in USA

Director/Trustee: Mary Bento, Stephen
 Flowers, William Bento, Jeff Anders

Data As of FY: 4/1/2001

Assets: \$150,000.00

Grants: \$135,000.00

Grant Notes:

Total of \$135,000 in grant awarded in 2001.

Total of 2 grants awarded in 2000:
 Fashioners of Manas - \$1,500
 Missoula Indian Center - \$2,000

Purpose:

The purpose of the Foundation is to:

- 1) provide resources, networking and consulting
 for organizations, individuals or groups who are
 developing initiatives/projects that improve the
 quality of life for people locally, regionally and
 nationally.
- 2) provide and administer a resource center that
 will share and/or exchange information, ideas
 and data to further the success of such projects
 and initiatives.
- 3) collect and direct private donations and
 contributions from those who wish to support

initiatives and projects that improve peoples quality of life in the United States.

Restrictions:

Initiatives or projects needing support must be for the purpose of improving peoples quality of life.

Application Info:

Individual groups or organizations may apply directly by stating the circumstances and needs of the project or/and initiative. An interview will follow.

Contact:

Phoenix Rising
May Bento, Executive Director
PO Box 5147
Missoula, MT 59806
(406) 721-7794
EIN: 36-4222035

Ping Golden Age Trust Foundation

c/o Stacy Baumann
PO Box 327
Hardin, MT 59034
(406) 665-3000

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles Sweeney, Douglas Y. Freeman

Data As of FY: 12/31/2000

Assets: \$114,204.00

Grants: \$0.00

Grant Notes:

No grants awarded in 2000.

Purpose:

Contributes to the support of senior citizens in Hardin, MT.

Restrictions:

Contributes to preselected organizations only.

Contact:

Ping Golden Age Trust Foundation
c/o Douglas Y. Freeman
PO Box 7176
Billings, MT 59103-7176
(406) 255-7191
EIN: 23-7244987

Pioneer Federal Community Foundation Inc

32 North Washington Street
PO Box 1103
Dillon, MT 59725-1103
(406) 683-5191

Established: 1998

Director/Trustee: Theodore B. Hazelbaker, Tom Beck, Hugh Moore, Thomas G. Welch, Spence Hegstad

Data As of FY: 12/31/2001

Assets: \$106,101.15

Grants: \$3,200.00

Grant Notes:

Total of 2 grants awarded in 2001:
Powell County Literacy Programs - \$1,600
Dillon Elementary School District #10 - \$1,600

Purpose:

Contributes to preselected organizations only.

Restrictions:

Restricted to Beaverhead and Powell County.

Contact:

Thomas G. Welch
32 North Washington Street
PO Box 1103
Dillon, MT 59725-1103
(406) 683-5191
EIN: 81-0522327

Pioneer Memorial Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624-0597
(406) 447-2065

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Scholarship Selection Committee:
President, Harlowton PTA
President, Harlowton Kiwanis Club
Chairman, Harlowton School Board
Superintendent, Harlowton Schools

Data As of FY: 5/31/2000

Assets: \$92,610.00

Grants: \$3,000.00

Grant Notes:

Total of 3 scholarships awarded in 1999 for
1,000 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Harlowton High School graduates.

Application Info:

Contact Harlowton High School for application
form.

Deadline: 1st Monday in May

Contact:

Pioneer Memorial Scholarship Fund
Principal, Harlowton High School
304 Division Street
Harlowton, MT 59036
(406) 632-4324
EIN: 81-6010285

Preston Benevolent Fund Inc

PO Box 627
Hot Springs, MT 59845-0627
(406) 741-2751

Established: 1989 in MT

Director/Trustee: Phyllis Ekblad, Sandra
Prongua, Terry Prongua

Data As of FY: 5/31/2000

Assets: \$36,690.00

Grants: \$1,900.00

Grant Notes:

Total of 1 grant awarded in 2000 to the City of
Hot Springs for the support of the new public
library. Grant awarded annually. The amount
varies dependent upon Foundation income.

Purpose:

Contributions to benefit Sanders County.

Restrictions:

Restricted to Sanders County.

Application Info:
Application: proposal should include purpose of project and the date funds are needed.
Deadline: in time for May 31 year end distribution

Contact:
Preston Benevolent Fund Inc
c/o Sandra Prongua
PO Box 627
Hot Springs, MT 59845-0627
(406) 741-2751
FIN: 81-0461224

The Pride Foundation
1122 East Pike Street, #1001
Seattle, WA 98122-3934
(206) 323-3318

Established: 1985 in WA

Director/Trustee: Allison Beezer, Pres.;
Michael Shiosaki, V.P.; David Thorpe, Treas.;
Marsha Botzer, Secr.

Data As of FY: 3/15/2001

Assets: \$5,761,628.00
Grants: \$502,141.00

Grant Notes:
website: www.pridefoundation.org
email: info@pridefoundation.org
toll free: (800) 735-7287
fax: (206) 323-1017

Grant notes available online.
Approximately 75 grants awarded in 2000 ranging from \$500 to \$10,000.
Purpose:
Purpose notes available online.

The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include arts/cultural programs, health care, AIDS, recreation, human services, youth services, civil rights, gays/lesbians, bisexual and transgender, and people with AIDS. Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical assistance, and scholarships to individuals.

Pride Foundation's gay, lesbian, bisexual, transgender (GLBT) and allied scholarship program is the largest of its kind in the country. Since 1993 Pride has awarded over \$300,000 to over 200 recipients. In 2001, our scholarship programs awarded \$91,000 in financial assistance for post secondary education, and in 2002 Pride looks forward to awarding \$100,000.

Restrictions:

Restriction notes available online.

The Foundation funds organizations and scholarships in the Pacific Northwest states of Washington, Oregon, Montana, Idaho and Alaska.

Application Info:

Application notes available online.
Applications available online.

Application form required.

Initial approach: Letter, telephone or email

The Foundation has two grant cycles a year, one in the spring and one in the fall.
Pride scholarships are awarded once a year, in May. Applications become available online in November of each year.

Contact:

The Pride Foundation
c/o Audrey Haberman, Ex. Dir.
1122 E. Pike Street, #1001
Seattle, WA 98112-3934

(800) 735-7287
 EIN: 91-1325007

Quest for Truth

221 First Avenue West, Suite 405
 Seattle, WA 98119-4238
 (206) 284-4424

Established: 1982 in WA

Director/Trustee: Bradley F. Henke,
 DeLancy B. Lewis, Paul K. Scripps, Marion W.
 Roozen, Roxanne D. Greene

Data As of FY: 9/30/2000

Assets: \$8,748,887.00

Grants: \$385,000.00

Grant Notes:

Total of 15 grants awarded in 2000 totaling \$385,000. Some grant recipients include:
 Puget Sound Blood Center, WA - \$50,000
 Museum of the Rockies, MT - \$45,000
 NW School for Hearing Impaired Children, WA - \$30,000
 Anacortes Museum Foundation, WA - \$20,000
 Museum of Flight Foundation, WA - \$20,000

Purpose:

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects, without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require by the appropriate statute. Areas of interest include history, archaeology, anthropology, sociology, economics, and political science.

Restrictions:

Restricted to Alaska, California, Idaho, Montana, Oregon, Utah, and Washington.

Application Info:

Contributes to preselected organizations only.

Contact:

Quest for Truth
 c/o DeLancy B. Lewis, Secy-Treas.
 221 First Avenue W., Suite 405
 Seattle, WA 98119-4238
 (206) 284-4424
 EIN: 91-1190760

Carl A. and Grace A. Rahn Family Foundation

1931 Mulberry Drive
 Billings, MT 59102
 (406) 252-4098

Established: 1993 in MT

Director/Trustee: Elizabeth Pates, Randall Pates, Gary Pates, Rahn Pates

Data As of FY: 3/1/2001

Assets: \$375,018.00

Grants: \$0.00

Grant Notes:

No grants awarded in 2000.
 Total of 1 grant awarded in 1999:
 ZooMontana - \$25,000.00

Purpose:

Not available

Restrictions:

Generally limited to charitable and cultural institutions in Billings, MT.

Application Info:

Initial approach: Letter with organizational background and purpose, specific need, amount requested, and proof of 501(c)(3) status. (No phone calls please)

No application form required.

Board meets the last Friday in March annually.

Deadline: March 1st

Contact:

Carl A. and Grace A. Rahn Family Foundation
c/o Elizabeth Rahn Pates

1931 Mulberry Drive

Billings, MT 59102

(406) 252-4098

EIN: 81-0477878

Ranger Trust FBO Salvation Army

c/o Wells Fargo Bank N.A., PCS

PO Box 30058

Billings, MT 59117-0058

(406) 657-3536

Established: Not available

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data As of FY: 12/31/2001

Assets: \$1,601,233.82

Grants: \$75,380.02

Grant Notes:

Total of 1 grant awarded in 2001 to the Salvation Army of Seattle, Washington.

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Ranger Trust FBO Salvation Army

c/o Wells Fargo Bank Trust N.A.

PO Box 597

Helena, MT 59624

(406) 447-2050

EIN: 36-4021495

Rapp Family Foundation Inc

c/o Howard B. and Margaret Rapp

PO Box 1222

Hamilton, MT 59840

(406) 363-1222

Established: 1991 in MT

Director/Trustee: Howard Rapp, Jr., John H.
Ormiston, Thomas G. Brader, Ileen R. Parson

Data As of FY: 12/31/2000

Assets: \$1,742,593.00

Grants: \$71,868.00

Grant Notes:

Total of 52 grants awarded in 2000 ranging from \$350 to \$6,000. A sampling of grants include:

Darby Volunteer Fire Department - \$6,000

Darby Ambulance - \$2,672

Montana Audubon - \$1,500

Darby Babe Ruth Baseball - \$2,000

Ravalli Council on Aging - \$2,000

Stevensville Community Foundation - \$2,000

Habitat for Humanity - \$1,000
MDM Hospice Building Center - \$6,500
Darby Community Public Library - \$3,000
Lone Rock Schools, Library - \$2,000

Restrictions:

Restricted to Ravalli County and Missoula County.

Application Info:

Initial approach: Proposal must include purpose of project and percent of volunteer labor.

Deadlines: Oct 1st

Contact:

Rapp Family Foundation Inc
c/o Thomas G. Brader
PO Box 1222
Hamilton, MT 59840
(406) 363-1222
EIN: 36-3756870

Red Lodge Festival of Nations Foundation LUB

PO Box 1376
Red Lodge, MT 59068
(406) 446-2445

Established: 1951

Director/Trustee: John Clark, Elaine Higgins, and Cheryl Tower

Data As of FY: 3/14/2001

Assets: \$150,000.00

Grants: \$0.00

Grant Notes:

No grants awarded in 2000.

Purpose:

Not available

Restrictions:

Not listed

Application Info:

Applications not accepted at this time.

Contact:

Red Lodge Festival of Nations Foundation LUB
PO Box 1376
Red Lodge, MT 59068
(406) 446-2445
EIN: 81-0405790

Reger Family Foundation

3139 Gregory Drive
Billings, MT 59102-0505
(406) 656-5497

Established: Not available

Director/Trustee: Jane L. Reger, James R. Reger, Steven L. Reger, Maree R. Ryan, E. James Duncan

Data As of FY: 12/31/2000

Purpose:

Contributes to various philanthropic organizations.

Application Info:

Does not accept unsolicited requests for funds.

Contact:

Reger Family Foundation
3139 Gregory Dr.
Billings, MT 59102-0505
(406) 656-5497
EIN: 81-0506758

Olive Rice Reiersen Foundation

c/o Wells Fargo Bank N.A., PCS
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
 PCS

Data As of FY: 9/30/2001

Assets: \$1,279,022.00
Grants: \$60,500.00

Grant Notes:

Total of 20 scholarships awarded in 2000
 ranging from \$2,500 to \$4,000.

Purpose:

Education/scholarships
 Medical Services

Restrictions:

Restricted to medical services in Powell County
 and educational assistance to Powell County
 residents.

Application Info:

Deadline: April 1st
 Contact eligible schools.

Contact:

Olive Rice Reiersen Foundation
 c/o Wells Fargo Investment Mgmt & Trust
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050
EIN: 36-3463190

Roberts Family Memorial Fund

PO Box 526
 Great Falls, MT 59403
 (406) 452-6095

Established: Not available

Director/Trustee: William B. Roberts,
 Gorham Swanberg

Data As of FY: 12/31/2000

Assets: \$433,872.00
Grants: \$19,250.00

Grant Notes:

Total of 5 grants awarded in 2000:
 Great Falls Symphony - \$12,000
 Neighborhood Housing - \$ 6,650
 Humane Society - \$100
 Eagle Mount - \$200
 Cascade Historical Society - \$300

Purpose:

Charities and nonprofit organizations in Great
 Falls

Restrictions:

None listed

Application Info:

Initial approach: Letter
 Deadlines: none

Contact:

Roberts Family Memorial Fund
 c/o William B. Roberts
 1116 Fourth Avenue North
 Great Falls, MT 59401
 (406) 452-6095
EIN: 81-6050100

Donald and Carol Roberts Foundation Inc

In memory of Virginia K. Weston
5414 Walter Hagen Dr.
Billings, MT 59106
(406) 652-3536

Established: 1995

Director/Trustee: Donald Roberts, Carol Roberts, Sara Roberts

Data As of FY: 12/31/2000

Assets: \$453,277.00

Grants: \$25,400.00

Grant Notes:

Total of 9 grants awarded in 2000:
Billings Public High Schools - \$1,000
Louisiana La Leche League - \$5,000
Mental Health Foundation - \$5,000
Mental Health Assoc of MT - \$2,500
Family Services of Billings - \$2,500
Warm Springs Hospital - \$1,700
United Way - \$2,300
Zoo Montana - \$5,000
Mental Health Center - \$400

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Donald and Carol Roberts Foundation Inc
c/o Carol Roberts
5414 Walter Hagen Dr.
Billings, MT 59106
EIN: 81-0497226

Joe and J. Anne Roberts Charitable Trust

1821 Jerome Place
Helena, MT 59601
(406) 442-8891

Director/Trustee: Joe Roberts, J. Anne Roberts

Data As of FY: 12/31/2000

Assets: \$16,276.00

Grants: \$2,060.00

Grant Notes:

Total of 11 grants awarded in 2000:
Prickly Pear Land Trust - \$200
Bales for Broadwater - \$100
Kay McKenna Youth Foundation - \$150
Friendship Center - \$400
Holter Museum of Art - \$200
Live at the Civic - \$200
Helena Symphony Foundation - \$200
Grandstreet Theatre - \$325
Golden Triangle Mental Health - \$150
Muscular Dystrophy - \$35
Red Cross - \$100

Purpose:

Contributes to preselected organizations only.

EIN: 81-0529507

Fred L. Robinson Fund

c/o First State Bank of Malta
PO Box 901
Malta, MT 59538-0910
(406) 654-1044

Established: 1971 in MT

Director/Trustee: First State Bank of Malta,
A. Jean Robinson, and F. Lee Robinson

Data As of FY: 12/31/2000

Assets: \$0.00

Grants: \$2,400.00

Grant Notes:

Total of 2 scholarships awarded annually. One vocational scholarship and one academic scholarship for \$1,200 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Phillips County graduates.

Application Info:

Application: letter

Deadline: January 15th

Contact Phillips County high schools for application form.

Contact:

First State Bank of Malta

PO Box 901

Malta, MT 59538-0910

(406) 654-2340

EIN: 23-7079421

Rock Foundation

c/o Bennett Stein

97 Canyon View Drive

Livingston, MT 59047

(406) 222-9821

Established: Not available

Director/Trustee: Bennett H. Stein, Perry J. Moore, Pete Lineberger

Data As of FY: 12/31/2000

Assets: \$2,770.00

Grants: \$300.00

Grant Notes:

Total of 1 grant awarded in 2000 to the Park County Museum in Livingston.

No funds for grants now or in the foreseeable future.

Purpose:

Contributes to the preservation of Western history, conservation and culture.

Restrictions:

Giving primarily in MT.

Contact:

Rock Foundation

c/o Bennett Stein

97 Canyon View Drive

Livingston, MT 59047

(406) 222-9821

EIN: 81-0304695

Rocky Mountain Elk Foundation

2291 West Broadway

PO Box 8249

Missoula, MT 59807-8249

(406) 523-4581

Established: 1984 in MT

Director/Trustee: Rich Lane, Jon Fossel

Data As of FY: 12/31/2001

Assets: \$31,396,304.00

Grants:

Grant Notes:

website: www.rmef.org

email: info@elkfoundation.org

fax: (406) 523-4550
1-800-225-5355

Grant notes available online.

Purpose:

Purpose notes available online.

The Rocky Mountain Elk Foundation is an international, nonprofit, wildlife conservation organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- 1) Wildlife habitat improvement/conservation projects
- 2) Wildlife research proposals
- 3) Wildlife management
- 4) Conservation/education
- 5) Hunting heritage

A scholarship fund is also established for students in a recognized wildlife program.

Restrictions:

Restriction notes available online.

Scholarships restricted to college juniors or seniors in a recognized wildlife program.

Application Info:

Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form.

Research proposals must follow the Foundation's "Guidelines for Research Proposals".

Scholarship deadline: March 1 annually.

Contact:

Rocky Mountain Elk Foundation
c/o Bill Geer
PO Box 8249
Missoula, MT 59807-8249
(406) 523-4581
EIN: 81-0421425

Rodes Memorial Scholarship Trust

c/o U.S. Bank Trust N.A.

PO Box 1678

Helena, MT 59624-1678

(406) 447-5227

Established: Not available

Director/Trustee: U.S. Bank, N.A.

Data As of FY: 3/22/2001

Assets: \$394,963.00

Grants: \$0.00

Grant Notes:

Total of \$14,000 awarded in 1998

Purpose:

Supports the education of students for the Roman Catholic Priesthood.

Restrictions:

Giving primarily to Helena, MT.

Contact:

Catholic Diocese
Helena, MT 59601-
EIN: 81-6057774

Mars and Verna Rolfson Charitable Trust

c/o First Interstate Bank Trust

PO Box 1299

Polson, MT 59860-1299

(406) 883-7700

Established: Not available

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2000

Assets: \$97,782.00

Grants: \$5,041.00

Grant Notes:

Total of 1 grant awarded in 2000 to Polson High School for \$5,041.

Purpose:

Not available

Restrictions:

Restricted to Northwestern Lake County, MT.

Application Info:

Initial Approach: Request for application.

Deadline: none

Contact:

Bill Gregg

c/o First Interstate Bank Trust

PO Box 1299

Polson, MT 59860-1299

(406) 883-7700

EIN: 81-6081306

Mars and Verna Rolfson Scholarship Trust

c/o First Interstate Bank Trust

PO Box 1299

Polson, MT 59860-1299

(406) 883-7700

Established: 1990 in MT

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2000

Assets: \$535,301.00

Grants: \$24,500.00

Grant Notes:

Total of 10 scholarships awarded in 2000 ranging from \$1,000 to \$3,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

Application Info:

Deadline: April 1st

Application form required.

Contact:

Mars and Verna Rolfson Scholarship Trust

c/o First Interstate Bank Trust

PO Box 1299

Polson, MT 59860

(406) 883-7700

EIN: 36-3677368

The Rossbach-Brennan Foundation

c/o William Rossbach

401 N. Washington St.

Missoula, MT 59802

(406) 543-5156

Established: 1993 in MT

Director/Trustee: William A. Rossbach,
Beth A. Brennan, Karl Englund

Data As of FY: 6/30/2000

Assets: \$121,833.00

Grants: \$7,750.00

Grant Notes:

Total of 5 grants awarded in 2000:

Montana Human Rights Network - \$75.00

Cabinet Resources Group - \$50.00

Missoula Community Development - \$2,000
 Missoula Youth Homes - \$2,500
 Partnership Health Center - \$2,000

Purpose:
 Not available

Restrictions:
 Contributes to preselected organizations only.
 No grants to individuals.

Application Info:
 Applications not accepted.

Contact:
 The Rossbach-Brennan Foundation
 c/o William Rossbach
 401 N. Washington St.
 Missoula, MT 59802
 (406) 543-5156
 EIN: 81-0488420

Routson Family Foundation
 122 J. B. Stetson Street
 Billings, MT 59106
 (406) 656-4325

Established: 1995 in MT

Director/Trustee: James Routson, Mary
 Routson

Data As of FY: 12/31/2000

Assets: \$883,287.00

Grants: \$83,850.00

Grant Notes:
 Total of 27 grants awarded in 2000. A sampling
 of grants include:
 Faith Evangelical Church, Billings, MT -
 \$27,800

AMG International, TN - \$2,000
 Beartooth Mountain Church Ranch, MT - \$1,000
 Minot State University, ND - \$4,000
 Navigators, CO - \$2,750
 Rocky Mountain Elk Foundation - \$1,000
 Special K Ranch, MT - \$500
 Young Life, CO - \$6,000

Purpose:
 Contributes to various preselected philanthropic
 organizations.

Restrictions:
 Limited to purpose stated.

Application Info:
 Applications not accepted.

Contact:
 Routson Family Foundation
 c/o James Routson
 122 J.B. Stetson St.
 Billings, MT 59106
 (406) 656-4325
 EIN: 81-0499469

Ruah Foundation
 PO Box 10904
 Bozeman, MT 59719
 (406) 585-3393

Established: 1999

Director/Trustee: Thomas Kryssbek, John
 Clark, Margot Page

Data As of FY: 12/31/2000

Assets: \$2,687.00

Grants: \$10,229.00

Grant Notes:

Total of 1 scholarship and 2 grants awarded in 2000:

Ricks College Scholarships, Idaho - \$8,266
 Humane Society of the Upper Valley, Idaho - \$1,100
 Holy Name High School - \$863

Restrictions:

Contributes to preselected organizations only.

Contact:

Ruah Foundation
 PO Box 10904
 Bozeman, MT 59719
 (406) 585-3393
 EIN: 68-0417180

Mel and Ruth Ruder Educational Foundation

c/o Melvin Ruder
 203 Somerset Drive
 Kalispell, MT 59901
 (406) 756-6043

Established: 1996 in MT

Director/Trustee: Melvin Ruder, Patricia Morton

Data As of FY: 12/31/1998

Assets: \$0.00

Grants: \$9,823.00

Grant Notes:

Total of 5 grants awarded in 1998:
 Columbia Falls High School - \$4,913
 University of Montana - \$300
 MSU-Northern - \$100
 Canyon School PTO, Hungry Horse, MT - \$10
 Ruder Elementary School - School District #6

Purpose:

Student programs in postsecondary educational institutions.

Restrictions:

Giving restricted to Montana schools, or to the University of North Dakota at Grand Forks.
 Grants must directly benefit student programs, not administration.

Application Info:

Application form not required.
 Initial approach: Proposal including financial need, amount requested, potential student benefit, and school program synopsis.
 Deadline: none

Contact:

Mel and Ruth Ruder Educational Foundation
 c/o Melvin Ruder
 203 Somerset Dr.
 Kalispell, MT 59901
 EIN: 81-0502377

Verna I. Rudman Charitable Trust

c/o Wells Fargo Bank N.A., PCS
 PO Box 5011
 Great Falls, MT 59403-5011
 (406) 454-5490

Director/Trustee: Wells Fargo Bank, N.A., PCS, Bjarne Johnson

Data As of FY: 12/31/2001

Assets: \$49,048.19

Grants: \$2,250.00

Grant Notes:

Total of 3 grants awarded in 2001:
 Yellowstone Boys & Girls Ranch - \$750
 Montana Children's Home & Hospital - \$750

Boy Scouts of America - \$750

Application Info:

Initial approach: A letter addressed to Wells
 Fargo Bank N.A., PCS
 Deadline: May 15th

Contact:

Verna I. Rudman Charitable Trust
 c/o Wells Fargo Bank Trust N.A.
 PO Box 5011
 Great Falls, MT 59403-5011
 (406) 454-5490
EIN: 81-6035678

Sacred Ground International

PO Box 78
 Pryor, MT 59066
 (406) 256-6070

Director/Trustee: Tana Blackmore, Mary
 Louise Upscomb, William F. Snell Jr.

Data As of FY: 12/31/1998

Assets: \$50,883.00

Grants: \$6,197.00

Purpose:

To provide a camp for Native American living
 experiences.

Contact:

Sacred Ground International
 c/o Tara Blackmoore
 PO Box 78
 Pryor, MT 59066
 (406) 256-6070
EIN: 81-0521256

**Saint Paul's Lutheran Church Trust
 Fund**

c/o First Interstate Bank Trust
 PO Box 5010
 Great Falls, MT 59403-5010
 (406) 454-6253

Established: 1997

Director/Trustee: John R. Christensen,
 Harvey V. Peterson

Data As of FY: 3/31/2001

Assets: \$141,013.00

Grants: \$6,400.00

Grant Notes:

Total of 1 grant awarded in 2000 to Saint Paul's
 Lutheran Church for \$6,600.

Purpose:

Supports the Saint Paul's Lutheran Church to
 fund capital improvements and operating
 expenses.

Restrictions:

Limited to purpose stated.

Application Info:

Applications not accepted.

Contact:

Saint Paul's Lutheran Church Trust Fund
 c/o First Interstate Bank Trust
 PO Box 5010
 Great Falls, MT 59403
 (406) 454-6253
EIN: 84-1387364

Sample Foundation Inc

14 North 24th Street
PO Box 279
Billings, MT 59103-0279
(406) 245-0550

Established: 1954 in FL

Director/Trustee: Joseph S. Sample,
Michael S. Sample, Miriam T. Sample, T. A.
Cox

Data As of FY: 10/31/2000

Assets: \$6,574,395.00

Grants: \$290,325.00

Grant Notes:

Total of 58 grants awarded in 2000 ranging from \$1,000 to \$15,000.

The Foundation's four largest direct charitable activities:

Snohomish County Fire Protection #28 - \$15,000
Boys & Girls Club, Flathead Reservation - \$13,000
United Way of Yellowstone County - \$12,500
Yellowstone Art Museum - \$11,000

Selected sample of grants:

Joliet Community Center, Ambulance, MT - \$10,000
Zoo Montana - \$4,000
Seattle Milk Fund - \$5,000
Montana Archeological Society - \$1,000
Holter Museum of Art, Helena, MT - \$7,500
McCone 100 Club, Fire Truck, Circle, MT - \$7,500

Purpose:

Promotes broad philanthropic objectives in the areas of health, social welfare and services to the disadvantaged. In most instances, grants are for capital outlays, or to assist in initiating a specific project.

Types of support: capital campaigns; program development.

Restrictions:

Giving primarily in Montana and Collier County, Florida.

The Foundation does not fund scholarships, operating budgets, organizations which attempt to influence legislation or intervene in any political campaign or religious groups.

Application Info:

Application is by letter; a formal application form is required and should include the amount requested, a description of the objectives for which the grant is sought, a current operating budget, a list of board members, and evidence of tax exempt status. The letter must be signed by the chief executive officer and the president of the board.

Deadline: October 1st

Fax: (406) 245-8308

Contact:

Sample Foundation
c/o Miriam T. Sample, President
PO Box 279
Billings, MT 59103-0279
(406) 256-5667
EIN: 59-6138602

Sands Memorial Foundation Inc

306 3rd Avenue, Suite 202
PO Box 1127
Havre, MT 59501-1127
(406) 265-4271

Established: 1977 in MT

Director/Trustee: Herman L. Clack, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds, Cathy Jamruszka

Data As of FY: 12/31/2000

Assets: \$1,959,516.00

Grants: \$118,863.00

Grant Notes:

Total of 15 grants awarded in 2001 totaling approximately \$50,000.

Total of 17 grants awarded in 2000 totaling \$118,863. Grant recipients are:

Northwest Montana Humane Society - \$2,000

Montana Animal Care Association - \$15,000

Rock Springs Humane Society - \$3,000

Help Every Pet Club - \$2,000

Kitty Keepers - \$3,285

Friends of Ee-mee-tah and Poos - \$5,000

Western Montana Spay/Neuter Task Force - \$10,000

Yellowstone County Spay/Neuter Task Force - \$2,000

Mission Valley Animal Shelter - \$4,000

Humane Society of Park County - \$3,000

P.A.W.S. Organization - \$5,000

Humane Society of Cascade County - \$2,500

Humane Society of Gallatin Valley - \$5,000

Missoula Humane Society - \$875

Bright Eyes Care & Rehab Center, Inc. - \$5,000

Butte's Spay/Neuter Task Force - \$2,000

Ren's Rescue - \$500

Other spay/neuter programs - \$41,215.03

Animal Care (Misc.) - \$2,075

Other miscellaneous donations - \$948

Public Awareness - \$4,765

Purpose:

Assist programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

Restrictions:

Giving primarily in MT and restricted to 501(c)(3) organizations. No grants to individuals.

Application Info:

Application form required.

Initial approach: Letter

Proof of tax exempt status required.

Contact:

Sands Memorial Foundation Inc

306 3rd Avenue, Suite 202

PO Box 1127

Havre, MT 59501-1127

(406) 265-4271

EIN: 81-0368589

George P. and Margaret D. Sarsfield Trust

c/o Wells Fargo Bank N.A., PCS

PO Box 597

Helena, MT 59624-0597

(406) 447-2050

Established: 1994

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data As of FY: 12/31/2000

Assets: \$210,827.00

Grants: \$6,151.00

Grant Notes:

Total of 1 grant awarded in 2000 to the University of Montana Foundation.

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

George P. and Margaret D. Sarsfield Trust
 c/o Wells Fargo Bank Trust N.A.
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050
 EIN: 81-6076226

Schilling Family Scholarship Fund

c/o U.S. Bank, Tax Dept.
 PO Box 3168
 Portland, OR 97208-3168
 (503) 275-4327

Established: 1990 in MT

Director/Trustee: U.S. Bank Trust MT

Data As of FY: 3/31/2000

Assets: \$565,325.00

Grants: \$27,000.00

Grant Notes:

Total of \$27,000 in scholarships awarded in 1999:

University of Montana - \$3,000

Montana Tech of the University of Montana - \$9,000

Montana State University - \$3,000

Washington State University - \$6,000

Portland State University - \$3,000

Loyola, University of Chicago - \$3,000

Purpose:

Education/scholarships

Restrictions:

Must be a full-time undergraduate student and a graduate of Butte High School.

Application Info:

Contact Butte High School for application form and information.

Contact:

Schilling Family Scholarship Committee
 Butte High School
 401 South Wyoming Street
 Butte, MT 59701-2698
 EIN: 81-6067894

Homer A. and Mildred S. Scott Foundation

c/o First Interstate Bank Trust
 PO Box 2007
 Sheridan, WY 82801-2007
 (307) 674-7411

Director/Trustee: Dan S. Scott, Homer A. Scott, Jr., James R. Scott, Susan Scott Heyneman, Jo Scott, Art Badgett, Jay McGinnis, Delphine Toner,

Data As of FY: 2/29/2000

Assets: \$23,539,860.00

Grants: \$979,947.00

Grant Notes:

Alberta Bair Theater, Billings - \$15,000

Big Horn Arts & Crafts Association, Hardin - \$2,000

Big Horn County Public Library, Hardin - \$3,500

Billings Chapter of the Prevention of Elder Abuse - \$1,000

Boys and Girls Club Billings - \$18,000

Cheyenne Children's Services, Lame Deer - \$6,000

Community After School Activities, Billings - \$15,000

Dull Knife Memorial College, Lame Deer - \$6,000
 Eagle Mount Billings - \$5,300
 Foundation for Community Vitality, Billings - \$42,000
 Friends of Public Radio - Yellowstone Public Radio - \$150.00
 Montana Land Reliance, Helena - \$25,000
 MSU-Billings - \$2,000
 MSU-Bozeman - \$50
 Nature Conservancy of Montana, Helena - \$5,000
 Northern Cheyenne Boys & Girls Club, Lame Deer - \$6,000
 Rocky Mountain College - \$8,180
 Ronald McDonald House, Billings - \$26,280
 St. John's Home Foundation, Billings - \$10,000
 Western Heritage Center, Billings - \$20,000
 Yellowstone Art Museum, Billings - \$250
 Montana Council of Families - \$5,000

Purpose:

The objective of the Foundation is to provide charitable grants to worthy tax-exempt organizations carrying on religious, charitable, scientific, literary or educational activities exclusively. Grants may also be made to a state or any political subdivision thereof but only if the grant is made exclusively for public purposes. The Foundation's areas of interest are broad in scope.

Restrictions:

Grant applications for endowment funds, support of elementary and secondary schools, needs of individual churches, and similar religious groups, and construction, renovation or operations of normally tax-supported public facilities will generally not receive favorable consideration. A low priority will be given to applications requesting funds for normal operating budgets and contributions to annual fund-raising campaigns. Seed money for innovative programs will be considered.

Grants will be made only on a matching fund basis, except those situations involving dire need where matching funds cannot be made available. At least equal matching of funds will be required of organizations not tax-supported and at least a three to one matching of funds will be required of organizations which do receive tax support. Primary consideration will be given to organizations which are not tax-supported. While not a prerequisite for submitting a grant application, applicants are encouraged to develop other sources of support for a particular project or program prior to approaching the Foundation for funding.

Preference will be given to those organizations which will use and apply substantially all of the distribution in a 30 mile radius of Sheridan, Wyoming.

Contact:

Homer A. Scott and Mildred S. Scott Foundation
 PO Box 2007
 Sheridan, WY 82801-2007
 (307) 674-7411
 Ext. 404
EIN: 74-2250381

Thomas W. and Joan D. Scott Foundation

c/o Thomas W. Scott
 PO Box 30876
 Billings, MT 59107-0876
 (406) 652-4249

Established: 1995 in MT

Director/Trustee: Thomas W. Scott, Joan D. Scott, Julie Scott Aslakson, Jonathan Rodney Scott

Data As of FY: 12/31/2000

Assets: \$781.00

Grants: \$0.00

Grant Notes:

No grants awarded in 2000.

Purpose:

Support available to: literary, scientific and educational purposes; youth oriented charities; and testing for public safety.

Restrictions:

Funding in Billings, the Montana region, and other areas of the United States.

Application Info:

Not accepting applications. Funding will commence in six years.

Contact:

Thomas W. and Joan D. Scott Foundation
c/o Thomas W. Scott
PO Box 30876
Billings, MT 59107-0876
(406) 652-4249
EIN: 81-0503776

William E. Sears Foundation

PO Box 339
Superior, MT 59872-0339
(406) 822-3535

Established: 1967 in MT

Director/Trustee: Ed Hollenback, Shaun Donovan, C.F. MacDonald

Data As of FY: 12/31/2001

Assets: \$98,466.17

Grants: \$4,500.00

Grant Notes:

Total of 3 scholarships awarded in 2000 for \$1,500 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Mineral County high school graduates.

Application Info:

Application form required and includes Montana Compact on Financial Aid and parents confidential statement.

Deadline: May 1, annually.

Send application: School Counselors, Superior, St. Regis and Alberton, MT (406) 822-4851, 649-2311, and 626-5301

Contact:

William E. Sears Foundation
c/o Phyllis White, Bookkeeper
PO Box 339
Superior, MT 59872-0868
(406) 822-3535
EIN: 81-0301252

Shields Valley Foundation Inc

c/o Ed Schilling
PO Box 21
Clyde Park, MT 59018
(406) 686-4747

Established: 1995

Director/Trustee: Ed Schilling, Alice Hartman, Judy Jenkins, John Hogenson

Data As of FY: 12/31/2001

Grant Notes:

Total of 4 grants awarded in FY 1998:
 Montana State University - \$7,727
 Build a Better Wilsall Foundation - \$10,000
 Women of Wilsall - \$2,500
 Voice Against Tobacco - \$1,700

Purpose:

Promotes the development of cultural and community functions and facilities for Clyde Park.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Shields Valley Foundation
 c/o Ed Schilling
 PO Box 21
 Clyde Park, MT 59018
 EIN: 81-0504746

SJL Foundation

3203 3rd Avenue North
 Billings, MT 59101

Director/Trustee: First Interstate Bank,
 George Lilly, Dave McCurdy

Data As of FY: 12/31/2000

Restrictions:

Restricted to preselected organizations only.

EIN: 36-3584276

John S. Skranak Foundation

c/o Wells Fargo Bank N.A., PCS
 PO Box 597
 Helena, MT 59624
 (406) 447-2065

Established: 3/24/69 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
 PCS

Data As of FY: 7/31/2000

Assets: \$94,204.00

Grants: \$4,107.00

Grant Notes:

Total of 1 grant awarded in 1999 to MSU-Northern for scholarship distribution.

Purpose:

Education/scholarships

Restrictions:

Restricted to students at MSU-Northern.

Application Info:

Application form required.
 Deadline: March 1st

Contact:

MSU-Northern
 Financial Aid Office
 Cowan Hall
 Havre, MT 59501
 (406) 205-7821
 EIN: 81-6022757

Owen E. Sowerwine Foundation Inc

PO Box 8600
 Kalispell, MT 59904-8600
 (406) 752-1040

Established: 1982 in MT

Director/Trustee: David Sowerwine, F.
Charles Mercord, Charles Hash, E.A. Sliter

Data As of FY: 12/31/1999

Assets: \$0.00

Grants: \$5,000.00

Grant Notes:

Scholarships awarded annually ranging from \$500 to \$1000.

Purpose:

Education/scholarships awarded to students attending Flathead Community College. Majors include: social work, human services, education, psychology, sociology, chemistry, geology, biology, botany, or any other health or medical related majors.

Scholarships are awarded from a permanent endowment fund at the Montana Community Foundation, and are administered by the Flathead Valley Community College Foundation.

Restrictions:

Must attend Flathead Community College.

Application Info:

Deadline: March 15th

Contact Financial Aid Office at Flathead Community College for application form and information.

Contact:

Flathead Valley Community College
c/o Financial Aid Office
777 Grandview Dr.
Kalispell, MT 59901
(406) 756-3963
EIN: 81-0366093

Starr Foundation

c/o Kim Syth
Box 151
Fairview, MT 59221

Established: Not available

Director/Trustee: Hu Williamson, Kim Syth,
Mike Weber

Data As of FY: 9/30/2001

Purpose:

Education/scholarships

Restrictions:

Restricted to Fairview High School graduates.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Starr Foundation
Hu Williamson
504 Peace Pipe Drive
Bozeman, MT 59715
EIN: 81-0487929

The Steele-Reese Foundation

c/o Mr. William T. Buice III
32 Washington Square West
New York, NY 10011
(212) 464-2765

Established: 1955 in NY

Director/Trustee: William T. Buice III,
Robert Davidson, Charles Buice

Data As of FY: 8/31/2000

Assets: \$53,998,613.00

Grants: \$2,326,200.00

Grant Notes:

email: jeanne@blackfoot.net

fax: (406) 722-4982

Total of 74 grants awarded in 2000 ranging from \$4,000 to \$100,000.

Montana grants include:

Intermountain-Deaconess Home for Children, Helena - \$35,000

Lavina Volunteer Fire Department, Lavina - \$17,000

Mikal Kellner Foundation, Helena - \$25,000

Missoula Community Access Television - \$12,000

Montana Community Foundation, Helena - \$65,000

Montana School for the Deaf and Blind, Great Falls - \$30,000

Montana Science Institute, Helena - \$40,300

Mountain Home Montana, Missoula - \$22,000

Rocker Fireman Association, Butte - \$16,600

Stevensville Pantry Partners Food Bank - \$10,000

American National Red Cross Big Sky Chapter, Great Falls - \$16,000

Big Brothers Big Sisters of Gallatin County, Ennis - \$4,000

Bridger Outdoor Science School, Bozeman - \$24,800

Garfield Ambulance Service, Jordan - \$40,000

Grasshopper Valley Volunteer Fire Company - \$20,000

Yellowstone Boys & Girls Ranch Foundation - \$30,000

Purpose:

Fields of interest include humanities, elementary education, higher education, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating

support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

Restrictions:

Giving primarily in northern Georgia, in Idaho, the Appalachian region of Kentucky, in Montana, North Carolina, and Tennessee. Scholarships are limited to Lemhi County and Custer County in Idaho.

Application Info:

Initial approach: letter

Copies of proposal: 3

Deadline: April 15th

Final notification: 3-6 months

For general matters contact:

Mr. William T Buice III

32 Washington Sq. W

New York, NY 10011

Contact person for Idaho and Montana is Jeanne Wolverton.

Contact:

The Steele-Reese Foundation

c/o Jeanne Wolverton

PO Box 249

Alberton, MT 59820

(406) 722-4564

EIN: 13-6034763

Sterling Restoration Inc

218 South Main

Sheridan, MT 59749

(406) 842-5544

Established: 1980 in MT

Director/Trustee: P.V. Jackson III, Les Camer, Eva Portia Paige

Data As of FY: 7/31/2001

Assets: \$0.00

Grants: \$0.00

Grant Notes:

No grants awarded in 2000.

Purpose:

Promotes the restoration of historic buildings.

Restrictions:

Not listed

Contact:

Sterling Restoration Inc
218 South Main, PO Box 466
Sheridan, MT 59749
(406) 842-5544
EIN: 52-1334508

Leroy and Claris Strand Foundation

PO Box 29
Geyser, MT 59447
(406) 727-5000

Director/Trustee: Gary A. Loberg, Patrick L. McDonald, Richard A. Browning, Leroy Strand, Michael Youderian, Charles Monne, Gary Bjelland

Data As of FY: 12/31/2000

Assets: \$349,139.00

Grants: \$7,530.00

Grant Notes:

Total of 15 grants awarded in 2000:

Geraldine Youth Center - \$500

Stanford FFA Chapter - \$300

Stanford High Ag. Ed. Program - \$500

Geraldine Community Ambulance - \$500

Go-Getters FCE - \$1,555

Geraldine Swimming Pool - \$500

Geyser Playground Committee - \$500

BHS Channel 24 \$250

American Legion Post - #102 - \$250

Belt Swimming Pool - \$300

Belt Volunteer Fire & Ambulance - \$500

Stanford School Close Up - \$500

Belt Theatre Company - \$500

Geyser School Close Up - \$525

Stanford Women's Club - \$350

Restrictions:

Contributions are restricted to organizations located within or nearby Raynesford, Fort Benton, Stanford, Geyser, Belt, Geraldine & Highwood, but not in or nearby Denton, Coffee Creek, Windham, Hobson, Utica, & Great Falls

Application Info:

Completed application with additional information.

Deadline: Sept 30th

Contact:

Leroy & Claris Strand Foundation
c/o Leroy Strand
PO Box 29
Geyser, MT 59447
(406) 727-5000
EIN: 81-0518232

Rudy Suden Scholarship Trust Fund

c/o First Interstate Bank Trust
PO Box 5010
Great Falls, MT 59403-5010
(406) 454-6253

Established: 1988 in MT

Director/Trustee: First Interstate Bank and Scholarship Selection Committee

Data As of FY: 3/6/2002

Assets: \$2,286,564.00

Grants: \$115,538.00

Grant Notes:

Total of 51 scholarships awarded in 2000:

Stanford High School - \$57,537.92

Denton High School - \$57,999.95

Purpose:

Education/scholarships

Restrictions:

Restricted to Denton High School or Stanford High School graduates and must have attended the entire two academic years immediately preceding graduation from high school.

Scholarship selection based on community involvement, academic qualifications, and financial need.

Application Info:

Application form required.

Deadline: April 1st

Denton contact:

Superintendent

Denton School District #84

PO Box 1048

Denton, MT 59430

406-567-2270

Stanford contact:

Mike Zacher, President

Basin State Bank

PO Box 428

Stanford, MT 59479

406-556-2238

EIN: 81-6063733

Svaare Foundation

c/o Robert Goss

101 South Central Avenue

Sidney, MT 59270

(406) 433-8600

Established: 1961 in MT

Director/Trustee: Robert J. Goss, Paul

Cresap, H.D. Thogerson, Bill Brenner

Data As of FY: 12/31/2000

Assets: \$544,594.00

Grants: \$41,000.00

Grant Notes:

Total of 6 scholarships awarded in 2000 for \$2,000 each.

Total of 1 grant awarded to the Boy Scouts for \$75.

Purpose:

Education/scholarships

Civic affairs

Restrictions:

Restricted to Richland County

Application Info:

Applications available on request.

Deadline: none

Contact:

Svaare Foundation

c/o Robert Goss

101 South Central Avenue

Sidney, MT 59270

(406) 433-8600

EIN: 81-6013673

Lloyd D. Sweet Educational Foundation

PO Box 638

Chinook, MT 59523-0638

(406) 357-2532

Established: 1971 in MT

Director/Trustee: Gail Swant, James Stegmeier, Linda Sharples, Nellie Jo Nicholson, Joyce Harding

Data As of FY: 12/31/2001

Assets: \$2,454,689.00

Grants: \$119,400.00

Grant Notes:

Total of 72 scholarships awarded in 2000 ranging from \$1,500 to \$2,800.

Total of 70 scholarships awarded in 1999 ranging from \$600 to \$3,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to Chinook High School graduates. Applicants must complete 12 credits of post secondary education and maintain a 2.0 GPA.

Application Info:

Application information and forms available online at www.chinookmontana.com.

Deadline: March 1st.

Contact:

Lloyd Sweet Educational Foundation
PO Box 638

Chinook, MT 59523

(406) 357-2532

EIN: 23-7131688

George and Blanch Taber Educational Trust

c/o First Interstate Bank Trust
PO Box 1299

Polson, MT 59860-1299
(406) 883-7700

Established: Not available

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2000

Assets: \$93,986.00

Grants: \$5,000.00

Grant Notes:

Total of 2 scholarships were awarded in 2000 for \$2,500 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Wheatland County high school graduates.

Application Info:

Applications available from First Interstate Bank
Deadline: April 1st

Contact:

George and Blanche Taber Educational Trust
c/o First Interstate Bank Trust

PO Box 1299

Polson, MT 59860-1299

(406) 883-7700

EIN: 36-3718835

Tamarack Foundation

600 Delrey

Whitefish, MT 59937

(541) 490-8118

Established: 1999

Director/Trustee: Michael Shaw, Marie Shaw, David Russell

Data As of FY: 12/31/2000

Assets: \$906,028.00

Grants: \$60,000.00

Grant Notes:

Total of 2 grants awarded in 2000:

Nature Conservancy, Helena - \$50,000

American Red Cross - \$10,000

Restrictions:

Contributes to preselected organization only.

Giving primarily in Northwest Montana.

Contact:

Tamarack Foundation

600 Delrey

Whitefish, MT 59937

(541) 490-8118

EIN: 84-1519358

Ruth and Vernon Taylor Foundation

1670 Denver Club Building

518 17th Street, Suite 1670

Denver, CO 80202

(303) 893-5284

Established: 1950 in TX

Director/Trustee: Ruth Taylor Campbell, Sara Taylor Swift, Vernon F. Taylor, Jr.

Data As of FY: 6/30/2001

Assets: \$26,774,976.00

Grants: \$1,372,165.00

Grant Notes:

Total of 194 grants awarded in 2000.

Grants awarded in Montana include:

American Red Cross, Helena - \$2,500

Big Brothers Big Sisters, Bozeman - \$4,000

Big Sky Wildcare, Bozeman - \$10,000

Boone & Crockett Foundation, Missoula - \$15,000

Bozeman Senior Center - \$15,000

Central Montana Medical Center - \$10,000

Classics for Kids Foundation - \$3,500

Buffalo Wolf Foundation - \$5,500

Gallatin County 4-H Skatepark - \$10,000

God's Love, Helena - \$2,500

Headwaters Academy, Bozeman - \$25,000

Helena Presents - \$5,000

Helena Symphony - \$4,000

Holter Museum of Art, Helena - \$3,000

Intermountain Children's Home, Helena - \$10,000

Learning Circle Montessori School, Bozeman - \$15,000

Montana Land Reliance, Helena - \$20,000

Montana Science Institute, Helena - \$2,000

Montana TheatreWorks - \$10,000

MSU Department of Music - \$25,000

Museum of the Rockies, Bozeman - \$35,000

PERC - Bozeman - \$8,000

Performing Arts Center, Bozeman - \$15,000

Pioneer Cabin - \$2,500

Victim Witness Assistance Program - \$5,000

Wild Animal Shelter Fund, Helena - \$6,000

Yellowstone Boys & Girls Ranch Foundation - \$25,000

Purpose:

Support for education, the arts, health, human services, and conservation.

Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth services.

Types of support: General/operating support; building/renovation; endowment funds; research.

Restrictions:

No grants to individuals. Giving primarily in CO, IL, MT, TX, WY and the Mid-Atlantic states.

Application Info:

Initial approach: Proposal

Copies of proposal: 1

Deadline: April 30th

Board meeting date: May

Final notification: 30 days after June 1 and Sept 1

Contact:

Ms. Friday A. Green, Trustee
1670 Denver Club Building
518 17th Street, Suite 1670
Denver, CO 80202
(303) 893-5284
EIN: 84-6021788

Jack W. Thompson Foundation

c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624-0597
(406) 447-2050

Established: 7/28/62 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data As of FY: 10/31/2000

Assets: \$357,872.00

Grants: \$16,380.00

Grant Notes:

Total of 14 scholarships awarded in 2000 for \$1,170 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to students from Dawson County who will be attending an accredited institution of higher learning.

Application Info:

Application form required. Application forms available from Glendive High School.

Deadline: April 1st

Contact:

Jack W. Thompson Foundation
c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624-0597
(406) 447-2050
EIN: 81-6010360

The Tomorrow and You Foundation Inc

PO Box 2983
Great Falls, MT 59403-2983
(406) 454-1433

Established: 1991 in MT

Director/Trustee: William MacFadden

Data As of FY: 12/31/2000

Assets: \$89,279.00

Grants: \$18,000.00

Grant Notes:

Total of 2 grants awarded in 2000:
Eagle Mount, Great Falls - \$10,000
Mental Health Association, Great Falls - \$8,000

Purpose:

To provide assistance or educational services for the handicapped and those in need of mental care.

Restrictions:

Giving restricted to MT.

Application Info:

Application form not required.

Deadlines: none

Contact:

William MacFadden
Liberty Building
9 3rd St. N. Suite 1
Great Falls, MT 59401
(406) 454-1433
EIN: 81-0471066

Tonkin Foundation

c/o Wells Fargo Bank Wyoming
PO Box 2799
Casper, WY 82602
(307) 235-7744

Established: Not available

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data As of FY: 7/31/2000

Assets: \$2,824,532.00

Grants: \$168,511.00

Grant Notes:

Total of 41 grants awarded in 1999.

Purpose:

Support for activities that benefit the youth of Wyoming.

Restrictions:

Giving limited to purpose stated.

Application Info:

Initial approach: letter including financial need and qualifications

Deadline: none

Contact:

Tonkin Foundation
c/o Wells Fargo Bank Trust N.A.
PO Box 2799
Casper, WY 82602-2799
(307)235-7744
EIN: 83-6002200

Tordik Wildlife Foundation Inc

PO Box 567
Big Sandy, MT 59520-0567
(406) 386-2482

Established: 1991 in MT

Director/Trustee: Charles Tordik, Roy
Runnion, Dorothy Tordik

Data As of FY: 12/31/2000

Assets: \$3,998,743.00

Grants: \$3,500.00

Grant Notes:

Total of 7 grants awarded in 2000:

CNR Corp - \$1,000

Bear - \$50

Big Sandy Fire Department - \$500

Buffalo Field - \$200

Dedman Foundation - \$1,000

Blaine County Wildlife Museum - \$250

Montana State University Wildlife Program - \$500

Purpose:

Contributes to organizations supporting wildlife programs and preservation.

Restrictions:

Giving primarily in MT.

Application Info:

No particular application form.

Deadline: none

Contact:

Tordik Wildlife Foundation Inc

c/o Charles Tordik

PO Box 567

Big Sandy, MT 59520-0567

(406) 386-2482

EIN: 81-0474115

Touch America

8450 East Crescent Parkway

Greenwood Village, CO 80111

(720) 493-2621

Established: 2001 in CO

Data As of FY: 4/1/2001

Grant Notes:

www.tamerica.com

The Touch America Foundation is not accepting applications until the divestiture of Montana Power has been completed.

Contact:

Touch America Foundation

c/o Joanne Aiello

8450 East Crescent Parkway

Greenwood Village, CO 80111

(720) 493-2621

EIN:

Town Pump Charitable Foundation

PO Box 6000

Butte, MT 59702

(406) 497-6700

Established: 1999

Director/Trustee: Thomas F. Kenneally, Mary Ann Kenneally, Thomas P. Kenneally, Daniel J. Kenneally, James M. Kenneally, Michael E. Kenneally, Kevin J. Kenneally, Maureen E. Kenneally

Data As of FY: 12/31/2000

Assets: \$1,714,065.00

Grants: \$52,750.00

Grant Notes:

Total of 46 grants awarded in 2000. A sampling of grants include:

Saint Anne's Church, Heart Butte - \$1,500

Montana Hope Project, Polson - \$1,000

Blackfeet Classic & Youth Health Fair,

Browning - \$1,500

Whitehall Baseball League - \$550

Miles City Area Economic Development Group - \$1,000

American Red Cross, Missoula - \$2,000

Havre Recreation & Parks Foundation - \$2,000

Eureka Public Schools, School-to-Work Program - \$3,000

Food Pantry, Dillon - \$1,000

Deer Lodge Food Pantry - \$1,000

Florence Seniors - \$1,000

Purpose:

Provide funds to Montana organizations for charitable purposes. Priorities granted to basic needs organizations.

Restrictions:

Grants restricted to 501(c)(3) organizations or government units in Montana. Priority is granted to basic needs organization.

Application Info:

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

Contact:

Town Pump Charitable Foundation
c/o Karen Kelly
600 South Main Street
Butte, MT 59701
(406) 497-6700
EIN: 81-0523786

Harry and Minerva Townley Educational Trust

PO Box 313
Wibaux, MT 59353-0313
(406) 796-2427

Established: 1996

Director/Trustee: Richard Heineman,
Connie Chaffee, Rob Bushman, Bonnie Woods,
Jan Huisman, Tom Nelson

Data As of FY: 12/31/2000

Assets: \$268,109.00

Grants: \$21,600.00

Grant Notes:

Total of 31 scholarships awarded in 2000 ranging from \$400 to \$1,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Wibaux County graduates within five years of graduation.

Application Info:

Application form required.

Deadline: May

Emergency needs requests can be made anytime.

Contact:

Harry and Minerva Townley Educational Trust
c/o Connie Chaffee, Trustee
PO Box 124
Wibaux, MT 59353-0124
(406) 796-2427
EIN: 81-6082126

Tracy Foundation

c/o Peter Tracy
500 St. Andrews Drive
Columbia Falls, MT 59912
(406) 892-3055

Established: 1981 in MT

Director/Trustee: Peter E. Tracy

Data As of FY: 1/31/2001

Assets: \$727,238.00

Grants: \$25,250.00

Grant Notes:

Total of 17 grants awarded in 2000:

Warren High School, Vincent, OH - \$1,500

Cardiovascular Research, VA - \$1,000

Stanford Fund, CA - \$1,000

HTH Inc, Whitefish - \$500

NW Chapter American Red Cross, Kalispell - \$250

Boston University, MA - \$1,000

Duke University, NC - \$1,000

Environmental Defense, Washington DC - \$1,000

Columbia Falls Library - \$1,000

Nature Conservancy of MT - \$5,000

Flathead County Search & Rescue - \$250
 North Valley Hospital, Whitefish - \$2,500
 Montessori Children's Academy, MI - \$250
 SPARCC, FL - \$500
 Whitefish Community Center - \$5,000
 United Way, Kalispell - \$2,500
 Susan G. Korman Breast Cancer Foundation, CN
 - \$1,000
 Project Whitefish Kids - \$46,235

Purpose:

Provides funds to organizations operating exclusively for religious, charitable, scientific etc. purposes as defined in 501(c)(3). The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death.

Restrictions:

Giving primarily in MT. Limited to purpose stated.

Application Info:

Initial approach: letter
 Deadline: none

Contact:

Tracy Foundation
 c/o Peter Tracy
 500 St. Andrews Drive
 Columbia Falls, MT 59912
 (406) 892-3055
 EIN: 94-6129856

Treacy Company

PO Box 1479
 Helena, MT 59624-1479

Established: 1982 in MT

Director/Trustee: James O'Connell, Murel O'Connell, Don Campbell, Brad Bruno

Data As of FY: 12/31/2000

Assets: \$2,906,315.00

Grants: \$147,650.00

Grant Notes:

Total of 69 scholarships and 33 grants awarded in 2000.

69 \$400 scholarships awarded in 2000.

33 organizational grants awarded in 2000:

Archie Bray Foundation, Helena - \$2,000

Broadwater Hotel Project, Helena - \$250

Carroll College, Helena - \$24,000

Eagle Mount, Bozeman - \$25,000

Farmer in the Dell, Helena - \$5,000

Florence Crittenton Home, Helena - \$300

Growing Friends of Helena - \$200

Guardian Angel Cancer Fund - \$75

Helena College of Technology - \$13,000

Helena Food Share - \$3,000

Helena YMCA - \$200

Helena Symphony Society - \$300

Holter Museum of Art, Helena - \$10,000

Intermountain Children's Home, Helena - \$240

M. Kellner Foundation, Helena - \$5,000

Montana Community Foundation, Helena - \$2,000

Montana Business Week, Helena - \$300

Montana Deca, Helena - \$250

MSU Athletic Scholarship - \$1,010

Mural-Poetry Project, Whitefish - \$150

Myrna Loy, Helena - \$5,000

Shakespeare in the Park, Helena - \$100

St. Peter's Hospital, Helena - \$1,000

Shodair Hospital, Helena - \$15,000

Special Olympics Montana, Great Falls - \$1,900

Smithsonian Institute, Washington D.C. - \$1,000

St. Andrew School, Helena - \$250

Undaunted endowments - \$1,000

United Way of Lewis & Clark, Helena - \$100

US National Ski Hall of Fame, MI - \$100

VFW Bike Safety, Helena - \$25

Washington Cathedral, WA - \$2,800

West Mont, Helena - \$100

Purpose:

Undergraduate educational scholarships of \$400 annually which may be renewed for up to four years. Support also for social services and education.

Restrictions:

Giving limited to MT, ID, ND, and SD.
Scholarships for freshmen or sophomores only.
Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships.
Organizations that apply must qualify as an exempt organization under Section 501(c)(3).

Application Info:

Application form required. Must send letter requesting an application. No calls accepted.
Initial approach (organizational grants): letter outlining the needs for the grant.
Deadline: June 15th
Scholarship selection committee meets between July 1 and July 15.

Contact:

Treacy Company
c/o James O'Connell
PO Box 1479
Helena, MT 59624-1479
(406) 442-3632
EIN: 81-0270257

Turner Foundation Inc

One CNN Center
Suite 1090, South Tower
Atlanta, GA 30303
(404) 681-9900

Established: 1990 in GA

Director/Trustee: R.E. Turner III, Pres.;
Rutherford Seydel, Secy.; Edward C. Harris,

Treas.; Peter A. Bahouth, Exec. Dir.; Jane Fonda, Laura Turner Seydel, Reed Beauregard Turner, Rhett Lee Turner, Sara Lee Turner Garlington

Data As of FY: 12/31/2000

Assets: \$209,515,569.00

Grants: \$44,441,523.00

Grant Notes:

website: www.turnerfoundation.org
email: candyc@turnerfoundation.org
fax: (404) 681-0172

Grant notes available online.

Over 600 grants approved in 2000.

Some Montana grants reported in 2000 include:

Citizens for a Better Flathead - \$60,000

Clark Fork Coalition - \$50,000

Montana Association of Churches - \$20,000

Montana Audubon - \$20,000

Montana Community Foundation - \$6,690

Montana Conservation Science Institute - \$25,000

Montana Environmental Information Center - \$65,000

Montana Fish Wildlife & Parks - \$39,500

Montana Fishing Outfitters Conservation Fund - \$13,000

Montana Outfitters & Guides Association - \$10,000

Montana Public Interest Research Foundation - \$30,000

MSU Dept. of Land Resources & Environmental Sciences - \$28,000

Montana Wilderness Association - \$15,000

Northern Plains Resource Council - \$30,000

Zoo Montana - \$10,000

Purpose:

Purpose notes available online.

The Turner Foundation makes grants primarily in areas of the environment and population. The main components of our program are:

* Protection of water and reduction of toxins

* Improved air quality through promotion of energy efficiency and renewables and improved transportation policies and practices.

* Protection of habitats

* Development and implementation of sound, equitable practices and policies designed to reduce population growth rates.

Restrictions:

Restriction notes available online.

The Foundation gives primarily in AK, CO, FL, GA, MT, NM, SC, Argentina, Mexico, and Russia.

The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation does not pay the administrative costs for submitting a grant.

Application Info:

Application notes available online.

Please adhere to the format and content criteria outlined on the website. Failure to do so may result in your proposal being returned to you for revision and resubmission.

Initial approach: Proposal plus grant application coversheet.

Board meeting and deadlines:

March or April meeting: Proposals must be received by December 15th of the previous year.

July meeting: Proposal must be received by March 15th.

September meeting: Proposal must be received by June 15th.

December meeting: Proposal must be received by September 15th.

Contact:

Peter Bahouth, Exec. Dir.
One CNN Center
Suite 1090, South Tower
Atlanta, GA 30303
(404) 681-9900

EIN: 58-1924590

United States High Altitude Speed Skating Foundation

PO Box 3208

Butte, MT 59702-3208

(406) 783-6561

Established: 1985 in MT

Director/Trustee: Michael Crowe, Kevin McCaughey, Tom Morris, Tom Matosich, Liza Dennedy

Data As of FY: 12/31/1995

Assets: \$2,021,687.00

Grants: \$50,516.00

Purpose:

The Foundation functions to operate and maintain facilities to be used by national and international speed skating teams.

Restrictions:

Restricted to purpose stated.

Application Info:

Applications notes accepted.

Contact:

U.S. High Altitude Speed Skating Foundation
PO Box 3208
Butte, MT 59702-3208
(406) 783-6561
EIN: 81-0428797

U.S. Bancorp Foundation

c/o U.S. Bank Trust N.A.
601 2nd Avenue South MPFP 2716
Minneapolis, MN 55042
(651) 205-2081

Established: 1979 in MN

Director/Trustee: Laurel Feddema, John F. Grundhofer, Philip Heasley, John M. Murphy, Jr., Daniel Rohr, Robert H. Sayre, Richard A. Zona, and others

Data As of FY: 4/1/2001

Assets: \$2,100,056.00

Grants: \$1,811,436.00

Grant Notes:

website:

www.usbank.com/community_relations/community_relation.html

Grant notes available online.

For a complete listing of grant recipients go to www.guidestar.com.

Purpose:

Purpose notes available online.

U.S. Bancorp contributes to the strength and vitality of our communities through the U.S. Bancorp Foundation charitable contribution program. We seek to build strong partnerships and lasting value in our communities by supporting organizations that:

- 1) improve the educational and economic opportunities of low and moderate income individuals and families
- 2) enhance the cultural and artistic life of the communities in which we live and work

Restrictions:

Restriction notes available online.

Application Info:

Application notes available online.

Apply for grant online.

Contact:

Contact the President of the local U.S. Bank.

Billings Contact:

Wayne Hirsch

U.S. Bank EP-MT-0520

303 North Broadway

Billings, MT 59101

(406) 657-8117

EIN: 41-1359579

W-1000 Trust

PO Box 1555

Billings, MT 59103-1555

(406) 252-0576

Established: 1982 in MT

Director/Trustee: Thomas B. Hancock, William J. Hancock, Barb Perkerewicz

Data As of FY: 12/31/2000

Assets: \$90,006.00

Grants: \$1,500.00

Grant Notes:

Total of 1 grant awarded in 2000 to Warren J. Hancock-Bird

Total of 1 grant awarded in 1999 to Warren J. Hancock-Bird Resources, Inc. for \$2,500.

Purpose:

Animal study; care and maintenance of birds and facilities; and wild bird reserves.

Restrictions:

Contributes to preselected organizations only.
Limited to purpose stated.

Application Info:

Applications not accepted.

Contact:

W-1000 Trust
c/o William Hancock
PO Box 1555
Billings, MT 59103-1555
(406) 252-0576
EIN: 81-6052801

Gardner C. Waite Foundation Inc

PO Box 1865
Bozeman, MT 59771-1865
(406) 587-9239

Established: Not available

Director/Trustee: G.C. Waite, Robert Lehrkind

Data As of FY: 6/30/1999

Assets: \$254,508.00

Grants: \$19,237.00

Grant Notes:

Total of 21 grants awarded in 1998 totaling \$8,825.

The following grants totaling \$10,412.00 were approved for payment in 1999:

Galavan - \$500
American Red Cross of Bozeman - \$500
Salvation Army of Bozeman - \$500
MSU Foundation - \$500
Museum of the Rockies - \$500
Gallatin County Historical Society - \$500
Eaglemount - \$500

Intermountain Opera Association - \$500
Bozeman Symphony Society - \$500
Big Brothers and Sisters - \$500
D.A.R.E. - \$500
Crime Stoppers of Bozeman - \$500
Longfellow School Foreign Language ED Project - \$500
Emerson Cultural Center - \$500
Gallatin Hospice Inc. - \$500
Reach Inc. - \$500
United Way - \$500
Young Life - \$500
Bozeman Chapter Montana Association for the Blind - \$500
Gallatin County Children's Foundation - \$412
Bozeman School District - Young Parents TLC Daycare - \$500

Purpose:

Not available

Restrictions:

Contributes to preselected organizations and does not accept unsolicited requests for funds.

Application Info:

Applications not accepted.

Contact:

Gardner C. Waite Foundation Inc
PO Box 1865
Bozeman, MT 59771-1865
(406) 587-9239
EIN: 36-3621932

The William H. and Margaret M. Wallace Foundation

c/o Greg L. Hanson
PO Box 7909
Missoula, MT 59807-7909
(406) 523-2500

Established: Not available

Director/Trustee: Margaret Wallace, Greg Hanson, Ken Reesman

Data As of FY: 12/31/2000

Assets: \$52,107.00

Grants: \$1,000.00

Grant Notes:

Total of 1 grant awarded in 2000 to Bitterroot Valley YMCA, Hamilton.

The foundation has an approved scholarship procedure, but it has not yet been implemented.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Contact:

The William H. and Margaret M. Wallace Foundation
c/o Greg L. Hanson
PO Box 7909
Missoula, MT 59807-7909
(406) 523-2500
EIN: 81-0504215

Paul and Vera Walls Foundation

302 Salish Court
Kalispell, MT 59901
(406) 752-8986

Established: Not available

Director/Trustee: Lynda Collins, Shelly Collins, Harold Clifford-Collins

Data As of FY: 12/31/2000

Assets: \$942,501.00

Grants: \$62,733.00

Grant Notes:

Total of 3 religious scholarships awarded in 1999 ranging from \$3,825 to \$6,525.

Total of 1 organizational grant awarded in 1999 to Seattle Pacific University for \$37,000.

Purpose:

The organizational grant is limited to Seattle Pacific University. The fellowship is limited to members of Pacific Northwest Conference of the Free Methodist Church toward a graduate, masters, or doctorate degree in Divinity Studies.

Restrictions:

Limited to purpose stated.

Application Info:

Initial approach: upon written request an application form will be sent.

Deadline: June 15th

Contact:

Paul and Vera Walls Foundation
c/o Lynda Collins
302 Salish Court
Kalispell, MT 59901
(406) 752-8986
EIN: 91-1163455

Walker P. Warren Trust U/W FBO

Christ Episcopal

c/o SunTrust Bank
PO Box 27385
Richmond, VA 23261-7385
(804) 624-5505

Established: Not available

Director/Trustee: SunTrust Bank

Data As of FY: 3/31/2001

Assets: \$76,099.00

Grants: \$1,884.00

Grant Notes:

Total of 1 grant awarded in 2000 to Christ Episcopal.

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Amy Marie Popp
SunTrust Bank
PO Box 27385
Richmond, VA 23261-7385
(804) 624-5505
EIN: 54-6116827

**Dennis and Phyllis Washington
Foundation Inc**

PO Box 16630
Missoula, MT 59808-6630
(406) 523-1300

Established: 1988 in MT

Director/Trustee: Russell J. Ritter, Helen B. Miller; Deborah M. Brown, William H. Brodsky, Phyllis Washington, Brian Sheridan, Dorn Parkinson, and Mike Haight

Data As of FY: 12/31/2000

Assets: \$15,917,240.00

Grants: \$1,328,938.00

Grant Notes:

www.washcorp.com

email: bdenman@washcorp.com

Grant notes available online.

Total of 87 grants awarded in 2000 ranging from \$300 to \$75,000.

Purpose:

Purpose notes available online.

The overall focus of the Foundation is to consider grants which make an "investment in people--especially those less fortunate--to improve the quality of their lives." This includes education, youth activities, senior citizens and overall human services. Organizations which are preferred are those that have low administrative expenses resulting in a larger percentage of the grant being used for the intended.

Restrictions:

Restriction notes available online.

Geographically, the Foundation serves communities where the Washington Companies conduct business. Recently, however, a number of significant gifts have been given to organizations in neighboring states. The following categories will generally not be considered:

Religious organizations for religious purposes; veteran or fraternal organizations; national health organizations and programs; travel expenses; conferences and symposiums; general endowment funds; operating expenses for tax-supported groups; sponsorships; and fundraising activities such as auctions, dinners, advertising, etc. Must have 501(c)(3) status.

Application Info:

Application notes available online.

Application form required.

Initial approach: Letter

Copies of proposal: 1

Deadlines: none

Contributions Committee meets quarterly.

Final notification: Within 30 to 45 days of receiving applications.

Contact:

Dennis & Phyllis Washington Foundation Inc
PO Box 16630
Missoula, MT 59808-6630
(406) 449-6510
EIN: 36-3606913

Ella Watterud Weinrich Trust

c/o Wells Fargo Bank N.A., PCS
PO Box 30058
Billings, MT 59117-0058
(406) 657-3423

Established: 1993 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Ted Lympus, Roland Ellingson, Patrick
Lee

Data As of FY: 7/31/2000

Assets: \$248,984.00

Grants: \$12,992.00

Grant Notes:

Total of 4 grants awarded in 1999:
Kalispell School District #5 - \$1,800
Big Brother and Sisters, Flathead County -
\$2,000
University of Montana, Davidson Honors
College - \$6,000
Dakota Boys Ranch, Minot, ND - \$3,192

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Ella Watterud Weinrich Trust
c/o Wells Fargo Investment Mngmt & Trust
PO Box 30058
Billings, MT 59117
(406) 657-3423
EIN: 81-6074919

George E. White Foundation

c/o Kay Walker
PO Box 1624
Kalispell, MT 59903
(406) 756-6248

Established: 1993 in MT

Director/Trustee: Betty J. White, Andrew J.
White, Thomas E. Carr, Kay L. Walker

Data As of FY: 12/31/2000

Assets: \$167,142.00

Grants: \$12,400.00

Grant Notes:

Total of 6 grants awarded in 2000:
Make a Wish Foundation, Sioux Falls - \$500
Children's Home, Sioux Falls - \$5,000
Cornerstone Rescue, Rapid City - \$1,000
Aremis House, Spearfish - \$500
Children's Miracle Network, Rapid City - \$500
Sundance Ambulance Service, Sundance -
\$4,900

Purpose:

Supports charitable organizations.

Restrictions:

Restricted to qualified charitable organizations.

Application Info:

Copy of IRS charitable exemption notice.
A letter stating purpose, amount requested,
contact person, name, phone number, and
address of organization. No Deadline

Contact:

George E. White Foundation
c/o Kay L. Walker
PO Box 1624
Kalispell, MT 59903
EIN: 46-0429077

George W. Wilson Trust

c/o Wells Fargo Bank N.A., PCS
PO Box 5011
Great Falls, MT 59403-5011
(406) 454-5490

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data As of FY: 12/31/2001

Assets: \$161,425.00

Grants: \$7,125.00

Grant Notes:

Total of 6 scholarships awarded in 2001.

Purpose:

Education/scholarships

Restrictions:

Restricted to North Toole County High School
and South Toole County High School graduates.

Application Info:

Applications available from the Superintendent
of Toole County Schools.

Application must be accompanied by proof of
enrollment in a post secondary education
program.

Deadline: May 15th

Contact:

Superintendent
Toole County Schools
EIN: 81-6024846

**Wyoming Mining Association-Russ
Beamer Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS
PO Box 30058
Billings, MT 59117-0058
(406) 657-3536

Established: Not available

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data As of FY: 12/31/1999

Assets: \$33,001.00

Grants: \$0.00

Grant Notes:

No grants awarded in 1999.

Purpose:

Support for scientific, literary, or educational
purposes to students at a Wyoming college who
are pursuing a degree in mining.

Restrictions:

Restricted to residents of Wyoming.

Application Info:

Initial approach: letter including goals and grade
transcripts

Deadline: June 1st

Contact:

Wyoming Mining Association
 c/o Executive Vice President
 PO Box 866
 Cheyenne, WY 82003-0866
EIN: 83-0257010

Yellowstone Caviar Community Grants Program

c/o Glendive Chamber of Commerce and Agriculture
 313 South Merrill
 Glendive, MT 59330
 (406) 365-5601

Established: 1990

Director/Trustee: Paddlefish Caviar Grants Committee

Data As of FY: 12/31/2000

Assets: \$16,387,691.00

Grants: \$457,862.00

Grant Notes:

No grants to be awarded this year 2001-2002. Amount of grant funds that are available each year depends on paddlefish harvest and the net proceeds available from sale of caviar. \$15,000 awarded in March of 2000. No grants awarded in 1999. 206 grants have been awarded since 1990. Amount of grants awarded vary from \$50 to \$30,000.

Purpose:

To fund cultural, recreational and historical projects in the 16 counties of Eastern Montana. Emphasis is to fund grass-roots non-profit groups and their projects that meet criteria.

Restrictions:

Paddlefish Caviar Grants are not awarded to religious organizations for religious purposes, state and local government agencies and school districts that have their own taxing authority or for scholarships, conferences or symposiums, or for political purposes. Emphasis is on small non-profits groups in Eastern Montana. A 501(c)(3) status is not required.

Application Info:

Application form required.

Initial approach: Letter or phone call requesting application form. Applications are available each year in January. Completed application and plan are due March 1. Grants Committee meets in March and final notification is within 30-45 days.

Contact:

Executive Director
 Glendive Chamber of Commerce and Agriculture
 313 South Merrill
 Glendive, MT 59330
 (406) 365-5601
EIN: 81-0140205

AGRICULTURAL

Cenex Harvest States Foundation

ARTS, CULTURE & HUMANITIES

Nibs & Edna Allen Foundation
 Paul G. Allen Foundations
 Charles M. Bair Family Trust
 Burke Family Foundation, Inc.
 Burlington Northern Santa Fe Foundation
 Cobb Foundation
 Ila B. Dousman Fund, Inc.
 Dufresne Foundation
 Fred Meyer Foundation
 The Jodar Family Foundation
 Kongsgaard-Goldman Foundation
 Leaw Family Foundation, Inc.
 Lee Foundation
 Livingston Community Foundation
 MDU Resources Foundation
 Meadowlark Fund
 Jerry Metcalf Foundation
 Montana Arts Council
 Montana Committee for the Humanities
 Montana Community Foundation
 M.J. Murdock Charitable Trust
 William & Lorene Nefsy Foundation
 The Pride Foundation
 Sacred Ground International
 The Steele-Reese Foundation
 Ruth and Vernon Taylor Foundation
 U.S. Bancorp Foundation
 Dennis and Phyllis Washington
 Foundation Inc.
 Yellowstone Caviar Community Grants
 Program

ATHLETICS

Boe Brothers Foundation

CIVIL LIBERTIES & CIVIL RIGHTS

American Civil Liberties Union of Montana
 Kongsgaard-Goldman Foundation
 M. J. Murdock Charitable Trust
 Pride Foundation

EDUCATION & INSTRUCTION

Nibs & Edna Allen Foundation
 Paul G. Allen Foundations
 Avista Corporation
 Charles M. Bair Family Trust
 Boe Brothers Foundation
 Burlington Northern Santa Fe Foundation
 Burke Family Foundation, Inc.
 CHS Cooperatives Foundation
 Demolay Memorial, Inc.
 Dufresne Foundation
 Families First
 First Interstate BancSystem Foundation,
 Inc.
 The Fortin Foundation of Florida, Inc.
 Groskinsky Foundation
 Kingsbury Memorial Foundation
 Leaw Family Foundation, Inc.
 Lee Foundation
 Livingston Community Foundation
 Edward P. Maronick Charitable
 Foundation
 MDU Resources Foundation
 MKM Foundation
 Jerry Metcalf Foundation
 Montana Community Foundation
 M.J. Murdock Charitable Trust
 William & Lorene Nefsy Foundation
 Peter Nelson Charitable Foundation
 The Pride Foundation
 Quest for Truth
 Dr. C.B. and Claretta S. Rodes Memorial
 Trust
 Mel and Ruth Ruder Educational
 Foundation
 The Steele-Reese Foundation

Svarre Foundation
 Ruth and Vernon Taylor Foundation
 Treacy Company
 U.S. Bancorp Foundation
 Dennis and Phyllis Washington
 Foundation, Inc.

EDUCATIONAL LOANS

Dodd & Dorothy L. Bryan Foundation

ELDERLY SERVICES

Paul G. Allen Foundations
 Beaverhead Foundation
 Boe Brothers Foundation

ENVIRONMENT, CONSERVATION & ANIMALS

A territory Resource
 Paul G. Allen Foundations
 Aurora Borealis
 Chenoweth Family Foundation
 The Cinnabar Foundation
 Liz Claiborne & Art Ortenberg Foundation
 Hugh & Jane Ferguson Foundation
 Fred Meyer Foundation
 Harder Foundation
 Kongsgaard-Goldman Foundation
 Lee Foundation
 Jerry Metcalf Foundation
 Montana Community Foundation
 Rocky Mountain Elk Foundation
 Sands Memorial Foundation, Inc.
 The Steel-Reese Foundation
 Ruth & Vernon Taylor Foundation
 Tordik Wildlife Foundation, Inc.
 Turner Foundation, Inc.

GENERAL

Avista Corporation
 Joseph Blankenbaker Charitable Trust
 Burke Family Foundation, Inc.
 Callant Family Foundation
 Darkenwald Foundation, Inc.

The Gerhart Foundation
 Helena Junior Golf Foundation
 Susan Scott Heyneman Foundation
 Royal and Norma Johnson Charitable
 Foundation
 Leonhardt Foundation
 Lippard-Clawiter Foundation
 MKM Foundation
 Carl A. and Grace A. Rahn Family
 Foundation
 Rapp Family Foundation, Inc.
 Reger Family Foundation
 Roberts Family Memorial Fund
 Marselius and Verna Rolfson Charitable
 Trust
 Leroy & Claris Strand Foundation
 Tamarack Foundation
 Town Pump Charitable Foundation
 George E. White Foundation

HEALTH

Paul G. Allen Foundations
 Genevieve Rieken Anderson Charitable
 Trust
 Charles M. Bair Family Trust
 Charles M. Bair Memorial Trust
 Boe Brothers
 The Chutney Foundation, Inc.
 Cobb Foundation
 The Fortin Foundation of Florida, Inc.
 Leaw Family Foundation, Inc.
 MDU Resources Foundation
 Jerry Metcalf Foundation
 M.J. Murdock Charitable Trust
 The Pride Foundation
 Sample Foundation
 The Steele-Reese Foundation

HISTORICAL

L.P. & Teresa Anderson Foundation
 Hugh & Jane Ferguson Foundation
 Jerry Metcalf Foundation
 William & Lorene Nefsy Foundation
 Rock Foundation

Treacy Company
Yellowstone Caviar Community Grants
Program

HUMAN SERVICES

Paul G. Allen Foundations
L.P. & Teresa Anderson Foundation
Charles M. Bair Family Trust
Burlington Northern Santa Fe Foundation
CHS Cooperatives Foundation
Chenoweth Family Foundation
The Chutney Foundation, Inc.
Paul Clark Home
Cobb Foundation
Dufresne Foundation
Families First
The Fortin Foundation of Florida, Inc.
Kongsgaard-Goldman Foundation
Lee Foundation
Livingston Community Foundation
M.J. Murdock Charitable Trust
The Pride Foundation
Sample Foundation
The Steele-Reese Foundation
Ruth and Vernon Taylor Foundation
Treacy Company
Dennis and Phyllis Washington
Foundation, Inc.

PUBLIC & SOCIETAL BENEFIT

A territory Resource
Nibs & Edna Allen Foundation
Genevieve Rieken Anderson Charitable Trust
Avista Corporation
Breakfast Exchange Club of Billings
Foundation
First Interstate BancSystem Foundation,
Inc.
The Fortin Foundation of Florida, Inc.
Fred Meyer Foundation
George M. & Faye Tabor-Harris Charitable
Foundation
Kongsgaard-Goldman Foundation
Lee Foundation
Livingston Community Foundation
MDU Resources Foundation

Montana Community Foundation
M.J. Murdock Charitable Trust
William & Lorene Nefsy Foundation
Edna M. Oglie Charitable Trust ABBI
Phoenix Rising
Pioneer Federal Community Foundation
Preston Benevolent Fund, Inc.
The Pride Foundation
The Steele-Reese Foundation
Svarre Foundation
A Territory Resource
U.S. Bancorp Foundation
Dennis and Phyllis Washington
Foundation, Inc.

RECREATIONAL

Yellowstone Caviar Community Grants
Program

RELIGIOUS

Charles M. Bair Memorial Trust
Boe Brothers Foundation
Burke Family Foundation, Inc.
Christian Evangelism Foundation
Cobb Foundation
The Fortin Foundation of Florida, Inc.
God's Love, Inc.
Hemp-Corley Foundation, Inc.
Edward P. Maronick Charitable
Foundation
MKM Foundation
The Pride Foundation
Dr. C. B. & Claretta S. Rodes Memorial
Trust
Paul & Vera Walls Foundation

SCHOLARSHIPS

Ashcraft Foundation
Avista Corporation
Genevieve Rieken Anderson Charitable
Trust
Charles M. Bair Memorial Trust
Fred & Marie Barnard Scholarship Fund
Jesse Bayha Scholarship Fund

Jane Buttrey Memorial Trust
 Shane Chadwick Memorial Scholarship
 Foundation
 George M. & Florence M. Clarkson
 Scholarship Foundation
 Grace Miller Crumley Trust
 Jim & Doris Daley Scholarship Foundation
 Helen S. Davis Scholarship Trust
 Dayton Foundation
 Demolay Memorial, Inc.
 Dion Scholarship Trust
 Henry Elm Trust
 James B. & Virginia J. Ewing T/U/A
 Flathead Educational Foundation
 Ralph H. Foss Memorial Trust
 Friends of the Arlee School
 Gebhardt Scholarship Foundation
 Geyser Public School – Strand
 Scholarship
 Griffis Scholarship Foundation
 Grobel Scholarship Trust
 Groskinsky Foundation
 Arnold E. Haack Scholarship Trust
 Dorris Harbert Scholarship Foundation
 George M. & Faye Tabor-Harris Charitable
 Foundation
 George & Laurine Harris Charitable Trust
 Hawkins Scholarship Foundation
 Haynes Foundation
 The Heisey Foundation
 Herriges Family Memorial Scholarship
 E.A. Hinderman Scholarship Memorial
 Horsman Foundation Davidson Trust
 Hurst-Sorenson Memorial Fund
 Interbel Educational Foundation
 Jarecki Foundation
 Grace & Isabelle Johnson Scholarship
 Trust
 John A. Johnson Scholarship Foundation
 Ray & Nell Johnson Charitable Foundation
 Thor-Svenby and Sophie Johnson
 Scholarship Fund
 Fredrick Knierim Scholarship Fund

Dan Labonte Memorial Scholarship Fund
 Larson-Weber Memorial Scholarship Fund
 Dorsey S. and Eugene C. Lenz
 Foundation
 Jessica McBride Lidholm & Jason Erik
 Lidhom Scholarship Foundation
 George A. McIntyre Academic Scholarship
 Trust
 John W. McKee Educational Trust
 MDU Resources Foundation
 Robert M. Muller Scholarship Fund
 James E. Murphy Legal Scholarship
 Foundation
 Stella M. Nelson Nadea & Louise E.
 Nelson Senft
 Eve Weaver O'Connell Scholarship Fund
 John Osborne Foundation
 Papazian Educational Trust
 Henry Stanley & Marie Adele Percival
 Scholarship Fund
 Pioneer Memorial Scholarship Fund
 The Pride Foundation
 Olive Rice Reiersen Foundation
 Fred L. Robinson Fund
 Rocky Mountain Elk Foundation
 Mars & Verna Rolfson Scholarship Trust
 Schilling Family Scholarship Fund
 William E. Sears Foundation
 John S. Skranak Foundation
 Owen E. Sowerwine Foundation, Inc.
 Starr Foundation
 Rudy Suden Scholarship Trust Fund
 Svarre Foundation
 Lloyd D. Sweet Educational Foundation
 George & Blanch Taber Educational Trust
 Jack W. Thompson Foundation
 Harry & Minerva Townley Educational
 Trust
 Treacy Company
 George W. Wilson Trust
 Wyoming Mining Association-Russ
 Beamer Scholarship Fund

SERVICES FOR PEOPLE WITH DISABILITIES, DISEASE, AND/OR ECONOMIC DISADVANTAGES

Paul G. Allen Foundations
Marshall & Mary Brondum Special
Assistant Foundation, Inc.
Chenoweth Family Foundation
God's Love, Inc.
Howling Wolf Ranch Foundation
Kingsbury Memorial Foundation
The Pride Foundation
Sample Foundation
The Tomorrow and You Foundation, Inc.
Dennis and Phyllis Washington
Foundation Inc.

YOUTH SERVICES

Paul G. Allen Foundations
L.P. & Teresa Anderson Foundation
The Appleseed Foundation
Charles M. Bair Family Trust
Breakfast Exchange Club of Billings
Foundation
Burlington Northern Santa Fe Foundation
CHS Cooperatives Foundation
Cobb Foundation
Dufresne Foundation
First Interstate BancSystem Foundation,
Inc.
First Interstate Banks of Billings
Centennial Youth Foundation
The Fortin Foundation of Florida, Inc.
Fred Meyer Foundation
Willard E. Harris T/U/A
Leaw Family Foundation, Inc.
David Oja Charitable Trust
Verna I. Rudman Charitable Trust
The Steele-Reese Foundation
Tonkin Foundation
Dennis and Phyllis Washington
Foundation, Inc.



Access & Excellence

Joan Bares
Grants Collection Coordinator
Montana State University-Billings Library
1500 University Drive
Billings, MT 59101-0298
Office: (406) 657-1654
Fax: (406) 657-2037
email: jbares@msubillings.edu

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