



Verification of Parent's 2023 Income 2025-2026 Worksheet

Financial Aid & Scholarship:

1500 University Drive
Billings, MT 59101
PH: 406.657.2188
Fax: 406.657.1789
finaid@msubillings.edu
www.msubillings.edu/finaid

Student Last Name

First Name

MSU Billings ID

Your child has been selected for a process called "Verification" in which we are required to verify information provided on your child's FAFSA. As a result, we are requesting that this worksheet and additional requirements be submitted to our office.

1. **Parent's Marital Status** - Effective Date of current marital status (month/year) _____

☐ Never Married ☐ Married or Remarried ☐ Separated ☐ Divorced/Widowed

PARENT(S) 2023 TAX & INCOME INFORMATION

2. **Tax Filing Status: Check the box that applies to you (the parent of the student):**

☐ A. I (and/or my spouse, if married) filed a 2023 IRS income tax return(s):

➤ Attach a copy of either your 2023 IRS Tax Return Transcript(s) or a signed copy of your 2023 Federal Tax Return and any schedules. If you are married and did not file 2023 IRS income tax returns as "married filing jointly", then tax documents must be provided for both individuals.

☐ B. I (and/or my spouse, if married) **DID NOT** file a 2023 IRS income tax return(s) and am not required to file a 2023 income tax return and have listed all income earned from work, other income, and resources for the 2023 tax year in Section #3 of this form.

➤ If married and either you or your spouse did not file federal taxes in 2023, complete section #3 using the non-tax filer's information.



COMPLETE THIS SECTION ONLY IF YOU (or your spouse, if married) DID NOT FILE TAXES



3. **If you (or your spouse, if married) did not file federal taxes in 2023, complete table using the non-tax filer's information.**

Table Instructions: List your (and spouse's, if married) employer(s), as well as any other income received from any source in 2023. List every employer, even if the employer did not issue an IRS W-2 Form. If no income was received or earned for 2023, enter "\$0" or "N/A". Attach documentation, such as W2 forms, for each source of income for 2023 tax year.

***Only those who did not file a 2023 Federal Tax Return should complete this table.**

**** If married and your spouse did not file a Federal tax Return for 2023, their source(s) of income must be listed.**

Name of Employer/Source of Income	Earned in 2023	IRS W-2 issued by employer?
	\$	Yes / No
	\$	Yes / No
	\$	Yes / No

Initial _____ I (and/or my spouse, if married) were not employed and had no income earned from work in 2023.

Certification and Signature(s): I certify the information on this form is true and complete to the best of my knowledge. I understand that purposely giving false or misleading information may result in fines, penalties, and/or reduction or immediate repayment of aid. I understand that the information provided on this form may affect my financial aid eligibility.

Parent Signature

Date

Parent Spouse's Signature (if married, and didn't file taxes)

Date