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Access & Excellence

Montana Foundation Directory 2000

12th Edition

**Montana Foundation Directory
2000**

Twelfth Edition

Editors: Allyson Gierke and Melissa Streicher

**Montana State University - Billings
Grants Development Office
1500 North 30th Street
Billings, MT 59101-0298
Phone: (406)-657-2266**

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Introduction

The Montana Foundation Directory, 2000 edition, has been compiled, edited, and published by the Grants Development Office of Montana State University-Billings. The library of Montana State University-Billings is one of four Foundation Center cooperating collections in Montana. The other collections are located at the Montana State Library in Helena (800-338-5087/406-444-3004), the Bozeman Public Library (406582-2402), and the Mike and Maureen Mansfield Library at the University of Montana in Missoula. It is generally appropriate to call ahead for hours of collection availability.

The Foundation Center is an independent national service organization which provides information on corporate and foundation giving. The Foundation Center is located at 79 Fifth Avenue, New York, NY, 10003-3067 (212-620-4230 / 800-424-9836). The Foundation Center can also be accessed online at <http://www.fdccenter.org> and can be reached via e-mail at fcsearch@fdncenter.org.

The Montana Foundation Directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from a variety of resources including IRS Foundation forms 900 (990PF), Foundation Center directories and databases, and personal contact with foundation officers, directors, and trustees.

Please visit our office in the McMullen Administration Building, Room 205, at Montana State University-Billings, or contact us at 406-657-2266. You may also visit the Grants Development Office homepage at <http://www.msubillings.edu/grants>. The Grants Development Office staff is available from 8:00 a.m. to 5:00 p.m. weekdays. You are also welcome to call for an appointment. We hope this directory is a useful resource, and look forward to your comments, suggestions, or corrections for future editions.

Victoria Cech
Director of Grants Development
Grants Development Office
Montana State University-Billings

Foundations

(* indicates out of state foundations
known to contribute in Montana)

Nibs and Edna Allen Foundation	Cowley Endowment Fund
Alternative Agriculture Inc.	Grace Miller Crumley Trust
Anaconda Elks Youth Activities Fund	
Genevieve R. Anderson Charitable Trust	Darkenwald Foundation, Inc.
L.P. and Teresa Anderson Foundation	Helen S. Davis Scholarship Trust
The Appleseed Foundation	Dayton Foundation
Association for Educational Advancement	Demolay Memorial, Inc.
Charles M. Bair Family Trust	Ila B. Dousman Fund, Inc.
Charles M. Bair Memorial Trust	Dufresne Foundation
Fred and Marie Barnard Scholarship Fund	Bert Elliott Trust
Jesse Bayha Scholarship Fund	Henry Elm Trust
Beaverhead Foundation	Michael M. English Trust
Big Fork Community Development	James B. & Virginia J. Ewing T/U/A
Big Mountain Winter Classic	Faith Lutheran Home Foundation, Inc.
The Blair Foundation	First Interstate BancSystem Foundation Inc.
Joseph Blankenbaker Charitable Trust	First Interstate Banks of Billings
Boe Brothers Foundation	Centennial Youth Foundation
Mary Wolf Roling Bogue Foundation, Inc.*	Flathead Educational Foundation
Bernice Boone Revocable Living Trust	The Fortin Foundation of Florida, Inc.*
Broadbent Family Foundation, Inc.	Ralph H. Foss Memorial Trust
Marshall and Mary Brondum Special	The Frazer Family Foundation
Assistant Foundation, Inc.	Fully Informed Jury Association
Dodd and Dorothy L. Bryan Foundation*	W.J. Gallagher Foundation
Burke Family Foundation, Inc.	Melvin Gay Citizenship Incentive Trust
Burlington Northern Santa Fe Foundation*	Gebhardt Scholarship Foundation
Jane Buttrey Memorial Trust	The Gerhart Foundation
Cadeau Foundation	Geyser Public School – Strand Scholarship
Callant Family Foundation	God's Love, Inc.
Dru Allison Cederberg Foundation	Great Falls Board of Insurers Foundation,
CEF, Inc. (Christian Evangelism	Inc.
Foundation)	Great Falls Children's Receiving Home
Cenex Harvest States Foundation	Foundation, Inc.
Central Montana Foundation	Griffis Scholarship Foundation
Chenoweth Family Foundation	Grobel Scholarship Trust
The Chutney Foundation, Inc.	Groskinsky Foundation
The Cinnabar Foundation	Arnold E. Haack Scholarship Trust
Liz Claiborne & Art Ortenberg Foundation*	Hampton Collins Memorial Foundation
Paul Clark Home	Warren J. Hancock-Bird Resources, Inc.
George M. and Florence M. Clarkson	George M. and Faye Tabor-Harris
Scholarship Foundation	Charitable Foundation
Cobb Foundation	George and Laurine Harris Charitable Trust
Copulos Family Hospital Trust	Hawkins Scholarship Foundation

Haynes Foundation	Lee Foundation*
The Heisey Foundation	Dorsey S. and Eugene C. Lenz Foundation
Helena Junior Golf Foundation	Leonhardt Foundation
Help Honduras Foundation, Inc.	Lippard-Clawiter Foundation
Hemp-Corley Foundation, Inc.	Livingston Community Foundation
Herriges Family Memorial Scholarship	
William and Blanche Hetzel	Lucille McD Logan Memorial
Foundation, Inc.	Charitable Trust
Susan Scott Heyneman Foundation	Robert E. Manning Foundation
E.A. Hinderman Scholarship Memorial	Edward P. Maronick Charitable
Betram Hockmark Memorial Trust	Foundation
Bertram & Alta Baho Hochmark	Mathis Foundation, Inc.
Scholarship Foundationd	Paul J. McCann Foundation, Inc.
James and Wanda Hollensteiner Foundation	J.A. McGowan Foundation
The Hunt Family Foundation	McGuane Family Foundation, Inc.
Eileen Hunter Scholarship Fund	George A. McIntyre Academic
Hurst-Sorenson Memorial Fund	Scholarship Trust
Interbel Telephone Cooperative	John W. McKee Educational Trust
Educational Foundation	MDU Resources Foundation
International Aviculture Resources, Inc.	Mellenbrook Trust
Jarecki Foundation	Jerry Metcalf Foundation
Andrew S. Jessup Memorial Trust	Helen P. Miller Trust
Johansen Foundation, Inc.	Montana Arts Council
Grace and Isabelle Johnson	Montanan Committee for the Humanities
Scholarship Trust	Montana Community Foundation
John A. Johnson Scholarship Foundation	Montana Foundation
Ray and Nell Johnson Scholarship Fund	Montana Power Foundation, Inc.
Royal and Norma Johnson Charitable	Montana Winter Sports Foundation
Foundation	Mountain West Track Club, Inc.
Thor-Svenby and Sophie Johnson	Robert M. Muller Scholarship Fund
Scholarship Fund	M.J. Murdock Charitable Trust*
Robert F. and Frances J. Jorgenson	James E. Murphy Legal Scholarship
Foundation	Foundation
Juvabit Foundation, Inc.	William and Lorene Nefsy Foundation
Lore Kann Foundation, Inc.	Peter Nelson Charitable Foundation
Kingsbury Memorial Foundation	Newton Foundation, Inc.
Knight Foundation, Inc.	Northwest Area Foundation*
Gladys E. Knowles Charitable	Norwest Foundation
Memorial Trust	Eve Weaver O'Connell Scholarship Fund
Dan Labonte Memorial Scholarship	Edna M. Ogline Charitable Trust ABBI
Fund	David Oja Charitable Trust
Lair Family Foundation, Inc.	John L. and Marilyn J. Olson Family
Larson-Weber Memorial Scholarship	Foundation
Fund	Open Gate Ranch
Andrew and Paulette Laszlo Foundation	John Osborne Foundation
Leaw Family Foundation, Inc.	Cora Rust Owen Memorial Trust

Pacific Northwest Youth Development, Inc.
 John Papazian Dec'd Educational Trust
 Parkening Foundation
 The Paulus Foundation, Inc.
 Henry Stanley and Marie Adele Percival
 Scholarship Fund
 PFC Foundation*
 Ping Golden Age Trust Foundation
 Pioneer Memorial Scholarship Fund
 Preston Benevolent Fund, Inc.
 The Pride Foundation*
 Quest for Truth*
 Carl A. and Grace A. Rahn Family
 Foundation
 Ranger Trust FBO Salvation Army
 Rapp Family Foundation Inc.
 Red Lodge Festival of Nations Foundation
 LUB
 Reger Family Foundation
 Olive Rice Reiersen Foundation
 Roberts Family Memorial Fund
 Donald & Carol Roberts Foundation Inc.
 Mary and Doc Robertson Hand Child Trust
 Fred L. Robinson Fund
 Rock Foundation
 Rocky Mountain Elk Foundation
 Dr. C.B. and Claretta S. Rodes Memorial
 Trust
 Marselius and Verna Rolfson Charitable
 Trust
 Mars and Verna Rolfson Scholarship Trust
 The Rossbach-Brennan Foundation
 Rouston Family Foundation
 Mel and Ruth Ruder Educational
 Foundation
 Saint Paul's Lutheran Church Trust Fund
 Samaritan Society
 Sample Foundation
 Sands Memorial Foundation, Inc.
 George P. and Margaret D. Sarsfield Trust
 Schilling Family Scholarship Fund
 Thomas W. and Joan D. Scott Foundation
 William E. Sears Foundation
 Shields Valley Foundation Inc.
 John S. Skranak Foundation
 Owen E. Sowerwine Foundation, Inc.

Starr Foundation
 The Steele-Reese Foundation
 Sterling Restoration Inc.
 Rudy Suden Scholarship Trust Fund
 Svarre Foundation
 Lloyd D. Sweet Educational Foundation
 George and Blanch Taber Educational Trust
 Ruth and Vernon Taylor Foundation
 Jack W. Thompson Foundation
 The Tomorrow and You Foundation, Inc.
 Tonkin Foundation
 Tordik Wildlife Foundation, Inc.
 Harry and Minerva Townley Educational
 Trust
 Tracy Foundation
 Treacy Company
 Turner Foundation, Inc.*
 United States High Altitude Speed Skating
 Foundation
 U.S. Bancorp Foundation
 U.S. West Foundation*
 W-1000 Trust
 Gardner C. Waite Foundation, Inc.
 The William H. and Margaret M. Wallace
 Foundation
 Paul and Vera Walls Foundation
 Walker P. Warren Trust U/W FBO Christ
 Episcopal
 Dennis and Phyliss Washington Foundation
 Inc.
 Ella Watterud Weinrich Trust
 The William E. Welch and Lorene W.
 Welch Foundation
 Ted and Marie White Memorial Foundation
 George W. Wilson Trust
 Wyoming Mining Association-Russ Beamer
 Scholarship Fund
 Yellowstone Project to Promote Tolerance
 Yellowstone Caviar Community Grants
 Program

Nibs and Edna Allen Foundation

c/o Edna R. Allen
3075 Av. C Apt. 207 Aspenview
Billings, MT 59102

Established: 1992 in MT

Director/Trustee: Edna Allen, Nancy
Larson, Robert Lucas, MariLou Green

Data As of FY: 6/30/98

Assets: \$1,228,823.00

Grants: \$55,250.00

Grant Notes:

Total of 15 grants awarded in FY 1998:
Holy Rosary Health Center, Miles City - \$8,000
Custer County Art Center, Miles City - \$3,000
Miles City Community Orchestra - \$1,000
Quarter Century Club of Miles Community
College - \$1,000
Convent Keepers, Miles City - \$3,000
Miles Community College Rodeo Club - \$4,050
Miles Community College - \$15,000
Custer County 4-H Judging Team - \$400
Miles City Chamber of Commerce - \$1,000
Eagle Manor, Miles City - \$3,000
Custer County Educational Foundation - \$6,000
Garfield County Historical Society - \$1,000
Habitat for Humanity, Miles City - \$2,000
Custer County Rural Schools - \$2,000
Miles Community College - \$4,800

Purpose:

To support literary, scientific and educational
charities and the arts.

Restrictions:

Restricted to southeastern Montana.

Application Info:

Send name, address, fund or cause, non-profit
status, and description of request.
Deadline: 2 weeks in advance of need.

Contact:

Nibs and Edna Allen Foundation
c/o Bob Lucas, Stockman Bank
Box 250
Miles City, MT 59301-0250
(406) 232-3620
EIN: 81-0480143

Alternative Agriculture Inc.

c/o Jill Davies
14 Old Bull River Road
Noxon, MT 59853
(406) 847-2228

Established: Not available

Director/Trustee: Mick Pleass, Nicky
Pleass, Betsy Hammett, Barney Ballard

Data As of FY: 6/25/96

Assets: \$0.00

Grants: \$0.00

Grant Notes: Not Available

Purpose: Not available

Restrictions: Not listed

Application Info: Not Available

Contact:

Jill Davies
14 Old Bull River Road
Noxon, MT 59853-
(406)-847-2228
EIN: 82-0436799

Anaconda Elks Youth Activities Fund

Elks Lodge #239
223 Main
Anaconda, MT 59711
(406) 563-7100

Established: 1982 in MT

Director/Trustee: Norwest Investment
Management and Trust

Data As of FY: 8/31/98

Assets: \$30,473.00

Grants: \$483.00

Grant Notes:

One grant awarded in FY 1998:
Anaconda Elks Lodge #239 BPOE - \$483

Purpose: Youth activities

Restrictions:

Contributes to preselected organizations only.
Income is remitted to the Anaconda Elks Lodge
for youth activities.

Application Info:

Applications not accepted.

Contact:

Elks Lodge #239
c/o Exalted Ruler
223 Main
Anaconda, MT 59711
(406) 563-7100
EIN: 81-6009930

Genevieve R. Anderson Charitable Trust

c/o Davidson Trust Company
PO Box 2309
Great Falls, MT 59403
(406) 791-7320

Established: Not available

Director/Trustee: Davidson Trust Company

Data As of FY: 12/31/98

Assets: \$917,365.00

Grants: \$42,698.00

Grant Notes:

Total of three grants awarded in FY 1998:
City of Conrad - \$10,668
Pondera Medical Center - \$21,335
Conrad Dollars for Scholars - \$10,695

Purpose:

Primarily for higher education scholarships,
medical equipment, city capital projects.

Restrictions:

Scholarships restricted to graduates of Conrad
High School.

Application Info:

Application from available from Conrad Dollars
for Scholars.
Deadline not listed.

Contact:

Conrad Dollars for Scholars
PO Box 1206
Conrad, MT 59425
EIN: 81-6076086

L.P. and Teresa Anderson Foundation

PO Box 190
Miles City, MT 59301-0190
(406) 232-3920

Established: 7/31/92 in MT

Director/Trustee: Sandra K. Anderson,
Marilynn S. Jubb, Roger D. Muggli, Samuel J.
Ohnstad

Data As of FY: 6/30/99

Assets: \$1,207,491.00

Grants: \$51,650.00

Grant Notes:

Total of 25 grants awarded in FY 1999 ranging from \$ 250 to \$10,000.

Purpose:

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the Areas of Interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community.

**Youth projects which are inclusive of at-risk youth.

**Social service projects for self sufficiency.

**Historical projects which preserve diverse heritage.

**Disaster relief to assist victims to recover.

Restrictions:

Giving limited to Montana with preference given to Miles City and Custer County.

Application Info:

Initial approach: Write for grant application guidelines & procedures

Deadline: March 1 and September 1, annually

Contact:

Samuel J. Ohnstad
L.P. and Teresa Anderson Foundation
PO Box 190
Miles City, MT 59301-0190
(406) 232-3920
EIN: 81-0479060

The Appleseed Foundation

5015 Larch Avenue
Missoula, MT 59802
(406) 728-0864

Established: Not available

Director/Trustee: Susan E. O'Connor,
president and secretary, Roy S. O'Connor,
treasurer

Data As of FY: 8/31/98

Assets: \$478,240.00

Grants: \$19,000.00

Grant Notes: Not Available

Purpose:

Support playgrounds, equipment and play education. This includes any projects promoting recreation for children.

Restrictions:

No grants to individuals.

Application Info:

Application: letter including a description of the organization, proof of 501 © 3 status, and intended use of funds.

Deadline: none

Contact:

Susan E. O'Connor
5015 Larch Avenue
Missoula, MT 59802-
(406) 728-0864
EIN: 76-0159117

Association for Educational Advancement

PO Box 31733
Billings, MT 59107

Established: 1993 in MT

Director/Trustee: Jay Lyndes, Frank
Murphy, Bobby Reynolds

Data As of FY: 5/31/98

Assets: \$123,337.00

Grants: \$5,974.00

Grant Notes:

Total of one grant awarded in FY 98 to Zoo
Montana for \$5,974.

Purpose:

Contributes to the education of college interns on
animal contraception and endangered species.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Association for Educational Advancement
PO Box 31733
Billings, MT 59107
EIN: 81-0460397

Charles M. Bair Family Trust

c/o U.S. Bank Trust N.A. MT
PO Box 30678
Billings, MT 59115-0678
(406) 657-8083

Established: 1993 in MT

Director/Trustee: Lee B. Rostad, Martin
Derrig, Brent Cromley, Douglas Jenkins, Lee P.
Jockers(Temp.)

Data As of FY: 4/30/98

Assets: \$32,907.00

Grants: \$685,816.00

Grant Notes:

Total of 957 grants awarded in FY 1998:
ranging from \$4,875 to \$50,000.

Purpose:

Contributing to areas of education, hospitals, and
health services; cultural civic, and human service
organizations.

Fields of interest: Museums; performing arts;
arts/cultural programs; higher education; boys
and girls clubs; human services.

Restrictions:

Must have 501© (3) status. Giving primarily in
Montana, with preference given to applicants
from Yellowstone, Meagher, and Wheatland
counties. NO GRANTS TO INDIVIDUALS.

Application Info:

Application form required and must be requested
from U.S. Bank Trust N.A. Montana. Deadlines:
January 15 and August 1.

Contact:

U.S. Bank Trust N.A. Montana
PO Box 30678
Billings, MT 59115-0678
(406) 657-8083
EIN: 81-6075761

Charles M. Bair Memorial Trust

c/o First Trust Company of Montana
 PO Box 30678
 Billings, MT 59115-0678
 (406) 657-8591

Established: 1978 in MT

Director/Trustee: First Trust Company of Montana

Data As of FY: 1/31/98

Assets: \$23,335,193.00

Grants: \$880,115.00

Grant Notes:

Total of 4 scholarships awarded annually. Two scholarships awarded to residents of White Sulphur Springs, and two scholarships awarded to residents of Meagher County.

Organizational grants awarded in FY 1998:
 Mountainview Medical Center, White Sulphur Springs - \$175,000

Wheatland Memorial Hospital, Harlowton - \$175,000

The First Church of Christ Scientist, Billings - \$15,000

Deaconess Medical Foundation, Billings - \$250,000

The First Church of Christ Scientist, Boston - \$10,000

Purpose:

Fields of interest: Hospitals (general); Christian agencies and churches.

Types of support includes general/operating support, and scholarships to individuals.

Restrictions:

Restricted to named hospitals and a church; scholarships limited to graduates or seniors of Harlowton and White Sulphur Springs high schools, and to graduates or seniors of high

schools in Meagher and Wheatland counties in Montana.

Application Info:

Applications for scholarships are available from First Trust Company of Montana or from high schools in Harlowton, White Sulphur Springs, and Judith Gap. Application must be accompanied by a Financial Assistance Questionnaire.

Deadline: April 15 annually

Contact:

First Trust Company of Montana
 PO Box 30678
 Billings, MT 59115-0678
 (406) 657-8591
EIN: 81-0370774

Fred and Marie Barnard Scholarship Fund

c/o U.S. Bank Trust
 PO Box 5000
 Great Falls, MT 59403-5000
 (406) 455-1072

Established: 1976 in MT

Director/Trustee: First Trust Company of Montana

Data As of FY: 5/31/99

Assets: \$156,433.00

Grants: \$7,500.00

Grant Notes:

Annual awards are based on the net income available for distribution; therefore, the amount varies from year to year.

Purpose:

Higher education/scholarships

Restrictions:

Limited to graduating seniors from C.M. Russell High and Great Falls High based on financial need and scholastic standing. Grant funds are applied to tuition at whatever higher education institution the recipient chooses to attend.

Application Info:

Recipients are chosen by the respective high school.

Contact:

Great Falls public high school counselors
C.M. Russell High or Great Falls High
Great Falls, MT
EIN: 81-6045912

Jesse Bayha Scholarship Fund

Norwest Capital Management and Trust
PO Box 597
Helena, MT 59601
(406)-447-2065

Established: 1980 in MT

Director/Trustee:

Norwest Capital Management and Trust
Scholarship Committee comprised of members from the administration, faculty, and staff of Helena High School.

Data As of FY: 9/30/98

Assets: \$112,654.00

Grants: \$4,065.00

Grant Notes:

Recipient chosen every four years, or when the current recipient leaves school.

Purpose:

Education/scholarship for MSU Bozeman.

Restrictions:

Limited to graduates of Helena High School, top 50% of class, who will attend MSU-Bozeman

Application Info:

Applications are available at Helena High School.

Contact:

Jesse Bayha Scholarship Committee
c/o Principal, Helena High School
1300 Billings Avenue
Helena, MT 59601
(406) 447-2065
EIN: 81-6050141

Beaverhead Foundation

PO Box 528
Dillon, MT 59725-0528
(406)-683-4036

Established: 1982 in MT

Director/Trustee: Gayle Murray, Margaret Hagenbarth, Harold Peterson, W. Cecil Jones

Data As of FY: 12/31/98

Assets: \$465,969.00

Grants: \$20,860.00

Grant Notes:

Five grants awarded in FY 1998:
Parkview Acres Auxiliary - \$3500
Lima Volunteer Fire and Ambulance - \$7,000
Beaverhead EMS, Dillon - \$7,000
Wise River Volunteer Fire Co. - \$110
Beaverhead Search & Rescue - \$3,250

Purpose:

Primarily to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer

personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

Restrictions:

Limited to organizations with 501© (3) status. Giving primarily in Beaverhead County, MT.

Application Info:

Submit a written proposal listing the organization requesting a gift or grant, a copy of 501© (3) status, and listing the purpose of the need and explanation of whom is to benefit from the gift or grant.

Contact:

Gayle Murray, President
330 So. Nevada St
Dillon, MT 59725
(406) 683-4036
EIN: 81-0294449

Big Fork Community Development

c/o Larry Jochim, Treasurer
PO Box 308
Big Fork, MT 59911-0308
(406) 837-5050

Established: Not available

Director/Trustee: Robert Keenan, Larry Jochim, Bob Schumann

Data As of FY: 12/31/98

Assets: \$43,116.00

Grants: \$2,168.00

Grant Notes:

Total of one grant awarded in FY 1998:
Big Fork Center for the Performing Arts
Foundation, LTD. - \$2,168

Purpose:

Community development in Big Fork, Montana

Restrictions:

Limited giving to Big Fork, Montana.
Contributes only to preselected organizations.

Application Info:

Applications not accepted.

Contact:

Larry Jochim, Treasurer
PO Box 308
Big Fork, MT 59911-0308
(406) 837-5050
EIN: 36-3785779

Big Mountain Winter Classic

PO Box 695
Whitefish, MT 59937-0695
(406) 862-6661

Established: 1987 in MT

Director/Trustee: Jim Trout, Joe Basirica

Data As of FY: 12/31/97

Assets: \$0.00

Grants: \$51,924.00

Grant Notes:

Total of 3 grants awarded in FY 1997:
Children's Miracle Network - \$10,000
Shodair Hospital - \$5,000
Children of Flathead Valley - \$36,924

All assets were distributed to qualified recipients in FY 1997. The ongoing operation of the foundation is now terminated.

Purpose:

Childrens' medical needs

Restrictions:

Restricted to children of northwest Montana.

Application Info:

Applications no longer being accepted.

Contact:

Big Mountain Winter Classic
c/o Jim Trout
PO Box 695
Whitefish, MT 59937-0695
(406) 862-6661
EIN: 81-0433490

The Blair Foundation

PO Box 5164
Swan Lake, MT 59911-5164
(406) 886-2370

Established: 1968 in OK

Director/Trustee: John W. Blair, Mary Blair,
Catherine Blair Clark, and Elizabeth Ann Blair

Data As of FY: 12/31/97

Assets: \$1,660,739.00

Grants: \$74,853.00

Grant Notes:

Total of 15 grants awarded in FY 1997:
Radio Reading Service, Missoula - \$2,500
Swan Lake Volunteer Fire Dept. - \$2,996
A.L.E.R.T., Kalispell - \$1,000
Swan Lake Community Club - \$10,000
American Diabetes Assoc. - \$1,500
Big Sky Kids, Bozeman - \$5,000
Swan Mission Search and Rescue, Kalispell - \$7,200
Southern Hills Baptist Church, Tulsa, OK - \$2,500
Swan Lake Community Club - \$10,000
Friends of Lawrence Park, Kalispell - \$5,000
Washington State University, Pullman - \$5,000

Missoula Humane Society - \$1,080
University of OK Hosp. Fund - \$10,000
Tulsa Rowing Club - \$10,000
Big Fork School District - \$1,661

Purpose:

Elementary/secondary education;
animals/wildlife; health associations; disasters;
fire prevention/control; recreation; human
services; volunteerism promotion; Christian
agencies; and churches.

Restrictions:

Limited to Tulsa, Oklahoma, and Montana. No
grants to individuals. Contributes to only pre-
selected organizations.

Application Info:

Applications not accepted.

Contact:

The Blair Foundation
PO Box 5164
Swan Lake, MT 59911
(406) 886-2370
EIN: 23-7003485

Joseph Blankenbaker Charitable Trust

PO Box 989
Great Falls, MT 59403-5011
(406) 761-0200

Established: 1982 in MT

Director/Trustee: Norwest Capital
Management and Trust, Bjarne Johnson

Data As of FY: 12/31/98

Assets: \$701,054.00

Grants: \$24,000.00

Grant Notes:

Twelve grants were awarded in FY 1998:

Great Falls Young People Choir - \$500
 YWCA - Mercy Home - \$1,000
Community Beautification Assn. - \$1,000
Eagle Mount, Great Falls - \$1,500
Neighborhood Housing Services, G.F. - \$4,000
Great Falls Symphony - \$3,200
Montana Council Boy Scouts, G.F. - \$1,500
University of Great Falls - \$2,000
C.M. Russell Museum - \$5,000
Paris Gibson Square, G.F. - \$2,000
Montana Chorale, G.F. - \$1,000
Boys and Girls Club, G.F. - \$1,500

Purpose:

General foundation

Restrictions:

Geographic focus on the Great Falls/Cascade County area.

Application Info:

Initial approach: letter

Application: available from Norwest Capital Management and Trust

Deadline: May 15 annually

Contact:

Norwest Capital Management and Trust Co.

PO Box 5011

Great Falls, MT 59403-5011

(406) 761-0200

EIN: 23-7312897

Boe Brothers Foundation

c/o Al Faechner

PO Box 1396

Great Falls, MT 59403

(406) 727-4200

Established: 1997 in MT

Director/Trustee: Al Faechner

Data As of FY: 12/31/99

Assets: \$5,000,000.00

Grants: \$327,000.00

Grant Notes:

Total of 52 grants awarded ranging from \$200 to \$5,000.

Purpose:

Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, academies, and Protestant churches and agencies.

Restrictions:

Giving restricted to 501© (3) organizations in Teton County. The trust has no direct charitable activities. 80% of income is distributed to schools and charities as outlined in Mr. Boe's Will.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Al Faechner, Tr.

Boe Brothers Foundation

PO Box 1396

Great Falls, MT 59403

(406) 727-4200

EIN: 81-6076004

Mary Wolf Roling Bogue Foundation, Inc.

c/o Joseph C. Ament

200 N. LaSalle Street, Suite 2100

Chicago, IL 60601-1095

(312) 346-3100

Established: 1980 in IL

Director/Trustee: Mary Bogue, Joseph C. Ament, Verle D. Bogue, Mark E. Roling, Peter C. Roling, Stephen C. Roling

Data As of FY: 10/31/97

Assets: \$1,806,231.00

Grants: \$84,750.00

Grant Notes:

Total of 78 grants awarded in FY 1997 ranging from \$250 to \$5,000.

The following grants were reported in FY 1996:

Hospice of the Central Coast, CA - \$62,000

Heifer Project International, AR - \$5,000

Salvation Army of Monterey, CA - \$5,000

Carmel Youth Baseball, CA - \$1,000

Community Hospital of Monterey, CA - \$1,000

Montana Land Reliance, Helena - \$1,000

Utah State University, Logan - \$1,000

Purpose:

Fields of interest include, arts/cultural programs, medical school/education, education, health care, disasters, search & rescue, fire prevention/control, human services, youth services, and hospices.

Types of support include general/operating support, continuing support, annual campaigns, and capital campaigns.

Restrictions:

Giving primarily in California, Montana, Hawaii, and Illinois. No grants to individuals.

Contributes to only pre-selected organizations.

Application Info:

Applications not accepted.

Contact:

Joseph C. Ament
200 N. LaSalle Street Suite 2100
Chicago, IL 60601-1095
(312) 346-3100
EIN: 36-3098630

Bernice Boone Revocable Living Trust

PO Box 597

Helena, MT 59601-0597

(406) 447-2056

Established: 1989 in MT

Director/Trustee: Norwest Investment Management and Trust

Data As of FY: 5/8/98

Assets: \$1,104,069.00

Grants: \$0.00

Grant Notes:

Not a grant making organization.

Purpose:

Contributions for the Lewis and Clark County Library.

Restrictions:

No direct charitable or program related activities.
Not open to outside solicitation.

Application Info: Applications not accepted

Contact:

Norwest Investment Management and Trust
PO Box 597
Helena, MT 59601-0597
(406) 447-2056
EIN: 81-6064410

Broadbent Family Foundation, Inc.

PO Box 1019

Livingston, MT 59047

(406) 222-1673

Established: 1989 in MT

Director/Trustee: Robert R. Broadbent, William S. Broadbent, Mary K. Broadbent,

Camille W. Broadbent, John P. Bailey, James A. Posewitz

Data As of FY: 12/31/98

Assets: \$1,985,402.00

Grants: \$95,950.00

Grant Notes:

Total of 20 grants awarded in FY 1998:
 The Cleveland Foundation, OH - \$2,000
 Teller Wildlife Refuge, Corvallis - \$16,000
 Center for the Arts, FL - \$3,450
 Lincoln School Foundation, Livingston - \$12,000
 Habitat for Humanity, FL - \$1,000
 Riverside Childrens Theater, FL - 1,000
 Gifford Progressive Civic League, OH - \$2,500
 McKee Jungle Gardens Preservation, FL - \$5,000
 Salvation Army, FL - \$1,000
 Fairmount Presbyterian Church, OH - \$1,000
 Squashbusters, MA - \$1,000
 Trout Unlimited, VA - \$10,000
 Montana Land Reliance, Helena - \$5,000
 Project Lighthawk, CA - \$1,000
 Montana Audubon Council, Helena - \$1,000
 Shoes for Kids, OH - \$500
 Greater Cleveland Christian Schools, OH - \$500
 Kent State University Foundation - \$21,000
 USSRA, PA - \$1,000
 Cambridge University, NY - \$10,000

Purpose:

Contributes to community service, wildlife preservation, educational, cultural, and religious purposes.

Restrictions:

Contributes to preselected 501© (3) organizations only. Giving primarily in Cleveland, OH, and Montana. No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Robert R. Broadbent
 PO Box 1019
 Livingston, MT 59047
 EIN: 81-0161642

Marshall and Mary Brondum Special Assistance Foundation, Inc.

PO Box 3106
 Missoula, MT 59806-3106
 (406) 549-4148

Established: 1990 in MT

Director/Trustee: Beryl C. Argall Stover,
 Ken Caruso, Kathy Flynn

Data As of FY: 3/1/98

Assets: \$3,602,311.00

Grants: \$138,467.00

Grant Notes:

Total of 86 grants awarded in FY 1998 ranging from \$45 to \$10,000.

Ninety grants approved for payment in FY 1999 ranging from \$115 to \$5000.

Sample grant possibilities:

1. prosthesis and/or equipment to maintain self-sufficiency
2. purchase of service animals
3. limited residence modification to accommodate a handicap
4. attendant's costs
5. tuition for special schools for the handicapped or special vocational training
6. nutritional needs programs
7. aid for specialized transportation
8. services for the print impaired
9. limited medical expenses

Purpose:

Contributions are given to those in need of financial assistance for medical, adaptive life-

style, and financial purposes. May also support charities with similar functions and purpose as that of the Brondum Foundation.

Restrictions:

Giving primarily in the northwest United States. Grants are available to individuals.

Application Info:

Applications can be requested directly from the Brondum Foundation.

Deadlines: 45 days prior to quarterly meetings, which are in April, July, October, and January.

Notification: 10 days post board meeting

Contact:

MMBSA Foundation
PO Box 3106
Missoula, MT 59806-3106
(406) 549-4148
EIN: 36-3700887

Dodd and Dorothy L. Bryan Foundation

PO Box 6287
Sheridan, WY 82801-6287
(307) 672-3535

Established: 1965 in WY

Director/Trustee: W.D. Redle, J. Leonard Graham, Jack Pelissier, Susan Van Allen, Arthur Felker

Data As of FY: 12/31/98

Assets: \$6,248,873.00

Grants: \$562,486.00

Grant Notes:

One gift awarded in FY 1998 for \$10,000.
Total of 154 loans awarded in FY 1998 ranging from \$1,500 to \$4,000.

Purpose:

To provide interest-free educational loans for local students.

Restrictions:

Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Montana. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

Application Info:

Initial approach: letter

Application form required.

Deadline: June 15 annually

Board Meetings: monthly

Notification of funding: 2 days post board meeting dates

Contact:

Rose Marie Madia, Mgr.
Dodd and Dorothy L. Bryan Foundation
PO Box 6287
Sheridan, WY 82801-6287
(307) 672-3535
EIN: 83-6006533

Burke Family Foundation, Inc.

c/o John J. Burke, Chair
50 Burning Tree Lane
Butte, MT 59701
(406) 494-2965

Established: 1992 in MT

Director/Trustee: John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl Burke Harris, Stella O. Burke, Kathleen Burke, Elizabeth Burke, Anthony Onzotti, John Novak, Donald Harris, Mary Burke Onzotti, J. Richard Onzotti

Data As of FY: 12/31/98

Assets: \$344,294.08

Grants: \$11,676.00

Grant Notes:

Total of 19 grants awarded in FY 1998:

Butte Center for the Performing Arts - \$500

Friends of Public Radio, Billings - \$100

Montana Historical Society, Helena - \$300

Western Montana Catholic Foundation, Helena - \$1000

University of Montana Foundation, Missoula - \$3,500

C.M. Russell Museum, Great Falls - \$1,500

YMCA - \$200

United Way - \$5,000

Carroll College Foundation - \$1,000

Butte Silverbow Public Archives, Butte, MT - \$500

Spirit of Columbia Gardens Carousel, Butte, MT - \$500

Big Brothers and Sisters, Butte, MT - \$250

Butte Emergency Food Bank - \$100

Butte Silverbow Arts Foundation, Butte, MT - \$250

Butte Silverbow Public Library, Butte, MT - \$500

Butte Symphony Orchestra - \$276

Montana District Council - \$100

Butte Central Elementary School, Butte, MT - \$500

New Hope Pregnancy Support Center, Butte, MT - \$100

Purpose:

Contributions are for charitable, religious, scientific, educational, or literary purposes.

Restrictions:

Giving primarily in the state of Montana.

Application Info:

Submit a letter with the purpose of the grant and the amount of the award requested.

Deadlines: none

Contact:

John J. Burke

50 Burning Tree Lane

Butte, MT 59701

(406) 494-2995

EIN: 36-3853753

Burlington Northern Santa Fe Foundation

5601 W. 26th St

Cicero, IL 60804

(708) 222-4815

Established: 1953

Director/Trustee: Richard Russack,
President

Data As of FY: 12/31/98

Assets: \$904,163.00

Grants: \$2,895,742.00

Grant Notes:

Total of 25 grants awarded in FY 1998.

Purpose:

Contributions generally awarded in the following categories: federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations.

Restrictions:

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

Application Info:

Application packet available.

Initial approach: letter of inquiry with description for project.

Copies of proposal: 1

Deadline: none

Contact:

Burlington Northern Santa Fe Foundation

5601 W. 26th St.

Cicero, IL 60804

(708) 222-4815

EIN: 36-6051896

Jane Buttrey Memorial Trust

c/o U.S. Bank Trust

PO Box 5000

Great Falls, MT 59403-5000

(406)-455-1002

Established: 1965 in MT

Director/Trustee: U.S. Bank Trust

Data As of FY: 6/30/99

Assets: \$1,654,622.00

Grants: \$65,100.00

Grant Notes:

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:

University of Montana

MSU-Bozeman

MSU-Northern

MSU-Billings

MT Tech of the University of MT

Carroll College

Rocky Mountain College

University of Montana-Western

University of Great Falls

Episcopal Theological Seminary of the SW

St. Stephens University

St. Edwards University

Purpose:

Education/scholarships in the humanities and the social sciences.

Restrictions:

Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

Application Info:

Inquire at the financial aid office of the applicable college or university.

Deadline: Mar. 15

Contact:

U.S. Bank Trust

300 Central Av.

PO Box 5000

Great Falls, MT 59403-5000

(406) 455-1002

EIN: 81-6014941

Cadeau Foundation

c/o Gail Goheen, Trustee

PO Box 1127

Hamilton, MT 59840-1127

(406) 363-2722

Established: 1990 in WA

Director/Trustee: Gail Goheen

Data As of FY: 12/31/98

Assets: \$3,458,607.00

Grants: \$39,536.00

Grant Notes:

Total of 2 scholarships awarded in FY 1998 ranging from \$3,000 to \$10,536.

Total of 5 grants awarded in FY 1996:

Animal Welfare Institute - \$4,000

Pacific Lutheran University - \$6,000

Natural Resources Defense Council - \$6,000

Olympic Wildlife Refuge - \$1,000

The Studio - \$9,000

Purpose:

Fields of interest include animal welfare, education, community development, and human services.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Cadeau Foundation

c/o Gail Goheen, Trustee

PO Box 1127

Hamilton, MT 59840-1127

(406) 363-2722

EIN: 91-1484455

Callant Family Foundation

c/o M.A. Callant

PO Box 305

Harlowton, MT 59036-0305

(406) 632-4798

Established: 1992 in MT

Director/Trustee: M.A. Callant, Pres.;
Alfred Martello, V.P.; Joseph Fahn, Sec. Treas;
Francis Rosenberg; Mary Callant; James Hunter;
Laurence G. Callant

Data As of FY: 12/31/98

Assets: \$130,194.00

Grants: \$6,000.00

Grant Notes:

In FY 1998 \$6,000 was awarded.

Purpose:

Support to Harlowton area organizations

Restrictions:

Giving primarily to organizations in the Harlowtown area.

Application Info:

Initial approach: written request to board of directors.

Contact:

M.A. Callant

PO Box 305

Harlowton, MT 59036-0305

(406) 632-5846

EIN: 36-3851512

Dru Allison Cederberg Foundation

2619 Longfellow Place

Billings, MT 59102

(406) 245-2091

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg,
Timothy P. Schruth, Robert A. Everson

Data As of FY: 12/31/97

Assets: \$33,656.00

Grants: \$1,670.00

Grant Notes:

Total of 3 grants awarded in FY 1997:

Billings Catholic Schools - \$570

Midland Empire Riding Academy - \$500

Independent School District - \$600

Purpose:

Not available

Restrictions:

Contributes only to pre-selected organizations.

Application Info:

No applications accepted.

Contact:

Dru Allison Cederberg Foundation
2619 Longfellow Place
Billings, MT 59102
(406) 245-2091
EIN: 81-0477622

CEF, Inc. (Christian Evangelism Foundation)

c/o Rev. Donald Jones
5406 Bobby Jones Blvd.
Billings, MT 59106-1133
(406) 656-4933

Established: 1987 in MT

Director/Trustee: Rev. Donald E. Jones, D.
Paul Jones, Gloria L. Jones

Data As of FY: 12/31/98

Assets: \$591,900.00

Grants: \$0.00

Grant Notes:

Contributes to 20-25 revivals and conferences annually.

Purpose:

Christian Evangelism purposes

Restrictions:

Supports Christian Evangelism purposes only

Application Info: Not Available

Contact:

Gloria Jones, Paul Jones, or Rev. Donald Jones
3672 Slalom
Billings, MT 59102
(406) 656-4933
EIN: 36-3521763

Cenex Harvest States Foundation

formerly the Cenex Foundation
5500 Cenex Drive
Inver Grove Heights, MN 55077
(612) 451-5481

Established: 1947 in MN

Director/Trustee: Steven Burnet, William J. Nelson, Elroy Webster, Mary Kaste, Richard Traphagen, and others

Data As of FY: 11/30/99

Assets: \$19,895,995.00

Grants: \$1,024,544.00

Grant Notes:

Total of 141 organizational grants awarded in FY 1999 ranging from \$250 to \$187,000.
Total of 11 grants awarded to individuals ranging from \$1,300 to \$6,500.

Types of support : general/operating support and scholarship funds.

Purpose:

"Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities." Fields of interest include higher education, agricultural safety/disasters, children

and youth, services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

Restrictions:

Giving limited to CO, IA, ID, KS, MN, MT, NE, ND, OR, SD, UT, WA, WI, and WY. No grants to endowment funds.

Application Info:

Application form not required.
Initial approach: Letter requesting guidelines
Copies of proposal: one
Deadlines: None
Board meeting dates: Quarterly
Final Notification: 30-90 days

Contact:

Mary Kaste, Mgr.
Cenex Harvest States Foundation
5500 Cenex Drive
Inver Grove Heights, MN 55077
(612) 451-5481
EIN: 41-6025858

Central Montana Foundation

PO Box 334
Lewistown, MT 59457

Established: 1984

Director/Trustee: Jim Walker, Vern Peterson, Robyn Bakkedahl, and others

Data As of FY: 12/31/98

Assets: \$0.00

Grants: \$0.00

Grant Notes: Not Available

Purpose:

"To receive and accept property exclusively for educational, cultural, charitable or benevolent

purposes for the benefit, health, and improvement of residents of the Central Montana area in such a way that the quality of life in the Central Montana area shall be enhanced."

Restrictions:

Restricted to individuals and organizations in the Central Montana area defined as the area encompassing Fergus, Judith Basin, and Petroleum counties including the communities of Lewistown, Grass Range, Roy, Winifred, Denton, Moore, Hobson, Stanford, Winnett, and Judith Gap.

Application Info: None

Contact:

Central Montana Foundation
PO Box 334
Lewistown, MT 59457
EIN: 81-0425314

Chenoweth Family Foundation

PO Box 67
Roscoe, MT 59071-0067

Established: Not available

Director/Trustee: Joe Matthew, Amy Chenoweth

Data As of FY: 6/30/97

Assets: \$262,774.00

Grants: \$14,266.00

Grant Notes:

Total of 10 grants awarded in FY 1997:
Chicken Soup Brigade, Seattle - \$750
Seattle Habitat for Humanity - \$750
Bailey-Boushay House, Seattle - \$750
Montana Community Foundation - \$8,016
Carbon County Habitat for Humanity - \$750
Portland Habitat for Humanity - \$750

Equity Foundation, Portland - \$1,000
 Friends of Forest Park, Portland - \$750
 Lambert House, Seattle - \$750

Purpose:

Fields of interest include AIDS, low income, and the environment.

Restrictions: Not listed

Application Info: Not Available

Contact:

Chenoweth Family Foundation
 PO Box 67
 Roscoe, MT 59071-0067
EIN: 81-0490376

The Chutney Foundation Inc.

PO Box 8899
 Missoula, MT 59807-8899

Established: 1991 in MI

Director/Trustee: Lawrence DeLong Buhl,
 Elizabeth Cocchiarella, Land Lindbergh, John
 Mudd, William Reynolds, Thomas C. Barbour

Data As of FY: 12/31/98

Assets: \$4,551,734.00

Grants: \$375,767.00

Grant Notes: Not Available

Purpose:

Fields of interest include aging, hospitals, philanthropy, and volunteerism. Purpose is to enhance the well being of citizens living in the Blackfoot Valley of Western Montana, and the communities which serve them.

Restrictions:

Giving primarily in Montana. No grants to individuals.

Application Info:

Initial approach: letter
 Deadline: July 1

Contact:

The Chutney Foundation Inc.
 PO Box 8899
 Grosse Pointe Farms, MT 59807-8999
EIN: 81-0468460

The Cinnabar Foundation

PO Box 5088
 Helena, MT 59624
 (406) 449-2795

Established: 1982 in MT

Director/Trustee: Rick Hubbard Sargent,
 William Madden, James Posewitz, Robin
 Tawney, Ernest Turner

Data As of FY: 12/31/98

Assets: \$3,529,196.00

Grants: \$167,000.00

Grant Notes:

Total of 44 grants awarded in FY 1998 including three Tawney Bonus Grants.

Grants awarded in FY 1996 ranged from \$500 to \$15,000.

The foundation makes awards in two grant categories and one special award bonus. General Operating Fund Grants: are competitive; generally require a 1-1 funding match; and range from \$1,000 to \$10,000. Special Project Grants may require matching funds, and range from \$1,000 to \$5,000.

The Tawney Bonus may be awarded to an organization that is willing to step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the foundation's goals and priorities. There is no application process for the Tawney Bonus Award.

Purpose:

The five major goals of the Foundation:

- 1) To promote environmental protection, and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate and sustainable recreational use of land and water;
- 4) To Promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold and invest money and property and to use the funds raised and interest earned to further the purposes previously set forth.

Restrictions:

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

Application Info:

Application form available from the foundation. Include detailed explanation of past and future activities.

Deadlines: March 15

Final notification: May 30

Telefax: (406)- 449-9985

Email: cinnabar@desktop.org

Contact:

The Cinnabar Foundation

PO Box 5088

Helena, MT 59624

(406) 449-2795

EIN: 81-0415045

Liz Claiborne and Art Ortenberg Foundation

650 Fifth Avenue

15th Floor

New York, NY 10019

(212) 333-2536

Established: 1984 in NY

Director/Trustee: Arthur Ortenberg, Elisabeth Claiborne Ortenberg, David Quammen, Dr. David Western, Dr. Mary Corliss Pearle, Dr. Alison Richard, Dr. Robert Dewar

Data As of FY: 1/31/98

Assets: \$42,177,545.00

Grants: \$1,569,644.00

Grant Notes:

Total of 125 grants awarded in FY 1998 ranging from \$1,000 to \$60,000.

Purpose:

- 1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
- 2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substantial proprietary interest. Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

Restrictions:

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

Application Info:

Initial approach: Letter

Copies of proposal: 1

Deadlines: None

Board meeting dates: spring and fall

Contact:

James Murtaugh, Program Manager

650 Fifth Avenue

15th Floor

New York, NY 10019

(212) 333-2536

EIN: 13-3200329

Paul Clark Home

926 South Arizona

Butte, MT 59701-4808

Established: 1974 in MT

Director/Trustee: Virginia Link, Don
Hutchinson, Howard Whindom, Gretchen
Leipheimer, Catherine McIntosh

Data As of FY: 12/31/97**Assets:** \$745,820.00**Grants:** \$17,225.00**Grant Notes:**

Total of one grant awarded in FY 97 to Paul
Clark Family Place Foundation for \$17,225.

Purpose:

Provides a home for relatives of accident victims
who are admitted to local hospitals in Butte, MT.

Restrictions: None listed.**Application Info:**

Application: no specific application form.

Contact:

Howard Whindom

PO Box 3066

Butte, MT 59701-3066

(406) 723-5417

EIN: 81-0233496

**George M. and Florence M. Clarkson
Scholarship Foundation**

c/o Security State Bank and Trust Co.

PO Box 1299

Polson, MT 59860

(406) 883-5363

Established: 1992 in MT**Director/Trustee:**

Security State Bank and Trust

Data As of FY: 12/31/97**Assets:** \$232,170.00**Grants:** \$8,500.00**Grant Notes:**

Total of 8 scholarships awarded in FY 1997
ranging from \$1,000 to \$1,500.

Purpose:

Scholarships for higher education

Restrictions:

Limited to graduates of Polson High School.

Application Info:

Applications available from Security State Bank
and Trust.

Deadline: April 1 annually

Scholarship payments made directly to school.

Contact:

George M. & Florence M. Clarkson Scholarship
Fdn.
c/o Security State Bank and Trust Co.
PO Box 1299
Polson, MT 59860
(406) 883-5363
EIN: 36-3802270

Cobb Foundation

c/o Hamilton Misfeldt and Company
21 Tenth Street South
Great Falls, MT 59401
(406) 727-0888

Established: 1953 in MT

Director/Trustee: A.B. Cobb, Jr., Pres.;
William Scott, Secy; Carmen Cobb Stufft,
V.P. and Treas; Jean Brannon, John R. Cobb,
Carol S. Larson, Stephen C. Hatch

Data As of FY: 10/31/98

Assets: \$1,714,475.00

Grants: \$93,400.00

Grant Notes:

Total of 60 grants and scholarships awarded in
FY 1998 ranging from \$500 to \$10,000.

Purpose:

Supports higher education, hospitals (general),
mental health/crisis services, social services,
youth organizations, performing arts, museums,
Protestant agencies and churches.

Restrictions:

Giving primarily in MT. No grants to
individuals.
Scholarships restricted to a junior or senior in
college who has a 3.5 GPA.

Application Info:

Initial approach: Letter

Deadlines: None

For scholarships: Refer to the individual college.

Contact:

Carmen Cobb Stufft
PO Box 2148
Cut Bank, MT 59427
(406) 873-2156
EIN: 81-6009358

Copulos Family Hospital Trust

c/o W.E. Schreiner, Trustee
PO Box 808
Columbus, MT 59019-0808
(406) 322-5711

Established: Not available

Director/Trustee: Joel Harris, Richard W.
Heard, W.E. Schreiner

Data As of FY: 12/31/98

Assets: \$1,132,343.00

Grants: \$80,995.00

Grant Notes:

Stillwater Community Hospital
Columbus, MT 59019
Purchase of medical equipment for use in
hospital.

Purpose:

For requests from Stillwater Community
Hospital Association.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

Contact:

W.E. Schreiner
PO Box 808
Columbus, MT 59016-0808
(406) 322-5711
EIN: 81-6043540

Cowley Endowment Fund

U.S. Bank Trust National Assoc. MT
PO Box 30678
Billings, MT 59115
(406) 523-2377

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust

Data As of FY: 3/18/00

Assets: \$242,442.00

Grants: \$7,550.00

Grant Notes:

All contributions awarded to the University of Montana Law School for scholarships.

Purpose:

Scholarships to the University of Montana Law School.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Not currently accepting applications.

Contact:

Dean of Law School
University of Montana Law School
Missoula, MT 59806
(406) 523-2377
EIN: 81-0279121

Grace Miller Crumley Trust

1722 Montana Av.
Black Eagle, MT 59414-

Established: 1981 in MT

Director/Trustee: Marilyn Hamer

Data As of FY: 10/31/97

Assets: \$9,315.00

Grants: \$500.00

Grant Notes:

One \$500 scholarship.

Purpose:

College-level educational scholarships.

Restrictions:

Giving primarily in Great Falls, MT.

Application Info:

Application must be submitted in letter form by April, annually.

Contact:

Doris Douthitt
520 27th Av. NE
Great Falls, MT 59404
EIN: 23-7048895

Darkenwald Foundation, Inc.

PO Box 870
Big Fork, MT 59911-0870

Established: 1985 in MT

Director/Trustee: Austin Darkenwald,
Marguerite Darkenwald, Doug Darkenwald

Data As of FY: 12/31/97

Assets: \$220,761.00

Grants: \$12,834.00

Grant Notes:

Total of 3 grants awarded in FY 1997:
International Foundation, Washington DC - \$8,500
Evangelical Lutheran Church, IL - \$1,000
Struge Weber Foundation, NJ - \$3,334

Purpose: Not available

Restrictions: None

Application Info:

Applications must be submitted in the form of a descriptive letter.
Deadline: none

Contact:

Austin Darkenwald
PO Box 870
Big Fork, MT 59911-0870
EIN: 36-3517694

Helen S. Davis Scholarship Trust

a.k.a. Davis Medical School Scholarships
PO Box 597
Helena, MT 59601
(406) 447-2065

Established: 1985 in MT

Director/Trustee: Norwest Capital
Investment Management and Trust, Trustee
Selection Committee: Bill Lannon, Faye Logan,
Walter Murfitt

Data As of FY: 8/31/98

Assets: \$1,810,802.00

Grants: \$40,500.00

Grant Notes:

Total of 17 scholarships awarded ranging from \$1,000 to \$3,500.

Purpose:

There are three separate trusts established for scholarships. (1) Montana Tech, Butte; (2) Carroll College, Helena; (3) Medical school scholarships

Restrictions:

Giving limited to residents of MT who are attending medical school.

Application Info:

Application form required. Contact Montana Tech or Carroll College for applications for trusts 1 and 2. Contact Norwest Bank for applications for medical school scholarships.
Deadline: May 31

Contact:

Helen S. Davis #3 Medical Scholarship Trust
Norwest Investment Management and Trust
PO Box 597
Helena, MT 59624-0597
(406) 447-2065
EIN: 81-6056734

Dayton Foundation

c/o H.N. Williamson
PO Box 1049
Sidney, MT 59720-1049
(406) 482-5464

Established: 1987 in MT

Director/Trustee: Paul Cresap, H.N.
Williamson, Robert Goss, Dean Thogersenn

Data As of FY: 9/30/98

Assets: \$79,522.00

Grants: \$13,000.00

Grant Notes:

Total of 10 scholarships awarded in FY 1998 to students in Sidney, Montana ranging from \$1,000 to \$2,000.

Purpose:

Scholarships given to needy and deserving high school students of Richland County Schools.

Restrictions:

Show financial need.

Application Info:

Application forms available by contacting H. N. Williamson or through Richland County schools.

Contact:

H.N. Williamson
PO Box 1049
Sidney, MT 59270-1049
(406) 482-5464
EIN: 81-0376620

Demolay Memorial, Inc.

PO Box 2106
Great Falls, MT 59403-2106
(406) 761-4714

Established: 1981 in MT

Director/Trustee: Dale Forbes, Wayne Roseth, Brad Clark, Dave Waterson, Raymond Dewey, Richard Aspinwall, Robert E. Kopp, Raymond Kynett, Dave Williams, Robert Kampf

Data As of FY: 6/30/98

Assets: \$507,429.00

Grants: \$19,800.00

Grant Notes:

Total of 36 scholarships awarded in FY 1998 for \$500 each.

One organizational grant to Scottish Rite Childhood, Great Falls - \$1,800.

Total of \$18,000 approved for future payment.

Purpose:

Education/scholarships

Restrictions:

Limited to graduating high school students of Cascade, Teton, Choteau, and Lewis & Clark Counties. \$500 maximum amount awarded.

Application Info:

Application form available upon request.
Deadline: April 30.

Contact:

Scholarship Committee c/o Demolay, Inc.
PO Box 2106
Great Falls, MT 59403-2106
(406) 761-4714
EIN: 81-0232975

Ila B. Dousman Fund, Inc.

108 Ben Hogan Drive
Missoula, MT 59803
(406) 549-7424

Established: ca. 1960

Director/Trustee: Huberta Erickson, Carole J. Erickson, Katherine Mcleod

Data As of FY: 12/31/97

Assets: \$154,653.00

Grants: \$37,900.00

Grant Notes:

Total of 19 grants awarded in FY 1997:
Big Brothers and Sisters of Flathead County - \$2,000
Big Brothers and Sisters of Helena - \$2,000
Big Brothers and Sisters of Missoula - \$2,000

5 Valleys Land Trust, Missoula - \$1,000
 Flathead County Area 9 Agency on Aging - \$1,000
 Flathead Valley Community College Foundation - \$1,000
 Florence Crittendon Home and Services, Helena - \$1,000
 Forever Wild Endowment, Helena - \$500
 The Glacier Institute, Kalispell - \$400
 Hockaday Center for the Arts, Kalispell - \$2,000
 Intermountain Children's Home, Helena - \$8,000
 Kiwanis Foundation of Montana - \$500
 Montana Historical Society Foundation - \$1,000
 Montana Human Rights Network, Helena - \$2,500
 Montana Low Vision Service Inc., Helena - \$1,000
 Planned Parenthood of Missoula Inc. - \$3,000
 Swan Lake Public Library - \$3,500
 University of Montana Foundation - \$5,000
 International Wildlife Film Festival, Missoula - \$500

Purpose:

Cultural programs, historic preservation, youth, general charitable giving.

Restrictions:

Must have proof of financial need and show proof of 501© (3) exempt status. Not to be used for political purposes or propaganda. No grants to individuals. Limited to the state of MT.

Application Info:

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501© (3) status.

Contact:

Ila B. Dousman Fund Inc.
 c/o Carole Erickson
 108 Ben Hogan Drive
 Missoula, MT 59803
 (406) 549-7424
 EIN: 81-0417522

Dufresne Foundation

PO Box 1929
 Great Falls, MT 59403
 (406) 452-3375

Established: 1958 in MT

Director/Trustee: Dan C. Ewen, William Scott, Clair A. Willits Jr. - pres., Stanley F. Meyer, Sherman Ewing, Carol E. Mungas, David G. Cameron

Data As of FY: 12/31/98

Assets: \$2,103,489.00

Grants: \$80,850.00

Grant Notes:

Scholarship funds awarded in FY 1997 ranging from \$1,000 to \$2,000 to seven different colleges and universities.

Over 55 organizational grants were awarded ranging from \$250 to \$6,000.

Purpose:

Giving primarily for education, especially higher education, social service and youth agencies, and cultural programs.

Types of support include general/operating support; program development; and scholarship funds.

Restrictions:

Giving primarily in MT, and the Great Falls area.

Application Info:

Application form not required.

Copies of proposal: 1

Deadlines: None

Organizations or institutions seeking grants may submit their written requests to the foundation trustees.

Students wishing to apply for Dufresne Foundation scholarships must apply through the school in which they are enrolled.

Contact:

Clair Willits, Jr.
 c/o Dufresne Foundation
 PO Box 1929
 Great Falls, MT 59403
 (406) 452-9414
 EIN: 81-0301465

Bert Elliott Trust

c/o Harold G. Stanton, Trustee
 Drawer D
 Hardin, MT 59034

Established: Not available

Director/Trustee: Harold G. Stanton

Data As of FY: 12/31/95

Assets: \$74.00

Grants: \$0.00

Grant Notes: Not Available

Purpose: Not available

Restrictions: Not listed

Application Info: Not Available

Contact:

Bert Elliott Trust
 c/o Harold G. Stanton
 Drawer D
 Hardin, MT 59034-
 EIN: 51-0150425

Henry Elm Trust

c/o Stockman Bank
 PO Box 1130
 Sidney, MT 59270
 (406) 482-3520

Established: Not available

Director/Trustee: Robert Goss, Robert Williamson

Data As of FY: 12/31/98

Assets: \$215,936.00

Grants: \$21,201.00

Grant Notes:

Three scholarships awarded in FY 1998 for \$7,991.

Total of \$27,920 approved for future payment.

Purpose:

Education/scholarships

Restrictions:

Must be a Richland County resident and a graduating high school senior.

Application Info:

Deadline: Changes yearly (1998 submission date was April 11). Application form required and can be requested from Stockman Bank.

Contact:

Robert Goss or Robert Williamson
 PO Box 1130
 Sidney, MT 59270
 (406) 482-3520
 EIN: 23-7418092

Michael M. English Trust

c/o U.S. Bank, Trust Customer Service
PO Box 1484
Minneapolis, MN 55480-1484
(800) 450-2050

Established: 1981 in MT

Director/Trustee: U.S. Bank

Data As of FY: 9/1/94

Assets: \$736,504.00

Grants: \$30,890.00

Grant Notes:

Total of one grant given - \$30,890

Purpose:

The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

Restrictions:

Limited to St. Patrick's Parish, Butte, MT. The trust document does not provide for the use of funds by any other organization.

Application Info:

Applications not accepted.

Contact:

U.S. Bank
Trust Customer Service
PO Box 1484
Minneapolis, MN 55480-1484
(800) 450-2050
EIN: 23-7088795

James B. & Virginia J. Ewing T/U/A

Norwest Capital Management and Trust
PO Box 597
Helena, MT 59624-0597
(406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Capital Management and Trust Company

Data As of FY: 12/31/98

Assets: \$347,431.00

Grants: \$11,324.00

Grant Notes:

Total of one grant awarded in FY 1997 to the Montana Tech Foundation for scholarships in the amount of \$9,265.

Purpose:

Education/scholarships

Restrictions:

Funds available to Montana Tech students who show financial need.

Application Info: Not Available

Contact:

Norwest Capital Management and Trust
PO Box 597
Helena, MT 59624-0597
(406) 447-2050
EIN: 81-6045202

Faith Lutheran Home Foundation Inc.

1000 6th Av. N
Wolf Point, MT 59201

Established: 1993

Director/Trustee: Eunice Ault, Carl Karge, James Neutgens, Robert Goss, Carl Traeholt, Allen Pipal, Lorene R. Cassidy

Data As of FY: 12/31/98

Assets: \$175,988.00

Grants: \$5,292.00

Grant Notes:

One grant awarded in FY 1998:

Approved for future payment:

NE Montana Medical Group

Wolf Point, MT - \$5,292

Purpose:

To assist a nursing home in providing care to its residents.

Restrictions:

Giving limited to purpose stated. Contributes only to preselected organizations, no grants to individuals.

Application Info:

Applications not accepted.

Contact:

Faith Lutheran Home Foundation Inc.

1000 6th Av. N

Wolf Point, MT 59201

EIN: 81-0483586

**First Interstate BancSystem
Foundation Inc.**

401 North 31st Street

Billings, MT 59101

(406) 248-8555

Established: 1990 in MT

Director/Trustee: James Scott, Tom Scott, Richard Fellows, Susan Heyneman, Dan Scott, Homer Scott Jr., First Interstate Bank

Data As of FY: 12/31/98

Assets: \$1,417,498.00

Grants: \$545,800.00

Grant Notes:

Total of 93 grants awarded in FY 1998 ranging from \$25 to \$6,261.50

Purpose:

Fields of interest include education, YM/YWCA's and YM/YWHA's, federated giving programs, and government/public administration. Grants are intended to serve communities of interest to First Interstate BancSystem.

Restrictions:

Giving limited to areas of company operations. No contributions toward religious or political causes, or toward operating expenses.

Application Info:

Initial approach: request for guidelines

Contact:

Jim Scott, Trustee

First Interstate Bancsystem Fndtn. Inc.

401 N 31st Street

Billings, MT 59101

(406) 255-5300

EIN: 81-0465899

**First Interstate Banks of Billings
Centennial Youth Foundation**

PO Box 30918

Billings, MT 59116-0918

Established: 1982 in MT

Director/Trustee: Rev. Gerry Rafferty, Ann Miller, Tom Osborne, Carol Gannett, Willard Wallace, Harlan Krogh, Lynette Hecht

Data As of FY: 12/31/98

Assets: \$6.00

Grants: \$10,000.00

Grant Notes:

Total of 8 grants awarded in FY 1998:
 Community After School Activities Inc. - \$2,200
 Young Families Program - \$600
 Alkali Creek School and PTA, Billings - \$1,350
 Alberta Bair Theater, Billings - \$1,750
 Bench Elementary School, Billings, MT - \$1,200
 Billings Family YMCA - \$1,750
 Late Night at Riverside - \$1,200

Purpose:

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

Restrictions:

Giving limited to Yellowstone County. No grants to individuals.

Application Info:

Deadline: July 15 annually
 Application form available upon request.

Contact:

Willard Wallace
 PO Box 30918
 Billings, MT 59116-0918
 EIN: 7-4265711

Flathead Educational Foundation

Crowley, Haughey, Hanson, Toole & Dietrich
 Calvin Robinson
 Kalispell, MT 59903
 (406) 752-6644

Established: 1950

Director/Trustee: Calvin Robinson,
 Foundation President; Jerry James, First
 Interstate-Kalispell President; Harry Amend,
 Superintendent of School District V.

Data As of FY: 4/5/00

Assets: \$360,000.00

Grants: \$0.00

Grant Notes:

Six to eight grants are made annually to graduating seniors of Flathead County High Schools. Grants are awarded ranging from \$1,000 to \$3,000, and are for first-year post-secondary education students only. Students should show need, a C average, and good citizenship as indicated by their high school activities in the previous four years.

Purpose: Not available

Restrictions:

First-year post secondary education students.

Application Info: Not Available

Contact:

Crowley, Haughey, Hanson, Toole & Dietrich
 Calvin Robinson
 PO Box 759
 Kalispell, MT 59903
 (406) 752-6644
 EIN: 81-6013249

The Fortin Foundation of Florida, Inc.

345 Australian Avenue, #6
 Palm Beach, FL 33480
 (407) 832-7766

Established: 1986 in FL

Director/Trustee: Mary Alice Fortin, Daniel
 Hickox, Leslie Stockard Smith, and Nick Cladis

Data As of FY: 12/31/96

Assets: \$21,835,713.00

Grants: \$1,601,261.00

Grant Notes:

Total of 77 grants awarded in FY 1996 ranging from \$85 to \$514,658.

Purpose:

Grants primarily for a college and related foundation; funding also available for hospitals, social services, youth agencies, and Catholic churches and agencies.

Fields of interest include higher education, hospitals, human services, youth, community development, and Roman Catholic churches and agencies.

Restrictions:

Giving primarily in Florida and Montana. No grants to individuals.

Application Info:

Application form not required.

Contact:

Mary Alice Fortin, President
The Fortin Foundation of Florida Inc.
345 Australian Avenue, #6
Palm Beach, FL 33480
(407) 832-7766
EIN: 59-2707197

Ralph H. Foss Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
PO Box 30678
Billings, MT 59115-0678
(406) 657-8083

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust National Association MT

Data As of FY: 5/22/98

Assets: \$525,700.00

Grants: \$15,000.00

Grant Notes:

Total of 10 scholarships awarded in FY 1997 ranging from \$1,500 to \$3,000.
\$15,000 scheduled for future distribution in 1998/9.

Purpose:

Education/scholarships

Restrictions:

Limited to Dawson and Richland County high school students.

Application Info:

Deadline: March 1 annually

Contact:

Lynn Caraveau/Beverly Jensen
c/o U.S. Bank Trust National Assoc. MT
PO Box 30678
Billings, MT 59115-0678
(406) 657-8083
EIN: 81-6048184

The Frazer Family Foundation

c/o Eliza Frazer, Tr.
PO Box 1282
Helena, MT 59624-1282
(412) 355-8586

Established: Not available

Director/Trustee: Barbara Frazer, Eliza Frazer, Barbara Franks

Data As of FY: 12/31/98

Assets: \$371,815.00

Grants: \$11,850.00

Grant Notes:

Total of 17 grants awarded in FY 1998 ranging from \$150 to \$1,000.

Most grants awarded in the northeast United States. Two grants awarded in Montana to Montana Land Alliance - \$500+. Holter Museum of Art, Helena - \$500

Purpose:

Fields of interest include education, hospitals, arts, wildlife, environment, and religious, museums, historical preservation.

Restrictions:

Contributes only to preselected organizations.

Application Info:

Applications not accepted.

Contact:

The Frazer Family Foundation
c/o Eliza Frazer, Tr.
PO Box 1282
Helena, MT 59624-1282
EIN: 25-6479935

Fully Informed Jury Association

PO Box 59
Helmville, MT 59843-0059

Established: 1990

Director/Trustee: Larry Dodge

Data As of FY: 12/31/98

Assets: \$0.00

Grants: \$0.00

Grant Notes: Not Available

Purpose:

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, and universities.

Restrictions:

Restricted to purpose stated.

Application Info: Not Available

Contact:

Fully Informed Jury Association
PO Box 59
Helmville, MT 59843-0059
EIN: 81-0461842

W.J. Gallagher Foundation

U.S. Bank Trust National Assoc. MT
PO Box 4787
Missoula, MT 59807-4787
(406) 523-2378

Established: 1960 in MT

Director/Trustee: U.S. Bank Trust

Data As of FY: 3/13/00

Assets: \$2,765,000.00

Grants: \$0.00

Grant Notes: Not Available

Purpose:

For annual campaigns, social services, hospitals, higher education, community funds, and general charities.

Restrictions:

No grants to individuals. For western Montana charities only.

Application Info:

Not currently accepting applications.

Contact:

Steve Polhemus
 c/o U.S. Bank Trust National Assoc. MT
 PO Box 4787
 Missoula, MT 59807-4787
 (406) 523-2378
 EIN: 81-6010064

Melvin Gay Citizenship Incentive Trust

c/o Davidson Trust Company
 PO Box 2309
 Great Falls, MT 59403-2309
 (406) 791-7320

Established: 1988 in MT

Director/Trustee: Davidson Trust Company

Data As of FY: 6/30/98

Assets: \$227,230.00

Grants: \$2,800.00

Grant Notes: Not Available

Purpose:

Citizenship awards to students at Hardin High School

Restrictions:

Recommendations by a three person advisory committee.

Application Info:

Awards by recommendation only. Committee's decision is made by April 1.

Contact:

Davidson Trust Company
 PO Box 2309
 Great Falls, MT 59403-2309
 (406) 791-7320
 EIN: 36-3626365

Gebhardt Scholarship Foundation

c/o Kelly Gebhardt
 PO Box 724
 Roundup, MT 59072-0724
 (406) 323-1564

Established: Not available

Director/Trustee: Rex Murnion, George Smith, Kelly Gebhardt

Data As of FY: 12/31/97

Assets: \$250,314.00

Grants: \$10,985.00

Grant Notes:

Total of 4 scholarships awarded in FY 1997 ranging from \$1,232 to \$4,500.

Purpose:

Higher education/scholarships

Restrictions:

Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

Application Info:

Application form required.
 Deadline: April 1, annually

Contact:

Kelly Gebhardt
 Gebhardt Scholarship Foundation
 PO Box 724
 Roundup, MT 59072-0724
 (406) 323-1564
 EIN: 81-6080867

The Gerhart Foundation

D.A. Davidson Bldg. 8
3rd St. N
Great Falls, MT 59401
(406) 738-4436

Established: Not available

Director/Trustee: Thomas Gerhart, Michael Gates, John Mieyr, Doug Stanley

Data As of FY: 12/31/98

Assets: \$168,104.00

Grants: \$10,650.00

Grant Notes:

Total of 7 grants awarded in FY 1998:
YWCA, Great Falls - \$3,000
St Vincent DePaul, Great Falls - \$2,000
The Salvation Army, Great Falls - \$1,000
Rescue Mission, Great Falls - \$2,000
MSU-College of Technology, Great Falls - \$1,000
Children's Receiving Home, Great Falls - \$1,000
Great Falls Food Bank - \$650

Purpose:

Cash donations to various nonprofit organizations.

Restrictions:

Must show financial need.

Application Info:

Initial approach: letter
Deadline: none

Contact:

Thomas Gerhardt
6265 U.S. Highway 89
Belt, MT 59412
EIN: 81-0501137

Geyser Public School - Strand Scholarship

c/o Geyser Public School District Clerk
PO Box 70
Geyser, MT 59447

Established: 1998

Director/Trustee: Fern Kaiser, Deidrea Annala, Mark Visocar, Tom Skelton, Bruce Neumann, Anita Kirby

Data As of FY: 6/30/98

Assets: \$106,552.00

Grants: \$4,500.00

Grant Notes:

Total of 3 scholarships awarded in FY 1998 for \$1,500 each, limited to Geyser High School graduates.

Total of \$6,500 approved for future payment as four scholarships.

Purpose:

Education/scholarships

Restrictions:

GPA & Class ranking requirements

Application Info: Not Available

Contact:

Geyser Public School District Clerk
PO Bo x 70
Geyser, MT 59447
EIN: 84-1422401

God's Love, Inc.

533 North Main
Helena, MT 59601
(406) 442-7000

Established: 1982 in MT

Director/Trustee: Ann E. Miller, Wayne H. Miller

Data As of FY: 12/31/97

Assets: \$519,847.00

Grants: \$107,359.00

Grant Notes:

Funds in FY 97 awarded in 9 categories.

Purpose:

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

Restrictions:

Giving limited to Montana.

Application Info:

Initial approach: Letter or telephone call stating need.

No deadline(s).

Contact:

Ann E. Miller
533 North Main
Helena, MT 59601
(406) 442-7000

EIN: 81-0400234

Great Falls Board of Insurers Foundation, Inc.

317 Central Avenue
Great Falls, MT 59401
(406) 453-1681

Established: 1982 in MT

Director/Trustee: Helen Spurgin, Tom Grau, Bill Gue, Helen Burke, Bill Bourret, Steve Erwin

Data As of FY: 12/31/97

Assets: \$16,297.00

Grants: \$1,000.00

Grant Notes:

One scholarship awarded in FY 1997 for \$1,000.

Purpose:

Scholarships for attendance at the University of Great Falls.

Restrictions:

Contributes to a preselected organization only. Preference given to Montana residents.

Application Info: No deadlines.

Contact:

University of Great Falls
1301 20th Street South
Great Falls, MT 59405
(406) 761-8210

EIN: 23-7297796

Great Falls Children's Receiving Home Foundation Inc.

PO Box 1605
Great Falls, MT 59403-1605

Established: 1989

Director/Trustee: Mark Cappis, Shirley Young, Allen Lanning, Lori Novak, Larry Clayton

Data As of FY: 12/31/99

Assets: \$102,000.00

Grants: \$5,500.00

Grant Notes:

Two grants awarded in FY 1999 for \$5,500.

Purpose:

Support for Great Falls Children's Receiving Home.

Restrictions:

Contributes to a preselected organization.

Application Info:

Applications not accepted.

Contact:

Great Falls Children's Receiving Home Fdn. Inc.
PO Box 1605
Great Falls, MT 59403-1605
EIN: 81-0463370

Griffis Scholarship Foundation

c/o First Interstate Bank Trust Dept.
PO Box 7130
Kalispell, MT 59904-0130
(406) 756-5213

Established: 10/28/71 in MT

Director/Trustee: First Interstate Bank Trust Department

Data As of FY: 12/31/98

Assets: \$90,068.00

Grants: \$7,650.00

Grant Notes:

No grants awarded in FY 1997.

Two scholarship grants approved for future payment in the amount of \$1,000 each.

Purpose:

Education/scholarships; preference given to students attending or planning to attend medical school.

Restrictions:

Preference given to medical students.

Application Info:

Application form available from First Interstate Bank Trust Department.
Deadline: prior to graduation

Contact:

First Interstate Bank Trust Dept.
PO Box 7130
Kalispell, MT 59904-0130
(406) 752-5001
EIN: 81-6009630

Grobel Scholarship Trust

PO Box 191
Glasgow, MT 59230
(406) 228-8231

Established: 1997

Director/Trustee: Stephen Grobel, Peter Grobel

Data As of FY: 12/31/98

Assets: \$102,507.00

Grants: \$8,000.00

Grant Notes:

Total of 4 scholarships awarded in FY 98 for \$2,000 each.

Purpose:

Scholarship funds for graduates of Valley County high schools who have completed at least one year of postsecondary education in medical and nursing related fields.

Restrictions:

Restricted to purpose stated.

Application Info:

Application forms available by request.

Contact:

Grobel Scholarship Trust
c/o Peter J. Grobel
PO Box 191
Glasgow, MT 59230
(406) 228-8231
EIN: 81-0514792

Groskinsky Foundation

PO Box 1049
Sidney, MT 59270-1049
(406) 482-5464

Established: 1982 in MT

Director/Trustee: H.N. Williamson, Anne Groskinsky, Albert Groskinsky

Data As of FY: 9/30/98

Assets: \$0.00

Grants: \$8,840.00

Grant Notes:

Education Scholarship - \$1,000

Rocky Mountain College - \$2,000
Foundation for Community - \$5,000
Various Charities, Sydney - \$840

Purpose:

Education/scholarships

Restrictions:

Giving primarily in Richland County, MT.

Application Info:

Application form not required.

Deadline: none

Contact:

Anne Groskinsky
Route 1, Box 195
Sidney, MT 59270
(406) 482-5464
EIN: 81-0372197

Arnold E. Haack Scholarship Trust

c/o First Interstate Bank
PO Box 5010
Great Falls, MT 59403

Established: 1997

Director/Trustee: John Christensen, Harvey Peterson, First Interstate Bank

Scholarship Committee: John Baule, Anna Mary Flanigan, Mike Woods, Joe Lawson, Terry Regan

Data As of FY: 3/31/98

Assets: \$142,736.00

Grants: \$3,920.00

Grant Notes:

Total of 8 scholarships awarded in FY 1998.
Total of \$6,200 approved for future payment.

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates on Hobson High School, MT.

Application Info:

Application available by request.

Deadline: April 1 annually

Contact:

John Baule

Hobson School District #25

400 Main Street, PO Box 410

Hobson, MT 59452

(406) 423-5545

EIN: 84-1387370

Hampton Collins Memorial Foundation

c/o Norwest Investment Mgmt & Trust

PO Box 5011

Great Falls, MT 59403-5011

(406) 761-0200

Established: 1990 in MT

Director/Trustee: Kenneth Duncan, Howard Strause, Geneva Collins, Harry Hermanson, Mary Daday, Harry Mitchell, Norwest Bank

Data As of FY: 12/31/97

Assets: \$11,592.00

Grants: \$0.00

Grant Notes:

The foundation is not fully funded yet, and therefore has no giving program in place. However, future support has been designated as follows:

50% to assist needy people age 65 or older

50% divided among four good citizenship scholarships for local graduates, four music scholarships for local graduates, and provisions for three Great Falls Churches.

Purpose:

Support for religious, charitable, scientific, literary, or educational projects or organizations.

Restrictions:

Giving primarily to Great Falls area.

Application Info: None

Contact:

Greg Hughes

Norwest Investment Mgmt & Trust

PO Box 5011

Great Falls, MT 59403-5011

(406) 761-0200

EIN: 36-3723714

Warren J. Hancock-Bird Resources, Inc.

PO Box 1555

Billings, MT 59103-1555

(406) 252-0576

Established: Not available

Director/Trustee: William J. and Thomas B. Hancock, Sheila H. McKay, Glenn Weidler

Data As of FY: 12/31/98

Assets: \$256,983.97

Grants: \$0.00

Grant Notes: Not Available

Purpose:

Not a grantmaking organization. Promotes waterfowl and maintaining a refuge. Bird Resources currently supports a flock of 414 birds

of 62 different species. Also provides materials, expertise and display for birds and related work at Zoo Montana and the Montana Fish and Game Department. Maintains loan/aviary programs with several organizations, and works with local vets and the Dept. of Fish Wildlife and Game to rehabilitate injured birds. Will make contributions for specific causes dealing with the foundation's primary purpose.

Restrictions:

No cash awards. Not a grantmaking organization, contributes birds and expertise only. Limited to causes supporting waterfowl and other birds.

Application Info: Not Available

Contact:

Warren J. Hancock-Bird Resources, Inc.
PO Box 1555
Billings, MT 59103-1555
(406) 252-0576
EIN: 81-0413918

**George M. and Faye Tabor-Harris
Charitable Foundation**

PO Box 597
Helena, MT 59624-0597
(406) 447-2050

Established: 1962 in MT

Director/Trustee: Norwest Investment
Management and Trust
Scholarship Committee: John Corwin, John
Mercer, W. Gregg

Data As of FY: 1/31/98

Assets: \$1,084,233.00
Grants: \$36,057.00

Grant Notes:

Total of 17 scholarships awarded in FY 1997
ranging from \$1,000 to \$7,000

Public charity contribution:

Sunshine Acres Children's Home, Mesa, AZ -
\$1,057

Purpose:

Education/scholarships and public charity.

Three types of scholarships:

- 1) General scholarships
- 2) P.E.O. Scholarships
- 3) Ohio University scholarships

Restrictions:

1) General scholarships - Montana high school
graduates for accredited colleges or universities.
Lake County graduates have priority.

2) P.E.O. Scholarships - No restrictions, though
all recipients have been from Montana. All
scholarships are to Cottey College in Nevada,
Missouri, a two-year school for women.

3) Ohio University scholarhsips - The University
handles all scholarship selection and follow-up.

Application Info:

Contact John Corwin for application
information.

Contact:

John Corwin
PO Box 3298
Missoula, MT 59806
EIN: 81-6010110

**George and Laurine Harris Charitable
Trust**

c/o Norwest Capital Mgmt and Trust
PO Box 989
Great Falls, MT 59403
(406) 761-0200

Established: 1973 in MT

Director/Trustee: Bjarne Johnson and
Norwest Capital Management

Data As of FY: 12/31/98

Assets: \$592,569.00

Grants: \$11,000.00

Grant Notes:

Balance of funds forwarded to the University of
Montana Law
School.

University of Montana, Missoula - \$1,000

Montana State University, Bozeman - \$1,000

Montana State University, Bozeman - \$1,000

University of Montana, Missoula - \$1,000

University of Montana, Missoula - \$7,000

Purpose:

Education/scholarships at the University of
Montana, Missoula and Montana State
University, Bozeman.

Restrictions:

Giving restricted to the scholarships listed.

Application Info:

Send a letter with request to Norwest Capital
Management and Trust.

Deadline: May 15 annually

Contact:

Norwest Capital Management and Trust
PO Box 989

Great Falls, MT 59403

(406) 761-0200

EIN: 81-0385621

Hawkins Scholarship Foundation

c/o Davidson Trust Company

PO Box 152

Kalispell, MT 59903

(406) 257-7320

Established: 1960's

Director/Trustee: C.S. Robinson, Chairman;
Crowley Law Firm, Allie Langhor, Principal of
Flathead High School; Donna Maddux, County
Superintendent of Flathead County.

Data As of FY: 12/31/98

Assets: \$4,293,449.00

Grants: \$93,000.00

Grant Notes:

In 1999, grants totaling around \$417,000 were
awarded.

Purpose:

Education/scholarships for postsecondary
education

Restrictions:

Limited to Flathead County high school
graduates.

Application Info:

Deadline: before graduation

Applications are handled by the guidance
departments of Flathead County high schools.

Applications may also be requested from the
Davidson Trust Company.

Contact:

Crowley, Haughey, Hanson, Toole & Dietrich
Calvin Robinson

PO Box 759

Kalispell, MT 59903

(406) 752-6644

EIN: 81-6018444

Haynes Foundation

PO Box 1705
Helena, MT 59624-1705
(406) 442-5520

Established: 1958 in MT

Director/Trustee: Robert Lehrkind, John R. Kline, Margaret L. Woo

Data As of FY: 3/31/99

Assets: \$16,085,677.00

Grants: \$665,000.00

Grant Notes:

The following contributions for the purpose of scholarships were made for FY 1999:
Awarded to 9 colleges and universities in Montana.

Purpose:

Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

Restrictions:

The Haynes Foundation only makes contributions to pre-selected organizations and does not accept unsolicited requests for funds.

Application Info:

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

Contact:

Financial Aid Office
Montana colleges or universities
EIN: 81-6013577

The Heisey Foundation

c/o US Bank
PO Box 5000
Great Falls, MT 59403-5000
(406) 455-1003

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr., Daniel C. Ewen, Marilyn K. Rose

Data As of FY: 12/31/99

Assets: \$6,701,913.00

Grants: \$286,390.00

Grant Notes:

Awards and scholarships funded in FY 1999:

AWARDS:

Augusta High School (2) - \$200
Belt Valley High School (6) - \$600
Brady High School (2) - \$200
Browning High School (20) - \$2,000
Cascade High School (9) - \$900
Choteau High School (7) - \$700
Conrad High School (14) - \$1,400
Cut Bank High School (12) - \$1,200
Dutton High School (3) - \$300
Fairfield High School (8) - \$800
Fort Benton High School (9) - \$900
Geraldine High School (3) - \$300
Great Falls Schools:
Alternative Learning Ctr (12) - \$1,200
School for Deaf and Blind (1) - 1000
CM Russell (90) - \$9,000
GFHS (89) - \$8,900
Highwood High School (2) - \$200
Lincoln High School (4) - \$400
Power High School (2) - \$200
Sand Coulee - Centerville H.S. (5) - \$500
Shelby High School (12) - \$1,200
Simms High School (9) - \$900
Sunburst - North Toole Cty H.S. (4) - \$400
Valier High School (4) - \$400

SCHOLARSHIPS:

University of Great Falls - \$35,930
 Montana Tech, Butte - \$6,341
 MSU-Bozeman - \$54,951
 MSU-Northern - \$21,135
 Rocky Mtn College - \$4,476
 University of MT, Missoula - \$48,611
 Western MT College, Dillon - \$10,568
 Carroll College, Helena - \$21,135
 MSU-Billings - \$8,454

Purpose:

Annual \$100 awards to Montana high school seniors from specified high school and north central Montana.

Annual scholarship funds awarded to 9 Montana colleges and universities based on demographic information.

Selections made on citizenship, effort, and scholarship.

Restrictions:

High school awards limited to students of North Central Montana.

Contributes to individuals from specific countries, in North Central Montana, only. All applications made through school only. Trustees do not decide award recipients.

Application Info:

Contact eligible schools.

Deadline: October 5, annually

Contact:

Eligible schools

EIN: 81-6009624

Helena Junior Golf Foundation

PO Box 768

Helena, MT 59624

(406) 442-1420

Established: 1997

Director/Trustee: Ray Hunthausen

Data As of FY: 12/31/98

Assets: \$12,582.00

Grants: \$2,000.00

Grant Notes:

Two grants awarded in FY 1998:

University of Montana - \$1,000

Montana Tech - \$1,000

Purpose: Not Available

Restrictions: None listed.

Application Info: Not Available

Contact:

Helena Junior Golf Foundation

PO Box 768

Helena, MT 59624

EIN: 81-0489215

Help Honduras Foundation Inc.

400 15th Av. S

Great Falls, MT 59405

(406) 727-4105

Established: Not available

Director/Trustee: Lee Finney, Dawn Finney,
Lavonne Gilcher, Marion Walker

Data As of FY: 10/31/98

Assets: \$264.00

Grants: \$0.00

Grant Notes:

No Grants awarded for 1998.

Purpose:

Aid to Honduras in the form of medical aid and general charitable giving.

Restrictions:

Not listed

Application Info: Not Available

Contact:

Help Honduras Foundation Inc.
400 15th Av. S
Great Falls, MT 59405
(406) 727-4105
EIN: 81-0510887

Hemp-Corley Foundation, Inc.

PO Box 1971
Whitefish, MT 59937-1971

Established: Not available

Director/Trustee: Ralph C. Hemp, Pres.;
Mary Ann Hemp, Secy-Treas.; Ralph K. Hemp,
V.P.; Laura E. Hemp, Jack W. Tanner

Data As of FY: 12/31/97

Assets: \$325,338.00

Grants: \$20,000.00

Grant Notes:

Total of 5 grants awarded in FY 1997:
Applegate Christian Fellowship - \$2,000
IBERO/American Ministries - \$4,500
Newtown Christian Church, CT - \$1,000
Cagayan Valley Childrens' House, OR - \$8,500
TCM International, IN - \$4,000

Purpose:

Activities, operations and missionary programs of non-denominational Christian churches only.

Restrictions:

Restricted to purpose.

Application Info:

Initial approach: Letter

Deadlines: None

Contact:

Mary Ann Hemp
PO Box 1971
Whitefish, MT 59937-1971
EIN: 94-3068093

Herriges Family Memorial Scholarship

PO Box 266
2488 East Lakeshore Drive
Whitefish, MT 59937
(406) 862-3678

Established: 1993 in MT

Director/Trustee: Ann Herriges, R.A.
Herriges, Mary Bullman

Data As of FY: 12/31/97

Assets: \$14,013.00

Grants: \$1,000.00

Grant Notes: None Listed

Purpose:

Education/scholarships for post secondary education

Restrictions:

Limited to graduates of Whitefish High School.

Application Info:

Deadline: April 1, annually

Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

Contact:

Herriges Family Memorial Scholarship
 PO Box 266
 2488 East Lakeshore Drive
 Whitefish, MT 59937
 (406)-862-3678
 EIN: 36-3624208

**William and Blanche Hetzel
 Foundation Inc.**

c/o Rev. Harold Everson, Secretary
 PO Box 22276
 Billings, MT 59104
 (406) 259-4445

Established: 1995

Director/Trustee: Rev. Harold Everson,
 Kenneth Heikes, Rev. Renae Johson, Mildred
 Tombre, Rev. Mark Ramseth, Robert Morris,
 Kenneth Sandvik

Data As of FY: 12/31/99

Assets: \$957,083.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1999. Grants process
 will begin in FY 2000.

Purpose:

Contributes to organizations/agencies affiliated
 with the Montana Synod of the Evangelical
 Lutheran Church in America.

Restrictions:

Contributes to preselected organizations.
 Limited to purpose stated.

Application Info: Not Available

Contact:

William and Blanche Hetzel Foundation Inc.
 c/o Rev. Harold Everson, Secretary
 PO Box 22276
 Billings, MT 59104
 (406) 652-5363
 EIN: 81-0423296

Susan Scott Heyneman Foundation

PO Box 30918
 Billings, MT 59116-0918
 (406) 255-5262

Established: Not available

Director/Trustee: Susan Scott Heyneman,
 John M. Heyneman, and First Interstate Bank

Data As of FY: 12/31/98

Assets: \$525,082.00

Grants: \$20,400.00

Grant Notes:

Total of 27 grants awarded in FY 1998 ranging
 from \$250 to \$5,000.

Purpose:

Operates exclusively for religious, educational,
 environmental, or other charitable purposes.

Restrictions:

No restrictions placed on geographic areas,
 charitable funds, or amount requested.

Application Info:

Deadline: none

Contact:

Susan Scott Heyneman
 Bench Ranch
 Fishtail, MT 59028
 EIN: 74-2364561

E.A. Hinderman Scholarship Memorial

PO Box 236
 Whitefish, MT 59937
 (406) 862-4727

Established: Not available

Director/Trustee: Vivian Hull, Bob Lawson,
 Steve Hawke, Mary Yeats

Data As of FY: 12/31/98

Assets: \$682,275.00

Grants: \$30,000.00

Grant Notes:

Total of 13 scholarships were awarded in FY 1998 ranging from \$1,500 to \$3,000.

Purpose:

Scholarships given to Whitefish High School seniors with financial need.

Restrictions:

Limited to Whitefish High School senior students in financial need.

Application Info:

Deadline: April 30 annually. Written application, high school transcript, and college application required when applying.

Contact:

Hinderman Scholarship Committee
 c/o Helen Tate
 881 Asher Ave.
 Whitefish, MT 59937
 (406) 862-4727
 EIN: 81-0392053

Bertram Hochmark Memorial Trust

c/o Norwest Investment Mgt & Trust
 PO Box 3298
 Missoula, MT 59806-3298

Established: 1989 in MT

Director/Trustee: Norwest Investment Management and Trust

Data As of FY: 4/30/98

Assets: \$293,685.00

Grants: \$12,000.00

Grant Notes:

One grant awarded to Polson City Library for \$12,000.

Purpose: Not available

Restrictions:

Contributes to preselected organizations only. Giving limited to MT.

Application Info:

Applications not accepted.

Contact:

Bertram Hochmark Memorial Trust
 c/o Norwest Investment Mgt & Trust
 PO Box 3298
 Missoula, MT 59806-3298
 EIN: 81-6064395

Bertram & Alta Baho Hochmark Scholarship Foundation

c/o Norwest Investment Mgmt & Trust
 PO Box 3298
 Missoula, MT 59806
 (406) 327-6233

Established: Not available

Director/Trustee: Norwest Investment
Management and Trust

Data As of FY: 10/31/98

Assets: \$290,660.00

Grants: \$12,000.00

Grant Notes:

Total of 4 scholarships awarded in FY 1998 at \$3,000 each.

Purpose:

Education/scholarships

Restrictions:

Makes contributions to pre-selected organizations.

Application Info:

Applications not accepted.

Contact:

Norwest Investment Management & Trust

PO Box 3298

Missoula, MT 59806

(406) 327-6233

EIN: 81-6064383

**James and Wanda Hollensteiner
Foundation**

299 Lakeshore Drive

Rollins, MT 59931

(406) 844-2976

Established: 1997

Director/Trustee: James Hollensteiner

Data As of FY: 12/31/98

Assets: \$1,144,360.00

Grants: \$25,000.00

Grant Notes:

Total of 10 grants awarded in FY 1998:

Northwest Montana Historical Society, Kalispell - \$20,000

Glacier Orchestra and Chorale, Kalispell - \$250

Flathead County Search and Rescue, Kalispell - \$250

Upper West Shore QRU, Lakeside - \$250

Home of the Sparrow, McHenry, IL - \$500

Lyric Opera of Chicago, IL - \$500

Doctors Without Borders, NY - \$500

The Night Ministry, IL - \$500

University of Montana Foundation, Missoula - \$500

Calvin Christian School, MN - \$250

World Mission Prayer League, MN - \$500

North Barrington School - Interactive Habitat, IL - \$500

Flathead Land Trust, Kalispell, MT - \$250

Science & Arts Academy, IL - \$250

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

James and Wanda Hollensteiner Foundation

299 Lakeshore Drive

Rollins, MT 59931

EIN: 84-1395820

The Hunt Family Foundation

c/o Jon Hunt

PO Box 4387

Whitefish, MT 59937-4387

Established: 1990 in CA

Director/Trustee: Jon Hunt, Sara Hunt

Data As of FY: 12/31/97

Assets: \$162.00

Grants: \$27,179.00

Grant Notes:

Total of 2 grants awarded in FY 1997:

Horizon Christian Fellowship, Big Fork - \$1,000

Cross Currents Christian School, Whitefish - \$26,179

Purpose:

Primarily supports Christian organizations and schools.

Restrictions: None

Application Info:

Foundation has no official application procedure

Deadline: none

Contact:

The Hunt Family Foundation

c/o Jon Hunt and Sara Hunt

PO Box 4387

Whitefish, MT 59937-4387

EIN: 33-0414646

Eileen Hunter Scholarship Fund

Norwest Bank WY NA/Investment Mgt & Tr

PO Box 2799

Casper, WY 82602

(307) 235-7744

Established: Not available

Director/Trustee: Norwest Bank Wyoming
NA

Data As of FY: 12/31/99

Assets: \$543,841.00

Grants: \$24,000.00

Grant Notes:

Total of 24 scholarships awarded in FY 1998 ranging from \$500 to \$1,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to high school graduates of Teton County School District #1, Wyoming.

Application Info:

The Board of Trustees of Teton County School District #1 determines application procedures and deadlines.

Contact:

Board of Trustees

Teton County School District #1

EIN: 83-6034396

Hurst-Sorenson Memorial Fund

103 Central Ave.

PO Box 428

Stanford, MT 59479-0428

(406) 566-2238

Established: 1978 in MT

Director/Trustee: Rev. Tim Lanham, Mike Zacher, Peggy Petersen

Data As of FY: 6/30/98

Assets: \$592,839.66

Grants: \$14,656.50

Grant Notes:

Total of 30 scholarships awarded in FY 1998 ranging from \$162.50 to \$699.

Purpose:

Education/scholarships

Restrictions:

Given to graduates of Stanford High School only. Restricted to use at a Protestant school, university, vocational, or technical school.

Application Info:

Application: letter listing school planning to attend

Deadline: July 1 annually

Contact:

Mike Zacher 406-566-2238

Peggy Petersen 406-566-2265

EIN: 81-0372356

Interbel Telephone Cooperative Educational Foundation

c/o Gerald L. Hanson CPA

PO Box 1398

Whitefish, MT 59937-1398

(406) 862-2597

Established: 1988 in MT

Director/Trustee: First Interstate Bank of Kalispell, Kathy Ingram, Bill Lindsay, Eldora Spier, Don Rosaaen, Michael Magone, Wayne Frost

Data As of FY: 12/31/98

Assets: \$165,110.00

Grants: \$6,161.00

Grant Notes:

Total of 12 scholarships awarded in FY 1998 ranging from \$326 to \$700.

Purpose:

Education/scholarships

Restrictions:

Individual must have a parent or guardian who is or has been a member of Interbel Telephone Company for 2 of the last 5 years.

Application Info:

Applications available on request.

Deadline: none

Contact:

Interbel Telephone Coop. Inc.

PO Box 128

Eureka, MT 59917-0628

(406) 889-3311

EIN: 36-3684131

International Aviculture Resource, Inc.

217 Ridge Trail Road

Bozeman, MT 59715

(406) 586-6763

Established: Not available

Director/Trustee: Dale W. Schondel, Wendi Schondel, Bob Elgas, Dr. Joseph Ball

Data As of FY: 6/1/92

Assets: \$89.00

Grants: \$3,344.00

Grant Notes: Not Available

Purpose:

Promoting propagation increase and welfare of wild birds.

Restrictions:

Must relate to wildlife.

Application Info: Not Available

Contact:

Dale and Wendi Schondel
217 Ridge Trail Road
Bozeman, MT 59715-
(406) 586-6763
EIN: 81-0402437

Jarecki Foundation

c/o Security State Bank and Trust Co.
301 Main Street/PO Box 1299
Polson, MT 59860
(406) 883-7700

Established: 1993 in MT

Director/Trustee: Security State Bank and Trust Company, Charles Jarecki, Henrietta Jarecki

Data As of FY: 12/31/97

Assets: \$55,159.00

Grants: \$7,081.00

Grant Notes:

Total of 4 scholarships awarded in FY 1997 ranging from \$750 to \$2,873.

Purpose:

Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management at Montana State University. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

Restrictions:

Scholarship limited to range management, hardship assistance, or matching funds.

Application Info:

Application form required and can be obtained from Security State Bank and Trust, Polson, MT, or MSU-Bozeman.

Contact:

Security State Bank and Trust Company
301 Main Street
PO Box 1299
Polson, MT 59860
(406) 883-7700
EIN: 81-6070700

Andrew S. Jessup Memorial Trust

Norwest Bank Investment Mgt & Trust
PO Box 30058
Billings, MT 59117-0058
(406) 248-7344

Established: 1993 in WY

Director/Trustee: Norwest Bank Wyoming
NA

Data As of FY: 12/31/97

Assets: \$408,525.00

Grants: \$18,000.00

Grant Notes:

Total of 2 grants of scholarship funds awarded in FY 1997:

Laramie County Community College - \$9,000
University of Wyoming - \$9,000

Purpose:

Education/scholarships

Restrictions:

Restricted to public high school graduates of Cheyenne, WY who attend Laramie County Community College or the University of WY.

Application Info:

Application: Financial Aid Form
Deadline: none

Contact:

Superintendent of Schools
Cheyenne, WY 82003
EIN: 83-6010715

Johansen Foundation, Inc.

PO Box 1398
Whitefish, MT 59937
(406) 862-2597

Established: 1986 in MT

Director/Trustee: Gerald Johansen, James Trout, Donald Hedman, Jane Crenshaw

Data As of FY: 11/30/98

Assets: \$142,083.00

Grants: \$31,856.00

Grant Notes:

Total of 7 grants awarded in FY 1998:
Flathead Festival of the Arts, Whitefish - \$23,801
Whitefish Community Center - \$5,000
Shepard's Hand Clinic, Whitefish - \$850
Whitefish Winter Carnival - \$1,000
Hope for Africa - \$500
Tanglewood Project - \$500
Misc. Small Contributions - \$205

Purpose:

To assist other nonprofit organizations in conducting all types of performing arts.

Restrictions:

Contributes only to pre-selected organizations. No grants to individuals. Limited to Montana.

Application Info:

Applications not accepted.

Contact:

Jane Crenshaw
PO Box 1398
Whitefish, MT 59937
(406) 862-2597
EIN: 81-0448435

**Grace and Isabelle Johnson
Scholarship Trust**

PO Box 30058
Billings, MT 59117-0058
(406) 248-7344

Established: 1986

Director/Trustee: Norwest Investment Management and Trust

Data As of FY: 12/31/99

Assets: \$94,000.00

Grants: \$1,500.00

Grant Notes:

Grants awarded vary from year to year depending on the net income of the trust.

Purpose: Education/scholarships

Restrictions:

Restricted to graduates of Absarokee High School.

Application Info:

Application guidelines are established by Absarokee High School. Contact the Guidance Office.

Contact:

Norwest Investment Management and Trust
 PO Box 30058
 Billings, MT 59117-0058
 (406) 248-7344
 EIN: 81-6059282

**John A. Johnson Scholarship
 Foundation**

c/o Norwest Investment Mgmt and Trust
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050

Established: 1986 in MT

Director/Trustee:

Norwest Investment Mgmt and Trust

Data As of FY: 9/30/98

Assets: \$196,237.00

Grants: \$6,000.00

Grant Notes:

Total of 3 scholarships were awarded in FY 1998:

One for \$3,000 and two for \$1,500.

Purpose:

Scholarships for higher education.

Restrictions:

Restricted to Anaconda High School graduates.

Application Info: Not Available

Contact:

Norwest Investment Management and Trust
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050
 EIN: 81-6060046

**Ray and Nell Johnson Scholarship
 Fund**

c/o Norwest Investment Mgmt and Trust
 PO Box 597
 Helena, MT 59601
 (406) 447-2065

Established: 1983 in MT

Director/Trustee: Norwest Investment Mgmt and Trust Company
 Scholarship Selection Committee Superintendent of Harlowton schools.

Data As of FY: 5/31/98

Assets: \$163,164.00

Grants: \$7,050.00

Grant Notes:

Total of 3 scholarships awarded in FY 1997 for \$2,350 each.

Purpose: Education/scholarships

Restrictions:

Restricted to Harlowton High School graduates planning to attend an accredited college or university.

Application Info:

Application must include: written statement showing current scholarship status, extracurricular activities, educational goals, financial status, and need for scholarship; transcript of grades; and moral character references.

Deadline: 1st Monday in May

Contact the Superintendent of Harlowton High School for more information.

Contact:

Superintendent of Harlowton High School
 Harlowton, MT 59036
 (406) 632-4324
 EIN: 81-6013476

Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson
2915 Illinois
Billings, MT 59102
(406) 259-7531

Established: 1995 in MT

Director/Trustee: Royal Johnson, Norma Johnson, Scott Johnson, Blake Johnson, Clark Johnson, Jan Kelly

Data As of FY: 12/31/97

Assets: \$141,767.00

Grants: \$2,000.00

Grant Notes:

Total of 8 grants awarded in FY 1997:
United Way of Billings - \$500
Friendship House, Billings - \$200
Boys and Girls Club, Billings - \$100
Montana Rescue Mission, Billings - \$100
Yellowstone Boys and Girls Club, Billings - \$200
Montana State University-Billings - \$250
State Capitol Restoration, Helena - \$450
Parmly Billings Library - \$200

Purpose:

Contributes to various philanthropic organizations.

Restrictions:

Funding is for endowments and building programs in Montana.

Application Info:

Contact the foundation for application procedures and deadlines.

Contact:

Royal and Norma Johnson Charitable Foundation
c/o Royal Johnson

2915 Illinois
Billings, MT 59102
(406) 259-7531
EIN: 81-0505703

Thor-Svenby and Sophie Johnson Scholarship Fund

c/o First Interstate Bank
PO Box 5010
Great Falls, MT 59403-5010
(406) 454-6253

Established: 1973 in MT

Director/Trustee: First Interstate Bank, Trustee

Data As of FY: 5/31/98

Assets: \$423,728.00

Grants: \$19,850.00

Grant Notes:

Total of \$19,850 in scholarship funds awarded in FY 1998.
Total of \$27,000 approved for future payment.

Purpose:

Education/scholarships

Restrictions:

Giving limited to Fairfield, MT. Must be a graduating senior or an alumni of Fairfield High School.

Application Info:

Application form required. Applications and information sheets available from Fairfield High School counselor. Submit application along with 3 letters of recommendation and a financial sheet.

Deadline: March 10, annually

Contact:

Office of the Counselor
Fairfield High School
Fairfield, MT 59436
(406) 467-2528
EIN: 81-6046256

Robert F. and Frances J. Jorgenson Foundation

300 Central Avenue
PO Box 2269
Great Falls, MT 59403
(406) 727-5000

Established: 1997

Director/Trustee: Timothy Wylder, Frances Jorgenson, Frances Wylder

Data As of FY: 12/31/98

Assets: \$447,056.17

Grants: \$34,100.00

Grant Notes:

Total of 6 grants awarded in FY 1998:
First Presbyterian Church, Great Falls - \$2,800
McLaughlin Research Institute, Great Falls - \$10,000
University of Great Falls - \$10,000
Quality of Life Concepts - \$1,000
Boy Scouts - \$300
Paris Gibson Museum of Art - \$10,000

Purpose:

Contributes to various 501© (3) organizations.

Restrictions:

Restricted to MT 501© (3) organizations.

Application Info:

Initial approach: letter with proof of 501© (3) status.

Contact:

Timothy Wylder
Robert F. & Frances J. Jorgenson Fdn.
PO Box 2269
Great Falls, MT 59403
(406) 727-5000
EIN: 84-1406980

Juvabit Foundation, Inc.

c/o Robert A. Poore, Mgr.
1421 West Gold Street
Butte, MT 59701-
(406)-782-7356

Established: 1992

Director/Trustee: Robert Poore, Jesse Applebury, Pauline Poore

Data As of FY: 12/31/99

Assets: \$0.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1998 and 1999.

Purpose:

Make grants to aid worthy causes.

Restrictions: None

Application Info:

Not currently accepting applications.

Contact:

Robert A. Poore
1421 West Gold Street
Butte, MT 59701
(406)-782-7256
EIN: 81-0473482

Lore Kann Foundation Inc.

c/o Robert Forstenzer
117 Old Clyde Park Road
Livingston, MT 59047

Established: 1986 in NY

Director/Trustee: Robert Forstenzer, Karen Haskel, Wayne Warken

Data As of FY: 12/31/97

Assets: \$1,168,397.00

Grants: \$64,120.00

Grant Notes:

Total of 82 grants awarded in FY 1997 ranging from \$100 to \$5,000.

Purpose:

Areas of interest include the arts, higher education, hospitals, youth, animal welfare, human services, and environment.

Restrictions:

Contributes to preselected organizations only. Giving primarily in MT and the northeast U.S. No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Lore Kann Foundation
c/o Robert Forstenzer
177 Old Clyde Park Road
Livingston, MT 59047
EIN: 13-3374261

Kingsbury Memorial Foundation

c/o U.S. Bank Trust National Assoc. MT
PO Box 5000
Great Falls, MT 59403-5000
(406) 455-1072

Established: 1977

Director/Trustee: U.S. Bank Trust

Data As of FY: 12/31/98

Assets: \$1,676,554.00

Grants: \$77,400.00

Grant Notes:

Funds available vary based on net income each year.

Purpose:

To provide for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also to provide support for vocational education in Great Falls and in the state of Montana.

Restrictions:

Giving limited to Montana.

Application Info:

Deadlines: May 15th

Contact:

U.S. Bank Trust National Assoc. MT
PO Box 5000
Great Falls, MT 59403-5000
(406) 455-1072
EIN: 81-6078134

Knight Foundation, Inc.

PO Box 614
Bozeman, MT 59771-0614
(406) 586-0246

Established: 1991 in MT

Director/Trustee: Helen Knight, Robert Knight, Sarah Zimmer

Data As of FY: 5/31/92

Assets: \$11,740.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1992

Purpose: Not available

Restrictions: Not listed

Application Info:

Deadline: April 20

Initial approach: Letter

Contact:

Sarah J. Zimmer, Secy

Box 1330

Bozeman, MT 59771-1330

EIN: 36-3726434

**Gladys E. Knowles Charitable
Memorial Trust**

c/o U.S. Bank Trust National Assoc. MT

PO Box 30678

Billings, MT 59115-0678

(406) 657-8083

Established: 1983 in MT

Director/Trustee: U.S. Bank Trust and

Helen M. Hancock

Data As of FY: 5/26/98

Assets: \$2,718,223.00

Grants: \$0.00

Grant Notes: None

Purpose:

Giving to hospitals, Protestant agencies and churches, aging centers and services, and higher education.

Restrictions:

Contributes to pre-selected organizations. No grants to individuals. Giving primarily in MT.

Application Info:

Designated beneficiaries only per trust document.

Contact:

Helen M. Hancock, V.P. and Trust Officer

c/o U.S. Bank Trust National Assoc. MT

PO Box 30678

Billings, MT 59115-0678

(406)-657-8083

EIN: 81-0423029

**Dan Labonte Memorial Scholarship
Fund**

Rural Route 1

Box 1401

Fairview, MT 59221

Established: Not available

Director/Trustee: Loren Young, Don

Hillman, Monte Martin, Mike Webber

Data As of FY: 12/31/97

Assets: \$0.00

Grants: \$1,500.00

Grant Notes:

Total of 1 scholarships awarded in FY 1997 for \$1,500 each.

Purpose:

Education/scholarships

Restrictions:

Applicant must be a Fairview High School graduate, Fairview Montana.

Application Info: Not Available

Contact:

Dan Labonte Memorial Scholarship Fund
Rural Route 1
Box 1401
Fairview, MT 59221
EIN: 36-3670972

Lair Family Foundation, Inc.

PO Box 1591
Big Timber, MT 59011-1289

Established: 1990 in MT

Director/Trustee: Gail Lair, Roberta Lair,
Douglas Lair, Mary Lair

Data As of FY: 12/31/97

Assets: \$193,486.00

Grants: \$7,260.00

Grant Notes:

Total of 5 grants awarded in FY 1997:

Care and Share - \$300

MT Arts Foundation - \$1350

Evangelical Church, Big Timber - \$500

St. Joseph's Catholic Church - \$4,610

Northern Rockies Cancer Center - \$500

Purpose: Not available

Restrictions:

Contributes to preselected organizations and does not accept unsolicited requests for funds.

Application Info:

Applications not accepted.

Contact:

Lair Family Foundation
PO Box 1289
Big Timber, MT 59011-1289
EIN: 81-0467967

Larson-Weber Memorial Scholarship Fund

PO Box 727
Thompson Falls, MT 59873-0727
(406) 827-4323

Established: 1982 in MT

Director/Trustee: Glenn Larson, Duane
Scott, Wilbur Manley

Data As of FY: 12/31/98

Assets: \$5,825.00

Grants: \$900.00

Grant Notes:

Total of 2 scholarships awarded for \$450 each.

Purpose:

Education/scholarships

Restrictions:

Limited to graduates of Noxon High School.

Application Info:

Deadline: Prior to high school graduation.

Contact:

Board of Trustees
c/o Noxon High School
Noxon, MT 59853
(406)-827-4323
EIN: 81-0400096

Andrew and Paulette Laszlo Foundation

c/o Andrew Laszlo Jr.
3511 64th Street SW
Billings, MT 59106
(406) 656-8672

Established: 1991 in MT

Director/Trustee: Andrew Laszlo, Jr.,
Paulette Laszlo, Sarah Laszlo, Andrea Laszlo

Data As of FY: 12/31/98

Assets: \$57,174.00

Grants: \$2,400.00

Grant Notes:

Total of 11 grants awarded in FY 1998:

St. Joseph Catholic Church - \$175

Parmly Billings Library - \$125

Big Sky Hospice - \$300

Billings Symphony - \$400

Planned Parenthood - \$125

Billings Amateur Hockey League Sponsor Team
- \$200

YWCA Gateway House Project - \$100

Billings Food Bank - \$100

American Cancer Society - \$250

Northern Rockies Cancer Society - \$125

Laurel Girls Softball Association - \$500

Purpose:

Not available

Restrictions:

Contributes only to preselected organizations.

Giving primarily in Billings, MT. No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Andrew Laszlo, Jr.
3511 64th Street SW
Billings, MT 59106
(406) 656-8672
EIN: 36-3811464

Leaw Family Foundation Inc.

PO Box 1629

Missoula, MT 59806-1629

Established: Not available

Director/Trustee: Linda Wachtmeister,
Robert Strini, Leslie Van Stavern Millar

Data As of FY: 12/31/97

Assets: \$2,040,836.00

Grants: \$52,420.00

Grant Notes:

Total of 8 grants awarded in FY 1997:

Virginia Center for the Creative Arts, VA -
\$21,420

Maryland Institute for the Arts - \$1,000

Highland School, VA - \$5,000

Childrens Oncology Camp Foundation Inc., MT
- \$5,000

Womens Resource Center, VA - \$2,500

Wildlife Center of Virginia - \$5,000

Camp Holiday Trails, VA - \$2,500

Nature Conservancy, MT - \$10,000

Purpose:

Areas of interest include children, the arts,
health, and education.

Restrictions:

Not listed

Application Info:

Initial approach: letter with project budget

Deadline: none

Contact:

Leaw Family Foundation Inc.
PO Box 1629
Missoula, MT 59806-1629
EIN: 36-4003981

Lee Foundation

215 North Main Street
Davenport, IA 52801
(319) 383-2102

Established: 1962

Director/Trustee: Richard Gottlieb, Ronald Rickman, Gary Schmedding, Russell Kennel, George Wahlig

Data As of FY: 9/30/97

Assets: \$6,742,672.00

Grants: \$413,283.00

Grant Notes:

Total of 53 grants awarded in FY 1997 ranging from \$1,000 to \$40,000.

Purpose:

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development.

Types of support include capital campaigns, building/renovation, and endowment funds.

Restrictions:

Giving primarily in areas of company operations in IA, IL, WI, MT, ND, OR, CA and NE. No grants to individuals.

Application Info:

Application form not required.
Deadline: none

Contact:

Russell Kennel, Secy.
Lee Foundation
215 North Main Street
Davenport, IA 52801
EIN: 42-6057173

Dorsey S. and Eugene C. Lenz Foundation

c/o Norwest Investment Mgt & Trust
PO Box 3298
Missoula, MT 59806
(406) 327-6233

Established: 1993 in MT

Director/Trustee: John Corwin - account manager; Scholarship Committee: Paul Sandry, Toby English

Data As of FY: 12/31/98

Assets: \$308,071.00

Grants: \$10,300.00

Grant Notes:

Total of 14 scholarships awarded in FY 1998 ranging from \$250 to \$900.

Purpose: Higher education/scholarships

Restrictions:

Limited to graduates of Big Fork High School.

Application Info:

Application form available from Norwest Investment Management and Trust.
Deadline: April 1

Contact:

Norwest Investment Management and Trust
PO Box 3298
Missoula, MT 59806
406-327-6233
EIN: 81-6073154

Leonhardt Foundation

612 West Beall
Bozeman, MT 59715

Established: 1990 in MT

Director/Trustee: Donald Leonhardt, Mark Lilly, Jim Brinkman

Data As of FY: 3/31/97

Assets: \$392,626.00

Grants: \$15,500.00

Grant Notes:

Total of 4 grants awarded in FY 1997:
Yellowstone Boys and Girls Ranch - \$5,000
Heritage Christian School - \$5,000
First Presbyterian Church - \$5,000
World Vision - \$5,000

Purpose: Not available

Restrictions: Not listed

Application Info:

Initial approach: letter
Deadline: none

Contact:

Donald Leonhardt
15550 Clover Ridge
San Antonio, TX 78248
EIN: 36-3665461

Lippard-Clawiter Foundation

PO Box 1605
Great Falls, MT 59403-1605
(406) 727-0888

Established: 1982 in MT

Director/Trustee: Allin Cheetham, Francis Engellant, Rodney Thorne, Charles Danreuther, Stan Klimas, Robert Quinn, Max Clawiter

Data As of FY: 12/31/98

Assets: \$5,786,217.00

Grants: \$248,500.00

Grant Notes:

Total of 41 grants awarded in FY 1998 ranging from \$500 to \$30,000.

Purpose:

Contributions of operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

Restrictions:

Funds given in Choteau County.

Application Info:

Application by letter.

Contact:

Rodney C. Thorne
PO Box 1605
Great Falls, MT 59403-1605
(406) 727-0888
EIN: 81-0394026

Livingston Community Foundation

PO Box 1223
Livingston, MT 59047

Established: 1996 in MT

Director/Trustee: John Sullivan, Robert Jovick, John Bailey, Beverly Harris, Tom Davis, Mike Doyle, Terry Sarrazin, Lynn Fuqua, Jon Ellen Snyder

Data As of FY: 12/31/98

Assets: \$855,628.00

Grants: \$105,245.00

Grant Notes:

Total of 9 grants awarded in FY 1998:

Livingston Chamber of Commerce - \$6,916
 Park County Economic Development Corporation - \$5,000
 Livingston Depot Foundation - \$7,464
 Livingston Junior Women - \$31,127
 Habitat for Humanity - \$4,989
 Community Health Partners - \$27,600
 Boy Scouts #516 - \$791
 Friends of the Arts - \$16,559
 Sister City Exchange Program - \$4,800

Total of 4 grants approved for payment in FY 1998:

Park County Friends of the Arts - \$1,608
 Livingston Chamber of Commerce - \$9,616
 Park County Food Bank - \$8,253
 Livingston Depot Foundation \$21,263

Purpose:

The foundation was re-organized on Oct. 16, 1996 as Livingston Community Foundation, Inc. The foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

Restrictions:

Giving limited to Park County, MT. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

Application Info:

Application form required.
 Applications reviewed quarterly.
 Deadline: none
 Final notification: approximately 90 days

Contact:

Margaret Monical
 PO Box 1223
 Livingston, MT 59047
 (406) 222-1035
 EIN: 36-4098542

Lucille McD Logan Memorial Charitable Trust

c/o U.S. Bank Trust National Assoc. MT
 PO Box 730
 Bozeman, MT 59771-0730
 (406) 585-5229

Established: 1985 in MT

Director/Trustee:

U.S. Bank Trust National Association Montana

Data As of FY: 12/31/98

Assets: \$114,455.00

Grants: \$0.00

Grant Notes:

Grants awarded based on quarterly income. Fifty percent of net income awarded to the Endowment and Research Foundation of Montana State University for the exclusive support of the WAMI program of regional medical education.

Remaining fifty percent of net income awarded to the Mountainview Memorial Hospital of White Sulphur Springs.

Purpose:

Endowment and research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulphur Springs, MT.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

U.S. Bank Trust National Assoc. MT
 c/o Mary Dell Hietala
 PO Box 730
 Bozeman, MT 59771-0730
 (406) 585-5229
 EIN: 81-6057428

Grant Notes:

Total of 3 grants awarded in FY 1998:
 Loyola University Chicago - \$1,000

Assembly of God Church - Religious - Plains
 Church of God - Religious - Plains
 St. James Catholic Church - Religious - Plains

Robert E. Manning Foundation

c/o Debbie Matteucci
 PO Box 1591
 Great Falls, MT 59403-1591
 (406) 453-2752

Established: ca. 1970

Director/Trustee: Charles Byrne, Deb
 Matteuci, Julie Evans

Data As of FY: 12/31/98

Assets: \$0.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1998.

Purpose:

Education grants for Great Falls Association of Realtors.

Restrictions:

Contributions are for continuing education courses for Great Falls Area realtors only.

Application Info:

Applications not accepted.

Contact:

Debbie Matteucci
 Robert E. Manning Foundation
 PO Box 1591
 Great Falls, MT 59403-1591
 (406) 453-2752
 EIN: 81-0383359

Edward P. Maronick Charitable Foundation

c/o Norwest Bank Montana, N.A.
 PO Box 597
 Helena, MT 59624-0597
 (406) 447-2050

Established: Not available

Director/Trustee:

Norwest Bank Montana N.A.

Data As of FY: 12/31/99

Assets: \$919,626.65

Grants: \$24,912.00

Grant Notes:

Total of 2 grants awarded in FY 1998:
 Roman Catholic Bishop of Helena - \$14,641
 God's Love (homeless shelter), Helena - \$4,000

Purpose:

Funds are normally given to religious and/or educational groups.

Restrictions:

Limited to religious and educational organizations.

Application Info:

Deadline: November 30 annually
 Initial approach: Letter describing the organization and intended use of the funds.

Contact:

Phil & Betty Maronick
 20 Bridger Mountain Rd.
 Clancy, MT 59634
 (406) 443-3739
 EIN: 81-6010198

Mathis Foundation Inc.

1700 W Koch 6
 Bozeman, MT 59715

Established: Not available

Director/Trustee: Robert Mathis, Greta
 Mathis, Harry Mathis

Data As of FY: 12/31/98

Assets: \$30.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1998.

Purpose: Not available

Restrictions: Not listed

Application Info: Not Available

Contact:

Mathis Foundation Inc.

1700 W Koch 6

Bozeman, MT 59715

EIN: 36-3771165

Paul J. McCann Foundation Inc.

PO Box 2249

Great Falls, MT 59403-2249

(406)-727-2600

Established: 1996 in MT

Director/Trustee: Paul McCann, Anne Marie McCann, Paul McCann Jr., William P. McCann.

Data As of FY: 12/31/98

Assets: \$1,919,899.00

Grants: \$51,100.00

Grant Notes:

Total of 3 grants awarded in FY 1998:

Loyola University, Chicago - \$1,000

United Way of Cascade County, Great Falls - \$100

University of Montana Foundation, Missoula - \$50,000

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

Contact:

Paul J. McCann Foundation Inc.

PO Box 2249

Great Falls, MT 59403-2249

EIN: 84-1372723

J. A. McGowan Foundation

c/o Kathryn Gregg

326 Highway 200 West

Plains, MT 59859-9531

Established: 1982 in MT

Director/Trustee: David Helterine, Kathryn Gregg, Robert Waters. Trustees: Clint Larson, Bruce Swanson

Data As of FY: 12/31/97

Assets: \$282,787.00

Grants: \$12,000.00

Grant Notes:

Total of 6 grants awarded in FY 1998:

Plains Public Schools - Educational - Plains

United Methodist Church - Religious - Plains

First Lutheran Church - Religious - Plains

Assembly of God Church - Religious - Plains

Church of God - Religious - Plains

St. James Catholic Church - Religious - Plains

Purpose:

Religious education and religious schools. To improve the morals of the community and the education of children.

Restrictions:

Limited to churches and schools within the city limits of Plains, MT.

Application Info:

Applications not accepted.

Contact:

Kathryn Gregg
326 Highway 200 West
Plains, MT 59859
EIN: 81-6018450

McGuane Family Foundation Inc.

PO Box 25
McLeod, MT 59052

Established: Not available

Director/Trustee: Thomas McGuane, Laurie McGuane, Heather Hume

Data As of FY: 6/30/97

Assets: \$11,057.00

Grants: \$31,035.00

Grant Notes:

Total of 18 grants awarded in FY 1997:
MSU Foundation, Bozeman - \$20,000
Montana Land Reliance, Helena - \$1,000
Greater Yellowstone Coalition, Bozeman - \$100
Hellgate Writers, Missoula - \$1,535
Gallatin Valley Land Trust, Bozeman - \$100
American Wildlands, Bozeman - \$5,000
Big Timber Volunteer Fire - \$50
St. Labre Indian School - \$100
Henry's Fork Foundation, ID - \$250
Bozeman Area Battered Women Network - \$500
MEIC, Helena - \$100
Science Olympics, Big Timber - \$50
Northern Plains Resource Center, Billings - \$500
American Rivers, Washington D.C. - \$1,000
Yellowstone Arts Center, Billings - \$500

Montana Center Int. Visitors, Bozeman - \$50
Montana River Action Network, Helena - \$100
Church of North Valley, Twin Bridges, MT - \$100

Purpose:

Contributes to various philanthropic organizations. Areas of interest include the environment, and higher education.

Restrictions:

Contributes to preselected organizations only. Giving limited to MT.

Application Info:

Applications not accepted.

Contact:

McGuane Family Foundation Inc.
PO Box 25
McLeod, MT 59052
EIN: 36-3925728

George A. McIntyre Academic Scholarship Trust

c/o First Interstate Bank of Great Falls
PO Box 5010
Great Falls, MT 59403-5010
(406) 454-6285

Established: 1977 in MT

Director/Trustee:

First Interstate Bank of Great Falls

Data As of FY: 12/31/98

Assets: \$166,184.00

Grants: \$6,700.00

Grant Notes:

Scholarship funds vary by year.

Purpose:

Provide scholarship funds to the University of Great Falls.

Restrictions:

All awards made by the University of Great Falls.

Application Info:

Contact the financial aid office at the University of Great Falls. The foundation does not accept applications.

Contact:

University of Great Falls
Financial Aid Office
Great Falls, MT 59405
EIN: 81-6047099

John W. McKee Educational Trust

c/o Trust Corporation of Montana
PO Box 2308
Great Falls, MT 59403-2308
(406) 791-7320

Established: 1970 in MT

Director/Trustee: Loren O'Toole, Pastor
Dave Curtwright, Father Jerry Connolley, Trust Corp.

Data As of FY: 12/31/96

Assets: \$561,328.00

Grants: \$7,000.00

Grant Notes:

Total of 33 scholarships of \$250 each were scheduled for disbursement in FY 1996.

Purpose: Educational scholarships

Restrictions:

Giving limited to residents of Sheridan, Roosevelt, or Daniels Counties, Montana

Application Info:

Initial approach: letter of request

Application: form required

Deadline: none

Contact:

Warren O'Toole
PO Box 529
Plentywood, MT 59254-0529
(406) 765-1630
EIN: 23-7058723

MDU Resources Foundation

PO Box 5650
Bismarck, ND 58506
(701) 222-7828

Established: 1983 in ND

Director/Trustee: Robert E. Wood, pres.;
Douglas C. Kane, V.P.; Warren L. Robinson,
Sec-Treas; Ronald D. Tipton, Terry D.
Hildestad, John C. Castleberry

Data As of FY: 12/31/98

Assets: \$0.00

Grants: \$232,775.00

Grant Notes:

Total of 145 grants awarded in FY 1996 ranging from \$300 to \$6,000.

12 grants were awarded to individuals as scholarships for \$1,000 each.

Purpose:

Grants available for education including employee-related scholarships, community development, hospitals, health services, and cultural programs.

Areas of interest include arts/cultural programs, education, hospitals, health care, and community development.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

Restrictions:

Giving primarily in areas of company operations of MDU Resources Group and its utility division and subsidiaries. No grant to individuals except for scholarships.

Application Info:

Initial approach: letter

Copies of proposal: 1

Deadline: September 1st for following year

Fax: (701) 222-7607

Contact:

Robert E. Wood, President

918 East Divide

Bismarck, ND 58506

(701) 222-7828

EIN: 45-0378937

Mellenbrook Trust

c/o W.E. Schreiner

PO Box 808

Columbus, MT 59019-0808

(406) 322-4494

Established: Not available

Director/Trustee: W.E. Schreiner, Joel S. Harris, Richard W. Heard

Data As of FY: 7/1/98

Assets: \$110,638.00

Grants: \$0.00

Grant Notes: Not Available

Purpose:

Support for medical purposes at Stillwater Community Hospital.

Restrictions:

Contributes to a preselected organization only. Giving limited to Columbus, MT.

Application Info:

Applications not accepted.

Contact:

W.E. Schreiner

PO Box 808

Columbus, MT 59019-0808

(406) 322-4494

EIN: 81-0398587

Jerry Metcalf Foundation

PO Box 823

Helena, MT 59624-0823

(406) 443-6206

Established: 1998 in MT

Director/Trustee: Karma Alfredson, President

Data As of FY: 4/30/98

Assets: \$756,754.00

Grants: \$0.00

Grant Notes: Not Available

Purpose:

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health. Support is offered to organizations and individuals for specific projects, buildings,

assessments and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

Restrictions:

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

Application Info:

Application: Cover sheet signed and dated by an officer with a 2 page narrative containing the project description, goals and outcomes, preliminary budget, and description of how the foundation's funds will be used. Must be no more than two, double-spaced, single-sided pages in 12 point font on white paper with no attachments except proof of 501© (3) status.

Deadline: March 15 preliminary applications.

Finalists will be invited to submit a full proposal by April 15

Deadline: May 15 full proposals

Final notification: June 8

Awards made/contracts signed: June 30

e-mail: smokey@mcn.com

<http://www.mcn.net/~smokey>

Contact:

Jerry Metcalf Foundation

PO Box 823

Helena, MT 59624-0823

(406) 443-6206

EIN: 84-1422789

Helen P. Miller Trust

First Interstate Bank

PO Box 7130

Kalispell, MT 59904-7130

(406) 752-5201

Established: Not available

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/98

Assets: \$78,995.00

Grants: \$2,986.00

Grant Notes:

Total of one grant awarded in FY 1998 to Christ Church Episcopal for \$2,986

Purpose:

Capital improvements for Christ Church Episcopal.

Restrictions:

Giving is limited to Christ Church Episcopal in Kalispell, MT.

Application Info:

Applications not accepted

Contact:

First Interstate Bank Trust Dept.

PO Box 7130

Kalispell, MT 59904-7130

(406) 752-5201

EIN: 81-6051791

Montana Arts Council

316 North Park Avenue, Suite 252

PO Box 202201

Helena, MT 59620-2201

(406) 444-6430

Established: 1967 in MT

Director/Trustee: Staff: Arlynn Fishbaugh, Executive Director, Carleen Layne, Alexandra Swaney, Laurel Wyckoff

Council Members: Bill Frazier, Chairman, Carol Novotne, Carol Brenden, Ann Cogswell, Connie Clarke, Monte Dolack, John Dudis, Rick Halmes, Linda E. Reed, Jennifer Seifert

Data As of FY: 3/17/00

Assets: \$0.00

Grants: \$0.00

Grant Notes:

Programs currently offered for FY 2000 include:

- *Organizational Excellence Grants
- *Individual Artist Fellowships
- *Folk Arts Program
- *Cultural & Aesthetic Grants
- *Opportunity Grants
- *Professional Award Grants
- *Art & Education Grants
- *Arts are Central to our Communities Grants
- *Fee support for Touring Companies
- *Arts Pro Consultant Registration
- *Advice from Arts Pro
- *Artist & Education Registry
- *Percent for Art

Purpose:

The Montana Arts Council is the agency of state government charged with promoting and expanding the significant role of arts and culture in our lives through a variety of grant and technical assistance programs, which benefit Montana of all ages and cultures as current or future creators, participants or patrons of the arts.

Restrictions:

Funding is provided to organizations which are chartered in Montana as non-profit tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, M.A.C. will not fund more than 50% of total cost.

COUNCIL PRIORITIES:

1. Programs must be in existence for at least one year with tax-exempt status to be eligible.
2. Priority given to Montana citizens.
3. High priority placed on those projects that would reach special audiences comprised of citizens who are not regularly served by the arts, e.g. persons with disabilities, elderly, low income groups, ethnic and racial minorities, and residents of rural communities.

4. College projects can be supported if they are determined to be of benefit to the general public. AREAS NOT FUNDED: Permanent equipment, reducing existing deficits, individuals, permanent capital expenditures, establishment of development of a cash reserve, establishment or development of a permanent endowment.

Application Info:

Application form required.

Guidelines and application forms may be requested from the Montana Arts Council.

fax: (406)-444-6548

e-mail: mac@state.mt.us

Website: www.art.state.mt.us

Contact:

Montana Arts Council
316 North Park Avenue
PO 202201
Helena, MT 59620-2201
(406) 444-6430
EIN: 00-0000000

Montana Committee for the Humanities

University of Missoula
311 Brantly
Missoula, MT 59812-7848
(406) 243-6022

Established: 1972 in MT

Director/Trustee: Dr. Mark A. Sherouse, Exec. Director; Yvonne G. Gritzner, Program Officer; Eileen Sansom, Committee Chair.

Data As of FY: 4/1/97

Assets: \$0.00

Grants: \$0.00

Grant Notes: Not Available**Purpose:**

The Montana Committee for the Humanities is a non-profit educational organization which operates under a grant from the National Endowment for the Humanities, Mt. Cultural Trust, and the gifts of generous private and corporate donors. The term 'humanities' includes, but is not limited to: history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and those aspects of the social sciences employing historical or philosophical approaches.

The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

Restrictions:

The Montana Committee for the Humanities cannot support: scholarships, fellowships, cost of writing or production of publications, books or journals; projects that focus on personal instead of public concerns; construction or restoration costs, or the operating expenses of existing organizations; equipment, property, or other capital purchases; museums or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audiences; courses for credits. Any non-profit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more non-profit organizations is encouraged. Individuals not eligible.

Application Info:

Application form required

Copies of proposal: 23

Only 5 copies required for immediate action grants

Deadlines:

Requests of \$3,000 or less considered monthly, submit by the 20th

Requests over \$3,000 considered quarterly
Immediate action grants of \$500 or less are available any time.

Media production applications are reviewed annually.

Guidelines for the application procedure are available on line.

E-mail: lastbest@selway.umt.edu

<http://www.umt.edu/lastbest/default.htm>

Toll Free MT Only: (800)-624-6001

Contact:

Montana Committee for the Humanities
University of Missoula

311 Brantly

Missoula, MT 59812-7848

(406) 243-6022

EIN: 10-0000000

Montana Community Foundation

101 N. Last Chance Gulch, Suite 211

Helena, MT 59601

(406) 443-8313

Established: 1988 in MT

Director/Trustee: Sidney Armstrong,
Marilyn Daumiller, Heather Wildish, Ralph
Yaeger

Data As of FY: 7/1/98

Assets: \$23,000,000.00

Grants: \$2,055,625.00

Grant Notes:

A list of recent grantees and endowed funds is available on the foundation's website at

<http://www.mtcf.org>.

Average grant award: \$300 - \$3,500

MCF will accept applications requesting up to \$5,000. To local community foundations in Daniels, Roosevelt, Sheridan and Valley Countries and Glasgow were awarded \$2,500. Visit www.mtcf.org to read about MCF's exciting new funding opportunities.

Yellowstone River Parks Assoc., Nye Community Foundation received \$10,000.

Purpose:

The MCF is a steward for a variety of donors who seek to enhance the quality of life in Montana.

MCF's five focus areas are: (1) Arts and Culture; (2) Basic Human Needs; (3) Economic Development; (4) Education; (5) Natural Resources and Conservation.

MCF's (Strategic Plan) two goals:

- 1) The advancement of community vitality
- 2) The promotion of endowed philanthropy

Restrictions:

Areas NOT generally funded:

Annual or capital campaigns, Endowment funds, Debt retirement, Religious purposes.

The applicant must be a Montana resident who is an employee or volunteer of a Montana non-profit organization, or have a sponsoring organization, and have the approval of the organization's executive director. Must have 501© (3) status. Limited to Montana.

Application Info:

Internet Guidelines are available on line.

Deadlines:

Please call for dates or visit www.mtcf.org

Contact:

Sidney Armstrong, Executive Director
101 No. Last Chance Gulch, Suite 211
Helena, MT 59601
(800) 443-8314
EIN: 81-0450150

Montana Foundation

c/o Ruth Towe
2739 Gregory Dr. S.
Billings, MT 59102
(406) 656-2163

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball (pres), Neil Enright

Data As of FY: 12/31/99

Assets: \$6,800.00

Grants: \$200.00

Grant Notes:

Total of one grant awarded in FY 1999 to Zoo Montana for \$250.

Purpose: Not available.

Restrictions:

Only make contributions to pre-selected organizations. Giving primarily in Billings, MT.

Application Info:

Applications not accepted.

Contact:

Ruth Towe
2739 Gregory Dr. S.
Billings, MT 59102
(406) 656-2163
EIN: 23-7140529

Montana Power Foundation Inc.

formerly the MPCo/Entech Foundation Inc.
40 E Broadway
Butte, MT 59701-9394
(406) 497-2602

Established: 1985 in MT

Director/Trustee: M.J. Meldahl, A.F. Cain, Robert Gannon, A.K. Neill, Carl Lehrkind, J.P. Pederson, Pamela K. Merrell, Ellen Senechal, William Cain, R.F. Cromer, J.D. Haffey, Frances Galvin

Data As of FY: 12/31/99

Assets: \$173,441.00

Grants: \$643,151.00

Grant Notes:

Total awarded in each grant category listed below.

Health and Human Services:

United Way - \$89,235

Other - \$112,650

Education:

University Excellence - \$240,000

Economic - \$12,775

Matching Grants - \$39,855

Scholarships - \$18,000

Culture and the Arts - \$66,866

Civic and Community - \$42,720

Resource Conservation/Environmental - \$21,050

Purpose:

Support for colleges and universities through grants, scholarships and employee matching gift program. Grants also made to special primary and secondary education programs in math, science, and youth leadership. Health and human services funding supports the United Way, youth homes and community health and safety needs.

Support is also awarded for civic improvements, special community events, and youth or senior citizen organizations.

No contributions to: national health organizations, medical equipment, or research. Arts grants support local museums, libraries, cultural centers & performing arts. The foundation also supports resource conservation, habitat preservation, and fish/wildlife protection. Grants may be monetary or non-monetary, and the foundation prefers non-multi year projects.

Restrictions:

Giving primarily in MT and TX. No grants for fraternal, veterans', or similar organizations. No grants for individuals, economic/commercial development projects, or political/legislative causes.

Application Info:

Application and guidelines available by request.

Copies of proposal: 1

Deadline(s): None

Final Notification: approximately 8 weeks

Fax: (406)-497-2451

e-mail bcain@mtpower.com or

community@mtpower.com

internet <http://www.mtpower.com>

Contact:

Bill Cain

Montana Power Foundation Inc.

40 East Broadway

Butte, MT 59701-9394

(406) 497-2602

EIN: 81-0432484

Montana Winter Sports Foundation

c/o Robert Hector

PO Box 262

Billings, MT 59103-0262

(406) 446-2610

Established: Not available

Director/Trustee: Robert Hector, Joan Cline, Laurie Paris

Data As of FY: 6/30/99

Assets: \$41,506.00

Grants: \$9,050.00

Grant Notes:

Total of 4 grants awarded in FY 1999 totaling up to \$2,000.

Purpose:

Promotes amateur athletic events.

Restrictions:

Limited to residents of Montana who are actively involved in competition in amateur winter sports. Eligibility is based on need and athletic ability. No restrictions on age.

Application Info:

Deadline: None

Contact:

Montana Winter Sports Foundation
PO Box 262
Billings, MT 59103-0262
(406) 446-2610
EIN: 81-0473119

Mountain West Track Club, Inc.

PO Box 8081
Missoula, MT 59807-8081

Established: 1990 in MT

Director/Trustee: Mark Timmons, Mike McKay, Wanda Raschakow, Anne Timmons, Jennifer & Loreen Draughon, Stephanie Best, Chris Fry

Data As of FY: 8/31/98

Assets: \$46,475.00

Grants: \$0.00

Grant Notes: Not Available

Purpose:

Athletics, primarily track. Promotion of amateur athletic events.

Restrictions:

Membership limited to athletes who have completed their NCAA eligibility.

Application Info:

Applications not accepted.

Memberships are by invitation only.

Contact:

Mark Timmons
PO Box 8081
Missoula, MT 59807-8081
EIN: 81-0459511

Robert M. Muller Scholarship Fund

Norwest Investment Management and Trust
PO Box 30058
Billings, MT 59117-0058
(406) 657-3423

Established: 1997 in MT

Director/Trustee: First Union National Bank, Norwest Investment Management and Trust

Data As of FY: 12/31/98

Assets: \$49,952.00

Grants: \$1,000.00

Grant Notes:

One scholarship awarded in 1999 of \$1,000.

Purpose: Education/scholarships

Restrictions:

Limited to \$1,000 per year to Anaconda High School students pursuing studies in math or physical sciences.

Application Info:

Selection made by the scholarship committee of Anaconda High School.

Contact:

Anaconda High School
 Attn: R.M. Muller Scholarship Committee
 PO Box 1281
 Anaconda, MT 59711
 EIN: 59-6610491

M.J. Murdock Charitable Trust

703 Broadway, Suite 710
 Vancouver, WA 98660
 (360) 694-8415

Established: 1975 in WA

Director/Trustee: Neal O. Thorpe, John W. Castles, Lynwood W. Swanson, James R. Martin, Julie Cieloha

Data As of FY: 12/31/99

Assets: \$725,000,000.00

Grants: \$25,060,470.00

Grant Notes:

Grants awarded in FY 1999:

Arts & Culture: 14 grants awarded in a total amount of \$2,433,900. Education: 44 grants awarded in total amount of \$8,549,300. Health & Human Services: 68 grants awarded in total amount of \$10,095,820. Scientific Research: 22 grants awarded in total amount of \$3,981,450.

Purpose:

To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the same with creative and sustainable approaches. Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education, higher education, human services, family services, science, research, physical/earth sciences.

Restrictions:

Geographical Focus: Alaska, Idaho, Montana, Oregon, Washington.

No grants for government programs, individuals, annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans. No grants to individuals.

Application Info:

Application form required

Initial Approach: Letter of inquiry with pertinent project information

Copies of proposal: 8

Deadlines: none

Board meeting dates: quarterly

final notification: 6-9 months

Contact:

Neal O. Thorpe, Exec. Director
 M.J. Murdock Charitable Trust
 PO Box 1618
 Vancouver, WA 98668-1618
 (503) 285-4086
 EIN: 23-7456468

James E. Murphy Legal Scholarship Foundation

PO Box 7130
 Kalispell, MT 59904-7130
 (406) 756-5215

Established: 1991 in MT

Director/Trustee: First Interstate Bank; Calvin Robinson, Sylvia Murphy, Mary Pat Murphy

Data As of FY: 11/30/98

Assets: \$70,645.00

Grants: \$4,657.00

Grant Notes:

\$4,657 in grants awarded in FY 1998.

Purpose:

Education/scholarships

Restrictions:

Must be a graduate of Flathead High School, Kalispell. Scholarship for an individual attending law school.

Application Info:

Write for an application.

Contact:

Martin Burke, Dean
School of Law
University of Montana
Missoula, MT 59801
(406) 243-4311
EIN: 81-6073471

William and Lorene Nefsy Foundation

c/o R.C. Lucas
PO Box 250
Miles City, MT 59301-0250
(406) 232-3620

Established: 1991 in MT

Director/Trustee: R.C. Lucas, Caren Coffee,
William Coffee

Data As of FY: 10/31/98

Assets: \$0.00

Grants: \$70,700.00

Grant Notes:

Total of 47 grants awarded in FY 1998 ranging from \$150 to \$11,000.

Purpose:

Rural and community development, education (at all levels), historical preservation and cultural support.

Restrictions:

Any resident in the general trade area surrounding Miles City, Billings, Glendive, Hysham, Richey, Sidney, Terry, Wibaux, and Worden.

Application Info:

Application and supporting material required.
Deadline: 60 days prior to funding.

Contact:

Robert C. Lucas
PO Box 250
Miles City, MT 59301-0250
(406) 232-3620
EIN: 81-0473714

Peter Nelson Charitable Foundation

Norwest Investment Mgmt & Trust
PO Box 597
Helena, MT 59624
(406) 447-2050

Established: 1983 in MT

Director/Trustee: Norwest Investment
Mangement & Trust

Data As of FY: 9/30/98

Assets: \$611,732.00

Grants: \$19,184.00

Grant Notes:

Total of 4 grants awarded in FY 1998:
Cascade High School - \$6,292
Agriculture in Montana Schools - \$4,892
Helena College of Technology - \$3,000
Farm in the Dell, Westmont - \$5,000

Purpose:

Education/scholarships and grants to organizations.

Restrictions:

Organizations must promote trade or vocational training.

Application Info:

Organizations seeking funding should contact Norwest Investment Management & Trust for the appropriate forms and procedures.
Deadline: before August 1 annually.

Contact:

Peter Nelson Charitable Foundation
Norwest Investment Management & Trust
PO Box 597
Helena, MT 59624
(406) 447-2050
EIN: 81-6010230

Newton Foundation, Inc.

6100 Bear Claw Lane
Bozeman, MT 59715
(406) 587-2781

Established: 1967 in MT

Director/Trustee: B.W. Newton, PhD;
Charles S. Pace; Eli Borok; Robert S. Rose

Data As of FY: 12/31/98

Assets: \$6,470.00

Grants: \$0.00

Grant Notes: No grants awarded in 1998.

Purpose:

Educational institution Foundation to support training and research in the general field of psychology, with special attention to psychotherapy and hypnosis.

Objectives include:

- 1) The development of advanced training in hypnotherapy and psychotherapy for professionals
- 2) The preparation of films and other training aids in the area of psychology and mental health.
- 3) The support of scientific research
- 4) Publication of professional contributions.

Restrictions:

None listed.

Application Info: Not Available

Contact:

B.W. Newton, PhD.
6100 Bear Claw Lane
Bozeman, MT 59715
(406) 587-2781
EIN: 95-6145284

Northwest Area Foundation

332 Minnesota Street, Suite E-1201
St. Paul, MN 55101-1373
(612) 224-9635

Established:

Director/Trustee: Karl Stauber, President

Data As of FY: 3/31/99

Assets: \$442,155,651.00

Grants: \$7,473,471.00

Grant Notes: Not Available

Purpose:

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

1. Community Ventures
2. Community Connections
3. Community Horizons

There are no guidelines or applications for these programs.

The Foundation will select partner communities based on its own research.

Restrictions:

Limited to ID, IA, MN, MT, ND, OR, SD, and WA. The Foundation has recently formulated a new mission/giving program and is not accepting applications.

Application Info:

Applications not accepted, the Foundation will select grant recipients based on its own research.

Internet address:

<http://www.nwaf.org>

Contact:

Karl N. Stauber, President
332 Minnesota Street, Suite E-1201
St. Paul, MN 55101-1373
(612) 224-9635
EIN: 41-0719221

Norwest Foundation

Norwest Center
Sixth and Marquette
Minneapolis, MN 55479-1055
(612) 667-7860

Established: 1979 in MN

Director/Trustee: Diane P. Lilly, Pres.;
Bruce Moland, Secy.; John Thorton, Treas.;
Patrick J. Donovan; Richard M. Kovacevich

Data As of FY: 12/31/96

Assets: \$81,000,000.00

Grants: \$13,354,881.00

Grant Notes:

Total of 4,842 grants awarded in FY 1996 with an average range from \$2,000 to \$10,000

1,423 employee matching gifts awarded for a total of \$353,757.

Purpose:

Contribution focus areas are determined by each bank and business location in response to local needs.

Fields of Interest: Employment; human services

Types of Support: General/operating support, Continuing support, Annual campaigns, Capital campaigns,

Restrictions:

Giving primarily in areas of company operations, including MN, IA, NE, ND, SD, MT, CO, IN, IL, NM, OH, TX, WI, WY, AZ.

No support for religious purposes or for fraternal organizations. No grants to individuals, or for conferences, tickets, or travel; no loans.

Application Info:

Application form not required.

Initial approach: Letter

Copies of proposal: 1

Deadlines: None

Board meets quarterly.

Final notification: 2 weeks after meeting.

Contact:

Diane P. Lilly, Pres.
Norwest Center
Sixth and Marquette
Minneapolis, MN 55479-1055
(612) 667-7860
EIN: 41-1367441

Eve Weaver O'Connell Scholarship Fund

Norwest Capital Management and Trust
PO Box 30058
Billings, MT 59117

Established: 1985 in MT

Director/Trustee: Norwest Capital
Management and Trust, Bob Anderson, Muriel
O'Connell

Data As of FY: 8/31/98

Assets: \$146,585.00

Grants: \$8,000.00

Grant Notes:

A total of 8 scholarships were awarded in FY 1998 of \$1,000.

Purpose:

Higher education/scholarships

Restrictions:

Must attend accredited Montana school, show financial need, be in middle 1/3 of class and show good character.

Application Info:

Request application form. Applicant must also submit: financial statement; special aid form MT 26; ACT scores; and a list of other scholarships received.

Deadline: May 1 annually

Contact:

Eve Weaver O'Connell Scholarship Fund
c/o Norwest Capital Management and Trust
PO Box 30058
Billings, MT 59117
(406) 447-2050
EIN: 81-6056440

**Edna M. Ogline Charitable Trust
ABBI**

c/o Cecilia Harmon and Abbie Wynn
427 9th Ave SW
Great Falls, MT 59404
(406) 452-2642

Established: 1982 in MT

Director/Trustee: Cecelia J. Harmon, Abbie
C. Wynn

Data As of FY: 3/31/98

Assets: \$23,206.00

Grants: \$625.00

Grant Notes:

Total of 12 grants awarded in FY 1998:

Salvation Army, Great Falls - \$50

St. Vincent DePaul Society, Great Falls - \$50

Gift of Life/Columbus Hospital, Great Falls - \$25

Great Falls Rescue Mission - \$75

Intermountain Deaconess Home for Children,
Helena - \$50

Yellowstone Boys and Girls Ranch, Billings - \$75

Missouri River Manor, Great Falls - \$50

Masonic Home of MT, Helena - \$25

Paris Gibson Square, Great Falls - \$50

Humane Society of Cascade County, Great Falls - \$100

United Way of Cascade County, Great Falls - \$25

Boys and Girls Club, Great Falls - \$50

Purpose:

For organizations benefiting Cascade County residents.

Restrictions:

Limited to Cascade County

Application Info:

No specific form is required

Deadline: none

Contact:

Cecelia Harmon
427 9th Ave SW
Great Falls, MT 59404
(406) 452-2642
EIN: 81-6046135

David Oja Charitable Trust

c/o Davidson Trust Co.
PO Box 2309
Great Falls, MT 59403-2309
(406) 791-7320

Established: 1993 in MT

Director/Trustee: Davidson Trust Co., Grant Canoy

Data As of FY: 12/21/98

Assets: \$558,162.00

Grants: \$27,000.00

Grant Notes:

Total of 10 grants awarded in FY 1998:
Lewis & Clark Interpretive Center - \$4,000
Great Falls Food Bank - 3,500
Gift of Life - \$3,500
Big Brothers and Sisters of Great Falls - \$3,500
Algeria Temple Travel Fund - \$2,000
Montana Hope Project - \$3,000
Intermountain Children's Home - \$4,500
Great Falls Boys and Girls Club - \$1,000
Children's Receiving Home - \$1,000
Scottish Rites - Speech & Language Disorders Clinic - \$1,000

Purpose:

For the benefit of children in the North Central Montana area.

Restrictions:

Limited to the north central Montana area (Golden Triangle and Russell counties).

Application Info:

No submission deadlines.
Initial approach: Letter

Contact:

Grant H. Canoy
1501 9th St. S
Great Falls, MT 59405
(800)-634-5526
EIN: 81-6074943

John L. and Marilyn J. Olson Family Foundation

PO Box 1708
Sidney, MT 59270-1708
(406) 482-3403

Established: 1993 in MT

Director/Trustee: John Olson, Marilyn Olson, Karen Olson-Beenken, J. Randall Olson

Data As of FY: 12/31/97

Assets: \$394,690.00

Grants: \$25,200.00

Grant Notes:

Total of 14 grants awarded in FY 1997:
Richland County Emergency Shelter - \$1,000
Dollars for Scholars - \$1,000
Richland County Food Bank - \$1,000
Foundation for Community Care - \$1,000
Richland Opportunities - \$1,000
MON-DAK Historical and Arts Society - \$1,000
Concordia College - \$2,000
Pella Lutheran Church - \$10,000
Flathead Lutheran Bible Camp - \$1,000
Christikon - \$1,000
Trout Unlimited - \$100
Federation of Fly Fishers - \$100
Sidney Volunteer Fire Department - \$500
C. Dimich Memorial Foundation - \$500
Foundation for Community Care - \$5,000

Purpose: Not available

Restrictions:

Contributes to preselected organizations and does not accept unsolicited requests for funds.

Application Info:

Applications not accepted.

Contact:

John and Marilyn Olson Family Foundation
PO Box 1708
Sidney, MT 59270-1708
(406) 482-3403
EIN: 81-0488861

Open Gate Ranch

PO Box 1413
Trout Creek, MT 59874-1413
(406) 827-4805

Established: 1990 in MT

Director/Trustee: Craig Barrus, Becky Barrus

Data As of FY: 12/31/97

Assets: \$11,933.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1997.

Purpose:

Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

Restrictions: Not Available

Application Info: Not Available

Contact:

Craig Barrus
PO Box 1413
Trout Creek, MT 59874-1413
(406) 827-4805
EIN: 36-3584023

John Osborne Foundation

767 East Bench Road
Twin Bridges, MT 59754
(406) 684-5993

Established: 1997

Director/Trustee: John Osborne, Bill Formsby

Data As of FY: 10/31/97

Assets: \$10,049.00

Grants: \$1,500.00

Grant Notes:

Total of one scholarship awarded in FY 1997 for \$1,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to high school seniors in three counties (not specified) going into engineering.

Application Info:

Application: letter, with transcripts, letters of recommendation, and college intent attached
Deadline: April 15 annually

Contact:

John Osborne
John Osborne Foundation
767 East Bench Road
Twin Bridges, MT 59754
(406) 684-5993
EIN: 77-0293002

Cora Rust Owen Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
PO Box 1678
Helena, MT 59624-1678
(406) 447-5227

Established: 1986 in MT

Director/Trustee: U.S. Bank Trust National Association Montana

Data As of FY: 6/18/98

Assets: \$645,600.00

Grants: \$27,000.00

Grant Notes: Not Available

Purpose: Not available.

Restrictions:

Contributes to pre-selected charitable organizations only.

Application Info:

Applications not accepted.

Contact:

Cora Rust Owen Memorial Trust
U.S. Bank Trust National Assoc. MT
PO Box 1678
Helena, MT 59624-1678
(406) 447-5227
EIN: 81-6057848

Pacific Northwest Youth Development, Inc.

3871 Ox Yoke Drive
Billings, MT 59105-5630
(406) 252-0271

Established: Not available

Director/Trustee: Melvin Espy, Wayne M. Espy

Data As of FY: 12/31/93

Assets: \$6,150.00

Grants: \$78.00

Grant Notes: Not Available

Purpose:

Promotional work to start "Project One." Plus website:
www.galaxymall.com/business/opportunitiesunlimited

Restrictions:

Contributes to pre-selected charitable organizations only.

Application Info: Not Available

Contact:

Melvin P. Espy
3871 Ox Yoke Drive
Billings, MT 59105-5630
(406) 252-0271
EIN: 81-0485738

John Papazian Dec'd Educational Trust

U.S. Bank, Trust Customer Service
PO Box 1484
Minneapolis, MN 55480-1484
(800) 450-2050

Established: 1981 in MT

Director/Trustee: U.S. Bank

Data As of FY: 9/30/94

Assets: \$40,058.00

Grants: \$2,000.00

Grant Notes: Not Available

Purpose:

Education/scholarships

Restrictions:

Restricted to Valley County High School graduates.

Application Info:

Contact a counselor at Valley County High School.

Contact:

Counselor

Valley County High School

EIN: 81-0289626

Parkening Foundation

c/o Holmes and Turner

PO Box 1246

Bozeman, MT 59715-1246

(406) 587-4265

Established: 1989 in MT

Director/Trustee: Christopher Parkening,
John McArthur, William Zimmer, Gilbert
Kelling, Jr.

Data As of FY: 12/31/97

Assets: \$61,989.00

Grants: \$18,000.00

Grant Notes:

Total of 2 grants awarded in FY 1997:
Master's Seminary, CA - \$10,000
Grace Community Church, CA - \$8,000

Purpose: Not available

Restrictions:

Contributes to pre-selected charitable organizations and does not accept unsolicited requests for funds.

Application Info: Not Available

Contact:

Holmes and Turner

PO Box 1246

Bozeman, MT 59771-1246

(406) 587-4265

EIN: 95-4220932

The Paulus Foundation, Inc.

PO Box 7095

Billings, MT 59103-7095

(406) 248-7704

Established: Not available

Director/Trustee: Barbara M. Alweis,
Marilyn T. Harmon, Sophie J. Alweis

Data As of FY: 12/31/98

Assets: \$159,097.00

Grants: \$1,100.00

Grant Notes:

Total of 1 grant awarded in FY 1998 to Mobill
(sic) Meals of Tucson, Arizona for \$1,100.

Purpose: Not available

Restrictions:

Does not accept unsolicited requests for funds.
Contributes to pre-selected charitable organizations.

Application Info:

Applications not accepted.

Contact:

The Paulus Foundation
 PO Box 7095
 Billings, MT 59103-7095
 EIN: 81-0421477

**Henry Stanley and Marie Adele
 Percival Scholarship Fund**

c/o Norwest Investment Mgmt and Trust
 PO Box 30058
 Helena, MT 59117
 (406) 447-2070

Established: 1982 in MT

Director/Trustee: Norwest Investment
 Management and Trust. Selection Committee:
 Tom Ellis, Judy Flanders, Martin Lewis

Data As of FY: 3/31/98

Assets: \$263,579.00

Grants: \$7,600.00

Grant Notes:

Two scholarships awarded in FY 1998 for
 \$3,400 and \$4,200.

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Capital or Helena High
 Schools, Helena, MT.

Application Info:

Contact principal of Capital or Helena High
 School for application which should include a
 Financial Aid Form, background statement,
 activities, achievements, goals, and need.
 Deadline: April 1, annually

Contact:

Principal
 Capital or Helena High Schools
 Helena, MT
 EIN: 80-6052962

PFC Foundation

c/o Friedman and Huey Associates
 1313 West 175th Street
 Homewood, IL 60430

Established: 1988 in IL

Director/Trustee: Penelope F. Coffrin, Pres.;
 Elliott M. Friedman, Secy; Lee Whitcomb,
 Treas.

Data As of FY: 6/30/95

Assets: \$6,623.00

Grants: \$100,000.00

Grant Notes:

Total of 2 grants awarded in FY 1995 for \$5,000
 and \$95,000.

Purpose:

Fields of interest include natural resource
 conservation and protection.

Restrictions:

Contributes to preselected organizations only.
 Giving primarily in MT and WA. No grants to
 individuals.

Application Info:

Applications not accepted.

Contact:

Friedman and Huey Associates
 1313 West 175th Street
 Homewood, IL 60430
 EIN: 36-3627813

Ping Golden Age Trust Foundation

c/o Stacy Baumann
PO Box 327
Hardin, MT 59034
(406) 665-3000

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles Sweeney, Douglas Freeman

Data As of FY: 12/31/98

Assets: \$115,713.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1998.

Purpose:

Contributes to the support of senior citizens in Hardin, MT.

Restrictions:

Does not accept unsolicited requests for funds. Contributes only to preselected senior citizen related organizations in Hardin, MT.

Application Info: Not Available

Contact:

Douglas Y. Freeman
PO Box 7176
Billings, MT 59103-7176
(406) 255-7191
EIN: 23-7244987

Pioneer Memorial Scholarship Fund

c/o Norwest Investment Mgmt and Trust
PO Box 597
Helena, MT 59601
(406) 447-2065

Established: 1983 in MT

Director/Trustee:

Norwest Investment Management and Trust
Scholarship Selection Committee:
President, Harlowton PTA
President, Harlowton Kiwanis Club
Chairman, Harlowton School Board
Superintendent, Harlowton Schools

Data As of FY: 5/31/98

Assets: \$89,342.00

Grants: \$3,000.00

Grant Notes:

Total of 3 scholarships awarded in FY 1998 ranging from \$750 to \$1,500.

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Harlowton High School.

Application Info:

Contact Harlowton High School for application form.

Deadline: 1st Monday in May

Contact:

Superintendent
Harlowton High School
304 Division Street
Harlowton, MT 59036
(406) 632-4324
EIN: 81-6010285

Preston Benevolent Fund, Inc.

PO Box 627
Hot Springs, MT 59845-0627
(406) 741-2751

Established: 1989 in MT

Director/Trustee: Phyllis Ekblad, Sandra Prongua, Terry Prongua

Data As of FY: 5/31/98

Assets: \$39,979.00

Grants: \$2,000.00

Grant Notes:

One grant awarded in FY 1998 to the City of Hot Springs for the support of the new public library.

Purpose:

Contributions to benefit Sanders County

Restrictions:

Restricted to Sanders County

Application Info:

Application: proposal should include purpose of project and the date funds are needed.

Deadline: in time for May 31 year end distribution

Contact:

Sandra Prongua
Preston Benevolent Fund Inc.
PO Box 627
Hot Springs, MT 59845-0627
(406) 741-2751
EIN: 81-0461224

The Pride Foundation

1122 E. Pike Street, #1001
Seattle, WA 98122-3934
(206) 323-3318

Established: 1985 in WA

Director/Trustee: Peggy Dole, Thatcher Bailey, Patrice Donohue, Rob Roth, David Thorpe, Karen Bosley, Kim Breen, Geraldine V. Cole, and others

Data As of FY: 3/31/97

Assets: \$3,009,703.00

Grants: \$337,175.00

Grant Notes:

Total of 50 grants awarded in FY 1997 with an average range from \$500 to \$5,000.

Purpose:

The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include arts/cultural programs, health care, AIDS, recreation, human services, youth services, civil rights, gays/lesbians, and people with AIDS.

Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical assistance, and scholarships to individuals.

Restrictions:

Giving primarily in AK, ID, MT, OR, and WA.

Application Info:

Application form required.
Initial approach: Letter or telephone.
Copies of proposals: 12
Deadlines: May 15 and October 15
Board meeting dates: Monthly
Final notification: July 15 & January 15

e-mail address:

giving @pridefoundation.org
<http://www.pridefoundation.org>

Contact:

Ted Lord, Executive Director
1202 E. Pike Street, #1001
Seattle, WA 98112-3934
(800) 735-7287
EIN: 91-1325007

Quest for Truth

221 First Avenue West
Suite 405
Seattle, WA 98119-4224
(206) 284-4424

Established: 1982 in WA

Director/Trustee: Ellen S. Davis, Bradley Henke, DeLancy B. Lewis, Paul K. Scripps

Data As of FY: 9/30/97

Assets: \$7,334,796.00

Grants: \$280,000.00

Grant Notes:

Total of 9 grants awarded in FY 1997 ranging from \$10,000 to \$70,000.

Total of 11 grants awarded in FY 1996 10 of which are listed below:

Museum of NW Art, WA - \$50,000
Puget Sound Blood Center - \$50,000
Museum of the Rockies, MT - \$45,000
Steamer Virginia V. Foundation, WA - \$25,000
Boise State University, ID - \$12,500
Dental Health Foundation, CA - \$10,000
NW School for Hearing Impaired Children, WA - \$10,000
San Diego Historical Society - \$10,000
Utah State University - \$10,000
Humane Society/Society for the Prevention of Cruelty to Animals, WA - \$5,000

Purpose:

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require advance approval of the IRS as required by the appropriate statute. Areas of interest include

history, archaeology, anthropology, sociology, economics, and political science.

Restrictions:

Giving limited to AK, CA, ID, MT, OR, UT, and WA.

Application Info:

Application form required.

Deadline: None

Final notification: 2 months.

Contact:

DeLancy B. Lewis, Secy-Treas.
221 First Avenue West
Suite 405
Seattle, WA 98119-4224
(206) 284-4424
EIN: 91-1190760

Carl A. and Grace A. Rahn Family Foundation

1931 Mulberry Drive
Billings, MT 59102
(406) 252-4098

Established: 1993 in MT

Director/Trustee: Elizabeth Pates, Randall Pates, Gary Pates, Rahn Pates

Data As of FY: 12/31/99

Assets: \$337,725.00

Grants: \$0.00

Grant Notes:

Total of 8 grants through 2000 given anonymously.

Purpose: Not Available

Restrictions:

Geographic focus on the Billings area. Does not fund endowments.

Application Info:

Initial approach: Letter with organizational background and purpose, specific need, amount requested, and proof of 501c(3) status. (No phone calls please)

No application form required.

Board meets the last Friday in March annually.

Deadline: March 1

Contact:

Elizabeth Rahn Pates

1931 Mulberry Drive

Billings, MT 59102

(406) 252-4098

EIN: 81-0477878

Ranger Trust FBO Salvation Army

Norwest Bank MT NA/Investment Mgt & Tr

Po Box 597

Helena, MT 59624

(406) 447-2050

Established: Not available

Director/Trustee: Norwest Bank Montana

NA

Data As of FY: 12/31/98

Assets: \$1,707,483.00

Grants: \$49,171.00

Grant Notes:

One grant awarded in FY 1998 to the Salvation Army of Seattle, Washington for \$49,171.

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Ranger Trust FBO Salvation Army

Norwest Bank MT NA/Investment Mgt & Trtrust

PO Box 597

Helena, MT 59624

(406) 447-2050

EIN: 36-4021495

Rapp Family Foundation Inc.

c/o Howard B. and Margaret Rapp

PO Box 578

Corvallis, MT 59828-0578

(406) 363-5002

Established: 1991 in MT

Director/Trustee: Howard Rapp, Jr;

Margaret Rapp; Thomas G. Brader

Data As of FY: 12/31/98

Assets: \$1,424,440.00

Grants: \$11,500.00

Grant Notes:

Total of 9 grants awarded in FY 1998:

Bitterroot RC & D - \$1,700 & 1,000

Teller Wildlife Refuge - \$2,000

Hamilton Players Inc. - \$1,000

Bitterroot Audubon - \$600

Bitterroot Land Trust - \$1,600

Ravalli County Gymnastics - \$2,000

Shakespeare in the Park - \$1,100

Bitterroot Concert Assn. - \$500

Purpose:

Information not available.

Restrictions:

Limited to Ravalli and Missoula Counties.

Application Info:

Initial approach: Proposal must include purpose of project and percent of volunteer labor.

Deadlines: Oct 1

Contact:

Howard Rapp Jr.
PO Box 537

Hamilton, MT 59840-0537

EIN: 36-3756870

**Red Lodge Festival of Nations
Foundation LUB**

PO Box 1376

Red Lodge, MT 59068

(406) 446-2445

Established: Not available

Director/Trustee: Betsy Scanlin, Jan
Oestreich, Linnhe Reed

Data As of FY: 12/31/98

Assets: \$169,890.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1997.

Purpose: Not available

Restrictions: Not listed

Application Info:

Applications not accepted at this time.

Contact:

Red Lodge Festival of Nations Foundation LUB
PO Box 1376

Red Lodge, MT 59068

(406) 446-2445

EIN: 81-0405790

Reger Family Foundation

3139 Gregory Dr.

Billings, MT 59102

(406) 656-5497

Established: Not available

Director/Trustee: Jane Reger, James Reger,
Steven Reger, Maree Ryan, E. James Duncan

Data As of FY: 12/31/97

Assets: \$42,508.00

Grants: \$0.00

Grant Notes: No grants awarded in FY 1997.

Purpose:

Contributes to various philanthropic organizations.

Restrictions: None

Application Info:

Contact the foundation for application procedures and deadlines.

Contact:

Reger Family Foundation

3139 Gregory Dr.

Billings, MT 59102

(406) 656-5497

EIN: 81-0506758

Olive Rice Reiersen Foundation

Norwest Investment Mgmt and Trust

PO Box 597

Helena, MT 59624-0597

(406) 447-2050

Established: 1986 in MT

Director/Trustee: Norwest Investment
Management and Trust

Data As of FY: 9/30/98

Assets: \$1,288,234.00

Grants: \$52,300.00

Grant Notes:

Total of 18 scholarships were awarded in FY 1998 ranging from \$2,000 to \$5,000.

Medical Services - \$3,800

Purpose:

Education/Scholarships

Medical Services

Restrictions:

Restricted to Powell County students attending college or a university.

Application Info:

Deadline: April 1

Contact:

Norwest Investment Management and Trust
PO Box 597

Helena, MT 59624-0597

(406) 447-2050

EIN: 36-3463190

Roberts Family Memorial Fund

c/o William B. Roberts

318 1st Ave. N

Great Falls, MT 59401-2506

(406) 761-3300

Established: Not available

Director/Trustee: William B. Roberts,
Gorham Swanberg

Data As of FY: 12/31/98

Assets: \$401,106.00

Grants: \$21,594.00

Grant Notes:

Total of 7 grants awarded in FY 1998:

Great Falls Symphony - \$12,298

Neighborhood Housing - \$ 7,150

Glacier Orchestra - \$121

KGPR - \$125

KUSM - \$125

Humane Society - \$100

McLaughlin Research Center - \$400

Public TV - \$125

Montana Chorale - \$100

Eagle Mount - \$100

Purpose: Not Available

Restrictions: None listed.

Application Info:

Initial approach: Letter

Deadlines: None

Contact:

William B. Roberts

318 First Avenue North

Great Falls, MT 59401

EIN: 81-6050100

Donald & Carol Roberts Foundation Inc.

In memory of Virginia K. Weston

5414 Walter Hagen Dr.

Billings, MT 59106

(406) 652-3536

Established: 1995

Director/Trustee: Donald Roberts, Carol
Roberts, Sara Roberts

Data As of FY: 12/31/98

Assets: \$457,868.00

Grants: \$20,000.00

Grant Notes:

Total of 3 grants awarded in FY 1998:

LaLeche League Int'l - \$5,000
 Zoo Montana, Inc. - \$10,000
 Mental Health Foundation - \$5,000

Purpose:
 Not available

Restrictions:
 Contributes to preselected organizations only.
 No grants to individuals.

Application Info:
 Applications not accepted.

Contact:
 Donald and Carol Roberts Foundation Inc.
 c/o Carol Roberts
 5414 Walter Hagen Dr.
 Billings, MT 59106
 EIN: 81-0497226

Mary and Doc Robertson Hand Child Trust

Norwest Bank WY NA/Investment Mgt & Trust
 PO Box 2799
 Casper, WY 82602
 (307) 235-7744

Established: Not available

Director/Trustee: Norwest Bank Wyoming
 NA

Data As of FY: 3/31/99

Assets: \$362,527.00

Grants: \$10,000.00

Grant Notes:
 Total of 6 grants awarded in FY 1996:
 The Arc of Natrona County, Casper, WY -
 \$1,400
 American Diabetes Assoc. - \$1,350

Wyoming Independent Living, Casper, WY -
 \$1,173
 Lincoln Uinta Childrens Development Assoc.,
 Casper, WY - \$1,000
 Casper Day Care Child Development Center -
 \$2,179
 The Learning Center, Jackson, WY - \$2,645

Purpose:
 Grants are to be used by tax-exempt, private,
 public, hospital, medical, or like
 organizations/institutions located in the state of
 Wyoming for the prevention and/or treatment of
 diseases causing mental or physical disabilities,
 and/or to provide facilities in any described
 institution for the care of mentally or physically
 handicapped children.

Restrictions:
 Giving restricted to Wyoming.

Application Info:
 No particular application procedure.
 Deadline: June 30th.

Contact:
 Mary and Doc Robertson Hand Child Trust
 Norwest Bank WY, Attn: S. Cobb
 PO Box 2799
 Casper, WY 82602-2799
 (307) 235-7744
 EIN: 51-0186287

Fred L. Robinson Fund

c/o First State Bank of Malta
 PO Box 901
 Malta, MT 59538-0910
 (406) 654-1044

Established: 1971 in MT

Director/Trustee: First State Bank of Malta,
 A. Jean Robinson, and F. Lee Robinson

Data As of FY: 12/31/98

Assets: \$0.00

Grants: \$2,400.00

Grant Notes:

Total of two scholarships awarded annually.
One vocational scholarship and one academic scholarship for \$1,200 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to high school students of Phillips County.

Application Info:

Application: letter

Deadline: January 15 annually.

Contact Phillips County high schools for application form.

Contact:

First State Bank of Malta
PO Box 901
Malta, MT 59538-0910
(406)-654-2340
EIN: 23-7079421

Rock Foundation

c/o Bennett Stein
97 Canyon View Drive
Livingston, MT 59047
(406) 222-9821

Established: Not available

Director/Trustee: Bennett H. Stein, Perry J. Moore, Pete Lineberger

Data As of FY: 12/31/97

Assets: \$3,948.00

Grants: \$600.00

Grant Notes:

Total of one grant awarded in FY 1997 to the Montana Historical Society for \$600.

Purpose:

Preservation of Western history, conservation and culture.

Restrictions:

Giving primarily in MT.

Application Info: Not Available

Contact:

Bennett Stein
Rock Foundation
97 Canyon View Drive
Livingston, MT 59047
(406) 222-9821
EIN: 81-0304695

Rocky Mountain Elk Foundation

2291 W. Broadway
Missoula, MT 59802
(406) 523-4500

Established: 1984 in MT

Director/Trustee: Gary J. Wolfe, Ph.D., Larry Pugh, George Bettas, Jon Fossel, Bill Geer

Data As of FY: 12/31/98

Assets: \$21,196,790.00

Grants: \$0.00

Grant Notes:

Information on RMEF grant activities can be obtained from RMEF.

Purpose:

The Rocky Mountain Elk Foundation is an international, non-profit, wildlife organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- 1) Wildlife habitat improvement/conservation projects
- 2) Wildlife research proposals
- 3) Wildlife management
- 4) Conservation/education
- 5) Hunting heritage

A scholarship fund is also established for students in a recognized wildlife program.

Restrictions:

Scholarship restricted to college juniors or seniors in a recognized wildlife program.

Application Info:

Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form.

Research proposals must follow the Foundation's "Guidelines for Research Proposals".

Scholarship deadline: March 1 annually.

Contact:

Bill Geer
PO Box 8249
Missoula, MT 59807-8249
(406) 523-4581
EIN: 81-0421425

**Dr. C.B. and Claretta S. Rodes
Memorial Trust**

c/o U.S. Bank Trust National Assoc. MT
PO Box 1678
Helena, MT 59624-1678
(406) 447-5227

Established: Not available

Director/Trustee: U.S. Bank Trust National Association Montana

Data As of FY: 6/18/98

Assets: \$403,175.00

Grants: \$14,000.00

Grant Notes: Not Available

Purpose:

Contributions made for the education of students for the Roman Catholic Priesthood.

Restrictions:

Giving preference to Helena, MT.

Application Info: Not Available

Contact:

Catholic Diocese
Helena, MT 59601
EIN: 81-6057774

**Marselius and Verna Rolfson
Charitable Trust**

c/o Security State Bank & Trust Co.
PO Box 1299
Polson, MT 59860-1299
(406) 883-7700

Established: Not available

Director/Trustee: Security State Bank and Trust Co.

Data As of FY: 12/31/97

Assets: \$99,805.00

Grants: \$1,900.00

Grant Notes:

Total of one grant awarded in FY 1997 to the Polson Soccer Association for \$1,900.

Purpose: Not available

Restrictions:

Giving limited to charitable organizations in Norwestern Lake County, MT.

Application Info:

Application form required.

Deadline: none

Contact:

Bill Gregg

c/o Security State Bank & Trust Co.

PO Box 1299

Polson, MT 59860-1299

(406) 883-7700

EIN: 81-6081306

Mars and Verna Rolfson Scholarship Trust

c/o Security State Bank and Trust Co.

PO Box 1299

Polson, MT 59860-1299

(406) 883-7700

Established: 1990 in MT

Director/Trustee: Security Bank and Trust Company

Data As of FY: 12/31/97

Assets: \$536,517.00

Grants: \$34,000.00

Grant Notes:

Total of 18 scholarships were awarded in FY 1997 ranging from \$500 to \$3,250.

Purpose:

Education/scholarships

Restrictions:

Limited to Polson High School graduates planning to attend a college or university.

Application Info:

Deadline: April 1 annually.

Application form required.

Contact:

Mars and Verna Rolfson Scholarship Trust

Security State Bank and Trust Company

PO Box 1299

Polson, MT 59860-1299

(406) 883-7700

EIN: 36-3677368

The Rossbach-Brennan Foundation

c/o William Rossbach

401 N. Washington St.

Missoula, MT 59802

(406) 543-5156

Established: 1993 in MT

Director/Trustee: William Rossbach, Beth Brennan, Karl Englund

Data As of FY: 6/30/97

Assets: \$98,718.00

Grants: \$14,500.00

Grant Notes:

Total of 2 grants awarded in FY 1997:

Five Valleys Land Trust, Missoula - \$13,000

Blue Mountain Women's Clinic, Missoula - \$1,500

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.

No grants to individuals.

Application Info: Applications not accepted.

Contact:

The Rossbach-Brennan Foundation
c/o William Rossbach
401 N. Washington St.
Missoula, MT 59802-
(406) 543-5156
EIN: 81-0488420

Routson Family Foundation

122 J.B. Stetson St.
Billings, MT 59106
(406) 656-4325

Established: 1995 in MT

Director/Trustee: James Routson, Mary
Routson

Data As of FY: 12/31/97

Assets: \$188,395.00

Grants: \$16,000.00

Grant Notes:

Total of 9 grants awarded in FY 1997:
Faith Evangelical Church - \$5,000
AMG International - \$1,500
Beartooth Mountain Christ - \$1,500
Bitterroot Valley Church - \$2,500
Fellowship Christian Athl. - \$500
Navigators - \$2,000
Prison Fellowship - \$1,500
Special K Ranch - \$1,000
Young Life - \$500

Purpose:

Contributes to various preselected philanthropic organizations.

Restrictions:

Limited to purpose stated.

Application Info:

Applications not accepted.

Contact:

Routson Family Foundation
c/o James Routson, Mgr.
122 J.B. Stetson St.
Billings, MT 59106
(406) 656-4325
EIN: 81-0499469

Mel and Ruth Ruder Educational Foundation

c/o Melvin Ruder
203 Somerset Dr.
Kalispell, MT 59901
(406) 756-6043

Established: 1996 in MT

Director/Trustee: Melvin Ruder, Patricia
Morton

Data As of FY: 12/31/98

Assets: \$0.00

Grants: \$9,823.00

Grant Notes:

Total of 5 grants awarded in FY 1998:
Columbia Falls High School - \$4,913
University of Montana - \$300
Northern MT. College - \$100
Canyon School PTO, Hungry Horse, MT - \$10
Ruder Elementary School - School District #6

Purpose:

Student programs in post secondary educational institutions.

Restrictions:

Giving restricted to Montana schools, or to the University of North Dakota at Grand Forks.

Grants must directly benefit student programs, not administration.

Application Info:

Application form not required.

Initial approach: Proposal including financial need, amount requested, potential student benefit, and school program synopsis. Deadline: none

Contact:

Mel and Ruth Ruder Educational Foundation
c/o Melvin Ruder
203 Somerset Dr.
Kalispell, MT 59901
EIN: 81-0502377

Saint Paul's Lutheran Church Trust Fund

c/o First Interstate Bank
PO Box 5010
Great Falls, MT 59403

Established: 1997

Director/Trustee: John Christensen, Harvey Peterson, First Interstate Bank

Data As of FY: 3/31/98

Assets: \$141,450.00

Grants: \$5,933.00

Grant Notes:

Total of one grant awarded in FY 1997 to Saint Paul's Lutheran Church for \$5,933.

Purpose:

For the benefit of Saint Paul's Lutheran Church to fund capital improvements and operating expenses.

Restrictions:

Limited to purpose stated.

Application Info:

Applications not accepted.

Contact:

Saint Paul's Lutheran Church Trust Fund
c/o First Interstate Bank
PO Box 5010
Great Falls, MT 59403
EIN: 84-1387364

Samaritan Society

Cabot Farm Orne St. Extension
Salem, MT 01970

Established: Not available

Director/Trustee: Elsie Morse, Anne Busteed, Alice Johnson

Data As of FY: 11/30/97

Assets: \$290,819.00

Grants: \$9,745.00

Grant Notes:

Assistance funds not to exceed \$100 per month per grantee.

Purpose:

Assistance to the needy of Salem by providing funds for rent, medical care/medicine, fuel, and emergencies.

Restrictions:

Restricted to residents of Salem, MT.

Application Info: Applications not accepted.

Contact:

Samaritan Society
Cabot Farm Orne St. Extension
Salem, MT 01970
EIN: 04-6062897

Sample Foundation

14 North 24th Street
PO Box 279
Billings, MT 59103-0279
(406) 245-6342

Established: 1954 in FL

Director/Trustee: Joseph S. Sample,
Michael S. Sample, Miriam T. Sample, TAC &
Co. Inc.

Data As of FY: 10/31/98

Assets: \$6,003,322.00

Grants: \$326,000.00

Grant Notes:

Total of 60 grants awarded in FY 1998 ranging from \$1,000 to \$20,000.

Purpose:

Organizations that provide services for the disadvantaged, social services, hospitals and community funds. Grant support primarily for capital outlays or to assist in initiating a particular project.

Fields of interest: hospitals (general); human services; federated giving programs; economically disadvantaged.

Types of support: capital campaigns; program development.

Restrictions:

Giving primarily in MT and Collier County, FL. No support for religious or political organizations, or for tax supported institutions. No grants to individuals or for scholarships.

Application Info:

Application form required.
Initial approach: Letter including organizational background, purpose of project, specific need, amount requested, and proof of 501 © 3 status.
Deadline: September 1

Application guidelines can be requested from the Foundation.

Contact:

Miriam T. Sample, V.P.
PO Box 279
Billings, MT 59103-0279
(406) 245-6342
EIN: 59-6138602

Sands Memorial Foundation, Inc.

PO Box 1127
306 3rd Ave. Rm. 202
Havre, MT 59501
(406) 265-4721

Established: 1977 in MT

Director/Trustee: Herman L. Clack, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds, Cathy Jamruszka

Data As of FY: 12/31/99

Assets: \$2,457,158.00

Grants: \$47,900.00

Grant Notes:

Total of 18 grants awarded in FY 1999:
Havre Area Spray/Neuter Program - \$43,534.32
Kind News, Local Education, etc. - \$6,900.35

Purpose:

Assist programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

Restrictions:

Giving primarily in MT and restricted to 501© (3) organizations. No grants to individuals.

Application Info:

Application form required.
Initial approach: Letter

Deadline: October 30, annually

Contact:

LuAnn C. McLain, Exec. Director
PO Box 1127
306 3rd Ave. Rm 202
Havre, MT 59501-1127
(406) 265-4271
EIN: 81-0368589

George P. and Margaret D. Sarsfield Trust

Norwest Bank MT NA/Investment Mgt & Tr
PO Box 597
Helena, MT 59601
(406) 447-2065

Established: 1994

Director/Trustee: Norwest Bank Montana
NA

Data As of FY: 12/31/98

Assets: \$206,326.00

Grants: \$7,236.00

Grant Notes:

One grant awarded in FY 1998 to the University of Montana Foundation for \$7,236.

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact:

George P. and Margaret D. Sarsfield Trust
Norwest Bank MT NA/Investment Mgt & Trust
PO Box 30058
Billings, MT 59117-0058
(406) 248-7344
EIN: 81-6076226

Schilling Family Scholarship Fund

U.S. Bank Trust National Assoc. MT
PO Box 1678
Helena, MT 59624-1678
(406) 447-5226

Established: 1990 in MT

Director/Trustee: U.S. Bank Trust National
Association Montana

Data As of FY: 3/31/98

Assets: \$535,128.00

Grants: \$18,000.00

Grant Notes:

Total of 9 scholarships awarded in FY 1998:
University of Montana - \$1,500 & \$1,500
Montana Tech of the University of Montana -
\$3,000 & \$3,000
Montana State University - \$1,500
Harvard University - \$1,500 & \$1,500
Washington State University - \$ 1,500 & \$3,000

Purpose: Education/scholarships

Restrictions:

Must be a full-time undergraduate student and a graduate of Butte High School.

Application Info:

Contact Butte High School for application form and information.

Contact:

Scholarship Selection Committee
Butte High School
Butte, MT
EIN: 81-6067894

**Thomas W. and Joan D. Scott
Foundation**

c/o Thomas W. Scott
PO Box 30876
Billings, MT 59107-0876
(406) 652-4249

Established: 1995 in MT

Director/Trustee: Thomas Scott, Joan Scott,
Julie Scott Aslakson, Jonathan Rodney Scott

Data As of FY: 12/31/98

Assets: \$1,553.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1998.

Purpose:

Support available to: literary, scientific and
educational purposes; youth oriented charities;
and testing for public safety.

Restrictions:

Funding in Billings, the Montana region, and
other areas of the United States.

Application Info:

Not accepting applications. Funding will
commence in seven years.

Contact:

Thomas W. and Joan D. Scott Foundation
c/o Thomas W. Scott
PO Box 30876
Billings, MT 59107-0876
(406) 652-4249
EIN: 81-0503776

William E. Sears Foundation

PO Box 339
Superior, MT 59872-0339
(406) 822-3535

Established: 1967 in MT

Director/Trustee: Ed Hollenback, Shaun
Donovan, C.F. McDonald

Data As of FY: 12/31/99

Assets: \$115,422.00

Grants: \$6,000.00

Grant Notes:

Total of 6 scholarships awarded in FY 1999
ranging from \$500 to \$1,500.

Purpose:

Education/scholarships

Restrictions:

Must be a graduate from one of the 3 schools
within Mineral County, Montana.

Application Info:

Application form required and includes Montana
Compact on Financial Aid and parents
confidential statement.

Deadline: none

Contact:

Phyllis White, Bookkeeper
William E. Sears Foundation
PO Box 339
Superior, MT 59872-0868
(406) 822-3535
EIN: 81-0301252

Shields Valley Foundation Inc.

PO Box 50

Clyde Park, MT 59018-0050

Established: 1995**Director/Trustee:** Bob Youngberg, Andrew DeVoto, Terry Sarrazin, Betty Fitzpatrick, Judy Jenkins, and John Hogenson**Data As of FY:** 12/31/98**Assets:** \$55,622.00**Grants:** \$21,927.00**Grant Notes:**

Total of 4 grants awarded in FY 1998:

Montana State University - \$7,727

Build a Better Wilsall Foundation - \$10,000

Women of Wilsall - \$2,500

Voice Against Tobacco - \$1,700

Purpose:

To promote the development of cultural and community functions and facilities for Clyde Park.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Shields Valley Foundation

c/o Andrew DeVoto

PO Box 50

Clyde Park, MT 59018-0050

EIN: 81-0504746

John S. Skranak Foundation

PO Box 597

Helena, MT 59601

(406) 447-2065

Established: 3/24/69 in MT**Director/Trustee:** Norwest Investment Management and Trust**Data As of FY:** 7/31/98**Assets:** \$95,895.00**Grants:** \$3,155.00**Grant Notes:**

One grant awarded in FY 1998 to MSU-Northern in the amount of \$3,155 for scholarship distribution.

Purpose:

Education/scholarships

Restrictions:

Restricted to students at MSU-Northern.

Application Info:

Application form required.

Deadline: March 1 annually.

Contact:

Financial Aid Office

MSU-Northern

Cowan Hall

Havre, MT 59501

(406) 205-7821

EIN: 81-6022757

Owen E. Sowerwine Foundation, Inc.

PO Box 8600
Kalispell, MT 59904-8600
(406) 752-1040

Established: 1982 in MT

Director/Trustee: David Sowerwine, F.
Charles Mercord, Charles Hash, E.A. Sliter

Data As of FY: 12/31/99

Assets: \$0.00

Grants: \$5,000.00

Grant Notes:

Scholarships awarded annually ranging from \$500 to \$1000.

Purpose:

Education/scholarships awarded to students attending Flathead Community College. Majors include: social work, human services, education, psychology, sociology, chemistry, geology, biology, botany, or any other health or medical related majors.

Scholarships are awarded from a permanent endowment fund at the Montana Community Foundation, and are administered by the Flathead Valley Community College Foundation.

Restrictions:

Must attend Flathead Community College.

Application Info:

Deadline: March 15 annually
Contact Financial Aid Office at Flathead Community College for application form and information.

Contact:

Financial Aid Office
Flathead Valley Community College
777 Grandview Dr.
Kalispell, MT 59901
(406) 756-3963
EIN: 81-0366093

Starr Foundation

c/o James Starr or Hu Williamson
PO Box 1049
Sidney, MT 59270-1049
(406) 747-5601

Established: Not available

Director/Trustee: James Starr, Ken Avison,
Arnold Huetler, June Sullivan, Mike Urber

Data As of FY: 9/30/94

Assets: \$3,945.00

Grants: \$3,000.00

Grant Notes:

Total of 5 scholarships awarded in FY 1995 for \$600 each.

Purpose:

Education/scholarships

Restrictions: Not listed

Application Info:

Initial approach: letter
Deadline: none

Contact:

Starr Foundation
c/o James Starr
Route 1 Box 1760
Fairview, MT 59221
(406) 747-5601
EIN: 81-0487929

The Steele-Reese Foundation

c/o Messrs. Davidson, Dawson, and Clark
330 Madison Av.
New York, NY 10017
(212) 557-7700

Established: 1955 in NY

Director/Trustee: William T. Buice III,
Robert T.H. Davidson, J.P. Morgan & Co. Inc.

Data As of FY: 8/31/96

Assets: \$34,234,989.00

Grants: \$1,245,000.00

Grant Notes:

Total of 46 grants awarded in FY 1996 with an average range from \$5,000 to \$25,000.

Purpose:

Fields of interest include humanities, elementary ed, higher ed, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

Restrictions:

Giving primarily in the northern part of GA, ID, the Appalachian region of KY, MT, NC, and TN. Scholarships are limited to particular counties in Idaho.

Application Info:

Initial approach: letter
Copies of proposal: 3
Deadline: April. 15
Final notification: 3-6 months
For general matters contact:
Mr. William T Buice III
32 Washington Sq. W
New York, NY 10011

Contact:

Mrs. Christine Brady (northwestern applicants)
PO Box 7263
Boise, ID 83707-7263
(212)-557-7700
EIN: 13-6034763

Sterling Restoration Inc.

218 S. Main
Sheridan, MT 59749

Established: Not available

Director/Trustee: J. Peter Jackson, P.V.
Jackson II, Eva Portia Paige

Data As of FY: 7/30/96

Assets: \$6,410.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1996.

Purpose: Not available

Restrictions: Not listed

Application Info: Not Available

Contact:

Sterling Restoration Inc.
218 S. Main
Sheridan, MT 59749
EIN: 52-1334508

Rudy Suden Scholarship Trust Fund

c/o First Interstate Bank
 PO Box 5010
 Great Falls, MT 59403-5010
 (406) 454-6253

Established: 1988 in MT

Director/Trustee: First Interstate Bank and
 Scholarship Selection Committee

Data As of FY: 3/31/98

Assets: \$2,414,434.00

Grants: \$103,049.00

Grant Notes:

Total of 63 scholarships awarded in FY 1998:

Stanford High School: \$52,500

Denton High School: \$50,549

Total awards approved for future payment:
 \$113,623

Purpose:

Funding for this region & Montana. Funding for
 endowments & building programs.

Restrictions:

Must be a graduating senior of Denton or
 Stanford High Schools and have attended the
 entire two academic years immediately
 preceding graduation from high school.
 Scholarship selection based on community
 involvement, academic qualifications, and
 financial need.

Application Info:

Application form required.
 Deadline: April 1 annually

Denton contact:
 Les Cabot, Superintendent
 Denton School District #84
 PO Box 1048
 Denton, MT 59430
 (406) 567-2270

Stanford contact:
 Mike Zacher, President
 Basin State Bank
 PO Box 428
 Stanford, MT 59479
 (406) 556-2238

Contact:

Contacts listed under (Application Notes Info)
 (406) 567-2270

EIN: 81-6063733

Svarre Foundation

PO Box 1049
 Sidney, MT 59270-1049
 (406) 482-8464

Established: 1961 in MT

Director/Trustee: Robert Goss, Hu
 Williamson, Paul Cresap, H.D. Thogersen

Data As of FY: 12/31/97

Assets: \$547,713.00

Grants: \$19,650.00

Grant Notes:

Total of 10 grants awarded in FY 1997:

8 scholarships of \$2,000 each

City of Sidney Baseball - \$ 3,500

Boy Scouts - \$150

Purpose:

Scholarships, education, and civic affairs

Restrictions:

Restricted to Richland County

Application Info:

Applications available on request.
 Deadline: none

Contact:

Hu Williamson
PO Box 1049
Sidney, MT 59270-1049
(406) 482-8464
EIN: 81-6013673

Lloyd D. Sweet Educational Foundation

PO Box 638
Chinook, MT 59523-0638
(406) 357-2149

Established: 1982 in MT

Director/Trustee: Gail Swant, Jim Stegmeier, Linda Sharples, Nellie Jo Nicholson, Patrick O'Brien

Data As of FY: 12/31/99

Assets: \$0.00

Grants: \$0.00

Grant Notes:

Total of 75 scholarships awarded in FY 99 ranging from \$500 to \$3,500.

Purpose:

Education/scholarships for post secondary education

Restrictions:

Restricted to graduates of Chinook High School. Applicants must complete 12 credits of post secondary education and maintain a 2.0 GPA.

Application Info:

Application forms available at www.chinookmontana.com or request by mail. Deadline: March 1st.

Contact:

Lloyd Sweet Educational Foundation
c/o Debra Davies
PO Box 638
Chinook, MT 59523
(406) 357-2532
EIN: 23-7131688

George and Blanch Taber Educational Trust

c/o Security State Bank & Trust Company
PO Box 1299
Polson, MT 59860-1299
(406) 883-5363

Established: Not available

Director/Trustee: Security State Bank and Trust Company

Data As of FY: 12/31/97

Assets: \$95,454.00

Grants: \$5,400.00

Grant Notes:

Total of 2 scholarships were awarded in 1997 for \$2,700 each.

Purpose:

Education/scholarships

Restrictions:

Must be a senior or graduate of a Wheatland County high school.

Application Info:

Applications available from Security State Bank and Trust Company. Deadline: April 1, annually

Contact:

George and Blanche Taber Educational Trust
 c/o Security Bank and Trust Company
 PO Box 1299
 Polson, MT 59860-1299
 (406) 883-5363
 EIN: 36-3718835

Ruth and Vernon Taylor Foundation

1670 Denver Club Building
 518 17th Street, Suite 1670
 Denver, CO 80202
 (303) 893-5284

Established: 1950 in TX

Director/Trustee: Ruth Taylor Campbell,
 Friday A. Green, Sara Taylor Swift, Vernon F.
 Taylor, Jr.

Data As of FY: 6/30/97

Assets: \$33,039,324.00

Grants: \$1,533,400.00

Grant Notes:

Total of 171 grants awarded in FY 1997 with an average range from \$1,000 to \$20,000. Selected grants listed below:

Bozeman Deaconess Foundation - \$204,175

Sublette County Retirement Center, WY - \$110,000

Mars Hill College, NC - \$38,000

American Associates of the Royal Academy Trust - \$35,000

Yellowstone Boys and Girls Ranch, Billings - \$25,000

Inter-Mountain Deaconess Home for Children, Helena - \$22,500

Helena Presents - \$20,000

Lewis T. Preston Education Program for Girls, DE - \$20,000

National Trust for Historic Preservation, DC - \$20,000

U.S. Department of State Fine Arts Committee,
 DC - \$20,000

Purpose:

Support for education, the arts, health, human services, and conservation.

Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth services.

Types of support: General/operating support; building/renovation; endowment funds; research.

Restrictions:

No grants to individuals. Giving primarily in CO, IL, MT, TX, WY and the Mid-Atlantic states.

Application Info:

Initial approach: Proposal

Copies of proposal: 1

Deadline: April 30 annually

Board meeting date: May

Final notification: 30 days after June 1 and September 1.

Contact:

Ms. Friday A. Green, Trustee
 1670 Denver Club Building
 518 17th Street, Suite 1670
 Denver, CO 80202
 (303) 893-5284
 EIN: 84-6021788

Jack W. Thompson Foundation

PO Box 30058
 Billings, MT 59117-

Established: 7/28/62 in MT

Director/Trustee: Norwest Investment
 Management and Trust, Foundation Committee

Data As of FY: 10/31/98

Assets: \$348,358.00

Grants: \$12,480.00

Grant Notes:

Total of 13 scholarships awarded in FY 1998 for \$960.

Purpose:

Education/scholarships

Restrictions:

Restricted to students from Dawson County who will be attending an accredited institution of higher learning.

Application Info:

Application form required. Application forms available from Norwest Investment Management and Trust and Glendive High School.

Deadline: April 1 annually

Contact:

Kim Ebelt
c/o Norwest Investment Mgmt and Trust
PO Box 30058
Billings, MT 59117
(406) 447-2050
EIN: 81-6010360

The Tomorrow and You Foundation Inc.

PO Box 2983
Great Falls, MT 59403-2983
(406) 454-1433

Established: 1991 in MT

Director/Trustee: William MacFadden

Data As of FY: 12/31/98

Assets: \$124,428.00

Grants: \$20,000.00

Grant Notes:

Total of 2 grants awarded in FY 1997:

Eagle Mount, Great Falls - \$10,000

Mental Health Association of Montana, Helena - \$10,000

Purpose:

To provide assistance or educational services for the handicapped and those in need of mental care.

Restrictions:

Giving restricted to MT.

Application Info:

Application form not required.

Deadlines: None

Contact:

William MacFadden
2620 4th Avenue South
Great Falls, MT 59404
(406) 454-1433
EIN: 81-0471066

Tonkin Foundation

Norwest Bank WY NA/Investment Mgt & Trust
PO Box 2799
Casper, WY 82602
307-235-7750

Established: Not available

Director/Trustee: Norwest Bank Wyoming
NA

Data As of FY: 7/31/99

Assets: \$3,145,921.00

Grants: \$140,563.00

Grant Notes:

Total of 46 grants awarded in FY 1997 ranging from \$576 to \$7,517.

Purpose:

Support for activities that benefit the youth of Wyoming.

Restrictions:

Giving limited to purpose stated.

Application Info:

Initial approach: letter including financial need and qualifications
Deadline: none

Contact:

Tonkin Foundation
c/o Norwest Investment Mgt & Trust
PO Box 2799
Casper, WY 82602-2799
EIN: 83-6002200

Tordik Wildlife Foundation, Inc.

Box 567
Big Sandy, MT 59520-0567
(406) 386-2482

Established: 1991 in MT

Director/Trustee: Charles Tordik, Roy Runnion, Dorothy Tordik

Data As of FY: 12/31/98

Assets: \$2,954,788.00

Grants: \$2,750.00

Grant Notes:

Total of 5 grants awarded in FY 1998:
Big Sandy Fire Department - \$250
Montana State University Wildlife Program - \$1,000
Blaine County Wildlife Museum - \$500

Didman Foundation - \$500

Big Sandy Museum - \$500

Purpose:

Contributes to organizations supporting wildlife programs and preservation.

Restrictions:

Giving primarily in MT.

Application Info:

No particular application form.
Deadline: none

Contact:

Charles Tordik
Tordik Wildlife Foundation Inc.
Box 567
Big Sandy, MT 59520-0567
(406) 386-2482
EIN: 81-0474115

Harry and Minerva Townley Educational Trust

PO Box 313
Wibaux, MT 59353-0313

Established: 1996

Director/Trustee: Richard Heineman, Connie Chaffee, Rob Bushman, Bonnie Woods, Jan Huisman, Leif Bakken

Data As of FY: 12/31/97

Assets: \$221,425.00

Grants: \$15,875.00

Grant Notes:

Total of 37 scholarships awarded in FY 1997 ranging from \$250 to \$600.

Purpose:

Education/scholarships

Restrictions:

Scholarships restricted to graduates of Wibaux County within five years of graduation.

Application Info:

Application form required.

Deadline: May annually

Emergency needs requests can be made anytime.

Contact:

Harry and Minerva Townley Educational Trust
c/o Connie Chaffee, Trustee

PO Box 124

Wibaux, MT 59353-0124

EIN: 81-6082126

Tracy Foundation

c/o Peter Tracy

500 St. Andrews Drive

Columbia Falls, MT 59912-

(406) 892-7601

Established: 1981 in MT

Director/Trustee: Peter E. Tracy

Data As of FY: 1/31/98

Assets: \$551,112.00

Grants: \$13,425.00

Grant Notes:

Total of 8 grants awarded in FY 1998:

Warren High School, Vincent, OH - \$1,500

United Way, Kalispell - \$2,500

Whitefish Community Center - \$500

Flathead Festival of the Arts - \$2,500

Flathead Valley Community Center Foundation - \$750

S.P.A.R.C.C., Sarasota, FL - \$125

ALERT, Kalispell - \$250

Blackfoot Community Foundation - \$800

Purpose:

The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death. The Board is not considering other grant requests at this time.

Restrictions:

Giving primarily in MT. Limited to purpose stated.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Peter Tracy

500 St. Andrews Drive

Columbia Falls, MT 59912-

(406) 892-7601

EIN: 94-6129856

Treacy Company

PO Box 1700

Helena, MT 59624-1700

Established: 1982 in MT

Director/Trustee: James O'Connell, Murel O'Connell, Don Campbell

Data As of FY: 12/31/98

Assets: \$2,713,734.00

Grants: \$141,357.00

Grant Notes:

Total of 110 grants awarded in FY 1998.

76 scholarships awarded \$400.

33 organizational grants awarded ranging from \$25 to \$10,000.

Purpose:

Undergraduate educational scholarships of \$400 annually which may be renewed for up to four

years. Support also for a historical society, social services and education.

Restrictions:

Giving limited to MT, ID, ND, and SD. Scholarships for freshmen or sophomores only. Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships; therefore, new scholarships may not be available in certain years.

Application Info:

Application form required.
Initial approach (organizational grants): letter requesting application
Deadline: June 15 annually
Board meeting dates: Between July 1 and July 15.

Contact:

James O'Connell
Treacy Company
PO Box 1700
Helena, MT 59624-1700
EIN: 81-0270257

Turner Foundation, Inc.

One CNN Center
Suite 1090, South Tower
Atlanta, GA 30303-
(404) 681-9900

Established: 1990 in GA

Director/Trustee: R.E. Turner III, Pres.;
Rutherford Seydel, Secy.; Edward C. Harris,
Treas.; Peter A. Bahouth, Exec. Dir.; Jane
Fonda, Jennie Turner Garlington, Laura Turner
Seydel, Reed Beauregard Turner, Rhett Lee
Turner, Robert Edward Turner IV, Trustees.

Data As of FY: 12/31/98

Assets: \$327,885,000.00

Grants: \$19,150,000.00

Grant Notes:

Total of 631 grants approved in FY 1998 with an average range from \$10,000 to \$100,000.

Selected grants reported in FY 1998:

The Nature Conservancy of Georgia, GA - \$150,000

South Carolina Coastal Conservation League, SC - \$170,000

Global Green U.S.A., CA - \$60,000

Alliance for the Wild Rockies, MT - \$100,000

Upper Chattahoochee RiverKeeper Fund, GA - \$25,500

Greater Yellowstone Coalition, MT - \$75,000

Georgia Conservancy, GA - \$83,000

Southern Environmental Law Center, DC - \$400,000

Colorado Public Interest Research Foundation, CO - \$30,000

Alaska Conservation Alliance, AK - \$50,000

Purpose:

The Turner Foundation make grants primarily in the areas of the environment and population.

The main components of our program are:

- * Protection of Water and Reduction of Toxics
- * Improved Air quality through Promotion of Energy Efficiency and Renewables and Improved Transportation Policies and Practices.
- * Protection of Habitats
- * Development and Implementation of Sound, Equitable Practices and Policies designed to Reduce Population Growth Rates.

Restrictions:

Giving primarily in AK, CO, FL, GA, MT, NB, NM, SC, Argentina, Mexico, and Russia.

The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation

does not pay the administrative costs for submitting a grant.

Application Info:

Application guidelines available.

Initial approach: letter, 3 pages or less

Copies of proposal: 1

Deadlines: September 15, December 15, March 15, June 15

Board meeting dates: 4 times/year

Final notification: Approximately 30 days after board meetings

Email address: turnerfi@mindspring.com
<http://www.turnerfoundation.org>

Contact:

Peter Bahouth, Exec. Dir.
 One CNN Center
 Suite 1090, South Tower
 Atlanta, GA 30303-
 (404) 681-9900
 EIN: 58-1924590

United States High Altitude Speed Skating Foundation

PO Box 3208
 Butte, MT 59702-3208
 (406) 783-6561

Established: 1985 in MT

Director/Trustee: Michael Crowe, Kevin McCaughey, Tom Morris, Tom Matosich, Liza Dennedy

Data As of FY: 12/31/95

Assets: \$2,021,687.00

Grants: \$50,516.00

Grant Notes: Not Available

Purpose:

The foundation functions to operate and maintain facilities to be used for free by national and international speed skating teams, and to promote competition.

Restrictions:

Restricted to purpose stated.

Application Info:

Applications not accepted.

Contact:

U.S. High Altitude Speed Skating Fdtn
 PO Box 3208
 Butte, MT 59702-3208
 (406) 783-6561
 EIN: 81-0428797

U.S. Bancorp Foundation

formerly First Bank System Foundation
 PO Box 522, MPFP 1705
 Minneapolis, MN 55480-0522
 (612) 973-2440

Established: 1979 in MN

Director/Trustee: Laurel Feddema, John F. Grundhofer, Philip Heasley, John M. Murphy, Jr., Daniel Rohr, Robert H. Sayre, Richard A. Zona, and others

Data As of FY: 12/31/97

Assets: \$362,628.00

Grants: \$772,717.00

Grant Notes:

Grants awarded in FY 97 had an average range from \$50 to \$10,000.

The following grants were reported in 1996:
 Minneapolis Institute of Arts, MN - \$100,900

KCTA/KCTI Twin Cities Public Television, MN
- \$80,081
Minnesota Orchestral Association - \$50,000
Minnesota Public Radio - \$35,391
Neighborhood Development Alliance, MN -
\$20,000
Midwest Assistance Program, MN - \$10,000
Saint Paul Chamber Orchestra - \$10,000

Purpose:

Support for low-income housing, local economic development, public elementary and secondary education, cultural and art programs, and the United Way.

Types of support: General/operating; continuing support; program development; annual campaigns, employee matching gifts, employee-related scholarships, and building/renovation.

Restrictions:

Giving limited to trade areas in CO, MN, MT, ND, SD, and WI. No support for religious organizations or purposes, camps, medical facilities, drug or alcohol abuse prevention treatment, seed money, deficit financing, endowment funds, land acquisition, publications, conferences, trips, tours, or research. No grants to individuals, and no loans. All organizations are limited to one grant per year from any First Bank System Source.

Application Info:

Application form is required for requests of \$5000 or more.

Initial approach: Letter and proposal

Organizations with a neighborhood specific approach should approach their local First Bank President for information.

Copies of proposal: 1

Deadline(s): 3 month before committee meeting.

Board meeting dates(s): Quarterly; Grant committee meets bimonthly. Final notification: 1 month after committee meetings.

Contact:

Laurel Feddema, President
U.S. Bancorp Foundation
PO Box 522, MPFP1705
Minneapolis, MN 55480-0522
(612)-973-2440
EIN: 41-1359579

U.S. West Foundation

7800 East Orchard Road
Suite 200
Englewood, CO 80111
(303) 793-6648

Established: 1985 in CO

Director/Trustee: Richard D. McCormick, Jane J. Prancan, Roger Christensen, Mike Glinisky, John Scully, Judith A. Servoss, Jim Smiley, James Smith, Solomon Trujillo, Bud Wonsiewicz, John Shank, Sue Parks

Data As of FY: 12/31/97

Assets: \$41,590,436.00

Grants: \$29,165,425.00

Grant Notes:

Total of 1,208 grants awarded in FY 1997 with an average range from \$5,000 to \$50,000.

The following grants were awarded in FY 1996: Community Reinvestment Fund of Minnesota - \$650,000

University of Colorado Foundation - \$590,000

University of Oregon - \$470,067

University of Northern Colorado - \$409,744 and \$286,155

University of Minnesota - \$250,000

National Foundation for the Improvement of Education, DC - \$243,506

University of Idaho - \$202,126

Childrens Television Resources and Education Center, CA - \$200,000

American Indian College Fund, NY - \$175,000

Purpose:

Giving primarily for education, including programs for minorities and youth, early childhood, elementary, secondary, and higher education; rural and community development; and cultural programs.

Types of support: General/operating support; continuing support; program development; seed money; technical assistance; employee matching gifts; matching funds.

Restrictions:

No grants to individuals (except for awards programs), religious organizations for religious purposes, international organizations, national health agencies, grantmaking foundations, school or fraternal organizations, general operating budgets of United Way supported organizations, public educational institutions, endowment funds, deficit financing, scholarships, trips, tours, goodwill advertising, school boards, or athletic funds.

Giving limited to the states served by the US West calling areas, including: AZ, CO, IA, ID, MN, MT, ND, NE, NM, SD, OR, UT, WA, and WY.

Application Info:

Initiatives are by Request For Proposal (RFP) only; the general grant application process has been replaced by the Community Outreach Programs and unsolicited requests for funds will not be considered.

Initial approach: phone request for RFP

Deadlines: February 28, June 30, September 26.

Board meeting dates: Quarterly

Final notification: April 30, September 30,

December 1.

<http://www.uswest.com/com/communities/foundation>

Contact:

Application address

Local U.S. West

Public Relations Office

(800)-843-3383

EIN: 84-0978668

W-1000 Trust

PO Box 1555

Billings, MT 59103-1555

(406) 252-0576

Established: 1982 in MT

Director/Trustee: Thomas Hancock,
William Hancock, Glenn Weidler

Data As of FY: 12/31/98

Assets: \$27,543.44

Grants: \$1,000.00

Grant Notes:

One total grant awarded to Warren J. Hancock-Bird Resources, Inc. for \$1,000.

Purpose:

Animal study; care and maintenance of birds and facilities; and wild bird reserves.

Restrictions:

Limited to purpose stated. Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

William Hancock

PO Box 1555

Billings, MT 59103-1555

(406) 252-0576

EIN: 81-6052801

Gardner C. Waite Foundation, Inc.

PO Box 1865
Bozeman, MT 59771-1865
(406) 587-5461

Established: Not available

Director/Trustee: G.C. Waite, Vivian Waite,
Robert Lehrkind

Data As of FY: 6/30/98

Assets: \$194,946.00

Grants: \$6,790.00

Grant Notes:

\$8,825 approved for future payment.
Total of 23 grants awarded in FY 1998:
MSU Foundation - \$390
Galavan - \$390
American Red Cross of Bozeman - \$390
Salvation Army of Bozeman - \$390
MSU Foundation - \$390
Museum of the Rockies - \$390
Gallatin County Historical Society - \$390
Eaglemount - \$390
Intermountain Opera Association - \$390
Bozeman Symphony Society - \$390
Performing Arts - \$390
Big Brothers and Sisters - \$390
D.A.R.E. - \$390
Crime Stoppers of Bozeman - \$390
Longfellow School Foreign Language ED
Project - \$390
Emerson Cultural Center - \$390
Gallatin Hospice Inc. - \$390
Reach Inc. - \$390
United Way - \$390
Young Life - \$390
Bozeman Chapter Montana Association for the
Blind - \$390
Gallatin County Children's Foundation - \$245

Purpose: Not available

Restrictions:

Contributes to preselected organizations and
does not accept unsolicited requests for funding.

Application Info:

Applications not accepted.

Contact:

Gardner C. Waite Foundation, Inc.
PO Box 1865
Bozeman, MT 59771-1865
(406) 587-5461
EIN: 36-3621932

**The William H. and Margaret M.
Wallace Foundation**

PO Box 7909
Missoula, MT 59807-7909

Established: Not available

Director/Trustee: Margaret Wallace, Greg
Hanson, Ken Reesman

Data As of FY: 12/31/97

Assets: \$11,095.00

Grants: \$2,000.00

Grant Notes:

Total of 1 grant awarded in FY 1997 to Missoula
Childrens Theater for \$2,000.
The foundation has an approved scholarship
procedure, but it has not yet been implemented.

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.

Application Info: Not Available

Contact:

The William H. and Margaret M. Wallace
Foundation
c/o Greg L. Hanson Esq.
PO Box 7909
Missoula, MT 59807-7909
EIN: 81-0504215

Paul and Vera Walls Foundation

PO Box 3
Kalispell, MT 59903

Established: Not available

Director/Trustee: Lynda Collins, Lorraine
Schukar, Harold Clifford-Collins

Data As of FY: 12/31/97

Assets: \$972,988.00

Grants: \$48,780.00

Grant Notes:

Total of 4 religious scholarships awarded in FY 1997 ranging from \$1,090 to \$12,650.

Total of one organizational grant awarded to the Pacific Northwest Conference-Free Methodist Church for \$11,600.

Purpose: Religious

Restrictions:

Limited to purpose stated.

Application Info:

Award money is for Washington State applicants ONLY. Application forms provided by the foundation which must be approved by Seminary and Foundation Board.
Deadline: June 15 annually (receipt deadline)

Contact:

Lynda Collins
PO Box 3
Kalispell, MT 59903-0003
(406) 752-8986
EIN: 91-1163455

**Walker P. Warren Trust U/W FBO
Christ Episcopal**

Crestar Bank Trust, HDQ 5905
PO Box 27385
Not listed, MT 23261-7385

Established: Not available

Director/Trustee: Crestar Bank Trust

Data As of FY: 6/30/95

Assets: \$53,961.00

Grants: \$2,232.00

Grant Notes:

One grant awarded in FY 1995 to Christ Episcopal Church in Smithfield, VA for \$2,232.

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Walker P. Warren Trust
Crestar Bank Trust, HDQ 5905
PO Box 27385
Not listed, MT 23261-7385
EIN: 54-6116827

**Dennis and Phyllis Washington
Foundation Inc.**

PO Box 7067
Missoula, MT 59807-7067
(406) 523-1300

Established: 1988 in MT

Director/Trustee: Russell J. Ritter, Pres.;
Helen B. Miller; James A. Brouelette, Secy;
Deborah M. Brown, Treas; William H. Brodsky;
Dorn Parkinson, Phyllis Washington; Mike
Haight; Brian Sheridan

Data As of FY: 12/31/97

Assets: \$12,525,174.00

Grants: \$277,418.00

Grant Notes:

Total of 93 grants awarded in FY 1996 ranging
from \$2,000 to \$25,000.

Purpose:

Priorities include funding for youth, education,
and the underprivileged.

The following categories are considered for
funding:

ORGANIZATIONS such as United Way,
Salvation Army, and community organizations.

EDUCATIONAL institutions, both public and
private, located in Montana, primarily at the
college level. Grants of an exceptional nature
may be made to vocational and non-college
schools. Preferably, contributions will be
directed toward improving the quality of
education. Ordinarily, they will not be made to
finance the expansion of curriculum or operating
costs.

YOUTH organizations such as Junior
Achievement, YMCA, and similar programs.

HOSPITAL programs such as medical facilities
and equipment. Operating expenses will not be
funded.

CULTURAL organizations including the
performing arts, visual arts, historical centers,

public and educational broadcasting, and other
related activities.

CIVIC organizations which are related to
community activities such as crime prevention,
recreation facilities, and overall community
development.

HUMAN service organizations including
chemical dependency treatment and prevention,
spouse and child abuse, youth offender
programs, senior citizens, and other family
programs.

Restrictions:

Giving restricted to areas in Montana where the
Washington Companies operate. The following
categories will generally not be considered:

Religious organizations for religious purposes;
war veterans and fraternal service organizations;
general endowment funds of an organization;
national health organizations and programs;
grants and loans to individuals, except under
approved scholarship programs; conferences and
symposiums; corporate memberships or
contributions to associations whose activities are
expected to directly benefit the Washington
Companies; political organizations, campaigns,
and candidates; fund-raising events, i.e. auctions,
advertising, dinners, etc. Must have 501 © (3)
status. Geographic focus on areas in which the
Washington companies operate.

Application Info:

Application form required.

Initial approach: Letter

Copies of proposal: 1

Deadlines: None

Board meeting dates: Quarterly; grants
committee meets monthly

Final notification: Within 30 to 45 days of
receiving applications.

Contact:

Dennis & Phylliss Washington Foundation Inc.
 PO Box 7067
 Missoula, MT 59807-7067
 (406) 449-6510
 EIN: 36-3606913

Ella Watterud Weinrich Trust

PO Box 3298
 Missoula, MT 59806
 (406) 327-6233

Established: 1993 in MT

Director/Trustee: John Corwin, Ted
 Lymous, Roland Ellington, Patrick Lee

Data As of FY: 7/31/99

Assets: \$255,028.00

Grants: \$9,800.00

Grant Notes:

Total of 3 grants awarded in FY 1998:
 Kalispell School District #5 - \$1,800
 Big Brother and Sisters, Flathead County -
 \$3,500
 University of MT Honors College - \$4,500

Purpose: Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Ella Watterud Weinrich Trust
 c/o Norwest Investment Management & Tr
 PO Box 3298
 Missoula, MT 59806
 (406) 327-6233
 EIN: 81-6074919

The William E. Welch and Lorene W. Welch Foundation

c/o William B. Ebzery
 PO Box 603
 Sheridan, WY 82801-0603
 (307) 672-6494

Established: 1993 in WY

Director/Trustee: Burgess Davis, William B.
 Ebzery, Lorene W. Welch

Data As of FY: 8/31/96

Assets: \$5,744,000.00

Grants: \$150,250.00

Grant Notes:

Total of 6 grants awarded in FY 1996 ranging
 from \$250 to \$75,000.

The following grants were awarded in FY 1995:
 Deaconess Development Foundation, Billings -
 \$50,000

Sheridan College Foundation - \$10,000

Sheridan County Memorial Hospital - \$10,000

Wyoming Theater - \$10,000

Sheridan Stadium Foundation - \$2,500

Holy Name Church, Sheridan - \$2,000

Sheridan Inn - \$2,000

Life Link of Sheridan - \$1,000

Womens Center, Sheridan - \$1,000

Purpose:

Fields of Interest: theater, libraries/library
 science, community development, and medical.

Restrictions: Not listed

Application Info:

Initial approach: Letter

Deadlines: None

Contact:

William B. Ebzery
 PO Box 603
 Sheridan, WY 82801-0603
 (307) 672-6494
 EIN: 83-6033434

Ted and Marie White Memorial Foundation

Norwest Bank WY NA/Investment Mgt & Trust
 PO Box 30058
 Billings, MT 59117-0058
 (406) 248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming
 NA

Data As of FY: 6/30/97

Assets: \$2,563,375.00

Grants: \$105,676.00

Grant Notes:

Total of 10 grants awarded in FY 1997:
 Wyoming Girl Scout Council, Casper - \$5,284
 St. Joseph's Childrens Home, Torrington - \$10,568
 American Cancer Society, Atlanta, GA - \$10,568
 Natrona County Blue Envel, Casper - \$10,568
 American Red Cross, Casper - \$10,568
 Casper College Foundation - \$15,851
 Natrona County Retarded Citizens, Casper - \$5,284
 Boy Scouts of America, Casper - \$10,568
 American Heart Association, Denver, CO - \$5,284
 William and Carrie Gottsche Foundation, Thermopolis - \$21,135

Purpose:

Areas of interest include education, human services, and private grantmaking foundations.

Restrictions:

Contributes to preselected organizations only.
 Giving limited to Wyoming.

Application Info:

Applications not accepted.

Contact:

Ted and Marie White Memorial Foundation
 Norwest Bank Wyoming NA
 PO Box 2799
 Casper, WY 82602-2799
 EIN: 83-6018510

George W. Wilson Trust

c/o Norwest Investment Mgmt and Trust
 PO Box 5011
 Great Falls, MT 59403-5011
 (406) 454-5490

Established: 1985 in MT

Director/Trustee: Norwest Investment
 Management and Trust

Data As of FY: 12/31/99

Assets: \$167,000.00

Grants: \$5,584.00

Grant Notes:

Total of 3 scholarships awarded per year. Grant amount is split equally among the three recipients.

Purpose:

Education scholarships to graduates of Toole County High Schools.

Restrictions:

Must be a graduate of Shelby High School or North Toole County High School.

Application Info:

Applications available from the Superintendent of Toole County Schools. Application must be accompanied by proof of enrollment in a post secondary education program.

Deadline: May 15, annually

Contact:

Superintendent of Toole County Schools

EIN: 81-6024846

**Wyoming Mining Association-Russ
Beamer Scholarship Fund**

Norwest Investment Mgt & Tr

PO Box 30058

Billings, MT 59117-0058

(406) 657-3423

Established: Not available

Director/Trustee: Norwest Investment
Management and Trust

Data As of FY: 12/31/98

Assets: \$33,609.00

Grants: \$1,600.00

Grant Notes:

Total of 3 grants awarded in FY 1998:
2 for \$500 and 1 for \$600.

Purpose:

Support for scientific, literary, or educational purposes to students at a Wyoming college who are pursuing a degree in mining.

Restrictions:

Restricted to residents of Wyoming.

Application Info:

Initial approach: letter including goals and grade transcripts

Deadline: June 1

Contact:

Executive Vice President

Wyoming Mining Association

PO Box 866

Cheyenne, WY 82003-0866

EIN: 83-0257010

**Yellowstone Project to Promote
Tolerance**

2016 Alderson Avenue

Billings, MT 59102

Established: 1997

Director/Trustee: None listed

Data As of FY: 12/31/97

Assets: \$0.00

Grants: \$0.00

Grant Notes:

No grants awarded in FY 1997.

Purpose: Not available.

Restrictions: None listed.

Application Info: Not Available

Contact:

Yellowstone Project to Promote Tolerance

2016 Alderson Avenue

Billings, MT 59102

EIN: 81-0489212

Yellowstone Caviar Community Grants Program

c/o Glendive Chamber of Commerce and
Agriculture
313 S. Merrill
Glendive, MT 59330
(406) 365-5601

Established: 1990

Director/Trustee: Paddlefish Caviar Grants
Committee

Data As of FY: 12/31/99

Assets: \$1,337,426.00

Grants: \$345,262.00

Grant Notes:

No grants were given in 1999. 193 grants have been given since 1990. \$15,000 to be awarded in March of 2000. Amount of grants awarded vary from \$50 to \$30,000. Amount of grant funds that are available each year depends on paddlefish harvest and the net proceeds available from sale of caviar.

Purpose:

To fund cultural, recreational and historical projects in the 16 counties of Eastern Montana. Emphasis is to fund grass-roots non-profit groups and their projects that meet criteria.

Restrictions:

Paddlefish Caviar Grants are not awarded to religious organizations for religious purposes, state and local government agencies and school districts that have their own taxing authority or for scholarships, conferences or symposiums or for political purposes. Emphasis is on small non-profits groups in Eastern Montana. A 501 © (3) status is not required.

Application Info:

Application form required. Initial approach: Letter or phone call requesting application form. Applications are available each year in January.

Completed application and plan are due March 1. Grants Committee meets in March and final notification is within 30-45 days.

Contact:

Executive Director
Glendive Chamber of Commerce and
Agriculture
313 S. Merrill
Glendive, MT 59330
(406) 365-5601
EIN: 81-0140205



Access & Excellence

Grants Development Office
Montana State University-Billings
1500 N. 30th Street
Billings, MT 59101-0298
Office: (406) 657-2266
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